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ANNUAL INDUSTRY REPORT MANUFACTURES OF THE NON-METALLIC MINERALS GROUP

PETROLEUM PRODUCTS INDUSTRY, 1938.

Statistics for the Petroleum Products Industry cover all establishments in Canada which were occupied chiefly in - (a) the refining of crude oil to produce gasoline, fuel oil, etc., and (b) the blending or compounding of lubricating oils and greases.

Forty-seven refineries and 12 blending plants, or a total of 59 works, reported under this category in 1938 and the aggregate value of production was \$97,003,347, a slight decline from the 1937 total of \$98,454,014.

Output figures for 1938 included \$96,121,611 for petroleum refineries and \$881,736 for concerns engaged in blending oils and greases, against corresponding totals in 1937 of \$97,701,954 and \$752,060, respectively. The principal statistics for each of these groups and for the industry as a whole are tabulated below and the detailed figures for each division are recorded separately in the succeeding pages of this report.

Table 1 - PRINCIPAL STATISTICS OF THE PETROLEUM PRODUCTS INDUSTRY, 1934 - 1938.

Year	No. of plants	Capital employed	Average number of employees	Salaries and Wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
<u>PETROLEUM REFINING</u>							
1934	42	66,450,496	4,876	6,274,799	3,117,697	56,659,492	75,785,677
1935	45	64,012,045	4,771	7,046,675	3,839,424	58,415,916	79,176,081
1936	50	61,307,820	4,935	7,193,148	3,927,321	66,219,418	85,172,981
1937	44	63,759,579	5,047	8,126,583	4,444,878	79,993,972	97,701,954
1938	47	62,097,038	4,586	7,750,746	4,678,933	75,993,557	96,121,611
<u>COMPOUNDING OILS AND GREASES</u>							
1934	9	570,545	81	104,427	6,837	309,523	551,836
1935	13	695,409	85	106,549	7,625	453,898	774,444
1936	13	576,106	84	116,807	5,313	336,737	629,382
1937	13	520,687	90	120,260	5,127	407,908	752,060
1938	12	523,870	89	122,294	4,284	425,959	881,736
<u>TOTAL</u>							
1934	51	67,021,041	4,957	6,379,226	3,124,534	56,969,015	76,337,513
1935	58	64,707,454	4,856	7,153,224	3,847,049	58,869,814	79,950,525
1936	63	61,883,926	5,019	7,309,955	3,932,634	66,555,885	85,802,363
1937	57	64,280,266	5,137	8,246,843	4,450,005	80,401,880	98,454,014
1938	59	62,620,908	4,675	7,873,040	4,683,217	76,419,516	97,003,347

Table 2 - PRINCIPAL STATISTICS OF THE PETROLEUM PRODUCTS INDUSTRY, BY PROVINCES, 1937 and 1938.

Province	No. of plants	Capital employed	Average number of employees	Salaries and Wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
<u>1937</u>							
Quebec	8	24,247,079	1,212	2,117,224	1,513,148	26,680,351	33,906,272
Ontario	14	20,444,475	2,129	3,360,737	1,592,353	24,751,152	28,842,214
Manitoba	3	614,858	66	74,834	38,150	991,665	1,569,130
Saskatchewan	17	4,697,033	463	670,500	349,850	5,937,890	7,659,551
Alberta	8	3,863,406	410	642,974	197,588	5,766,122	8,373,725
British Columbia	4	5,114,725	370	631,779	302,384	8,398,981	10,430,368
Other provinces .	3	5,298,690	487	748,795	456,532	7,875,719	7,672,754
CANADA	57	64,280,266	5,137	8,246,843	4,450,005	80,401,880	98,454,014
<u>1938</u>							
Quebec	8	25,139,180	1,046	1,915,626	1,683,686	24,977,619	31,354,925
Ontario	13	19,424,451	2,019	3,362,982	1,590,383	24,136,319	29,442,712
Manitoba	5	771,969	100	99,530	43,157	1,044,062	1,659,986
Saskatchewan	12	4,094,938	410	616,655	446,607	6,660,841	9,389,608
Alberta	14	3,698,938	410	631,463	295,430	6,056,105	9,101,782
British Columbia	4	4,251,575	309	589,389	250,456	7,628,198	9,037,086
Other provinces .	3	5,239,857	381	657,395	373,498	5,916,372	7,017,248
CANADA	59	62,620,908	4,675	7,873,040	4,683,217	76,419,516	97,003,347

Table 3 - SIZE OF ESTABLISHMENTS, ACCORDING TO PRODUCTION, NUMBER OF EMPLOYEES, and CAPITAL EMPLOYED, 1938.

	Number of plants	Capital employed	Number of employees	Gross selling value of products at works
<u>(a) PRODUCTION</u>				
Under \$25,000	15	378,920	53	158,289
\$25,000 to \$50,000	6	206,403	25	205,533
\$50,001 to \$100,000	6	951,217	60	444,562
\$100,001 to \$250,000	8	1,178,600	113	1,092,842
\$250,001 to \$500,000	4	646,285	90	1,329,985
\$500,001 to \$1,000,000	6	2,053,527	277	4,043,920
\$1,000,001 to \$5,000,000	5	10,137,949	398	13,493,553
Over \$5,000,000	9	47,068,007	3,659	76,234,663
TOTAL	59	62,620,908	4,675	97,003,347
<u>(b) NUMBER OF EMPLOYEES</u>				
1 or 2	9	88,381	13	105,674
3 to 10	19	1,161,913	121	970,218
11 to 20	9	2,091,467	137	3,399,564
21 to 50	7	2,073,191	237	2,799,671
51 to 100	3	4,918,230	199	6,085,412
101 to 250	8	27,079,494	1,167	40,818,918
Over 250	4	25,208,232	2,801	42,823,890
TOTAL	59	62,620,908	4,675	97,003,347
<u>(c) CAPITAL EMPLOYED</u>				
Under \$25,000	13	145,248	36	192,988
\$25,000 to \$100,000	17	1,082,935	141	1,218,550
\$100,001 to \$1,000,000	16	5,072,045	368	7,901,844
Over \$1,000,000	13	56,320,680	4,130	87,689,965
TOTAL	59	62,620,908	4,675	97,003,347

(a) PETROLEUM REFINING INDUSTRY.

The 47 petroleum refineries which operated during 1938 were distributed as follows - 14 in Alberta, 12 in Saskatchewan, 5 in Quebec, 5 in Ontario, 5 in Manitoba, 3 in British Columbia, and 1 in each of Nova Scotia, New Brunswick and Northwest Territories. Compared with 1937 there was a gain of 6 refineries in Alberta, 2 in Manitoba and a loss of 5 in Saskatchewan, while in the other provinces the number remained unchanged. The operating refineries had a capacity of 181,335 imperial gallons of crude oil per day, distributed by provinces as follows - Quebec, 65,500 gallons or 36.1 per cent, Ontario 41,500 gallons or 22.9 per cent, British Columbia 22,500 gallons or 12.4 per cent, Nova Scotia 20,000 gallons or 11.0 per cent, Saskatchewan 14,475 gallons or 8.0 per cent, Alberta 13,600 gallons or 7.5 per cent, Manitoba 3,360 gallons or 1.9 per cent, New Brunswick 250 gallons or .01 per cent and the Northwest Territories 150 gallons or .08 per cent. Fifteen establishments reported cracking units in use with aggregate capacity of about 86,660 barrels per day. The location, type and capacity of each of these refineries is recorded in the Directory at the end of this report.

In 1938 operating refineries used 1,182,166,964 gallons of imported crude oil and 236,492,200 gallons of crude oil, naptha and absorption gasoline from Canadian wells, a total of 1,418,659,164 gallons which was equal to about 61 per cent of Canada's refinery capacity. About 60.7 per cent, or 860,937,283 gallons, was imported from the United States, 22.6 per cent, or 321,229,681 gallons, was brought in from other countries and 16.7 per cent, or 236,492,200 gallons was from Canadian sources. The total cost at the refineries of all crude oil and naptha, charged to stills during the year was \$70,880,052. Stocks of crude and naptha held at the refineries at the end of the year totalled 162,860,929 gallons.

Gasoline production in 1938 amounted to 654,029,125 gallons of which 362,583,649 gallons were made by the straight run process and 291,446,476 gallons by cracking. In addition, the refineries used for blending purposes a total of 47,265,103 gallons of imported casinghead gasoline, which was not included in the production figures. The gallonage of gasoline made in 1938 was the highest on record being 2 per cent greater than the output in 1937 which in turn was 15 per cent over 1936. The value of the 1938 production was \$58,649,032 at refinery prices. Stocks held at the refineries at the end of the year included 87,103,588 of straight run and cracked gasoline and 6,828,407 gallons of imported casinghead gasoline.

Imports of gasoline, including casinghead during 1938 amounted to 119,038,120 gallons which, with the production of 654,029,125 plus the reduction in refinery stocks of 1,844,503 gallons and less the exports of 4,984,879 gallons, made an apparent consumption in Canada of 769,926,869 gallons for the year. The actual sales as reported to the Provincial Governments under the Gasoline Tax Acts amounted to only 762,592,300 gallons.

Production in Canadian refineries of fuel and gas oils (excluding any made and used for cracking purposes) totalled 540,907,971 gallons of which 482,354,265 gallons were for sale and 58,553,706 gallons for use as fuel in the refineries. Imports aggregated 51,273,799 gallons and exports amounted to 1,847,017 gallons. Refinery stocks at the end of the year were about 82,751,563 gallons or 2,325,063 gallons less than in 1937. The apparent consumption in Canada, as calculated from the above figures, was 592,659,806 gallons.

The output of tractor and engine distillate was 35,002,461 gallons in 1938 and imports amounted to 1,142,847 gallons. Stocks at refineries increased 4,115,975 gallons. The apparent Canadian consumption was 32,029,333 gallons.

Refinery production of lubricating oils was 21,617,349 gallons and the output from the blending plants was 1,091,652 gallons, making a total production in Canada of 22,709,001 gallons. By adding to this figure the imports of 16,173,426 gallons and deducting the increase in refinery stocks of 132,899 gallons, an estimate of 38,749,528 gallons is obtained as the Canadian consumption in 1938.

Production of lubricating grease in refineries was 13,658,233 pounds and in the blending plants, 612,876 pounds, a total of 14,261,109 pounds. The latter quantity plus imports of 5,588,079 pounds indicates a consumption in Canada of 19,849,188 pounds for all purposes in 1938.

Capital employed in the petroleum refining industry in 1938 was reported at \$62,097,038 of which \$33,424,781 was the value placed on lands, buildings and equipment. The average number of employees was 4,586 and payments to these workers in salaries and wages was \$7,750,746. Materials used in refining operations cost \$75,993,557, fuel and electricity cost \$4,678,933, and products were valued at \$96,121,611.

Table 4 - NUMBER and TOTAL CAPACITY OF PETROLEUM REFINERIES IN OPERATION IN CANADA, 1935 - 1938.

Province	1935		1936		1937		1938	
	Number of crude per day	Capacity in barrels	Number of crude per day	Capacity in barrels	Number of crude per day	Capacity in barrels	Number of crude per day	Capacity in barrels
Nova Scotia	1	11,000	1	11,000	1	11,000	1	20,000
New Brunswick	1	100	1	250	1	250	1	250
Quebec	4	59,500	4	65,500	5	68,500	5	65,500
Ontario	7	39,900	5	39,500	5	40,500	5	41,500
Manitoba	4	2,450	4	2,650	3	2,450	5	3,360
Saskatchewan	14	14,190	18	15,250	17	16,070	12	14,475
Alberta	9	14,860	12	16,860	8	9,800	14	13,600
British Columbia ...	4	18,200	4	20,000	3	19,500	3	22,500
N. W. Territories ..	1	150	1	150	1	150	1	150
CANADA	45	160,350	50	171,160	44	168,220	47	181,335

NOTE - 1 barrel = 35 Imperial gallons.

Table 5 - PRINCIPAL STATISTICS OF THE PETROLEUM REFINING INDUSTRY, 1921 - 1938.

