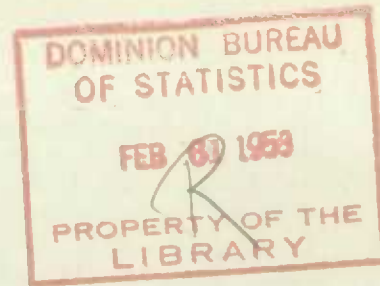


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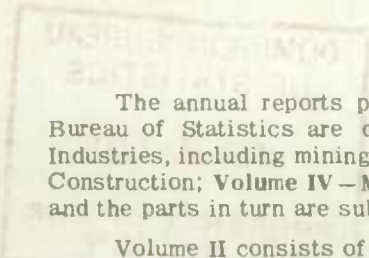


THE POLISHES AND DRESSINGS INDUSTRY
1951

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NOTICE

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 4 volumes, as follows: **Volume I**—The Primary Industries, including mining, forestry and fisheries; **Volume II**—Manufacturing; **Volume III**—Construction; **Volume IV**—Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

- I—General Review of the Manufacturing Industries, \$1.50.
- II—The Manufacturing Industries, by Provinces
 - Section 1. Principal Statistics of Major Industrial Groups and Leading Industries, 50¢.
 - Section 2. Principal Statistics of Individual Industries, 75¢.
 - Section 3. Principal Statistics by Regional Distribution, 75¢.
- III—Foods and Beverages
- IV—Tobacco and Tobacco Products
- V—Rubber Products
- VI—Leather Products
- VII—Textiles
- VIII—Wood and Paper Products
- IX—Printing Trades
 - X—Iron and Steel Products
 - XI—Transportation Equipment
 - XII—Non-ferrous Metal Products
 - XIII—Electrical Apparatus and Supplies
 - XIV—Non-metallic Mineral Products
 - XV—Products of Petroleum and Coal
 - XVI—Chemicals and Allied Products
 - XVII—Miscellaneous Manufactures

The present report belongs in Part XVI, Chemicals and Allied Products. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A—General Review, 25¢.
- B—The Acids, Alkalies and Salts Industry, 25¢.
- C—The Fertilizer Manufacturing Industry, 25¢.
- D—The Fertilizer Trade in Canada, 25¢.
- E—The Medicinal and Pharmaceutical Preparations Industry, 25¢.
- F—The Paints, Varnishes and Lacquers Industry, 25¢.
- G—The Primary Plastics Industry, 25¢.
- H—The Soaps, Washing Compounds and Cleaning Preparations Industry, 25¢.
- I—The Toilet Preparations Industry, 25¢.
- J—The Vegetable Oils Industry, 25¢.
- K—The Inks Industry, 25¢.
- L—The Adhesives Industry, 25¢.
- M—The Polishes and Dressings Industry, 25¢.
- N—The Compressed Gases Industry, 25¢.
- O—The Coal Tar Distillation Industry, 25¢.
- P—The Miscellaneous Chemical Products Industry, 25¢.

THE POLISHES AND DRESSINGS INDUSTRY

1951

The Polishes and Dressings Industry includes only the factories which were occupied chiefly in the manufacture of polishes, floor wax and other similar preparations. In 1951 there were 49 establishments in this category, located by provinces as follows: 30 in Ontario, 14 in Quebec and 5 in British Columbia.

Production from these establishments was valued at \$13,244,675 in 1951 compared with \$13,377,393 in 1950. About 70 per cent of the total came from plants in Ontario and 30 per cent from establishments in Quebec.

Output of polishes and floor wax during 1951, including small amounts from other industries, was as follows: paste floor wax, 7,940,830 pounds at \$2,706,920; liquid floor wax and polish, 2,095,364 gallons at \$5,970,769; shoe polishes and dressings at \$1,058,440; furniture polishes at \$769,445; stove polishes at \$71,950; brass polishes at \$69,605; silver polishes at \$187,825; auto polishes at \$341,743, and miscellaneous polishes at \$216,189. The total value of all polishes, including polishing wax, was \$11,392,886 in 1951 compared with \$11,375,102 in 1950.

