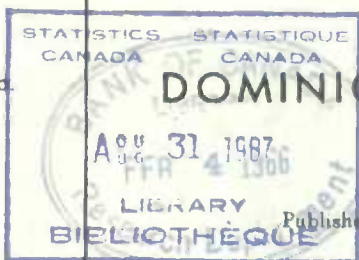


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PRODUCTION, SHIPMENTS AND STOCKS ON HAND OF SAWMILLS
IN BRITISH COLUMBIA

NOVEMBER 1965

TABLE 1. Summary of Production, Shipments and Stocks on Hand of Lumber and Ties(1)

	November		Eleven months ended November	
	MM ft. b.m.	% change 1964/65	MM ft. b.m.	% change 1964/65
<u>British Columbia.</u>				
Total production	569.9	+ 9.0	6,362.1	+ 2.1
Total shipments (unduplicated) ..	558.8	(2)	6,366.8	(2)
Total stocks at end of month	877.5	+ 4.7	...	...
<u>Coastal mills:</u>				
Total production	310.8	+ 5.2	3,299.2	+ 2.7
Total shipments (unduplicated)	295.9	(2)	3,317.6	(2)
Total stocks at end of month ..	455.4	+ 2.8	...	...
Reported orders on hand	645.1	- 7.6	...	...
<u>Interior mills:</u>				
Total production	259.1	+ 13.9	3,062.9	+ 1.5
Total shipments (unduplicated)	262.9	(2)	3,049.2	(2)
Total stocks at end of month ..	422.1	+ 6.9	...	...

November		Eleven months ended November	
1964	1965	1964	1965
percent			

Percentage of total production
estimated:

British Columbia	17.9	11.6	16.0	12.9
Coastal mills	9.2	0.6	7.0	1.9
Interior mills	29.2	24.7	25.6	24.8

(1) For detailed data see Tables 2 to 6 in this report. (2) Shipment data not comparable. ... Figures not appropriate or not applicable.

February 1966
6522-703

Industry Division

ROGER DUHAMEL, F.R.S.C., Queen's Printer and Controller of Stationery, Ottawa



British Columbia Sawmills

All mills producing more than 500,000 board feet per year are asked to co-operate in this survey. In 1963 this category accounted for 99.8% of the total production of lumber and ties in the Coastal area and 99.3% in the Interior. The estimates of production of the non-reporting mills are based on the production of the reporting mills and the ratio between the production of the non-reporting mills and the reporting mills in the base year (1963). The stocks are estimated on the basis of data reported by the reporting mills for the month under review. The species distribution for the non-reporting mills in the current period has been assumed to be the same as it was in the base year.

This report covers shipments by producers only, consequently the reported destinations may not always be the final destinations. Similarly the modes of transportation apply to first destination shipments only.

The figures for "estimated shipments and adjustments" are arrived at by deducting the reported shipments (sales only) from the apparent total of unduplicated shipments (total production plus or minus the change in total inventory). Thus it includes all non-reported shipments, adjustments for duplication in the reported shipments (sales) and inventory adjustments. Duplication in the reported shipments (sales) occurs when lumber is sold by one reporting sawmill to another reporting sawmill. Such sales are shown in Table 6 of this report.

The co-operation of the British Columbia Lumber Manufacturers' Association, Interior Lumber Manufacturers' Association and Northern Interior Lumbermen's Association in the collection of these statistics is gratefully acknowledged.

TABLE 2. Comparative Summary of Production, Shipments (Sales) and Stocks of Lumber and Ties of British Columbia Sawmills

Species	November		Eleven months ended November	
	1964 ^r	1965	1964 ^r	1965
MM ft. b.m.				
<u>Production</u>				
Douglas fir	160.8	164.4	1,976.4	1,920.4
Hemlock	158.7	166.4	1,606.0	1,751.5
Red cedar	60.1	62.9	714.4	685.7
Spruce	109.3	137.7	1,497.3	1,565.7
All other softwoods	33.4	38.2	431.5	435.5
Total softwoods	522.3	569.6	6,225.6	6,358.8
Total hardwoods	0.4	0.3	4.2	3.3
Total production	522.7	569.9	6,229.8	6,362.1
<u>Reported shipments</u>				
To: Points in Canada	136.5	134.4	1,818.7	1,536.5
Points in U.S.A.	184.8	247.8	2,452.2	2,835.5
United Kingdom	68.0	47.6	570.7	584.1
Other Countries	41.6	65.2	548.0	625.0
Total	430.9	495.0	5,389.6	5,581.1
Estimated shipments and adjustments .....	...	63.8	...	785.7
Total shipments .....	...	558.8	...	6,366.8
<u>Stocks on hand</u>				
Douglas fir	208.1	190.8	...	...
Hemlock	251.7	256.2	...	...
Red cedar	92.0	90.7	...	...
Spruce	223.7	272.3	...	...
All other softwoods	61.5	66.7	...	...
Total softwoods	837.0	876.7	...	...
Total hardwoods	0.8	0.8	...	...
Total stocks	837.8	877.5	...	...

... Figures not appropriate or not applicable.

^r Revised - Production only.