Year	Number of refin- eries	Capital employed	Average number of em- ployees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross sell- ing value of products at works
			\$		\$		
1921	11	56,630,864	3,911	6,003,559	4,429,308	35,850,653	51,565,403
1922	13	61,253,400	3,498	5,391,285	4,227,615	38,129,880	56,495,821
1923	14	60,288,861	4,195	5,531,569	4,054,846	36,435,306	45,571,506
1924	17	53,095,784	3,603	5,623,978	3,580,032	36,669,292	48,677,347
1925	13	49,461,900	3,655	5,621,898	3,433,017	37,814,303	49,802,615
1926	17	56,476,449	3,698	5,782,589	3,580,049	50,783,871	70,570,240
1927	16	55,442,193	3,802	6,078,226	3,628,842	52,743,530	63,979,849
1928	16	55,811,418	4,252	6,803,234	3,440,578	57,033,185	82,448,392
1929	15	69,887,267	4,883	7,984,786	3,745,956	76,289,182	98,384,180
1930	15	69,077,982	5,030	8,003,357	3,859,683	71,307,879	90,809,711
1931	20	67,288,556	4,058	6,110,068	3,371,118	50,353,423	75,588,425
1932	24	68,882,376	4,058	5,897,811	3,338,648	52,029,471	71,360,324
1933	37	67,566,886	4,551	6,041,230	3,130,719	48,916,966	69,803,721
1934	42	66,450,496	4,876	6,274,799	3,117,697	56,659,492	75,785,677
1935	45	64,012,045	4,771	7,046,675	3,839,424	53,415,916	79,176,081
1936	50	61,307,820	4,935	7,193,148	3,927,321	66,219,148	85,172,981
1937	44	63,759,579	5,047	8,126,583	4,444,878	79,993,972	97,701,954
1938	47	62,097,038	4,586	7,750,746	4,678,933	75,993,557	96,121,611

Table 6 - PRINCIPAL STATISTICS OF THE PETROLEUM REFINING INDUSTRY, BY PROVINCES, 1937 and 1938.

Province	Number of refin- eries	Capital employed	Average number of em- ployees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross sell- ing value of products at works
1937							
Quebec	5	24,142,108	1,189	2,086,440	1,610,618	26,612,750	33,794,238
Ontario	5	20,032,311	2,065	3,272,974	1,590,177	24,414,845	26,209,955
Manitoba	3	614,858	66	74,834	38,150	991,665	1,569,130
Saskatchewan	17	4,697,033	463	670,500	349,850	5,937,890	7,659,551
Alberta	8	3,863,406	410	642,974	197,588	5,766,122	8,373,825
British Columbia	3	5,111,173	367	630,066	301,963	8,394,981	10,422,601
Other provinces .	3	5,298,690	487	748,795	456,532	7,875,719	7,672,754
CANADA	44	63,759,579	5,047	8,126,583	4,444,878	79,993,972	97,701,954
1938							
Quebec	5	25,040,477	1,024	1,881,674	1,681,283	24,929,320	31,243,848
Ontario	5	19,005,635	1,954	3,276,492	1,588,619	23,762,266	28,679,052
Manitoba	5	771,969	100	99,530	43,157	1,044,062	1,659,986
Saskatchewan	12	4,094,938	410	616,655	446,607	6,660,841	9,389,608
Alberta	14	3,698,938	410	631,463	295,430	6,056,105	9,101,782
British Columbia	3	4,245,224	307	587,537	250,339	7,624,591	9,030,087
Other provinces .	3	5,239,857	381	657,395	373,498	5,916,372	7,017,248
CANADA	47	62,097,038	4,586	7,750,746	4,678,933	75,993,557	96,121,611

Table 7 - CAPITAL EMPLOYED IN THE PETROLEUM REFINING INDUSTRY, 1937 and 1938.

Province	Present value of lands, buildings, machinery and equipment	Inventory value of finished products and materials on hand and stocks in process	Operating capital (cash, bills and accounts re- ceivable, etc.)	TOTAL CAPITAL EMPLOYED
1937				
Quebec	12,495,659	11,529,930	116,519	24,142,108
Ontario	12,965,897	6,856,918	209,496	20,032,311
Manitoba	279,495	190,312	145,051	614,858
Saskatchewan	2,237,232	2,204,887	254,914	4,697,033
Alberta	1,857,429	1,783,115	222,862	3,863,406
British Columbia	2,436,077	2,535,268	139,828	5,111,173
Other provinces .	2,489,808	2,696,153	112,729	5,298,690
CANADA	34,761,597	27,796,583	1,201,399	63,759,579
1938				
Quebec	13,514,127	11,434,722	91,628	25,040,477
Ontario	11,300,616	6,988,509	716,510	19,005,635
Manitoba	370,562	207,660	133,747	771,969
Saskatchewan	1,937,566	1,974,510	182,862	4,094,938
Alberta	1,591,192	1,886,171	221,575	3,698,938
British Columbia	2,170,706	2,070,735	3,783	4,245,224
Other provinces .	2,540,012	2,359,777	340,068	5,239,857
CANADA	33,424,781	26,922,084	1,750,173	62,097,038

Table 8 - EMPLOYEES IN PETROLEUM REFINERIES, SALARIES and WAGES, 1937 and 1938.

Province	Average Number of Employees						Salaries	Wages	TOTAL SALARIES and WAGES		
	On Salaries		On Wages		Male	Female					
	Male	Female	Male	Female		TOTAL					
<u>1937</u>											
Quebec	163	12	1,014	...	1,189		449,583	1,636,857	2,086,440		
Ontario	293	47	1,720	5	2,065		822,077	2,450,897	3,272,974		
Manitoba	17	4	45	...	66		34,593	40,241	74,834		
Saskatchewan	104	15	342	2	463		211,627	458,873	670,500		
Alberta	60	10	340	...	410		169,949	473,025	642,974		
British Columbia .	71	15	281	...	367		192,221	437,845	630,066		
Other provinces ..	55	17	414	1	487		185,809	562,986	748,795		
CANADA	763	120	4,156	8	5,047		2,065,859	6,060,724	8,126,583		
<u>1938</u>											
Quebec	168	20	835	1	1,024		467,799	1,413,875	1,881,674		
Ontario	298	45	1,605	6	1,934		878,714	2,397,778	3,276,492		
Manitoba	29	7	64	...	100		43,682	55,848	99,530		
Saskatchewan	72	15	321	2	410		171,621	445,034	616,655		
Alberta	71	11	327	1	410		172,162	459,301	631,463		
British Columbia .	59	12	236	...	307		187,295	400,242	587,537		
Other provinces ..	47	16	318	...	381		178,188	479,207	657,395		
CANADA	744	126	3,706	10	4,586		2,099,461	5,651,285	7,750,746		

Table 9 - NUMBER OF WAGE-EARNERS IN PETROLEUM REFINERIES, BY MONTHS, 1938.

Month	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	Other Provinces	CANADA
January	875	1,622	45	263	276	253	329	3,663
February	858	1,641	44	287	291	255	329	3,705
March	878	1,666	39	305	309	254	329	3,780
April	907	1,663	56	334	316	256	329	3,861
May	829	1,636	68	347	317	243	329	3,769
June	851	1,645	70	345	323	228	343	3,805
July	819	1,647	69	352	312	230	329	3,768
August	830	1,647	81	347	359	227	328	3,819
September	825	1,603	83	346	356	227	318	3,758
October	795	1,609	73	344	350	218	284	3,673
November	792	1,589	67	325	349	221	275	3,618
December	774	1,485	59	287	347	222	271	3,445
AVERAGE	838	1,611	64	323	328	236	318	3,716

Table 10 - FUEL(x) and ELECTRICITY USED IN PETROLEUM REFINERIES, 1937 and 1938.

Kind	Unit of measure	1937		1938	
		Quantity	Cost at works	Quantity	Cost at works
Bituminous coal - Canadian	short ton	353	2,084	156	967
Imported	short ton	28,305	129,107	21,565	98,473
Coke, including petroleum coke	short ton	2,369	8,922	5,948	15,439
Gasoline	Imp. gal.	175,412	16,554	1,337	495
Kerosene or coal oil	Imp. gal.	36,622	2,815	...	...
Fuel oil	Imp. gal.	54,899,224	2,111,836	58,629,349	2,167,809
Wood	cord	371	869	146	558
Gas - Manufactured, including still gas	M cu.ft.	6,199,110	1,442,748	6,486,618	1,615,350
Natural	M cu.ft.	1,095,926	98,829	1,649,973	146,182
Other fuel .....	\$	...	213,288	...	214,695
Electricity purchased	K. W. H.	55,077,721	417,826	54,160,652	418,965
TOTAL .....	\$	...	4,444,878	...	4,678,933
Electricity generated for own use	K. W. H.	...	...	134,000	...

(x) Includes fuel oil, still gas, petroleum coke, etc., produced in the refineries and used by the producers for heating stills, buildings, etc., or for power purposes.

Table 11 - POWER EQUIPMENT IN PETROLEUM REFINERIES, 1937 and 1938.

Kind	1937		1938	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Steam engines and turbines	409	15,958	437	17,615
Diesel engines	5	935	6	1,050
Gasoline, gas and oil engines (other than diesel) ..	18	436	19	1,348
Total Primary	432	17,329	462	19,911
Electric motors run by purchased power	1,140	24,112	1,223	23,623
TOTAL	1,572	41,441	1,685	43,534
Stationary boilers	148	30,937	138	29,957

Table 12 - POWER EQUIPMENT IN PETROLEUM REFINERIES, 1938, SHOWING 'ORDINARILY IN USE' SEPARATELY FROM 'IN RESERVE OR IDLE'.

Kind	Ordinarily in Use		In Reserve or Idle	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Steam engines and turbines	433	17,060	4	455
Diesel engines	6	1,050	...	...
Gasoline, gas and oil engines (other than diesel) ..	19	1,348	...	...
Total Primary	458	19,456	4	455
Electric motors run by purchased power	1,205	23,117	18	506
TOTAL	1,663	42,573	22	961
Stationary boilers	130	29,457	8	500

Table 13 - MATERIALS USED IN PETROLEUM REFINERIES, 1937 and 1938.

Material	Unit of measure	1937		1938	
		Quantity	Cost at works	Quantity	Cost of works
Crude oil (under 60° A.P.I.) in its natural state, from Canadian wells	Imp.gal.	65,719,569	3,792,682	217,105,126	10,807,043
Crude naphtha (60° A.P.I. and over) in its natural state, from Canadian wells	Imp.gal.	6,026,194	467,393	12,035,820	746,679
Absorption gasoline, etc., from Canadian wells	Imp.gal.	18,258,906	1,340,076	7,351,255	496,303
Crude oil, in its natural state, imported, (run to stills) - (a) From United States .	Imp.gal.	994,420,631	53,060,003	860,931,586	44,761,798
(b) From other countries	Imp.gal.	349,135,949	16,674,628	321,229,681	14,067,659
Crude oil, not in its natural state, (run to stills) - (a) From United States .	Imp.gal.	20,445	818	5,697	570
Benzol for blending	Imp.gal.	1,949,894	310,481	2,061,032	327,458
Phenol	pound	...	...	172,535	26,690
Sulphuric acid, 66° Be	pound	23,086,547	204,255	19,874,862	194,046
Sulphur	pound	190,956	6,776	280,060	8,128
Caustic soda	pound	5,770,872	131,928	4,309,264	130,565
Soda ash	pound	347,273	7,289	424,431	8,915
Litharge	pound	474,545	40,747	499,921	36,240
Fullers' earth and clay	pound	18,843,458	240,309	19,687,467	281,668
Compounding materials .....	\$	...	652,084	...	482,055
Tetraethyl fluid .....	\$	...	2,136,547	...	2,677,961
Other materials .....	\$	...	254,289	...	207,325
Shipping containers .....	\$	...	673,687	...	732,454
TOTAL .....	\$	...	79,993,972	...	75,993,557

Table 14 - MATERIALS USED IN PETROLEUM REFINERIES, BY PROVINCES, 1938.

