36-204 DEPARTMENT OF THE INTERIOR, CANADA

HON, W. J. ROCHE, Minister; W. W. CORY, Deputy Minister

FORESTRY BRANCH-BULLETIN No. 58B

R. H. CAMPBELL, Director of Forestry



FOREST PRODUCTS OF CANADA

1915

PULPWOOD

OTTAWA GOVERNMENT PRINTING BUREAU 1916

Pulpwood Consumption, 1915.

The growth of the pulp and paper industry in Canada has been characterized by rapidity and steadiness. Since 1908, when reliable statistics were first gathered, the consumption of wood in Canada for the manufacture of pulp has increased almost threefold. There has been a decided increase every year with one exception. A slight decrease in 1910 of 3·8 per cent was due to the temporary closing down of two of the larger mills. The increases have varied between 10·4 and 28·9 per cent. There are few manufacturing industries in Canada which can show a more satisfactory record. The figures below and the chart on page 8 will illustrate this fact more clearly:—

1908	482,777	Cords	\$ 2.	931,653
1909	622, 129	44		464,080
1910	598, 487	44	3.	585, 154
1911	672,288	46	4.:	338,024
4912	866,042	46	5.1	215.582
1913	1.109,034	a		243,368
1914	1,224,376	(6		039.868
1915	1,405,836	44		

Fifty firms and individuals operating pulp-mills in Canada in 1915 contributed the information on which this bulletin is based. Of the mills operating in 1914 only one was reported as idle in 1915. Two entirely new mills began to manufacture pulp in that year and two idle mills resumed operations.

The Canadian pulp-mills in 1915 consumed a total of 1,405,836 cords of pulpwood valued at \$9,426,217. During the same year 949,714 cords valued at \$6,164,113 were exported to the United States making a total of 2,355,550 cords valued at \$15,590,330 as the cut of pulpwood from Canada's forests in 1915.

TABLE 1.—Pulpwood 1914 and 1915 by Provinces.

Provinces.	No. of Firms Report-		antity.	Per cent Distribu- tion. Total value.		Average value per cord.		
	ing.	1914.	1915.	1915.	1915.	1914.	1915.	
		Cords.	Cords.		\$	\$ cts.	\$ ets.	
Total, All Provinces	50	1,224,370	1,405,836	100.0	9,426,217	6 61	6 71	
Quebee. Ontario. New Brunswick British Columbia. Nova Scotia.	24 15 4 2 5	636, 496 447, 751 49, 339 80, 013 10, 777	697,962 480,627 715,842 90,535 20,870	34.2		6 52 7 08 6 01 5 33 4 27	6 06 7 92 5 32 6 08 4 75	

The manufacture of pulpwood is one of the few industries, not engaged in the production of munitions, which has not suffered from war conditions. While the cost of raw material has increased and labour conditions have been disturbed, the demand for pulp has increased for American consumption and the difficulty of obtaining this commodity from Scandinavian sources has increased the overseas demand. The consumption of wood for pulp manufacture

in Canada shows an increase of 14.8 per cent in 1915. Increases are to be noted in every province in Canada as follows,—Quebec, 9.7 per cent; Ontario, 7.3; New Brunswick, 134.8; (bringing this province up to third on the list in place of British Columbia), British Columbia, 13.2 and Nova Scotia, 93.7.

The average value of pulpwood at the mill was an increase of 10 cents per cord over that of 1914. The value increased in every province but Quebec.

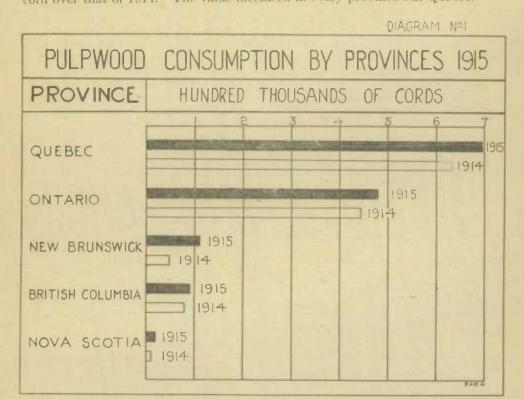


TABLE 2.—Pulpwood 1914 and 1915 by Kinds of Wood.

