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THE ADHESIVES INDUSTRY 1958

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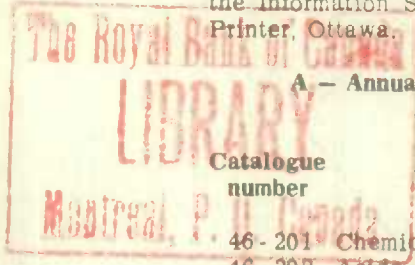
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PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the **Chemicals and Allied Products** Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information Services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.



Catalogue number	Title	Frequency	Price
		A - Annual B - Biennial M - Monthly S.C. - Special Compilation	
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Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Statistics, or to the Queen's Printer, Ottawa, Canada.

JUL 29 1960

EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carried out by the Dominion Bureau of Statistics since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958, are as follows:

Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in **repair** work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies

for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished

goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.¹

Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census details, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detail. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shipments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at \$50,000 gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shipments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

¹ To arrive at the National Accounts concept of "gross domestic product at factor cost", it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, *Survey of Production*.

SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- P preliminary figures.
- ' revised figures.

THE ADHESIVES INDUSTRY

1958

This report on the Adhesives Industry in Canada covers the operations of all factories which made glue, mucilage, paste or special adhesives cements as their chief products. In 1958 there were 28 establishments in this group, 14 being located in Ontario; 10 in Quebec; 3 in British Columbia and 1 in Manitoba.

Factory shipments by firms in the Adhesives Industry were valued at \$14,380,563 in 1958, an increase of 4.9 per cent over the \$13,707,648 reported in 1957. The number of employees increased from 627 to 642, with a corresponding increase in salaries and wages from \$2,321,588 in 1957 to \$2,556,561 in 1958. The cost of fuel and electricity at \$439,027 showed a decrease from the \$456,150 reported in 1957 and the value of materials used directly in manufacturing processes was 10 per cent higher at \$7,120,720.

Output of adhesives during 1958, including small amounts from other industries, was as follows: linoleum cement, 15,323,000 pounds at \$818,000; rubber cement, 1,105,000 gallons at \$2,888,000; bone and hide glue, 10,192,000 pounds at \$2,437,000;

casein glue, 891,000 pounds at \$240,000; flexible glue, 2,715,000 pounds at \$638,000; synthetic resin glue, 37,666,000 pounds at \$5,641,000; vegetable glues, 22,692,000 pounds at \$2,744,000; mucilage and paste valued at \$652,000; fish glue valued at \$326,000 and miscellaneous adhesives at \$2,519,000. The total value of all adhesives, including mucilage and paste was \$18,903,000 in 1958 compared with \$19,463,000 in 1957 and \$17,392,000 in 1956.

Note: Due to lack of inventory data, figures for value added by manufacture prior to 1954 were obtained by subtracting the cost of materials used, including fuel and electricity, from the total value of factory shipments. In 1954 and 1955 the "Value added" adjustment incorporated the increase or decrease to shipments values resulting from changes in the value of inventories over the period. For these two years, the adjustments that were made used only the change in finished product inventory owned by manufacturers. Beginning with 1956 the calculation of the "Value added" figure was further adjusted to take into account the "Goods in process" as well as the finished goods held at plant or plant warehouse.

TABLE 1. Principal Statistics of the Adhesives Industry, Significant Years 1929-58 and by Provinces, 1957 and 1958

