PRODUCTION, SHIPMENTS AND STOCKS ON HAND OF SAWMILLS IN BRITISH COLUMBIA

JULY 1968

TABLE 1. Summary of Production, Shipments and Stocks on Hand of Lumber and Ties(1)

	July 1	1968	Seven mont July 1	
	MM ft. b.m.	% change 1967/68	MM ft. b.m.	% change 1967/68
British Columbia				
Total production	707.2	+ 20.0	4,500.8	+ 1.4
Total shipments (unduplicated)	624.8	- 9.6	4,445.8	- 3.6
Total stocks at end of month	868.2	- 5.3	* * *	* * *
Coastal mills				
Total production	332.7	+ 13.3	2,419.3	+ 6.2
Total shipments (unduplicated)	242.1	- 25.3	2,403.8	- 0.5
Total stocks at end of month	434.5	+ 5.2	* * *	
Reported orders on hand	798.5	+ 12.8		
Interior mills				
Total production	374.5	+ 26.6	2,081.5	- 3.6
Total shipments (unduplicated)	382.3	+ 4.3	2,041.6	- 7.0
Total stocks at end of month	433.7	- 13.8		
	July	7		ths ended
	1967	1968	1967	1968
		per	cent	
Percentage of total production estimated				
British Columbia	11.3	14.5	11.7	11.8
Coastal mills	1.1	0.1	0.9	0.9
Interior mills	21.6	26.3	22.8	24.5

⁽¹⁾ For detailed data see Tables 2 to 7 in this report.

Manufacturing and Primary Industries Division

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^{...} Figures not appropriate or not applicable.



Sawmills producing less than 3,000 M. ft. b.m. per year are excluded from this survey. For these small mills, and any larger mills that fail to report, production and stocks are estimated on the basis of the figures for the previous month and the rate of increase or decrease in production and stocks of the reporting mills. These estimates are checked against annual figures obtained in the Annual Census of Sawmills and Planing Mills and log scale figures supplied by the B.C. Forest Service as soon as this information becomes available. If significant differences occur the estimates are adjusted accordingly.

The mills in each of the three regions of the interior are-for purposes of estimation-divided in two size groups, i.e. mills producing less than 10,000 M. ft. b.m. per year and mills producing 10,000 M. ft. b.m. or more per year.

The species distribution of estimated production and estimated stocks is based on the species distribution of reported production and reported stocks in the same area.

Table 3 gives the distribution of shipments reported by sawmills and planing mills. It is to be noted that the reported destinations are not necessarily final destinations. The shipments to points in B.C. in particular include sales to lumber dealers who are not included in this survey. Undoubtedly part of this lumber is subsequently shipped to other destinations. The reported shipments to points in B.C. also include sales to other sawmills or planing mills in B.C. who are included in this survey. The further shipment of this lumber by the purchasing mills is also included in the reported shipments. This leads to duplication in the figures for shipments by destination, overstating the shipments to points in B.C. The quantities of lumber purchased by reporting mills from other mills are shown in Table 7.

While the reported shipments by destination, particularly the reported shipments to points in B.C., contain some duplication, the total of reported shipments and estimated shipments and adjustments is free of duplication because this figure is calculated from the total production data reported and estimated and the total stocks (reported and estimated), both of which are free of duplication.

The co-operation of the Forest Service and of the British Columbia Lumber Manufacturers' Division of the Council of the Forest Industries of B.C., The Interior Lumber Manufacturers' Association and the Northern Interior Lumbermen's Association is gratefully acknowledged.

TABLE 2. Comparative Summary of Production, Shipments (Sales) and Stocks of Lumber and Ties of British Columbia Sawmills

Species -	Jı	ıly		ths ended
Species	1967	1968	1967	1968
Production		MM ft	. b.m.	
Douglas fir	140.0	179.3	1,123.0	1,089.3
Hemlock	165.1	183.7	1,208.3	1,250.7
Red cedar	64.9	74.1	499.1	555.2
Spruce	151.9	221.7	1,196.2	1,292.7
All other softwoods	67.0	48.0	407.5	309.9
Total softwoods	588.9	706.8	4,433.8	4,498.4
Total hardwoods	0.3	0.4	2.9	2.3
Total production	589.2	707.2	4,436.7	4,500.8
Shipments				
Reported to				
Points in Canada	151.9	140.5	1,027.7	926.1
Points in U.S.A	344.4	334.1	2,261.3	2,264.5
United Kingdom	54.2	24.8	394.1	296.0
Other countries	70.6	55.9	528.7	594.2
Totals	621.1	555.3	4,211.8	4,080.8
Estimated shipments and				
adjustments	69.7	69.4	397.8	364.9
Total shipments (unduplicated)	690.8	624.8	4,609.6	4,445.8
Stocks on hand				
Douglas fir	204.3	199.7		
Hemlock	206.8	126.0		
led cedar	95.6	81.1	* * *	
pruce	317.6	304.5		
All other softwoods	90.6	54.5		* * *
Total softwoods	915.0	765.8		
Total hardwoods	1.5	2.4	0 0 0	,,,
Total stocks	916.5	868.2		