Kinds of Wood.	No. of Firms Report- ing.	Quant	ity.	Per cent Distribu- tion.	Total value.	Áverage per ce	
		1914.	1915.	1915.	1915.	1914,	1915.
Total	50	1,224,376	1,405,836	100.0		6 61	6 71
Spruce Balsam Fir Hemlock Jack Pine Poplar		836, 387 314, 183 45, 246 29, 715 3, 845	998, 156 307, 219 55, 265 41, 953 3, 243	21·9 3·9 3·0		6 70 6 58 5 63 5 49 6 81	7 07 5 84 5 89 5 37 6 94

The wood of the jack pine (*Pinus Banksiana*) has objectionable features and the tree has not been cut extensively for lumber in Canada. The manufacture of sulphate or kraft pulp has opened a new market for the wood of this tree. In 1912 only 40 cords of this wood were reported as having been used for pulp making. In 1913, when the kraft pulp was first made extensively, 19,383 cords were reported, all of which was used in the sulphate process. The increase from 1914 to 1915 was almost 70 per cent.

There was a smaller increase in the use of spruce and hemlock and a decrease in balsam fir and poplar. While these five woods are the only ones reported it should be borne in mind that small quantities of white and red pine and tamarack are often used. Spruce pulpwood and balsam fir pulpwood, as purchased by the mills, frequently contain a small accidental proportion

of these woods which is not reported.

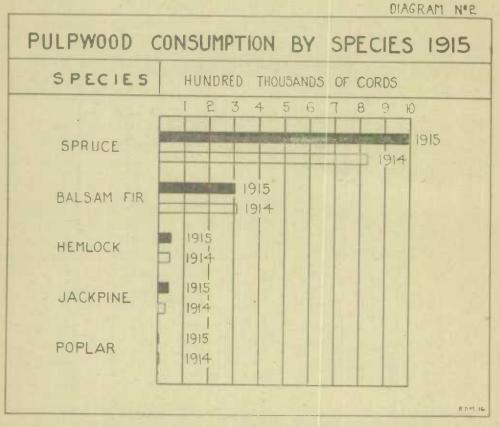


TABLE 3.—Pulpwood 1914 and 1915 by Processes.

Processes.	No. of Firms Report- ing.	Quan 1914.	tity. 1915.	Per cent Distribu- tion.	Total value.	Average per control 1914.	
Total	50	Cords, 1,224,376	Cords, 1,405,836	100.0	\$ 9,416,217	\$ ets. 6 61	\$ ets. 6.71
Mechanical Sulphite Sulphate Soda.	40 16 5	644,924 435,101 140,666 3,785	743,776 470,949 184,811 6,300	33 · 5 13 · 1	3,434,015 1,128,318	6 86 6 76 4 96 7 00	6 48 7 20 6 11 6 77

The proportion of wood used in the mechanical and chemical processes of pulp making remained about the same in 1915 as in 1914. The percentage of wood converted into pulp by the chemical process increased from 36.5 per cent in 1908 to 47.3 per cent in 1914, and 47.1 per cent in 1915. Almost half the wood consumed in the industry now goes to make chemical pulp. The use of wood has increased in actual quantity with all four of the processes used.

DIAGRAM Nº 3

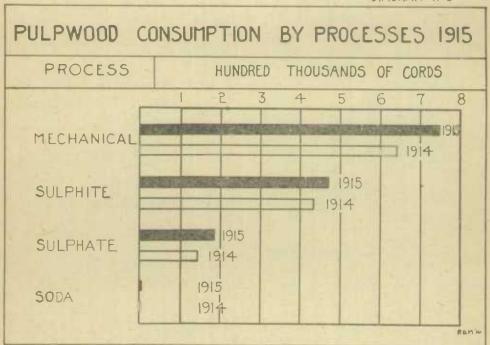


TABLE 4.—Pulpwood 1915 by Provinces, Kinds of Wood and Processes.

