## CANADA

# THE INKS INDUSTRY 

IN

## CANADA

1931

Published by Authontry of the HON .H H. STEVENS. M. P Minister of Trade and Commerce


## CHEMICALS AND ALLIED PEODUCTS

THE INKS INDUSTRY IN CANADAy 2931
Production from the inks industry in Canada during 1931 was valued at $\$ 2,309,062$, a recession of almost 10 per cent from the value of $\$ 2,559,376$ reported for the previous year, according to a report just issued by the Dominion Bureau of Statistics. A totel of 23 firms in Canada manufactured this line of goods as their principal product, and of these, 16 plants made printers ink or printers rollers while the other 7 produced writing inks. The total capital employed was reported at $\$ 2,379,662$, employees numbered 370 and salaries and wages totalled $\$ 709,375$, Materials cost $\$ 762,712$ and the value added by manufacturing was $\$ 1,546,950$.

Production from the 16 plants which made printing and lithographic inks amounted to $\$ 2,020,109$ and includer $7,563,426$ pounds of printing ink valued at $\$ 1,787,304$ and printers rollers at $\$ 209,496$ with smaller amounts for dry colours, stains, pastes, etc. Returns from the other 7 plants do not show writing inks seperately from adhesives but the output of these two commaities was worth $\$ 228,706$ and the minor products included typewriter ribbons, stamp pads, carbon paper and similar commodities.

In addition to the output of priting inks by the concerns in the inks industry as reviewed in this bulletin, there was a production valued at $\$ 180,000$ from plants which made writing inks as a minor product; data for these establishments have not been included in this report,.

Imorts of printing inks into Canada in 1931 amounted to 946,386 pounds vaiued at $\$ 287,730$ and imports of writing iniss were given at, $\$ 35,177$. In each case the value represents a denline from the corresponding figure for 1930.

Table 1 … PRINCIPAL STATISTICS OF THE INKS INDUSTRY IN CANADA, 1927. 1931


2
Table 1 - PRINCIPAL STATISTICS OF THE INKS INDUSTRY IN CANADA, 1927. 1931. continued.

| Years | Number of plants | Capital employed | Average number of em. ployees | Salaries and mages | Cost of materials at works | Selling value of products at works | Value <br> added <br> by manu- <br> facturing |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \$ |  | \$ | $\stackrel{5}{8}$ | T | \% |
| TOTAL |  |  |  |  |  |  |  |
| 1927 | 24 | 2,315,483 | 401 | 682,777 | 1,082.983 | 2,830,225 | 1.747,242 |
| 1928 | 22 | 2,451,658 | 373 | 721,458 | 1,069,237 | 2,917,603 | 1,848,366 |
| 3.729 | 22 | 2,597,263 | 392 | 785,778 | 1,097,315 | 3,038,049 | 1,940,734 |
| 1930 | 22 | 2,457,836 | 376 | 748,704 | 995,253 | 2,559,316 | 1,56¢,063 |
| 1931 | 23 | 2,319,662 | 370 | 709,375 | 762,112 | 2,309,062 | 1,546,350 |

Table 2 - PRINCIPAL STATISTICS BY PROVINCES, 1930 and 1331.

| Yegrs | Number of plants | Capital enployed | Average number of em ployees | Salaries and wages | Cost of materials at works | Selling value of products at works | Value <br> added <br> by manu- <br> facturing |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1930 |  |  |  |  |  |  |  |
| quebec | 3 | 143,611 | 48 | 69,693 | 170.842 | 243,382 | 72,540 |
| Ontario | 1.3 | 2,227,909 | 504 | 644,785 | 778,612 | 2,209, 934 | 1,431,322 |
| British Columbie | a 3 | 26,546 | 10 | 12, 335 | 16,265 | 53,360 | 37,095 |
| CANADA ( z ) $\ldots$. | - 22 | 2,457,836 | 376 | 748,704 | 995,253 | 2,559,316 | 1,564,063 |

