34 - D-22
C. 2

$5 C \cdot 9+5$
$\because$,

$\cdots$

3

| Actine Mr: ef Consus of Industry | 2. H. Coats, B.A., F.S.S.(Hon.), F.R.S.C <br> A. Cohen, B. Com. |
| :---: | :---: |

WHiN ERUISHING GOOVG IMDUSTRY I.I CAITADA, 1930.
Ottava, Veamum, 1932-A report, is presmed herevith on the Men's Furmishing Goods Judustry in Canada for the calendar year 19,0. All together reports were recerved foon ! 58 estehtisments located us follows: quebec 71; Ontario 58; Wantioba 12; Britisin Ociumia 11 and 2 tin in Nova Scctia, man Bruswin and Alberta.

As show in table 1 , the oujout $0^{\prime}$ aen's furnishi ods amounted to $\$ 25,154,310$ in 1930. The capital invested in iands, buiciins acr"pment and other assets emorntod to $\$ 17,597,012$. Amployees of all classes nuaterod 8,965 persons, who were paid $\$ 6,43 \%, 118$ in suiaries and mages. The cost of ateria..s purchased was $\$ 14,790,909$ and the valve added by manfacture totalled $\{0,3$ 3,401.

The concentrotion of this inductry in the Protinces of Ontario and quebec is an injeresting sutudy. In 1930 these two pro.inces produed orr 82 per cent of the entire cutput; supplied approzilawiy 33 pe: cent of the capitilinvestment and proviled employment to oror 33 pericen of $a^{*} .1$ the persons engaged $i=i t$ industry.

The general depression prevailing in 1930 aff ated $t$ is industre in coimon with others. Compared with the previous jear there was a lecre use of 4 establishments; of $\$ 2,057,193$ in the capital investiaent; of 525 in the $n$ mbor ? employees and; of $\$ 822,427$ in tize amome of salaries and whes yein then. Mo al production decreased by $\$ 5,42 \% .552$, the cosi of m-ierials by $\$ 3.057,112$ and the von? added by monufacture by \$2,370,440.

It should be bozile in mirc that the statistics publisned in the present statement include only the statistics of such mamufaciuring estaolishments as mare men's furnishing goods as their principal producte. The figures relating to specific items are not, therefore, to be regaried as complete as such items are also to be found as secondary products of industries suck as woolien goods, men's iactory clothing, hosiery and knit soods, Homen's iastory lotins, etc.

Table 1.--iken's Furnishing Goods Industry--Principai Statistics, , gan-70

| - | $\left\lvert\, \begin{aligned} & \text { Istab- } \\ & \text { lish- } \\ & \text { ments } \end{aligned}\right.$ | Capital | Enploy- | Salaries and Tages | Cost of :daterials T: ed | Gross <br> Value of Froducts | value sáded by Manufacture |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 270 | \$ | To. | \$ | \$ | \$ | \$ |
| 1922 | 116 | 17,215,953 | 6,908 | 5,504,699 | 12,643, 85 | 23,292,716 | 10,648,862 |
| 1923 | 135 | 18,085,313 | 7. 583 | 5,984,351 | 14,279,926 | 25,502,111 | 11,222,185 |
| 1924 | 131 | 17,162,883 | 6,710 | 4.994,090 | 12:511,336 | 22,174,454 | 9,663,118 |
| 1925 | 135 | 16,650,582 | 7,110 | 5,190,133 | 1,126,738 | 23,040,262 | 9,913,52, |
| 1926 | 139 | 17,616,252 | 8,197 | 6,008,193 | $15,2+!, 31 ?$ | 26, 3011 | 10,149,6,0 |
| 1927 |  |  |  |  |  |  |  |
| Canada | 146 | 19,493,876 | 8,980 | [0,579,223 | 15,613,819 | 28,095,715 | 12, 12-2.65 |
| Quebec | 68 | 7,855,525 | 4,286 | 2,525,032 | 6,546,981 | 11,372,228 | 4,825,247 |
| Ontario | 51 | 8,643,315 | 3,089 | 2,710,153 | 5,957, 796 | 11,318,125 | 5,360,329 |
| Manitoba | 14 | 1,803,345 | 878 | 742. +10 | 1,815,916 | 3,014,502 | 1,198,586 |
| British Columbia | 8 | 172,049 | 172 | 145,132 | 384,551 | 50,734 | 266,18 |
| Other Provinces | 5 | 1,019,642 | 555 | 450,496 | 968,575 | 1,74C, ?26 | 771,551 |
| 1928 |  |  |  |  |  |  |  |
| Canada | 159 | 21,004,504 | 9,909 | 7,270,875 | 1,321,124 | 30,314,552 | 12,993,428 |
| Quebec | 73 | 7,972,722. | 4,682 | 2,858, 4 | 6,976,779 | 11,937,022 | 4,960,243 |
| Ontario | 59 | 9,493,514 | 3,491 | 2,af ,5711 | 6,825,856 | 12,544,590 | 5,718,734 |
| lanito ba | 12 | 1,965,193 | 922 | -024,9731 | 1.935, 35 | 3,195,640 | 1,260,286 |
| British Columbia | 10 | 253,021 | 175 | 149,736 | 395,038 | 708,175 | 313,137 |
| Other Provinces | 5 | 1,380,054 | 038 | 475,170 | 1,188,097 | 1,929,125 | 741,028 |
| 1929 |  |  |  |  |  |  |  |
| Canada | 162 | 19,654,505 | 9,890 | 7,320,145 | 17,848,021 | 30,581,862 | $12,733,841$ |
| Quebec | 76 | 8,421,608 | 4,847 | 3,057,236 | 7,683,187 | 12,902,611 | 5,219,424 |
| Ontario | 56 | 7,789,094 | 3,389 | 2,930,698 | 6,816,995 | 12,088,141 | 5,271,145 |
| franitoba | 12 | 1,912,166 | 874 | 807,846 | 1,826,871 | 3,030,086 |  |
| British Columbia | 11 | 234,717 | 213 | 177,562 | 452,205 | $789,417$ | $337,212$ |
| Other Provinces | 7 | 1,295,920 | 567 | 346,803 | 1,068,762 | $1,771,607$ | $702,345$ |
| 1930 |  |  |  |  |  |  |  |
| Canada | 153 | 17.597,012 | 8,965 | 6,437,718 |  |  |  |
| Quebec | 71 | 7,303,636 | 4,282 | 2,090,150 | 6,470,190 | 11,079,241 | $4,609,051$ |
| Ontario | 58 | 7,445,301 | 3,179 | 2,537,141 | $5,459,8331$ | 9,584,217 | $4,124,384$ |
| Manitoba | 12 | 1,603,452 | 807 | 663,163 | $1,486,541$ | 2,266,432. | $779,041$ |
| British Columbia | 116 | $226,538$ | $189$ | 170,252 | 430,8661 | $\begin{array}{r}753,840 \\ \hline, 470,530\end{array}$ | $\begin{aligned} & 322,974 \\ & 527,051 \end{aligned}$ |
| Other Provinces | 6 | 1,018,025 | 508 | 377.012 | 943,479 | 1,470,530 | 527,051 |