Material	Unit of measure	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	Other Provinces
Crude oil (under 60° A.P.I.) in its natural state, from Canadian wells. Imp.gal.	Imp.gal.	... \$	5,889,667 373,404	7,205,596 508,934	101,705,917 5,736,212	100,834,487 4,093,149	... ...	1,469,458 95,544
Crude naphtha (60° A.P.I. and over) in its natural state, from Canadian wells	Imp.gal. \$	... \$	...	...	...	12,035,820 746,679	......	......
Absorption gaso- line, etc. from Canadian wells (run to stills) Imp.gal.	Imp.gal. \$	... \$	...	...	87,347 12,906	7,263,908 483,397	......	......
Crude oil, in its natural state, imported (run to stills) - (a) From United States	Imp.gal. \$	277,275,809 154,024,331	373,264,992 20,734,242	5,265,549 484,255	8,384,902 560,447	5,912,620 224,492	174,596,300 6,852,892	16,251,414 881,139
(b) From Other Countries	Imp.gal. \$	204,530,373 8,777,769	...	...	...	...	9,588,226 564,497	107,111,083 4,725,393
Benzol for blending	Imp.gal. \$	927,206 159,446	1,052,158 147,756	74,368 17,258	936 365	3,408 1,418	2,574 1,149	383 67
Sulphuric acid 66° Be	Pound \$	737,919 6,803	17,185,659 161,315	36,880 1,160	1,065,509 16,369	1,137 60	847,758 8,349	...
Sulphur	Pound \$	17,073 507	30,022 753	140 5	147,762 4,216	85,063 2,647	...	...
Caustic soda ...	Pound \$	1,264,219 31,453	1,004,661 26,264	117,975 6,872	628,483 23,932	707,658 26,271	236,016 7,373	350,252 9,400
Soda ash	Pound \$	19,062 371	82,200 1,322	1,750 51	204,700 4,541	41,900 1,106	12,500 263	62,319 1,261
Litharge	Pound \$	27,910 2,481	59,946 4,128	687 79	242,332 19,678	118,541 9,834	465 56	40 4
Fullers' earth and clay	Pound \$	4,008,300 53,017	11,967,331 181,926	50 3	1,368,390 16,084	1,024,075 11,730	...	1,329,321 18,908
Compounding materials .....	\$	...	474,418	...	...	...	7,657	...
Tetraethyl fluid	\$	780,479	961,610	14,210	203,043	425,151	166,447	137,021
Other materials.	\$	55,658	86,756	4,735	44,006	22,907	4,902	16,621
Shipping con- tainers	\$	37,005	618,373	7,500	19,052	7,264	11,046	32,214
TOTAL	\$	24,929,320	23,762,266	1,044,062	6,660,841	6,056,105	7,624,591	5,916,372

(\$ = Cost at works)

Table 15 - PRODUCTS MADE IN PETROLEUM REFINERIES, 1937 and 1938.

Product	Unit of measure	1937		1938	
		Quantity	Gross selling value at works	Quantity	Gross selling value at works
MADE FOR SALE -					
Gasoline - Straight run (1)	Imp.gal.	361,722,399	33,473,233	362,448,896	32,969,483
- By cracking process	Imp.gal.	278,362,079	25,073,645	291,422,445	25,664,662
Stove oil (40° - 42.50 A.P.I.)	Imp.gal.	18,014,276	826,880	14,429,501	652,935
Gas and light fuel oil (20° - 40° A.P.I., except diesel)	Imp.gal.	100,585,222	4,754,065	86,884,950	4,157,448
Diesel fuel oil (all fuel oil sold under this name)	Imp.gal.	41,503,283	1,808,621	50,731,677	2,240,724
Residual fuel oil (10° - 20° A.P.I.) ..	Imp.gal.	329,082,501	11,953,010	330,308,137	11,447,994
Tractor and engine distillate	Imp.gal.	30,319,024	2,915,840	35,002,461	2,873,639
V.M. and P. or solvent naphtha	Imp.gal.	11,326,568	980,207	7,144,996	583,507
Kerosene	Imp.gal.	26,308,522	2,395,293	22,518,046	2,109,211
Lubricating oil	Imp.gal.	22,875,067	3,996,812	21,543,098	4,123,954
Lubricating grease	Imp.gal.	13,899,436	511,426	13,658,233	669,514
Asphalt	Imp.gal.	56,811,878	4,336,778	54,914,869	3,979,788
Petroleum coke	short ton	59,634	371,198	63,375	388,753
Other products .....	\$	...	479,038	...	219,895
TOTAL - MADE FOR SALE .....	\$	...	93,876,046	...	92,081,507
MADE FOR OWN USE -					
Gasoline - Straight run	Imp.gal.	177,998	17,643	134,753	11,743
- By cracking process	Imp.gal.	37,400	3,827	23,031	3,144
Gas and light fuel oil (20° - 40° A.P.I.)	Imp.gal.	239,631	11,836	1,653,587	61,525
Residual fuel oil (10° - 20° A.P.I.) ..	Imp.gal.	54,684,126	2,100,864	56,822,008	2,102,252
Kerosene	Imp.gal.	41,127	3,275	18,379	1,562
Lubricating oil	Imp.gal.	77,735	13,719	74,251	13,701
Tar	Pound	1,381,626	55,265	624,708	27,764
Asphalt	Imp.gal.	50,305	3,960	65,058	4,879
Petroleum coke	short ton	2,381	8,942	634	1,547
Still gas	M cu.ft.	6,199,110	1,442,749	6,486,618	1,615,350
Other products .....	\$	...	163,829	...	196,637
TOTAL - MADE FOR OWN USE .....	\$	...	3,825,832	...	4,040,104
GRAND TOTAL .....	\$	...	97,701,954	...	96,121,611
Fuel and gas oils made for use in cracking process	Imp.gal.	535,969,764	...	497,513,602	...

(1) Includes Turner Valley naphtha and natural gasoline run to refinery stills but does not include the imported casinghead gasoline which was used for blending at the refineries.

Table 16 - PRODUCTS MADE IN PETROLEUM REFINERIES, BY PROVINCES, 1938.

Product	Unit of measure	Quebec	Ontario	Manitoba	Saskatchewan	Alberta	British Columbia	Other Provinces
MADE FOR SALE -								
Gasoline - (a) Straight run	Imp. gal.	103,822,917	91,096,555	5,093,029	42,020,909	58,749,778	38,220,463	23,445,247
	\$	19,273,048	7,574,115	861,058	4,482,922	5,347,199	3,738,551	1,692,590
- (b) By cracking process	Imp. gal.	123,270,789	113,690,835	...	19,942,144	12,690,098	994,337	20,834,242
	\$	11,940,593	8,947,436	...	2,045,654	1,152,698	93,841	1,484,440
Fuel oil and gas oil	Imp. gal.	169,711,287	91,904,469	3,507,290	12,867,752	13,903,347	133,785,015	56,675,105
	\$	6,222,225	3,984,880	285,101	607,460	571,947	4,531,594	2,295,894
Tractor and engine distillate	Imp. gal.	1,685,705	2,259,027	2,366,838	15,431,408	13,259,483	...	...
	\$	98,445	152,495	299,986	1,224,895	1,097,818	...	...
V. M. & P. or solvent naphtha	Imp. gal.	2,586,197	2,780,010	37,468	423,132	210,541	766,072	341,576
	\$	213,361	205,026	8,542	41,784	18,159	72,298	24,337
Kerosene	Imp. gal.	2,706,130	9,832,579	89,647	2,449,590	4,680,999	152,656	2,606,445
	\$	235,701	776,092	15,081	288,758	534,355	18,128	241,096
Lubricating oil	Imp. gal.	734,640	20,004,915	100,554	...	1,590	508,841	192,558
	\$	134,072	3,813,560	49,581	...	490	91,581	34,660
Grease	Pound	...	11,278,752	2,379,481	...	...	...	...
	\$	...	567,157	102,357	...	...	...	...
Asphalt	Imp. gal.	22,480,860	9,647,504	...	4,391,954	2,908,053	3,530,581	11,955,917
	\$	1,566,758	723,563	...	308,366	219,613	264,794	896,694
Petroleum coke	Ton	3,530	58,892	...	...	578	...	375
	\$	16,535	368,722	...	...	2,278	...	1,218
Wax and candles	Pound	...	4,054,287	...	...	...	...	...
	\$	...	182,443	...	...	...	...	...
Other products .....	\$	...	5,090	...	...	32,362	...	...
TOTAL - MADE FOR SALE	\$	29,700,738	27,500,579	1,621,706	8,999,839	8,976,919	8,810,797	6,670,929
MADE FOR OWN USE -								
Gasoline - (a) Straight run	Imp. gal.	12,503	85,309	7,000	4,339	6,341	7,651	11,610
	\$	1,032	6,667	1,120	428	547	722	1,227
- (b) By cracking process	Imp. gal.	15,269	7,762	...	...	...	...	...
	\$	2,329	815	...	...	...	...	...
Fuel oil and gas oil	Imp. gal.	20,838,245	15,399,861	734,098	6,441,506	2,796,282	6,209,299	6,133,304
	\$	754,235	586,071	37,160	256,310	82,952	212,133	237,968
Kerosene	Imp. gal.	...	13,333	...	2,739	...	160	2,147
	\$	...	1,029	...	315	...	19	199
Lubricating oil	Imp. gal.	...	71,850	...	...	...	2,401	...
	\$	...	13,269	...	...	...	432	...
Tar	Imp. gal.	...	624,708	...	...	...	...	...
	\$	...	27,764	...	...	...	...	...
Petroleum coke	Ton	...	118	...	514	...	...	2
	\$	...	462	...	1,078	...	...	7
Still gas	M cu.ft.	2,834,330	2,439,581	...	471,077	233,848	21,774	486,008
	\$	785,140	553,868	...	131,633	32,499	5,768	106,442
Other products	\$	374	188,528	...	5	8,865	216	476
TOTAL - MADE FOR OWN USE	\$	1,543,110	1,378,473	38,280	389,769	124,863	219,290	346,319
GRAND TOTAL	\$	31,243,848	28,679,052	1,659,986	9,389,608	9,101,782	9,030,087	7,017,248
Fuel and gas oils made for use in cracking process	Imp. gal.	177,772,769	192,380,487	...	32,388,947	33,959,310	1,179,150	59,832,939

(\$ = Gross selling value at works)

Table 17 - STOCKS ON HAND AT THE REFINERIES AT THE END OF 1938.

	Stocks on hand at refineries on December 31, 1938	Increase or Decrease over December 31, 1937
	Imp. Gal.	Imp. Gal.
Crude oil and naphtha, in its natural state, from Canadian wells ...	12,249,155	+ 6,654,122
Absorption gasoline, etc., from Canadian wells	307,008	- 435,556
Crude oil, imported - in its natural state	148,179,941	+21,542,016
- not in its natural state	2,124,825	+ 2,066,414
Gasoline (excluding imported casinghead or Canadian absorption gasoline)	87,103,588	- 1,844,503
Stove oil (40° - 42.5° A.P.I.)	5,462,083	- 1,617,806
Gas and light fuel oil (200 - 400 A.P.I., excepting diesel)	29,478,864	+ 5,052,733
Diesel fuel oil	5,228,956	+ 1,695,113
Residual fuel oil (10° - 20° A.P.I.)	42,581,660	- 7,455,093
Tractor and engine distillate	10,485,688	+ 4,115,975
Kerosene	12,887,535	+ 3,566,557
Lubricating oils	4,495,215	+ 132,899
Petroleum coke	4,249	+ 2,162
	short tons	

Table 18 - CASINGHEAD GASOLINE IMPORTED AND USED FOR BLENDING AT THE REFINERIES, 1938.

Imported natural casinghead gasoline received at the refinery during the year -	
Imp. gal.	44,986,148
\$	3,445,915
Imported natural casinghead gasoline used for blending during the year -	
Imp. gal.	47,265,103
Total stocks of imported natural casinghead gasoline at the end of year -	
Imp. gal.	6,828,407

Table 19 - CONSUMPTION OF CRUDE OIL IN PETROLEUM REFINERIES IN CANADA, 1918 - 1938.

Year	Crude oil used	Year	Crude oil used
	Imp. gal.		Imp. gal.
1918	261,742,274	1929	1,072,828,496
1919	301,006,553	1930	1,064,434,974
1920	295,576,527	1931	1,074,788,038
1921	373,469,418	1932	930,114,055
1922	394,139,055	1933	1,044,210,850
1923	408,810,739	1934	1,109,510,343
1924	467,144,634	1935	1,196,411,443
1925	445,115,694	1936	1,286,462,895
1926	585,466,329	1937	1,433,581,694
1927	716,369,890	1938	1,418,659,164
1928	849,933,770		

Table 20 - CONSUMPTION OF CRUDE OIL IN PETROLEUM REFINERIES SHOWING CANADIAN AND IMPORTED, SEPARATELY,
1926-1938.

