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 MAR 5 1943

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ANNUAL INDUSTRY REPORT

CHEMICALS AND ALLIED PRODUCTS GROUP

THE POLISHES AND DRESSINGS INDUSTRY, 1943

The Polishes and Dressings Industry includes only the factories which were occupied chiefly in the manufacture of polishes, floor wax and other similar preparations. In 1943 there were 52 establishments in this category, located by provinces as follows: 33 in Ontario, 14 in Quebec and 5 in British Columbia.

Production from these establishments was valued at \$6,382,042 in 1943 compared with \$6,091,109 in 1942 and \$5,348,568 in 1941. About 65 per cent of the total came from plants in Ontario and 34 per cent from Quebec plants.

Output of polishes and floor wax during 1943, including small amounts from other industries, was as follows: paste floor wax, 5,815,594 pounds at \$1,681,961; liquid floor wax and polish, 718,461 gallons at \$1,479,106; shoe polishes and dressings at \$1,009,321; furniture polishes at \$318,020; stove polishes at \$110,345; brass polishes at \$80,489; silver polishes at \$108,041; auto polishes at \$68,673; and miscellaneous polishes at \$92,326. The total value of all polishes, including polishing wax, was \$4,948,282 in 1943 compared with \$4,323,643 in 1942 and \$4,226,140 in 1941.

Table 1. - PRINCIPAL STATISTICS OF THE POLISHES AND DRESSINGS INDUSTRY, 1933-1943.

Year	No. of plants	Capital employed	Average number of employees	Salaries and Wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		\$		\$	\$	\$	\$
1933	48	1,861,062	340	394,871	13,729	720,913	1,779,843
1934	45	1,930,392	362	404,833	13,612	815,680	1,918,998
1935	46	1,839,486	390	430,744	15,875	959,157	2,149,239
1936	48	2,236,299	432	501,142	18,439	1,146,356	2,481,044
1937	46	2,475,656	462	528,462	18,296	1,400,923	2,736,269
1938	52	2,485,993	498	601,172	18,666	1,484,638	3,096,253
1939	49	2,559,028	468	565,319	22,174	1,580,112	3,461,556
1940	49	2,918,822	530	694,158	21,816	1,952,597	3,948,212
1941	50	3,715,165	593	758,991	25,768	2,740,967	5,348,568
1942	56	3,825,989	603	856,070	28,554	3,177,899	6,091,109
1943	52	3,793,548	703	908,219	30,652	3,559,818	6,382,042
Per cent change 1943 from 1942 ..		-0.8	+16.5	+6.1	+7.4	+12.	+4.7

NOTE: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

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Polishes and Dressings

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1942 and 1943

Province	No. of Plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
<u>1942</u>							
Quebec	16	1,303,519	197	259,125	12,049	1,125,320	1,956,605
Ontario	36	2,506,035	399	592,989	15,927	2,045,760	4,117,844
British Columbia	4	16,435	7	3,956	578	6,819	16,660
CANADA	56	3,825,989	603	856,070	28,554	3,177,899	6,091,109
<u>1943</u>							
Quebec	14	1,367,259	226	262,767	12,802	1,506,112	2,205,630
Ontario	33	2,404,805	468	635,964	17,373	2,045,054	4,155,207
British Columbia	5	21,484	9	9,488	477	8,652	21,205
CANADA	52	3,793,548	703	908,219	30,652	3,559,818	6,382,042

Table 3 - CAPITAL EMPLOYED, BY PROVINCES, 1942 and 1943 (On the last day of the year)

Province	Present value of land, buildings, machinery, tools and other equipment	Value of Inventories		Cash, bills and accounts receivable, prepaid expenses, etc.	TOTAL CAPITAL EMPLOYED
		Raw materials, fuel and other supplies on hand and stocks in process	Finished products on hand		
	\$	\$	\$	\$	\$
<u>1942</u>					
Quebec	397,405	522,656	67,865	315,593	1,303,519
Ontario	669,297	832,689	254,686	749,363	2,506,035
British Columbia	7,440	635	3,447	4,913	16,435
CANADA	1,074,142	1,355,980	325,998	1,069,869	3,825,989
<u>1943</u>					
Quebec	1,407,999	502,821	90,658	365,781	1,367,259
Ontario	664,368	746,204	236,248	757,985	2,404,805
British Columbia	10,538	3,907	2,383	4,156	21,484
CANADA	1,082,905	1,252,932	329,789	1,127,922	3,793,548

