Pubiished by Authority of Hon. $H_{0} H_{n}$ Stevens, iMoP.,

Output from the Inks Industry declined 7 per cent in 1932 when the value of production at the factorios was $\$ 2,155,632$ compared with $\$ 2,309,062$ in 1931. Twentyfour establishments were included in this industry; 17 works made printers' ink or printers rollers as their chief products and 7 produced writing inks. Capital employed hias reported at, $\$ 2,495,573$, a slicht increase over 1931. Employees numbered 373 compared with 570 for last year but total payments for salaries and wages were lower at $\$ 671,625$ against $\$ 709,375$ in 1931. The cost of raw materials at the works was $\$ 737,023$ and the value added by manufacturing was $\$ 1,416,609$.

Printing inks and rollers were manufactured in 17 plants of which 12 were in Ontaria, 2 in Quebec, and 1 in each of New Brunswick, Manituba and British Colunbia. Production of printing and lithographic inks amounted to $7,218,257$ pounds vaiued at $\$ 1,679,775$ compared with $7,563,426$ pounds at $\$ 1,787,304$ from the 16 works phich were in operation in 1931. Printers rollers and composition totalled $\$ 194,860$ in 1932 compered with $\$ 209,496$ in the previous year.

Writing inks were the chief products of 7 factories in 1932 and the output of writing inks from these factories was valued at $\$ 177,913$, a drop of about 10 per cent from the corresponding figure of $\$ 198,375$ for 1931 . The total production from these works, including some mucilage, paste, typevriter ribbons, carbon paper, etc., was valued at $\$ 271,025$ in 1932.

In addition to the gutput of writine inks in tris industry, there was a production valued it $\$ 163,700$ by concerns which made writing inks as a minor product and were therefore included in other industrial groups. The total production of writing inks in Canada vas $\$ 341,613$ in 1932 and $\$ 378,375$ in 1931 .

Tmports of printing ink declined in 1932 to 568,121 pounds at $\$ 245,247$ from 946,386 pounds at $\$ 287,730$ in 1931 Tmports of writing inks also fell off in 1932 when the value was reported at, $\$ 29,532$ compared with $\$ 35,177$ in the previous year.

Iable 1 PKTNCIPAL STATISTICS OF THE INKS INDUSTKY IN CHNADA, 1928-1932.

$-2-$
Table 1 - PRINCIPAL STATINILCS UF THF IHKS IMLTUTRY IN CALADF, 1928 -1932. concluded. Average Selling Value


TUTHL -

| 1928 | $\ldots \ldots \ldots$ | 22 | $2,451,858$ | 373 | 721,458 | $1,069,237$ | $2,917,603$ | $1,848,366$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1929 | $\ldots \ldots \ldots$ | 22 | $2,597,263$ | 392 | 785,778 | $1,097,315$ | $3,038,049$ | $1,940,734$ |
| 1950 | $2,457,836$ | 376 | 748,704 | 995,253 | $2,559,316$ | $1,564,063$ |  |  |
| 1931 | $22 \ldots \ldots$ | 23 | $2,319,662$ | 370 | 709,375 | 762,112 | $2,309,062$ | $1,546,950$ |
| $1932 \ldots \ldots$ | 24 | $2,495,373$ | 375 | 671,625 | 737,023 | $2,153,632$ | $1,416,609$ |  |

Table 2 - PRINCIPLL STHTLOTICS, BY PHUVINCES, 1931 and 1932.

| Years | Number of plents | Capital eiployed | Average number of employees | Selaries and wages | Cost of materials at works | Selling value of products at works | Value adcled by manlufacturing |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \$ |  | , | \% | \$ | \$ |
| 1931 |  |  |  |  |  |  |  |
| Quebec | 3 | 136,832 | 47 | 70,808 | 44,645 | 215,474 | 170,829 |
| untario | 14 | 2,093,819 | 300 | 608,227 | 676,799 | 2,005,347 | 1,328,548 |
| British Colunbia. | 3 | 27,524 | 10 | 12,561 | 14,250 | 32,550 | 18,300 |
| New Brunswick ... | 1) | 61,487 | 13 | 17,779 | 26,418 | 55,691 | 29,273 |
| canada | 23 | 2,319,662 | 370 | 709,375 | 762,112 | 2,309,062 | 1,546,950 |