	Total Quantity.	Total cost.	Average cost.	Mechan- ical.	Sulphite.	Sulphate.	Soda.
	Tons.			Tons.	Tons.	Tons.	Tons.
Pulp Produced. Quebec. Ontario. New Brunswick. British Columbia. Nova Scotia.	$\begin{array}{c} 1,074,805\\ 561,793\\ 364,226\\ 62,093\\ 65,823\\ 20,870 \end{array}$			743,776 425,626 247,825 8,344 41,111 20,870	50,612 106,401 53,749 24,712	82,405 10,000	3,150 3,150
*	Cords.	\$	\$ cts.	Cords.	Cords.	Cords,	Cords.
Wood Used (Total, all kinds) Quebee Ontario New Brunswick. British Columbia Nova Scotia	1,405,836 697,962 480,627 115,842 90,535 20,870	4,237,033 3,806,804 732,521 550,809	6 71 6 07 7 92 6 32 6 08 4 75	743,776 425,626 247,825 8,344 41,111 20,870	470,949 101,225 212,802 107,498 49,424	164,811 20,000	6,300
Spruce. Quebee Ontario New Brunswick British Columbia. Nova Scotia.	998, 156 455, 165 396, 115 92, 060 34, 526 20, 290	2,914,369 3,221,397 598,456 226,687	7 07 6 40 8 13 6 50 6 57 4 77	542,251 280,123 213,779 5,562 22,497 20,290	344, 773 67, 910 178, 336 86, 498 12, 029	102,714 4,000	4,418 4,418
Bulsam FirQuebec Ontario New Brunswick British Columbia Nova Scotia	307, 219 213, 376 66, 631 23, 782 3, 000 430		5 84 5 30 7 73 5 64 4 66 3 81	179, 540 143, 370 32, 958 2, 782	88,455 30,782 33,673 21,000 3,000	39, 224 39, 224	
HemlockQuenecOntarioBritish Columbia	55, 265 286 1,820 53,009	325, 411 1, 144 13, 495 310, 122	5 89 4 00 7 41 5 85	19,791 1,027 18,614	35, 188 793 34, 395	286	
Jack PineQuebecOntario	41,953 25,953 16,000	225, 259 169, 259 56, 000	5 37 6 52 3 50	2,133 2,133	1,233 1,233		
PoplarQuebecOntario	3,243 3,182 61	22,503 21,806 697	6 94 6 85 11 42		1,300 1,300		1,882 1,882

Approximately 1,074,805 tons of air-dry pulp were manufactured in Canada in 1915, assuming that one cord of wood will produce one ton of ground-wood pulp or one-half ton of chemical fibre. This total is an increase of 15 per cent over 1914. With ground-wood pulp the increase was 15·3 per cent and with the chemical fibre made by the three processes together 14·2 per cent. The manufacture of chemical fibre by the sulphite process shows an increase of 8·2 per cent, by the sulphate process 31·4 and by the soda process 66·4.

Spruce and balsam fir are used in all five provinces and in all four processes of pulp manufacture. Hemlock was not reported from New Brunswick, nor used in making soda pulp. Jack pine was reported only from Ontario and Quebec and was used in making sulphate pulp alone. Poplar was reported from Ontario and Quebec only and was not used in making sulphate pulp.