Table 4 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1942 and 1943

Province	Average Number of Employees				TOTAL	Salaries	Wages	TOTAL SALARIES AND WAGES
	On Salaries		On Wages					
	Male	Female	Male	Female				
					\$	\$	\$	
<u>1942</u>								
Quebec	53	21	69	54	197	143,240	115,885	259,125
Ontario	113	77	94	115	399	387,690	205,299	592,989
British Columbia	3	-	1	3	7	1,777	2,179	3,956
CANADA	169	98	164	172	603	532,707	323,363	856,070
<u>1943</u>								
Quebec	39	22	91	74	226	108,763	154,004	262,767
Ontario	111	92	98	167	468	376,273	259,691	635,964
British Columbia	6	1	1	1	9	7,724	1,764	9,488
CANADA	156	115	190	242	703	492,760	415,459	908,219

Polishes and Dressings

Table 5 - WAGE-EARNERS, BY MONTHS, 1942 and 1943 (On the last work-day of each month)

Month	1942			1943		
	Male	Female	TOTAL	Male	Female	TOTAL
January	160	132	292	184	216	400
February	160	142	302	182	221	403
March	170	151	321	178	215	393
April	171	169	340	174	215	389
May	173	156	329	174	229	403
June	178	188	366	181	238	419
July	168	171	339	192	251	443
August	168	176	344	182	252	434
September	160	176	336	178	257	435
October	162	178	340	174	266	440
November	162	207	369	176	266	442
December	162	213	375	290	285	575
AVERAGE	164	172	336	190	242	432

Table 6 - HOURS WORKED PER WEEK BY WAGE-EARNERS, 1942 and 1943 (In one week of highest employment; overtime included)

Hours Worked per Week	Number of Wage-Earners				Hours Worked per Week	Number of Wage-Earners			
	1943		1942			1942		1943	
	Male	Female	Male	Female		Male	Female	Male	Female
30 hours or less	5	29	5	59	55 hours	5	-	1	-
31-43 hours	9	72	42	96	56-64 hours	15	3	36	21
44 hours	82	33	73	53	65 hours and over	1	-	36	15
45-47 hours	16	32	31	30	Total	183	231	299	321
48 hours	34	48	46	37	Total wages paid in selected week	4,424	3,113	6,466	4,993
49-50 hours	11	4	16	5					
51-54 hours	5	10	13	5					

Table 7 - FUEL AND ELECTRICITY USED 1942 and 1943

Kind	Unit of Measure	1942		1943	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Anthracite coal	ton	186	1,595	118	1,408
Bituminous coal - Canadian	ton	300	2,662	217	2,019
Imported	ton	839	7,299	1,110	9,940
Coke	ton	15	189	20	252
Gasoline	Imp gal.	6,864	2,057	4,996	1,669
Kerosene	Imp gal.	1,042	143	1,490	271
Fuel oil	Imp gal.	4,235	363	-	-
Wood	cord	7	23	-	-
Gas - Manufactured	M cu ft.	2,537	2,414	2,495	2,646
Natural	M cu ft.	1,048	117	83	79
Other fuel			675		667
Electricity purchased	K W H	513,736	11,017	581,739	11,701
TOTAL			28,554	-	30,652

Table 8 - POWER EQUIPMENT, 1942 and 1943

Kind	1942		1943	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Steam engines and steam turbines .	1	15	-	-
Hydraulic turbines or water wheels	2	1	-	-
Gasoline, gas and oil engines, except diesel engines	-	-	2	-
Electric motors operated by pur- chased power -				
Ordinarily in use	194	273	201	288
In reserve or idle	12	43	12	18
TOTAL	209	332	203	289
Boilers - Ordinarily in use	16	330	17	433
In reserve or idle	1	25	1	25

