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# THE COAL TAR DISTILLATION INDUSTRY 

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## NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume 1 - The Primary Industries, including mining, forestry and fisheries; Volume II-Manufacturing; Volume IIIMerchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal witn manufacturing as a whole and the balance with the major manufacturing groups.

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# THE COAL TAR DISTILLATTION INDUSTRY 

Output from the Coal Tidr Distillation Industry In Canada in 1952 was valued at $\$ 12,634,276$ or 5 per cent more than in 1951. Production of creosote oils totalled $11,608,114$ gallons at $\$ 3,226,226$ in 1951; refined tars amounted to $3,976,884$ gallons at $\$ 715,905$, and pitch totalled 131,742 tons at $\$ 4,477,039$. Phenols, cresols, cresylic acid, $x y$ lenols, phthalic anhydride, coal tar paints, pitch coke, tar and asphait cements, disinfectants, and asphalt saturants were other principal products.

Eleven plants operated in 1952, there being 1 in Nova Scotia, 2 in Quebec, 5 in Ontario, 2 in Manitoba and 1 in British Columbia. These works afforded employment to 500 people who were paid $\$ 1,679,495$ in salaries and wages.

Materials for manufacturing in 1952 cost $\$ 7,143,102$ including $43,037,000$ gallons of crude tars at $\$ 5,801,000$. In addition, an amount of $\$ 655,814$ was paid for fuel and electricity.

TABLE 1. Principal Statistics of the Coal Tar Distillation Industry, 1948-1952

| Year | Number of distilleries | Number of employees | Salaries and wages for year | Cost of fuel and electricity at works | Cost of materials at works | Gross selling value of products at works | Net' value of production |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | \$ | \$ | \$ | \$ | \$ |
| $1948$ |  |  | 881,907 | 542,630 | 5,076,131 | 8.077.247 | 2, 458,486 |
| $1949$ | 11 | 415 | 1,166,863 | 549,310 | 4,786,640 | 9,332.787 | 3,996,837 |
| 1950 .............................. | 11 | 457 | 1,274,395 | 633,181 | 6,057,087 | 10,033,238 | 3,342.970 |
| 1951 .............................. | 11 | 468 | 1,442,776 | 668,588 | 7,077, 237 | 12,077, 290 | 4,331,465 |
| 1952 .........s. +................... | 11 | 500 | 1,679,495 | 655,814 | 7,143,102 | 12,634,276 | 4,835,360 |

1. Gross selling value less cost of materials, fuel and electricity.

Note. Profits or losses cannot be calculated from above figures as data are not available for general expense items, such as interest, reat, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Products of the Coal Tar Distillation Industry, 1951 and 1952

| Product | Unit of measure | 1951 |  | 1952 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Selling value at works | Quantity | Selling value at works |
|  |  |  | \$ |  |  |
|  | Imp. gal. | 4,377, 223 | 791.552 | 3,976. 884 | 715,905 |
|  | ton | 112,141 | 3,875,498 | 1131.742 | 4,477,039 |
|  | imp.gal. | 11.726.520 | 3,104,240 | 11,608, 114 | 3,226. 226 |
| All other products ^............................... | - | - | 4,306,000 | - | $4,215,106$ |
|  | - | - | 12,077, 290 | - | 12,634,276 |

1. Includes coal tar paints, cements and disinfectants; also asphalt cements, asphaltsaturant, pitch coke, phenol, cres ol, orthocresol, metaparacresol, cresylic acid, phthalic anhydride, etc. Figures cannot be shown for these items as each was made by only one or two companies.

TABLE 3. Materials Used in the Coal Tar Distillation Industry, 1951 and 1952

| Material | Unit of measure | 1951 |  | 1952 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Cost at works | Quantity | Cost at works |
|  |  |  | \$ |  | \$ |
| Crude coal tar...................................... | Imp. gal. | 38,418, 300 | 5, 057,485 | 39.700. 511 | 5.453.968 |
| Crude water gas tar |  | $1,842,405$ |  | $3,336,400$ | $346,736$ |
| Asphalt |  | $4,249,359^{1 \mid}$ | $515,782^{1}$ | $3,132,656$ | $379,666$ |
| Contalners and packing materials <br> All other materials | - | $-1$ | $\begin{array}{r} 272,585 \\ \text { 1. } 034,8891 \end{array}$ | - | $\begin{aligned} & 268,759 \\ & 693,973 \end{aligned}$ |
| Total ................................................... | - | - | 7,077, 237 | - | 7, 143, 102 |