## 1932

| Quebec | 4 | 145,716 | 46 | 67,829 | 32,730 | 189,858 | 157,128 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Ontario ........ | 15 | 2,257,:72 | 306 | 576,514 | 668,070 | 1,886,610 | 1,218,540 |
| New Erunswick | 1) |  |  |  |  |  |  |
| Wanitc ba ........ | 2) | 92,285 | 21 | 27,282 | 36,223 | 77,164 | 40,941 |
| British Columbia. | 2) |  |  |  |  |  |  |
| Chinivh | 24 | 2,495,57\% | 373 | 671,625 | 737,023 | 2,153,632 | 1.416,609 |

Table 3 - CAPITLL ENLOYE, 1931 and 1932.

| Provinces | V alue of lands, buildings, machinery, tools and otiner equipwent | Inventory value of materiels on hand and stocks in prucess | Inventory value of finished prociucts on hand | Uperating capital (cash, bills ani accounts receiv.. able, prepaid expenses, etc.) | total CAPITAL RELUYED |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 31 | $\%$ | \$ | - | ¢ | 4 |
| Quebec | 48,359 | 30,027 | 13,980 | 44,466 | 136,832 |
| Untario | 1,262,077 | 277,219 | 89,489 | 465,034 | 2,093,819 |
| British Columbia. | 7,639 | 10,400 | 3,000 | 6,485 | 27,524 |
| Uther provinces. | 37,790 | 12,042 | 3,439 | 8,216 | 61.487 |
| CANADA . | 1,355,865 | 329,688 | 109,908 | 524.201 | 2,319,602 |

Table 3 -- CAPITAL EwPLUXiJ), 1951 and 1932. concludeci.

| Provinces | Value of lands, buildings, machinery, tools and other ecuipnent | Inventory value of materials on hand and stocks in process | Inventury value of linished products on hand. | uperating capital (cash, bills and accounts receivable, prepaid expenses, etc.) | TUTAL CAPITAL EMPLOYEU |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | S | \$ | \% | $\vdots$ | \% |
| Quebec | 52,062 | 30,135 | 7,390 | 56,129 | 145,716 |
| Untario | 1,284,863 | 280,022 | 92,019 | 600,468 | 2,257,372 |
| her provinces. | 30, 512 | 22,082 | 7,316 | 24,375 | 92.285 |
| CfiNuDA | 1,370,437 | 332,239 | 106,725 | 680,972 | 2,495,373 |

Table 4 - GUPLUYEG, SALKRILO AND MAGS, 1931 and 1932.

|  |  | WDEH | UF | WPLLO |  | SALA | ES AND | FAGES |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Provinces | Un S3 | aries | Un wi |  |  |  |  |  |
|  | Mate | male | inale | male | TAL | Salaries | Fiages | TUTAL |
|  |  |  |  |  |  | \$ | \$ | ¢ |
| 1931 |  |  |  |  |  |  |  |  |
| quebec | 18 | 3 | 12 | 14 | 47 | 43,815 | 26,993 | 70,808 |
| untario | 89 | 29 | 174 | 8 | 300 | 363,987 | 244,240 | 608,227 |
| British Columbia | 4 |  | , |  | 10 | 6,944 | 5,617 | 12,561. |
| other provinces. | 5 | 1 | 7 |  | 13 | 12,460 | 5,319 | 17.779 |
| Chindid . | 116 | 33 | 199 | 22 | 370 | 427,206 | 282,169 | 709.375 |


| Quebec | 16 | 6 | 14 | 10 | 46 | 41,982 | 25,847 | 67,829 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| untario | 89 | 28 | 181 | 8 | 306 | 331,501 | 245,013 | 576,514 |
| Uther provinces. | 7 | 1 | 13 |  | 21. | 15,343 | 11,939 | 27,282 |
| CAVADA. | 112 | 35 | 208 | 18 | 373 | 388.826 | 282.799 | 671,625 |

Table 5 - Wag-EATNifis, BY ivivtisi, 1931 and 1932.


