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ON THE

MEN'S FURNISHING GOODS INDUSTRY

[2]

CANADA

1935



Published by Authority of the HON. W. D. EULER, M.P.  
Minister of Trade and Commerce.

OTTAWA  
1937

NOTE.- The statistics published in this report include only the statistics of such manufacturing establishments whose principal products are men's furnishing goods. Statistics relating to specific products such as shirts, overalls, underwear, neckwear, pyjamas, pants, etc., are not therefore to be regarded as the total production in Canada, as they are also produced in the Men's and Women's Factory Clothing, Hosiery and Knitted Goods, Silk and other Industries.

DEPARTMENT OF TRADE AND COMMERCE  
DOMINION BUREAU OF STATISTICS  
GENERAL MANUFACTURES BRANCH  
OTTAWA - CANADA

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THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

In 1935 reports were received from 176 establishments whose principal output was men's and boys' furnishings, which was an increase of four over the number reporting in 1934.

This industry has shown appreciable improvement during the year under review. The gross value of production increased by \$1,440,632 or more than 6 per cent over the production of 1934, while the capital invested also increased by \$949,306 or over 6 per cent. During the year the number of persons given employment increased by 284 or over 3 per cent, and their total remuneration was \$439,447 or 8 per cent greater than in 1934. There was also an increase in the cost of materials used which advanced by \$1,056,454 or more than 8 per cent.

The distribution of the 176 establishments reporting in 1935 was as follows: Nova Scotia one, New Brunswick two, Quebec seventy-five, Ontario sixty-seven, Manitoba sixteen, Alberta three and British Columbia twelve.

The principal item of production in this industry in 1935 was men's and boys' shirts to the value of \$8,489,882, of which \$5,938,944 represented the factory value of fine shirts and \$2,550,938 the value of work shirts. Next in importance was overalls and smocks to the value of \$3,795,487, followed by neckties \$2,103,534, working pants and breeches \$1,848,000 and pyjamas at \$1,017,091. Further detailed information on production is given in table 3.

The imports of furnishings during 1935 amounted to \$1,282,514 or \$187,976 higher than in the previous year. Handkerchiefs to the value of \$1,207,806 were the chief item of import.

Exports in this industry were very small, and in 1935 consisted mainly of braces and suspenders to the value of \$26,098.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 1. - Principal Statistics, 1924 to 1935.

| Year and Provinces  | Establishments | Capital Invested | Employees | Salaries and Wages | Cost of Materials Used | Gross Value of Production |
|---------------------|----------------|------------------|-----------|--------------------|------------------------|---------------------------|
|                     |                |                  |           |                    |                        | No.                       |
| 1924 .....          | 151            | 17,162,883       | 6,710     | 4,994,090          | 12,511,336             | 22,174,454                |
| 1925 .....          | 155            | 16,650,582       | 7,110     | 5,190,133          | 13,126,758             | 23,040,262                |
| 1926 .....          | 139            | 17,615,262       | 8,197     | 6,008,193          | 16,244,847             | 26,394,517                |
| 1927 .....          | 146            | 19,493,876       | 8,980     | 6,579,223          | 15,673,819             | 28,095,715                |
| 1928 .....          | 159            | 21,084,504       | 9,909     | 7,270,875          | 17,321,124             | 30,314,552                |
| 1929 .....          | 162            | 19,654,505       | 9,890     | 7,320,145          | 17,848,021             | 30,581,862                |
| 1930 .....          | 158            | 17,597,012       | 8,965     | 6,437,718          | 14,790,909             | 25,154,310                |
| 1931 .....          | 167            | 16,649,101       | 8,139     | 5,787,221          | 11,554,873             | 20,978,478                |
| 1932 .....          | 153            | 13,880,827       | 7,565     | 4,969,615          | 9,653,947              | 17,607,656                |
| 1933 .....          | 163            | 14,280,349       | 8,189     | 4,884,635          | 10,784,990             | 19,082,571                |
| <b>1934</b>         |                |                  |           |                    |                        |                           |
| CANADA .....        | 172            | 14,620,159       | 8,673     | 5,348,808          | 12,859,747             | 21,712,148                |
| Quebec .....        | 75             | 6,163,376        | 4,314     | 2,299,839          | 6,165,687              | 9,899,765                 |
| Ontario .....       | 65             | 6,289,580        | 2,876     | 2,060,042          | 4,225,312              | 7,847,058                 |
| Manitoba .....      | 16             | 923,896          | 800       | 527,248            | 1,333,624              | 2,014,079                 |
| Alberta .....       | 3              | 781,936          | 256       | 215,091            | 515,202                | 857,400                   |
| British Columbia .. | 12             | 264,043          | 182       | 121,852            | 305,069                | 578,468                   |
| Other Provinces ..  | 5              | 197,528          | 245       | 124,756            | 314,853                | 515,378                   |
| <b>1935</b>         |                |                  |           |                    |                        |                           |
| CANADA .....        | 176            | 15,569,465       | 8,957     | 5,788,255          | 15,916,201             | 23,152,780                |
| Quebec .....        | 75             | 6,768,978        | 4,514     | 2,622,358          | 6,788,938              | 11,022,343                |
| Ontario .....       | 67             | 6,449,784        | 2,937     | 2,091,099          | 4,194,870              | 7,768,032                 |
| Manitoba .....      | 16             | 1,162,068        | 802       | 569,351            | 1,488,110              | 2,245,359                 |
| British Columbia .. | 12             | 545,173          | 194       | 133,878            | 368,167                | 559,213                   |
| Other Provinces X.  | 6              | 843,462          | 510       | 371,569            | 1,076,116              | 1,557,833                 |

<sup>X</sup>Other Provinces include: Nova Scotia, New Brunswick and Alberta.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 2. - Comparison of Principal Statistics, 1934 and 1935.