1931

| Quebec ......... | 3 | 136,832 | 47 | 70,808 | 44,645 | 215,474 | 170,829 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Ontario $\ldots \ldots .$. | 14 | $2,093,819$ | 300 | 608,227 | 676,799 | $2,005,347$ | $1,328,548$ |
| British Columbia | 3 | 27,524 | 10 | 12,561 | 14,250 | 32,550 | 18,300 |
| CANADA $(x)$ | 23 | $2,319,662$ | 370 | 709,375 | 762,112 | $2,309,062$ | $1,546,950$ |

(x) Includes also data for 1 plant in New Brunswick, and 2 plants in Manitoba.
mable 3 CAPITAL RMPIOYED 1930 and 1931.

| Provinces | Value of lands buildings, machinery. tools and other equipment | Irventory val ue of material.s, miscellaneous supplies and finished products on hand, and stocks in process | Operating capitial. (cash, bills and accounts receiv. able, prepaid expenses, etc.) | TOTAL <br> CAPITAL <br> EMPLOYED |
| :---: | :---: | :---: | :---: | :---: |
| 1930 | \$ | \$ | \$ | \$ |
| Quebed <br> Ontario <br> Fritish columbia | $\begin{array}{r} 47,347 \\ 1,350,922 \\ 7.133 \\ \hline \end{array}$ | $\begin{array}{r} 48,055 \\ 390,794 \\ 13,550 \\ \hline \end{array}$ | $\begin{array}{r} 48,209 \\ 476,193 \\ 5,863 \end{array}$ | $\begin{array}{r} 143,611 \\ 2,227,909 \\ 26,546 \\ \hline \end{array}$ |
| CANADA ( $\mathbf{x}$ ) $\ldots .$. | 1,446,316 | 472,778 | 538,742 | $2,457,836$ |
| 1931 |  |  |  |  |
| Quebec | 48,359 | 44,007 | 44,466 | 136,832 |
| Ontario | 1,262,077 | 366, 708 | 465,034 | 2,033,819 |
| British Columbia | 7,639 | 13,400 | 6,485 | 27,524 |
| CANADA ( x ) | 1,355,865 | 439,596 | 524,201 | 2,319,662 |

(x) See footnote to Table 2.

Table 4 - BMPLOYEES, SALARIES AND WAGES, 1930 and 1931.
NUMBER OI EMPLOYEES
DALARTES AND VIAGES

| Provinces | On salaries on mages |  | TOTAL | Salaries | Wages | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Nale Female | Male Female |  |  |  |  |
|  |  |  |  | \$ | \$ | \$ |
| 1930 |  |  |  |  |  |  |
| Quebec | 154 | $13 \quad 16$ | 48 | 40,389 | 29,304 | 69,695 |
| Ontario.......... | 8425 | $188 \quad 7$ | 304 | 379,384 | 265,401 | 644,785 |
| British Columbia | 5 | 5 | 10 | 8,444 | 5,891 | 14,335 |
| CANADA ( x ) | $109 \quad 30$ | $214 \quad 23$ | 376 | 442, 455 | 306,249 | 748, 70 主 |

1931

| Quebec $\ldots \ldots \ldots .$. | 18 | 3 | 12 | 14 | 47 | 43,815 | 26,993 | 70,808 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Ontario $\ldots \ldots$. | 89 | 29 | 174 | 8 | 300 | 363,987 | 244,240 | 608,227 |
| British Columbia | 4 | 0 | 6 | $\ldots$ | 10 | 6,944 | 5,617 | 12,561 |
| CAMADA (x) | 116 | 33 | 199 | 22 | 370 | 427,206 | 282,169 | 709,375 |

(x) See footnote to Table 2.

Table 5 - WAGE-EARNERS, BY MONTHS, 1930 and 1931.

| Months | 3.0 |  |  | 19 |  | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Female | TOTAL | Male | Female | TOTAL |
| January ............... | 216 | 23 | 239 | 197 | 21 | 218 |
| February .............. | 220 | 24 | 244 | 198 | 21 | 219 |
| March | 215 | 23 | 238 | 194 | 21 | 215 |
| April ................. | 210 | 23 | 233 | 194 | 21 | 215 |
| May . | 210 | 24 | 234 | 196 | 22 | 218 |
| June | 21.2 | 22 | 234 | 198 | 23 | 221 |
| July .................. | 215 | 23 | 238 | 200 | 24 | 224 |
| August ................ | 215 | 22 | 237 | 199 | 23 | 222 |
| September | 213 | 23 | 236 | 197 | 24 | 221 |
| October .............. | 213 | 23 | 236 | 200 | 23 | 223 |
| November ............. | 212 | 21 | 233 | 195 | 22 | 217 |
| Decomber .............. | 210 | 23 | 233 | 197 | 20 | 217 |
| AVEPAGE ...... | 214 | 23 | 237 | 199 | 22 | 221 |