TABLE 1. Principal Statistics of the Polishes and Dressings Industry, 1947-1951

Year	Number of plants	Number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works	Net ¹ value of production
			\$	\$	\$	\$	\$
1947	55	743	1,280,870	54,324	4,786,897	8,736,037	3,894,816
1948	53	723	1,405,214	68,841	5,182,670	10,080,458	4,828,947
1949	57	797	1,655,980	77,603	5,918,662	11,865,149	5,868,884
1950	54	782	1,714,614	75,556	6,325,223	13,377,393	6,976,614
1951	49	800	1,852,790	76,898	6,399,459	13,244,675	6,768,318
Per cent change 1951 from 1950	—	+ 2.3	+ 8.1	+ 1.8	+ 1.2	- 0.1	- 0.3

Note. Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

1. Gross value less cost of materials, fuel and electricity.

TABLE 2. Principal Statistics, by Provinces, 1950 and 1951

Province	Number of plants	Number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
			\$	\$	\$	\$
1950						
Quebec	17	253	497,395	32,873	2,113,712	3,456,259
Ontario	33	522	1,209,179	42,213	4,207,661	9,902,841
British Columbia	4	7	8,040	470	3,850	18,293
Canada	54	782	1,714,614	75,556	6,325,223	13,377,393
1951						
Quebec	14	244	488,753	29,962	2,357,064	3,913,137
Ontario	30	548	1,355,573	45,592	4,035,210	9,307,311
British Columbia	5	8	8,464	1,344	7,185	24,227
Canada	49	800	1,852,790	76,898	6,399,459	13,244,675

TABLE 3. Products Made in the Polishes and Dressings Industry, 1950 and 1951¹

Product	Unit of measure	1950		1951	
		Quantity	Selling value at works	Quantity	Selling value at works
			\$		\$
Polishes:					
Auto, including wax	—	—	803,785	—	187,017
Brass	—	—	55,014	—	69,605
Floor wax:					
Paste	lb.	7,173,434	2,373,613	6,749,904	2,319,346
Liquid	Imp. gal.	108,982	214,560	101,005	181,619
Self-polishing	"	1,779,860	4,601,249	1,699,958	5,092,543
Furniture:					
Cream	—	—	198,429	—	475,506
Oil	—	—	242,480	—	224,967
Harness	—	—	3,723	—	3,053
Silver:					
Paste	—	—	19,342	—	24,724
Liquid or cream	—	—	85,885	—	121,631
Shoe:					
Paste	—	—	479,538	—	534,168
Liquid or cream	—	—	488,262	—	522,755
Stove	—	—	72,162	—	71,950
Leather dressings, dyes and finishes (except shoe polish)	—	—	934,209	—	896,404
All other products ²	—	—	2,805,142	—	2,519,387
Total	—	—	13,377,393	—	13,244,675

1. Data in this table are for the Polishes and Dressings Industry, which includes only the concerns that make polishes as their major products. The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as minor products of concerns which have been classified to other industrial groups. For the total Canadian production see Table 5.

2. Includes data for goods made by less than 3 firms in this industry, such as wax compounds, floor mops, paints, insecticides, washing blue, etc.

TABLE 4. Materials Used in the Polishes and Dressings Industry, 1950 and 1951

Material	Unit of measure	1950		1951	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Alcohol, ethyl	Imp. gal.	43,315	40,571	59,576	79,458
Barytes	lb.	13,400	840	—	—
Borax	"	560,378	40,016	517,127	39,360
Bicarbonate of soda	"	307,956	6,392	334,988	8,376
Carbon tetrachloride	"	32,554	3,425	31,340	3,545
Carbon black	"	27,304	6,059	37,223	5,911
Other dyes and colours	"	244,572	118,694	280,090	142,728
Chalk	"	12,560	508	30,342	1,223
Essential oils	—	—	29,477	—	37,871
Graphite	lb.	66,212	5,011	47,978	3,777
Glycerine	"	28,390	10,358	15,148	7,825
Kaolin or china clay	"	129,322	5,738	194,229	10,443
Linseed oil	Imp. gal.	4,735	8,661	3,801	7,053
Lithopone	lb.	47,763	4,084	40,329	3,623
Oleic acid	"	200,561	34,221	192,874	42,708

