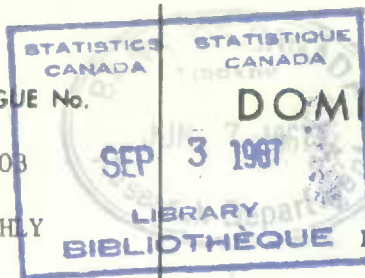


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PRODUCTION, SHIPMENTS AND STOCKS ON HAND OF SAWMILLS IN BRITISH COLUMBIA

JANUARY 1967

TABLE 1. Summary of Production, Shipments and Stocks on Hand of Lumber and Ties(1)

	January	Percentage change 1966/67
	MM ft. b.m.	%
<u>British Columbia</u>		
Total production	588.5	+ 10.8
Total shipments (unduplicated) ..	561.5	+ 20.2
Total stocks at end of month	1,103.8	+ 12.5(2)
<u>Coastal mills</u>		
Total production	300.7	+ 2.9
Total shipments (unduplicated)	330.0	+ 21.3
Total stocks at end of month ..	516.3	+ 5.5(2)
Reported orders on hand	772.4	- 1.3
<u>Interior mills</u>		
Total production	287.8	+ 20.5
Total shipments (unduplicated)	231.5	+ 18.4
Total stocks at end of month ..	587.5	+ 21.9(2)
<hr/>		
January		
<hr/>		
	1966	1967
<hr/>		
per cent		
<hr/>		
Percentage of total production estimated:		
British Columbia	12.7	14.5
Coastal mills	0.5	0.6
Interior mills	27.6	29.1

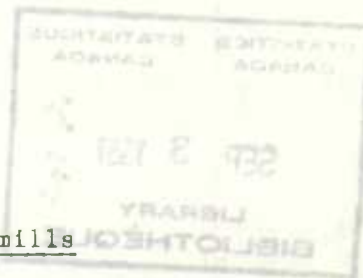
(1) For detailed data see Tables 2 to 6 in this report.

(2) Apparent increase in stocks partly due to planing mill stocks being included in 1967 and not in 1966.

June 1967
6507-703

Manufacturing and Primary Industries Division

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British Columbia Sawmills

Coast Mills producing less than 500 M ft. b.m. per year and Interior Mills producing less than 3,000 M ft. b.m. per year are excluded from this survey. For these small mills and any larger mills that fail to report production in estimated on the basis of log scale figures for the previous year, supplied by the B.C. Forest Service. The stocks of non-reporting mills have been estimated initially on the basis of the estimated production and the ratio between stocks and production of reporting mills. In following months stocks of non-reporting mills will be estimated on the basis of the initial stock estimates and the rate of increase or decrease in stocks of the reporting mills. The total of unduplicated shipments is calculated from the total production (reported and estimated) and the increase or decrease in total stocks (reported and estimated).

The species distribution of estimated production and estimated stocks is based on the species distribution of reported production and reported stocks.

Table 3 gives the distribution of shipments reported by sawmills and planing mills. It is to be noted that the reported destinations are not necessarily final destinations. The shipments to points in B.C. in particular include sales to lumber dealers who are not included in this survey. Undoubtedly part of this lumber is subsequently shipped to other destinations. The reported shipments to points in B.C. also include sales to other sawmills or planing mills in B.C. who are included in this survey. The further shipment of this lumber by the purchasing mills is also included in the reported shipments. This leads to duplication in the figures for shipments by destination, overstating the shipments to points in B.C. The quantities of lumber purchased by reporting mills from other mills are shown in Table 7.

While the reported shipments by destination, particularly the reported shipments to points in B.C., contain some duplication the total of reported shipments and estimated shipments and adjustments is free of duplication.

The co-operation of the Forest Service and of the British Columbia Lumber Manufacturers' Division of the Council of the Forest Industries of B.C., The interior Lumber Manufacturers' Association and the Northern Interior Lumbermen's Association is gratefully acknowledged.

TABLE 2. Comparative Summary of Production, Shipments (Sales) and Stocks of Lumber and Ties of British Columbia Sawmills

Species	January	
	1966(1)	1967
	MM ft. b.m.	
<u>Production</u>		
Douglas fir	131.4	143.4
Hemlock	170.6	162.5
Red cedar	58.8	57.7
Spruce	129.9	184.3
All other softwoods	39.9	40.2
Total softwoods	530.6	588.0
Total hardwoods	0.4	0.5
Total production	531.0	588.5
<u>Shipments</u>		
Reported to		
Points in Canada	90.3	115.1
Points in U.S.A.	249.8	276.1
United Kingdom	39.7	56.5
Other countries	43.2	68.4
Total	424.3	516.1
Estimated shipments and adjustments	43.1	45.4
Total shipments (unduplicated)	467.4	561.5
<u>Stocks on hand(2)</u>		
Douglas fir	195.1	247.8
Hemlock	285.8	279.0
Red cedar	106.0	103.9
Spruce	319.5	402.3
All other softwoods	74.2	70.0
Total softwoods	980.6	1,103.3
Total hardwoods	0.5	0.5
Total stocks	981.1	1,103.8

(1) Figures previously published for Interior Mills completely revised.