Year	Canadian (a)	Imported (b)	TOTAL
	Imp. gal.	Imp. gal.	Imp. gal.
1926	12,203,286	573,263,043	585,466,329
1927	15,632,271	700,737,619	716,369,890
1928	20,324,814	829,608,956	849,933,770
1929	37,338,402	1,035,490,094	1,072,828,496
1930	51,522,864	1,012,912,110	1,064,434,974
1931	49,668,529	1,025,119,509	1,074,788,038
1932	37,340,321	892,773,734	930,114,055
1933	32,404,139	1,011,806,711	1,044,210,850
1934	41,461,763	1,068,048,580	1,109,510,343
1935	40,785,473	1,155,625,970	1,196,411,443
1936	42,792,311	1,243,670,584	1,286,462,895
1937	90,004,669	1,343,577,025	1,433,581,694
1938	236,492,200	1,182,166,964	1,418,659,164

(a) Includes the crude naphtha and natural gasoline from the Turner Valley field which was run to refinery stills.

(b) Includes reduced crude.

Table 21 - PRODUCTION OF CRUDE PETROLEUM IN CANADA, 1937 and 1938.

Areas	1937		1938	
	Barrels	Value	Barrels	Value
NEW BRUNSWICK	18,089	25,496	19,276	27,246
<u>ONTARIO</u> -				
Petrolia and Enniskillen	57,960	123,531	58,273	120,229
Oil Springs	33,853	75,580	32,283	69,728
Moore Township	2,253	4,805	1,398	2,882
Sarnia Township	445	949	595	1,227
Plympton Township	237	505	191	394
Bothwell Township	40,425	86,229	40,449	83,399
West Dover	10,498	22,388	8,801	18,145
Onondaga	728	1,908	878	1,882
Mose Township	8,686	18,524	13,527	27,888
Brooke	773	1,649	101	208
Dunwich	303	646	195	402
Raleigh and Tilbury East	2,471	5,270	207	427
Thamesville	683	1,457	1,990	4,103
Dawn and Euphemia	5,890	12,559	5,416	11,166
Warwick .....	...	...	8,310	17,132
Chatham .....	...	...	27	56
TOTAL for ONTARIO	165,205	356,000	172,641	359,268
<u>ALBERTA</u> -				
Turner Valley	2,721,218	4,932,061	6,703,548	8,736,664
Red Coulee	13,782	16,008	14,157	12,742
Wainwright-Taber-Moosedome	14,085	12,945	33,607	25,688
TOTAL for ALBERTA	2,749,085	4,961,002	6,751,312	8,775,094
<u>NORTHWEST TERRITORIES</u>	11,371	56,855	22,865	68,565
CANADA	2,943,750	5,399,353	6,966,084	9,230,175

Table 22 - REFINERY PRODUCTION OF GASOLINE IN CANADA, 1926 - 1938.

Year	Straight run	By cracking	TOTAL	Per cent of total made by cracking
	Imp. gal.	Imp. gal.	Imp. gal.	
1926	152,307,473	69,839,231	222,146,704	31
1927	184,818,378	73,731,346	258,549,724	29
1928	226,954,319	117,175,342	344,129,861	34
1929	303,973,918	132,646,696	436,620,614	30
1930	276,284,656	169,314,761	445,599,417	38
1931	278,215,832	191,632,502	469,925,375	41
1932	207,823,273	192,113,405	399,936,678	48
1933	267,086,230	155,850,563	422,936,793	37
1934	294,980,092	166,773,271	461,753,363	36
1935	292,520,425	221,195,579	513,716,004	43
1936	316,207,576	251,451,700	567,669,276	44
1937	361,900,397	278,399,479	640,299,878	43
1938	362,583,649	291,445,476	654,029,125	45

Table 23 - AVERAGE WHOLESALE TANK WAGON PRICES FOR GASOLINE (MEDIUM GRADE), FUEL OIL, ETC., BY MONTHS, 1938.

Month	Halifax	Montreal	Toronto	Winnipeg	Regina	Calgary	Vancouver
	\$	\$	\$	\$	\$	\$	\$
<u>GASOLINE -</u>							
January .....	.160	.150	.160	.205	.200	.170	.160
February .....	.160	.150	.160	.205	.200	.170	.160
March .....	.145	.150	.160	.205	.200	.170	.160
April .....	.145	.150	.160	.205	.200	.170	.160
May .....	.145	.150	.160	.205	.200	.170	.160
June .....	.145	.150	.160	.205	.200	.170	.160
July .....	.145	.150	.160	.205	.190	.165	.160
August .....	.145	.150	.160	.205	.190	.165	.160
September .....	.145	.150	.160	.205	.190	.165	.160
October .....	.135	.140	.150	.205	.190	.165	.160
November .....	.135	.140	.150	.205	.190	.165	.160
December .....	.135	.140	.150	.205	.190	.165	.160
YEARLY AVERAGE .....	.145	.148	.158	.205	.195	.168	.160
Kerosene .....	.183	.170	.168	.207	.214	.187	.230
Fuel oil, light .....	...	...	.084	...	...	...	...
Lubricating oils (Atlantic red oil) .....	...	...	.303	...	...	...	...

Table 24 - APPARENT CONSUMPTION IN CANADA OF GASOLINE, FUEL OIL, ENGINE DISTILLATE, KEROSENE and LUBRICATING OIL, 1936, 1937 and 1938.

	Fuel and gas oils(a)	Gasoline (c)	Lubricating oils	Kerosene	Tractor and engine distillate
	Imp. gal.	Imp. gal.	Imp. gal.	Imp. gal.	Imp. gal.
<u>1936</u>					
Production	(b) 498,317,618	567,659,276	20,439,318	28,986,616	33,280,176
Plus imports	45,092,500	60,987,262	14,296,949	1,361,691	1,220,037
	543,410,118	628,646,538	34,736,267	30,348,307	34,500,213
Less exports and re-exports	19,412,825	3,399,780	...	631,681	...
	523,997,293	625,246,758	34,736,267	29,716,626	34,500,213
Plus decline in refinery stocks ..	8,288,296	...	87,457	1,422,359	844,307
	532,285,589	625,246,758	34,823,724	31,138,985	35,344,520
Less increase in refinery stocks ..	...	8,569,821	...	...	...
APPARENT CONSUMPTION	532,285,589	616,676,937	34,823,724	31,138,985	35,344,520
<u>1937</u>					
Production	(b) 544,109,039	640,299,876	23,867,529	26,349,649	30,319,024
Plus imports	49,315,477	72,478,101	15,331,130	2,415,350	1,451,292
	593,424,516	712,777,977	39,198,659	28,764,999	31,770,316
Less exports and re-exports	11,050,735	4,322,972	...	890,309	...
	582,373,781	708,455,005	39,198,659	27,874,690	31,770,316
Plus decline in refinery stocks ..	...	820,659	426,473	...	...
	582,373,781	709,275,664	39,625,132	27,874,690	31,770,316
Less increase in refinery stocks ..	18,566,691	...	...	1,191,994	580,997
APPARENT CONSUMPTION	563,807,090	709,275,664	39,625,132	26,682,696	31,189,319
<u>1938</u>					
Production	(b) 540,907,971	654,029,125	22,709,001	22,536,425	35,002,461
Plus imports	51,273,799	119,038,120	16,173,426	4,723,576	1,142,847
	592,181,770	773,067,245	38,882,427	27,260,001	36,145,308
Less exports and re-exports	1,847,017	4,984,879	...	767,763	...
	590,334,753	768,082,366	38,882,427	26,492,238	36,145,308
Plus decline in refinery stocks ..	2,325,053	1,844,503	...	...	...
	592,659,806	769,926,869	38,882,427	26,492,238	36,145,308
Less increase in refinery stocks ..	...	...	132,899	3,566,557	4,115,975
APPARENT CONSUMPTION	592,659,806	769,926,869	38,749,528	22,925,681	32,029,333

- (a) Import figures for fuel oil include amounts brought in "ex-warehouse for ships' stores". This item covers fuel oil imported in bond for use in fueling vessels at Canadian ports and, as there is no corresponding export item, such quantities might properly be omitted when compiling figures of Canadian consumption. In 1936, the amount under this item was 24,048,703 gallons, in 1937, 24,369,010 gallons and in 1938, 31,198,446 gallons.
- (b) Exclusive of fuel oil for cracking operations but including fuel oil used by refineries for power or heating purposes.
- (c) Production figures for gasoline do not include absorption gasoline or Turner Valley naphtha sold to consumers at the wells. These gallonages, however, are probably included in the gross sales of gasoline as compiled from taxes paid to the Alberta Government (Table 27); engine and tractor distillate is also taxable in this province.

Table 25 - APPARENT CONSUMPTION OF FUEL OIL, GASOLINE, KEROSENE, ENGINE DISTILLATE, and LUBRICATING OILS,
1920 - 1938.

Year	(Computed from Production, Imports, Exports and Refinery Stocks) (x)				
	Fuel and gas oils	Gasoline	Engine distillate	Kerosene	Lubricating oils
(Imperial gallons)					
1920	216,707,656	94,334,133		67,883,829	29,584,092
1921	185,729,965	159,379,748		68,160,649	29,286,776
1922	172,744,361	184,068,277		78,722,847	26,161,654
1923	246,280,451	172,889,742		70,073,769	25,318,579
1924	253,104,267	232,324,241	Not	65,214,433	23,976,888
1925	272,861,288	246,986,374		48,774,434	24,235,590
1926	299,069,417	300,949,380		61,759,997	28,182,731
1927	387,344,567	363,927,380		57,585,207	31,464,944
1928	435,327,021	483,798,833	Available	58,649,530	35,781,341
1929	516,271,783	606,934,668		52,516,909	41,851,437
1930	513,137,434	601,736,656		47,130,034	34,394,696
1931	488,371,080	565,268,046		46,543,627	29,270,337
1932	460,366,156	505,231,853		54,534,585	26,128,986
1933	481,688,950	463,176,444		42,362,473	30,557,493
1934	503,060,605	524,622,641		42,727,528	26,933,794
1935	505,844,126	564,140,772	38,030,160	31,168,762	32,800,623
1936	532,285,589	616,678,937	35,344,520	31,138,985	34,823,724
1937	563,807,090	709,275,664	31,189,319	26,682,696	39,625,152
1938	592,659,806	769,926,869	32,029,333	22,925,681	38,749,528

(x) No record of refinery stocks prior to 1931.

Table 26 - GROSS SALES OF GASOLINE IN CANADA, BY PROVINCES, 1934 - 1938.

(Gross sales - Imperial gallons sold for all purposes)
(Net sales - Imperial gallons on which no tax refunds were granted)

Province	1934	1935	1936	1937	1938
Prince Edward Island ...	2,639,856	2,832,750	3,088,910	3,420,163	3,629,045
Nova Scotia	20,016,109	22,274,254	25,247,957	29,159,361	29,487,076
New Brunswick	13,640,325	15,185,003	17,477,029	21,947,202	21,998,728
Quebec	93,511,483	102,177,506	109,835,482	128,394,845	135,026,866
Ontario	252,976,407	272,680,687	282,827,724	324,858,959	337,880,996
Manitoba	27,678,221	28,448,689	30,561,665	34,635,432	38,596,582
Saskatchewan	36,784,519	39,166,282	45,966,233	46,278,251	65,090,674
Alberta (x)	45,194,297	47,442,690	60,387,814	75,166,087	73,724,520
British Columbia	42,337,785	43,410,411	48,723,037	54,567,327	57,157,813
TOTAL GROSS SALES	534,779,002	573,618,272	624,115,851	718,427,427	762,592,300
REFUNDS	57,868,513	73,214,746	91,260,543	115,022,668	130,722,877
TOTAL NET SALES	476,910,489	500,403,526	532,855,308	603,404,759	631,869,423

(x) Includes diesel oil to March 31st, 1938.