Year and province	Estab-lish-ments	Em-ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost of materials at plant	Value added by manufacture ¹	Gross selling value of products ¹
	number				dollars		
1929	13	267	321,296	68,157	962,940	799,547	1,830,644
1932	14	229	263,142	53,300	457,146	576,769	1,087,215
1937	18	416	483,819	116,842	901,194	886,101	1,904,137
1939	19	427	520,662	89,573	905,411	1,115,822	2,110,806
1943	22	651	1,091,721	211,889	3,037,649	2,486,613	5,736,151
1946	22	674	1,223,032	222,384	3,749,579	2,812,350	6,784,313
1949	25	749	1,727,848	339,839	4,218,359	3,266,366	7,824,564
1954	28	621	1,987,142	367,922	6,213,522	5,946,176	12,772,801
1955	29	576	1,934,597	369,578	5,030,858	5,368,263	10,908,938
1956	29	611	2,152,918	412,238	5,423,688	6,456,530	12,329,512
1957							
Quebec	10	133	477,883	47,527	1,623,128	1,458,489	3,137,698
Ontario	15	478	1,794,008	405,439	4,637,970	4,956,575	10,051,918
British Columbia	3	16	49,697	3,184	214,246	305,297	518,032
Manitoba	1						
Canada	29	627	2,321,588	456,150	6,475,344	6,720,361	13,707,648
1958							
Quebec	10	140	585,299	52,763	1,883,061	1,610,921	3,504,397
Ontario	14	485	1,913,368	382,770	4,984,929	4,862,758	10,235,749
British Columbia	3	17	57,894	3,494	252,730	398,945	640,417
Manitoba	1						
Canada	28	642	2,556,561	439,027	7,120,720	6,872,624	14,380,563

¹ See note to text.

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Inventories,¹ 1958

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
	dollars			
Opening:				
Quebec	262,333	2,588	150,019	414,940
Ontario	726,327	60,894	870,809	1,658,030
Other provinces	48,514	—	28,165	76,679
Canada	1,037,174	63,482	1,048,993	2,149,649
Closing:				
Quebec	277,972	15,874	179,081	472,927
Ontario	744,161	49,312	877,099	1,670,572
Other provinces	48,666	—	42,917	91,583
Canada	1,070,799	65,186	1,099,097	2,235,082

¹ (a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.

(b) Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. These data were formerly collected by a separate survey. The summarized results for the Adhesives Industry for the year under review are shown in the above table.

(c) The opening inventory for 1958 does not necessarily agree with the closing inventory for 1957, because of the addition of new plants, the transfer of plants to other industries and plants going out of business, etc. However, the value added figures for the previous year have not been recalculated to allow for the changes mentioned above.

TABLE 3. Products Made in the Adhesives Industry, 1957 and 1958

Product	1957		1958	
	Quantity	Value of factory shipments	Quantity	Value of factory shipments
		\$		\$
Cement:				
Linoleum	8,875,850 lb.	409,831	8,902,975	418,230
Other (rubber, etc.) .....	...	1,198,211	...	1,281,054
Glue:				
Bone and hide ¹	11,311,955 lb.	2,649,121	10,191,811	2,436,807
Casein	533,356 "	148,916	561,019	140,266
Flexible	2,668,561 "	624,473	2,715,410	638,122
Synthetic resin	10,240,538 "	2,614,898	8,845,889	2,603,333
Vegetable:				
Dry	2,863,603 "	375,174	2,351,994	300,303
Liquid	20,373,670 "	2,489,749	20,340,326	2,443,841
Other .....	...	521,568	...	278,088
Mucilage and paste	3,759,849 lb.	337,083	4,473,384	547,077
All other products ² .....	...	2,338,624	...	3,293,442
Totals .....	...	13,707,648	...	14,380,563

¹ See footnote to Table 11.

² Includes sealing wax, grease, tallow, tankage, blended starches, dextrines, steamed bone and other such products which were reported by only one or two firms in this industry.

