

Published by Authority of the Hon. James A. MacKINNON, M.P.,
Minister of Trade and Commerce.

CAI BS 46
C201
1942

CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

MINING, METALLURGICAL & CHEMICAL BRANCH

THE PAINTS, PIGMENTS AND

VARNISHES INDUSTRY

IN

CANADA

1942



OTTAWA
1944

Price 25 cents



Faint, illegible text at the top of the page, possibly a header or title.

Section of faint, illegible text in the upper middle part of the page.

Section of faint, illegible text in the middle part of the page.

Section of faint, illegible text in the lower middle part of the page.

Section of faint, illegible text in the lower part of the page.

Section of faint, illegible text at the bottom of the page.

Dominion Statistician:	S. A. Cudmore, M.A. (Oxon.), F.S.S., F.R.S.C.
Chief - Mining, Metallurgical and Chemical Branch:	W. H. Losee, B.Sc.
Statistician - Metal and Chemical Products:	H. McLeod, B.Sc.

ANNUAL INDUSTRY REPORTCHEMICALS AND ALLIED PRODUCTS GROUPTHE PAINTS, PIGMENTS AND VARNISHES INDUSTRY, 1942

Manufacturers of paints, pigments and varnishes reported production at \$45,764,802 in 1942 against \$40,183,625 in 1941, a gain of 13.9 per cent.

A total of 96 plants operated in this industry during 1942, distributed by provinces as follows: 50 in Ontario, 28 in Quebec, 9 in British Columbia, 5 in Manitoba, 1 in Saskatchewan, 1 in Alberta, 1 in Nova Scotia and 1 in New Brunswick. Works in Ontario accounted for almost 46 per cent of the total production and establishments in Quebec accounted for about 43 per cent.

Capital employed by the establishments included in this group totalled \$33,675,532 as against \$31,911,306 in the previous year. The value of lands, buildings and machinery was given at \$11,231,641, inventories at \$12,682,964 and cash on hand, bills and accounts receivable at \$9,760,927. About 47 per cent of the reported investment was for plants located in Quebec and 37 per cent for works in Ontario.

Total production in Canada of some of the leading items (including small amounts from other industries) was as follows in 1942: 8,588,044 gallons of ready mixed paints at \$19,689,092; 3,168,641 gallons of varnishes at \$5,524,192; 1,949,246 gallons of enamels at \$5,933,096; 1,947,658 gallons of cellulose lacquers at \$4,765,277; 10,575,543 pounds of dry colours at \$1,399,944; 7,774,283 pounds of paste paints and fillers at \$1,021,756; 1,212,518 pounds of colours in japan or oil at \$290,863; 11,639,063 pounds of water paints and size at \$842,627; 330,599 gallons of stains at \$589,127; 9,667,411 pounds of putty at \$423,234; 1,041,379 gallons of pyroxylin thinners at \$1,156,557.

Table 1 - PRINCIPAL STATISTICS OF THE PAINTS, PIGMENTS AND VARNISHES INDUSTRY, 1933-1942

Year	Number of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		\$		\$	\$	\$	\$
1933	78	22,438,251	2,540	3,464,947	247,067	6,153,836	14,896,693
1934	79	22,816,098	2,859	3,825,538	274,567	7,949,941	18,618,371
1935	80	22,709,466	3,060	4,242,116	289,845	9,610,743	20,341,407
1936	78	23,274,558	3,124	4,428,387	288,915	10,817,694	22,651,225
1937	82	23,853,360	3,324	4,827,199	305,775	12,307,011	25,531,117
1938	87	24,252,436	3,412	5,003,001	307,789	11,333,307	24,317,532
1939	93	26,348,301	3,540	5,311,616	331,316	12,080,774	25,855,506
1940	93	28,898,421	3,750	5,809,553	390,511	15,232,488	30,109,130
1941	94	31,911,306	4,225	6,843,811	454,671	21,495,598	40,183,625
1942	96	33,675,532	4,507	7,630,950	509,329	24,073,128	45,764,802
Per cent change, 1942 from 1941 ....	..	+5.5	+6.7	+11.5	+13.5	+12.0	+13.9

