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# PAINT AND VARNISH MANUFACTURERS 1960

Formerly The Paints, Varnishes and Lacquers Industry

ANNUAL CENSUS
OF MANUFACTURES



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# SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.

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#### **EXPLANATORY NOTES**

This report is one in a series of about 140 publications which present the results of the 1960 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. Adoption of the revised Standard Industrial Classification for 1960 compilations has necessitated changes in titles of many reports in this annual series. The content of many industries has also been affected (see following note on Industrial Classification).

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1960 are as follows:

#### Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

#### Establishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to file a report for each plant. In most cases an establishment is a complete factory: sometimes, however, a plant is divided into two or more establishments when it carries out operations classifiable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Other activities such as construction at the plant by its own employees. wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and railway rolling stock industries) are not included but plants occupied in assembling parts into complete units are included.

#### **Employees**

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managers, professional and technical employees, superintendents and factory supervisors above the working foremen level, and clerical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, ware-

housing and delivery staffs. Employees on new construction work, in retail or wholesale operations, on outside piece work etc. are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whether or not some establishments reported other data on a financial year basis.

#### Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are included.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as defined above. Data on earnings refer to the calendar year whether or not some establishments reported other data on a financial year basis.

#### Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the laid-down cost at the works, including freight, duty, etc.

#### Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers or any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants or reporting companies for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

#### **Factory Shipments**

Factory shipments refer to shipments of goods made from own materials either in the reporting plant or by other manufacturers on the basis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, or for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers

and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shipbuilding, aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

#### Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

#### Value added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished goods and goods in process less cost of materials, fuel and electricity. This figure is sometimes referred to as net production.

#### Standard Industrial Classification

The revised Standard Industrial Classification which has been introduced with the 1960 Census of Manufactures provides for a breakdown of the universe into 140 industries arranged in 20 major groups compared with 135 industries in 17 major groups in the old classification which was used in the compilations for the years 1949 to 1959 inclusive. It incorporates changes considered desirable on the basis of experience in using the earlier classification as well as those which take account of changes in the structure of Canadian industries associated with the rapid developments of the past decade. Full details are contained in the Standard Industrial Classification Manual, Catalogue No. 12-501, which is available from either the Queen's Printer or the Dominion Bureau of Statistics. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

Many industries remain unchanged in the new classification but in many instances there have been substantial changes in content because of the shifting of establishments from one industry to another or in re-grouping of establishments. Where

changes have occurred the principal statistics for 1957, 1958 and 1959 have been re-compiled to provide data on a casis comparable with those for 1960.

#### Short Forms

Between 1949 and 1957, in an effort to ease the reporting burden for smaller firms, a short form was used asking for the total value of shipments only or, in a few cases where losses of detail were significant, for quantities and values of principal products. For purposes of publication, missing data were estimated on the basis of appropriate ratios. In general the cut-off point for these short forms was set at \$50,000 value of shipments. About 40% of the total number of establishments reported on the short form and accounted for less than 3 per cent of the total value of shipments.

In 1958, in order to establish a new base year, the small firms were asked to report all items of principal statistics together with some detail on materials and products.

For the 1959 Census, the short form was used again, but further steps were taken to ease the respondents' burden. First, the general limit for short forms was raised to \$100,000 value of shipments. In addition, a new intermediate form was developed. This form is a shortened version of the long form in that most of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and intermediate forms there were lower cut-offs for a number of industries in which the smaller firms accounted for a larger share of total shipments. On the other hand, limits were raised where this could be done without a significant loss of coverage. On most of the short forms for 1959, in addition to total value of shipments, data on principal products were requested. In a few industries, where loss of employment and earnings data were considered too large because of higher cut-offs, a question on total payroll was placed on the short form. This practice was followed again in 1960.

The intermediate and long forms provide complete data for the compilation of all elements of principal industry statistics and the details of materials and products. The one-page short form, although containing data on principal products and total value of shipments, does not request information on other elements of principal statistics such as value of inventories, materials, fuel and electricity and, in most cases, employment and salaries and wages, nor does it contain detailed data on volume and value of materials used. For purposes of compiling aggregates of principal statistics by industry and by geographic location, the missing data for each establishment were estimated for 1959 by using, in general, ratios based on the change in the value of shipments between 1958 and 1959. The proportion of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

¹ To arrive at the National Accounts concept of ''gross domestic product at factor cost'', it would be ne essary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for ''The primary industries and construction'' are published in D.B.S. publication 61 - 202, Survey of Production.

# PAINT AND VARNISH MANUFACTURERS

1960

Data presented in this report under the heading of Paint and Varnish Manufacturers reflect implementation of the revised Standard Industrial Classification (SIC) which is being used by the Dominion Bureau of Statistics in its compilation of 1960 industry statistics—see item "Standard Industrial Classification" in the Explanatory Notes section of this report. For statistical purposes the industry titled Paint and Varnish Manufacturers in the revised Standard Industrial Classification covers the operations of establishments primarily engaged in manufacturing paints, varnishes, lacquers, enamels and shellac. This industry also includes establishments primarily engaged in manufacturing products such as putty, filler, oil stains and thinners.

In many instances, adoption of the revised Standard Industrial Classification effected a radical shifting of manufacturing establishments as between industry groupings. However, in the case of establishments engaged in manufacturing paints and varnishes, changes brought about by the implementation of the revised Standard Industrial Classification were minimal as evidenced in the comparative series of statistics presented in Tables 1A and 1B. Table 1A shows data for these establishments according to the "old" concept while Table 1B carries figures re-compiled on the "new" or revised Standard Industrial Classification basis.