Table 27 - GROSS SALES OF GASOLINE IN CANADA, BY MONTHS, 1934 - 1938.
(Gross sales - Imperial gallons sold for all purposes)

Month	1934	1935	1936	1937	1938
January	24,299,551	26,412,185	27,728,100	33,788,537	35,407,164
February	22,197,254	24,057,084	23,879,349	30,779,948	33,146,647
March	26,157,726	28,183,675	28,416,716	38,871,176	41,373,278
April	35,442,889	39,048,308	41,868,840	50,976,732	54,395,708
May	46,309,399	50,769,767	57,754,193	68,420,444	74,479,444
June	53,587,109	59,172,138	65,611,294	73,724,575	77,769,361
July	61,877,965	67,158,002	70,395,637	80,023,053	80,647,112
August	63,314,862	64,425,724	75,456,062	84,022,269	90,562,443
September	63,568,981	70,584,557	74,486,006	79,135,342	85,726,667
October	56,460,241	59,636,448	64,363,792	71,172,611	77,022,663
November	46,855,285	47,013,876	51,365,992	61,183,652	63,545,051
December	34,707,760	37,156,508	42,789,870	46,329,088	48,516,762
TOTAL	534,779,002	573,618,272	624,115,851	718,427,427	762,592,300

Table 28 - GROSS MONTHLY SALES OF GASLINE IN CANADA, BY MONTHS, 1938, and TOTALS FOR 1937.
(in thousands of gallons)

Month	Prince Edward Island	Nova Scotia	New Brunswick	Quebec	Ontario	Manitoba	Saskatchewan	(x) Alberta	British Columbia	TOTAL
January	66	1,367	867	5,650	17,507	1,542	1,022	3,926	3,481	36,407
February	49	1,204	794	5,462	17,451	1,287	669	2,918	3,313	33,147
March	46	1,501	1,030	6,275	21,447	1,697	875	4,618	3,884	41,373
April	114	1,863	1,068	8,916	26,143	2,686	4,006	5,217	4,383	54,396
May	396	2,808	1,967	12,728	30,891	3,379	9,170	8,103	5,037	74,479
June	481	3,099	2,461	14,147	32,711	3,923	8,248	7,320	5,379	77,769
July	494	3,264	2,720	15,269	35,755	4,129	7,174	6,018	5,824	80,647
August	569	3,703	3,095	16,772	38,424	4,901	8,449	8,341	6,308	90,562
September ...	495	3,171	2,711	14,735	33,993	5,059	10,872	9,120	5,571	85,727
October	429	2,873	2,291	13,847	31,804	4,191	8,133	8,589	4,866	77,023
November	341	2,579	1,817	12,391	28,072	3,336	4,616	5,571	4,822	63,545
December	160	2,054	1,187	8,836	23,683	2,467	1,856	3,984	4,290	48,516
TOTALS FOR 1938	3,629	29,486	21,998	135,027	337,881	38,597	65,090	73,725	67,158	762,591
TOTALS FOR 1937	3,420	29,159	21,947	128,395	324,859	34,636	46,278	75,166	54,567	718,427

(x) Includes diesel oil to March 31, 1938.

Table 29 - NET SALES OF GASOLINE IN CANADA, BY PROVINCES, 1934 - 1938.

(Net Sales - Gallons sold on which no refunds have been granted, chiefly for motor vehicles).

Province	1934	1935	1936	1937	1938
(Imperial gallons)					
Prince Edward Island	2,201,905	2,104,901	2,484,445	2,814,779	2,888,889
Nova Scotia	17,190,498	19,526,958	22,322,829	23,968,732	25,429,611
New Brunswick	11,741,220	13,053,657	15,042,044	19,119,043	18,905,155
Quebec	88,223,973	94,251,686	103,662,080	121,732,952	128,768,743
Ontario	239,500,357	255,632,086	260,721,064	301,997,891	310,461,674
Manitoba	25,983,163	26,497,237	28,578,031	32,665,795	36,588,003
Saskatchewan	27,016,504	25,210,670	29,308,886	24,753,482	27,347,080
Alberta	32,525,148	30,261,287	32,861,958	33,762,330	37,179,884
British Columbia	32,528,721	33,865,044	37,873,971	42,589,755	44,500,584
CANADA	476,910,489	500,403,526	532,865,308	603,404,769	631,869,423

Table 30 - REVENUES FROM GASOLINE TAXES, BY PROVINCES, 1935 - 1938.

Province	1935	1936	1937	1938(x)
Prince Edward Island	178,687	200,854	269,232	286,163
Nova Scotia	1,422,542	1,760,209	2,006,489	2,424,355
New Brunswick	1,006,421	1,149,129	1,439,096	1,807,493
Quebec	5,666,442	6,272,064	7,078,230	7,637,151
Ontario	15,021,994	16,049,857	17,644,164	18,503,789
Manitoba	1,795,900	2,051,200	2,270,660	2,529,088
Saskatchewan	1,862,300	1,951,834	1,937,553	1,822,689
Alberta	2,048,272	2,380,088	2,610,211	2,953,128
British Columbia	2,530,087	2,717,201	3,118,312	3,284,490
CANADA	31,532,645	34,532,436	38,373,947	41,247,346

(x) 1938 data are subject to revision.

Table 31 - REVENUES FROM MOTOR VEHICLE REGISTRATIONS and GASOLINE TAXES, 1925 - 1938.

Year	From motor vehicle registrations	From gasoline taxes	Year	From motor vehicle registrations	From gasoline taxes
1925	13,440,202	4,068,157	1932	21,126,271	27,083,316
1926	15,434,494	6,360,690	1933	20,576,392	26,467,765
1927	16,572,361	7,963,345	1934	21,567,830	29,054,853
1928	19,004,278	12,547,073	1935	23,090,978	31,532,645
1929	22,514,030	18,760,543	1936	25,632,843	34,532,436
1930	20,166,283	22,655,225	1937	25,993,905	38,373,947
1931	19,684,908	22,546,119	1938	26,227,699	41,247,346

Table 32 - DATES WHEN GASOLINE ACTS BECAME EFFECTIVE and RATES OF TAX

Province	Dates when gasoline tax rates became effective	Rates per gallon (x)
		cents
Prince Edward Island	May 1, 1924 March 31, 1926 May 1, 1928 May 2, 1932 April 15, 1933 April 23, 1937	2 3 5 6 8 10
Nova Scotia	March 15, 1926 March 11, 1927 April 1, 1932 May 1, 1934 March 15, 1938	3 5 6 8 10
New Brunswick	April 30, 1926 December 1, 1928 April 1, 1932 April 1, 1934 March 20, 1938	3 5 7 8 10
Quebec	April 1, 1924 April 1, 1925 April 1, 1928 December 17, 1931 April 18, 1939	2 3 5 6 8
Ontario	May 11, 1925 March 27, 1929 March 25, 1932 April 1, 1939	3 5 6 8
Manitoba	April 27, 1923 March 5, 1925 April 14, 1930 May 7, 1932	1 3 5 7 (refund 5 cents)
Saskatchewan	May 1, 1928 April 1, 1930 May 1, 1932 April 1, 1935	3 5 6 (refund 5 cents) (A) 7 (refund 7 cents)
Alberta	April 30, 1922 June 1, 1929 April 1, 1933 April 1, 1935	2 5 (refund 4 cents) 6 (refund 5 cents) 7 (refund 6 cents)
British Columbia	December 21, 1923 March 25, 1930 April 18, 1932	3 5 (refund 5 cents) 7 (refund 6 cents)

(x) When gasoline is used by farm tractors, fishing boats and for other stipulated uses, the total tax paid is refunded except in the western provinces where only a portion is refunded, as noted.

(A) Effective January 1, 1933.

Table 33 - REGISTRATIONS OF MOTOR VEHICLES IN CANADA, 1904 - 1938.

Year	TOTAL	Year	Passenger cars	Commercial vehicles	Motor cycles	TOTAL
1904	535	1922 .....	...	...	...	509,382
1905	565	1923	513,075	54,564	8,346	575,985
1906	1,447	1924	573,204	64,003	8,056	645,263
1907	2,148	1925	641,186	74,938	7,924	724,048
1908	3,054	1926	736,729	88,019	7,520	832,268
1909	4,809	1927	830,001	102,088	7,562	939,651
1910	9,158	1928	930,619	130,827	7,897	1,069,343
1911	21,783	1929	1,022,654	155,820	8,857	1,187,331
1912	36,429	1930	1,055,514	167,548	9,427	1,232,489
1913	54,380	1931	1,023,923	167,097	9,648	1,200,668
1914	74,246	1932	945,073	159,041	9,419	1,113,533
1915	95,284	1933	917,008	156,170	10,000	1,083,178
1916	128,328	1934	952,427	166,799	10,306	1,129,532
1917	203,502	1935	989,754	175,888	10,484	1,176,126
1918	276,893	1936	1,041,529	187,770	10,825	1,240,124
1919	342,433	1937	1,103,012	205,588	11,102	1,319,702
1920	408,790	(x) 1938	1,159,604	223,176	12,073	1,394,853
1921	464,805					

(x) 1938 data are subject to revision.

NOTE - Livery and taxi-cabs included with passenger cars.

Buses, convertible cars, road tractors, ambulances, etc., included with commercial vehicles.

Table 34 - REGISTRATIONS OF MOTOR VEHICLES IN CANADA, BY PROVINCES, 1934 - 1938.

Province	1934	1935	1936	1937	1938
	Number	Number	Number	Number	Number
Prince Edward Island	7,206	8,231	7,632	8,011	7,992
Nova Scotia	41,932	43,952	46,179	50,048	51,214
New Brunswick	29,094	31,227	33,402	36,780	37,110
Quebec	165,526	170,644	181,628	197,917	205,463
Ontario	542,245	564,076	590,226	623,918	669,088
Manitoba	70,430	70,660	74,940	80,860	88,219
Saskatchewan	91,461	94,792	102,270	105,064	109,014
Alberta	89,369	93,870	97,468	100,434	107,191
British Columbia	92,021	98,411	106,079	116,341	119,220
Yukon	248	263	300	329	342
CANADA	1,129,632	1,176,126	1,240,124	1,319,702	1,394,853

Table 35 - REGISTRATIONS OF MOTOR VEHICLES IN CANADA, BY TYPES, 1938.

Province	Passenger cars	Motor trucks	Motor buses	Motor cycles	Ambulances, hearses, etc.	TOTAL
	Number	Number	Number	Number	Number	
Prince Edward Island	6,840	1,125	5	22	(2)	7,992
Nova Scotia	40,876	9,309	88	272	669	51,214
New Brunswick	30,257	6,184	100	196	373	37,110
Quebec	166,447	35,641	708	2,667	(2)	205,463
Ontario	580,364	82,634	884	5,206	(2)	669,088
Manitoba	71,450	16,055	(1)	714	(1) and (2)	88,219
Saskatchewan	83,635	24,791	74	510	(4) 4	109,014
Alberta	85,244	21,221	121	605	(1), (2), (3)	107,191
British Columbia	94,346	23,005	(2)	1,869	(2)	119,220
Yukon	145	144	5	12	36	342
CANADA	1,159,604	220,109	1,985	12,073	1,082	1,394,853

(1) Included with passenger cars.
(2) Included with trucks.

(3) Not registered.
(4) Tractors.

Table 36 - TRACTORS, AUTOMOBILES and GASOLINE ENGINES ON CANADIAN FARMS, 1931, and on FARMS IN THE PRAIRIE PROVINCES, 1936.

Province	Tractors	Motor trucks	Automobiles	Gasoline engines
	Number	Number	Number	Number
<u>1931</u>				
Prince Edward Island	176	369	3,886	4,193
Nova Scotia	424	1,704	10,297	2,848
New Brunswick	289	1,126	10,425	4,505
Quebec	2,417	5,152	26,877	36,251
Ontario	18,993	14,586	125,716	45,380
Manitoba	14,366	3,260	25,588	17,557
Saskatchewan	43,308	10,938	66,094	38,549
Alberta	23,985	7,319	42,817	26,938
British Columbia	1,402	3,947	10,585	3,544
CANADA	105,360	48,401	321,284	179,765
<u>1936</u>				
Manitoba	14,685	3,299	22,980	16,915
Saskatchewan	42,051	10,338	54,469	39,193
Alberta	24,913	7,657	39,222	30,029

NOTE - 1931 figures from the last decennial Census of Canada; 1936 figures from the last quinquennial Census of the Prairie Provinces.

Table 37 - PETROLEUM FUELS MARKETED IN CANADA, BY PROVINCES, 1933 - 1937.

(Calendar years - Million Imperial gallons)

NOTE - Figures taken from "Petroleum Fuels in Canada" issued by the Bureau of Mines, Department of Mines and Resources, Ottawa.

Province	Fuel oil(x)	Kerosene	Gasoline motor fuel	TOTAL(x)	Per cent
<u>1937</u>					
New Brunswick and Prince Edward Island ..	10	2	25	37	3
Nova Scotia	32	3	29	64	5
Quebec	140	5	129	274	21
Ontario	114	7	325	446	35
Manitoba	21	4	35	60	5
Saskatchewan	22	5	46	73	6
Alberta and Northwest Territories	14	3	75	92	7
British Columbia and Yukon	180	1	55	236	18
TOTAL	533	30	719	1,282	...
Per cent	42	2	56	...	100
TOTAL - 1936	499	34	624	1,157	...
Per cent	43	3	54	...	100
TOTAL - 1935	447	35	574	1,056	...
Per cent	42	3	55	...	100
TOTAL - 1934	425	36	535	996	...
Per cent	42	4	54	...	100
TOTAL - 1933	368	42	484	894	...
Per cent	42	4	54	...	100

(x) Data exclude fuel oil consumed in oil refineries.

