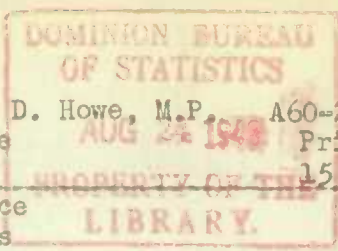


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Annual Industry Report

Chemicals and Allied Products Group

THE POLISHES AND DRESSINGS INDUSTRY, 1946

The Polishes and Dressings Industry includes only the factories which were occupied chiefly in the manufacture of polishes, floor wax and other similar preparations. In 1946 there were 48 establishments in this category, located by provinces as follows: 29 in Ontario, 17 in Quebec and 2 in British Columbia.

Production from these establishments was valued at \$9,558,330 in 1946 compared with \$8,091,054 in 1945 and \$7,358,519 in 1944. About 70 per cent of the total came from plants in Ontario and British Columbia, and 30 per cent from Quebec plants.

Output of polishes and floor wax during 1946, including small amounts from other industries, was as follows: paste floor wax 8,628,402 pounds at \$2,502,816; liquid floor wax and polish, 1,293,045 gallons at \$3,362,663; shoe polishes and dressings at \$877,046; furniture polishes at \$407,011; stove polishes at \$72,900; brass polishes at \$54,931; silver polishes at \$102,506; auto polishes at \$176,794; and miscellaneous polishes at \$73,387. The total value of all polishes, including polishing wax, was \$7,630,054 in 1946 compared with \$6,652,276 in 1945 and \$5,980,066 in 1944.

Table 1 - PRINCIPAL STATISTICS OF THE POLISHES AND DRESSINGS INDUSTRY, 1936-1946

Year	Number of plants	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
			\$	\$	\$	\$
1936	48	432	501,142	18,439	1,146,356	2,481,044
1937	46	462	528,462	18,296	1,400,923	2,736,269
1938	52	498	601,172	18,666	1,484,638	3,096,253
1939	49	468	565,319	22,174	1,580,112	3,461,556
1940	49	530	624,158	21,816	1,952,597	3,948,212
1941	50	593	758,991	25,768	2,740,967	5,348,568
1942	56	603	856,070	28,554	3,177,899	6,091,109
1943	52	703	908,219	30,652	3,559,818	6,382,042
1944	51	744	1,036,004	32,259	4,033,211	7,358,519
1945	51	739	1,032,071	37,039	4,219,413	8,091,054
1946	48	726	1,096,194	39,851	5,258,115	9,558,330
Per cent change						
1946 from 1945 ..	..	-1.7	+6.2	+7.6	+24.4	+18.1

NOTE: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1945 and 1946

Province	Number of plants	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
<u>1945</u>						
Quebec	17	262	383,311	16,405	1,758,252	2,789,756
Ontario	31	470	640,014	20,117	2,453,316	5,284,030
British Columbia	3	7	8,746	517	7,845	17,268
CANADA	51	739	1,032,071	37,039	4,219,413	8,091,054
<u>1946</u>						
Quebec	17	260	390,113	18,361	1,937,082	2,882,937
Ontario	29)	466	706,081	21,490	3,321,033	6,675,393
British Columbia	2)					
CANADA	48	726	1,096,194	39,851	5,258,115	9,558,330

Table 3 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1945 and 1946

Province	Average Number of Employees					Salaries	Wages	TOTAL SALARIES and WAGES
	On Salaries		On Wages		TOTAL			
	Male	Female	Male	Female				
					\$	\$	\$	
<u>1945</u>								
Quebec	59	24	115	64	262	167,348	215,963	383,311
Ontario	127	91	100	152	470	387,286	252,728	640,014
British Columbia	4	1	1	1	7	6,983	1,763	8,746
CANADA	190	116	216	217	739	561,617	470,454	1,032,071
<u>1946</u>								
Quebec	50	23	122	65	260	166,194	223,919	390,113
Ontario	99	102	125	140	466	395,886	310,195	706,081
British Columbia)								
CANADA	149	125	247	205	726	562,080	534,114	1,096,194

Table 4 - WAGE-EARNERS, BY MONTHS, 1945-1946 (On the last work day of each month)