The quantity and value of the various products of the industry is given by provinces in Table 2 for the calendar year 1930 . The total value of production fell from $\$ 30,581,862$ in 1929 to $\$ 25,154,310$ in 1930, a decrease of $\$ 5,427,552$ from the previous year.

Table 2.--Production by Provinces

|  | CANADA |  |  |  | Ontario |  | Lianitoba |  | Other Provinces |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value | quantity | Value | quantity | Value | Quantity | Value |
|  | Doz. | \$ | Doz. | \$ | Doz. | $\dot{\psi}$ | Doz. | \% | Doz. |  |
| Shirts:- |  |  |  |  |  |  |  |  |  |  |
| Fine, collar attached | 439,418 | 6,371,539 | 235,401 | 3,077,619 | 172,004 | 3,121,078 | 2,842 | 58,778 | 29,171 | 114,064 |
| Working | 308,406 | 3,134,226 | 134,109 | 1,165,346 | 89,639 | 900,047 | 42,564 | 537,357 | 42,094 | 531,476 |
| Collars | 283,424 | 674,745 | 110,259 | 269,260 | 171,948 | 401,060 | - 75 | 150 | 1,142 | 4,275 |
| Cuffs | 1,581 | 4,715 | 604 | 1,749 | 930 | 2,571 | - | - | 47 | 395 |
| Overalls: - |  |  |  |  |  |  |  |  |  |  |
| With or without bib | 192,211 | 2,608,229 | 68,188 | 801,802 | 33,556 | 592,321 | 60,208 | 766,588 | 30,259 | 447,518 |
| Boys | 3,038 | 19,486 | 1,534 | 7,656 | 217 | 2,821 | - | - |  |  |
| Combination \& garage suits men's | 56,023 | $1,115,893$ | 5,044 | 93,009 | 7,493 | 198,835 | 14,839 | 303,299 | 28,647 | 520,750 |
| Smocks | 28,297 | 392,957 | 7,954 | 100,910 | 7,636 | 111,633 | 8,307 | 116,721 | 4,400 | 53,693 |
| Coats:- |  |  |  |  |  |  |  |  |  |  |
| Cotton | 5,528 | 120,732 | 1,042 | 19,611 | 3,650 | 81,357 | 188 | 4,374 | 648 | 15,390 |
| Leather | 2,026 | 116,316 | 1,219 | 52,224 | 530 | 36,969 | - |  |  |  |
| Sports Jackets i Blazers | 4,758 | 133,504 | 1,616 | 42,032 | 1.550 | 45,967 | 1,393 | 38,919 | 195 | 6,586 |
| Tindbreakers | 3,309 | 148,318 | 3,305 | 148,230 |  |  | - | - |  | - |
| Pants:- |  |  |  |  |  |  |  |  |  |  |
| Working | 75,130 | 1,129,235 | 56,137 | 795,323 | 6,960 | 92,156 | 4,441 | 56,074 | 7,592 | 185,682 |
| Outing, of duck, drill or denim | 33,162 | 507,548 | 9,344 | 86,586 | 9,879 | 137,979 | 10,387 | 154,043 | 3,552 | 68,540 |
| Voollen | 4,935 | 150,666 | 1,305 | 30,033 | 2,453 | 88,978 | 417 | 2,395 | 760 | 29,260 |
| All other | 4,682 | 73,838 |  |  | 2,445 | 39,120 | - | , |  |  |

- 

Table 2.--Production by Provinces - Cont'd.