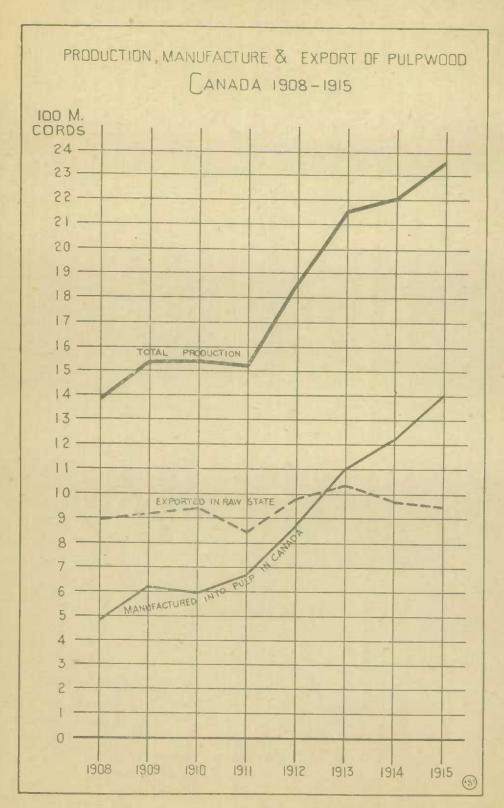


TABLE 5.—Canadian Pulpwood Exported Unmanufactured vs. That Manufactured in Canada, 1914 and 1915.

	1914.				1915.				
	Quantity.	Value.	Value per cord.	Per cent Dîst.	Quantity.	Value.	Value per cord.	Per cent Dist.	
Total, all Provinces.	Cords.	\$	\$ c.		Cords.	\$	\$ c.		
Production	1,224,376	14,770,358 8,089,868 6,680,490	6 72 6 60 6 87	100 · 0 55 · 7 44 · 3	1,405,836	15,590,330 9,426,217 6,164, 1 13	6 62 6 71 6 49	100-0 59-7 40-3	
Quebee— Production Manufacture Export	1,323,917 636,496 687,421	8,882,899 4,148,405 4,734,494	6 71 6 52 6 77	100·0 48·1 51·9	697,962	4,227,033	6 31 6 06 6 59	100.0 52.8 47.2	
Ontario— Production. Manufacture. Export.	587,494 447,751 139,743	4,020,510 3,172,235 848,275	6 84 7 08 6 07	100·0 76·2 23·8	480,627	3,806,804	7 42 7 92 6 21	100·0 70·4 29·6	
New Brunswick— Production. Manufacture. Export.	193,126 49,339 143,787	1,382,315 296,769 1,086,546	7 16 6 01 7 55	100·0 25·5 74·5	115,842	1,503,346 732,521 770,825	6·38 6 32 6 43	100·0 49·1 50·9	
British Columbia— Production	80,013 80,013	426,444 426,444	5·33 5·33	100·0 100·0		550,809 550,809	6 08 6 08	100·0 100·0	
Nova Scotia— Production	12,334 10,777 1,557	58, 190 46, 015 12, 175	4 72 4 27 7 82	300-0 87-4 12-6	20,870	99,050	5 13 4 75 7 55	100·0 86·3 13·7	

The diagram above illustrates the rapid growth in Canada of the production of pulpwood and its manufacture into pulp in Canadian mills. In 1908 the quantity exported in the raw state exceeded the quantity manufactured in Canada by 312,119 cords. The proportion of manufactured wood increased steadily until the two were almost equal in 1912, and in 1915 the home consumption exceeded the export by 456,122 cords. The quantity exported has increased by only 19.5 per cent during that period while the quantity consumed in Canadian pulp-mills has increased by 191.2 per cent

in Canadian pulp-mills has increased by 191·2 per cent.

The figures for pulpwood exports in the table above were obtained from the Department of Customs. The total production of pulpwood increased in Canada by 7·2 per cent. The quantity manufactured in Canada increased by 14·8 per cent, while the quantity exported unmanufactured decreased by 2·3 per cent. Increases in production are to be noted in every province but Quebec; increases in manufacture in every province and increases in export in Ontario and Nova Scotia with decreases in Quebec and New Brunswick. No pulpwood has been exported from British Columbia since 1913.

WOOD-PULP.

TABLE 6.—Exports of Wood-Pulp, 1914 and 1915.