Month	1945			1946		
	Male	Female	TOTAL	Male	Female	TOTAL
January	201	202	403	234	217	451
February	205	224	429	237	207	444
March	209	227	436	249	206	455
April	203	227	430	239	226	465
May	203	234	437	240	217	457
June	213	215	428	244	205	449
July	214	193	407	241	193	434
August	212	226	438	248	188	436
September	221	226	447	248	194	442
October	224	227	451	248	210	458
November	224	215	439	247	210	457
December	227	197	424	254	199	453
AVERAGE ...	216	217	433	247	205	452

Table 5 - FUEL AND ELECTRICITY USED, 1945 and 1946

Kind	Unit of measure	1945		1946	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Anthracite coal	ton	79	807	77	1,122
Bituminous coal - Canadian	ton	327	3,157	141	1,436
Imported	ton	1,002	9,243	859	8,779
Coke	ton	82	1,021	27	368
Gasoline	Imp.gal.	4,046	1,307	4,345	1,559
Kerosene	Imp.gal.	1,670	259	1,260	165
Fuel oil	Imp.gal.	40,570	2,717	93,402	6,134
Gas - Manufactured	M cu.ft.	1,921	1,989	3,963	3,735
Natural	M cu.ft.	1,070	1,028	805	686
Other fuel .....	...	...	883	...	996
Electricity purchased	K.W.H.	813,236	14,440	846,499	14,871
TOTAL .....	...	...	37,039	...	39,851

Table 6 - POWER EQUIPMENT, 1945 and 1946

Kind	1945		1946	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Electric motors operated by purchased power - Ordinarily in use	287	352	384	478
In reserve or idle	30	34	31	47
TOTAL	317	386	415	525
Stationary power boilers - Ordinarily in use	7	126	9	366

Table 7 - MATERIALS USED IN THE POLISHES AND DRESSINGS INDUSTRY, 1945 and 1946

Material	Unit of measure	1945		1946	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Alcohol, ethyl	Imp.gal.	27,170	25,081	28,128	29,434
Barytes	lb.	8,437	351	11,443	351
Borax	lb.	100,923	5,011	166,100	6,172
Bicarbonate of soda	lb.	391,910	9,705	504,926	11,712
Carbon tetrachloride	lb.	17,958	1,573	18,178	1,541
Carbon black	lb.	48,843	5,915	48,682	6,009
Other dyes and colours	lb.	260,164	68,901	270,818	80,905
Chalk	lb.	58,318	1,880	59,178	1,529
Essential oils .....	...	...	36,369	...	44,642
Graphite	lb.	86,747	5,591	91,297	5,640
Glycerine	lb.	38,912	3,040	19,623	3,863
Kaolin or china clay	lb.	123,951	4,591	115,108	5,794
Linseed oil	Imp.gal.	7,193	5,871	11,375	13,387
Lithopone	lb.	26,082	1,861	25,250	1,807
Resins and gums, natural -					
Copal	lb.	94,511	17,039	98,727	19,012
Damar	lb.	670	725	1,108	1,497
Kauri	lb.	...	...	...	...
Other	lb.	163,542	36,077	223,451	40,614

Table 7 - MATERIALS USED IN THE POLISHES AND DRESSINGS INDUSTRY, 1945 and 1946
(Concluded)

Material	Unit of measure	1 9 4 5		1 9 4 6	
		Quantity	Cost at works	Quantity	Cost at works
		\$		\$	
Shellac -					
Bleached	lb.	179,389	117,518	254,197	180,976
Orange	lb.	37,617	16,019	54,560	34,419
Other grades	lb.	81,638	52,871	122,293	78,329
Solvents (benzol, kerosene, etc.)	Imp.gal.	1,090,171	209,773	1,270,287	246,495
Talc, ground	lb.	45,612	528	62,812	988
Titanium oxide	lb.	242,834	33,185	280,450	36,858
Trisodium phosphate	lb.	19,389	858	34,914	1,892
Turpentine	Imp.gal.	76,275	101,426	68,598	91,147
Wax -					
Beeswax	lb.	297,318	141,170	389,075	187,083
Candelilla	lb.	299,160	147,563	209,237	123,117
Carnauba	lb.	1,061,499	1,061,860	1,034,821	1,502,907
Paraffin	lb.	2,613,738	253,516	3,152,138	279,379
Uricuri	lb.	91,275	68,278	65,526	53,635
Synthetic	lb.	24,632	13,322	20,272	13,917
Other waxes	lb.	969,810	194,239	794,232	265,957
Zinc oxide	lb.	12,656	981	14,961	1,159
Containers and packing material .....	...	...	1,202,965	...	1,366,279
All other materials .....	...	...	373,760	...	519,569
TOTAL .....	...	...	4,219,413	...	5,258,115