There were 139 establishments classified as Paint and Varnish Manufacturers in 1960; there being 1 in Newfoundland, 2 in Nova Scotia, 1 in New Brunswick, 38 in Quebec, 73 in Ontario, 5 in Manitoba, 3 in Alberta and 16 in British Columbia. Employees in the industry numbered 6,164; salaries and wages totalled \$27,666,977; fuel and electricity

cost \$1,031,448; materials used in manufacturing processes cost \$74,264,463; and factory shipments were valued at \$147,475,788.

The establishments in this industry make paints and varnishes as their main products, but some also manufacture other lines, such as floor wax, adhesives, dry colours, as a secondary part of their business. On the other hand, some companies which have been classified to other industrial groups make some paint products as minor products. The total value of all paint and varnish shipments was \$140,160,000 in 1960 as compared with \$140,620,000 in 1959.

The total Canadian output in 1960 of some of the leading paint products (including the amounts from other industries) was as follows: 22,749,000 gallons of ready-mixed paints at \$96,027,000; 3,269,000 gallons of varnishes and shellac at \$9,743,000; 2,566,000 gallons of lacquers at \$8,270,000; 2,884,000 gallons of thinners at \$4,356,000; 13,778,000 pounds of putty at \$1,676,000.

Note: Due to lack of inventory data, figures for value added by manufacture prior to 1954 were obtained by subtracting the cost of materials used, including fuel and electricity, from the total value of factory shipments. In 1954 and 1955 the "Value added" adjustment incorporated the increase or decrease to shipments values resulting from changes in the value of inventories over the period. For these two years, the adjustments that were made used only the change in finished product inventory owned by manufacturers. Beginning with 1956 the calculation of the "Value added" figure was further adjusted to take into account the "Goods in process" as well as the finished goods held at plant or plant warehouse.

TABLE 1 A. Principal Statistics of the Paints, Varnishes and Lacquers Industry, Significant Years, 1929-59

Basis: Standard Industrial Classification in use Prior to 1960

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture <sup>1</sup>	Selling value of factory shipments
	nun	nber			dollars	,	
1929 1933 1937 1939 1944 1946 1949 1955 1955 1956 1957 1958	69 78 82 93 97 28 112 124 122 126 129 131	2,851 2,540 3,324 3,540 4,821 5,006 6,035 5,719 5,994 6,211 6,316 6,234 6,340	4, 260, 019 3, 464, 947 4, 827, 199 5, 311, 616 8, 662, 357 8, 847, 406 14, 137, 815 19, 624, 624 20, 768, 461 22, 713, 345 24, 288, 330 25, 221, 595 26, 624, 119	351,664 247,067 305,775 331,316 521,600 466,512 622,236 831,292 874,952 969,925 1,002,965 963,046 986,187	12, 414, 829 6, 153, 836 12, 307, 011 12, 080, 774 24, 789, 289 28, 733, 402 42, 427, 832 55, 060, 771 59, 785, 089 65, 155, 888 65, 590, 927 70, 560, 548 72, 959, 855	14,336,972 8,495,790 12,918,331 13,443,416 23,796,543 27,529,703 39,810,432 51,899,254 58,245,997 60,438,750 64,528,061 73,063,764 74,316,626	27, 103, 465 14, 896, 693 25, 531, 117 25, 855, 506 49, 107, 432 56, 729, 620 82, 860, 500 107, 727, 373 117, 184, 189 126, 312, 114 131, 132, 991 143, 096, 594 148, 618, 625

<sup>1</sup> See note to text.

TABLE 1 B. Principal Statistics, Paint and Varnish Manufacturers, by Provinces, 1957-60

Basis: Standard Industrial Classification Revised 1960

Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture <sup>1</sup>	Selling value of factory shipments	
	Nun	nber		11	dollars			-
1957								
Quebec	36	2,322	9, 237, 128	274, 795	20, 117, 038		40, 075, 323	
Ontario	69	3,059	12,005,905	591,432	35,676,663		71,715,134	
Manitoba	5	270	782, 408	45,065	3, 121, 045		5,615,576	
British Columbia	13	456	1,628,505	64, 211	4, 573, 167		9, 542, 446	
Newfoundland	1	}	2,020,000	0 41 82 4	1,010,101	2	0,012,110	
Nova Scotia	2						THE STREET	
New Brunswick	1	142	382,117	20, 781	1,316,804		2, 560, 863	
Alberta	1						First Inches	
Canada	128	6,249	24, 036, 063	996, 284	64, 804, 717		129, 509, 342	
1958		- 100					- Indian	
Quebec	36	2, 337	9,595,983	252, 042	20, 717, 707		41,849,705	
Ontario	71	2,962	12, 297, 731	576, 319	38,652,928		76, 889, 827	
Manitoba	5	275	852, 914	41,472	3,790,435		6,554,913	
British Columbia	15	468	1,819,007	67,808	5,577,906		13,645,391	
lewfoundland	1	7		4		2		
lova Scotia	2	100	101 001	01 540	4 400 000			
New Brunswick	1	132	421,601	21,546	1,460,679		3,006,935	
Alberta	1							
Canada	13 2	6, 174	24, 987, 236	959, 187	70, 199, 655		141, 946, 771	
1959								
Quebec	36	2,357	10, 017, 258	236,967	20, 577, 401		42, 335, 783	
ontario	74	2,977	12, 809, 487	600, 277	40, 108, 817		80, 536, 947	
Manitoba	5	295	997, 174	45,753	4,004,923		6, 898, 130	
British Columbia	17	499	2,085,204	74,738	6,102,141		14, 530, 235	
Newfoundland	1	3			1201 120 120	2	THE RES	
Nova Scotia	2	152	484,822	26, 164	1,682,119		3, 391, 858	
New Brunswick	1	132	404,022	20, 104	1,002,119		3,391,656	
Alberta	2							
Canada	138	6,280	26, 393, 945	983, 899	72, 475, 401		147, 692, 953	
1960							The year	
Quebec	38	2, 292	10,689,521	255,380	21,344,310	22, 029, 497	43, 388, 716	
ntario	73	2,943	13, 181, 075	618,806	41, 499, 286	39,347,505	81, 379, 086	
anitoba	5	268	994, 396	53,420	3,795,798	2,814,646	6,613,889	
British Columbia	16	510	2,295,340	79,316	5,970,091	6,604,485	12, 683, 525	
lewfoundland	1	1			The second by	es Tres		
Iova Scotia	2	154	E00 045	04 500	1 654 050	1 848 000	9 410 550	
lew Brunswick	1	151	506,645	24,526	1,654,978	1,747,900	3,410,572	
Alberta	3					and the same	Street Will Street	
Canada	139	6, 164	27, 666, 977	1, 031, 448	74, 264, 463	72, 544, 033	147, 475, 788	

