

46-213 8

Published by Authority of the HON. JAMES A. MacKINNON, M.P.
Minister of Trade and Commerce

45-2-3-42

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
CENSUS OF INDUSTRY
MINING, METALLURGICAL AND CHEMICAL BRANCH
OTTAWA - CANADA

Acting Dominion Statistician: S. A. Cudmore, M.A. (Oxon.), F.S.S., F.R.S.C.
Chief - Mining, Metallurgical and Chemical Branch: W. H. Losee, B.Sc.
Statistician: Metal and Chemical Products: H. McLeod, B.Sc.

ANNUAL INDUSTRY REPORT

CHEMICALS AND ALLIED PRODUCTS GROUP

THE POLISHES AND DRESSINGS INDUSTRY, 1940

The Polishes and Dressings Industry includes only the factories which were occupied chiefly in the manufacture of polishes, floor wax and other similar preparations. In 1940 there were 49 establishments in this category located by provinces as follows: 33 in Ontario, 13 in Quebec, 2 in British Columbia and 1 in Nova Scotia.

Production from these establishments was valued at \$3,948,212 in 1940 compared with \$3,461,556 in 1939 and \$3,096,253 in 1938. About 68 per cent of the total came from plants in Ontario and 31 per cent from Quebec plants.

Output of polishes and floor wax during 1940, including small amounts from other industries, was as follows: paste floor wax, 5,202,978 pounds at \$1,123,693; liquid floor wax and polish, 387,181 gallons at \$843,871; shoe polishes and dressings at \$593,910; furniture polishes at \$159,980; stove polishes at \$77,106; brass polishes at \$52,365; silver polishes at \$67,912 and auto polishes at \$76,336. The total value of all polishes, including polishing wax, was \$2,966,290 in 1940 compared with \$2,902,250 in 1939 and \$2,564,311 in 1938.

Imports of polishes in 1940 amounted to \$228,174 under the heading "Blackening, shoe, and shoe makers' ink; shoe, harness and leather dressing" and to \$234,698 under the heading "Polish or composition, knife and other, n.o.p."

Table 1 - PRINCIPAL STATISTICS OF THE POLISHES AND DRESSINGS INDUSTRY, 1929 - 1940

Year	No. of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		\$		\$	\$	\$	\$
1929	29	1,253,657	216	279,571	8,921	630,861	1,356,223
1930	32	1,414,276	202	269,187	8,479	627,642	1,346,899
1931	42	1,966,126	290	436,333	11,742	655,302	1,783,549
1932	44	2,032,642	285	400,847	12,492	681,274	1,812,603
1933	48	1,861,062	340	394,871	13,729	720,913	1,779,843
1934	45	1,930,392	362	404,333	13,612	815,680	1,918,998
1935	46	1,839,486	390	430,744	15,875	959,157	2,149,239
1936	48	2,236,299	432	501,142	18,439	1,146,356	2,481,044
1937	46	2,475,656	462	528,462	18,296	1,400,923	2,736,269
1938	52	2,485,993	498	601,172	18,666	1,484,638	3,096,253
1939	49	2,559,028	468	565,319	22,174	1,580,112	3,461,556
1940	49	2,918,822	530	694,158	21,816	1,952,597	3,948,212
Per cent change							
1940 from 1939 ..	..	+14.0	+13.2	+22.7	+1.6	+23.6	+14.1

NOTE: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as, interest, rent, depreciation, taxes, insurance, advertising, etc.

Polishes and Dressings

815-24

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1939 and 1940

Province	No. of plants	Capital employed	Average	Salaries and wages	Cost of	Cost of materials at works	Gross sell-
			number of employees		fuel and electricity at works		ing value of products at works
		\$		\$	\$	\$	\$
<u>1939</u>							
Quebec	14	942,585	145	183,884	8,288	579,351	1,118,518
Ontario	31	1,604,172	315	376,577	13,649	996,759	2,330,670
British Columbia	3)						
Nova Scotia	1)	12,271	8	4,858	237	4,002	12,368
CANADA	49	2,559,028	468	565,319	22,174	1,580,112	3,461,556
<u>1940</u>							
Quebec	13	1,010,832	167	211,284	8,289	683,894	1,238,314
Ontario	33	1,895,145	356	478,114	13,336	1,264,868	2,699,177
British Columbia	2)						
Nova Scotia	1)	12,845	7	4,760	191	3,835	10,721
CANADA	49	2,918,822	530	694,158	21,816	1,952,597	3,948,212

