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THE COMPRESSED GASES INDUSTRY 1953

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I — The Primary Industries, including mining, forestry and fisheries; Volume II — Manufacturing; Volume III — Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

I-General Review of the Manufacturing Industries, \$1.50

II - The Manufacturing Industries of Canada, (7 sections, as follows:)

Section A. Summary for Canada, 25¢

Section B. Atlantic Provinces, 25¢

Section C. Quebec, 25¢

Section D. Ontario, 25¢

Section E. Prairie Provinces, 25¢

Section F. British Columbia, 25¢

Section G. The Manufacturing Industries of Canada,

Regional Distribution, 75¢

III-Foods and Beverages

IV - Tobacco and Tobacco Products

V-Rubber Products

VI - Leather Products

VII - Textiles

VIII - Wood and Paper Products

IX-Printing Trades

X-Iron and Steel Products

XI - Transportation Equipment

XII - Non-ferrous Metal Products

XIII - Electrical Apparatus and Supplies

XIV - Non-metallic Mineral Products

XV-Products of Petroleum and Coal

XVI-Chemicals and Allied Products

XVII - Miscellaneous Manufactures

The present report belongs in Part XVI, Chemicals and Allied Products. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A -- General Review, 25¢

B-The Acids, Alkalies and Saits Industry, 25¢

C-The Fertilizers Industry, 25¢

D-The Fertilizer Trade in Canada, 25¢

E-The Medicinal and Pharmaceutical Preparations Industry, 25¢

F-The Paints, Varnishes and Lacquers Industry, 25¢

G-The Primery Plastics Industry, 25¢

H-The Soaps, Washing Compounds and Cleaning Preparations Industry, 25¢

I-The Toilet Preparations Industry, 25¢

J-The Vegetable Oils Industry, 25¢

K-The Inks Industry, 25¢

L-The Adhesives Industry, 25¢

M-The Polishes and Dressings Industry, 25¢

N-The Compressed Gases Industry, 25¢

O-The Coal Tar Distillation Industry, 25¢

P-The Miscelianeous Chemical Products Industry, 25¢

THE COMPRESSED GASES INDUSTRY 1953

Manufacturing plants in Canada engaged chiefly in making industrial gases reported factory shipments in 1953 at \$15,712,330 compared with \$16,201,464 in 1952, a decline of 3.0 per cent.

There were 45 factories in operation in this industry during 1953, 14 being located in Ontario, 13 in Quebec, 5 in Alberta, 3 in British Columbia, 3 in Manitoba, 3 in Nova Scotia, 2 in Saskatchewan and 1 each in New Brunswick and Newfoundland. The number of employees in the industry in 1953 was 1,226, including 511 supervisory and office personnel and 715 production workers. Salaries for the year amounted to \$1,675,900 and wages totalled \$2,370,944.

The chief products were oxygen, acetylene and carbon dioxide, for sale mainly in cylinders or in some instances delivered by pipeline to adjacent consuming plants. The output of oxygen declined 0.9 per cent to 898 million cubic feet and acetylene increased 2.2 per cent to 155 million cubic feet. Carbon dioxide, aqua ammonia, anhydrous ammonia, nitrogen, hydrogen, nitrous oxide and argon were other products of this industry. The output figures for the latter items are not published separately since there were only one or two producers in each gase.

No mention is made in this report of liquid chlorine, liquid sulphur dioxide, synthetic ammonia, or of hydrogen and nitrogen for the manufacture of synthetic ammonia. These items were produced in works that also made other kinds of chemicals, and the statistics concerning the output of same have been included in the heavy chemical industry which is reviewed in a separate bulletin. A similar disposition has been accorded liquefied petroleum gases produced in the petroleum refining industry or as by-products in the recovery of absorption gasoline. Finally, reference should be made to firms which make hydrogen for use in the hydrogenation of fats. These firms which, in addition, produce some oxygen as a by-product, were reclassified from this group to the slaughtering and meat packing industry in 1952.