| Items                              |      | 1934       | 1935                   | Increase<br>Decrease   |            |
|------------------------------------|------|------------|------------------------|------------------------|------------|
|                                    |      |            |                        | + Increase             | - Decrease |
| Establishments reporting .....     | No.  | 172        | 176                    | + 4                    |            |
| Capital invested .....             | \$   | 14,620,159 | 15,569,465             | + 949,306              |            |
| Employees on salaries .....        |      |            |                        |                        |            |
| Total .....                        | No.  | 878        | 958                    | + 80                   |            |
| Male .....                         | No.  | 609        | 642                    | + 33                   |            |
| Female .....                       | No.  | 269        | 316                    | + 47                   |            |
| Total salaries .....               | \$   | 1,406,791  | 1,586,914              | + 180,123              |            |
| Employees on wages .....           |      |            |                        |                        |            |
| Monthly average .....              | No.  | 7,795      | 7,999                  | + 204                  |            |
| Male .....                         | No.  | 1,094      | 1,141                  | + 47                   |            |
| Female .....                       | No.  | 6,701      | 6,858                  | + 157                  |            |
| Total wages .....                  | \$   | 3,942,017  | 4,201,341              | + 259,324              |            |
| Power equipment .....              |      |            |                        |                        |            |
| Units .....                        | No.  | 623        | 716                    | + 93                   |            |
| Horse power capacity .....         | H.P. | 2,005      | 2,153 <del>4,052</del> | + 148 <del>2,927</del> |            |
| Cost of fuel and electricity ..... | \$   | 127,636    | 140,662                | + 13,026               |            |
| Cost of materials used .....       | \$   | 12,859,747 | 15,916,201             | + 1,056,454            |            |
| Gross value of production .....    | \$   | 21,712,148 | 23,152,780             | + 1,440,632            |            |

Table 3. - Production, 1934 and 1935.

| Principal Products              | Unit of Measure | 1934     |                          | 1935       |                          |
|---------------------------------|-----------------|----------|--------------------------|------------|--------------------------|
|                                 |                 | Quantity | Selling Value at Factory | Quantity   | Selling Value at Factory |
|                                 |                 |          | \$                       |            | \$                       |
| Suits, men's .....              | Number          | 333      | 2,745                    | (x)        |                          |
| Coats, separate .....           | "               | 7,809    | 22,211                   | 9,738      | 15,100                   |
| Office .....                    | "               | 1,663    | 2,055                    | 1,429      | 2,516                    |
| Other .....                     | "               | 2,141    | 13,787                   | 11,036     | 28,100                   |
| Trousers, separate, men's ..... | "               | 8,209    | 47,488                   | 90,472     | 88,427                   |
| All other .....                 | "               | 91,833   | 86,958                   | 52,314     | 44,111                   |
| Bloomers and pants, boys' ..... | "               | 20,140   | 53,564                   | 123,919    | 108,134                  |
| All other .....                 | "               | 174,432  | 132,930                  | 102,264    | 71,765                   |
| Uniforms .....                  | "               | 360      | 660                      |            |                          |
| All other .....                 | "               | 5,864    | 6,900                    | (x)        |                          |
| Mackinaw coats .....            | Dozen           | 6,818    | 219,781                  | No. 89,628 | 258,975                  |

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 3. - Production, 1934 and 1935. - (Cont'd.)

| Principal Products                          | Unit of Measure | Quantity | Selling          | Quantity      | Selling          |
|---|-----------------|----------|------------------|---------------|------------------|
|   |                 |          | Value at Factory |               | Value at Factory |
|   |                 |          | \$               |               | \$               |
| Mackinaw shirts and wind-breakers .....     | Dozen           | 31,912   | 491,777          | No. 623,294   | 683,900          |
| Working pants and breeches -                | "               |          |                  |               |                  |
| Cotton .....                                | "               | 92,969   | 1,131,313        | No. 1,073,323 | 1,300,377        |
| Woollen .....                               | "               | 28,381   | 554,135          | No. 385,886   | 547,113          |
| Sheep-lined coats, other than leather ..... | "               | 83       | 5,125            |               | (x)              |
| Overalls -                                  |                 |          |                  |               |                  |
| Men's, with or without bibs .....           | "               | 186,599  | 2,407,041        | 200,790       | 2,697,476        |
| Children's .....                            | "               | 41,530   | 287,500          | 42,164        | 270,640          |
| Combination .....                           | "               | 20,356   | 390,560          | 23,704        | 453,733          |
| Jackets and smocks .....                    | "               | 33,088   | 396,356          | 26,606        | 330,424          |
| Garage and long smocks ..                   | "               | 2,402    | 39,979           | 2,388         | 43,214           |
| Not specified .....                         | "               | 203      | 6,440            |               |                  |
| Washable coats, duck, drill or denim .....  | "               | 864      | 14,067           | No. 13,115    | 22,100           |
| Boys' washable suits and play suits .....   | "               | 45,755   | 226,408          | 56,990        | 279,718          |
| Windbreakers -                              |                 |          |                  |               |                  |
| Leather .....                               | "               | 2,134    | 111,563          | No. 37,872    | 203,789          |
| All other .....                             | "               | 9,494    | 134,308          | " 81,049      | 109,564          |
| Coats and vests, leather ..                 | "               | 4,969    | 275,431          | " 49,463      | 237,358          |
| Raincoats -                                 |                 |          |                  |               |                  |
| Rubber and rubberized ..                    | Number          | 2,077    | 10,952           | 6,678         | 22,697           |
| Other .....                                 | "               | 1,254    | 3,308            | 22,650        | 20,125           |
| All other clothing .....                    | -               |          | 36,001           |               | 7,237            |
| Shirts, fine, collar attached or detached - |                 |          |                  |               |                  |
| Cotton .....                                | Dozen           | 517,660  | 5,354,614 1/     | 636,075       | 5,834,515 2/     |
| Silk .....                                  | "               | 175      | 3,532            | 336           | 9,223            |
| Artificial silk .....                       | "               | 1,930    | 35,180           | 1,413         | 28,254           |
| Dress .....                                 | "               | 3,827    | 83,829           | 2,840         | 66,880           |
| Shirts, work -                              |                 |          |                  |               |                  |
| Cotton .....                                | "               | 291,583  | 2,099,193        | 285,664       | 2,117,675        |
| Flannel .....                               | "               | 27,587   | 295,993          | 31,591        | 364,929          |
| Other .....                                 | "               | 1,815    | 18,075           |               | 68,334           |
| Collars and cuffs .....                     | "               | 62,075   | 141,754          | 95,213        | 142,786          |
| Underwear -                                 |                 |          |                  |               |                  |
| Cotton .....                                | "               | 71,130   | 295,841          | 94,962        | 354,052          |
| All other .....                             | "               | 24,921   | 133,562          | 18,803        | 125,433          |
| Pyjamas -                                   |                 |          |                  |               |                  |
| Cotton and flannelette ..                   | "               | 94,381   | 1,090,716        | 82,578        | 1,005,081        |
| Silk and artificial silk .....              | "               | 247      | 12,558           | 249           | 12,010           |