(2) 1967 figures include stocks of planing mills. 1966 figures do not include these.

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties, January 1967

	By truck and local sales	By rail	Water- borne	Total shipments
<u>Coast mills</u>				
M ft.b.m.				
To: Points in Canada:				
British Columbia	40,663	278	20	40,961
Yukon and Northwest Territories	11	112	-	123
Alberta	-	847	...	847
Saskatchewan	-	450	...	450
Manitoba	38	747	...	785
Ontario	-	5,026	-	5,026
Quebec	-	2,040	-	2,040
New Brunswick	-	142	-	142
Nova Scotia	-	188	-	188
Prince Edward Island	-	6	-	6
Newfoundland	-	78	-	78
Total for Canada	40,712	9,914	20	50,646
Points in U.S.A.:				
Pacific Ports	828	1,453	1,358	3,639
Atlantic Ports .....	...	2,150	118,544	120,694
Other points	868	26,138	...	27,006
Total for U.S.A.	1,696	29,741	119,902	151,339
United Kingdom .....	...	-	52,378	52,378
Other countries .....	...	-	68,395	68,395
Total reported shipments	42,408	39,655	240,695	322,758
Estimated shipments and adjustments				7,242
Total shipments (unduplicated)				330,000
<u>Southern Interior mills</u>				
To: Points in Canada:				
British Columbia	4,899	2,773	-	7,672
Yukon and Northwest Territories	-	25	-	25
Alberta	2,360	6,906	-	9,266
Saskatchewan	499	4,238	-	4,737
Manitoba	112	3,831	-	3,943
Ontario	-	4,578	-	4,578
Quebec	-	670	-	670
New Brunswick	-	-	-	-
Nova Scotia	-	98	-	98
Prince Edward Island	-	-	-	-
Newfoundland	-	-	-	-
Total for Canada	7,870	23,119	-	30,989
Points in U.S.A.:				
Pacific Ports	101	240	-	341
Atlantic Ports .....	...	2,185	-	2,185
Other points	2,598	42,079	...	44,677
Total for U.S.A.	2,699	44,504	-	47,203
United Kingdom .....	...	632	-	632
Other countries .....	...	-	-	-
Total reported shipments	10,569	68,255	-	78,824
Estimated shipments and adjustments				15,876
Total shipments (unduplicated)				94,700

(1) Shipped by rail to Eastern and/or Western seaboard ports.

... Figures not appropriate or not applicable.

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties, January 1967 - Concluded

	By truck and local sales	By rail	Water- borne	Total shipments
<u>Central Interior mills</u>		M ft.b.m.		
To: Points in Canada:				
British Columbia	11,737	1,161	-	12,898
Yukon and Northwest Territories	-	-	-	-
Alberta	137	307	...	444
Saskatchewan	-	80	...	80
Manitoba	-	164	...	164
Ontario	-	1,792	-	1,792
Quebec	-	-	-	-
New Brunswick	-	-	-	-
Nova Scotia	-	-	-	-
Prince Edward Island	-	-	-	-
Newfoundland	-	-	-	-
Total for Canada	11,874	3,504	-	15,378
Points in U.S.A.				
Pacific Ports	-	-	-	-
Atlantic Ports .....	...	3,753	-	3,753
Other points	3,412	13,757	...	17,169
Total for U.S.A.	3,412	17,510	-	20,922
United Kingdom .....	...	-	796	796
Other countries .....	...	-	-	-
Total reported shipments	15,286	21,014	796	37,096
Estimated shipments and adjustments				26,604
Total shipments (unduplicated)				63,700
<u>Northern Interior mills</u>				
To: Points in Canada:				
British Columbia	4,024	2,382	-	6,406
Yukon and Northwest Territories	-	-	-	-
Alberta	500	270	...	770
Saskatchewan	-	38	...	38
Manitoba	-	1,074	...	1,074
Ontario	-	7,618	-	7,618
Quebec	-	1,685	-	1,685
New Brunswick	-	519	-	519
Nova Scotia	-	-	-	-
Prince Edward Island	-	-	-	-
Newfoundland	-	-	-	-
Total for Canada	4,524	13,586	-	18,110
Points in U.S.A.:				
Pacific Ports	-	548	-	548
Atlantic Ports .....	...	12,207	-	12,207
Other points	-	43,934	...	43,934
Total for U.S.A.	-	56,689	-	56,689
United Kingdom .....	...	2,645	-	2,645
Other countries .....	...	-	-	-
Total reported shipments	4,524	72,920	-	77,444
Estimated shipments and adjustments				4,344
Total shipments (unduplicated)				73,100

(1) Shipped by rail to Eastern and/or Western seaboard ports.

... Figures not appropriate or not applicable.