Table 8 - PRODUCTS MADE, 1945 and 1946 (x)

Product	Unit of measure	1 9 4 5		1 9 4 6	
		Quantity	Selling value at works	Quantity	Selling value at works
		\$		\$	
Polishes -					
Auto, including wax	67,158	...	107,066
Brass	62,968	...	54,931
Floor wax - Paste	lb.	7,040,394	1,877,983	7,990,447	2,343,788
Liquid	Imp.gal.	915,336	2,186,381	1,125,621	3,004,768
Furniture	307,602	...	341,626
Harness	14,553	...	7,803
Silver - Paste	27,744	...	25,456
Liquid or cream	61,277	...	70,525
Shoe - Paste	1,070,832	...	537,572
Liquid or cream	320,099	...	336,433
Stove	90,904	...	72,068
Leather dressings, dyes and finishes (except shoe polish).....	598,308	...	680,398
All other products (f)	1,405,245	...	1,975,896
TOTAL	8,091,054	...	9,558,330

(f) Includes data for goods made by less than 3 firms in this industry, such as wax compounds, floor mops, paints, insecticides, washing blue, etc.

Footnote to Table 8

(x) Data in this table are for the Polishes and Dressings Industry, which includes only the concerns that make polishes as their major products. The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as minor products of concerns which have been classified to other industrial groups. For the total Canadian production, see Table 9.

Table 9 - TOTAL PRODUCTION OF POLISHES IN CANADA, 1944-1946

Note: Figures in this table represent the total production in Canada from all industrial groups. Data for 1946 are subject to slight revision on further examination of individual reports.

Product		1944	1945	1946
Floor wax - paste	lb.	7,224,770	7,725,576	8,628,402
	\$	1,811,060	2,031,458	2,502,816
Floor wax and polish, liquid	Imp. gal.	742,843	1,071,943	1,293,045
	\$	1,747,941	2,450,905	3,362,663
Shoe polishes and dressings.	\$	1,700,548	1,390,931	877,046
Furniture polishes	\$	277,060	373,850	407,011
Stove polishes	\$	107,818	93,131	72,900
Brass polishes	\$	87,131	63,307	54,931
Silver polishes	\$	108,277	95,549	102,506
Auto polishes, including wax	\$	38,433	100,055	176,794
Polishes, kind not specified	\$	51,798	53,090	73,387
TOTAL	\$	5,980,066	6,652,276	7,630,054

Table 10 - IMPORTS OF POLISHES INTO CANADA, 1944-1946 (From the annual report on the "Trade of Canada")

	1944	1945	1946
	\$	\$	\$
Shoe blacking; shoe makers' ink; shoe harness and leather dressing -			
Total Imports	229,513	255,300	332,132
From: United Kingdom	30,515	38,015	39,723
United States	198,998	217,285	292,409
Polish or composition, knife or other not elsewhere specified -			
Total Imports	286,555	295,613	453,167
From: United Kingdom	18,666	9,914	21,596
United States	267,889	285,481	428,661
Other countries .....	...	...	2,910

Table 11 - EXPORTS (x) OF POLISHES FROM UNITED STATES TO CANADA, 1944-1946

		1944	1945	1946
Metal and stove polishes	lb.	91,674	170,177	190,522
	\$	17,263	33,657	56,984
Shoe polishes and shoe cleaners	lb.	207,303	164,782	227,604
	\$	46,883	34,487	53,255
Leather dressings and stains	lb.	621,073	771,201	1,046,970
	\$	123,496	143,159	206,620
Floor wax, wood and furniture polish	lb.	1,061,824	1,008,093	936,213
	\$	100,898	99,458	113,106
Automobile polishes	lb.	211,836	261,069	570,052
	\$	59,376	70,721	138,968

(x) From the annual report on "Trade and Navigation of the United States" by the U.S. Department of Commerce.