|  | CAYADA |  | Quebec |  |  |  | Maritoba |  | Other Provinces |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value | Quantity | Value | Quantity | Value | Quantity | Value |
|  | Doz. | \$ | Doz. | \% | Doz. | 4 | Doz. | \$ | Doz. | $\varphi$ |
| Breeches | 3,065 | 52,294 | 2,861 | 47,157 | - | - | - | , 36 | 204 | 5,157 |
| Sloomers and Pants, Boys | 15,878 | 115,075 | 11, 148 | 71,838 | 65 | 585 | 2,299 | 20,365 | 1,766 | 22,285 |
| Blouses and Shirts, Boys | 64,361 | 398,975 | 53,784 | 313,067 | 7,633 | 60,690 |  |  | 2,210 | 19,018 |
| Vash suits \& play suits children's | 36,727 | 302,772 | 11,421 | 71,989 | 5,990 | 55,837 | 16,538 | 153,827 | 2,778 | 21,119 |
| Mackinaws | 8,383 | 292,997 | 3,509 | 125,304 | 4,000 | 118,500 |  |  | 866 | 48,836 |
| Athletic \& sport uniforms | 5,382 | 19,288 |  |  | , | 18,500 | - |  | - |  |
| Neckties | 393,353 | 2,449,763 | 211,047 | 1,223,287 | 181,191 | 1,218,492 | - | - | 1,115 | 7,984 |
| Mufflers and scarves | 22,442 | 323,981 | 6,642 | 93,123 | 15,800 | 230,858 | - | - |  | 4 |
| Garters \& hose suppcrters | 66,115 | 238,482 |  |  | 43,071 | 193,996 | - | - | 1,394 | 4,186 |
| Suspenders | 134,776 | 527,301 | 48,338 | 185,945 | 75,416 | 315,322 |  |  | 8,049 | 11,168 |
| Armiets \& sioeve supporters | 13,942 | 33,023 |  |  | 8,057 | 25,279 | - |  | 425 | 918 |
| Bathrobes, dressing gowns, etc. | 13,630 | 454,810 | 6,211 | 233,967 | 7,419 | 220,843 | - | - | - | - |
| Pyjamas and night shirts | 83,314 | 1,084,957 | 57,757 | 610,461 | 24,341 | 442,700 |  |  | 816 | 15,946 |
| Underwear and polo shirts | 65,103 | 538,139 | 46,022 | 380,846 | 19,075 | 156,758 | - | - | 6 | 535 |
| Shorts | 1,478 | 5,852 | 1,478 | 5,852 | , | - | - | - | - | - |
| I.en's cotton working gloves | 21,216 | 60,688 | , | - | 21,216 | 60,688 | - | - | - |  |
| Aprons \| | 5,065 | 17,764 | - | - - | 3,663 | 9,800 |  |  | 1,175 | 7,002 |
| Handkerchiefs | 39,366 | 46,339 |  | 7 - 72000 | 11,566 | 17,349 | - | - | - | - |
| Belts | 25,879 | 124,977 | 16,102 | 62,610 | 9,777 | 62,367 | - |  |  |  |
| Caps, all kinds | 8,774 | 60,667 | - | 609-969 | 8,774 | $60,667$ | - |  |  |  |
| All other products | - | 903,534 | - | $\begin{aligned} & 609,969 \\ & 352,436 \end{aligned}$ | - | 396,866 23,728 | - | 38,909 14,682 | - | 62,366 9,339 |
| Amount received for custom work | - | 400,685 | - | 352,436 | - | 23,728 | - | 14,682 | - | 9,339 |
| TOTAL | - | 25,154,310 | - | 11,079,241 | - | 2,584,217 | - | 2,266,482 | - | 2,224,370 |

- Figures for this article are not shom in order to avoid disclosing production figures for less than three establishments.

Capital Investinent
The total capital employed in the industry during the calendar year 1930 is - given by provinces in Table 3. The total capitalization fell from $\$ 19,554,505$ in 1929 to \$17.577.012 in 1030. a decrense of \$2.057.40z.

| Provinces | Fixed Capital | Working Cay, al |  | Total Capital |
| :---: | :---: | :---: | :---: | :---: |
|  | Land, buildings, fixtures, machinery and tools | Waterials on hand, stocks :in process, etc. | Cash, traing and operating accounts, etc. |  |
|  | \$ | \$ | \$ | 3 |
| caitana | $4,833,476$ | 7,204,048 | 5,559,488 | 17,597,012 |
| Ontario | 1,851,988 | 2,712,240 | 2,581,133 |  |
| Quebec | 2,101,640 | 3,240,343 | 1,871,653 | $7,303,536$ |
| Lianitoba | 345,859 | 604,276 | 50́3,317 | 1,603,452 |
| British Columbia | 25.055 | 162,723 | 38,755 | 226,538 |
| Other provinces | 418,934 | 394,461 | 204,630 | 1,018,025 |

## Thmployees, Salaries and Tages

The total number of persons employed in the industry during the calendar year 1930 will be found by provinces in rable 4 by classes oif employment, sex and salary and wage paymentb. The total number of employees in all classes fell from 9,890 in 1929 to 8,905 in 1930, a decrease of 925 . In 1929 the salary and mage payments totalled $\$ 7,320,145$, whilst for 1930 the amount reported was $\$ 5,437,718$, a decrease of $\$ 382,427$ during the period, and equivalent to 12 per cent.

Table 4.- Rmployees, salaries and wages, oy provinces, 1930.

|  | caina | Ontario | Quebec |
| :---: | :---: | :---: | :---: |
| Erployees on salaries - |  |  |  |
| Wale So. | 493 | 223 | 207 |
| Temale To. | 26\% | 128 | 110 |
| Salaries \$ | 1,422,843 | 631,738 | 576,537 |
| 2mployees on wages - (Average number) |  |  |  |
| fale <br> iTo. <br> Female | 1,061 | 427 | 472 |
| Temale  <br> Tages $\$ 0$. | $7,138$ | 2.401 | 3.493 |
| Tages | $5,024,875$ | 1, 005,403 | 2,113,513 |
| Outside piece workers -   <br> $\begin{array}{c}\text { Oiale }\end{array}$ jo.  <br> Oro   |  |  |  |
| Female Mo. |  | 70 | 44 |
| Anount paid \$ | 37,903 | 2! 4.893 | 12,659 |
| Total exployees - |  |  |  |
| Uale ITO. | 1,561 | 651 | 680 |
| Female | 7,521 | 2,59 | 3,647 |
| Total salaries and wages \$ | 6,475,621 | 2,562,034 | 2,702,809 |

Table 4.- דmployees, salaries and wases, by provinces, 1930 - Contid.


