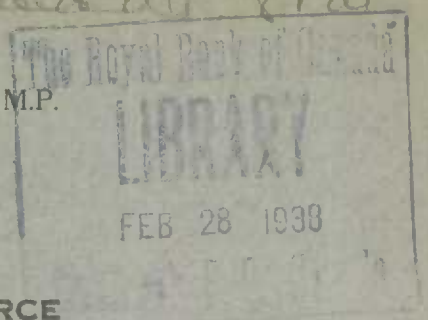


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Polishes, Canada Stat

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CANADA *D.B.S.*

DEPARTMENT OF TRADE AND COMMERCE

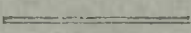
DOMINION BUREAU OF STATISTICS

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MINING, METALLURGICAL & CHEMICAL BRANCH



THE
POLISHES AND DRESSINGS INDUSTRY
IN
CANADA
1936

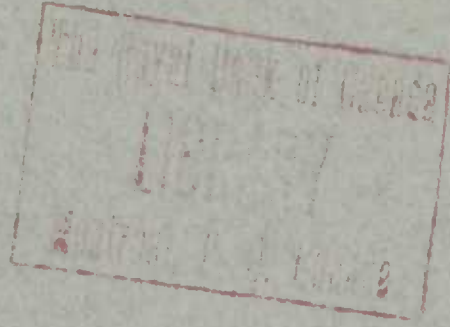


OTTAWA
1938

Price 10 cents

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 OTTAWA - CANADA

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ANNUAL INDUSTRY REPORT
CHEMICALS AND ALLIED PRODUCTS GROUP
THE POLISHES AND DRESSINGS INDUSTRY, 1936.

The Polishes and Dressings Industry covers the operations of factories which were engaged chiefly in the manufacture of floor wax and of polishes of all kinds. In 1936 there were 48 establishments in this category, 28 being located in Ontario, 14 in Quebec, 3 in British Columbia, 2 in Alberta, and 1 in Nova Scotia.

The production of these establishments was valued at \$2,481,044 in 1936 compared with \$2,149,239 in 1935 and \$1,918,998 in 1934. Over 75 per cent of the total production, which includes some miscellaneous products in addition to polishes, came from plants in Ontario.

The production of paste floor wax in Canada during 1936, including small amounts from other industries, amounted to 3,709,327 pounds worth \$804,521 at the factories; liquid floor wax and floor polish totalled 170,396 gallons at \$426,989; shoe polishes and dressings, \$530,463; furniture polishes, \$158,113; stove polishes, \$97,095; auto polishes, \$86,977; silver polishes, \$61,662, and brass polishes, \$36,971. The total value of all polishes, including floor wax, was \$2,214,443 in 1936 as against \$1,903,649 in 1935.

Capital employed in the Polishes and Dressings Industry amounted to \$2,236,299 in 1936, the average number of employees was 452. Payments for salaries and wages totalled \$501,142, materials for manufacturing cost \$1,146,356, and fuel and electricity cost \$18,439.

Imports of polishes during 1936 amounted to \$348,957 under the heading of "shoe blacking and shoemakers' ink; shoe, harness and leather dressing" and to \$200,071 under the item of "polish or composition, knife and other, not otherwise provided for".

Table 1 - PRINCIPAL STATISTICS OF THE POLISHES AND DRESSINGS INDUSTRY, 1929 - 1936.

Years	No. of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		\$		\$	\$	\$	\$
1929	29	1,253,657	216	279,571	8,921	630,861	1,356,223
1930	32	1,414,276	202	269,187	8,479	627,642	1,346,899
1931	42	1,966,126	290	436,333	11,742	665,302	1,783,549
1932	44	2,032,642	285	400,847	12,492	681,274	1,812,603
1933	48	1,861,062	340	394,871	13,729	720,913	1,779,843
1934	45	1,930,392	362	404,833	13,612	815,680	1,918,998
1935	46	1,839,486	390	430,744	15,875	959,157	2,149,239
1936	48	2,236,299	432	501,142	18,439	1,146,356	2,481,044

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1935 and 1936.