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<sup>&</sup>lt;sup>1</sup> See note to text.

<sup>2</sup> The changeover to the new classification has delayed the recompilation of "value added" figures for these years and same will not be available until the next issue of this report.

TABLE 2. Inventories1: Paint and Varnish Manufacturers, 1960

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
		dol	lars	Janes Williams
Opening:	The state of the s			
Quebec	2,633,144	225, 470	3, 308, 819	6, 167, 433
Ontario	5, 388, 415	1,621,538	7, 368, 894	14, 378, 847
Manitoba	625, 023	38, 280	1,109,831	1,773,134
British Columbia	821, 374	190, 963	1, 539, 146	2, 551, 483
Other provinces	467, 235	6, 438	332, 645	806, 318
Canada	9, 935, 191	2, 082, 689	13, 659, 335	25, 677, 215
TO BE THE STATE OF				
Closing:				
Quebec	2, 848, 215	196, 431	3, 578, 329	6, 622, 975
Ontario	5, 405, 969	1,572,979	7, 503, 964	14, 482, 912
Manitoba	644, 012	35, 282	1, 162, 804	1,842,098
British Columbia	1, 156, 682	184,063	1,516,413	2, 857, 158
Other provinces	396, 420	5, 202	350, 713	752, 335
Canada	10, 451, 298	1,993,957	14, 112, 223	26, 557, 478

<sup>&</sup>lt;sup>1</sup> Book value of all manufacturing inventories owned and held at plant and plant warehouses.

TABLE 3. Factory Shipments: Paint and Varnish Manufacturers, 1960

Prod <b>uct</b>	Quantity	Value of factory shipments
		\$
Paste paints (not including water-paste paints)	591, 447	163, 982
emi-paste paints (not including water-thinned type)	60, 566	282,809
Ready mixed paints and enamels - Exterior type	10, 738, 379	44,612,020
Interior type	11, 259, 629	49, 914, 649
Vater-thinned paints and enamels:		
Latex base emulsion paints	4, 643, 312	18, 200, 264
Resin and other bases emulsion paints (paste and semi-paste)	372, 877	1, 155, 387
Casein and other protein bound, glue bound:		
Dry 1b.	595, 748	81,292
Paste and semi-paste	4, 570	10, 326
Plastic texture, paste and dry	230, 562	30, 298
Calcimines	373, 253	48, 964
Lime and cement bound	1, 377, 134	185, 866
Other water-thinned paints		122, 999
acquers — Cellulose types	2,231,797	7, 090, 424
Non-cellulose types	223, 804	881, 344
tains (including varnish stains)	281, 296	901,557
ninners and reducers	2,827,157	4, 278, 196
Varnishes (for interior and exterior use including shellac varnish,		
natural and synthetic resin base varnishes, japans, etc. but exclud-	0 570 405	0 151 500
ing next item)	2, 579, 185	8, 151, 739
nsulating varnishes, electrical types	53, 494	167, 225 195, 955
colours in oil (except white lead)	21,471	59, 015
loor wax	11. 765	20, 116
Paint and varnish removers	130, 093	421. 081
eatching materials — For walls	15, 697, 517	1, 372, 545
For floors	897, 951	165, 078
ood and metal sash puttles	12, 108, 228	1, 541, 438
All size and other sizing materials	179, 321	42, 936
all other products <sup>1</sup>	110,021	7, 378, 283
Total value of shipments	* * *	147, 475, 788

<sup>&</sup>lt;sup>1</sup> Includes data for items reported by less than three firms, such as caulking materials, auto polish, furniture polish, etc.