Includes Alberta 2, Nova Scotia 2 and New Bmansmick 2.

## Ot er Zmploynent Statistics.

The number of wage earners employ during the year is given by sex and by months in table 5. Froplorment reached its naximun in liay with a total enrollment of 8,303 of thon 1,051 were males and 7,252 were fenales, whilst the minimuin number reported mas 7,080 in the month of Decenber of minom 1,020 were inales and 6,050 females.

Table 5.- 7age earners ber months, 1930.

| : O onths | $\begin{array}{r} \text { Yale } \\ \text { Y:o. } \end{array}$ | Femele TYO. | Fota: ITO. |
| :---: | :---: | :---: | :---: |
| Jamuary | 1,019 | 6,879 | 7.398 |
| February | 1,049 | 7,115 | \%,104 |
| -arch | 1,060 | 7,227 | 8,287 |
| April | 1,040 | 7,116 | 8,156 |
| :ay | 1,051 | 7,252 | 8,303 |
| June | 1,038 | 7,107 | 8,145 |
| July | 1,037 | 7.032 | 8,069 |
| Aucust | 1,029 | 3,917 | 7,946 |
| September | 1,035 | 7,055 | 8,100 |
|  | 1,056 | 7,104 | 8,150 |
| Tovenber | 1,044 | 5,004 | 7.948 |
| December | 1,020 | 6,660 | 7,580 |
| Average nuinber eimployed during vear | 1,061 | 7.138 | 8,199 |

In view of the present day tendency towards concentration in industrial enterprises, a table is herewith presented showing in a threefold may the size of establishments measured by (a) capital investment, (b) gross value of production and (c) the number of persons employed, $\quad$ ithin certain groups or limitations for the calendar years

- 1929 and 1930.

In 1929 the number of establishments reporting was 162 of which 24 had a capital - investment of $\$ 12,695.549$ or 64.59 per cent of the total; 47 had a gross value of production amounting to $\$ 23,208,781$ or 75.89 per cent of the total and 26 had 5,984 or 60.51 per cent of the total employment.

In 1930 the number of establishnents reporting wes 158 of which 20 had a capital investment of $\$ 10,965,049$ or 62.3 per cent of the total; 34 had a gross value of prom duction anounting to $\$ 16,940,034$ or 67.3 per cent of the total and 22 had 5,102 persons or 56.9 per cent of the total employment.

Table 6.- Size of establishments: 1929 and 1930.
(a) Capital invested in establishmerts, grouped according to value.

| Groups of Values | 1929 |  |  | 1930 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Estab- } \\ & \text { lisin- } \\ & \text { ments } \end{aligned}$ | Total Capital | Average capital per estab11 shment | $\begin{aligned} & \text { Bstab- } \\ & \text { Iish- } \\ & \text { ments } \end{aligned}$ | Total Capital | Average <br> capital <br> per <br> estab- <br> 1ishment |
| Under $\$ 50,000$ <br> $\$ 50,000$ to under $\$ 200,000$ <br> $\$ 100,000$ to under $\$ 200,000$ <br> $\$ 200,000$ to under $\$ 500,000$ <br> $\$ 500,000$ to under $\$ 1,000,000$ <br> $\$ 1,000,000$ and over <br> Total | No. | \$ | \$ | N0. | \$ | ¢ |
|  | 80 | 1,379,516 | 17,244 | 87 | 1,654,986 | 79,023 |
|  | 34 | 2,480,565 | 72,958 | 36 | 2,739,974 | 75.110 |
|  | 24 | 3,098,875 | 129,120 | 15 | 2,237,003 | 149,113 |
|  | 16 | 4,405,617 | 275,350 | 13 | 3,330,320 | 256,178 |
|  | 3 | 1,929,195 | 643,065 | 3 | 2,066,470 | 688,823 |
|  | 5 | 6,360,736 | 1,272,147 | 4 | 5,568,259 | 1,392,065 |
|  | 162 | 19,654.505 | 121,324 | 158 | 17,597.012 | 111,373 |

(b) Gross value of production in establishments grouped according to value.

| Groups of Values | 1929 |  |  | 1930 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Estab 11shments | Total <br> value <br> of <br> Product- <br> ion | Average <br> velue <br> por <br> estab- <br> I1shment | Estab-1ishments | Total <br> value <br> of <br> Product- <br> ion | Average <br> va? <br> per <br> estab- <br> lishment |
|  | N0. | \$ | \$ | No. | \$ | ¢ |
| Under \$50,000 | 61 | 1,258,772 | 20,636 | 65 | 1,410,044 | 21,593 |
| \$50,000 to under \$100,000 | 20 | 1,469,298 | 73,465 | 26 | 1,960,260 | 75,395 |
| \$100,000 to under \$200,000 | 34 | 4,645,011 | 136,618 | 33 | 4,843,972 | 146,787 |
| \$200,000 to under \$500,000 | 36 | 10,663,399 | 296,219 | 27 | 8,165,301 | 302,419 |
| \$500,000 to under \$1,000,000 | 5 | 3,189,083 | 637,817 | 3 | 2,489,954 | 829,984 |
| \$1,000,000 and over | 6 | 9,355,799 | 1,559,300 | 4 | 6,284,779 | 1.571,195 |
| Total | 162 | 30,581,862 | 188,777 | 158 | 25,254,310 | 159,20't |

(c) Employees in estatlishments by number and groups.