Provinces	No. of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		\$		\$	\$	\$	\$
1935							
Quebec	12	555,578	113	118,811	6,109	279,178	520,237
Ontario	29	1,254,662	269	305,128	9,475	671,821	1,614,391
Nova Scotia	1)						
Alberta	1)	29,246	8	6,805	291	8,158	14,611
British Columbia ...	3)						
CANADA	46	1,839,486	390	430,744	15,875	959,157	2,149,239
1936							
Quebec	14	726,402	121	124,153	7,531	356,147	603,655
Ontario	28	1,481,185	300	369,878	10,723	785,090	1,862,879
British Columbia ...	3	9,012	5	4,391	...	2,648	8,372
Nova Scotia	1)						
Alberta	2)	19,700	6	2,720	185	2,471	6,139
CANADA	48	2,236,299	432	501,142	18,439	1,146,356	2,481,044

Table 3 - CAPITAL EMPLOYED, BY CLASSES AND BY PROVINCES, 1935 and 1936.

Provinces	Present value of land, build- ings, machinery, tools and other equipment	Inventory value of			TOTAL CAPITAL EMPLOYED
		materials on hand, stocks in process, finished products, fuel and miscellan- eous supplies on hand	Operating capital (cash, bills and accounts receivable, prepaid expenses, etc.)		
	\$	\$	\$	\$	
<u>1935</u>					
Quebec	269,435	127,985	158,110		555,578
Ontario	442,535	313,172	498,955		1,254,662
Other provinces ..	20,038	4,648	4,560		29,246
CANADA	732,056	445,805	661,625		1,839,486
<u>1936</u>					
Quebec	339,834	220,073	166,495		726,402
Ontario	488,876	385,897	606,412		1,481,185
British Columbia .	6,321	1,504	1,187		9,012
Other provinces ..	16,650	1,325	1,725		19,700
CANADA	851,681	608,799	775,819		2,236,299

Table 4 - SIZE OF ESTABLISHMENTS, ACCORDING TO PRODUCTION, NUMBER OF EMPLOYEES and CAPITAL EMPLOYED, 1936.

	Number of plants	Capital employed \$	Number of employees	Gross selling value of products at works \$
<u>(a) PRODUCTION</u>				
Under \$5,000	18	83,066	28	44,950
\$5,000 to \$10,000	3	24,583	9	20,754
\$10,001 to \$25,000	8	117,833	48	124,102
\$25,001 to \$50,000	7	169,384	44	245,983
\$50,001 to \$100,000	3	187,115	37	241,775
Over \$100,000	9	1,654,318	266	1,803,480
TOTAL	48	2,236,299	432	2,481,044
<u>(b) NUMBER OF EMPLOYEES</u>				
1 or 2	16	73,648	20	40,423
3 to 10	20	365,154	104	438,378
11 to 20	6	792,160	87	561,681
Over 20	6	1,005,337	221	1,440,562
TOTAL	48	2,236,299	432	2,481,044
<u>(c) CAPITAL EMPLOYED</u>				
Under \$25,000	32	205,793	101	511,439
\$25,000 to \$100,000	9	503,846	124	683,079
Over \$100,000	7	1,526,660	207	1,486,526
TOTAL	48	2,236,299	432	2,481,044

Table 5 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1935 and 1936.

Provinces	AVERAGE NUMBER OF EMPLOYEES					Salaries	Wages	TOTAL SALARIES and WAGES
	On salaries		On wages		TOTAL			
	Male	Female	Male	Female			\$	\$
<u>1935</u>								
Quebec	38	7	41	27	113	67,437	51,374	118,811
Ontario	87	52	80	50	269	216,731	88,397	305,128
Other provinces	5	...	3	...	8	4,525	2,280	6,805
CANADA	130	59	124	77	390	288,693	142,051	430,744
<u>1936</u>								
Quebec	37	5	47	32	121	63,349	60,804	124,153
Ontario	114	52	82	52	300	263,606	106,272	369,878
British Columbia	4	...	1	...	5	3,411	980	4,391
Other provinces	3	...	3	...	6	1,400	1,320	2,720
CANADA	158	57	133	84	432	331,766	169,376	501,142

Table 6 - WAGE-EARNERS, BY MONTHS, 1935 and 1936.