TABLE 4. Materials Used in the Adhesives Industry, 1957 and 1958

Material	1957		1958	
	Quantity	Cost at works	Quantity	Cost at works
		\$		\$
Acid, hydrochloric (muriatic)	lb. 26,357	1,007	..	..
Acid, sulphuric (as 100%)	" 1,846,882	26,819	1,299,040	18,877
Alcohol, ethyl, denatured or not (including tax)	Imp. gal. 38,879	33,988	41,691	31,528
Alcohol, isopropyl	lb. 29,241	2,877	..	..
Alcohol, methyl	Imp. gal. 14,000	10,319	23,515	13,230
Bones	ton 15,193	498,949	14,432	448,034
Borax	lb. 766,074	33,470	862,308	41,683
Hides and hide trimmings	ton 18,509	247,543	21,531	303,016
Casein	lb. 466,775	116,183	487,194	130,859
China-clay	" 6,457,940	91,855	5,488,224	95,227
Dextrine	" 8,311,374	793,633	7,799,630	727,830
Flour:				
Potato	" 165,582	13,153	261,596	19,817
Soyabean	" 6,679	517	..	..
Tapioca	" 421,820	46,626	382,748	41,879
Wheat	" 2,777,735	124,541	3,786,725	163,353
Other	" 263,305	16,048	242,174	13,390
Formaldehyde ¹	" 2,460,578	108,743	100,733	9,768
Glucose	" 619,724	45,114	609,494	44,083
Glue:				
Bone and hide	" 1,068,423	265,320	1,245,111	333,699
Fish	" 736,453	144,319	852,265	175,775
Glycerine	" 135,987	39,667	147,723	42,270
Gums and resins, natural	" 292,411	67,895	547,717	72,948
Lignin liquor	Imp. gal. 343,634	43,279	294,377	34,336
Lime	ton 587	9,738	611	11,477
Phenol	lb. 15,217	3,218	17,929	3,932
Resins, synthetic	" 4,992,169	916,070	5,972,763	1,172,060
Rubber or latex	" 1,016,774	289,414	1,268,175	341,054
Sodium carbonate (soda ash)	" 75,973	2,727	98,414	3,756
Sodium fluoride	" 46,843	6,380	42,314	6,257
Sodium hydroxide (caustic soda)	" 183,367	10,310	158,993	12,281
Solvents (benzol, naphtha, etc.)	Imp. gal. 227,921	166,095	320,912	220,364
Starch, corn	lb. 1,320,468	97,668	1,317,743	98,927
Sulphur	" 153,730	2,824	122,600	2,197
Tallow and fat	" 105,047	18,185	..	..
Urea, crystal	" 1,302,058	85,620	395,561	26,435
Whiting	" 230,140	4,877	358,513	10,071
Zinc sulphate	" 147,113	8,279	138,740	7,393
Containers and packing materials .....	...	715,371	...	895,353
All other materials .....	...	1,366,712	...	1,547,563
Totals .....	...	6,475,344	...	7,120,720

¹ 1958 data reported in terms of 100% solids content as compared with gross weight in previous years.

TABLE 5. Factory Shipments of Adhesives, from All Industries, 1957 and 1958

Item	1957		1958	
	Quantity	Value of factory shipments	Quantity	Value of factory shipments
		\$		\$
Cement:				
Linoleum lb.	15,959,000	861,000 ¹	15,323,000	818,000
Rubber gal.	1,405,000	3,060,000	1,105,000	2,888,000
Other .....	...	627,000	...	837,000
Glue:				
Bone and hide ¹ lb.	11,312,000	2,649,000	10,192,000	2,437,000
Casein "	839,000	237,000	891,000	240,000
Flexible "	2,669,000	624,000	2,715,000	638,000
Fish	2,410,000	761,000	1,185,000	326,000
Synthetic resin lb.	37,930,000	5,579,000	37,666,000	5,641,000
Vegetable:				
Dry "	2,864,000	375,000	2,352,000	300,000
Liquid "	20,374,000	2,490,000	20,340,000	2,444,000
Other .....	...	522,000	...	278,000
Mucilage and paste .....	...	435,000	...	652,000
Adhesives, other .....	...	1,243,000	...	1,404,000
Totals .....	...	19,463,000	...	18,903,000

¹ See footnote to table 11.