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1941 and 1942

Provinces	Number of plants	Capital employed \$	Average number of employees	Salaries and wages \$	Cost of fuel and electricity at works \$	Cost of materials at works \$	Gross selling value of products at works \$
<u>1941</u>							
Quebec	26	15,015,803	1,594	2,572,290	207,454	9,090,717	16,305,886
Ontario	50	12,106,261	2,052	3,505,862	199,402	9,873,681	18,891,707
Manitoba	5	1,600,723	247	300,477	25,281	998,670	1,713,040
British Columbia ...	9	2,400,257	231	346,211	10,729	1,111,435	2,335,568
Nova Scotia..	1)						
New Brunswick	1)	788,262	101	118,971	11,805	421,095	937,425
Saskatchewan.	1)						
Alberta	1)						
CANADA	94	31,911,306	4,225	6,843,811	454,671	21,495,598	40,183,625
<u>1942</u>							
Quebec	28	15,888,513	1,795	2,974,729	232,297	10,371,837	19,652,027
Ontario	50	12,336,878	2,133	3,991,714	232,702	10,823,204	20,732,233
Manitoba	5	2,146,173	241	350,153	27,029	1,227,104	1,951,902
British Columbia ...	9	2,586,720	235	384,690	13,774	1,317,451	2,665,679
Nova Scotia..	1)						
New Brunswick	1)	717,248	103	129,664	10,227	333,532	762,961
Saskatchewan.	1)						
Alberta	1)						
CANADA	96	33,675,532	4,507	7,630,950	516,029	24,073,128	45,764,802

Table 3 - CAPITAL EMPLOYED, BY CLASSES AND BY PROVINCES, 1941 and 1942 (at end of year)

Provinces	Present value of lands, buildings, machinery, tools and other equipment \$	Value of Inventories		Operating capital, (cash, bills and accounts receivable, prepaid expenses, etc.) \$	TOTAL CAPITAL EMPLOYED \$
		Raw materials, fuel and other supplies on hand, and stocks in process \$	Finished products on hand \$		
<u>1941</u>					
Quebec	6,033,154	3,272,986	1,842,955	3,866,708	15,015,803
Ontario	3,217,947	2,751,282	2,123,115	4,033,917	12,106,261
Manitoba	808,411	404,408	144,119	243,785	1,600,723
British Columbia	674,895	531,101	443,215	751,046	2,400,257
Other provinces.	349,326	154,531	66,221	218,184	788,262
CANADA	11,083,733	7,094,308	4,619,625	9,113,640	31,911,306
<u>1942</u>					
Quebec	6,028,834	3,604,253	2,014,108	4,241,518	15,888,513
Ontario	3,364,477	2,825,525	2,061,421	4,085,455	12,336,878
Manitoba	799,137	705,973	289,823	351,240	2,146,173
British Columbia	706,400	523,553	468,633	888,134	2,586,720
Other provinces.	332,793	133,320	56,355	194,780	717,248
CANADA	11,231,641	7,792,624	4,890,340	9,760,927	33,675,532

Table 4 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1941 and 1942

Provinces	Average Number of Employees					Salaries \$	Wages \$	TOTAL SALARIES and WAGES \$
	On salaries		On Wages		TOTAL			
	Male	Female	Male	Female				
1941								
Quebec	522	163	809	100	1,594	1,486,581	1,085,709	2,572,290
Ontario	642	252	1,059	99	2,052	2,001,959	1,503,903	3,505,862
Manitoba	102	15	110	20	247	161,069	139,408	300,477
British Columbia	62	24	126	19	231	174,351	171,860	346,211
Other provinces	32	11	52	6	101	63,829	55,142	118,971
CANADA	1,360	465	2,156	244	4,225	3,887,789	2,956,022	6,843,811
1942								
Quebec	426	307	946	116	1,795	1,625,643	1,349,086	2,974,729
Ontario	590	318	1,076	149	2,133	2,049,979	1,744,735	3,791,714
Manitoba	75	22	120	24	241	178,562	171,591	350,153
British Columbia	57	29	116	33	235	191,131	193,559	384,690
Other provinces	31	12	51	9	103	66,994	62,670	129,664
CANADA	1,179	688	2,309	331	4,507	4,112,309	3,518,641	7,630,950

Table 5 - WAGE-EARNERS, BY MONTHS, 1941 and 1942 (Number on pay-roll on the last work-day of each month)