Kinds of Pulp and		1914.			1915.			
Countries to which Exported.	Quantity.	Value.	Average Value per Ton.	Per Cent Dist.	Quantity.	Value.	Average Value per Ton.	Per Cent. Dist.
	Tons.	\$	\$ c.		Tons.	\$	\$ c.	
Wood-pulp exported aggregate	424,883	8,865,436	20 87	100.0	364,170	9,279,114	25.48	100.0
Total Mechanical Pulp Total Chemical Pulp	314,485 110,398	4,509,260 4,356,176	14 34 39 46	74·0 26·0		3,239,599 6,039,815		56·8 43·2
Total to United States Mechanical	295,674 190,095 105,579	7,008,312 2,832,909 4,175,403	23 70 14 90 39 55		318,498 170,804 147,694		15 69	87.5
Total to Great Britain Mechanical	116,843 116,820 23	1,581,101 1,580,301 800	13 53 13 53 34 78	27 - 5	18,488 17,537 951	324,032 287,255 36,777		5.1
Total to France	7,612 7,569 43	97,475 906,50 1,425	12 81 12 69 33 14		18,335	272,700 272,700		5.0
Total to Japan	4,755 4,755	178,548 178,548	37 55 37 55	1.1	8,666 8,666	317,842 317,842		2.4
Total to China					112 112	4,243 4,243		
Total to Australia					35 35	2,094 2,094		
Total to Cuba					25 25	370 370		
Total to New Zealand Chemical					11 11	386 386		*

^{*}Less than one-tenth of 1 per cent.

The export of wood-pulp from Canada has alternately increased and decreased every year from 1909 to 1915. The total in 1915 is a decrease of 14·3 per cent from that of 1914. The United States, France and Japan purchased Canadian pulp in greater quantities than in the previous year, and China, Australia, Cuba and New Zealand were added to the list, but the exports to Great Britain fell off by over ninety-eight thousand tons bringing the total export below that of 1914.

The export of mechanical pulp decreased by 34·3 per cent decreasing to the United States and Great Britain and increasing to France. The export of chemical fibre showed an increase of 42·6 per cent, increasing to the United States, Great Britain and Japan. No chemical pulp was exported to France

in 1915.

The average value per ton of all kinds of pulp exported increased by \$4.61 increasing with ground-wood and decreasing with chemical fibre. This large increase was due to the much greater proportion of chemical fibre in the 1915 exports which raised the average value of the whole amount exported.