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 3. Production, 1934 and 1935. (Concl'd.)

| Principal Products                   | Unit of Measure | 1934     |                          | 1935     |                          |
|--------------------------------------|-----------------|----------|--------------------------|----------|--------------------------|
|                                      |                 | Quantity | Selling Value at Factory | Quantity | Selling Value at Factory |
| Nightshirts                          | Dozen           | 9,808    | 76,449                   | 7,323    | 63,736                   |
| Blouses and shirtwaists,<br>boys     | "               | 91,778   | 449,917                  | 82,975   | 375,680                  |
| Jackets and blazers                  |                 |          |                          |          |                          |
| Flannel                              | "               | 2,016    | 92,711                   | 5,013    | 55,889                   |
| All other                            | "               | 5,519    | 30,440                   | 1,163    | 73,284                   |
| Trousers and knickers                |                 |          |                          |          |                          |
| Flannel and woollen                  | "               | 600      | 15,000                   | 603      | 14,539                   |
| Pants, hockey, football,<br>etc.     | "               | 1,070    | 17,471                   | 1,195    | 20,265                   |
| Robes, bath, lounging, etc.          |                 |          |                          |          |                          |
| Silk and silk mixed                  | "               | 3,010    | 185,699                  | 2,687    | 143,974                  |
| Artificial silk mixed                | "               | 10       | 840                      | 1,167    | 35,715                   |
| Flannel and other woollen<br>fabrics | "               | 2,691    | 151,836                  | 5,497    | 150,079                  |
| All other                            | "               | 6,180    | 128,451                  | 8,950    | 196,899                  |
| Smoking jackets                      | "               | 360      | 19,003                   | 1,578    | 29,767                   |
| Neckwear (neckties)                  | "               | 524,922  | 2,019,978                | 562,573  | 2,103,534                |
| Scarves and mufflers                 | "               | 31,521   | 321,298                  | 36,791   | 307,450                  |
| Handkerchiefs                        | "               | 28,222   | 53,414                   | 28,348   | 65,608                   |
| Belts                                | "               | 35,440   | 218,785                  | 37,444   | 234,178                  |
| Garters and hose supporters          | Doz. Pr.        | 43,621   | 127,847                  | 44,735   | 129,204                  |
| Armlets and sleeve<br>supporters     | " "             | 5,479    | 7,503                    | 7,921    | 10,585                   |
| Suspenders                           | Dozen           | 105,714  | 457,525                  | 142,593  | 545,014                  |
| Spats and gaiters                    | Doz. Pr.        | 5,288    | 98,844                   | 4,624    | 86,096                   |
| Aprons, men's                        | Dozen           | 715      | 4,883                    | 870      | 4,792                    |
| Aprons, women's                      | "               | 15       | 188                      | 73       | 1,592                    |
| All other products                   |                 |          | 500,992                  |          | 452,557                  |
| Contract work                        |                 |          | 19,203                   |          | 48,796                   |
| Custom and repair work               |                 |          | 37,701                   |          | 29,804                   |
| <b>TOTAL PRODUCTION</b>              |                 |          | <b>21,712,148</b>        |          | <b>23,152,780</b>        |

(k) Less than three establishments. Included with "All other clothing".

1/ In 1934 the item of "shirts, fine, cotton" included 394,841 dozen of shirts with collars attached valued at \$3,947,956 and 122,819 dozen with separate collars valued at \$1,406,658. Of the other kinds specified 1,115 dozen valued at \$20,385 had collars attached and 4,815 dozen valued at \$102,156 had separate collars.

2/ In 1935 the item "shirts, fine, cotton" comprised 534,536 dozen shirts with collars attached valued at \$4,624,001, and 101,539 dozen with separate collars

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

valued at \$1,210,514. Of the other kinds specified 1,075 dozen valued at \$21,139 had collars attached and 674 dozen valued at \$16,338 had separate collars.

Statistics covering materials used are not collected in detail. The total cost, by provinces, is shown in table 1.