Table 6 - Nuibitit of wige EARNEHS IN MUNTH UF HIGHEOT GMPLOYMENT ACCUROING TU KEGULAR HUUK WUHKED PEF WEFK, 1932. (Uvertine not included)

| Regular hours | Nunber of <br> Wage-earners | Regular hours <br> per week | Number of |
| :--- | :--- | :--- | :--- |
| war week |  |  |  |

Table 7 - FUKi AND ELECTIICITY, 1931 and 1932.


Takle 8 - PUWLR FWPLUYED, 1931 and 1932.



Table 9 - M\&THRLAS UUED IN WANUFACTURING, 1931 and 1932.


Table 10 - PRODUCTS WADE, 1931 and 1932.

(1) In addition to the writinf inks made in this industry there was an outpat valued at about $\$ 163,700$ by firins which made pencils and fountan pens
( $x$ ) Includes carbon paper, typowitar ribbons, rubber stamp pads, stajns, colours, and other commodities made as minor proaucts by the ink manutacturers


Table 12 IWPUFTS UF INKS INTU CANFDi， 1931 and 1932.

|  |  | 1.9 | 31 | 1 | $3 \quad 2$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Pounds | Value | Pounds | Value |
|  |  |  | \％ |  | \％ |
| Printing inks－ | TUTん | 946，386 | 287，730 | 568，121 | 245，247 |
|  | United Kingaom | 51，706 | 40，862 | 77，066 | 55，037 |
|  | United States | 886，644 | 244，356 | 486，996 | 188，520 |
|  | Uther countries | 8，036 | 2，512 | 4，059 | 1，690 |
| Writing inks－ | TuTal | ．．． | 35，177 | $\ldots$ | 29，532 |
|  | United Kingdom | ．．． | 8，759 | $\ldots$ | 10，261 |
|  | United States ． | ○． | 24，807 | ．．． | 17，627 |
|  | Uther countries |  | 1，611 | －． | 1，644 |

## DIRECTURY UF FIFWS IN THE INS INDUSTRY， 1932.

## Nange

（a）Printing Inks Eollers

Johnson，Ensley B．（x）
Frontenac Ink Works Ltd
Robertson，J，S．（x）
Ault \＆Wiborg Co．of Canada，Litū．
Bush Ltd．，Chas．
Canada Printing Ink Co Ltd
Canadian Fine Color Co Ltá．
Dominion Printing Ink \＆Color Co。Ltco
Federal Inks Linited，The
General Printing Ink Corp，of Canada，Lta，
Hoops Printing J．nk Co Ltd．
wanton Brothers
Peerless Printing Inks Ltd。
Slei．ght metallic Ink Co，of Canada，Ltd。
Sinclair Valentine Co．of Canada，LtG。
Printers ${ }^{\text {i }}$ Follers Co．（x）
Columbia Printing Ink \＆Roller Co
（x）These firms did not manufacture inks but made only printers＇rollers．

## DIFECTUFY UF FEBWSTN THE INKS MUUSTRY, 1952. concluded.

Nine

## Address

(b) Writing Inks (1)

Carter's Ink Co., The La Cie Techno Chimique Massé Bue Bird Ink Co. Ltad. Poole \& Company, J.E. Reeves Ink Co.
Reliance Ink Co. Ltd.
Peerless Products Ltd.

4501 Drolet St., Montreal, P.Q. 204 St. Joseph St., Lachine, P.Q.
124 Fichmond St. W., Toronto, Ont.
18 Holly St., Toronto, Unt.
145 Fellington St. W., Toronto, Unt.
520 MaGee St., Wipnipeg, Main.
1642 Pandora St., Vencouver, B.C.
(1) In addition to these concerns the following firms produced writing inks but did not make inks as their main product and therefore were not classified under the Inks Industry:-
L. E. Waterman Co. Ltd. 2 Waternan St., St. Lambert, P.Q.
W. A. Sheaffer Pen Co. of Canada, Lta.

169 Fleet St. W., Toronto, Unt.