TABLE 4. Materials Used: Paint and Varnish Manufacturers, 1960

Materials	Quantity	Cost at plant
	lbs.	\$
rime pigments:		
White:		
Antimony oxide	38, 443	9, 892
Basic carbonate white lead — Dry	1,054,624	187, 630
Basic silicate white lead	176, 928 954, 161	32, 861 191, 153
Basic sulphate white lead	107, 682	19, 333
Lithopone (30% zinc sulphide)	2,080,529	281, 593
Titanium dioxide	32, 667, 796 27, 972, 318	8, 458, 330 3, 121, 796
Zinc oxide - Lead free	4, 195, 358	630, 804
Leaded	366,013	59, 253
Other white pigments	895, 680	118, 294
Black;		
Lampblack Bone black	127, 482 54, 535	33, 004 13, 230
Carbon black	311, 381	103, 602
Graphite	82, 413	17, 214
Other black pigments	65, 574	16, 857
Coloured:	4 000 000	
Chrome yellow and orange pigments	1, 680, 083 31, 064	629, 124 29, 744
Organic yellow and orange pigments	115, 118	29, 744
Other yellow and orange pigments	663, 596	298, 105
Chrome green pigments	776, 266	335, 948
Chromium oxide and hydrated green pigments	108, 691	65, 179
Phthalocyanine greens Other green pigments	84, 163 43, 546	267, 855 48, 817
Iron blues	126, 134	69, 490
Phthalocyanine blues	72, 204	226, 081
Other blue pigments	123, 844	135, 549
Lithol reds	21, 229 445, 525	30, 284 547, 876
Para reds	86,456	75, 264
Cadmium red and maroon pigments	57,086	140, 184
Other red and maroon pigments	144, 944	416, 109
Ochres, siennas, umbers (not including item immediately above)	3, 717, 771 299, 838	440, 614 48, 241
Red lead, including orange mineral	1, 683, 967	260, 133
Litharge	276, 296	41, 493
Metallic powders (aluminum, bronze, etc.)	1, 171, 171	576, 095
All other coloured pigments	278, 336	127, 985
xtender pigments:		
Aluminum stearate	253, 569	66, 259
Asbestine or talc	17, 329, 632	454, 875
Bentonite Bentonite	1, 803, 478 343, 493	66, 279 144, 367
Blanc fixe	567, 270	46, 495
Calcium carbonate (whiting and chalk)	32, 480, 577	669, 184
Calcium stearate	28,607	9,455
Calcium sulphate (gypsum)  Cement (portland)	1,919,408 1,052,245	35, 511 30, 905
Diatomaceous earth (dicalite, kieselguhr, celite, etc.)	1, 789, 227	121, 235
Kaolin or china clay	3, 964, 577	127, 962
Mica.	2, 364, 002	152, 759
Silica sand and ground quartz	2, 249, 370	90, 491
Zinc stearate Other extender pigments	99, 147 5, 425, 816	25, 892 499, 554
	.,,	200,001
ls:		
Linseed oil:	9 526 644	1, 238, 595
Raw Boiled and refined	8, 536, 644 8, 922, 764	1, 362, 070
Blown	2, 984, 525	509, 669
Heat-bodied	5,746,429	1,054,183
Processed:	D14 FAA	
Processed: Polymerol	714, 533 158, 282	123, 723
Processed:	714, 533 158, 282	123, 723 32, 440

TABLE 4. Materials Used: Paint and Varnish Manufacturers, 1960 - Continued

Materials	Quantity	Cost at plant
	lbs.	\$
ils - Concluded:		
Chinawood (tung) oil	3, 179, 599	607, 483
Fish oils	269, 983	69, 178
Otticica oll	25, 611	4, 911
Perilla oil	_	_
Silicone oil	15, 721	27, 069
Soya bean oil	9, 318, 839	1,070,831 92,606
Sunflower oil	533, 455 1, 781, 530	163, 692
Other oils	2, 522, 944	361, 239
Otile out	2, 022, 011	
esins:		
Natural: Copal	113,520	16, 807
Manilla	82, 515	17, 616
Damaar	115, 869	25, 448
Kauri	9,500	1, 275
Rosin	2, 096, 750	287, 905
Other	531, 410	86, 839
Synthetic: Actylic	1, 355, 441	344, 882
Styrenated alkyds	1, 409, 014	338, 632
Other alkyds	31, 130, 802	5, 747, 846
Amines	1, 428, 463	514, 818
Coumarone - Indene	456, 726	72, 469
Epoxys	1, 180, 584	547, 652 294, 000
Ester gum Limed rosin	1, 401, 793 286, 215	45, 585
Maleics	911, 312	241, 358
Pure phenolics	1, 120, 049	434, 184
Modified phenolics	1, 100, 089	281, 795
Urea-formaldehyde	954, 148	165, 878
Vinyls	1, 168, 817	433, 658
Other	2, 462, 113	676, 155
Shellac: Orange	172, 545	56, 687
Bleached	724, 525	331, 183
Other	208, 856	80, 581
olvents:		
Acetone	916, 392	104, 021
Alcohol: Amyl (fusel oil)	18.950	2, 895
Butyl (including isobutyl)	2, 094, 368	346, 853
Ethyl (denatured or not)	2, 359, 636	226, 135
Isopropyl	2, 384, 524	186, 736
Methyl (wood or methylated spirits)	1,004,922	102, 194
Amyl acetate	114, 995	21, 680
Butyl acetate	2, 573, 843 51, 830	402, 986 17, 349
Butyl "Carbitol" Butyl "Cellosolve"	342, 146	84, 185
Butyl lactate	10, 904	2, 234
"Cellosolve" acetate	248, 262	58, 113
Coal tar solvents:		
Benzol	391, 070	24, 746
Toluol	14, 116, 811 13, 210, 842	592, 563 627, 633
Xylol	2, 200, 358	123, 041
Creosote	221, 420	18, 610
Dibutyl phthalate	214, 884	56, 244
Ethyl acetate	1, 926, 583	247, 170
Ethyl lactate	4, 183	2, 085
Methylene chloride	736, 758	98, 316
Methyl amyl acetate	610, 730	105, 022
Methyl ketone	675, 526 1, 383, 952	100, 090 226, 334
Methyl isobutyl ketone Petroleum distillates	87, 212, 969	3, 122, 790
Propyl acetate	2, 521, 364	276, 210
Turpentine	2, 494, 988	235, 633
Other paint, varnish and lacquer solvents and plasticizers		