TABLE 6. Principal Statistics of the Adhesives Industry, classified according to Type of Ownership 1957 and 1958

Type	Estab-lish-ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	number		dollars		
1957					
Individual ownership	4	14	33,475	64,041	157,866
Partnership	1				
Incorporated companies	24	613	2,288,113	6,411,303	13,549,782
Totals	29	627	2,321,588	6,475,344	13,707,648
1958					
Individual ownership	3	12	33,060	58,732	133,960
Partnerships	1				
Incorporated companies	24	630	2,523,501	7,061,988	14,246,603
Totals	28	642	2,556,561	7,120,720	14,380,563

TABLE 7. Principal Statistics of the Adhesives Industry in Canada, grouped according to Size of Establishment, 1957 and 1958

Establishments reporting value of factory shipments	Estab-lish-ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
1957					
Under \$10,000	2	7	12,675	12,868	43,251
\$10,000 to \$24,999	2				
\$25,000 " \$49,999	1	12	31,180	60,116	174,842
\$50,000 " \$99,999	2				
\$100,000 " \$199,999	6	43	154,021	604,974	1,040,392
\$200,000 " \$499,999	7	68	233,708	1,345,906	2,192,557
\$500,000 " \$999,999	4	129	561,562	1,492,741	3,304,792
\$1,000,000 " \$4,999,999	5	368	1,328,442	2,958,739	6,951,814
Totals	29	627	2,321,588	6,475,344	13,707,648
1958					
Under \$10,000	2	4	9,700	9,550	28,270
\$10,000 to \$24,999	1				
\$25,000 " \$49,999	2	16	40,427	67,360	210,175
\$50,000 " \$99,999	2				
\$100,000 " \$199,999	3	20	81,982	296,119	487,495
\$200,000 " \$499,999	8	87	319,562	1,493,266	2,563,247
\$500,000 " \$999,999	4	119	566,542	1,468,597	2,862,796
\$1,000,000 " \$4,999,999	6	396	1,538,348	3,785,828	8,228,580
Totals	28	642	2,556,561	7,120,720	14,380,563

TABLE 8. Capital and Repair Expenditures in the Adhesives Industry, 1953-58

Year	Total capital and repair expenditures	Year	Total capital and repair expenditures
	\$'000		\$'000
1953	578	1956	872
1954	598	1957	1,010
1955	445	1958 ^P	595

TABLE 9. Employees and their Earnings in the Adhesives Industry, 1957 and 1958

Province	Employees					Earnings		
	Supervisory and office		Production workers		Total	Supervisory and office	Production workers	Total
	Male	Female	Male	Female				
1957								
Quebec	36	33	63	1	133	246,403	231,480	477,883
Ontario	91	56	308	23	478	636,200	1,157,808	1,794,008
Manitoba and British Columbia.....	5	3	8	—	16	24,108	25,589	49,697
Canada	132	92	379	24	627	906,711	1,414,877	2,321,588
1958								
Quebec	40	31	67	2	140	323,918	261,381	585,299
Ontario	104	58	300	23	485	802,859	1,110,509	1,913,368
Manitoba and British Columbia.....	5	4	8	—	17	28,619	29,275	57,894
Canada	149	93	375	25	642	1,155,396	1,401,165	2,556,561

TABLE 10. Production Workers in the Adhesives Industry, by Months, 1957 and 1958

Month	1957			1958		
	Male	Female	Total	Male	Female	Total
	number					
January	387	23	410	403	26	429
February	375	23	398	376	26	402
March	379	22	401	367	25	392
April	371	23	394	365	24	389
May	372	23	395	365	21	386
June	375	24	399	369	22	391
July	372	22	394	329	22	351
August	376	24	400	372	27	399
September	382	25	407	378	27	405
October	385	25	410	389	28	417
November	388	25	413	390	28	418
December	386	25	411	381	25	406
Average	379	24	403	375	25	400

TABLE 11. Imports of Adhesives, 1957 and 1958

Item	1957		1958	
	pounds	\$	pounds	\$
Glue:				
Animal ¹	4,126,209	707,837	7,181,373	1,147,011
Synthetic resin	2,460,582	776,522	2,836,508	886,310
Vegetable	22,869	3,133	...	...
Other	180,701	59,713	104,099	36,758
Mucilage and adhesive paste	352,755	90,130	393,250	92,400
Rubber cement .....	...	932,067	...	838,475

¹ Some of the material shown under this heading was mixed with domestically produced bone and hide glue to increase the bonding strength of the latter and, therefore, appears again in the figures shown in tables 3 and 5 for bone and hide glue.