TABLE 4. Materials Used in the Polishes and Dressings Industry, 1950 and 1951 - Concluded

Material	Unit of measure	1950		1951	
		Quantity	Cost at works	Quantity	Cost at works
			\$		\$
Resins and gums, natural:					
Copal	lb.	67,099	6,484	80,963	6,552
Damar	"	4,300	3,689	400	357
Other	"	25,836	4,798	30,064	6,001
Resins, synthetic	"	391,909	107,151	403,621	119,785
Shellac:					
Bleached	lb.	480,265	346,185	490,630	363,146
Orange	"	66,635	34,517	65,764	37,414
Other grades	"	76,627	51,445	150,083	99,432
Silicone oil	"	16,040	92,307	15,310	70,616
Solvents (Benzol, kerosene, etc.)	Imp. gal.	1,179,561	282,129	983,487	264,937
Titanium oxide	lb.	254,142	52,994	242,959	53,121
Trisodium phosphate	"	50,196	3,182	48,133	3,118
Turpentine	Imp. gal.	62,082	48,288	58,399	65,394
Wax:					
Beeswax	lb.	222,054	115,124	199,935	119,257
Candelilla	"	120,751	103,413	71,530	52,149
Carnauba	"	1,476,458	1,352,012	1,264,429	1,423,622
Paraffin	"	1,388,113	135,317	1,151,565	125,429
Curicuri	"	56,624	47,432	60,109	55,360
Synthetic	"	36,252	20,523	72,939	52,973
Other waxes	"	769,069	310,784	696,532	264,845
Zinc oxide	"	23,167	3,931	18,908	3,733
Containers and packing material		-	2,104,370	-	2,119,373
All other materials		-	769,581	-	698,944
Total		-	6,325,223	-	6,399,459

TABLE 5. Total Production of Polishes, 1949-1951

Product	Unit of measure	1949	1950	1951
Floor wax-paste	lb.	7,695,107	7,536,186	7,940,830
	\$	2,498,256	2,476,668	2,706,920
Floor wax and polish, liquid	Imp. gal.	1,739,688	2,346,737	2,095,364
	\$	4,790,192	5,592,614	5,970,769
Shoe polishes and dressings	\$	1,020,394	969,551	1,058,440
Furniture polish	\$	425,568	521,424	769,445
Stove polishes	\$	66,833	73,786	71,950
Brass polishes	\$	61,190	55,014	69,605
Silver polishes	\$	127,365	110,561	187,825
Auto polishes, including wax	\$	364,409	925,984	341,743
Polishes, kind not specified	\$	336,420	649,500	216,189
Total	\$	9,690,627	11,375,102	11,392,886

Note. Figures in this table represent the total production in Canada from all industrial groups.

TABLE 6. Imports and Exports of Polishes, 1949-1951

	1949	1950	1951
	(Dollars)		
(a) Imports			
Shoe blacking; shoemaker's ink; shoe, harness and leather dressing:			
From:			
United Kingdom	97,378	91,613	112,521
United States	138,221	198,478	269,355
Other countries	—	—	—
Total imports	235,599	290,091	381,876
Polish or composition, knife or other, not elsewhere specified:			
From:			
United Kingdom	51,489	154,797	44,814
United States	180,439	227,232	316,800
Other countries	3,248	956	1,121
Total imports	235,176	382,985	362,735
(b) Exports			
Polishes, boot and shoe	6,074	3,023	3,538
Polishes, n.o.p.	95,210	16,195	20,598
Total exports	101,284	29,218	24,136

TABLE 7. Employees and Their Earnings in the Polishes and Dressings Industry, 1950 and 1951