Table 4. - Capital Invested, 1927 to 1935.

| Year and Provinces | Fixed Capital                                     | Working Capital  |  |   | Total Capital |
|--------------------|---|--|--|---|---------------|
|                    | Land, buildings, fixtures, machinery, tools, etc. | Materials on hand, Stocks in process, Fuel and Mis-cellaneous supplies, etc. | Inventory value of finished products on hand | Cash, bills and accounts receivable, Prepaid expenses, etc. |               |
| 1927               | 4,656,903   | 7,998,991  | 6,837,982                                    | 19,493,876  |               |
| 1928               | 4,909,462   | 8,723,413  | 7,452,629                                    | 21,064,504  |               |
| 1929               | 4,771,049   | 8,938,350  | 5,945,106                                    | 19,654,505  |               |
| 1930               | 4,833,476   | 7,204,048  | 5,559,488                                    | 17,597,012  |               |
| 1931               | 4,713,959   | 2,936,379  | 3,178,002                                    | 5,820,761   | 16,649,101    |
| 1932               | 4,974,766   | 2,366,354  | 2,375,333                                    | 4,164,374   | 13,880,827    |
| 1933               | 5,095,800   | 2,528,453  | 2,187,773                                    | 4,468,323   | 14,280,349    |
| <b>1934</b>        |   |  |  |   |               |
| CANADA             | 5,225,529   | 2,729,679  | 2,265,133                                    | 4,399,818   | 14,620,159    |
| Quebec             | 2,314,343   | 1,219,069  | 966,450                                      | 1,663,514   | 6,163,576     |
| Ontario            | 2,244,235   | 1,011,799  | 747,168                                      | 2,286,380   | 6,289,580     |
| Manitoba           | 192,923   | 236,810  | 226,306                                      | 267,857   | 925,896       |
| Alberta            | 369,670   | 111,407  | 160,216                                      | 140,643   | 781,936       |
| British Columbia   | 49,578  | 79,051   | 119,288                                      | 16,126  | 264,043       |
| Other Provinces.   | 54,780  | 71,543   | 45,707                                       | 25,298  | 197,328       |
| <b>1935</b>        |   |  |  |   |               |
| CANADA             | 5,635,193   | 4,940,774  | 4,993,498                                    | 15,569,465  |               |
| Quebec             | 2,513,645   | 2,212,226  | 2,043,107                                    | 6,768,978   |               |
| Ontario            | 2,243,153   | 1,758,478  | 2,468,153                                    | 6,449,784   |               |
| Manitoba           | 448,998   | 435,892  | 277,178                                      | 1,162,068   |               |
| British Columbia   | 150,488   | 194,892  | 19,793                                       | 345,173   |               |
| Other Provinces.   | 298,909   | 359,286  | 185,267                                      | 843,462   |               |

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THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 5. - Size of Establishments, 1934 and 1935.

| Establishments<br>having a<br>Production of: | 1934                |                     |   | 1935                |                     |   |
|--|---------------------|---------------------|---|---------------------|---------------------|---|
|  | Establish-<br>ments | Total<br>Production | Average<br>Production<br>per Estab-<br>lishment | Establish-<br>ments | Total<br>Production | Average<br>Production<br>per Estab-<br>lishment |
| Under \$50,000 .....                         | 83                  | 1,564,282           | 18,847  | 85                  | 1,683,176           | 19,802  |
| \$50,000 to under<br>\$100,000 .....         | 29                  | 2,188,241           | 75,457  | 28                  | 2,161,990           | 77,214  |
| \$100,000 to under<br>\$200,000 .....        | 30                  | 4,411,596           | 147,053   | 30                  | 4,414,863           | 147,162   |
| \$200,000 to under<br>\$500,000 .....        | 24                  | 7,026,441           | 292,768   | 26                  | 7,680,982           | 295,422   |
| \$500,000 and over .....                     | 6                   | 6,521,588           | 1,086,951                                       | 7                   | 7,211,769           | 1,030,253                                       |
| <b>TOTAL AND AVERAGE</b>                     | <b>172</b>          | <b>21,712,148</b>   | <b>126,253</b>                                  | <b>176</b>          | <b>23,152,780</b>   | <b>131,550</b>                                  |

| Establishments<br>having a Capital<br>Investment of: | 1934                |                   |  | 1935                |                   |  |
|--|---------------------|-------------------|--|---------------------|-------------------|--|
|  | Establish-<br>ments | Total<br>Capital  | Average<br>Capital<br>per Estab-<br>lishment | Establish-<br>ments | Total<br>Capital  | Average<br>Capital<br>per Estab-<br>lishment |
| Under \$50,000 .....                                 | 108                 | 1,853,187         | 17,159                                       | 110                 | 2,060,035         | 18,728                                       |
| \$50,000 to under<br>\$100,000 .....                 | 31                  | 2,211,322         | 71,333                                       | 30                  | 2,191,918         | 73,064                                       |
| \$100,000 to under<br>\$200,000 .....                | 23                  | 3,029,404         | 131,713                                      | 26                  | 3,744,178         | 144,007                                      |
| \$200,000 to under<br>\$500,000 .....                | 4                   | 1,181,410         | 295,353                                      | 4                   | 1,116,834         | 279,208                                      |
| \$500,000 to under<br>\$1,000,000 .....              | 2)                  |                   |  | 2)                  |                   |  |
| \$1,000,000 and<br>over .....                        | )                   | 6,344,836         | 1,057,473                                    | )                   | 6,456,500         | 1,076,085                                    |
| <b>TOTAL AND AVERAGE</b>                             | <b>172</b>          | <b>14,620,159</b> | <b>85,001</b>                                | <b>176</b>          | <b>15,569,465</b> | <b>88,463</b>                                |

| Establishments<br>having an Average<br>Employment of: | 1934                |                    |  | 1935                |                    |  |
|---|---------------------|--------------------|--|---------------------|--------------------|--|
|   | Establish-<br>ments | Total<br>Employees | Average<br>Employees<br>per Estab-<br>lishment | Establish-<br>ments | Total<br>Employees | Average<br>Employees<br>per Estab-<br>lishment |
| Under 20 employees                                    | 83                  | 676                | 8.1  | 85                  | 707                | 8.3  |
| 20 to under 50<br>employees .....                     | 40                  | 1,315              | 32.8   | 35                  | 1,163              | 33.2   |
| 50 to under 100<br>employees .....                    | 30                  | 2,098              | 69.9   | 34                  | 2,211              | 65.0   |
| 100 to under 200<br>employees .....                   | 10                  | 1,253              | 125.3  | 13                  | 1,527              | 117.4  |
| 200 employees and over .....                          | 9                   | 3,351              | 370.1  | 9                   | 3,349              | 372.1  |
| <b>TOTAL AND AVERAGE</b>                              | <b>172</b>          | <b>8,673</b>       | <b>50.4</b>                                    | <b>176</b>          | <b>8,957</b>       | <b>50.9</b>                                    |

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA 1935.