Months	1941			1942		
	Male	Female	TOTAL	Male	Female	TOTAL
January	1,947	198	2,145	2,308	275	2,583
February	2,001	215	2,216	2,335	275	2,610
March	2,078	229	2,307	2,307	274	2,581
April	2,160	246	2,406	2,342	286	2,628
May	2,250	252	2,502	2,336	312	2,648
June	2,222	253	2,475	2,355	327	2,682
July	2,215	249	2,464	2,345	332	2,677
August	2,272	266	2,538	2,303	333	2,641
September	2,222	265	2,487	2,253	343	2,596
October	2,230	269	2,499	2,265	370	2,635
November	2,167	256	2,423	2,274	406	2,680
December	2,148	258	2,406	2,274	397	2,671
AVERAGE	2,156	244	2,400	2,309	331	2,640

Table 6 - HOURS WORKED PER WEEK BY WAGE-EARNERS, 1941 and 1942 (In one week of month of highest employment; overtime included)

Hours worked per week -	1941			1942		
	Male	Female	TOTAL	Male	Female	TOTAL
50 hours or less	59	12	71	93	18	111
51-43 hours	361	39	400	162	53	215
44 hours	526	121	647	422	144	566
45-47 hours	265	31	296	284	32	316
48 hours	236	21	257	313	24	337
49-50 hours	300	7	307	320	42	362
51-54 hours	168	5	173	482	41	523
55 hours	65	11	76	83	3	86
56-64 hours	297	37	334	268	6	274
65 hours and over	110	5	115	90	1	91
TOTAL	2,387	289	2,676	2,517	364	2,881
Total wages paid during week \$	59,802	4,269	64,071	68,014	6,127	74,141

Table 7 - FUEL AND ELECTRICITY USED, 1941 and 1942

Kinds	Unit of measure	1 9 4 1		1 9 4 2	
		Quantity	Cost at works \$	Quantity	Cost at works \$
Bituminous coal--Canadian	ton	10,551	72,026	10,439	77,750
Imported	ton	11,979	86,049	14,697	116,737
Anthracite coal	ton	547	4,467	580	5,130
Lignite coal	ton	30	315	83	783
Coke	ton	2,446	27,502	2,396	31,811
Gasoline	Imp.gal.	63,921	17,926	39,316	12,696
Kerosene or coal oil	Imp.gal.	12,512	2,333	11,700	2,266
Fuel oil	Imp.gal.	800,231	60,394	829,740	65,936
Wood	cord	331	1,639	535	2,557
Gas - Manufactured	M cu.ft.	4,176	3,242	4,085	3,837
Natural	M cu.ft.	337	231	1,089	474
Other fuel .....	...	...	5,312	...	5,718
Electricity purchased ...	K.W.H.	13,751,268	173,235	16,176,129	183,634
TOTAL .....	...	...	454,671	...	509,329

Table 8 - POWER EQUIPMENT, 1941 and 1942

	Ordinarily in Use		In Reserve or Idle	
	Number of units	Total rated horse power	Number of units	Total rated horse power
<u>1 9 4 1</u>				
Steam engines	11	378	...	...
Gasoline, gas and oil engines ..	1	9	...	...
Total Primary Equipment ...	12	387	...	...
Electric motors run by purchased power	1,474	9,562	37	281
TOTAL	1,486	9,949	37	281
Stationary boilers	43	3,316	7	555
<u>1 9 4 2</u>				
Steam engines	11	453	1	75
Gasoline, gas and oil engines ..	1	9	...	...
Total Primary Equipment ...	12	462	1	75
Electric motors run by purchased power	1,591	10,220	37	228
TOTAL	1,603	10,682	38	303
Electric motors run by above primary units	28	72	...	...
Stationary boilers	43	3,629	5	390
Motor generator sets	1	5	...	...