| Groups of employees | 1929 |  |  | 1930 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Qstab } \\ & \text { lish- } \\ & \text { ments } \end{aligned}$ | Total <br> Ermploy- <br> ees | Average employ- ees per estab- inshment | $\begin{aligned} & \text { Sstab- } \\ & \text { Iish- } \\ & \text { ments } \end{aligned}$ | Total Buployees | Average employees per estabIi shment |
|  | 150. | \%o. | No. | ITo. | No. | 20. |
| Under 20 | 62 | 595 | 9 | 65 | 597 | 9 |
| 20 but under 50 | 49 | 1,557 | 32 | 43 | 1,348 | 31 |
| 50 but under 100 | 25 | 1,754 | 70 | 28 | 1,915 | 68 |
| 100 but under 200 | 17 | 2,383 | 140 | 13 | 1,790 | 138 |
| 200 and over | 9 | 3,001 | 400 | 9 | 3.312 | 368 |
| Total | 162 | 9,890 | 61 | 158 | 8,965 | 57 |

## Materials Used

The total cost of all materials used in the industry during tho calendar yoar 1930 mas $\$ 14,790,909$. Quebec takes first place $\pi 1$ th a total of $\$ 6,470,190$, Ontario folloms next in order with $\$ 5,459,833$, with Manitoba in third position 71 th $\$ 1,486,541$. British Columbia was responsible for $\$ 430,86$, whilst the remaining 3 provinces together contributed the balance amounting to $\$ 943,479$. For the period covered by this report manufacturers in this particular incustry mere not required to furnish details as to the quantity and cost of each kind of meterial used. The decrease in cost of materials under the anount expended during 1929 amounted to $\$ 3,057,112$.

## Fuel Statistics

The quantity and value of the various kinds of fuel sot in the industry during the calendar year 1930are shom in Table 7. The total cost ch fuel declined from $\$ 62,585$ in 1929 to $\$ 56,728$ in 1930, a decrease of $\$ 5,857$. Coal of all kinds mas again the principal item of fuel, accounting for $\$ 47,195$ or 83.2 per cert of the total expenditure for fuel, whilst wood and gas follom next in importance in the order named. The cost of electricity purchased fell from $\$ 66,299$ in $19: 3$ to $\$ 55,696$, roing a decrease of $\$ 10,603$ during the period.

Table 7.- Fuel and electricity consumed, : 30.

| Kind of fuel | Unit of measure | Quantity | $\begin{gathered} \text { Cost Value } \\ \$ \end{gathered}$ |
| :---: | :---: | :---: | :---: |
| Bituminous coal <br> Anthracite coal <br> Lignite coal <br> Gasoline <br> 011 (fuel and diesel) <br> Wood <br> Gas <br> Other fuel | Ton <br> 1 <br> Gal. <br> : <br> Cord <br> 7.Cu. Ft. <br> - | $\begin{array}{r} 4,5 ; 4 \\ 2,238 \\ 32 \\ 2,044 \\ 16,041 \\ 5990 \\ 4,74 \end{array}$ | $\begin{array}{r} 33.002 \\ 13.853 \\ 340 \\ 597 \\ 1.879 \\ 3,822 \\ 3,160 \\ 75 \\ \hline \end{array}$ |
| Total fuel <br> Blectricity purchased for porer only <br> Total fuel and electricity | - | - | $\begin{array}{r}56,728 \\ 55,606 \\ \hline 112,424\end{array}$ |

## Porer Installatinn

The power installation of the industry for the celeniar year 1930 will be found in Table © by classes of power, number of units in each class and the horse pomer capacity according to manufacturers' rating. There was the same mumber of units, in 1930 as in 1929, viz 645, but the horse power utilized was less than in the previous year being 2,199 in 1929, and only 2,163 in 1930.

Table 8.- Power installation, 1930.

| Classes of power | Truaber of Units | Horse Power Capacity |
| :---: | :---: | :---: |
| Stean encines and turbines <br> Hydraulic turbines or water wheels <br> Ilectric motors operated by purchased porter | $\begin{array}{r} 5 \\ 2 \\ 638 \end{array}$ | $\begin{array}{r} 280 \\ 40 \\ 1,843 \end{array}$ |
| Total porer installation | 645 | 2,163 |
| Electric motors operated by power generated in the establishment | 1 | 1 |
| Total electric motors | 639 | 1,844 |
| Boilers in operation | 24 | 1,400 |

## Imports and Exports

The quantity and values of the various articles of this industry irmorted into and exported from Canada for the calendar years 1929 and 1930 are shown in tables 9 and 10, by the principal countries of origin. The total value of imports for 1930 amounted to $\$ 1,966,138$, a decrease of $\$ 579,287$ from the total for 1929. Exports in 1930 totalled $\$ 22,081$ in comparison with figures for 1929 amounting to $\$ 35,408$.

Table 9.- Men's furnishing goods industry--imports, by countries, 1929 and 1930.