^{...} Figures not appropriate or not applicable.

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties

July 1968

	By truck and local sales	By rail	Water- borne	Total shipments
		M ft.	b.m.	
Coast mills (reported shipments)				
Co: Points in Canada				
British Columbia	42,676	229 27	2,609	45,514 27
Alberta	32	1,129		1,161 571
Manitoba	16	1,092 4,255		1,108 4,255
Quebec		1,709 51	tree tree	1,709 51
Nova Scotia		228	-	228
Newfoundland	-	58	-	58
Total for Canada	42,724	9,349	2,609	54,682
Points in U.S.A.				
Pacific Ports	1,604	3,391 3,660	1,868 79,812	6,863 83,472
Other points	315	29,971		30,286
Total for U.S.A	1,919	37,022	81,680	120,621
United Kingdom	0 0 0	410(1) 525(1)	20,825 54,873	21,235 55,398
Total reported shipments	44,643	47,306	159,987	251,936
stimated shipments and adjustments				- 9,836
stimated shipments and adjustments				,,000

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties - Continued July 1968

	By truck and local sales	By rail	Water- borne	Total shipment
		M ft.	b.m.	
Southern Interior mills (reported shipments)				
Co: Points in Canada				
British Columbia Yukon and Northwest Territories Alberta Saskatchewan Manitoba Ontario Quebec New Brunswick Nova Scotia Prince Edward Island Newfoundland	11,337 168 4,696 864 186 160	3,300 40 12,354 5,440 4,354 9,957 1,113		14,637 208 17,050 6,304 4,540 10,117 1,113
Total for Canada	17,411	36,558	-	53,969
Points in U.S.A.				
Pacific Ports Atlantic Ports Other points	526 295	1,018 3,265 80,628		1,544 3,265 80,923
Total for U.S.A	821	84,911	=	85,732
United Kingdom		98(1)	495	495 98
Total reported shipments	18,232	121,567	495	140,294
stimated shipments and adjustments				10,406
Total shipments (unduplicated)				150 700

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties - Continued

July 1968

	By truck and local sales	By rail	Water- borne	Total shipments
		M ft.	b.m.	
Central Interior mills				
(reported shipments)				
o: Points in Canada				
British Columbia	11,789	220	-	12,009
Yukon and Northwest Territories Alberta	19	319	-	338
Saskatchewan	-	83		83
Manitoba	_	42		42
Ontario	_	832		832
Quebec	40	-	_	-
New Brunswick	-	_	-	44
Nova Scotia	-	_	-	_
Prince Edward Island	Am.	-	~	~
Newfoundland	-	-	_	to to
Total for Canada	11,808	1,496	das	13,304
Points in U.S.A.				
Pacific Ports	_	4,916	-	4,916
Atlantic Ports		6,486	_	6,486
Other points	18	22,220	0 0 0	22,238
Total for U.S.A	18	33,622	-	33,640
United Kingdom	d • •	-	•	
Other countries	0 0 1	-	Asp	-
Total reported shipments	11,826	35,118	-	46,944
stimated shipments and adjustments				19,056

See footnotes at end of table.