TABLE 4. Materials Used: Paint and Varnish Manufacturers, 1960 - Concluded

Materials	Quantity	Cost at plant
	1b.	\$
riers:		
	0 450 501	200 414
Naphthenates	2, 473, 791	728, 414
Resinates	36, 276	6, 642
Linoleates	51, 523	11, 743
Other driers	279, 784	105, 469
iscellaneous:		
Acid:		
Fatty:		
	EC CO2	0.000
Oleic	56, 683	8,928
Stearic	34, 862	6, 964
Other fatty acids	2, 197, 699	381, 813
Muriatic	85,785	2, 584
Nitric		
Sulphuric	370	57
Anti-skinning agents	297, 591	291, 480
Asphalt	4,099,801	104, 931
Beta naphthol	2, 400	68
Carboxymethylcellulose	57, 418	53, 516
Casein	1, 113, 867	222, 916
Chlorinated rubber	271, 931	154, 794
Ethyl cellulose	22,734	19,376
Formaldehyde (100% solids content)	233, 496	28, 150
Glycol, ethylene	571, 839	97, 415
Glycols, other (mono, di, tri, etc.)	563, 875	100, 619
Glycerine	2, 220, 918	671, 484
Glyceryl mono oleate	7, 400	2,915
Glue	260, 971	56,610
Latex emulsion	13, 058, 926	2, 290, 029
Lecithin	356, 426	77, 604
Nitrocellulose	2, 785, 457	891, 653
Pentaerythritol	3, 305, 586	998, 595
Phthalic anhydride	9, 275, 484	1,719,891
Pitch, coal tar	1, 220, 675	62,762
Potassium bichromate	2, 045	377
Sodium bichromate	99, 55 1	11,677
Sodium prussiate	23, 340	2, 908
Urea	169, 448	14, 711
Varnishes	4, 912, 535	873, 696
Wax:	. 044	200
Beeswax	1,844	620
Carnauba	9, 458	8, 312
Paraffin	59, 594	8,914
Other	98,549	28, 215
All other materials		6, 633, 201
Containers and other packaging materials or supplies	* * *	10, 196, 282
Totals		74, 264, 463

¹ No detailed information on materials used was collected from firms generally reporting value of shipments of less than \$200,000. The total estimated value of materials used by these firms was \$1,569,500 and this amount is included in "All other Materials".

TABLE 5. Factory Shipments, Imports and Exports of Paints and Varnishes, 1956-60

Year	Factory shipments <sup>2</sup>	Imports	Exports
		dollars	-03 372
1956 1957 1958 1959 1960	135, 207, 000 140, 620, 000	4,587,000 4,404,000 5,256,000 5,669,000 6,149,000	1, 284, 000 1, 058, 000 1, 082, 000 1, 195, 000 929, 000

<sup>1</sup> Shipments figures represent the total Canadian shipments, including some paints and varnishes made in other industries

Note: For details on Imports and Exports see Tables 12 and 13.

dustries.

The totals for factory shipments include thinners, paint and varnish removers, ready mixed paints, paste and semi-paste paints, water thinned paints, varnishes and shellacs, lacquers and stains.

TABLE 6. Factory Shipments, Imports and Exports of Putty, 1951-60

	Factory s	shipments	Impor	rts	Exports	
Year	Quantity	Selling value at plant	Quantity	Value	Quantity	Value
	lbs.	\$	lbs.	\$	lbs.	\$
1951 1952 1953 1954 1955 1956 1957 1958 1959	11,032,000 11,178,000 11,159,000 10,341,000 11,768,000 12,581,000 12,633,000 16,207,000 12,137,000 13,778,000	807,000 817,000 814,000 769,000 836,000 1,007,000 1,094,000 1,621,000 1,468,000	185,000 162,000 347,000 421,000 802,000 786,000 839,000 1,081,000 998,000 633,000	36,000 32,000 48,000 60,000 92,000 127,000 129,000 162,000 165,000	89,000 80,000 59,900 22,500 23,300 25,800 9,000 8,000 10,000 54,500	5,000 5,000 3,604 1,561 1,513 1,985 500 1,280 1,500

TABLE 7. Principal Statistics, classified according to Type of Ownership: Paint and Varnish Manufacturers, 1957 and 1960

Туре	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	nun	ber		dollars	
1957					
Individual ownership	17 1 110	6, 188	186, 526 23, 849, 537	508, 041 64, 296, 676	815, 747 128, 693, 595
Totals	128	6, 249	24, 036, 063	64, 804, 717	129, 509, 342
1960					
Individual ownership Partnerships Incorporated companies	16 3 120	40 10 6, 114	130, 088 28, 500 27, 508, 389	375, 281 65, 000 73, 824, 182	600, 116 114, 479 146, 781, 193
Totals	139	6, 164	27, 666, 977	74, 264, 463	147, 475, 788

TABLE 8. Principal Statistics Grouped According to Selling Value of Factory Shipments: Paint and Varnish Manufacturers, 1957 and 1960