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties, November 1965

	By truck and local sales	By rail	Water- borne	Total shipments
<u>Coast mills (reported shipments)</u>				
		M ft.b.m.		
To: Points in Canada:				
British Columbia	45,746	1,075	124	46,945
Yukon and Northwest Territories	-	-	-	-
Alberta	20	1,213	...	1,233
Saskatchewan	-	636	...	636
Manitoba	-	1,221	...	1,221
Ontario	-	4,477	-	4,477
Quebec	-	2,396	-	2,396
New Brunswick	-	217	-	217
Nova Scotia	-	368	-	368
Prince Edward Island	-	28	-	28
Newfoundland	-	118	-	118
Total for Canada	45,766	11,749	124	57,639
Points in U.S.A.:				
Pacific Ports	1,356	1,450	3,078	5,884
Atlantic Ports .....	...	1,051	82,959	84,010
Other points	345	31,561	...	31,906
Total for U.S.A.	1,701	34,062	86,037	121,800
United Kingdom .....	...	-	46,994 (1)	46,994
Other countries .....	...	-	64,879	64,879
Total reported shipments	47,467	45,811	198,034	291,312
Estimated shipments and adjustments				4,571
Total shipments				295,883

Interior mills (reported shipments)

To: Points in Canada:				
British Columbia	29,037	7,798	-	36,835
Yukon and Northwest Territories	146	75	-	221
Alberta	5,648	9,765	...	15,413
Saskatchewan	1,501	4,514	...	6,015
Manitoba	509	3,542	...	4,051
Ontario	-	11,697	-	11,697
Quebec	-	2,123	-	2,123
New Brunswick	-	119	-	119
Nova Scotia	-	148	-	148
Prince Edward Island	-	-	-	-
Newfoundland	-	124	-	124
Total for Canada	36,841	39,905	-	76,746
Points in U.S.A.:				
Pacific Ports	352	9,963	-	10,315
Atlantic Ports .....	...	5,486	-	5,486
Other points	5,556	104,663	...	110,219
Total for U.S.A.	5,908	120,112	-	126,020
United Kingdom .....	...	437	151 (1)	588
Other countries .....	...	312	-	312
Total reported shipments	42,749	160,766	151	203,666
Estimated shipments and adjustments				59,263
Total shipments				262,929

(1) Shipped by rail to Eastern and/or Western seaboard ports.

... Figures not appropriate or not applicable.

TABLE 4. Production and Stocks of Lumber and Ties, November 1965

Species	Coast mills			Interior mills		
	Reported	Estimated	Total	Reported	Estimated	Total
MM ft. b.m.						
<u>Lumber and ties sawn</u>						
Douglas fir	82.0	1.0	83.0	52.9	28.5	81.4
Hemlock	156.3	0.2	156.5	7.9	2.0	9.9
Red cedar	51.6	0.6	52.2	9.5	1.2	10.7
Spruce	8.4	-	8.4	104.5	24.8	129.3
All other softwoods	10.4	0.1	10.5	20.2	7.5	27.7
Total softwoods	308.7	1.9	310.6	195.0	64.0	259.0
Total hardwoods	0.2	-	0.2	-	0.1	0.1
Total softwoods and hardwoods	308.9	1.9	310.8	195.0	64.1	259.1
<u>Stocks of lumber and ties</u>						
Douglas fir	116.1	0.3	116.4	58.4	16.0	74.4
Hemlock	238.3	1.0	239.3	12.8	4.1	16.9
Red cedar	71.8	0.2	72.0	14.8	4.0	18.8
Spruce	10.6	-	10.6	198.8	62.9	261.7
All other softwoods	16.4	-	16.4	38.7	11.5	50.2
Total softwoods	453.2	1.5	454.7	323.5	98.5	422.0
Total hardwoods	0.6	0.1	0.7	0.1	-	0.1
Total softwoods and hardwoods	453.8	1.6	455.4	323.6	98.5	422.1

TABLE 5. Comparative Summary of Distribution of Lumber Orders on Hand reported by Coast Mills,

	November	
	1964	1965
M ft. b.m.		
<u>Orders on hand</u>		
For shipments to points in British Columbia:		
Local	17,714	30,212
Coastwise and interior	13,608	2,420
Totals	31,322	32,632
For shipments by rail and truck to:		
Prairie Provinces	5,576	6,040
Eastern Provinces	9,327	12,298
United States	44,252	49,708
Totals	59,155	68,046
For waterborne shipments to:		
California	4,350	2,790
U.S. Atlantic Ports	155,860	229,854
Eastern markets	-	3,240
Other export markets	447,335	308,511
Totals	607,545	544,395
Total orders on hand	698,022	645,073

TABLE 6. Purchases and Transfers by Reporting Mills, November 1965

	Coast mills	Interior mills
	M ft. b.m.	
Receipts of reporting mills of custom sawn lumber and ties	3,809	4,597
Returns by reporting mills of custom sawn lumber and ties(1)	6,809	7,400
Lumber purchased from other mills	2,220	6,754

(1) Returned to owners.

TABLE 7. Exports(1) of Softwood Lumber

	October 1965		Ten months ended October 1965	
	Quantity	Value	Quantity	Value
	MM ft. b.m.	\$'000	MM ft. b.m.	\$'000
Douglas fir	123.2	8,978	1,147.7	83,275
Western white spruce	133.0	8,651	1,311.1	84,694
Hemlock	150.2	10,783	1,408.8	102,428
Western red cedar	45.6	4,226	424.2	36,605

(1) Customs clearance, latest available.

TABLE 8. Industry Selling Price Indexes (1956 = 100)(1)

	November	
	1964	1965
Lumber mills industry (Canada)	98.9	103.3
Douglas fir, B.C. Coast	99.0	103.5
Douglas fir, B.C. Interior	101.4	112.0
Spruce, B.C. Interior	83.7	89.1
Hemlock, B.C. Coast	98.3	97.0
Cedar	122.0	128.8

(1) A complete description of these indexes is contained in "Industry Selling Price Indexes 1956-59" Catalogue No. 62-515.

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