|  | 1929 |  | 1930 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Dozen | \$ | Dozer: | \$ |
| Shirts: Cotton |  |  |  |  |
|  |  |  |  |  |
| Uni ted Kingdom | 2,899 | 38,254 | 2,808 |  |
| United States | 9.803 | 76,031 |  | 71,553 |
| France | 690 | 12,208 | 104 | $1,752$ |
| Other Countries |  |  | 4 | $25$ |
| TOTAL | 13.432 | 126,865 | 11,733 | 108,466 |
| Shirta: <br> Silk |  |  |  |  |
|  |  |  |  |  |
| United İingdom | 38 | 1,610 |  |  |
| United States | 121 | 3,057 | 63 | 2,518 |
| Hong Kong |  | - | 26 | 2,834 |
| Japan | 206 | 4,632 | 99 | 2,088 |
| Other Countries |  | . 413 | 32 | $700$ |
| TOTAI | 378 | 9,712 | 263 | 7.095 |
| Shirts: |  |  |  |  |
| Toollen |  |  |  |  |
| United Iningdom | 288 |  |  |  |
| United States | 38 | $618$ | 35 | $717$ |
| Other Countries |  |  |  |  |
| TOTA | 340 | 5,808 | 182 | 3,925 |
| Collars and Cuffs: Cotton |  |  |  |  |
|  |  |  |  |  |
| United Kingdom |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
| Switzerland - - - -  <br> Other Countries - 963 - 207  |  |  |  |  |
|  |  |  |  |  |
| IOTAL | - | 37,132 | - | 23,802 |
| Collars and Cuffs: |  |  |  |  |
| Inen |  |  |  |  |
| Unitod Kingdom | - | 1,900 | - | 544 |
| Unit d States | - | 351 | - | 208 |
| Czecho Slovaria | - | 646 | - |  |
| Germany | - | - | - | 650 |
| Other Countries | - | 595 | - | 377 |
| IOIAL | - | 3.492 | - | 1,779 |
| Collars and Cuffe: |  |  |  |  |
| Xyolite or celluloid |  |  |  |  |
| United Kingdom | - | 290 | - | 118 |
| United States | - | 4,348 | - | 2,211 |
| Germany | - | 522 | - |  |
| TOTA | - | 5,160 | - | 2,329 |

N:H SURII GOODS ITUUSTR II: CAADA, 1930,
Trible 9.- "tals furaisinn goocs jarustry--imports, by countries, 1929 and 1930 - Contra.


MBDT S FURITIEITG GOODS INDUSTRY IIT CADIADE, 1930.
Table 9.- ifen's furnising gools induatry--imports, by countries, 1929 and 1930 .. onnt.u.


Table 10.- Men's furnishings goods ixdustry--exports oy countries, 1929 and 1930.

|  | 1929 | 1930 |
| :---: | :---: | :---: |
|  | \$ | \$ |
| Braces and Suspenders: |  |  |
| United Kıngdom | 993 | 351 |
| United States |  | 12 |
| British South Africa | 4.75 | 2,819 |
| Jamaica | 1,4i0 | - |
| Tert Eeolend | 27,765 |  |
| other Countries | 465 | 1,489 |
| TOTAL | 35.408 | 22,081 |

IHET: S FURIISHIIG GOODS IRDUSTRY IIT CAITADA, 1930.
Table 9.- Ifen's furnishing goods incustry--inports, by countries, 1929 and 1930 - cnns'ù.

|  | 1929 |  | ? 930 |
| :---: | :---: | :---: | :---: |
|  | \$ |  | \$ |
| - Braces and Suspenders: |  |  |  |
| U.ilted Kingdom | 13,269 | -- | 9,429 |
| United States | 26,515 | - | 16,983 |
| Czecho-Slovakia |  | - | 137 |
| France | 7.667 | - | 5,338 |
| Germany | 2,76\% |  | 2,463 |
| Other countries | 281 |  |  |
|  | 50,495 | - | 34,350 |
|  | Surmary of Imoc is |  |  |
| Shirts: |  |  |  |
| Cotton | 126,865 9,712 |  | 108,466 |
| $\begin{aligned} & \text { Sill } \\ & \pi 0011 \mathrm{en} \end{aligned}$ | 9,712 5,808 |  | 7,095 3,925 |
| Collars and Cuffe: |  |  |  |
| Cotton | 37.132 |  | 23.802 |
| Ifinen | 3.492 |  | 1.779 |
| Xyolite or celluloid | 5,160 |  | 2,329 |
|  |  |  |  |
|  |  |  |  |
| $\begin{aligned} & \text { Liner, n.0.p. } \\ & \text { S:1k } \end{aligned}$ | 516,42 311,290 |  | 500,942 208,056 |
| In nen, not coloured nor |  |  |  |
| hemmed of hemstitched | 225,264 |  | 129.960 |
| Braces and suspenders: | 50,495 |  | 34,350 |
| TOTA | 2,545,425 |  | 1,965,138 |

Table 10.- Men's furnishings goods industry-exports by countries, 1929 and 1930.

|  | 1929 | 1930 |
| :---: | :---: | :---: |
|  | \$ | \$ |
| Braces and suspenders: |  |  |
| United Kingdom | 993 | 351 |
| United States |  | 12 |
| British Scuth Africa | 4.774 | 2,819 |
| Jamalca | 1,41.0 | - |
| Wew Zealand ${ }^{\text {cther Countries }}$ | 27,765 | 17,410 |
| Cther Countries | 465 | 1,489 |
| TOTAL | 35,408 | 22,081 |