Months	1935			1936		
	Male	Female	TOTAL	Male	Female	TOTAL
January	105	62	167	119	70	189
February	107	61	168	120	75	195
March	109	64	173	125	87	212
April	128	83	211	141	103	244
May	135	92	227	146	105	251
June	125	88	213	149	95	244
July	124	71	195	137	82	219
August	115	61	176	135	78	213
September	119	79	198	136	76	212
October	111	68	179	135	78	213
November	109	60	169	123	82	205
December	104	56	160	122	74	196
AVERAGE	124	77	201	133	84	217

Table 7 - NUMBER OF WAGE-EARNERS IN MONTHS OF HIGHEST EMPLOYMENT, CLASSED ACCORDING TO REGULAR HOURS WORKED PER WEEK, 1936.

NOTE - The data given below were obtained by adding the figures given by the individual companies for their month of highest employment. Since the month of highest employment was not the same in each case, the total given in this table is greater than the total for the best month as recorded in Table 6.

Regular hours worked per week	Number of wage-earners	Regular hours worked per week	Number of wage-earners
40 hours or less	42	48 hours	47
41 - 43 hours	2	49 - 50 hours	10
44 hours	112	54 hours	6
45 - 47 hours	47	TOTAL	288

Table 8 - FUEL AND ELECTRICITY USED, 1935 and 1936.

Kinds	Unit of measure	1 9 3 5		1 9 3 6	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Anthracite coal	short ton	80	615	83	657
Bituminous coal - Canadian	short ton	62	484	356	2,721
Imported	short ton	1,027	7,264	875	6,040
Coke	short ton	51	512	52	557
Kerosene	Imp. gal.	680	79	620	73
Fuel oil	Imp. gal.	80	10	...	...
Wood	cord	16	152	1	10
Gas - Manufactured	M cu.ft.	953	981	1,154	1,180
Natural	M cu.ft.	1,227	852	1,588	988
Other fuel .....	\$	...	481	...	505
Electricity purchased	K. W. H.	179,806	4,665	204,256	5,928
TOTAL .....	\$	...	15,875	...	18,439

Table 9 - POWER EQUIPMENT, 1935 and 1936.

Kinds	1 9 3 5		1 9 3 6	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Electric motors operated by purchased power -				
Ordinarily in use	83	197	96	243
In reserve or idle	4	1	8	2
TOTAL POWER EQUIPMENT	87	198	104	245
Boilers	13	510	13	685

Table 10 - MATERIALS USED IN THE POLISHES AND DRESSINGS INDUSTRY, 1935 and 1936.

Materials	Unit of measure	1 9 3 5		1 9 3 6	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Alcohol, ethyl	proof gal.	19,316	14,539	18,595	14,815
Bicarbonate of soda	lb.	430,168	9,846	321,334	7,562
Carbon tetrachloride	lb.		(x)	121,614	7,462
Carbon black	lb.	27,447	2,242	28,031	2,278
Other dyes and colours	lb.	...	30,549	172,930	34,100
Essential oils .....	\$	...	10,259	...	11,047
Graphite	lb.	113,475	6,679	109,411	5,796
Glycerine	lb.	9,917	1,992	9,744	3,053
Gums	lb.		(x)	40,765	6,259
Kaolin or china clay	lb.	145,353	4,819	127,910	3,948
Lithopone	lb.		(x)	125,057	6,814
Resin	lb.	33,248	1,195	34,286	1,305
Shellac	lb.	82,030	29,689	116,788	37,221
Solvents (benzol, kerosene, etc.)	Imp. gal.	317,856	52,535	463,355	76,167
Talc, ground	lb.		(x)	20,450	222
Titanium oxide	lb.		(x)	71,810	11,114
Trisodium phosphate	lb.		(x)	18,380	727
Turpentine	Imp. gal.	31,603	20,357	30,210	17,444
Wax of all kinds	lb.	785,653	169,427	999,437	256,327
Containers, boxes, etc. ....	\$	...	467,462	...	519,023
All other materials .....	\$	...	137,767	...	123,872
TOTAL .....	\$	...	959,157	...	1,146,356