Table 38 - COMPARATIVE SUMMARY OF FUEL OIL DELIVERIES, BY PROVINCES, 1933 - 1937.

(Prepared from distributors' and importers' reports - Imperial gallons - Calendar Years)

NOTE - Figures taken from "Petroleum Fuels in Canada" issued by the Bureau of Mines, Department of Mines and Resources, Ottawa.

Area	Product of		Total fuel oil delivered (x)	Respective percentages of total		(a) Inventory December 31
	Product of Canadian refineries	foreign refineries (importa- tions)		%	%	
<u>1937</u>						
N.B. and P.E.I.	10,460,632	Nil	10,460,632	2.0	Nil	2.0
Nova Scotia	32,187,414	Nil	32,187,414	6.0	Nil	6.0
Quebec	154,140,731	5,444,738	159,585,469	25.2	1.0	26.2
Ontario	112,683,414	1,294,680	113,978,034	21.2	0.2	21.4
Manitoba	20,591,333	244,325	20,835,658	3.9	...	3.9
Saskatchewan	21,715,794	57,107	21,772,901	4.1	...	4.1
Alberta (and N.W.T.)	13,408,290	599,483	14,007,773	2.5	0.2	2.7
B.C. (and Yukon)	140,323,032	39,409,647	179,732,679	26.3	7.4	33.7
TOTAL	485,510,640	47,049,980	532,560,620	91.2	8.8	100.0
TOTAL - 1936	447,562,613	51,654,169	499,216,782	89.6	10.4	152,734,140
						(xx)
TOTAL - 1935	381,054,569	65,972,158	447,026,727	85.2	14.8	100.0
TOTAL - 1934	367,443,454	57,437,192	424,880,646	86.5	13.5	100.0
TOTAL - 1933	301,231,406	67,395,737	368,627,143	81.7	18.3	100.0
						111,547,323

Fuel oil of all grades heavier than 42° A.P.I., processed from petroleum.

(a) Inventory at refineries, warehouses, jobbers' and large consumers' storages.

(x) Data exclude gallonages which were produced and used in Canadian refineries for fuel.

(xx) Revised.

Table 39 - FUEL OIL DELIVERIES: SPECIFIC USES, BY PROVINCES, 1933 - 1937.

(As reported by distributors and importers - Imperial gallons - Calendar years)

NOTE - Figures taken from "Petroleum Fuels in Canada" issued by the Bureau of Mines, Department of Mines and Resources, Ottawa.

Area	DOMESTIC and BUILDING heating		INDUSTRIAL (manufac- turers') heating and for power	TRACTOR fuel oil, not lubricant	RAILWAYS, principally not locomotive fuel	BUNKERING, principally includes locomotive fuel	DELIV- RIES to distributors' tankers	TOTAL Imperial gallons	Per cent of yearly total
	Number domestic cus- tomers	Quantity							
<u>1937</u>									
N.B. and P.E.I. .	1,814	3,141,616	3,233,716	25,690	111,911	3,947,801	10,460,632	2.0	
Nova Scotia	4,404	5,934,349	7,046,635	4,047	37,383	19,165,000	32,187,414	6.0	
Quebec	10,471	39,095,611	34,338,745	972,205	1,820,228	63,358,680	139,585,469	26.2	
Ontario	23,479	39,650,575	57,032,657	6,675,543	3,139,150	7,480,169	113,978,034	21.4	
Manitoba	913	2,079,592	2,149,490	15,409,009	1,178,912	18,655	20,835,658	3.9	
Saskatchewan	230	1,009,752	10,657,495	9,952,581	153,073	...	21,772,901	4.1	
Alberta and N.W.T.	25	357,237	2,640,892	5,410,750	5,503,624	95,270	14,007,773	2.7	
British Columbia and Yukon	8,983	26,454,452	45,346,719	145,763	40,690,396	67,095,349	179,732,679	33.7	
TOTAL - 1937 ..	50,319	117,723,083	162,446,348	38,595,588	52,634,677	161,160,924	532,560,620	100.0	
TOTAL - 1936 ..	48,848	111,909,055	138,171,436	30,069,576	51,946,801	167,120,114	499,216,782	100.0	
TOTAL - 1935 ..	45,444	109,152,778	119,595,016	34,292,063	46,901,493	137,085,377	447,026,727	100.0	
TOTAL - 1934 ..	55,290	109,743,672	95,099,427	22,395,115	50,737,946	146,994,486	424,880,646	100.0	
TOTAL - 1933 ..	53,221	99,796,758	83,657,518	12,670,942	43,489,378	129,012,547	368,627,143	100.0	

Fuel oil includes all oils heavier than 42° A.P.I. processed from petroleum. Amounts recorded respectively for domestic, industrial, and tractor purposes were for actual CONSUMPTION within the areas indicated; those recorded under railways and bunkering were taken from, or accepted at delivery points within these areas, but were consumed by carriers where required.

Table 40 - COMPARATIVE SUMMARY OF KEROSENE DELIVERIES, BY PROVINCES, 1933 - 1937.

(Prepared from distributors' and importers' reports - Imperial gallons - Calendar years)

NOTE - Figures taken from "Petroleum Fuels in Canada" issued by the Bureau of Mines, Department of Mines and Resources, Ottawa.

Area	Product of Canadian refineries	Product of foreign refineries (importations)	Total kerosene delivered	Respective percentages of total			Inventory December 31
				%	%	%	
<u>1937</u>							
N.B. and P.E.I.	1,802,757	42,533	1,845,290	6.0	0.2	6.2	480,694
Nova Scotia	2,648,953	93	2,649,046	8.8	...	8.8	3,052,272
Quebec	5,138,103	189,225	5,327,328	17.2	0.6	17.8	3,234,369
Ontario	6,181,234	538,255	6,719,489	20.7	1.8	22.5	5,431,759
Manitoba	3,312,723	120,849	3,442,572	11.1	0.4	11.5	824,192
Saskatchewan	5,273,918	66,522	5,340,440	17.7	0.2	17.9	2,956,156
Alberta	3,143,813	91,995	3,235,808	10.5	0.3	10.8	2,036,137
British Columbia	725,164	610,637	1,335,801	2.4	2.1	4.5	604,205
TOTAL - 1937	28,226,665	1,669,109	29,895,774	94.4	5.6	100.0	18,619,784
TOTAL - 1936	32,390,893	1,637,302	34,028,195	95.2	4.8	100.0	19,208,439(XX)
TOTAL - 1935	33,816,722	1,500,904	35,317,626	95.8	4.2	100.0	21,431,620
TOTAL - 1934	33,712,200	2,464,183	36,176,383	93.2	6.8	100.0	21,638,320
TOTAL - 1933	40,708,555	1,040,353	41,748,908	97.5	2.5	100.0	19,774,223

(xx) Revised.

Table 41 - KEROSENE DELIVERIES: SPECIFIC USES, BY PROVINCES, 1934 - 1937.

(Data include all oils ranging approximately between 42° and 47° A.P.I. - Imperial gallons - Calendar years)

NOTE - Figures taken from "Petroleum Fuels in Canada" issued by the Bureau of Mines, Department of Mines and Resources, Ottawa.

Province	For domestic heating, cooking and lighting purposes	For fuel in tractors	For other general usage	Total Deliveries	Per cent of total	Used by Railways (x)	Inventory December 31
<u>1937</u>							
N.B. and P.E.I.	1,844,885	...	405	1,845,290	6.2	149,715	480,694
Nova Scotia	2,646,820	...	2,226	2,649,046	8.8	3,052,272	
Quebec	5,135,113	...	192,215	5,327,328	17.8	60,857	3,234,369
Ontario	5,408,504	900,533	410,452	6,719,489	22.5	123,543	5,431,759
Manitoba	1,473,541	1,945,832	23,199	3,442,572	11.5	117,555	824,192
Saskatchewan	3,041,149	2,286,449	12,842	5,340,440	17.9	150,969	2,956,156
Alberta	1,972,447	1,198,153	65,208	3,235,808	10.8	118,311	2,036,137
British Columbia	809,367	12,373	514,061	1,335,801	4.5	75,390	604,205
TOTAL - 1937	22,331,826	6,343,340	1,220,608	29,895,774	...	796,340	18,619,784
Per cent	74.7	21.2	4.1	...	100.0	(2.7)	...
TOTAL - 1936	22,686,428	10,099,611	1,242,156	34,028,195	...	854,131	19,208,439
Per cent	66.7	29.7	3.6	...	100.0	(2.5)	...
TOTAL - 1935	22,964,849	9,383,094	2,969,683	35,317,626	...	767,460	21,431,620
Per cent	65.0	26.6	8.4	...	100.0	(2.2)	...
TOTAL - 1934	23,891,483	8,864,482	3,420,418	36,176,383	...	796,956	21,638,320
Per cent	66.0	24.5	9.5	...	100.0	(2.2)	...

(x) Coal oil and long-time burning oil used principally by the railways for signals, lanterns, lamps, and other small lighting; the amounts shown are included in first column.

(xx) Revised.

Table 42 - SALES OF PETROLEUM COKE, CALENDAR YEARS, 1933 - 1937. (Short tons)

(As fuel only, not as material)

NOTE - Figures taken from "Petroleum Fuels in Canada" issued by the Bureau of Mines, Department of Mines and Resources, Ottawa.

Area	Fuel for Domestic heating(x)	Fuel for Industrial heating(a)	TOTAL SHORT TONS	Inventory December 31(x)
<u>1937</u>				
Maritimes	402	13	415	Nil
Quebec	131	1,265	1,396	39,780
Ontario	40,232	632	40,864	68,237
Western provinces	1,373	4,139	5,512	1,078
Canadian	40,563	6,049	46,612	7,414
Imported	1,575	...	1,575	101,681
TOTAL - 1937	42,138	6,049	48,187	109,095
<u>1936</u>				
Maritimes	404	6	410	(xx) 38
Quebec	258	1,708	1,966	28,914
Ontario	36,030	593	36,623	51,801
Western provinces	1,681	5,016	6,697	1,298
Canadian	36,687	7,263	43,950	20,781
Imported	1,686	60	1,746	61,270
TOTAL - 1936	38,373	7,323	45,696	82,051
TOTAL - 1935	63,413	16,476	79,889	85,144(xx)
TOTAL - 1934	39,200	17,555	56,755	48,169
TOTAL - 1933	54,632	27,571	82,203	33,876

(x) As reported by coal dealers, distributors, and importers; inventory also includes stocks at refineries.

(a) Industrial tonnage consists mostly of amounts used in refineries as fuel.

(xx) Revised.

(b) LUBRICATING OILS AND GREASES

In 1938 reports were received from 12 factories engaged chiefly in compounding lubricating oils and greases. Eight of these plants were located in Ontario, 3 in Quebec and 1 in British Columbia.

Capital employed in 1938 was given at \$523,870, the average number of employees was 89, payments for salaries and wages totalled \$122,294, cost of processing supplies and containers for the finished product was \$425,959 and the factory selling value of all products made was \$881,736. Included in this year's output were lubricating oils worth \$679,188, lubricating greases worth \$93,021 and soaps or soap powders at \$30,748.

Including production from refineries, the total Canadian output of lubricating oils in 1938 was 22,709,001 gallons against 23,867,529 gallons in 1937. The total production of lubricating greases was 14,271,613 pounds, the comparative figure for 1937 being 14,801,687 pounds.

Table 43 - PRINCIPAL STATISTICS OF THE LUBRICATING OILS AND GREASES INDUSTRY, 1921 - 1938.