TABLE 12. Fuel and Electricity Used in the Adhesives Industry, 1957 and 1958

Kind	1957		1958	
	Quantity	Cost at works	Quantity	Cost at works
		\$		\$
Bituminous coal:				
(a) From Canadian mines	ton	5,905	66,258	—
(b) Imported	"	21,254	231,019	271,813
Coke	"	46	1,012	6
Gasoline (including gasoline used in cars and trucks)	Imp. gal.	91,721	34,456	96,148
Fuel oil	" "	442,060	55,519	517,174
Wood	cord	8	176	10
Liquefied petroleum gas	Imp. gal.	—	—	870
Natural gas	M cu. ft.	1,753	1,905	3,962
Other fuel .....		..	8,331	..
Electricity	kwh.	5,203,080	57,474	4,813,960
Steam purchased .....		..	..	8,995
Totals .....		...	456,150	439,027
Electricity generated for own use	kwh.	1,140,000	—	1,288,000

TABLE 13. Total Horsepower Rating of Power Equipment in Use or Available for Use at the End of 1958

Type of equipment	Driving generators	Not driving generators
	horsepower	
Prime movers:		
Steam engines	800	250
Totals	800	250
Electric motors (one quarter horsepower and over)	—	3,807

List of Firms in the Adhesives Industry, 1958

Name	Address
Quebec:	
Arol Chemical Co. Ltd.	2520 Bates Rd. Montreal
B.B. Chemical Co. of Canada	2610 Bennett Ave., Montreal
Canadian Adhesives Ltd.	410 Marien Ave., Montreal
Dominion Flour Paste Co., The	2619 Charlemagne, Montreal
Dural Products Ltd.	41 Marshall Ave., Dorval Station
General Adhesives	St. Janvier
Industrial Adhesives Ltd.	2425 Bois Franc Rd., Ville St. Laurent
National Starch & Chemical (Canada) Ltd.	2125 Remembrance Road, Lachine
Swift Canadian Co. Ltd.	215 Maguire St., Montreal
Wolverine Products & Sales Limited	1501 Bercy St., Montreal
Ontario:	
Borden Chemical Co. (Canada) Ltd., The	West Hill
Canada Glue Co. Limited	Mohawk Road, Brantford
Continental Chemical Company	8 Bansley Ave., Toronto
Deplex Adhesives Ltd.	133 Jefferson Ave., Toronto
Harris, W., & Co., Limited	200 Keating St., Toronto
Industrial Adhesives Ltd.	90 Tycos Drive, Toronto
Le Page's Inc.	404 Kipling Ave., Toronto
Machon Sealing Wax Company, The	678 Parliament St., Toronto
McCormick & Co. (Canada) Limited	164 Bentworth, Toronto
National Starch & Chemical (Canada) Ltd.	363-379 Wallace Ave., Toronto
Stadex-Pirie Ltd.	119 Water St., Brockville
Stein-Hall Limited	1130 Dupont St., Toronto
Swift Canadian Co. Ltd.	1960 St. Clair Ave. W., Toronto
Wolverine Cement Company Limited	200 Grand River Ave., Brantford
Manitoba:	
Swift Canadian Co. Ltd.	Archibald St., St. Boniface
British Columbia:	
G.R. Chemicals Ltd.	450 Vernon Dr., Vancouver
Swift Canadian Co. Ltd.	Brunette St., New Westminster
Universal Enterprises Ltd.	236 Esplande E., N. Vancouver

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