(x) Not specified in 1935.

Table 11 - PRODUCTS MADE, 1935 and 1936.

NOTE - Data in this table are for the Polishes and Dressings Industry which includes only the concerns that make polishes as their major products (see Directory). The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as a minor product of concerns which have been classified to other industrial groups. For the total Canadian production, see Table 12.

Products	Unit of measure	1 9 3 5		1 9 3 6	
		Quantity	Selling value at works	Quantity	Selling value at works
			\$		\$
Auto polishes	xx	...	70,444	...	70,876
Floor wax, solid	lb.	2,410,918	539,181	3,226,440	713,999
Floor wax and polish, liquid	Imp. gal.	121,563	307,482	156,827	402,862
Furniture polishes	xx	...	114,992	...	145,368
Brass polishes	xx	...	43,139	...	36,971
Silver polishes	xx	...	50,099	...	61,121

Table 11 - PRODUCTS MADE, 1935 and 1936 (concluded)

Products	Unit of measure	1 9 3 5		1 9 3 6	
		Quantity	Selling value at works	Quantity	Selling value at works
			\$		\$
Shoe polishes and dressings	xx	...	516,261	...	526,963
Stove polishes	xx	...	104,281	...	94,095
All other products (a)	xx	...	403,360	...	428,789
TOTAL .....	\$	...	2,149,239	...	2,481,044

(a) Includes data for floor mops, paints, varnishes, insecticides, washing blue, etc.

Table 12 - TOTAL PRODUCTION OF POLISHES IN CANADA, 1933 - 1936.

NOTE - Figures in this table represent the total production in Canada from all industrial groups. Data for 1936 are subject to slight revision on further examination of individual reports.

Products		1 9 3 3	1 9 3 4	1 9 3 5	1 9 3 6
Floor wax - solid	lb.	2,000,857	2,272,901	2,728,766	3,709,327
	\$	499,720	548,251	612,308	804,521
Floor wax and polish, liquid	Imp. gal.	80,515	108,620	131,910	170,396
	\$	210,505	260,189	332,380	426,989
Shoe polishes and dressings	\$	415,461	453,645	516,261	530,463
Furniture polishes	\$	156,770	120,998	134,757	158,113
Stove polishes	\$	116,809	116,099	104,281	97,095
Brass polishes	\$	35,466	42,556	43,139	36,971
Silver polishes	\$	33,252	45,376	50,994	61,662
Auto polishes and dressings	\$	120,936	97,728	95,622	86,977
Polishes, kind not specified	\$	4,641	40,779	13,907	11,652
TOTAL	\$	1,593,560	1,725,621	1,903,649	2,214,443

Table 13 - IMPORTS INTO CANADA OF POLISHES AND DRESSINGS, 1934, 1935 and 1936.

(From - Trade of Canada, Calendar Years 1934, 1935 and 1936).