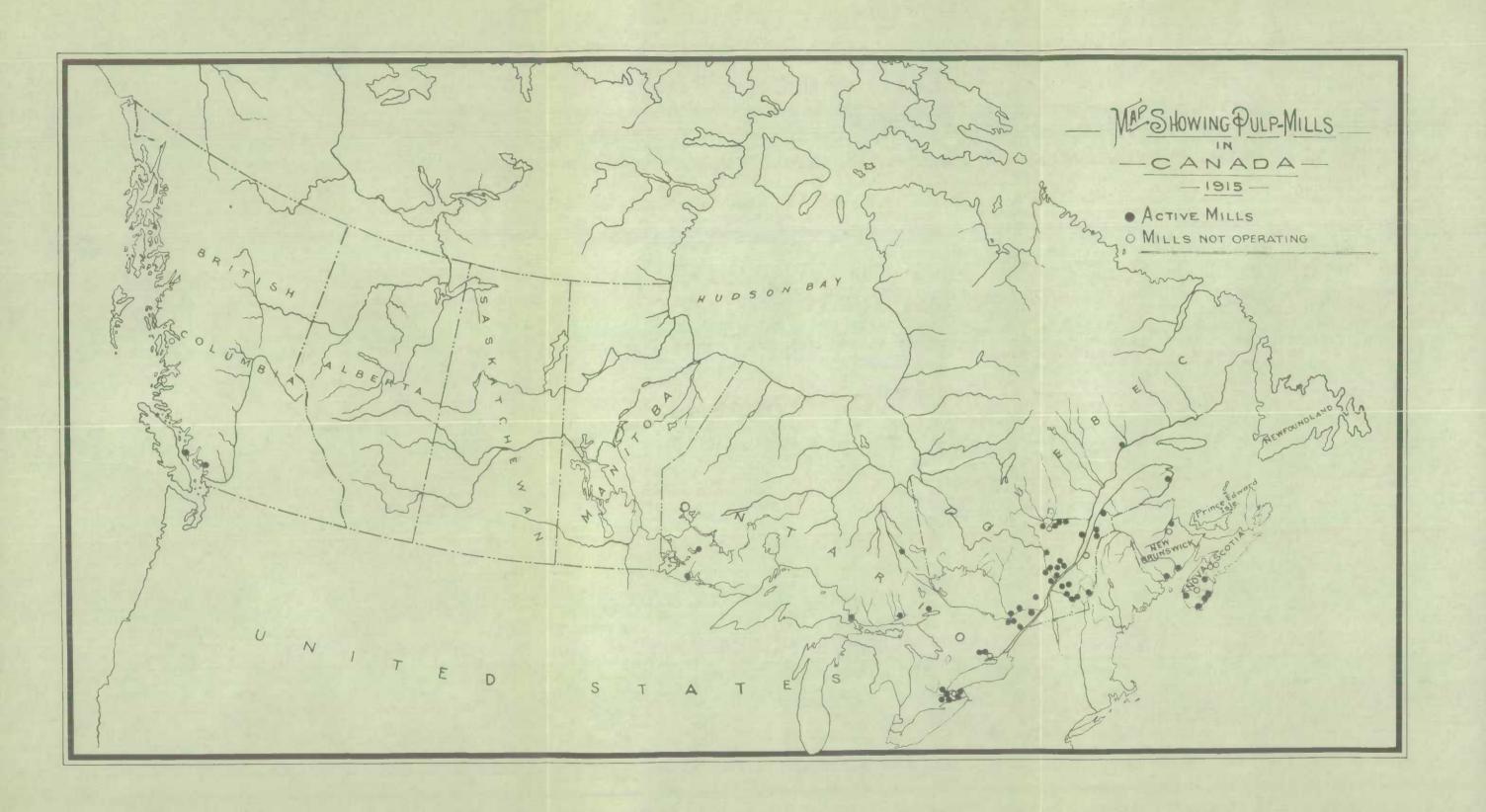


TABLE 7.—IMPORTS OF WOOD-PULP, 1914 AND 1915.

Countries from which imported.		1914. 1915.				
Countries from which imported.	Value.	Per Cent Distribu- tion.	Value.	Per Cent Distribu- tion.		
	s		\$			
Total Value of Imports	424,601	100.0	423,331	100.0		
United States Sweden. Great Britain Norway Switzerland. Austria-Hungary.	216,361 136,540 4,375 61,254 5,285 786	51·0 32·2 1·0 14·4 1·2 0·2	316,843 105,743 745	74-8 25-0 0-2		

The importation of wood-pulp into Canada showed a slight decrease from 1914 to 1915. The quantity purchased from the United States increased while that from Sweden and Great Britain decreased. No pulp was imported from Norway, Switzerland or Austria-Hungary. The importation in 1914 of a small quantity from the latter country was purchased early in the year before the outbreak of the war.

APPENDIX.

LIST OF ACTIVE CANADIAN PULP-MILLS.

The following is a list of firms operating pulp-mills in Canada in 1915 to whom the Forestry Branch is indebted for the data on which this bulletin is compiled:

OUEBEC.

Belgo-Canadian Pulp and Paper Co., Ltd., Shawinigan Falls—Ground-wood Pulp and Sulphite Fibre.

Brompton Pup and Paper Co., Ltd., Bromptonville and East Angus-

Ground-wood Pulp and Sulphite Fibre.

Brown Corporation, La Tuque (office, Portland, Maine)—Sulphate Fibre. Canada Paper Co., Ltd., Windsor Mills-Ground-wood Pulp and Soda

Chicoutimi Pulp Co., Chicoutimi and Ouiatchouan Falls-Ground-wood

Pulp.

Donnacona Paper Co., Donnacona—Ground-wood Pulp and Sulphite Fibre.

Dominion Paper Co., Kingsey Falls (office Montreal)—Ground-wood Pulp and Sulphate Fibre.