Table 9 - MATERIALS USED IN MANUFACTURING, 1941 and 1942

Materials	Unit of measure	1941		1942	
		Quantity	Cost at works \$	Quantity	Cost at works \$
Pigments, colours, fillers and extenders -					
Basic carbonate white lead, dry	lb.	4,328,823	354,601	5,910,754	476,967
Basic carbonate white lead, in oil	lb.	1,428,060	123,470	1,643,833	145,411
Basic sulphate white lead..	lb.	222,231	18,872	147,938	14,147
Asphalt and asphaltum	lb.	1,216,869	36,021	1,516,420	36,570
Iron oxide pigments	lb.	3,203,624	187,836	4,668,585	253,383
Litharge	lb.	1,457,474	105,932	1,618,343	119,880
Lithopone	lb.	21,075,160	1,097,073	19,822,103	1,154,122
Metallic powders (aluminium etc.)	lb.	382,498	248,163	150,069	104,757
Nitrocellulose	lb.	1,812,404	410,024	1,516,086	368,163
Pitch coal tar	lb.	1,435,020	30,701	3,029,596	52,217
Red lead	lb.	1,295,175	111,606	1,357,979	122,044
Titanium white, pure	lb.	3,076,490	560,621	4,168,097	820,990
Titanium pigments, reduced.	lb.	5,895,375	443,970	7,034,376	578,894
Zinc oxide, pure	lb.	3,177,050	237,095	2,422,542	207,620
Zinc oxide, leaded, and zinc leads	lb.	4,510,685	317,840	1,820,746	132,132
Asbestine or talc	lb.	7,577,746	130,215	10,885,235	154,814
Barytes	lb.	4,906,829	112,760	6,833,584	150,927
Blanc fixe	lb.	169,583	8,010	104,948	5,328
Graphite	lb.	170,225	9,416	206,267	11,855
Kaolin or china clay	lb.	3,277,740	38,902	4,565,723	57,022
Satin white or gypsum	lb.	438,979	6,332	473,403	8,269
Silica or quartz	lb.	2,038,608	39,365	2,619,742	45,440
Whiting	lb.	15,666,667	203,547	16,547,902	241,646
Coal tar lakes	lb.	211,701	157,803	166,181	107,951
Chrome colours	lb.	2,370,872	464,089	2,669,978	551,855
Lampblack and other carbon blacks	lb.	600,110	104,595	562,878	86,857
Ochres, siennas and umbers..	lb.	926,990	58,385	823,436	52,155
Prussian blue	lb.	111,991	52,600	144,304	70,335
Ultramarine blue	lb.	197,195	42,104	162,647	36,542
Sodium bichromate	lb.	887,797	88,329	1,015,065	105,731
Sodium prussiate, yellow	lb.	334,433	49,739	377,737	55,532
Other dry colours	lb.	1,305,697	365,960	1,230,070	347,851
All other pigments, fillers and colours	lb.	4,282,216	177,865	6,374,258	249,073
Driers, oils and solvents -					
Cobalt salts	lb.	74,445	39,349	200,228	145,433
Glue	lb.	399,905	68,427	504,814	104,731
Linoleate driers	lb.	14,345	4,406	19,594	7,109
Manganese salts	lb.	68,623	9,416	68,676	8,748
Resins, natural	lb.	6,248,590	356,704	6,067,063	481,585
Resins, synthetic	lb.	4,950,851	970,747	6,058,910	1,246,669
Resinate driers	lb.	15,989	4,080	56,536	12,022
Shellac	lb.	1,051,608	340,497	707,213	337,097
Other gums and waxes	lb.	2,022,892	296,562	1,582,241	264,291

Table 9 - MATERIALS USED IN MANUFACTURING, 1941 and 1942 (Concluded)