Year	No. of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
1921	5	1,933,724	103	178,955	10,343	778,923	1,367,012
1922	6	800,629	57	101,398	4,172	283,311	539,742
1923	6	738,843	62	116,751	6,236	381,390	709,028
1924	8	700,010	66	125,727	6,500	423,419	733,720
1925	8	1,118,649	83	163,148	14,113	446,721	959,512
1926	6	701,676	66	109,810	4,748	388,288	626,071
1927	7	693,371	54	110,000	4,614	316,391	548,971
1928	9	720,196	67	119,346	7,204	350,656	673,780
1929	10	1,373,192	95	168,839	8,699	572,757	1,024,134
1930	13	1,256,399	104	186,773	8,861	492,550	977,494
1931	12	847,725	64	104,677	7,481	264,319	570,219
1932	7	593,484	58	82,870	7,003	207,916	337,433
1933	10	626,968	77	100,715	7,000	270,791	464,544
1934	9	570,545	81	104,427	6,837	309,523	551,836
1935	13	695,409	85	106,549	7,625	453,898	774,444
1936	13	576,106	84	116,807	5,313	336,737	629,382
1937	13	520,687	90	120,260	5,127	407,908	752,060
1938	12	523,870	89	122,294	4,284	425,959	881,736

Table 44 - PRINCIPAL STATISTICS OF THE LUBRICATING OILS AND GREASES INDUSTRY, BY PROVINCES, 1937 and 1938.

Province	No. of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
<u>1937</u>							
Ontario	9	412,164	64	87,763	2,176	336,307	632,259
Quebec	3)	108,523	26	32,497	2,951	71,601	119,801
British Columbia	1)						
CANADA	13	520,687	90	120,260	5,127	407,908	752,060
<u>1938</u>							
Ontario	8	418,816	65	86,490	1,764	374,053	763,660
Quebec	3)	105,054	24	35,804	2,520	51,906	118,076
British Columbia	1)						
CANADA	12	523,870	89	122,294	4,284	425,959	881,736

Table 45 - CAPITAL EMPLOYED IN THE LUBRICATING OILS AND GREASES INDUSTRY, 1937 and 1938.

Province	Value of lands, buildings, machinery and equipment	Inventory value of materials and finished products on hand and stocks in process	Operating capital (cash, bills receivable, etc.)	TOTAL CAPITAL EMPLOYED
<u>1937</u>				
Ontario	161,346	105,532	145,286	412,164
Other provinces	68,802	11,816	27,905	108,523
CANADA	230,148	117,348	173,191	520,687
<u>1938</u>				
Ontario	167,774	105,881	155,161	418,816
Other provinces	70,336	9,059	25,659	105,054
CANADA	228,110	114,940	180,820	523,870

Table 46 - EMPLOYEES, SALARIES and WAGES IN THE LUBRICATING OILS AND GREASES INDUSTRY, 1937 and 1938.

Province	Average number of employees						Salaries	Wages	TOTAL SALARIES and WAGES
	On salaries		On wages		Male	Female			
	Male	Female	Male	Female		TOTAL			
1937									
Ontario	35	6	22	1	64		68,626	19,137	87,763
Other provinces	12	3	11	...	26		22,416	10,081	32,497
CANADA	47	9	33	1	90		91,042	29,218	120,260
1938									
Ontario	31	8	25	1	65		63,816	22,674	86,490
Other provinces	10	2	12	...	24		25,160	10,644	35,804
CANADA	41	10	37	1	89		88,976	33,318	122,294

Table 47 - NUMBER OF WAGE-EARNERS IN THE LUBRICATING OILS AND GREASES INDUSTRY, BY MONTHS, 1937 and 1938.

Month	Ontario		Other Provinces		CANADA	
	1937	1938	1937	1938	1937	1938
January	21	30	11	8	32	38
February	22	29	12	8	34	37
March	22	26	11	10	33	36
April	22	29	9	12	31	41
May	24	25	11	20	36	45
June	25	26	10	14	33	40
July	24	26	12	14	36	40
August	22	25	12	12	34	37
September	23	28	14	13	37	41
October	23	25	13	13	36	38
November	23	26	12	13	35	39
December	22	26	11	12	33	38
AVERAGE	23	26	11	12	34	38

Table 48 - FUEL AND ELECTRICITY USED IN THE LUBRICATING OILS AND GREASES INDUSTRY, 1937 and 1938.

Kind	Unit of measure	1937		1938	
		Quantity	Cost at works	Quantity	Cost at works
Coal, anthracite	short ton	190	1,409	29	339
Coal, bituminous - Canadian	short ton	12	156	...	...
Imported	short ton	73	846	189	1,262
Coke	short ton	...	...	1	. 10
Gasoline	Imp. gal.	1,000	250	...	...
Wood	cord	62	528	59	512
Manufactured gas	M cu.ft.	228	251	190	226
Electricity purchased	K. W. H.	75,328	1,687	100,480	1,935
TOTAL .....	\$	...	5,127	...	4,284

Table 49 - POWER EQUIPMENT IN THE LUBRICATING OILS AND GREASES INDUSTRY, 1937 and 1938.

	1937	1938		
	Number of units	Total rated horse power	Number of units	Total rated horse power
Steam engines and turbines	2	8	2	8
Total Primary (all in use)	2	8	2	8
Electric motors run by purchased power	22	95	25	133
TOTAL	24	103	27	141
Boilers	1	8	1	8

Table 50 - MATERIALS USED IN THE LUBRICATING OILS AND GREASES INDUSTRY, 1937 and 1938.

Material	1937		1938	
	Quantity	Cost at works	Quantity	Cost at works
Compounding stocks (mineral oils, animal oils, etc.)	Imp. gal.	960,960	277,669	1,187,619
Tallow and grease	pound	268,632	23,665	251,506
All other materials .....	\$	...	30,084	...
Shipping containers .....	\$	...	76,490	...
TOTAL .....	\$	...	407,908	...

Table 51 - PRODUCTS MADE IN THE LUBRICATING OILS AND GREASES INDUSTRY, 1937 and 1938.

Product	Unit of measure	1937		1938	
		Quantity	Gross selling value at works	Quantity	Gross selling value at works
Greases, lubricating	pound	902,251	131,766	602,876	93,021
Oils, lubricating	gal.	914,727	568,651	1,091,652	679,188
Soaps and soap powders	pound	...	37,505	...	50,748
All other products .....	\$	...	14,138	...	78,779
TOTAL .....	\$	...	752,060	...	881,736

Table 52 - FREIGHT MOVEMENT IN PETROLEUM PRODUCTS - REVENUE FREIGHT CARRIED BY CANADIAN RAILWAYS, 1938.

Commodities	FREIGHT ORIGINATED			FREIGHT TERMINATED				
	Loaded at stations within the province	Received from foreign connections	Destined to Canadian points	TOTAL	Unloaded at stations within the province	Delivered to foreign connections	EXPORT via Rail	
	1	2	3	4	5	6	7	8
<u>Prince Edward Island -</u>								
Crude petroleum .....	...	...	...	...	...	...	...	...
Asphalt	109	...	...	109	4,891	...	...	4,782
Gasoline	381	...	...	381	9,208	...	...	8,827
Other petroleum products	222	...	...	222	3,934	...	...	3,712
<u>Nova Scotia -</u>								
Crude petroleum .....	...	...	...	...	...	...	...	...
Asphalt	60,520	...	...	60,520	17,168	21	43,352	...
Gasoline	89,589	104	...	89,693	70,320	26	19,269	...
Other petroleum products	33,397	175	...	33,572	29,007	284	4,390	...
<u>New Brunswick -</u>								
Crude petroleum	34	...	...	34	...	...	34	...
Asphalt	1,063	...	...	1,063	43,275	...	...	42,212
Gasoline	43,241	81	8,071	51,393	57,686	4,230	...	14,344
Other petroleum products	8,629	717	1,344	10,690	19,563	795	...	10,934
<u>Quebec -</u>								
Crude petroleum	53	569	...	622	86	93	...	33
Asphalt	79,526	917	1,029	81,472	36,507	798	43,019	...
Gasoline	278,283	8,571	18,923	305,777	268,733	4,226	9,550	...
Other petroleum products	130,294	26,078	11,360	167,732	158,906	3,889	...	28,612
<u>Ontario -</u>								
Crude petroleum	14,561	8,993	5,470	28,024	16,156	6,774	...	1,595
Asphalt	57,902	9,691	13,700	81,293	99,238	13,112	...	41,336
Gasoline	532,201	40,753	28,852	601,806	530,921	32,952	1,280	...
Other petroleum products	249,966	65,580	69,733	386,279	267,115	72,011	...	17,149
<u>Manitoba -</u>								
Crude petroleum	1,044	15,273	...	16,317	54,173	...	...	53,129
Asphalt	510	619	...	1,129	20,268	...	...	19,758
Gasoline	2,430	10,539	...	12,969	149,103	...	...	146,673
Other petroleum products	13,246	13,819	...	27,065	88,745	...	...	75,499
<u>Saskatchewan -</u>								
Crude petroleum	293	6,199	...	6,492	441,669	...	...	441,266
Asphalt	21,405	976	...	22,381	3,448	...	17,957	...
Gasoline	164,374	3,153	...	167,507	154,038	...	10,356	...
Other petroleum products	75,180	4,153	286	79,619	59,172	...	16,008	...
<u>Alberta -</u>								
Crude petroleum	441,662	29,543	...	471,205	5,838	...	435,824	...
Asphalt	12,229	...	...	12,229	14,713	...	...	2,484
Gasoline	189,038	22,041	...	211,079	144,192	...	44,846	...
Other petroleum products	36,940	1,468	...	38,408	43,118	...	...	6,176
<u>British Columbia -</u>								
Crude petroleum	455	...	...	455	50	...	425	...
Asphalt	14,246	759	88	16,093	16,972	88	...	2,726
Gasoline	56,889	623	942	58,454	60,303	1,056	...	3,414
Other petroleum products	37,205	3,329	217	40,751	40,427	609	...	5,222

NOTE - ASPHALT includes NATURAL and BY-PRODUCT PETROLEUM.

Table 53 - IMPORTS INTO CANADA and EXPORTS OF PETROLEUM, ASPHALT AND THEIR PRODUCTS, 1937 and 1938.

Tariff Item Number	Item	Unit of measure	1937		1938	
			Quantity	Value	Quantity	Value
(a) IMPORTS						
7151-Oil, imported by miners or mining companies or concerns, for use in the concentration of ores of metals in their own concentrating establishments	Imp.gal.	66,545	24,116	69,593	33,486	
7153-Crude petroleum not subjected to any other process than natural weathering and removal of foreign matter and water when imported by oil refiners to be refined in their own factories, .8155 specific gravity (42.0° A.P.I.) or heavier at 60° Fahrenheit	Imp.gal.	1,354,072	46,286,372	1,226,340	40,971,668	
7157-Crude petroleum not subjected to any other process than natural weathering and removal of foreign matter or water, when imported by oil refiners to be refined in their own factory, lighter than .8155 specific gravity (42.0° A.P.I.) at 60° Fahrenheit	Imp. gal.	7,276,223	363,266	1,750,735	78,558	
7154-Petroleum tops; blends of petroleum tops or petroleum products with crude petroleum; all the foregoing .7249 specific gravity (63.7° A.P.I.) or heavier at 60° Fahrenheit when imported by oil refiners to be refined	Imp. gal.	270	36	...	...
7158-Crude petroleum, n.c.p.	Imp. gal.	666,901	27,979	469,574	17,153	
7156-Fuel oil, ex-warehouse for ships' stores	Imp. gal.	24,369,010	750,118	31,198,446	866,359	
7162-Coal oil and kerosene lighter than .8236 specific gravity at 60° temperature, n.o.p.	Imp. gal.	2,415,350	181,742	4,723,576	325,217	
7163-Engine distillate .8017 specific gravity or heavier at 60° temperature	Imp. gal.	1,451,292	105,832	1,142,847	70,917	
7164-Gasoline lighter than .8236 specific gravity at 60° temperature	Imp. gal.	25,725,505	2,301,672	71,624,855	5,222,893	
7165-Natural casinghead, compression or absorption gasoline, lighter than .6690 specific gravity (80.0° A.P.I.) at 60° Fahrenheit, when imported by refiners of crude petroleum for blending with gasoline wholly produced in Canada ...	Imp. gal.	46,752,596	3,086,462	47,413,265	2,497,014	
7166-Lubricating oils, composed wholly or in part of petroleum, and costing less than 25 cents per gallon	Imp. gal.	10,630,033	1,666,625	13,020,226	1,897,246	
7167-Lubricating oils, n.o.p.	Imp. gal.	4,701,097	1,746,106	3,153,200	1,259,758	
7168-All other oils, n.o.p.	Imp. gal.	150,865	68,422	187,525	75,304	
7169-Products of petroleum, n.o.p., .8236 specific gravity (40.3° A.P.I.) or heavier at 60° Fahrenheit	Imp. gal.	24,946,467	939,719	20,075,353	684,548	
7181-Grease, axle	Pound	5,858,947	342,386	5,688,079	311,550	
7182-Vaseline and all similar preparations of petroleum, for toilet, medicinal or other purposes .....	\$	...	254,251	...	233,267	
7183-Paraffine wax	Pound	6,394,336	279,822	13,868,469	454,495	
7184-Paraffine wax candles	Pound	270,349	37,290	186,525	34,895	
7185-Products of petroleum, n.o.p., lighter than .8236 specific gravity at 60° temperature	Imp. gal.	3,702,	342,440	3,869,992	353,033	