TABLE 1. Principal Statistics for the Compressed Gases Industry, 1949-1953

Year	Number of plants	Number of employees	Salaries and wages for year	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
			\$	\$	\$	\$
1949	48 50 51 47 45	1,223 1,240 1,247 1,250 1,226 - 1.9	3,230,904 3,239,598 3,681,376 3,889,969 4,046,844 + 4.0	431,855 493,054 582,097 468,401 490,633 + 4.7	1,979,160 1,873,977 2,408,694 2,425,663 2,240,446 -7.6	12,091,176 12,737,319 15,378,363 16,201,464 15,712,330 -3.0

^{1.} Factory shipments since 1952. The inventory value of finished products at plant at end of 1952 amounted to \$789,000 and at end of 1953 to \$58,000.

TABLE 2. Principal Statistics for the Compressed Gases Industry, by Provinces, 1952 and 1953

Province	Number of plants	Number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Value of factory shipments
			\$	\$	\$	\$
1952						
Newfoundland Nova Scotia New Brunswick	1 3 1	99	303, 474	61,173	156,898	1,322,300
QuebecOntario	13 15	281 533	888,077 1,711,516	100,134 197,359	575,419 983,410	4,215,989 6,515,798
Manitoba Saskatchewan	3 2	116	356, 251	28,734	251,765	1,440,121
Alberta	4 5	100 121	291,942 338,709	39, 238 41, 763	208,355 249,816	1,199,144 1,508,112
Canada	47	1,250	3,889,969	468, 401	2,425,663	16, 201, 464
1953						
Newfoundland	1	1				
Nova Scotia New Brunswick	3	101	320,864	53, 184	148,939	1,349,200
QuebecOntario	13	279 521	934,557 1,754,575	124, 545 209,882	581,634 830,620	4, 339, 645 5, 740, 786
ManitobaSaskatchewan	3 2	122	363,841	28, 971	241,850	1,554,716
Alberta	5 3	104	342,486 330,521	39, 472 34, 579	230, 298 207, 105	1,243,977 1,484,006
Canada	45	1,226	4,046,844	490, 633	2,240,446	15,712,330

TABLE 3. Products of the Compressed Gases Industry, 1952 and 1953

	195	2	1953		
Product	Quantity	Value of factory shipments	Quantity	Value of factory shipments	
	cu. ft.	\$	cu. ft.	\$	
Acetylene ¹ Oxygen ¹ Other products ²	152,024,204 906,123,080	4,957,888 8,015,555 3,228,021	155, 392, 530 897, 743, 238	5,180,019 7,418,809 3,113,500	
Canada		16,201,464	-	15,712,33	

Note. Profits or losses cannot be calculated from above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

In cylinders or delivered by pipe line.
 Includes nitrous oxide, carbon dioxide, nitrogen, argon, hydrogen, and ammonia made from gas liquor.

TABLE 4. Materials Used in the Compressed Gases Industry, 1952 and 1953

	TT-it of	19	52	1953		
Material	Unit of measure	Quantity	Cost at works	Quantity	Cost at works	
			\$		\$	
Acetone	pound	485, 242	77,862	528,016	73,368	
Calcium carbide	ton	12,492	1,380,483	12,658	1,381,898	
Oil (for making carbon dioxide and hydrogen)	Imp. gal.	1,422,893	139, 208	1,423,047	128, 217	
Potassium hydroxide	lb.	192, 340	15,334	188,086	15,526	
Sodium hydroxide	44	313, 285	15,936	337, 100	16,889	
Other materials 1		-	796, 840	-	624,548	
Total	-	-	2, 425, 663	_	2, 240, 446	
Cylinders purchased during the year	number	27,078	629,932	24, 332	685, 231	

^{1.} Includes ammonia liquor, ammonium nitrate, unpurified brewery gas, lime, soda ash, condensing water, etc.