Materials	Unit of measure	1 9 4 1		1 9 4 2	
		Quantity	Cost at works \$	Quantity	Cost at works \$
Driers, oils and solvents (Con.)					
All other driers .....	...	456,442	106,868	539,478	130,806
Castor oil, including					
dehydrated	Imp.gal.	178,175	247,316	448,984	750,758
Chinawood oil	lb.	2,658,264	1,092,062	1,158,107	439,797
Fish oils	Imp.gal.	130,780	72,541	116,062	101,742
Linseed oil, raw	Imp.gal.	1,561,304	1,070,761	1,863,657	1,418,528
Linseed oil, boiled	Imp.gal.	1,293,726	967,225	1,877,112	1,115,293
Perilla oil	lb.	3,090,293	455,217	1,392,739	215,916
Soya bean oil	Imp.gal.	95,278	92,224	39,522	42,722
Other oils	Imp.gal.	458,811	395,081	594,523	603,857
Acetone	lb.	375,139	38,666	571,993	81,562
Acetic acid	lb.	1,483,588	72,821	1,241,829	60,377
Alcohol, ethyl	Proof gal.	349,878	245,538	398,558	284,442
Alcohol, wood (methyl hydrate)	Imp.gal.	222,790	190,047	259,023	219,694
Amyl acetate	lb.	1,137,872	176,676	1,498,340	277,880
Amyl alcohol	Imp.gal.	39,205	37,549	66,573	58,655
Benzol	Imp.gal.	77,158	25,262	76,284	25,744
Butyl alcohol	lb.	737,047	117,270	395,397	76,466
Butyl acetate	lb.	1,473,968	232,673	975,745	191,710
Creosote	Imp.gal.	44,892	18,140	35,128	13,837
Ethyl acetate	lb.	4,106,830	349,231	4,754,371	443,583
Petroleum distillates ..	Imp.gal.	6,160,624	1,251,535	6,923,121	1,378,222
Toluol	Imp.gal.	187,877	85,800	111,643	48,100
Turpentine	Imp.gal.	267,168	194,241	187,676	191,672
Varnishes	Imp.gal.	288,745	328,885	259,039	311,643
Xylol	Imp.gal.	226,931	104,310	317,723	150,736
Cans, cases, barrels, labels, etc. ....	...	...	2,595,617	...	2,464,303
All other materials, including pig lead .....	...	...	2,448,013	...	3,440,918
TOTAL .....	...	...	21,495,598	...	24,073,128

Table 10 - PRODUCTS MADE, 1941 and 1942

Products	Unit of measure	1 9 4 1		1 9 4 2	
		Quantity	Selling value at works \$	Quantity	Selling value at works \$
Colours, dry	lb.	10,256,588	1,288,682	10,175,543	1,350,106
Colours in japan or oil ..	lb.	1,237,840	277,292	1,212,518	290,863
Enamels—Synthetic type ..	Imp.gal.	1,421,914	4,488,227	1,386,340	4,390,219
Oil type	Imp.gal.	716,487	1,812,102	550,232	1,501,920
Lacquers—Cellulose, clear	Imp.gal.	697,387	1,359,856	1,035,048	1,968,123
Cellulose, pigmented	Imp.gal.	796,136	2,466,238	912,610	2,797,154
Paints, water (including size) in powdered form ..	lb.	10,305,161	789,304	11,639,063	842,627

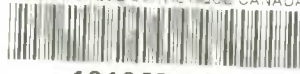
Paints

Table 10 - PRODUCTS MADE, 1941 and 1942 (Concluded)

Products	Unit of measure	1 9 4 1		1 9 4 2	
		Quantity	Selling value at works	Quantity	Selling value at works
			\$		\$
Paints, paste (including fillers) -					
(a) Base for water paints	lb.)				
(b) Other paste paints ..	lb.)	6,809,152	910,533	4,082,604	408,167
Paints, ready mixed, (including asphalt and tar, iron oxide, metallic and liquid fillers)	Imp.gal.	6,966,681	16,021,147	8,570,064	19,641,445
Stains--oil, spirit, varnish and creosote	Imp.gal.	366,181	639,055	330,599	589,127
Varnishes (including japans, shellac and driers)	Imp.gal.	3,319,148	4,917,166	3,154,004	5,488,011
Wax, floor--Paste	lb.	130,937	33,386	172,169	41,396
Liquid	Imp.gal.	7,319	13,133	9,734	15,207
Oils--linseed, boiled, core, stand, blown and enamel	Imp.gal.	480,645	506,388	361,649	354,982
Paint and varnish removers	Imp.gal.	62,536	126,440	72,287	152,150
Putty	lb.	9,989,732	430,386	9,667,411	423,234
Thinners, pyroxylin and paint	Imp.gal.	1,101,344	1,118,833	1,041,379	1,156,557
All other products (x) ...	...	...	2,985,457	...	3,739,925
TOTAL .....	...	...	40,183,625	...	45,764,802

(x) Includes data for items reported by less than 3 firms, such as, white lead, red lead, litharge, caulking material, auto polish, furniture polish, etc.

STATISTICS CANADA LIBRARY
BIBLIOTHÈQUE STATISTIQUE CANADA



1010651158