Table 3 - CAPITAL EMPLOYED, BY CLASSES AND BY PROVINCES, 1939 and 1940

Province	Present value of land, buildings, machinery, tools and other equipment	Inventory value of materials on hand, stocks in process, finished products, fuel and miscellaneous supplies on hand	Operating capital (cash, bills and accounts receivable, prepaid expenses etc.)	TOTAL
				CAPITAL EMPLOYED
	\$	\$	\$	\$
<u>1939</u>				
Quebec	309,381	332,228	300,976	942,585
Ontario	552,053	486,675	565,444	1,604,172
Other provinces	5,567	2,906	3,798	12,271
CANADA ...	867,001	821,809	870,218	2,559,028
<u>1940</u>				
Quebec	329,778	457,258	223,796	1,010,832
Ontario	596,460	591,191	707,494	1,895,145
Other provinces	5,685	3,482	3,678	12,845
CANADA ...	931,923	1,051,931	934,968	2,918,822

Table 4 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1939 and 1940

Province	Average Number of Employees					Salaries	Wages	TOTAL SALARIES and WAGES
	On Salaries		On Wages		TOTAL			
	Male	Female	Male	Female				
					\$	\$	\$	
<u>1939</u>								
Quebec	51	8	55	31	145	103,753	80,131	183,884
Ontario	113	70	83	49	315	260,208	116,369	376,577
Other provinces	3	...	5	...	8	2,739	2,119	4,858
CANADA ...	167	78	143	80	468	366,700	198,619	565,319
<u>1940</u>								
Quebec	55	12	61	39	167	121,128	90,156	211,284
Ontario	129	83	86	58	356	350,995	127,119	478,114
Other provinces	4	...	3	...	7	3,610	1,150	4,760
CANADA ...	188	95	150	97	530	475,733	218,425	694,158

Table 5 - WAGE-EARNERS, BY MONTHS, 1939 and 1940 (On the last work day of each month)

Month	1 9 3 9			1 9 4 0		
	Male	Female	TOTAL	Male	Female	TOTAL
January	132	71	203	145	85	230
February	133	72	205	145	98	243
March	141	78	219	146	99	245
April	146	93	239	154	100	254
May	146	90	236	153	96	249
June	143	81	224	156	99	255
July	139	70	209	146	94	240
August	141	71	212	151	81	232
September	147	78	225	157	97	254
October	149	82	231	151	96	247
November	143	83	226	153	93	246
December	142	79	221	148	129	277
AVERAGE	143	80	223	150	97	247

Table 6 - HOURS WORKED PER WEEK BY WAGE-EARNERS, 1940 (In one week of highest employment; overtime included)

Hours worked per week	Number		Hours worked per week	Number	
	of wage- earners	Per cent of total		of wage- earners	Per cent of total
30 hours or less	13	4.3	55 hours	2	0.6
31 - 43 hours ..	18	5.9	56 - 64 hours ...	8	2.9
44 hours	141	46.5	65 hours and over	1	0.3
45 - 47 hours ..	44	14.5	Total	303	100.0
48 hours	53	17.4	Total wages paid		
49 - 50 hours ..	9	3.0	in selected week		\$5,098
51 - 54 hours ..	14	4.6			

Table 7 - FUEL AND ELECTRICITY USED, 1939 and 1940

Kind	Unit of measure	1 9 3 9		1 9 4 0	
		Quantity	Cost at works \$	Quantity	Cost at works \$
Anthracite coal	tons	179	1,396	128	1,075
Bituminous coal - Canadian	tons	441	3,244	342	2,640
Imported	tons	566	4,189	681	4,936
Coke	tons	48	465	32	307
Gasoline	Imp. gal.	10	3	2,780	720
Kerosene	Imp. gal.	840	96	829	104
Fuel oil	Imp. gal.	1,049	102	6,468	427
Wood	cord	12	44	8	42
Gas - Manufactured	M cu. ft.	1,218	1,209	1,568	1,581
Natural	M cu. ft.	1,325	1,126	2,506	1,006
Other fuel .....	...	...	492	...	515
Electricity purchased	K. W. H.	321,987	9,808	334,779	8,463
TOTAL .....	...	...	22,174	...	21,816

Table 8 - POWER EQUIPMENT, 1939 and 1940

Kind	1 9 3 9		1 9 4 0	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Electric motors operated by purchased power -				
Ordinarily in use	110	252	126	261
In reserve or idle	7	11	10	13
TOTAL	117	263	136	274
Boilers - Ordinarily in use.	7	11	15	479
In reserve or idle	2	26	2	50