Table 6. - Employees by Sex and Remuneration, by Provinces, 1934 and 1935.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 7. - Monthly Employment of Wage-earners, 1934 and 1935.

| Months          | 1934  |        |       | 1935  |        |       |
|-----------------|-------|--------|-------|-------|--------|-------|
|                 | Male  | Female | Total | Male  | Female | Total |
|                 | No.   | No.    | No.   | No.   | No.    | No.   |
| January         | 982   | 5,899  | 6,881 | 1,065 | 6,524  | 7,587 |
| February        | 1,024 | 6,336  | 7,360 | 1,082 | 6,510  | 7,592 |
| March           | 1,047 | 6,677  | 7,724 | 1,093 | 6,712  | 7,805 |
| April           | 1,077 | 6,899  | 7,976 | 1,104 | 6,825  | 7,929 |
| May             | 1,117 | 6,938  | 8,055 | 1,150 | 6,730  | 7,860 |
| June            | 1,104 | 6,935  | 8,039 | 1,121 | 6,794  | 7,915 |
| July            | 1,102 | 6,665  | 7,767 | 1,126 | 6,739  | 7,865 |
| August          | 1,104 | 6,557  | 7,661 | 1,151 | 6,923  | 8,074 |
| September       | 1,151 | 6,943  | 8,074 | 1,195 | 7,167  | 8,360 |
| October         | 1,139 | 6,980  | 8,119 | 1,197 | 7,278  | 8,475 |
| November        | 1,158 | 6,973  | 8,111 | 1,198 | 7,353  | 8,551 |
| December        | 1,088 | 6,564  | 7,652 | 1,142 | 6,962  | 8,104 |
| MONTHLY AVERAGE | 1,094 | 6,701  | 7,795 | 1,141 | 6,858  | 7,999 |

Table 8. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1934 and 1935.

| Number of Hours Worked per Week | Number of Employees |       | Number of Hours Worked per Week | Number of Employees |      |
|---------------------------------|---------------------|-------|---------------------------------|---------------------|------|
|                                 | 1934                | 1935  |                                 | 1934                | 1935 |
| 40 hours or less                | 1,108               | 1,355 | 51-53 hours                     | 144                 | 441  |
| 41-43 hours                     | 59                  | 199   | 54 hours                        | 358                 | 412  |
| 44 hours                        | 2,480               | 2,318 | 55 hours                        | 720                 | 496  |
| 45-47 hours                     | 1,829               | 1,241 | 56-59 hours                     | 197                 | 18   |
| 48 hours                        | 744                 | 1,029 | 60 hours and over               | 462                 | 6    |
| 49-50 hours                     | 698                 | 1,575 |                                 |                     |      |

The above table does not include overtime.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 9. - Power Installation, 1934 and 1935.

| Classes of Power  | 1934            |   | 1935            |   |
|---|-----------------|---|-----------------|---|
|   | Number of Units | Manufacturers' Rating of Horse-power Capacity | Number of Units | Manufacturers' Rating of Horse-power Capacity |
| Steam engines and steam turbines - (in use ....<br>idle ....)               | ) 2             | 149   | 1               | 147   |
| Hydraulic turbines or water wheels .....                                    | 2               | 40  | 2               | 40  |
| Electric motors operated by purchased power -<br>(in use ....<br>idle ....) | ) 619           | 1,816   | 707<br>6        | 1,948<br>4,727<br>18                          |
| TOTAL POWER USED IN MANUFACTURING .....                                     | 625             | 2,005   | 716             | 2,753<br>4,932                                |
| Boiler installation .....   | 39              | 1,375   | 47              | 1,483   |

Table 10. -- Consumption of Fuel and Electricity, 1934 and 1935.

| Kinds of Fuel            | Unit of Measure | 1934     |                       | 1935     |                       |
|--------------------------|-----------------|----------|-----------------------|----------|-----------------------|
|                          |                 | Quantity | Cost Value at Factory | Quantity | Cost Value at Factory |
| Coal -                   | Ton             |          | \$                    |          | \$                    |
| Bituminous .....         | (2000 Lbs.)     | 5,072    | 30,884                | 5,146    | 32,841                |
| Anthracite .....         | "               | 2,001    | 11,060                | 2,123    | 12,299                |
| Lignite .....            | "               | 200      | 1,428                 | 188      | 1,301                 |
| Coke (for fuel only) ... | "               | 88       | 907                   | 45       | 452                   |
| Pasoline .....           | Imp. Gal.       | 2,040    | 605                   | 3,370    | 902                   |
| Kerosene or coal oil ... | " "             | 215      | 27                    | 790      | 99                    |
| Fuel or diesel oil ..... | " "             | 41,416   | 4,280                 | 47,151   | 4,807                 |
| Wood .....               | Cord            | 446      | 1,783                 | 494      | 2,045                 |
| Gas, manufactured .....  | M cu. ft.       | 4,897    | 3,741                 | 2,751    | 2,939                 |
| Gas, natural .....       | M cu. ft.       | 425      | 311                   | 104      | 104                   |
| Other fuel .....         | -               | -        | 722                   | -        | 300                   |
| TOTAL COST OF FUEL.      | -               | -        | 55,748                | -        | 58,089                |

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 10. - Consumption of Fuel and Electricity, 1934 and 1935. - (Concl'd.)