Table 6 - NUMBER OF TAGE-EARNEKS IN MONTH OF HIGHEST EMPLOYMEMT ACCORDING TO REGUTAR HOURS WORKED PER WEFK, 1931. (Overtime not included)

| Regular hours | Number of |
| :--- | :--- |
| per week | wage earners |

40 hours or less 1
44 houvs .......................... 16
45.47 hours ...0................... 94

48 hours ............................ 66
49-50 hours ...................... 28
51~53 hours ........................ 27

Table 7 FOET AND EUECTRICITY, 1930 and 1931.

|  |  | 1.9 | 0 | 1.9 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Kinds | Unit of measure | Quantity | Cost at works | Quantity | Cost at works |
| Bituminous coal - Canadian | short ton | 356 | $2,776$ | 258 | $1,728$ |
| Imported | short ton | 963 | 6,193 | 1,074 | 6,677 |
| Anthracite coal ........... | short ton | 59 | 1,117 | 52 | 798 |
| Lignite coal ... Imported.. | short ton | $\cdots$ | - | 9 | 130 |
| Coke .................... | short ton | 12 | 152 | 17 | 123 |
| Gasoline | Imp = gal. | ... | -... | 10 | 3 |
| Fuel oil | Imp., gal. | $\cdots$ | $\cdots$ | 400 | 39 |
| Gas - mamfactured ....n | M cu ft. | 387 | 382 | 320 | 338 |
| Other fiel. |  |  | 60 |  |  |
| Electricity purchased | K。WH | 832,994 | 15,356 | 898.774 | 16,484 |
| TOTAL |  | $\cdots$ | 26,036 | - . | 26,320 |

Table 8 - POWER EMPLOYED, 1930 and 1931.


Table 9 - MATERIALS USED IN MANUFACTURIMG, 1930 and 1931.

| Materials |  | 1 | 30 | 19 | 1 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | Unit of measure | Quantity | Cost at works | Quantity | Cost at works |
|  |  | , 136 |  | 699,808 |  |
| Dry colours. | . 1b. | 1,133,701 | 360,219 | 1,001,656 | 314,012 |
| Glue | ... 1b. | 79,261 | 26,604 | 81,056 | 23,300 |
| Glycerine | . Ib. | 145,553 | 20,126 | 140,176 | 17,634 |
| Uils and varnishes | . - | ... | 230,162 |  | 183,652 |
| Chier materials | . - | ... | 99,597 |  | 78,254 |
| Containers, etc. | - - | $0 \cdot$ | 215,128 | $\ldots$ | 108,860 |
| TOTAL |  | $\ldots$ | 995,253 | $\cdots$ | 762,112 |

Table $10=$ PRODUCTS MADE, 1950 and 1931.
products $1930 \quad 1931$
lnks, printers and lithographing
Inks, writing, and mucilage and paste (1)
Printers' rollers
Ali other products ( $x$ )
TOTAL
\$

| $1,951,245$ | $1,787,304$ |
| ---: | ---: |
| 244,669 | 228,706 |
| 247,829 | 209,436 |
| 115,573 | 83,556 |
| $2,559,316$ | $2,309,062$ |

(1) In addition to the writing inks made in this industry, there was an output valued at about $\$ 180,000$ by firms which made pencils and fountain pens as their main product and which, therefore, were not included in the Inks Industry,
(x) Includes carbon paper, typewriter ribbons, rubber stamp pads, stains, colours, and other comodities made as a minor product by the ink manufacturers.