TABLE 3. Shipments (Sales) of Sawn Lumber and Ties - Concluded July 1968

	By truck and local sales	By rail	Water- borne	Total shipment
		M ft.	b.m.	
Northern Interior mills (reported shipments)				
o: Points in Canada				
British Columbia	3,185	4,039	-	7,224
Yukon and Northwest Territories	-	-	-	_
Alberta	78	564		642
Saskatchewan		449		449
Manitoba	-	81		81
Ontario	-	9,769	-	9,769
Quebec	-	151	-	151
New Brunswick	-	135	-	135
Nova Scotia	***	75	_	75
Prince Edward Island	-	_	_	-
Newfoundland	en	_	-	_
	0.060			40.70
Total for Canada	3,263	15,263	-	18,526
Points in U.S.A.				
Pacific Ports	_	6,165		6,165
Atlantic Ports		7,769		7,769
Other points	-	80,175	0 P d	80,175
		00,175	. , ,	00,175
Total for U.S.A	-	94,109	-	94,109
United Kingdom		3,069(1)	~	3,069
Other countries		448(1)	-	448
Total reported chiaments	3,263	112,889	-	116,152
TOTAL LEDOLLEG SHIDMEHES	-,			
Total reported shipments				
timated shipments and adjustments				49,748

⁽¹⁾ Shipped by rail to eastern and/or western seaboard ports.

^{...} Figures not appropriate or not applicable.

TABLE 4. Production and Stocks of Lumber and Ties, Goast Mills

July 1968

Species	Reported	Estimated	Tota1
		MM ft. b.m.	
Lumber and ties sawn			
Douglas fir	86.2	2.4	88.6
Hemlock	166.7	0.8	167.5
Red cedar	60.7	0.9	61.6
Spruce	8.0	400	8.0
All other softwoods	6.8	_	6.8
Total softwoods	0.00 /	4.0	332.4
Total hardwoods	0 0	-	0.3
Total softwoods and hardwoods	328.7	4.0	332.7
Stocks of lumber and ties			
Douglas fir	125.9	4.0	129.9
Hemlock	205.7	6.0	111.7
Red cedar	65.2	1.1	66.3
Spruce	12.0	1.8	13.8
All other softwoods	10.9	1.4	12.3
Total softwoods	419.6	14.3	433.9
Total hardwoods	0.6	de	0.6
Total softwoods and hardwoods	420.2	14.3	434.5

TABLE 5. Comparative Summary of Distribution of Lumber Orders on Hand reported by Coast Mills

	Ju	1y
	1967	1968
	M ft.	b.m.
Orders on hand		
or shipments to points in British		
Columbia		
Local	29,442	18,961
Coastwise and interior	3,225	3,125
Totals	32,667	22,086
For shipments by rail and truck to		
Prairie Provinces	6,551	4,576
Eastern Provinces	9,412	11,308
United States	41,773	34,805
Totals	57,736	50,689
For waterborne shipments to		
California	6,577	4,000
U.S.A. Atlantic Ports	141,243	262,211
Eastern Canada	2,150	_
Other export markets	467,752	459,473
Totals	617,722	725,684
Total orders on hand	708,125	798,459

TABLE 6. Production and Stocks of Lumber and Ties, Interior Mills

July 1968

Species	Sout	hern region	L	Cen	tral region	ı	Nort	hern region	1.
*	Reported	Estimated	Total	Reported	Estimated	Total	Reported	Estimated	Total
				MM ft.	b.m.				
Lumber and ties sawn									
Oouglas fir	44.4	7.1	51.5	20.5	15.5	36.0	2.2	1.0	3.
Memlock	9.4	1.5	10.9	-	-	-	3.6	1.7	5.
Red cedar	9.6	1.5	11.1	~	_	_	1.0	0.4	1.
pruce	50.8	8.1	58.9	10.4	7.9	18.3	93.0	43.5	136.
All other softwoods	19.5	3.1	22.6	6.7	5.1	11.8	4.6	2.2	6.
Total softwoods	133.7	21.3	155.0	37.6	28.5	66.1	104.4	48.9	153.
Total hardwoods	0.1	_	0.1	_	-	-	-	-	_
Total softwoods and									
hardwoods	133.8	21.3	155.1	37.6	28.5	66.1	104.4	48.9	153.
Stocks of lumber and ties									
Oouglas fir	36.2	5.1	41.3	12.0	10.2	22.2	3.9	2.4	6.
Memlock	6.8	1.0	7.8	-	-	-	4.0	2.5	6.
ded cedar	10.4	1.5	11.9	-	-	-	1.8	1.1	2.
pruce	71.0	10.1	81.1	9.4	8.0	17.4	118.6	73.6	192.
all other softwoods	26.2	3.7	29.9	3.5	3.0	6.5	3.6	2.2	5.
Total softwoods	150.6	21.4	172.0	24.9	21.2	46.1	131.9	81.9	213.
Total hardwoods	1.6	0.2	1.8	_	-	- No.	-	-	-
Total softwoods and									
hardwoods	152.2	21.6	173.8	24.9	21.2	46.1	131.9	81.9	213.