Item	1 9 3 4	1 9 3 5	1 9 3 6
	\$	\$	\$
Blacking, shoe, and shoemakers' ink, shoe, harness and leather dressing, n.o.p. -			
From - United Kingdom	240,448	304,677	233,420
United States	76,740	94,940	115,435
Other countries	671	258	102
TOTAL	317,859	399,875	348,957
Polish or composition, knife and other, n.o.p. -			
From - United Kingdom	35,127	39,789	54,605
United States	112,201	127,215	144,211
Other countries	1,122	919	1,255
TOTAL	148,450	167,923	200,071

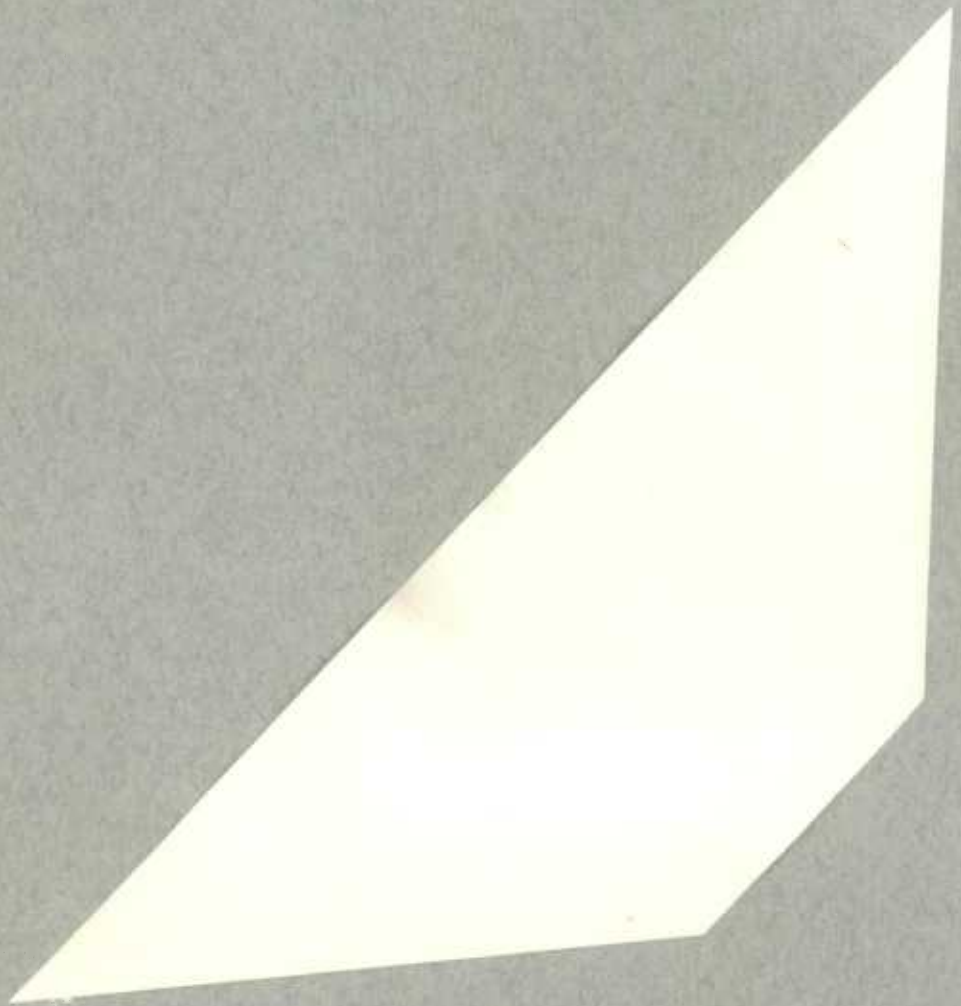
DIRECTORY OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1936.

NOTE - This Directory gives only the names of the firms which have been included in the Polishes and Dressings Industry, and is not intended to be a complete list of the concerns which manufacture polishes.