Table 11 ... TOTAL PRODICTION OF PRINTING INKS AID PRIMTERS' RORIERS IN CANADA, 1920.1931 Printine inks Printers rollers and


1. 459.054

1,176,056
1,356,262

1. 385,492

1,351,008
1.442,512

1,554,835
$1_{n} 813,977$
2,026,637
2.1.58,522
1.951.245

1,787,304

2]6,923
203.232
173.975

214,85
206,574
$214,22 ?$
228.976

245:283
280,764
298,10 ?
247,829
209, 496

Table 12 - IMPORTS OF INKS INTO CAMADA, 1930 and 1931.

|  |  | 19 | 0 | 1 | 31 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Pounds | Value | Pounds | Value |
|  |  |  |  | 946, 386 |  |
| Printing | United Kingdom | 1. 68,341 | 54,344 | 51,706 | 40,862 |
|  | United States .......... | 1.,353.256 | 317.048 | 886,644 | 244,356 |
|  | Other countries | 31.753 | $4 \times 56$ | 8,036 | 2,512 |
| Writing ink | TOTAL |  | 46,168 | \%. | 35,177 |
|  | United Kingdom |  | 14,680 | ... | 8,759 |
|  | Onited States .........s | $\cdots$ | 30,210 | \% 4. | 24,807 |
|  | Other countries |  | 1,278 |  | 1,611 |

DIRECTGRY OF FTRMS IN THE INKS IMDUSTPY, 1931

## Name <br> (a) Printing Inks and Rollers Address

Johnson, Ensley B. (x)
45 Kennedy St., Saint Johm, N, B
Frontenac Ink Works Ltd. 1161 William St, Montreal. P Q.
Robertson, J.S. (x)
Ault \& Wiborg Co. of Canada, Ltd。
Bush Ltd., Chas.
Canada Printing Ink Co. Ltd
Canadian Fine Color Co: Ltd.
Dominion Printing Ink \& Color Co, Litd,
Federal Inks Limited, The
Hoops Printing Ink Co. Ltd
Manton Brothers
Peerless Printing Inks Ltd.
Sleight Metallic Ink Co. of Canada, Ltd,
Sinclair \& Valentine Co. of Canada, Lta
Printers' Rollers Co (x)
Columbia rinting Ink se Koller Co.

175 Lagauchetiere St. W., Montreal, P Q
82 Peter St, Toronto, Ont.
105 Davenport Road, Toronto, Ont.
15 Duncan St. Toronto, 2. Ont
240 Logan Ave., Toronto. Ont,
128 Pears Ave , Toronto, Ont.
40 St. Patrick St. Toronto, int., 9 St, Clair 4 , Toronto, Ont. 97 Elizabeth St. Toronto, Unt.
127 Peter St, Toronto, Ont
366 Adelaide St. $\mathrm{H}_{\mathrm{s}}$, Toronto, Ont.
233 Richmond St. W., Toronto, Ont.
175 McDermnt Ave, Winnipeg, Man. 1260 Hamilton St., Vancouver, B.C.
(x) These firms did not manufacture inks but made only printers' rollers.

## DIRECTORY OF FIRMS IN THE INKS INDUSTRY, 1931. continued

## Name

## Address

(b) Writing Inks (1)

Carters $\mathrm{I}_{\mathrm{nk}} \mathrm{Co}$. . The Blue Bird Ink Co. Ltd, Poole \& Company, Jo E. Reeves Ink Co. Reliance In: Co, Ltd. Peerless Products Ltd Walmsley, Frank

4501 Drolet St., Hontreal, P,Q.
124 Richmond St. W., Toronto, Ont.
18 Holly St, Toronto, Ont.
11 Jarvis St., Toronto, Ont.
§20 kicGee St., MinnipeE, Mana
1642 pandora St. . Vancouver, B.C.
2741 - 11th Ave. W., Vancouver, B.C.
(1) In addition to these concerns the following firms produced writing inks but did not make inks as their main product and therefore were not classified under the Inks Industry:-
L. E. Waterman Co. Ltd.
W. A. Sheaffer Pen Co, of Canada, Ltd。

La Cie Techno Chimique Masse
2 Waterman St., St. Lambert, Po Qo
169 Fleet St. W., Toronto, Ont.
204 rue St. Joseph, Lachine, P,Q.