Table 9 - MATERIALS USED IN THE POLISHES AND DRESSINGS INDUSTRY, 1942 and 1943

Material	Unit of measure	1942		1943	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Alcohol, ethyl	Imp. gal.	34,672	28,609	29,274	25,173
Barytes	lb.	4,797	161	3,862	148
Borax	lb.	56,155	2,419	47,805	1,820
Bicarbonate of soda	lb.	614,226	15,238	622,002	15,476
Carbon tetrachloride	lb.	33,197	3,100	18,270	1,789
Carbon black	lb.	29,469	4,386	56,133	6,170
Other dyes and colours	lb.	323,807	63,873	304,356	64,339
Chalk	lb.	52,887	1,492	40,502	1,274
Essential oils	-	-	23,374	-	24,705
Graphite	lb.	77,617	5,020	102,510	6,525
Glycerine	lb.	10,452	1,843	7,904	1,440
Gums	lb.	31,291	7,188	-	-
Kaolin or china clay	lb.	211,864	6,894	167,254	5,929
Lithopone	lb.	181,119	10,367	46,688	3,006
Resin	lb.	86,237	8,599	-	-
Shellac	lb.	139,699	97,746	180,303	156,360
Solvents (benzol, kerosene, etc.)	Imp. gal.	910,436	181,510	806,836	163,404
Talc, ground	lb.	35,122	397	44,493	496
Titanium oxide	lb.	170,581	27,133	209,098	28,936
Trisodium phosphate	lb.	21,842	994	27,809	1,177
Turpentine	Imp. gal.	71,168	73,506	63,439	79,531
Wax of all kinds	lb.	3,818,999	1,197,816	4,710,552	1,414,244
Containers, boxes, etc.	-	-	1,102,769	-	1,202,440
All other materials	-	-	313,465	-	355,436
TOTAL	-	-	3,177,899	-	3,559,818

Table 10 - PRODUCTS MADE, 1942 and 1943

NOTE: Data in this table are for the Polishes and Dressings Industry which includes only the concerns that make polishes as their major products. The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as minor products of concerns which have been classified to other industrial groups. For the total Canadian production, see Table 11.

Product	Unit of measure	1942		1943	
		Quantity	Selling value at works \$	Quantity	Selling value at works \$
Auto polishes, including wax	-	-	59,882	-	57,712
Floor wax, paste	lb.	6,167,544	1,516,650	5,056,341	1,523,080
Floor wax and polish, liquid	Imp.gal.	590,338	1,393,762	631,211	1,367,043
Furniture polishes	-	-	218,034	-	277,715
Brass polishes	-	-	104,015	-	80,489
Silver polishes	-	-	152,526	-	101,273
Shoe polishes and dressings	-	-	906,626	-	1,006,401
Leather dressings, dyes and finishes (except shoe polish)	-	-	490,478	-	527,999
Stove polishes	-	-	88,759	-	108,930
All other products (x)	-	-	1,160,377	-	1,331,400
TOTAL	-	-	6,091,109	-	6,382,042

(x) Includes data for goods made by less than 3 firms in this industry, such as wax compounds, floor mops, paints, insecticides, washing blue, etc.

Table 11 - TOTAL PRODUCTION OF POLISHES IN CANADA, 1941-1943

NOTE: Figures in this table represent the total production in Canada from all industrial groups. Data for 1943 are subject to slight revision on further examination of individual reports.

Product		1941	1942	1943
Floor wax - paste	lb.	6,712,271	6,993,852	5,815,594
	\$	1,515,612	1,707,522	1,681,961
Floor wax and polish, liquid	Imp.gal.	547,817	602,772	718,461
	\$	1,201,899	1,413,289	1,479,106
Shoe polishes and dressings	\$	834,298	910,246	1,009,321
Furniture polishes	\$	259,282	261,686	318,020
Stove polishes	\$	77,123	90,391	110,345
Brass polishes	\$	56,536	104,015	80,489
Silver polishes	\$	84,401	158,794	108,041
Auto polishes, including wax	\$	111,533	76,932	68,673
Polishes, kind not specified	\$	85,456	100,768	92,326
TOTAL	\$	4,226,140	4,823,643	4,948,282