Table 9 - MATERIALS USED IN THE POLISHES AND DRESSINGS INDUSTRY, 1939 and 1940

Materials	Unit of measure	1 9 3 9		1 9 4 0	
		Quantity	Cost at works \$	Quantity	Cost at works \$
Alcohol, ethyl	Imp. gal.	19,669	14,782	21,509	17,180
Barytes	lb.	...	...	18,022	1,317
Borax	lb.	...	...	70,180	4,532
Bicarbonate of soda	lb.	347,052	7,225	441,309	9,743
Carbon tetrachloride	lb.	38,345	2,304	36,254	2,767
Carbon black	lb.	28,136	3,698	26,071	1,888
Other dyes and colours	lb.	164,810	33,933	202,402	42,786
Chalk	lb.	...	...	14,589	253
Essential oils .....	\$	...	14,582	...	14,600
Graphite	lb.	79,137	4,667	86,791	4,698
Glycerine	lb.	11,936	1,945	13,629	2,129
Gums	lb.	29,135	4,785	33,397	5,861
Kaolin or china clay	lb.	138,555	4,201	150,842	4,760
Lithopone	lb.	243,179	12,733	181,687	9,628
Resin	lb.	44,245	3,353	49,454	4,491
Shellac	lb.	172,375	53,245	168,786	60,260
Solvents (benzol, kerosene, etc.)	Imp. gal.	576,701	92,063	638,920	108,229
Talc, ground	lb.	32,765	495	34,941	367
Titanium oxide	lb.	107,107	16,442	127,178	18,831
Trisodium phosphate	lb.	24,270	932	19,268	810
Turpentine	Imp. gal.	37,484	14,586	46,342	21,772
Wax of all kinds	lb.	2,625,494	495,297	2,906,368	685,541
Containers, boxes, etc. ....	\$	...	622,452	...	603,107
All other materials .....	\$	...	176,392	...	327,047
TOTAL .....	\$	...	1,580,112	...	1,952,597

Table 10 - PRODUCTS MADE, 1939 and 1940

NOTE: Data in this table are for the Polishes and Dressings Industry which includes only the concerns that make polishes as their major products (see Directory). The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as a minor product of concerns which have been classified to other industrial groups. For the total Canadian production, see Table 11.

Products	Unit of measure	1 9 3 9		1 9 4 0	
		Quantity	Selling value at works \$	Quantity	Selling value at works \$
Auto polishes, including wax .	\$	...	45,791	...	62,046
Floor wax, paste	lb.	4,629,742	990,114	4,776,648	1,019,612
Floor wax and polish, liquid..	Imp.gal.	305,859	641,214	357,696	778,574
Furniture polishes .....	\$	...	142,162	...	134,445
Brass polishes .....	\$	...	37,307	...	52,365
Silver polishes .....	\$	...	78,981	...	67,912
Shoe polishes and dressings ..	\$	...	575,927	...	592,018
Leather dressings, dyes and finishes (except shoe polish)	\$	...	128,501	...	350,533
Stove polishes .....	\$	...	80,871	...	74,700
All other products (a) .....	\$	...	740,688	...	816,007
TOTAL .....	\$	...	3,461,556	...	3,948,212

(a) Includes data for goods made by less than 3 firms in this industry, such as, wax compounds, floor mops, paints, insecticides, washing blue, etc.

Table 11 - TOTAL PRODUCTION OF POLISHES IN CANADA, 1938 - 1940

NOTE: Figures in this table represent the total production in Canada from all industrial groups. Data for 1940 are subject to slight revision on further examination of individual reports.

Products		1 9 3 8	1 9 3 9	1 9 4 0
Floor wax - paste	lb.	4,558,142	5,246,838	5,202,978
	\$	928,982	1,112,961	1,123,693
Floor wax and polish, liquid	Imp.gal.	348,985	342,522	387,181
	\$	590,602	713,440	843,871
Shoe polishes and dressings.	\$	599,754	586,826	593,910
Furniture polishes	\$	197,593	216,289	159,980
Stove polishes	\$	79,472	82,411	77,106
Brass polishes	\$	41,825	37,307	52,365
Silver polishes	\$	49,092	78,981	67,912
Auto polishes, including wax	\$	56,412	59,877	76,336
Polishes, kind not specified	\$	20,573	14,158	13,344
TOTAL	\$	2,564,311	2,902,250	2,966,290

Table 12 - IMPORTS INTO CANADA OF POLISHES AND DRESSINGS, 1938 - 1940

Item	1938	1939	1940
	\$	\$	\$
Blacking, shoe, and shoemakers' ink, shoe, harness and leather dressing, n.o.p. -			
From - United Kingdom	68,127	76,914	121,651
United States	116,972	152,326	166,425
Other countries ...	509	315	98
TOTAL	185,608	229,555	228,174
Polish or composition, knife and other, n.o.p. -			
From - United Kingdom	66,099	84,924	64,552
United States	159,842	160,081	169,734
Other countries ...	1,696	1,491	412
TOTAL	227,637	246,496	234,698

DIRECTORY OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1940

NOTE: This Directory gives only the names of the firms which have been included in the Polishes and Dressings Industry, and is not intended to be a complete list of the concerns which manufacture polishes.