# Wirms engaged in the Ken＇s Furnishing Goods Industry in Canada， 1930. 

$\qquad$
Name
INTA SCOTIA
Address

Aron Suspender Co．Ltd．
Eastern Shiris Itd．

Tater Street，Tindsor
Victoria Square，Truro

## 1REV：BRUTS：ICK

Gold Crescent Mfs．Co． T．Eaton Co，Ltd．

240 Union St．，St．John
St．John

## Phil：ppe Bibeau

Montrea？＂eckwear Mfg．Co． Majestic Teckwear Mfg。Co． International Cravat Co． The TaA．Brcohy CO，Ltd． American Suspender Co． Glassford Bros．Ittd． Montreal Suspender \＆Umbrella Rifg．Co．Ltd． St。 Lawrence Suspender CO． The Britisin iifeg．Co．Ltd．
Deimel Linen－liesh Sysiem CO。
Erpire Siiirt $\mathrm{K} f \mathrm{~g}$ ．Co．（J．E．Beland）
The J．B．Goodhue CO．Itd．
Jenkins Overalls Ltd．
Houde，Laroche \＆Cie
La Manufacture de Chemises D．La Itee． The Jaeger Co．Canada Ltr．
D．Kouri．Shiri Mfg．
Legendre \＆Freres
The Manhattan Fath Robe Co．
Eenry Marks
John Peck \＆Co．It
Peerless Overall Co．
Popular Shirt Itd．
Princeley Shirts，Ltd．
Rock Island Overall Co．
Louis St。 Hilaire，Jtee，
Sham Kig．Co．Itc．
Snes Proof，Iti。
Sparks－Fiarrison，Itd．
Stanciard Shirt Mfg．Co，Itd，－operated by
Canadian Convertersl Co．Itd．
Sterling Sinirt \＆O verall Mfg．Co．
The D．E．Stewart Co．
Tooke Bros．Itd．
R．J．Tooke，Ltd．
Trio Shirt Mig。Co．
Union Overali iifg．Co．of Canada
Marwi．ck Overall Co．
A．Fickens \＆Co．
Monde Mrg．Co．Ltd．
St．Naurice Shirt Mifg．Co，Itd．
Beaver Garment Co．Ltd．：
Howard iifg．Co
Novelty liecimear Míg．Co．
Canadian Garments Mfg．Co．
Traders lifg．Co．
Frontenec 0 verall，Limited
Styl ebest Cravat Itd。
Knitters Itd。
La Faorique Nationale Itee．
The Sigal Shirt Co．
The Sigal Snirt Co．

Dosquet，P．Q．
20 Mayor St．，Montreal
2010 St．Lawren ce Blvd．，ilontreal
372 St．Catherine St．，T．．Montreal
1435 Bleury St．Nontreal
402 Notre Dame St．，Fast，Montreal
902 St．Antoine St．，Montreal
110 St．Peter St．，Montreal
1610 St．Lawrence Blvd．，Montreal
4530 Clarke St．，Montreal
649 Notre Dame，T．，Wontreal
Louiseville
Rock Island
Rock Island
Ste．Croix
991 Ste，Julie，Trois Rivieres
2050 Bleury St．，ifontreal
1590 Mt．Royal Ave．E．．Montreel
St．Flavien
1485 B？eury，Montreal
Fm．208：Hermes Bldg．，Montreal
5505 Si．Lawrence Blvd．，Montreal
Rock Is？and
15 Sueen St．，Sorel
96．Inspector 5 t．．．：Montreal
Rock Islaná
22y rue Commerciale，St．Romuald d＇Itchomin
4507 Clark St．，Montreal
Beebe
81－89 ifortcalm St．，Hull
213 Deloriaier St．，iNontreal
35 Ste．Marguerite，Trois Rivieres
5680－5700 St．Dominique St．，ifontreal
644 De Courcelles St．，Montreal
1033 St．Catherine St．，West，Fiontreal
4361 de Bullion，hontreal
2042 Papineau St．，ifontreal
Marwick
425 St．James St．，iiontreal
200 Inurier dve．，Hull
35 Ste．Marguerite，Trois Rivieres
St．Marie St．，Marieville
1590 liount Royal E．，iiontreal
10 Ontario St．，Wontreal
5216 st．Lawrence Blvc．，ihontreal
3575 St．Lawrence Blvci．，ifontreal
St．Pvariste Station
437 Mayor St．（Sommer Bldg．）Montreal
75 Vitre $\bar{T}$. ．iontreal
122 rue St．Dominique，Quebec
Porineuf
Chambly Canton

$$
\begin{aligned}
& 5 \\
& \because \\
& \cdots .
\end{aligned}
$$

1 1. Bouziane \& Co.
Montreal Trade Supply Co.
The L. \& S. $\mathbb{H f}^{g}$. Co. Ltd.
Fashion Plate Vest Mfg. Co.
F. C. Panl Co. Itd.

Tailored Snirts Itd.
Canadian mirt \& Pants Co.
Victoria Shirt CO.
La lamufacture de Chemises de Ste, Marie
The St. Johns Siirt lifg. Co. Ltd.
Keystone Overall \& Pants Mf g. Co.
Aristo Cravat Inc.
B. Tepner

The Royal Suspender iffg. Co. Billmore Shirt Co. Itd.
The Lonn Overall \& Pants Mfg. Co.
$\therefore$ Cohen \& Sons Ltd.
The Rmpire Shirt Mog. Co.
British Neckwear Mfg. Co.

Henri J. Boyer Limited
J. F. Baker \& CO. of Canada, Inc.

Currie Mfg. Co. Itd.
Frame Neckwear, Itd.
King Suspender \& Neckwear CO. Milne Neckwear Itd.
M. A. Brophey CO. Itd.

Mational Suspendor CO. Itt..
A. Stein \& Co. Itd.

Canada Overall Shirt Co.
Caulfield, Burns \& Gibson Ltd.
Cluett, Peabody \& Co. of Canada, Itd.
The Alanson Shirt Co.
The Deacon Shirt Co. Itd.
Dominion Shirt Co.
The T. Eaton CO. Itd.
Elmes, Ltd.
John Forsyth, Itd.
The Globe Shirt lifs. CO.
Hamilton Carhartt Cotton Mills Ltd. Superior Znitting Mills, Itd.
J. A. Haugh Mfg. Co. Ltd. Hawkesbury Textiles, Itd.
Zitchener Overall \& Shirt Co. Itd.
The Miller-Lang Shirt Co. Itd.
Larned-Carter \& Co., Ittd.
Lion Shirt Co. Ltc.
McGregor Shirt Co. Itd.
A. $\boldsymbol{T}$. Moyer Ltd.
E. S. Peters, Itd.