Establishments reporting value of factory shipments	Estab- lish- ments	Em- ployees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
1957	nur	nber		dollars	
Under \$10,000	4	6	16,058	6, 585	21,789
10,000 to \$ 24,999	9	17	43, 390	77, 653	128, 694
25,000 ' 49,999	11	44	120, 305	214, 530	393, 795
50,000 '' 99,999	15	100	306, 103	620, 798	1, 134, 489
100,000 ' 199,999	17	145	547, 571	1, 525, 716	2, 487, 462 8, 947, 579
200,000 '' 499,999	22 16	35 3 600	1, 295, 245 2, 156, 199	4,005,239 8,093,904	11, 089, 679
500,000 '' 999,999	30	2, 955	11, 367, 627	34, 110, 399	70, 259, 59
5,000,000 and over	4	1,720	6, 505, 146	18, 149, 693	37, 046, 28
Head offices		309	1, 678, 419	-	-
Totals	128	6, 249	24, 036, 063	64, 804, 717	129, 509, 34
1960					
Jnder \$10,000	6	8	15,000	15, 500	33, 586
10,000 to \$ 24,999	5	12	30, 500	32,000	71,527
25,000 " 49,999	14	41	117, 491	273, 931	538, 196
50,000 '' 99,999	18	83	279, 412	646, 998	1, 247, 82
100,000 '' 199,999	15	96	351,920	1,075,924	1,980,063
200,000 ' 499,999	28	447	1, 961, 796	5, 604, 584	9, 568, 844
500,000 '' 999,999	15	535	2, 192, 972	6, 007, 121	11, 488, 114
1,000,000 " 4,999,999	31	2, 475	10, 920, 859	33, 608, 351	65, 800, 288
5,000,000 and over	7	2, 194	9,843,179	27, 000, 054	58, 951, 370
lead offices		275	1, 953, 646		
Totals	139	6, 164	27, 666, 977	74, 264, 463	147, 475, 788

TABLE 9. Employees and their Earnings, Paint and Varnish Manufacturers, 1959 and 1960

		E	Employee	S	Earnings			
Province	Supervisory and office		Production workers		Total	Supervisory	Production	Total
	Male	Female	Male	Female	10041	and office	workers	1 Otal
1959			number				dollars	
Quebec	794	447	987	129	2.357	5, 936, 731	4,080,527	10,017,258
Ontario	821	433	1,627	96	2,977	5, 929, 183	6, 880, 304	12, 809, 487
Manitoba	53	25	184	33	295	374, 845	622, 329	997, 174
British Columbia	128	67	252	52	499	1,042,045	1,043,159	2,085,204
Other provinces	32	19	82	19	152	197, 745	287, 077	484, 822
Canada	1,828	991	3, 132	329	6, 280	13, 480, 549	12, 913, 396	26, 393, 945
1960								
Quebec	799	439	959	95	2, 292	6, 420, 889	4, 268, 632	10, 689, 521
Ontario	813	428	1,608	94	2,943	6, 216, 387	6, 964, 688	13, 181, 075
Manitoba	49	23	165	31	268	397, 601	596, 795	994, 396
British Columbia	143	75	243	49	510	1, 166, 541	1,128,799	2,295,340
Other provinces	30	20	84	17	151	200, 613	306, 032	506, 645
Canada	1. 634	985	3, 059	286	6, 164	14, 402, 031	13, 264, 946	27, 666, 977

TABLE 10. Production Workers, by Months: Paint and Varnish Manufacturers, 1960

Month	Establishments reporting monthly detail <sup>1</sup>	
	Male	Female
January	2,884	263
February	2,957	284
March	3,003	307
April	3,079	318
May	3,128	324
une	3, 153	314
July	3,102	306
August	3, 025	292
September	2,897	272
October	2,831	246
November	2,707	237
December	2,642	230
Average for establishments reporting monthly detail	2,954	284
Average estimated for small establishments <sup>2</sup>	105	2
Average for all establishments	3, 059	286

<sup>&</sup>lt;sup>1</sup> The number of production workers, by months, was collected only for establishments generally reporting value of shipments of \$200,000 and over.
<sup>2</sup> For establishments generally reporting value of shipments of less than \$200,000, no data on number of workers were collected. Average was estimated by using change in value of shipments to arrive at value of payroll which was then used in conjunction with estimated average earnings to arrive at number of workers.

TABLE 11. Fuel and Electricity Used: Paint and Varnish Manufacturers, 1960

Kind		Quantity	Cost at plant
Establishments reporting commodity detail:  Bituminous coal:  (a) From Canadian mines  (b) Imported  Anthracite coal  Lignite coal  Coke  Gasoline (including gasoline used in cars and trucks)  Fuel oil including kerosene or coal oil  Wood  Gas (a) Liquefied petroleum gases  (b) Other manufactured gas  (c) Natural gas	Imp. gal.  cord Imp. gal.  M cu. ft.	832 4,131 30 26 357 177,519 3,335,049 10 11,099 1,178 83,166	\$ 12, 912 45, 638 562 248 7, 229 72, 156 352, 931 71 4, 410 2, 290 79, 713
Other fuel Electricity purchased Steam purchased	kwh.	28, 019, 195	5,765 388,979 19,084
Estimate for establishments for which no data were collected:  Cost of fuel and electricity			39,460
All establishments: Total cost of fuel and electricity			1,031,448

<sup>&</sup>lt;sup>1</sup> Establishments generally reporting value of shipments of \$200,000 and over.
<sup>2</sup> Establishments generally reporting value of shipments of less than \$200,000.