TABLE 5. Production1 of Acetylene and Oxygen, 1944-1953

	Acet	ylene	Oxygen ²		
Year	Quantity	Selling value at works	Quantity	Selling value at works	
	cu. ft.	\$	cu. ft.	\$	
244	101,981,116	2, 377, 919	614, 110, 740	4,568,371	
945	95,889,965	2, 273, 945	565,601,348	4, 297, 791	
946	100, 276, 367	2,403,386	476, 822, 719	3,973,866	
947	111, 370, 838	2,748,114	577, 806, 032	4,603,919	
948	123, 185, 685	3,301,822	565, 869, 719	5, 297, 530	
949	120,831,500	3,420,827	657, 134, 873	5, 567, 476	
950	124, 375, 068	3,586,705	690, 362, 200	5,400,670	
951	136, 043, 698	4, 207, 520	794, 054, 423	6,893,420	
952	152,024,204	4,957,888	934, 783, 851	8,078,431	
953	155, 392, 530	5, 180, 019	901, 943, 238	7, 431, 405	

Includes only the production for sale, chiefly in cylinders or for delivery by pipeline to adjacent consuming plants. Does not include amounts made for own use by some chemical companies.
 Includes production reported by firms classified to the slaughtering and meat packing industry in 1952.

TABLE 6. Available Data on the Consumption of Carbon Dioxide, 1949-1953

	In	the manufactu beverages (s	In the manufacture of malt liquors			
Year	In cy	linders	So	lid	0114	
	Quantity	Cost at works	Quantity	Cost at works	Quantity	Cost at works
	pounds	\$	pounds	\$	pounds	\$
1949	10,889,711	900, 488	1,239,520	82, 149	1,707,076	132, 155
1950	10,873,710	891, 352	985,046	63,497	1,624,000	129,191
1951	9,953,957	855, 135	810, 428	55,635	1,343,697	117,408
1952	11, 212, 871	983,966	943, 419	64, 275	1,061,637	113, 174
1953	11,843,001	1,052,125	895,359	63,362	1,018,795	103,714

^{1.} Includes amounts used by firms classified to the Breweries Industry which made soft drinks as a minor product.

TABLE 7. Production and Imports of Liquefied Petroleum Gases, 1949-1953

Year	Production	Imports
	(poun	ds)
949	48,000,000	142, 506, 000
950	63,000,000	155, 476, 000
951	112,000,000	188,849,000
952	184,000,000	191, 701, 000
953	263, 835, 000	263, 071, 000

TABLE 8. Production, Imports and Exports of Chlorine, 1949-1953

Year	Production	Imports	Exports
		(tons)	
1949	96,000	10,400	1
950	131,000	5, 500	1
951	155,000	12,900	1
952	169,000	15,800	14, 200
953	169,000	20,400	17, 900

^{1.} Not available separately before 1952.

TABLE 9. Employees and Their Earnings in the Compressed Gases Industry, 1952 and 1953

		Numb	er of em	ployees	Earnings			
Province	Supervisory and office		Production workers		Total	Supervisory	Production	
	Male	Female	Male	Female	Total	and office	workers	Total
						\$	\$	\$
1952								
Quebec	66	41	173	1	281	293, 473	594,604	888,077
Ontario	141	116	275	1	533	830, 756	880,760	1,711,516
Alberta	28	18	54		100	132, 316	159,626	291,942
British Columbia	41	16	64	_	121	131,034	207,675	338,709
Other provinces	61	34	1 20	-	215	292, 226	367, 499	659.725
Canada	337	225	686	2	1,250	1, 679, 805	2,210,164	3, 889, 969
1953								
Quebec	49	39	190	1	279	283, 233	651, 324	934, 557
Ontario	134	115	272	-	521	849,912	904, 663	1,754,575
Alberta	28	18	58	_	104	145, 910	196, 576	342, 486
British Columbia	21	16	62	-	99	112,665	217, 856	330,521
Other provinces	57	34	132	-	223	284, 180	400,525	684,705
Canada	289	222	714	1	1, 226	1, 675, 900	2, 370, 944	4, 046, 844

TABLE 10. Capital and Repair Expenditures in the Compressed Gases Industry, 1949-1953

	Capital expenditures				Repair and maintenance expenditures		Total capital
Year	Construction	Machinery and equipment	Sub-total	Construction	Machinery and equipment	and	and repair expenditures
				\$'000			
1949 1950 1951 1952 1953	100 362 560 215 186	823 1,415 1,244 1,655 2,672	923 1,777 1,804 1,870 2,858	133 112 129 192 146	493 543 638 736 847	626 655 767 928 993	1,549 2,432 2,571 2,798 3,851