Name of Firm

Location of Plant

NOVA SCOTIA -

Blacking Co. Ltd.

Station St., Amherst

QUEBEC -

Army Navy Mfg. Products

910a St. George St., Montreal

Beaver Products Co. Ltd.

St. Janvier, (Co. Terrebonne)

B. B. Chemical Company of Canada, Limited

2610 Bennett Ave., Montreal

Canadian Color Company

85a Vitre St. W., Montreal

Coleman Engineering Supply Co.

1971 Richardson St., Montreal

Davies, Irwin, Ltd.

121 Bates Road, Outremont

Dupere, R. R., Ltee

518 St. Vallier St., Quebec

Ideal Blacking Co.

4297 St. Dominique St., Montreal

Les Produits Fortin

283 St. Zotique St. W., Montreal

MacFarlane, John, & Son, Ltd.

786 Wellington St., Montreal

Peerless Blacking Co. Ltd.

33B St. Louis St., Lachine

Royal Ink & Blacking Co.

2012 St. Dominique St., Montreal

Sultana Limited

1000 Amherst St., Montreal

ONTARIO -

Bowden Bros.

115 Shaftesbury Ave., Toronto

Boyle, A. S., Company

2109 Ottawa St., Windsor

Canada Wax & Chemical Co.

250 Madison Ave., Toronto

Canadian Specialties Limited

49 Sanford Ave. S., Hamilton

Capo Polishes Limited

58 Catharine St. N., Hamilton

DIRECTORY OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1940
(Concluded)

<u>Name of Firm</u>	<u>Location of Plant</u>
<u>ONTARIO (Concluded) -</u>	
Commercial Oil Co. Ltd.	420 Jackson St. W., Hamilton
Cooke, George, Co.	(rear) 4 Bartlett Ave., Toronto
Dodd's Mfg. Co.	(rear) 387 Ontario St., Toronto
Dupère & Simard	847 Laurel St., Preston
Ennis Wonder Polish Co.	1119 St. Clarens Ave., Toronto
Everett & Barron of Canada, Ltd.	914 Dufferin St., Toronto
Hawes, Edward, & Co. Ltd.	431 Dundas St. E., Toronto
IT Company, Ltd.	35 Britain St., Toronto
Johnson, S. C., & Son, Limited	Frank St., Brantford
Keiner & Company (Canada) Ltd.	52 Dickens Ave., Toronto
Liquid Veneer Corporation	84 Courtwright St., Fort Erie North
Ludford, E. C., and Sons	23 Badgerow Ave., Toronto
McAlear Manufacturing Co. Ltd.	258 Chilver Rd., Walkerville
Mitchell Colour and Chemical Co.	76 Duke St., Toronto
Nonsuch Limited	9 Bust St., Toronto
D-Cedar of Canada, Limited	365 Sorauren Ave., Toronto
Ontario Wax Polish Co. Ltd.	321 O'Connor Dr. East, York Tp.
Red Seal Oil & Polish Co.	825 Gerrard St. E., Toronto
Shu-Milk Company of Canada, Ltd.	187 Dufferin St., Toronto
Solient Mfg. Co.	184 Centre St., Oshawa
Standard Wax Co.	134 Ossington Ave., Toronto
Superior Oil & Supply Company	302 Cumberland Ave., Hamilton
Taylor Specialty Company	295 King St. E., Toronto
Tilleys Limited	90 Richmond St. W., Toronto
Tumbler, J. A., Laboratories Limited	436 Wellington St. W., Toronto
2 in 1 Polishes Ltd.	75 Hughson St. N., Hamilton
Vix Products	866 Langlois Ave., Windsor
West Hill Mfg. Co.	151 Church St., Toronto
<u>BRITISH COLUMBIA -</u>	
Amberine Products Ltd.	717 Alderbury St., Victoria
Tilton, Dixie E. V.	4230 Dumfries St., Vancouver

STATISTICS CANADA LIBRARY
BIBLIOTHÈQUE STATISTIQUE CANADA



1010650430