Province	Number of employees					Earnings		
	Supervisory and office		Production workers		Total	Supervisory and office	Production workers	Total
	Male	Female	Male	Female				
1950								
Quebec	64	27	109	53	253	220,127	277,268	497,395
Ontario	130	115	157	120	522	693,852	515,327	1,209,179
British Columbia	7	—	—	—	7	8,040	—	8,040
Canada	201	142	266	173	782	922,019	792,595	1,714,614
1951								
Quebec	59	26	104	55	244	212,793	275,960	488,753
Ontario	150	128	151	119	548	794,293	561,280	1,355,573
British Columbia	8	—	—	—	8	8,464	—	8,464
Canada	217	154	255	174	800	1,015,550	837,240	1,852,790

List of Firms in the Polishes and Dressings Industry, 1951

Name of firm	Address
Quebec:	
Albo Products Co. Ltd.....	6560 Esplanade, Montreal
B.B. Chemical Co. of Canada, Limited	2610 Bennett Ave., Montreal
Beaver Products Co., Ltd.	Ville St. Laurent
Coleman Engineering Supply Co.	c/o Darling and Brady, 1971 Richardson St., Montreal
Davies, Irwin, Limited	121 Bates Road, Town of Mount Royal
Ewart-Harris Co. Ltd.	3835 Allen St., Verdun
McFarlane, John, and Son, Ltd.	3000 Verdun Ave., Verdun
Peerless Blacking Co., Limited	531 St. Louis St., Lachine
Rose Products Reg'd.	480 St. Vallier St., Quebec
Royal Ink & Blacking Co.	17 Ontario St., Montreal
Stahl Finish Co. (Canada) Ltd.	9500 St. Lawrence Blvd., Montreal
Success Wax Ltd.	518 Vallier St., Quebec
Sultana Ltd.	1000 Amherst St., Montreal
Warner Products Co. Reg'd.	50 Lois St., Hull
Ontario:	
Bowden Bros.	115 Shaftesbury Ave., Toronto
Boyle Midway (Canada) Limited	New Toronto
C. & B. Products Company	Rear 4, Bartlett Ave., Toronto
Canadian Specialties Limited	733 King St. E., Hamilton
Capo Polishes Ltd.	58 Catherine St. N., Hamilton
Commercial Oil Co. of Hamilton, Ltd.	420 Jackson St., Hamilton
Cross Polishes	2385 Dundas St., Toronto
Dodd Manufacturing Co.	505 Keele St., Toronto
Ennis Wonder Polish Co.	460 Euclid Ave., Toronto
Enslin Furniture Polish	89 Queen St. East, Toronto
Everett & Barron of Canada, Ltd.	914 Dufferin St., Toronto
Hawes, Edward, & Co., Ltd.	431 Dundas St. E., Toronto
'It' Co., Limited	35 Britain St., Toronto
Johnson, S.C., & Son, Limited	Webster St., Brantford
Keiner and Co. (Canada) Limited	10 Trent Ave., Toronto
Lea Manufacturing Co. of Canada, Ltd.	370 Victoria St., Toronto
Liquid Veneer Corporation	214 Courtwright St., Fort Erie N
MacEachern, Gordon A.	15 Elm St., Toronto
McAleer Mfg. Co. Ltd.	Towns Road, Station N, New Toronto
Manford Mfg. Co.	3615 Danforth Ave., Toronto
Nonsuch Limited	257 Logan Ave., Toronto
O-Cedar of Canada Limited	P.O. Box 90, Stratford
Service Laboratories Ltd.	424 Wellington St. W., Toronto
Simard, H., & Co.,	138 Chestnut St., Preston
Solient Mfg. Co.	184 Centre St., Oshawa
Standard Wax Co.	80 Ossington Ave., Toronto
Stanley Home Products of Canada Ltd.	140 Ann St., London
Tilleys Limited	430 College St., Toronto
2 in 1 Polishes, Ltd. (The Best Foods (Canadian) Limited) ..	75 Hughson St. N., Hamilton
Tumbler, J.A., Laboratories Ltd.	337 Carlaw Ave., Toronto
British Columbia:	
Crystal Products Ltd.	Box 960, Alberni
Delite Polish Company	5515 Victoria Drive, Vancouver
Dixie E. Val Tilton	1141 Kingsway, Vancouver
Holme Manufacturing Co.	Stormont Rd., New Westminster
Simpson, Harold	604 East 5th Ave., Vancouver

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