Table 53 - IMPORTS INTO CANADA AND EXPORTS OF PETROLEUM, ASPHALT AND THEIR PRODUCTS, 1937 and 1938.
(concluded)

Tariff Item Number	Item	Unit of measure	1937		1938	
			Quantity	Value	Quantity	Value
(a) <u>IMPORTS</u> (concluded)						
7170-Petroleum oil, .8236 specific gravity or heavier at 60° temperature for use exclusively in the manufacture of petroleum white oils (From August 25, 1937)	Imp.gal.	76,085	9,630	292,539	30,344	
7186-Liquefied petroleum gases for heating, cooking or illuminating purposes when imported in containers .....	\$	...	9,852	...	12,150	
7141-Asphaltum or asphalt, solid or not ...	Cwt.	166,732	184,176	296,125	193,513	
7143-Asphalt oil for paving purposes only . Coke, petroleum	Imp.gal.	67,837	4,099	41,062	3,255	
	Ton	119,291	849,530	81,384	628,963	
TOTAL - PETROLEUM, ASPHALT AND THEIR PRODUCTS .....	\$	...	59,861,942		... 56,235,585	
(b) <u>EXPORTS</u>						
Oil, petroleum, crude	Imp.gal.	...	...	1,126	57	
Oil, coal and kerosene, refined	Imp.gal.	890,309	93,039	767,763	77,585	
Oil, gasoline and naphtha	Imp.gal.	4,300,115	400,800	4,984,879	458,997	
Fuel oil	Imp.gal.	11,048,568	474,628	1,847,017	92,095	
Oil, mineral, n.o.p.	Imp.gal.	1,174,183	319,280	806,041	247,207	
Wax, mineral	Cwt.	2,249	7,710	289	1,612	
Coke, petroleum	Ton	16,967	235,990	11,370	248,300	
TOTAL - PETROLEUM AND ITS PRODUCTS ..	\$	...	1,531,447		... 1,125,853	
(c) <u>RE-EXPORTS</u>						
Gasoline	Imp.gal.	22,857	4,506	..)	
Fuel oil	Imp.gal.	2,167	269	..)	
Oil, mineral, n.o.p.	Imp.gal.	13,389	12,615	..	)	13,138
Wax, mineral	Cwt.	21	297	..)	
Petroleum coke	Ton	32,990	559,678	14,038	294,575	
TOTAL - RE-EXPORTS .....	\$	...	577,265		... 307,713	

Table 54 - IMPORTS INTO CANADA OF PETROLEUM, ASPHALT AND THEIR PRODUCTS, BY PROVINCES, 1938.

NOTE - For descriptions of tariff item numbers see Table 30.

Province	No.7141	No.7143	No.7151	No.7153	No.7154	No.7156	No.7157	No.7158
	Cwt.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.
Nova Scotia	1,139	...	93	121,251,143	...	318	...	...
New Brunswick ..	49	...	...	...	...	...	...	350
Quebec	33,859	335	484	581,177,070	...	3,788	1,044	4,162
Ontario	168,296	40,727	20,416	318,266,213	...	24,847	...	...
Manitoba	26,092	...	5,182	4,754,340	...	...	963,470	46,885
Saskatchewan ...	30,703	...	...	3,675,714	...	...	780,230	36,195
Alberta	50	...	...	7,298,345	...	...	5,991	370,847
British Columbia	35,937	...	43,448	189,917,356	...	31,169,493	...	11,135
CANADA	296,126	41,062	69,593	1,226,340,181	...	31,198,446	1,750,736	469,574

	No.7162	No.7183	No.7164	No.7165	No.7166	No.7167	No.7168
	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.	Imp.gal.
Prince Edward Island	...	...	...	...	4,007	124	...
Nova Scotia	93	...	255,761	9,951,432	87,057	192,165	1,232
New Brunswick	35,979	615	310,995	...	184,921	38,480	632
Quebec	138,166	229	43,588,209	20,937,800	1,105,440	494,990	68,535
Ontario	506,474	164,542	8,966,424	3,500,318	6,724,583	1,304,527	110,199
Manitoba	670,899	27,644	627,336	1,506,470	2,675,975	122,741	606
Saskatchewan	344,613	69,046	1,926,643	20,142	478,447	118,595	88
Alberta	2,078	875,736	10,676,888	358,208	621,002	195,764	3,144
British Columbia ...	3,025,274	5,035	5,272,599	11,138,895	1,138,794	687,814	3,089
CANADA	4,723,576	1,142,847	71,624,855	47,413,265	13,020,226	3,153,200	187,525

	No.7169	No.7181	No.7182	No.7183	No.7184	No.7185	No.7186
	Imp.gal.	Lb.	\$	Lb.	Lb.	Imp.gal.	\$
Prince Edward Island	...	...	...	...	...	...	...
Nova Scotia	225	184,912	1,197	313,670	1,291	...	302
New Brunswick	6,132	63,555	1,003	773,343	302	553	...
Quebec	6,706,995	478,182	48,191	5,169,832	42,876	698,087	6,303
Ontario	6,801,362	2,932,317	128,470	5,824,166	104,595	2,881,056	3,481
Manitoba	59,706	193,835	24,420	181,067	11,083	81,329	...
Saskatchewan	45,360	125,357	...	...	270	6,861	...
Alberta	233,110	272,515	2,531	727	628	8,539	...
British Columbia ...	6,222,463	1,337,408	27,455	1,605,664	25,480	195,567	2,064
CANADA	20,075,353	5,588,079	233,267	13,868,469	186,526	3,869,992	12,150

DIRECTORY OF OPERATING PETROLEUM REFINERIES IN CANADA, 1938.

Name of Company	Location of Refinery	Crude oil capacity Bbls. per 24 hours	Type of refinery	Cracking		Plant Capacity Bbls. per 24 hours
				Type	Cracking	
<u>NOVA SCOTIA -</u> <u>Imperial Oil Limited</u>	Imperoyal	20,000	S - C	Combination two stage cracking unit	-	12,500
<u>NEW BRUNSWICK -</u> <u>New Brunswick Gas & Oilfields Ltd.</u>	Weldon	250	S	-	-	-
<u>QUEBEC -</u> <u>British American Oil Co. Ltd.</u> <u>General Petroleum Refineries</u> <u>Imperial Oil Limited</u> <u>McColl-Frontenac Oil Co. Limited</u> <u>Shell Oil Company of Canada Ltd.</u>	Montreal East Pointe-aux-Trembles Montreal Montreal East Montreal East	12,000 2,000 25,000 20,000 6,500	S - C S S - C S - C S - C	Liquid and vapour phase - Tube and Tank 2 Jenkins, 1 Kellogg and 1 own make Dubbs Selective	- - - - -	7,500 - 10,500 12,500 4,250
<u>ONTARIO -</u> <u>British American Oil Co. Limited</u> <u>Canadian Oil Refineries Limited</u> <u>Good Rich Refining Co. Ltd.</u> <u>Imperial Oil Limited</u> <u>McColl-Frontenac Oil Co. Limited</u>	Toronto Petrolia Port Credit Sarnia Toronto	6,000 3,000 2,000 26,000 4,500	S - C S - C S - C S - C S - C	Liquid and vapour phase Liquid phase Dubbs Tube and Tank 1 Jenkins	- - - - -	3,000 1,000 900 17,800 2,800
<u>MANITOBA -</u> <u>Anglo-Canadian Oils Ltd.</u> <u>Carman Oil Refinery Ltd.</u> <u>North Star Oil Limited</u> <u>Radio Oil Refineries Ltd.</u> <u>Trump Oil Company Limited</u>	Brandon Carman St. Boniface East Kildonan Morris	750 250 800 1,200 360	S S S S S	- - - - -	- - - - -	- - - - -
<u>SASKATCHEWAN -</u> <u>British American Oil Co. Limited</u> <u>Carrot River Oil Refineries Ltd.</u> <u>Consumers Co-Operative Refineries Ltd.</u> <u>Eston Refining Co. Ltd.</u> <u>Hi-Way Refineries Limited</u> <u>Hi-Way Refineries Limited</u> <u>Hi-Way Refineries Limited</u> <u>Home Oil and Refining Co. Ltd.</u> <u>Imperial Oil Limited</u> <u>Northern Petroleum Corporation, Ltd.</u> <u>Sterling Refineries Ltd.</u> <u>Natural Sodium Products Ltd.</u>	Moose Jaw Melfort Regina Eston Moose Jaw Prince Albert Swift Current Humboldt Regina Kamsack Yorkton Bishopric	4,000 250 500 300 250 200 225 300 6,500 200 750 1,000	S - C S S S S S S S S - C S S S	Liquid and vapour phase - - - - - - - - Tube and Tank - - -	- - - - - - - - - - - -	2,000 - - - - - - - - 3,600 - - -

DIRECTORY OF OPERATING PETROLEUM REFINERIES IN CANADA, 1938. (continued)

Name of Company	Location of Refinery	Crude oil capacity Bbls. per 24 hours	Type of refinery	Type	Cracking	Plant	Capacity Bbls. per 24 hours
					-	-	
ALBERTA							
Becker Refineries Ltd.	Royalties	500	S - C	-	-	-	500
British American Oil Co. Ltd.	Coutts	2,500	S	-	-	-	-
British American Oil Co. Ltd.	Calgary	750	S	-	-	-	-
Dime Oil & Refining Co. Ltd.	Dime	100	S	-	-	-	-
Fraser, J.W., Refining Co.	Wainwright	50	S	-	-	-	-
Gas and Oil Products, Ltd.	Hartell	1,500	S	-	-	-	-
Gold Standard Oils Ltd.	Wainwright	300	S	-	-	-	-
Huff Refinery Co. Ltd.	Lethbridge	500	S	-	-	-	-
Hydro-Pete Oils Ltd.	Red Deer	200	S	-	-	-	-
Imperial Oil Ltd.	Calgary	6,000	S - C	Tube and tank	-	-	4,500
Lion Refining Company	Calgary	500	S	-	-	-	-
Munro, J.R.	Hubalta	500	S	-	-	-	-
Okotoks Oil & Refining Co. Ltd.	Okotoks	100	S	-	-	-	-
Oughton Bros.	Turner Valley	100	S	-	-	-	-
BRITISH COLUMBIA -							
Imperial Oil Limited	Ioco	16,000	S - C	Tube and Tank	-	-	3,400
Shell Oil Company of British Columbia Ltd.	Vancouver	4,000	S	-	-	-	-
Standard Oil Company of British Columbia Ltd.	Vancouver	2,500	S	-	-	-	-
NORTHWEST TERRITORIES -							
Northwest Company Ltd.	Fort Norman	150	S	-	-	-	-

S = Skimming.

C = Cracking.

DIRECTORY OF PLANTS ENGAGED IN THE COMPOUNDING OF LUBRICATING OILS AND GREASES IN CANADA, 1938.

Name of Company	Location of Plant
QUEBEC -	
Chapman, L.L. & W. H. Economic Products Ltd. Union Products	Champlain St., Gatineau Point. 6508 Durecher Avenue, Outremont. 1150 Conway Street, Montreal.
ONTARIO -	
Campbell Grease Company Hollingshead, R.M., Co. of Canada, Ltd. Houghton, E.F., & Co. of Canada, Ltd. Kendall Refining Company of Canada, Ltd. National Graphite Products	414 Eastern Avenue, Toronto. Bowmanville. 185 Dufferin St., Toronto. 35 Fraser Ave., Toronto. 2881 Danforth Ave., Toronto. 120 Chatham St., Hamilton. 45 Dickens Ave., Toronto. 201 Weston Road S., Toronto.
Tide Water Oil Co. of Canada, Ltd. BRITISH COLUMBIA - Canada Grease Works Ltd.	----- 280 East 6th Avenue, Vancouver.

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