| Kinds of Fuel   | Unit of Measure | 1934      |                       | 1935      |                       |
|---|-----------------|-----------|-----------------------|-----------|-----------------------|
|   |                 | Quantity  | Cost Value at Factory | Quantity  | Cost Value at Factory |
| Carried Forward   |                 |           | \$                    |           | \$                    |
| Total Cost of Fuel                                      |                 |           | 55,748                |           | 58,089                |
| Electricity purchased<br>(including service<br>charges) | Kw. H.          | 3,071,799 | 71,888                | 3,562,368 | 82,573                |
| TOTAL COST OF FUEL<br>AND ELECTRICITY                   |                 |           | 127,636               |           | 140,662               |

Table 11. - Imports of Men's Furnishings and Handkerchiefs, 1934 and 1935.

| Articles Imported  | Unit of Measure | 1934     |           | 1935     |           |
|--|-----------------|----------|-----------|----------|-----------|
|  |                 | Quantity | Value     | Quantity | Value     |
| Shirts, not knitted,<br>cotton   | Pound           | 7,981    | 14,778    | 10,761   | 17,732    |
| Shirts, woollen  | "               | 599      | 1,638     | 127      | 705       |
| Shirts, silk   | Ounce           | 346      | 476       | 1,519    | 911       |
| Collars and cuffs, cotton  | Pound           | 2,113    | 6,772     | 2,442    | 8,087     |
| Collars and cuffs, wholly<br>or in part of vegetable<br>fibres                           | "               | 276      | 1,201     | 116      | 947       |
| Collars and cuffs of<br>xylonite, xyolite or<br>celluloid                                |                 |          | 328       |          | 230       |
| Handkerchiefs, cotton  | Pound           | 398,548  | 484,750   | 491,485  | 592,515   |
| Handkerchiefs, composed<br>wholly of flax or of<br>hemp or of vegetable<br>fibres, nappa | "               | 178,493  | 514,439   | 184,988  | 582,754   |
| Handkerchiefs, silk  | Ounce           | 50,886   | 29,261    | 60,911   | 31,464    |
| Handkerchiefs, artificial<br>silk  | "               | 5,973    | 1,366     | 4,959    | 1,075     |
| Braces or suspenders and<br>finished parts of  |                 |          | 19,529    |          | 26,098    |
| TOTAL VALUE OF<br>IMPORTS  |                 |          | 1,074,538 |          | 1,262,514 |

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

Table 12. - Exports of Men's Furnishing Goods, 1934 and 1935.

| Articles Exported            | Unit of Measure | 1934     |          | 1935     |       |
|------------------------------|-----------------|----------|----------|----------|-------|
|                              |                 | Quantity | Value    | Quantity | Value |
| Braces and suspenders .....  |                 | 6,747    | \$ 8,025 |          |       |
| TOTAL VALUE OF EXPORTS ..... |                 | 6,747    | \$ 8,025 |          |       |

A P P E N D I X

Firms Manufacturing Men's and Boys' Furnishing Goods in 1935.

NOVA SCOTIA

Eastern Shirts Limited,

Victoria Square, Truro.

NEW BRUNSWICK

Eaton, T., Company Limited,  
Gold Crescent Manufacturing Company,

Duke & Canterbury Streets, Saint John.  
52 Canterbury Street, Saint John.

QUEBEC

Victoria Shirt Company,  
Snag Proof Limited,  
St. Lawrence Textiles Limited,  
Sterling Shirt & Overall Limited,  
Sigal Shirt Company,  
Churchill Clothing Manufacturing  
Company, Reg'd.,  
Empire Shirt Manufacturing Company Limited,  
Grant Holden-Graham Limited,  
Woods Manufacturing Company Limited,  
Empire Shirt Manufacturing Company,  
Aristo Cravat Incorporated,  
Arrow Manufacturing Company,  
Astoria Shirt Limited,  
Berkley Neckwear Company,  
Biltmore Shirt Company Limited,  
British Neckwear Manufacturing Company,  
Brophey, W. A., Company Limited,  
Canadian Garment Manufacturing Company,  
Canadian Shirt & Pants Company,  
Cohen, J., & Sons Limited,  
Collegiate Cravat Company,  
Crown Shirt Manufacturing Company,

Arthabaska.  
Beebe.  
Cap de la Madeleine.  
Cap de la Madeleine.  
Chambly Canton.  
  
Coaticook.  
Grand'Mere.  
43 Montcalm Street, Hull.  
200 Laurier Avenue, Hull.  
Louiseville.  
1449 St. Alexander Street, Montreal.  
3702 St. Lawrence Blvd., Montreal.  
3643 St. Lawrence Blvd., Montreal.  
307 St. Catherine Street West, Montreal.  
3575 St. Lawrence Blvd., Montreal.  
Room 704, 3575 St. Lawrence Blvd., Montreal.  
1253 McGill College Avenue, Montreal.  
5107 St. Lawrence Blvd., Montreal.  
2116 St. Lawrence Blvd., Montreal.  
917 Victoria Square, Montreal.  
3575 St. Lawrence Blvd., Montreal.  
5311 Des Carrières Street, Montreal.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

QUEBEC (Cont'd.)

Deimel Linen Mesh System Company, 1382 St. Catherine Street West, Montreal.  
Dominion Pants, Overalls & Shirts Company, 1596 St. Lawrence Blvd., Montreal.  
Elastic Products Limited, 792 Wellington Street, Montreal.  
Esquire Neckwear Company, 1010 St. Catherine Street East, Montreal.  
Fashion Plate Vest Manufacturing Company, Room 100A, 460 St. Catherine Street West, Montreal.  
  