LIST OF FIRMS IN THE POLISHES AND DRESSING INDUSTRY, 1943QUEBEC

B. B. Chemical Co. of Canada, Ltd.	2610 Bennett Ave., Montreal
Coleman Engineering Supply Co.	% Darling & Brady, 1971 Richardson Street, Montreal
Army, Navy Mfg. Products	910a St. George Street, Montreal
Sultana Ltd.	1000 Amherst Street, Montreal
John McFarlane and Sons, Ltd.	786 Wellington Street, Montreal
Lea Products Co.	736 Notre Dame St. W., Montreal
Little Wonder Reg'd.	3535 Grey Avenue, Montreal
Peerless Blacking Co., Ltd.	33B St. Louis Street, Lachine
James D. Doherty Mfg. Co. Reg'd.	5814 Sherbrooke St. W., Montreal
Beaver Products Co., Ltd.	St. Janvier & St. Laurent
R. R. Dupère Ltd.	518 Vallier Street, Quebec
Capital Products Co.	38 Mountain Hill, Quebec
Davies Irwin, Ltd.	121 Bates Road, Outremont
Royal Ink & Blacking Co.	17 Ontario Street, Montreal

ONTARIO

Liquid Veneer Corporation	214 Courtwright Street, Fort Erie
The Capo Polishes Ltd.	58 Catharine Street N., Hamilton
O-Cedar of Canada Ltd.	365 Sorauren Avenue, Toronto 3
The Commercial Oil Co., Ltd.	420 Jackson Street, Hamilton
Emmis Wonder Polish Co.	1119 St. Clarens Avenue, Toronto
2 in 1 Polishes, Ltd.	75 Hughson Street N., Hamilton
Edward Hawes & Co., Ltd.	431 Dundas Street E., Toronto
West Hill Mfg. Co.	151 Church Street, Toronto
E. C. Ludford and Sons	23 Badgeron Avenue, Toronto
Mitchell Color & Chemical Co.	76 Duke Street, Toronto
The George Cooke Co.	Rear 4, Bartlett Avenue, Toronto
Ontario Wax Polish Co. Ltd.	Rear 111, Eglinton Ave. E., Toronto
Canada Wax & Chemical Co.	250 Madison Avenue, Toronto
Nonsuch Ltd.	9 Busy Street, Toronto
Cross Polishes	2385 Dundas Street, Toronto
Red Seal Oil & Polish Co.	825 Gerrard Street E., Toronto
Solient Mfg. Co.	184 Centre Street, Oshawa
The "It" Co. Ltd.	35 Britain Street, Toronto
Jacques Products	23 Fuller Avenue, Toronto
Keiner and Co. (Canada) Ltd.	52 Dickens Avenue, Toronto
S. C. Johnson & Son, Ltd.	Frank Street, Brantford
Clark's	10 Mountalan Ave., Toronto
Tilleys Ltd.	90 Richmond Street W., Toronto
R. E. Bennett	1006 Woodbine Ave., Toronto
Dodd's Manufacturing Co.	505 Keele Street, Toronto
Taylor Specialty Co.	295 King St. E., Toronto
Everett & Barron of Canada, Ltd.	914 Dufferin Street, Toronto
Canadian Specialties Ltd.	49 Sanford Street, Hamilton
Standard Wax Co.	134 Ossington Avenue, Toronto
The A. S. Boyle Co.	2109 Ottawa Street, Windsor
Vix Products Co.	868 Langlois Ave., Windsor
Bowden Bros.	115 Shaftesbury Ave., Toronto
McAleer Mfg. Co. Ltd.	1633 Wyandotte St. E., Windsor

Polishes and Dressings

LIST OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1943 - Concluded

BRITISH COLUMBIA

Amberine Products, Ltd.	717 Aldebury Street, Victoria
Parslow & Paulson	1052 W. Pender Street, Vancouver
Dixie E. Val Tilton	4230 Dumfries Street, Vancouver
Holme Mfg. Co.	Buena Vista
MacDonald Products	1405 - W - 41st Avenue, Vancouver

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