<u>Names of Firms</u>	<u>Location of Plants</u>
<u>NOVA SCOTIA</u> -	
Blacking Co. Ltd.	Station St., Amherst
<u>QUEBEC</u> -	
Beaver Products Co. Ltd.	St. Janvier, Co. Terrebonne
Boston Blacking Company of Canada, Limited	2610 Bennett Ave., Montreal
Brockton Crayon & Color Co.	940 Inspector St., Montreal
Canadian Color Company	85a Vitre St. W., Montreal
Canadian Puts Polish Co. Reg'd.	2400 Moreau St., Montreal
Coleman Engineering Supply Co.	1971 Richardson St., Montreal
Davies, Irwin, Ltd.	20 Bates Road, Outremont
Dupare, R. R., Ltee.	583 St. Vallier St., Quebec
MacFarlane, John, & Son, Ltd.	786 Wellington St., Montreal
Peerless Blacking Co. Ltd.	53B St. Louis St., Lachine
Poli-Cartier Enrg.	10734 St. Laurent, Montreal
Soden, P. N., & Co. Limited	442 Victoria St., Lachine
Royal Ink & Blacking Co.	17 Ontario St. E., Montreal
Sta-Brite Products Ltd.	51 Westminster Ave. N., Montreal West
Sultana Limited	1000 Amherst St., Montreal
<u>ONTARIO</u> -	
Bowden Bros.	115 Shaftesbury Ave., Toronto
Boyle, A. S., Company	2109 Ottawa St., Windsor
Bunny Products Ltd.	173 N. Front St., Sarnia
Canadian Specialties Limited	49 Sanford Ave. S., Hamilton
Capo Polishes Limited	52 Catharine St. N., Hamilton
Commercial Oil Co. Ltd.	420 Jackson St. W., Hamilton
Cooke, George, Co. Ltd.	174 King St. E., Toronto
Craftsman's Laboratories	65 Walnut St., Fort Erie
Crescent Oil Company of Canada	136 Cannon St. W., Hamilton
Cross Polishes	2385 Dundas St. W., Toronto
Dodd's Mfg. Co.	552 Gerard St. E. (rear), Toronto
Ennis Wonder Polish Co.	1119 St. Clarens Ave., Toronto
Everett & Barron of Canada, Ltd.	914 Dufferin St., Toronto
Hawes, Edward, & Co. Ltd.	451 Dundas St. E., Toronto
Johnson, S. C., & Son, Limited	Frank St., Brantford
Keiner & Company, Inc.	52 Dickens Ave., Toronto
Lacoc Finish Co.	75 Oak Avenue, Hamilton

DIRECTORY OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1936. (concluded)

<u>Names of Firms</u>	<u>Location of Plants</u>
<u>ONTARIO - (concluded)</u>	
Liquid Veneer Corporation	84 Courtwright St., Fort Erie North
Ludford, E.C., and Sons	25 Badgerow Ave., Toronto
McAlear Manufacturing Co. Ltd.	Peabody Building, Walkerville
Mirro Polish Mfg. Co.	1884 Yonge St., Toronto
Nonsuch Limited	9 Busy St., Toronto
O-Cedar of Canada, Limited	365 Sorauren Ave., Toronto
Partners Products Co.	Water St., Galt
Pyrene Mfg. Co. of Canada Ltd.	91 Don Roadway, Toronto
Red Seal Oil & Polish Co.	701 Bathurst St., Toronto
Shu-Milk Company of Canada, Ltd.	187 Dufferin St., Toronto
Solient Mfg. Co.	184 Centre St., Oshawa
Standard Wax Co.	154 Ossington Ave., Toronto
Taylor, E. A., & E. N.	301 King St. E., Toronto
Tilleys Limited	90 Richmond St. W., Toronto
Tumbler, J.A., Laboratories Limited	285 King St. E., Toronto
2 in 1 Polishes Ltd.	75 Hughson St. N., Hamilton
Waco Chemical Co. Ltd.	New Toronto
<u>ALBERTA -</u>	
Lavallee, J. H., Mfg. Co. Ltd.	533 - Eleventh Ave. W., Calgary
Old Quaker Products Co. Ltd.	10654 - 101st St., Edmonton
<u>BRITISH COLUMBIA -</u>	
Amberine Products Ltd.	717 Alderbury Ave., Victoria
MacDonald Products	1405 - 41st Ave. W., Vancouver
Tilton, Dixie E. V.	1281 - 29th Avenue E., Vancouver



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