Eddy, E. B., Co., Ltd., Hull—Ground-wood Pulp and Sulphite Fibre. Gulf Pulp and Paper Co., Clarke City—Ground-wood Pulp.

Jacques Cartier Pulp and Paper Co., Pont Rouge (office Montreal)-Ground-wood Pulp.

Lake Megantic Pulp Co., Lake Megantic—Ground-wood Pulp.
Laurentide Co., Ltd., Grand' Mère—Ground-wood Pulp and Sulphite Fibre.

Lotbiniere Lumber Co., Nicolet Falls (formerly Nicolet Falls Pulp and Lumber Co.), Ground-wood Pulp.

Maclaren, James Co., Ltd., Buckingham, Ground-wood Pulp.
Nairn Falls Power and Pulp Co., Murray Bay (formerly East Canada Power and Pulp Co.), Ground-wood Pulp.

Price-Porritt Pulp and Paper Co., Rimouski-Ground-wood Pulp.

River du Loup Co., Fraserville—Ground-wood Pulp.

St. Lawrence Pulp and Lumber Corporation, Chandler (office Chicoutimi)— Sulphite Fibre.

St. Maurice Paper Co., Ltd., (formerly Gres Falls Co.)—Ground-wood

Pulp.

Wayagamack Pulp and Paper Co., Ltd., Three Rivers—Sulphate Fibre. Wilson, J. C., Ltd., St. Jerome — Ground-wood Pulp.

Abitibi Power and Paper Co., Ltd., Iroquois Falls-Ground-wood Pulp and Sulphite Fibre.

Beaver Wood Fibre Co., Ltd., Thorold—Ground-wood Pulp. Booth, J. R., Ottawa—Ground-wood Pulp and Sulphite Fibre.

Bronson Company, Ottawa-Ground-wood Pulp.

Davy Pulp and Paper Co., Ltd., Thorold—Ground-wood Pulp. Dryden Timber and Power Co., Ltd., Dryden, Sulphate Fibre. Foley-Reiger Pulp and Paper Co., Thorold,—Ground-wood Pulp. Fort Frances Pulp and Paper Co., Fort Frances—Ground-wood Pulp. Northumberland Pulp Co., Ltd., Campbellford—Ground-wood Pulp.
Ontario Paper Co., Ltd., Thorold—Ground-wood Pulp.
Riordon Pulp and Paper Co., Ltd., Hawkesbury and Merritton (office

Montreal)—Sulphite fibre.

Spanish River Pulp and Paper Mills Ltd., Sturgeon Falls, Espanola, and Sault Ste. Marie (office Sault Ste. Marie)—Ground-wood Pulp and Sulphite Fibre.

Thorold Pulp Co., Ltd., Thorold-Ground-wood Pulp. Toronto Paper Manufacturing Co., Ltd., Cornwall-Sulphite Fibre. Trent River Paper Co., Ltd., Frankford—Ground-wood Pulp.

NOVA SCOTIA.

Campbell Lumber Co., Ltd., Weymouth—Ground-wood Pulp. Clyde River Pulp and Paper Co., Ltd., Clyde River—Ground-wood Pulp. La Have Pulp Co., Ltd., New Germany—(office Bridgewater)—Groundwood Pulp.

Macleod Pulp Co., Ltd., Milton (office Liverpool), Ground-wood pulp. Nova Scotia Wood Pulp and Paper Co., Ltd., Mill Village—Ground-wood Pulp.

NEW BRUNSWICK.

Bathurst Lumber Co., Ltd., Bathurst—Sulphite Fibre. Dominion Pulp Co., Ltd., Chatham—Sulphite Fibre. Partington, Edward, Pulp and Paper Co., Ltd., St. John—Sulphite Fibre. St. George Pulp and Paper Co., Ltd., St. George-Ground-wood Pulp.

BRITISH COLUMBIA.

British Columbia Sulphite Fibre Co., Ltd., Mill Creek, Howe Sound (office Vancouver)—Sulphite Fibre.

Powell River Co., Ltd., Powell River-Ground-wood Pulp and Sulphite

Fibre.