TABLE 12. Imports of Paints and Varnishes, 1959 and 1960

	1959		1960	
Item	Quantity	Value	Quantity	Value
		\$		\$
Artist's and school children's colours; fitted boxes and pastels		1,056,376		1,089,380
diquid fillers, anti-corrosive and anti-fouling paints, and ground and liquid paints n.o.p. gal.	724,842	3, 018, 997	732, 689	3, 209, 521
Paints and colours, ground in spirits, and all spirit varnishes and lacquers	103, 223	600,363	128,317	739,752
arnish, lacquers, japans, japan driers, liquid driers and oil finish n.o.p.	286, 631	993,082	229, 326	1, 109, 865
Total imports		5, 668, 818		6, 148, 518

TABLE 13. Exports of Paints and Varnishes, 1959 and 1960

Item	1959		1960	
	Quantity	Value	Quantity	Value
		\$		\$
Enamels and lacquers		61,699	4 *	65, 122
Paint, n.o.p.		965, 972		710,011
Varnish gal.	66, 514	167, 450	53,090	153, 653
Total exports		1, 195, 121		928, 786

# Directory of Firms: Paint and Varnish Manufacturers, 1960

Name of firm	Location of plant
Newfoundland:	
Standard Mfg. Co., Ltd.	Water St. East, St. John's
Nova Scotia:	
Brandram-Henderson, Limited Tibbets Paint Limited	
New Brunswick:	
Maritime Paint and Chemical Co., Ltd.	348 Main St., Moncton
1104 7	
The second of th	
Quebec:	0700 D- W- 4 - 01
Acme Industries Co. Alpece Paint Co.	
Brandram-Henderson, Limited	6684 St. Urbain St., Montreal
Canadian Industries Limited	6930 Clanranald St., Montreal   2740 St. Patrick St., Montreal
Charters Chemical Ltd.	4328 St. Lawrence Blvd., Montreal
Chateau Paint Works Inc.	6833 Park Ave., Montreal
Coatwell Paint and Varnish Co., Ltd.	147 Nazareth St., Montreal
Crown Diamond Paint Co. Ltd.	
Continental Paint and Varnish Works Ltd.	
Durity Paint and Lacquer Co., Ltd.	4230 Hogan St., Montreal
Ferox Coatings Inc. Gallant Paint Company Ltd.	
Glidden Co. Ltd., The	
International Lacquer Products Ltd.	6935 Park Ave., Montreal
International Paints (Canada) Ltd.	
Joliet Paint and Varnish Reg'd  La Cie de Peintures & Vernis Mont Royal, Ltée	5669 Casgrain St., Montreal
La Peinture Québec Inc.	51, rue Sault-au-Matelot, Québec
Lacquer Products Co., Limited Liquid Steel Paint Products Co., Ltd.	Sydeman Ave., Granby 7581 St. Hubert, Montreal
Moore, Benjamin & Co. Ltd.	
Norlantic Paint Co. Ltd.	Fabreville
O'Neil Paints Inc.	2571 Notre Dame E., Montreal
Peinture Nationale Limitée Peinture Sico Ltée (Sico Paint, Ltd.)	1556 St. Valier, Québec 3280 St-Anne, Giffard
Protective Coatings Limited	1080 Pratt Ave., Outremont
R.S. Chemicals Co.	56 Willowdale, Montreal
Reardon Company, Limited Reliance Varnish Co. of Canada Ltd.	
Richie Manufacturing Co.	
Sherwin-Williams Co. of Canada, Ltd.	2875 Centre St., and 1957 Hunter St., Montreal
Steel Company of Canada, Limited	
Walsh, Robert, Co., Ltd.	514 Baldwin St., Montreal
Wesco Water Paints (Canada) Limited Zenith Paint, Incorporated	2100 St. Patrick St., Montreal
Ontario:	
Allied Specialty Mfg. Co. Ltd.	11 Carson St., Toronto
Alma Paint and Varnish Company, Ltd.	65 Duke St., London
Acme Paint and Varnish Co., Ltd.	
Architectural Sealants Ltd. Armet Industries Limited	
Aulcraft Paints Ltd.	
Brampton Paint Co.	3 Research Rd., Brampton
British Paints (Canada) Limited Burnett & Son Luminous Products	
C & B Products Co.	
Canada Varnish Limited	53-67 Laird Drive, Leaside
Canadian Industries Limited	
Canadian Industries Limited	
Canadian Pittsburg Industries Ltd. (Paint Div.)	1160 Central Ave., Windsor