Forden Crescent Shirts Limited, 205 Vitre Street West, Montreal.  
French Cravat Company Limited, 1253 McGill College Avenue, Montreal.  
Glassford Brothers Limited, 288 Craig Street, Montreal.  
Hart Cravat, 10 Ontario Street West, Montreal.  
International Cravat Company, 372 St. Catherine Street West, Montreal.  
Keystone Overall & Pants Manufacturing Co., 3655 St. Lawrence Blvd., Montreal.  
Lonn Overall & Pants Manufacturing Company, Reg'd., 2010 St. Lawrence Blvd., Montreal.  
London Shirt Corporation, 329 Notre Dame Street East, Montreal.  
Majestic Neckwear Manufacturing Company, 2010 St. Lawrence Blvd., Montreal.  
Manhattan Bath Robe Company, 1485 Bleury Street, Montreal.  
Montreal Suspenders & Umbrellas Limited, 110 St. Peter Street, Montreal.  
Meriton, The Company, 1107 Beaver Hall Hill, Montreal.  
Montreal Trade Supply Company, 849 Notre Dame Street West, Montreal.  
Mount Royal Shirt Manufacturing Company, 1590 Mount Royal East, Montreal.  
Novelty Neckwear Manufacturing Company, 10 Ontario Street West, Montreal,  
Robin Manufacturing Company Limited, 77 Vitre Street West, Montreal.  
Rochester Vest, Reg'd., 10 Ontario Street West, Montreal.  
Royal Suspender Manufacturing Company, 329 Notre Dame Street East, Montreal.  
St. Lawrence Suspender Company, 2114 St. Lawrence Blvd., Montreal.  
Shaw Manufacturing Company Limited, 4507 Clarke Street, Montreal.  
Standard Overall Manufacturing Company, 346 Notre Dame Street East, Montreal.  
Standard Shirt Manufacturing Co. Limited, (Canadian Converters Company Limited), 470 Lagauchetiere Street West, Montreal.  
Star Tie Factory, 3837 St. Lawrence Blvd., Montreal.  
Switzer, R. Stewart, 2024 McGill College Avenue, Montreal.  
Tepner, B., 10 Ontario Street West, Montreal.  
Tooke Brothers Limited, 644 De Courcelles Street, Montreal.  
Trio Shirt Manufacturing, Reg'd., 4361 De Bullion Street, Montreal.  
Union Overall Manufacturing Company of Canada, 2042 Papineau Avenue, Montreal.  
Vaintrub Cravat & Shirt, 2050 Bleury Street, Montreal.  
Well Made Cravat Manufacturing Co., Inc., 1485 Bleury Street, Montreal.  
Wickens, A., & Company, Reg'd., 425 St. James Street, Montreal.  
Young, Donald A., Limited, 400 Lagauchetiere Street West, Montreal  
Cantin, J. O., Font Rouge.  
Morency, Morin & Cie Limitée, 472 rue St. Vallier, Quebec.  
Goodhue, J. B., Company Limited, Rock Island.  
Jenkins Overall Company, Reg'd., Rock Island.  
Peerless Overall Company Limited, Rock Island.  
Rock Island Overall Company, Rock Island.  
Houde Iaroche & Cie, (J. D. Houde), Ste. Croix.  
Legendre & Frères, St. Flavien.  
Yamaska Garments Limited, 55 Boulevard Laframboise, St. Hyacinthe.  
British Manufacturing Company Limited, 160 Frontenac Street, St. Johns.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

QUEBEC - (Concl'd.)

St. Johns Shirt Manufacturing Company Limited, 141-147 De Salaberry Street, St. Johns.  
St. Hilaire, L., Limitée,  
  
Saurel Shirt Limited,  
La Manufacture de Chemises D. Limitée,  
Regent Shirts Manufacturing Company,  
Warwick Overall Company,  
  
229 rue Commerciale, St. Romuald  
D'Etchemin.  
126 Royale Avenue, Sorel.  
Trois-Rivières.  
865 Ste. Marguerite Road, Trois-Rivières.  
Warwick.

ONTARIO

Bell Shirt Company,  
Deacon Shirt Company,  
Kitchen Overall & Shirt Company Limited,  
Mohawk Garments Limited,  
American Pad & Textile Company,  
Elmira Shirt & Overall Company Limited,  
Hamill, S. J.,  
Allan, Thos., & Son Shirt Company Limited,  
McGregor Shirt Company Limited,  
Parsons & Parsons Canadian Limited,  
Cluett, Peabody & Company of Canada Limited,  
Dominion Shirt Company,  
Forsyth, John, Limited,  
Mansfield Shirt Company Limited,  
Tolton, Harry, Limited,  
Wiegand, J. E., & Company Limited,  
Canada Overall & Shirt Company,  
Work & Sport Specialty Company,  
Superior Knitting Mills Limited,  
Walker, S. C., Manufacturing Company Limited,  
Acme Overall Manufacturing Company,  
Acme Suspender Company,  
Arcraft Cravat Company,  
Balfour Shirt Company,  
Beaver Shirt Company,  
Big Make Shirt Manufacturing Company,  
Brill Shirt Company Limited,  
Brophey, W. A., Company Limited,  
Canadian Spat Company,  
Caulfeild, Burns & Gibson Limited,  
Continental Pant & Overall Manufacturing Co.,  
Cowie, H. V., Company Limited,  
Crofton & Crofton,  
Currie, E. & S., Limited,  
Eagle Overall & Pant Company,  
Fit Rite Shirt Company Limited,  
Frame Neckwear Limited,  
Globe Shirt Manufacturing Company,  
Hamilton Carhartt Manufacturing Company Ltd.,  
Haugh, J. A., Manufacturing Company,  
Imperial Specialty,  
King Suspender & Neckwear Company,  
  