1. Revised.

TABLE 4. Production of Creosote Oils, Pitch and Refined Tars, 1943-1952

| Year | Creasote and other oils | Pitch | Refined tar, tarvia, etc. |
| :---: | :---: | :---: | :---: |
|  | Imp.gal. | Tons | Imp.gal. |
| 1943 | 10,321,918 | 107,430 | 3,458,842 |
|  | 10,737, 128 | 81,596 | 9,574,824 |
|  | 10,244, 257 | 68,144 | 10,477, 777 |
| 1948 | 10, 234, 997 | 85, 018 | 5.234, 788 |
| 1947 | 9,622,811 | 77, 367 | 3.557, 356 |
| 1948 | 11,044,351 | 87,614 | 2, 443,658 |
| 1949 | 12.556,889 | 92,291 | 3,542,989 |
| 1950 | 11,728,014 | 113,510 | 4, 324,803 |
| 1951 | 11,726,520 | 112,141 | 4, 377,223 |
| 1952 | 11.608, 114 | 131,742 | 4,108,626 |

TABLE 5. Crude Tar Used in Tar Distilleries, 1943-1952

| Year | Imp.gal. | Year | Imp.gal. |
| :---: | :---: | :---: | :---: |
| 1943 | 40,307,935 | 1948. | 32,975,053 |
| 1944 | 38,241,476 | 1949. | 32, 428, 300 |
|  | 38,034,109 |  | 41, 324,989 |
| 1946 ..-................................................ | 34,889, 946 | 1951. | 40,260, 705 |
| 1947 ............s.os.................................... | 32.174,985 | 1952. | 43,037,000 |

TABLE 6. Imports and Exports of Coal Tar, Pitch, Etc., 1951 and 1952


TABLE 7. Employees and Their Earnings in the Coal Tar Distillation Industry, 1949-1952

| Year | Number of employees |  |  |  |  | Earnings |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Supervisory and office |  | Workmen |  | Total | $\begin{array}{\|c} \text { Supervisory } \\ \text { and } \\ \text { office } \end{array}$ | Workmen | Total |
|  | Male | Female | Male | Female |  |  |  |  |
|  |  |  |  |  |  | \$ | \$ | \$ |
| 1949 | 74 | 28 | 313 | - | 415 | 303,946 | 862.917 | 1,166,863 |
| 1950 ....on- | 80 | 28 | 349 | - | 457 | 331,842 | 942,553 | 1, 274, 39.5 |
| 1951. | 78 | 19 | 368 | 3 | 468 | 362,681 | 1,080,095 | 1.442,776 |
|  | 96 | 20 | 381 | 3 | 500 | 465, 461 | 1,214,04.3 | 1,679, 495 |

TABLE 8. Capital Expenditures in the Coal Tar Distillation Industry, 1948-1952

| Year | Capital expenditures |  |  | Repair and maintenance expenditures |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Construction | Machinery and equipment | Sub-total | Construction | Machinery and equipment | Sub-total |
|  | $\$^{\prime}(000)$ |  |  |  |  |  |
| 1948 . | 380 | 370 | 750 | 31 | 168 | 199 |
| 1949 . | 182 | 183 | 365 | 102 | 178 | 280 |
| 1950 ... | 5 | 41 | 46 | 1 | 391 | 392 |
| 1951 ..................... | 10 | 185 | 195 | 19 | 458 | 477 |
| $1952^{1}$............... | 12 | 150 | 162 | 57 | 276 | 333 |

1. Preliminary.

List of Firms in the Coal Tar Distillation Industry, 1952

| Name | Head office address | Location of plants |
| :---: | :---: | :---: |
| Dominion Tar \& Chemical Company Limited | 2240 Sun Life Building, Montreal, Quebec | Sydney, Nova Scotia <br> Ville LaSalle, Quebec <br> Sault Ste. Marie, Ontario <br> Toronto, Ontario <br> St. Boniface, Manitoba |
| The Barrett Company Limited.................... | 5551 St. Hiubert Street, Montreal, Quebec | Montreal, Quebec <br> Toronta, Ontario <br> St, Boniface, Manitoba <br> Vancouver, British Columbia |
| Currie Products Limited ...ne......ne............... | 87 Sheaffe Street, Hamilton, Ontario........... | Hamilton, Ontario |
| Northern Tar \& Chemical Company Limited | P.O. Drawer 310, Port Arthur, Ontario........ | 2nd Avenue, Port Arthur, Ontario |

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