# Directory of Firms: Paint and Varnish Manufacturers, 1960 - Continued

Name of firm	Location of plant
O deal. Constituted:	
Ontario - Concluded:	Januari 1995
Cosmos Chemical Co., Ltd.	Cavan St., Port Hope
Docco Mfg., Co. Dupont Co. of Canada Ltd.	216 Moore Park, Willowdale Ajax
Essex Paint Co.	1716 Mercer St., Windsor
Epoxylite of Canada Ltd.	Fort Erie
Ferns, J.L.	Waldemar
Flame-Crete Co. of Canada Ltd.	98 Crockford Blvd., Scarborough
Glidden Co., Limited	372 Wallace Ave., Toronto 21 Primose Ave., Toronto
Gypsum, Lime and Alabastine, Canada, Ltd.	Willow St. Device
Hamilton Paint and Varnish Works Limited	65 Biggar Ave., Hamilton
Hannah Varnish Company, Limited	95 Water St., North Galt
Heaman Paint Company Limited	1093 Margaret St., London
Imperial Flo-Glaze Paints Ltd. Industrial Lacquer Specialties Ltd.	6 Morse St., Toronto 840 Eastern Ave., Toronto
Jacroy Canada Limited	421 Comstock Rd., Scarboro
Kingston Paint Limited	Norman Rogers Airport, Kingston Twp.
Lakeside Varnish & Lacquer Mfg. Co., Ltd.	Montcalm Ave., York Twp., Toronto
Lowe Brothers Company, Ltd	263 Sorauren Ave., Toronto Riverside
MacNaughton Brooks Limited	315 Symington Ave., Toronto
Marvelite Products (Ontario) Ltd.	42 Racine Rd., Rexdale
Masse Manufacturing Co., Ltd.	264 Macdonell Ave., Toronto
Master Varnish & Paint Co.	33 Princess, Hamilton
Maurice Paint Co., Ltd	2249 Weston Rd., Weston 94½ Queenston St., St. Catharines
Mitchell Colour & Chemical Company Ltd.	336 Birchmount Road, Toronto
Moore, Benjamin, and Co., Ltd.	Mulock and Lloyd Aves., Toronto
National Paint Products	57 Rutherford St., Toronto
Niagara Paint & Chemical Co., Ltd.	Hillyard St., Hamilton 1st Ave., West, Owen Sound
Northern Paint & Varnish Co., Ltd	71 Crockford Blvd., Scarboro
Ontario Paint and Varnish Co., Ltd.	268 Pape Ave., Toronto
O.P.W. Paints Limited	687 Wellington St., Ottawa and Walkerville
Paralac Paint Mfg., Co.	3775 Dundas St., W., Toronto
Para Paint Ltd.	25 Racine Rd., Rexdale
Penfound Varnish Company, Limited	30 Bethridge, Rexdale 25-6th Ave., Kitchener
Pierce & Stevens Canada Limited	Catherine St. & Concession Rd., Fort Erie
Plastoid of Canada Ltd.	45 Densley Ave., Toronto
Pratt and Lambert, Inc.	254 Courtwright St., Fort Erie North 140-16th St., New Toronto
Protek Paint & Varnish Co. Rinshead-Mason Co. of Canada Ltd.	845 Wyandotte St. W., Windsor
Roxalin of Canada, Limited	188 New Toronto St., Toronto
Russette, M.M., Industries Ltd.	2437 Howard Ave., Windsor
Scarfe and Company, Limited	35 Greenwich St., Brantford
Smyth, John, Manufacturing Company Starlac Company	31 Colborne St., Brantford 21 Raleigh at Birchmount Rd., Toronto
Sterling Varnish Co. of Canada Ltd.	Marren St., St. Catharines
Sturgeons, Limited	9 Sturgeons Road, Toronto
Supreme Paint Manufacturing Company	153 Kendall Ave., Toronto
Tone-Craft Paint & Varnish Co., Ltd. Toronto Protective Coatings	10 Carson St., Toronto 302 Bridgeland Ave., Toronto
Trelco, Limited	925 Rose Lawn Ave., Toronto
Tremco Manufacturing Co. (Canada) Ltd.	220 Wicksteed Ave., Toronto
Universal Asphalt Mastic Products Co.	14 Eugene Ave., Toronto
Webb Products Co. (Canada) Ltd.	139 Stephenson St., Toronto
	And the second that were than the second health
	and property from 9 ton wart state
Manitoba:	
International Laboratories, (1957) Ltd.	490 Des Meurons St., St. Boniface
Northern Paint Company, Ltd.	394 Gertrude Ave., Winnipeg
Phillips Paint Products Ltd.	306 King St., Winnipeg
Sherwin-Williams Co. of Canada, Ltd. Stephens Paints Ltd.	110 Sutherland Ave., Winnipeg 176 Market Ave., Winnipeg
Opposits a miles and a manifestation of the manifes	and market saves, minimipes
	September Victoria Victoria Victoria
Alberta:	- MICELE PROPERTY CONTRACTOR
Edmonton Paint and Glass Co., Ltd.	10040 105th St. Edwards
Marvelite Products Ltd.	10049 - 105th St., Edmonton 10930 - 84th St., Edmonton
Plastigo Industries Ltd.	12830 - 126th Ave., Edmonton

### CHEMICAL AND CHEMICAL PRODUCTS INDUSTRY



# Directory of Firms: Paint and Varnish Manufacturers, 1960 - Concluded

Name of firm	Location of plant
British Columbia:  Brandram-Henderson of B.C., Ltd. British American Paint Company, Ltd. Canadian Elastileum Ltd. Canadian Pittsburgh Industries Ltd. Cloverdale Paint & Chemicals Ltd. General Paint Corporation of Canada Ltd. Goodacre Alfred A. G. R. Chemicals Ltd. Henderson, Geo. C., Co., Ltd. International Paints (Western) Ltd. Moore, Benjamin, Co., Ltd. North West Products Sepctrum Chemicals Ltd. Sherwin-Williams Co. of Canada, Ltd. Skykoloil Co. of Canada Ltd., The	Granville Island, Vancouver 200 Belleville St., Victoria 846 River Rd., Richmond 1160 Third St., E., North Vancouver R.R. No. 4 North Sydney 950 Raymur Ave., Vancouver 6369 Arbroath, Burnaby 450 Vernon Drive, Vancouver 60 East Broadway, Vancouver 126 Harbour St., North Vancouver Annacis Industrial Estate, New Westminster 1147 Venables St., Vancouver 230 Brunette, New Westminster Delta, New Westminster 11105 Bridge St., North Surrey