205 Coleman Street, Belleville.  
311 Front Street, Belleville.  
11 West Street, Brantford.  
41 South Street, Brantford.  
Chatham.  
Elmira.  
Gordon Street, Guelph.  
78 Catharine Street North, Hamilton.  
King & Carolend Streets, Hamilton.  
Dundurn & Homewood Avenues, Hamilton.  
112 Benton Street, Kitchener.  
67 Ontario Street South, Kitchener.  
31 Young Street, Kitchener.  
251 King Street West, Kitchener.  
19 College Street, Kitchener.  
22 Queen Street North, Kitchener.  
74 Carling Street, London.  
88-90 York Street, London.  
Mount Forest.  
72 York Street, Ottawa.  
179 McCaul Street, Toronto.  
78 York Street, Toronto.  
356 Dupont Street, Toronto.  
260 Richmond Street West, Toronto.  
352 Adelaide Street West, Toronto.  
2428 Danforth Avenue, Toronto.  
260 Spadina Avenue, Toronto.  
63 Wellington Street West, Toronto.  
87 Portland Street, Toronto.  
63 Wellington Street West, Toronto.  
179 McCaul Street, Toronto.  
22 Front Street West, Toronto.  
343 Yonge Street, Toronto.  
50 and 54 York Street, Toronto.  
78 York Street, Toronto.  
171 John Street, Toronto.  
64 Wellington Street West, Toronto.  
179 McCaul Street, Toronto 2.  
535 Queen Street East, Toronto 2.  
350 Sorauren Avenue, Toronto.  
30 Wellington Street West, Toronto.  
240-246 Richmond Street West, Toronto.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

ONTARIO (Concl'd.)

Larned-Carter & Company Limited,  
Milne Neckwear Limited,  
Neckwear Manufacturing Company,  
Osborne Neckwear Limited,  
Paramount Suspender Company,  
Paris Neckwear Company Limited,  
Peerless Shirt Manufacturing Company,  
Premier Shirt Company,  
(Rosebud Dress Company),  
Princeton Suspender & Neckwear Company,  
Ray Knit Manufacturing Company Limited,  
Reid, A. T., Company Limited,  
Rolph Manufacturing Company,  
Safety Supply Company,  
Society Shirt Manufacturing Company,  
Stein, A., & Company Limited,  
United Shirt Company,  
Vienna Neckwear Manufacturing Company,  
Watson Brothers,  
Wearwell Manufacturing Company,  
White Coat Shop, Reg'd.,  
Winton, Robt., Hall,  
Zigler Neckwear,  
Peters, H. S., Limited,  
Wellesley Wear Limited,  
Elmes Shirts,

165-187 Dufferin Street, Toronto.  
245 College Street, Toronto.  
192 Bay Street, Toronto.  
54 Wellington Street West, Toronto.  
260 Spadina Avenue, Toronto.  
489 College Street, Toronto.  
545 King Street West, Toronto.  
  
460 Richmond Street West, Toronto.  
48 York Street, Toronto.  
218 Bay Street, Toronto.  
993 Queen Street West, Toronto.  
171 John Street, Toronto.  
21 Dundas Square, Toronto.  
122 Front Street, Toronto.  
41-47 Peter Street, Toronto 2.  
54 Wellington Street West, Toronto.  
60½ Adelaide Street East, Toronto.  
54 Wellington Street West, Toronto.  
9 Wellington Street West, Toronto.  
37 Bulwer Street, Toronto.  
60½ Adelaide Street East, Toronto.  
514 Dundas Street East, Toronto.  
Alexander Street, Welland.  
Wellesley.  
149 Sandwich Street West, Windsor.

MANITOBA

Bloomfield Manufacturing Company,  
Canadian Shirt & Overall Company Limited,  
(Sures Brothers Limited),  
Eaton, T., Company Limited,  
Green's Manufacturing House,  
Henderson Manufacturing Company, The,  
Hercules Manufacturing Company,  
Inglis Shirt Company Limited,  
Mid West Garments,  
Monarch Overall Manufacturing Co. Ltd.,  
Morton, J. L., & Company Limited,  
Northern Shirt Company Limited,  
Reliable Fur Products Company,  
Thompson Suspender Company,  
Western Glove Works Limited,  
Western King Manufacturing Company Ltd.,  
Western Shirt & Overall Manufacturing  
Company Limited,

62 Albert Street, Winnipeg,  
242-248 McDermot Avenue, Winnipeg.  
Portage Avenue, Winnipeg.  
374 Donald Street, Winnipeg.  
332 Bannatyne Avenue, Winnipeg.  
296 McDermot Avenue, Winnipeg.  
62 Albert Street, Winnipeg.  
Room 501, Peck Building, Winnipeg.  
327 Cumberland Avenue, Winnipeg.  
123 Fort Street, Winnipeg.  
435 Cumberland Avenue, Winnipeg.  
1030 Main Street, Winnipeg.  
1149 Spruce Street, Winnipeg.  
McDermot & Adelaide Streets, Winnipeg.  
Kate Street & McDermot Avenue, Winnipeg.  
  
55 Arthur Street, Winnipeg.

THE MEN'S FURNISHING GOODS INDUSTRY IN CANADA, 1935.

ALBERTA

Sprung-Clindinin Limited,  
Great Western Garment Company Limited,  
Reynolds Manufacturing Company Limited,

133 10th Avenue East, Calgary.  
10305 97th Street, Edmonton.  
9921 Jasper Avenue, Edmonton.

BRITISH COLUMBIA

Gault Brothers Limited,  
Gibbard, Fred, Limited,  
Gibbard & Son,  
Gum Jung Company,  
Herman's Uniforms,  
Mackay-Smith, Blair & Company Limited,  
Pacific Manufacturing Company,  
Vancouver Shirt & Overall Manufacturing Co.,  
Wier Manufacturing Company Limited,  
Hing Yuen Company,  
Lun Kam,  
Turner, Beeton Company Limited,

353 Water Street, Vancouver.  
569 Howe Street, Vancouver.  
433 Seymour Street, Vancouver.  
102 Pender Street East, Vancouver.  
319 Cambie Street, Vancouver.  
206 Cambie Street, Vancouver.  
1077 West Broadway, Vancouver.  
54 Cordova Street East, Vancouver.  
445 Richards Street, Vancouver.  
535 Fisguard Street, Victoria.  
540 Cormorant Street, Victoria.  
506 Bastion Square, Victoria.

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