1. Preliminary.

TABLE 11. Fuel and Electricity Used 1 in the Compressed Gases Industry, 1948 and 1953

	1948		8	195	53	
Kind	Unit of measure	Quantity	Cost at works	Quantity	Cost at	
			\$		\$	
Bituminous coal — Canadian	ton	905 4,147	10,729 39,763	68	1, 103	
Anthracite coal Gasoline Fuel oil Gas — Manufactured Natural Other fuel Electricity purchased	ton Imp. gal. Imp. gal. M cu. ft. M cu. ft.	694 4,171 121,439 4,404 5,666 - 47,283,982	8,318 1,659 14,719 3,523 2,146 4,156 319,442	1, 161 28, 081 281, 301 2, 524 6, 093 50, 643, 319	16,006 10,310 35,094 2,910 3,283 14,666 407,261	
Total		-	404,455		490,633	

1. Details shown in Tables 11 and 12 are collected only every five years; accordingly, data for intervening years are not available.

TABLE 12. Power Equipment¹, 1948 and 1953

	Ordinari	ly in use	In reserve or idle		
	Number of units	Total rated horse power	Number of units	Total rated horse power	
1948					
Steam engines	2	30	-	_	
Gasoline, gas and oil engines, other than Diesel engines	_		1	23	
Iydraulic turbines or water-wheels	506	150 10, 216	24	408	
Total	509	10,396	25	431	
Boilers for power purposes only	6	1,672	1	250	
Motor-generator sets	13	1,729 k.v.a.	_		
1953					
Steam engines	6	2, 280	_	-	
Electric motors run by purchased power	627	14, 173	6	119	
Total	633	16,453	6	119	
Boilers for power purposes only	-	_		_	
Notor-generator sets	8	38 k.v.a.	_	****	

1. See footnote to Table 11.

CHEMICALS AND ALLIED PRODUCTS



List of Firms in the Compressed Gases Industry, 1953

Name of firm	Location of plant
Liquid Carbonic Canadian Corporation Limited, H.O. 2120 Cabot St., Montreal, Que.	Dartmouth, N.S.; Montreal, Que.; Quebec, Que.; Toronto, Ont.; Winnipeg, Man.; Edmonton, Alta.; Vancouver, B.C.
L'Air Liquide Society & Canadian Liquid Air Co. Limited, H.O. 1111 Beaver Hall Hill, Montreal, Que.	St. John's, Nfld.; Halifax, N.S.; Sidney, N.S.; Moncton, N.B.; Montreal, Que.; St. Joseph de Sorel, Que.; Quebec, Que.; Toronto, Ont.; London, Ont.; Hamilton, Ont.; Port Arthur, Ont.; Winnipeg, Man.; Regina, Sask.; Calgary, Alta.; Edmonton, Alta.; Vancouver, B.C.
Dominion Oxygen Company, Limited, H.O. Canada Life Building, 340 University Ave., Toronto, Ont.	Arvida, Que.; Quebec, Que.; Montreal, Que. (2); Shawinigan Falls, Que.; Sault Ste. Marie, Ont.; Toronto, Ont.; Welland, Ont.; Merritton, Ont.; St. Boniface, Man.; Saskatoon, Sask.; Vancouver, B.C.
Imperial Oxygen Limited, H.O. 8400 Decarie Blvd., Montreal, Que.	Montreal, Que. (2); Toronto, Ont.; Windsor, Ont
Ohio Chemical Canada Limited, 2535 St. James St. W., Montreal, Que.	Montreal, Que.; Toronto, Ont.
Alberta Oxygen & Acetylene Co. Ltd., 142nd Street at 108th Avenue, Edmonton, Alta.	Edmonton, Alta.
British Oxygen Canada Ltd.	Horner Ave., Etobicoke, Ont.
Independent Oxygen Ltd.	Lethbridge, Alta.
Peoples' Gas Supply Co., Ltd.	2-10 Mill St., Ottawa. Ont.