Parsons \& Parsons Canadian Itd.
The Peerless Shirt INf. Co.
Paris TTeckrear Co. of Canada
Ottawa Nechwear Mfg. Co.
Rowan Neclwear (J.P. Rowan)
Zelton Ilastic Products, Timited
Hagedorn Ltd.
Regal 1 if $g$. Co.
Harry Tolton
Osborne Neckwear Ltd.
Toronto Suspender \& Trinming 代g. Co.

> St. Laurent
> 849 Notre Dame $\pi$. , Nontreal
> 1292 Ste. Elizabeth, liontreal
> 450 St . Catherine F., Montreal
> 961 Inspector St،, Montreal
> 261 St. Catherine St., M., Montreal
> 10 Ontario $\pi$. . Mont-nal
> de l'Egliso St., Arthabaska
> Ste. Marie, Beauce
> 141-147 De Salaberry, St. Johns
> 3655 St. Lawrence Blvd., Hontreal
> 1449 St. Alexender St., Nontroal
> 10 Ontario St., Tesi, Montreal
> 333 Notre Dame, F., Montreal
> 3575 St. Lawrence 31vd., Montreal
> 4440 St. Lamrence Blvd., Montreal
> 917 Victoria Squarc, Bontreal
> Grand Mere
> 3409 St. Lamrence Blvd., Montreal

## ONTARIO

101 King $\pi$., Toronto
$15 \pi$. Sandwich St., Findsor
50-54 York St., Toronto ?
64 Tellington St., त., Toronto, 2
240-246 Richmond St., Test, Toronto, 2
129 Spadina Ave., Toronto
63 Wellington St. Most, Toronto, 2
217 Richmond $\pi$, Toronto, 2
41-47 Peter St. , Toronto, 2
74 Carling St., London
161 Spaina Ave., Toronto, 2
112. Benton St., Kitchener

78 Catiorine St., N., Eemilton
311 Front St., Belleville
57 Ontario St. S., Kitchener
190 Yonge St., Toronto. 2
159 Sandwich T., Tindsor
31 Yonge St., Kitchener
179 McCaul st., Toronto, 2
535 Queen St., Fast, Toronto, 2
llount Forest
572 Drpont \& Christie Sts., Toronto, 4 Hawlesbury
11 Mest St., Brantford
122 Wilmot St., Kitchener
165-178 Dufferin St., Toronto, 2
34 Duncan St., Toronto, 2
36-38 Margaret St., Hamilton
204-206 King St., ت., Moronto, 2
30x 276, 7elland
Dundurn \& Fomerrood Ave:rues, Hamilton
545 King St., T., Toronto, 2
146 Jarvis St., Toronto
425 Sussex St., Ottawa
102 Richmond, Toronto
2 Duke St., Toronto
203 King St. E., Iitchenor
19 King St., London
19 College St., Kitchener
20 Tellington $\pi$., Moronto
169 Manning Ace. -vento, 3

APFERDIX
Firms engaged in the Men's Furnishing Goods Industry in Canada, 1930-(Contid.)

## Name

H. V. Comio Co. Ltd.
S. C. Falker Mig. Co.

Sarnuel Altman \& Co.
Crofton \& Crofton
The Fraser Cap \& Mfg. Co. Nu-Way Co. Ltd.
Talker-Fell Ovoralls, Itd.
J. E. Tiegand \& Co. Itd.

Tinton \& Laydon
Grant-Holden-Graham, Itd.
John Budd Co. Itd.
Society Shirt Co, Itd.
Fit-Rite Shirt Co. Itd.
Promier Shirt Co.
Bell Shirt Co. Itd.
Ontario Shirt Co. Ltd.
Slan Overalls Itd.

## Address

OMTARIO - (Contia.)
100 Sterling Road, Toronto, 2
137 Ifurray St., ottama
507 College St., Toronto, 4
343 Yonce St., Toronto, 3
258 Dundas, London
387 Clarence St., London
Chatham
22 Queen St. N\%, Kitchener
$60 \frac{1}{2}$ Adelaide E., Toronto, 2
147 Albert St., Ottama.
110 Adelaide St. T., Toronto
44 York St., Moronto
80 Nel son St., Toronto
460-470 Richmond 7. . Toronto
294 Front St., Belleville
104 Claremont St., Toronto
Sincoe

## IATITIOBA

242 McDermot Ave. Winnipeg
332 Bannatyne Ave., Minnipeg
41 Princess St., Tinnipeg
306-370 Ross Ave., Tinnipes
327 Cumberland Ave., Tinnipeg
62 Albort St., Minnipeg
435 Cumberland Ave., Tinnipeg
560 McDernot Ave., Tinnipeg
100 Dagmar St., Timipeg
130 Princess, Minnipeg
Tinnipeg
579 :icDermot Ave., Winatpeg

## AISERTA

10305-97th St., Pdmanton 10607 - 97 th St., Bdmonton

Great Testern Garment Co. Itd. Courtney \& Co.

## BRITISH COLUBIA

Gault Bros. Itd.
Herman's Uniforms
Fred Gibberd, Itd.
Hackay Smith, Blair \& Co. Ltd.
Thurner-Beeton \& Co. Ltd.
Gun- Jung $C O$.
Kam-Ium
Watson-Wier Iffg. Co. Itc.
Tancouver Shirt \& Overall Mfg. Co.
Vancouver Necknear Iffg. Co.
Pacific Suspender Co.,

361 Tater St., Vancouver
317 Cambie St., Vancouver
569 Hore St., Vancouver
206 Cambie St., Vancouver
1232 Tharf, Victoria
s2 Pender St., Fast, Vancouver
540 cormorant St., Viatoria
123-2nd Ave. East, Vancouver
369 E. Hastings, Vancouver
342 Pender 7 . . Vancouver
1077 West Iroadmay, Tancouver.