TABLE 4. Production and Stocks of Lumber and Ties, Coast Mills, January 1967

Species	Reported	Estimated	Total
MM ft. b.m.			
<u>Lumber and ties sawn</u>			
Douglas fir	83.2	0.6	83.8
Hemlock	152.3	0.5	152.8
Red cedar	45.5	0.4	45.9
Spruce	9.6	0.0	9.6
All other softwoods	8.2	0.2	8.4
Total softwoods	298.8	1.7	300.5
Total hardwoods	0.2	0.0	0.2
Total softwoods and hardwoods ...	299.0	1.7	300.7
<u>Stocks of lumber and ties</u>			
Douglas fir	150.2	0.4	150.6
Hemlock	257.2	0.6	257.8
Red cedar	81.9	0.5	82.4
Spruce	9.7	0.1	9.8
All other softwoods	15.2	0.1	15.3
Total softwoods	514.2	1.7	515.9
Total hardwoods	0.4	0.0	0.4
Total softwoods and hardwoods ...	514.6	1.7	516.3

TABLE 5. Lumber Orders on Hand reported by Coast Mills

	January	
	1966	1967
M ft. b.m.		
<u>Orders on hand</u>		
<u>For shipments to points in British Columbia</u>		
Local	30,368	31,077
Coastwise and interior	1,409	4,704
Totals	31,777	35,781
<u>For shipments by rail and truck to</u>		
Prairie Provinces	6,896	5,676
Eastern Provinces	17,376	15,066
United States	56,430	33,761
Totals	80,702	54,503
<u>For waterborne shipments to</u>		
California	1,575	9,428
U.S. Atlantic Ports	332,668	228,898
Eastern markets	800	9,589
Other export markets	335,435	434,238
Totals	670,478	682,153
Total orders on hand	782,957	772,437

TABLE 6. Production and Stocks of Lumber and Ties, Interior Mills, January 1967

Species	Southern region			Central region			Northern region		
	Reported	Estimated	Total	Reported	Estimated	Total	Reported	Estimated	Total
MM ft. b.m.									
<u>Lumber and ties sawn</u>									
Douglas fir	23.1	5.4	28.5	17.4	11.7	29.1	1.4	0.6	2.0
Hemlock	5.1	1.1	6.2	-	-	-	2.4	1.1	3.5
Red cedar	6.4	1.5	7.9	-	-	-	2.6	1.2	3.8
Spruce	39.9	9.2	49.1	14.6	9.8	24.4	68.5	32.7	101.2
All other softwoods ...	11.3	2.6	13.9	6.9	4.7	11.6	4.2	2.1	6.3
Total softwoods	85.8	19.8	105.6	38.9	26.2	65.1	79.1	37.7	116.8
Total hardwoods	0.1	0.2	0.3	-	-	-	-	-	-
Total softwoods and hardwoods	85.9	19.9	105.9	38.9	26.2	65.1	79.1	37.7	116.8
<u>Stocks of lumber and ties</u>									
Douglas fir	62.6	6.8	69.4	12.2	9.9	22.1	4.3	1.4	5.7
Hemlock	10.5	1.3	11.8	-	-	-	6.3	3.1	9.4
Red cedar	15.8	1.9	17.7	0.1	-	0.1	3.5	0.2	3.7
Spruce	126.6	12.9	139.5	20.6	8.5	29.1	172.7	51.4	224.1
All other softwoods ...	34.8	4.3	39.1	1.0	2.1	3.1	7.8	4.7	12.5
Total softwoods	250.3	27.2	277.5	33.9	20.5	54.4	194.7	60.8	255.5
Total hardwoods	0.1	-	0.1	-	-	-	-	-	-
Total softwoods and hardwoods	250.4	27.2	277.6	33.8	20.5	54.4	194.7	60.8	255.5

TABLE 7. Purchases and Transfers by Reporting Mills, January 1967

	Coast mills	Interior mills		
		Southern region	Central region	Northern region
		M ft. b.m.		
Receipts of reporting mills of custom sawn lumber and ties	4,272	2,041	-	3,502
Returns by reporting mills of custom sawn lumber and ties(1)	6,531	1,372	4,377	3,380
Lumber purchased from other mills	2,700	7,794	2,915	20,563

(1) Returned to owners.

TABLE 8. Exports of Softwood Lumber

	December 1966		Twelve months ended December 1966	
	Quantity	Value	Quantity	Value
	MM ft. b.m.	\$'000	MM ft. b.m.	\$'000
Douglas fir	51.1	3,815	1,138.8	87,243
Western white spruce	83.2	5,413	1,412.2	93,618
Hemlock	58.4	4,525	1,593.1	116,129
Western red cedar	37.4	2,801	516.3	44,031

Source: Trade of Canada

TABLE 9. Industry Selling Price Indexes (1956=100)(1)

	January	
	1966	1967
Lumber mills industry (Canada)	105.1	106.8
Douglas fir, B.C. Coast	104.4	103.3
Douglas fir, B.C. Interior	112.1	114.8
Spruce, B.C. Interior	89.4	88.9
Hemlock, B.C. Coast	102.9	101.6
Cedar	131.3	135.3

(1) A complete description of these indexes is contained in "Industry Selling Price Indexes 1956-59" Catalogue No. 62-515.