LIST OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1946

Name of Firm	Address
Quebec -	
Army, Navy Mfg. Products	910A St. George St., Montreal
B.B. Chemical Co. of Canada, Limited	2610 Bennett Ave., Montreal
Beaver Products Co., Ltd.	St. Janvier and St. Laurent
Capital Products Co.	38 Mountain Hill, Quebec
Coleman Engineering Supply Co.	c/o Darling and Brady, 1971 Richardson St., Montreal
Davies Irwin, Limited	121 Bates Road, Outremont
Doherty, James D., Mfg. Co. Reg'd.	5814 Sherbrooke St. W., Montreal
Dupere, R. R. Ltd. (Success Wax Ltd.)	518 Vallier St., Quebec
Little Wonder Reg'd.	1190 William St., Montreal
McFarlane, John, and Sons, Ltd.	786 Wellington St., Montreal
Montreal Sanitary Products Mfg. Co.	317 Place Christin, Montreal
Morse Chemical Limited	Chambly Basin
Peerless Blacking Co., Limited	531 St. Louis St., Lachine
Rose Products Reg'd.	480 St. Vallier St., Quebec
Royal Ink & Blacking Co.	17 Ontario St., Montreal
Scientific Mfg. Co.	2699 Orleans St., Montreal
Sultana Limited	1000 Amherst St., Montreal
Ontario -	
Andrews Superior Polish Co.	41½ Colbourne St., Brantford
Bowden Bros.	115 Shaftesbury Ave., Toronto
Boyle Midway Company (Canada) Limited	2109 Ottawa St., Walkerville
Canada Wax & Chemical Co.	250 Madison Ave., Toronto
C. & B. Products Company	Rear 4 Bartlett Ave., Toronto
Canadian Specialties Limited	150 John St., Hamilton
Capo Polishes Ltd.	58 Catharine St. N., Hamilton
Clark's Products	10 Montalan Ave., Toronto
Commercial Oil Co. Ltd.	420 Jackson St., Hamilton
Cross Polishes	2385 Dundas St., Toronto
Dodd's Manufacturing Co.	505 Keele St., Toronto
Ennis Wonder Polish Co.	1119 St. Clarens Ave., Toronto
Everett & Barron of Canada, Ltd.	914 Dufferin St., Toronto
Hawes, Edward, & Co., Ltd.	431 Dundas St. E., Toronto
"It" Co., Limited	35 Britain St., Toronto
Johnson, S.C., & Son, Limited	1 Frank St., Brantford
Keiner and Co. (Canada) Limited	10 Trent Ave., Toronto
Liquid Veneer Corporation	214 Courtwright St., Fort Erie N.
Ludford, E. C., & Sons	23 Badgerow St., Toronto
McAleer Mfg. Co. Ltd.	202 King St. W., Chatham
Nonsuch Limited	257 Logan Ave., Toronto
O-Cedar of Canada Limited	265 Sorauren Ave., Toronto
Red Seal Oil & Polish Co.	35 Galt Ave., Toronto
Solient Mfg. Co.	184 Centre St., Oshawa
Standard Wax Co.	134 Ossington Ave., Toronto
Taylor Specialty Co.	1077 Bathurst St., Toronto
Tilleys Limited	90 Richmond St. W., Toronto

LIST OF FIRMS IN THE POLISHES AND DRESSINGS INDUSTRY, 1946
(Concluded)

Name of Firm	Address
<u>Ontario - (Concluded)</u>	
2 in 1 Polishes, Ltd. (The Best Foods (Canadian) Limited) West Hill Mfg. Company	75 Hughson St. N., Hamilton 151 Church St., Toronto
<u>British Columbia -</u>	
Dixie E. Val Tilton Holme Manufacturing Co.	4230 Dumfries St., Vancouver Stormont Rd., New Westminster

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