TABLE 7. Purchases and Transfers by Reporting Mills
July 1968

		In	nterior mi	erior mills		
	Coast mills	Southern	Central region	Northern region		
		M	ft. b.m.			
Receipts of reporting mills of custom sawn lumber and ties	3,456	9,536	5,348	5,494		
Returns by reporting mills of custom						
sawn lumber and ties(1)	7,929	3,254	3,251	9,242		
Lumber purchased from other mills	6,913	1,285	7,514	11,477		

⁽¹⁾ Returned to owners.

TABLE 8. Exports of Softwood Lumber from Canada

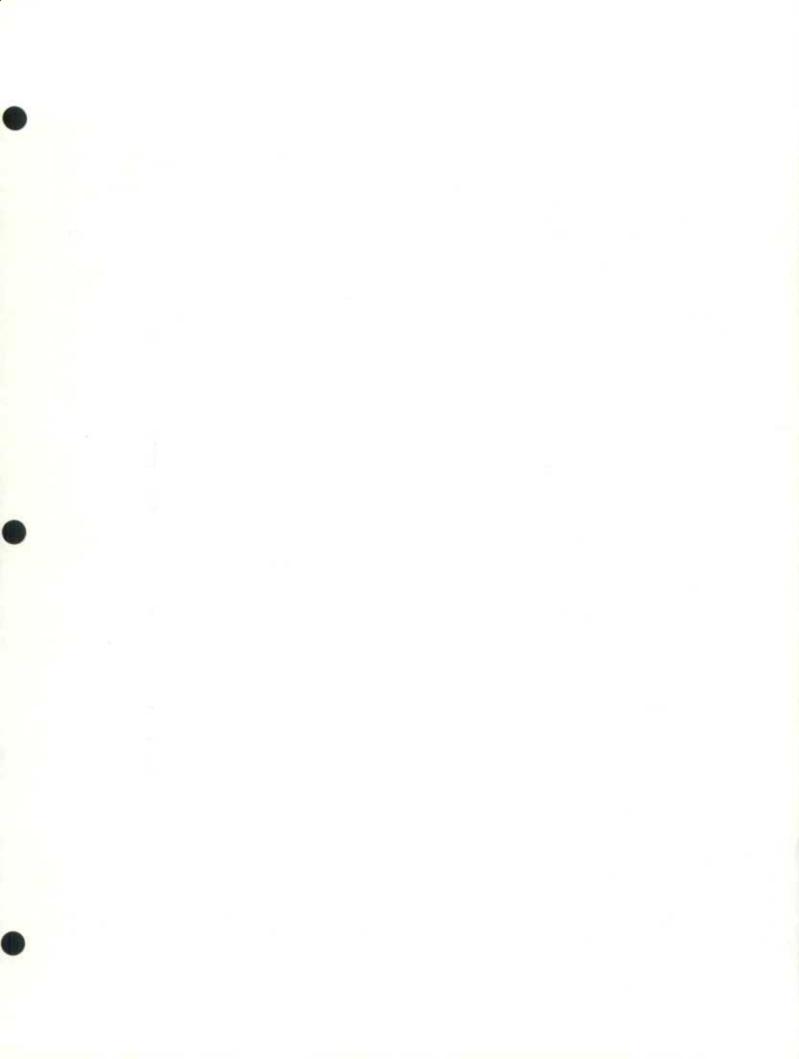
	May 19	68	Five months May 196	
	Quantity	Value	Quantity	Value
	MM ft. b.m.	\$'000	MM ft. b.m.	\$'000
Douglas fir	101.5	9,109	466.7	41,049
Western white spruce	142.9	12,167	634.0	49,759
Hemlock	175.5	14,178	776.1	60,604
Western red cedar	56.8	5,852	244.1	23,474

Source: "Exports by Commodities," D.B.S. Catalogue No. 65-004.

TABLE 9. Industry Selling Price Indexes (1956=100)(1)

	July	
	1967	1968
Lumber mills industry (Canada)	109.2	126.3
Douglas fir, B.C Coast	104.9	127.9
Interior	115.5	138.5
Spruce, B.C. Interior	90.0	109.1
Hemlock, B.C. Coast	110.5	129.4
Cedar	138.4	166.3

⁽¹⁾ A complete description of these indexes is contained in "Industry Selling Price Indexes 1956-59" Catalogue No. 62-515.



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