

THE POLISHES AND DRESSINGS INDUSTRY 1957

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Industry and Merchandising Division

The annual reports prepared by the Industry and Merchandising Division of the Bureau of Statistics are divided into 3 volumes, as follows: Volume I — The Primary Industries, including mining, forestry and fisheries; Volume II — Manufacturing; Volume III — Merchandising and Services. The volumes are made up of parts, and the parts in turn are subdivided according to the industries or provinces which they comprise.

Volume II consists of the following parts, the first two of which deal with manufacturing as a whole and the balance with the major manufacturing groups.

I - General Review of the Manufacturing Industries

II - The Manufacturing Industries of Canada, (7 sections, as follows:)

Section A. Summary for Canada

Section B. Atlantic Provinces

Section C. Quebec

Section D. Ontario

Section E. Prairie Provinces

Section F. British Columbia

Section G. The Manufacturing Industries of Canada,

Regional Distribution

III - Foods and Beverages

IV - Tobacco and Tobacco Products

V - Rubber Products

VI - Leather Products

VII - Textile Mills

VIII - Knitting Mills

IX - Clothing

X - Wood and Paper Products

XI - Printing Trades

XII - Iron and Steel Products

XIII - Transportation Equipment

XIV - Non-ferrous Metal Products

XV - Electrical Apparatus and Supplies

XVI - Non-metallic Mineral Products

XVII - Products of Petroleum and Coal

XVIII - Chemicals and Allied Products

XIX - Miscellaneous Manufactures

The present report belongs in Part XVIII, Chemicals and Allied Products. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A - General Review

B - The Acids, Alkalies and Salts Industry

C - The Fertilizers Industry

D - The Fertilizer Trade in Canada

E - The Medicinal and Pharmaceutical Preparations Industry

F - The Paints, Varnishes and Lacquers Industry

G - The Primary Plastics Industry

H - The Soaps, Washing Compounds and Cleaning Preparations Industry

I - The Toilet Preparations Industry

J - The Vegetable Oils Industry

K - The Inks Industry

L - The Adhesives Industry

M - The Polishes and Dressings Industry

N - The Compressed Gases Industry

O - The Coal Tar Distillation Industry

P - The Miscellaneous Chemical Products Industry

Prices of most reports released after January 1, 1959 have been increased. Information on the new prices of particular issues is available on request from the Information Services Division of the Dominion Bureau of Statistics.

THE POLISHES AND DRESSINGS INDUSTRY 1957

The Polishes and Dressings Industry includes only the factories which were occupied chiefly in the manufacture of polishes, floor wax and other similar preparations. In 1957 there were 44 establishments in this category, located by provinces as follows: 29 in Ontario, 12 in Quebec, 2 in British Columbia and 1 in Manitoba.

Factory shipments from these establishments were valued at \$22,324,359 in 1957. About 74 per cent of the total came from plants in Ontario and 25 per cent from establishments in Quebec.

Output of polishes and floor wax during 1957, including small amounts from other industries, was as follows: paste floor wax, 8,483,155 pounds at \$3,154,276; liquid floor wax and polish, 4,261,505 gallons at \$10,959,143; shoe polishes and dressings, \$1,291,264; furniture polishes at \$1.234,057; stove

polishes at \$34,866; brass polishes at \$102,203; silver polishes at \$182,504; auto polishes at \$678,365 and miscellaneous polishes at \$333,952. The total value of all polishes, including polishing wax, was \$17,970,630 in 1957 compared with \$17,695,606 in 1956.

Note: Due to lack of inventory data, figures for value added by manufacture prior to 1954 were obtained by subtracting the cost of materials used, including fuel and electricity, from the total value of factory shipments. In 1954 and 1955 the "Value added" adjustment incorporated the increase or decrease to shipments values resulting from changes in the value of inventories over the period. For these two years, the adjustments that were made used only the change in finished product inventory owned by manufacturers. Beginning with 1956 the calculation of the "Value added" figure was further adjusted to take into account the "Goods in process" as well as the finished goods held at plant or plant warehouse.

TABLE 1. Principal Statistics of the Polishes and Dressings Industry, Significant Years 1929 - 1957 and by Provinces, 1956 and 1957.

					7		
Year and province	Estab- lish- ments	Em- ployees	Salaries and wages	Cost of fuel and electricity at plant	Cost at plant of materials used	Value added by manufacture	Gross selling value of products ¹
	nun	nber			dollars		
1929	29	216	279, 571	8.921	630,861	716, 441	1,356,223
1933	48	340	394.871	13,729	720, 913	1,045,201	1,779,843
1937	46	462	528,462	18.296	1,400,923	1,317,050	2,736,269
1939	49	468	565,319	22, 174	1,580,112	1,859,270	3.461.556
1945	51	739	1.032,071	37,039	4,219,413	3,834,602	8.091,054
1946	48	726	1,096,194	39.851	5, 258, 115	4.260.364	9,558,330
1949	57	797	1.655,980	77,603	5,918,662	5,868,884	11,865,149
1953	49	845	2,401,858	95, 121	7,704,870	10,412,904	17, 230, 068
1954	50	850	2,587,366	102,966	7.884.495	9, 802, 348	17.718.078
1955	48	805	2,563,953	99,573	8,746,585	10,412,904	19,605,544
1956							
Quebec	14	217	681,363	41,081	2,975,203	2, 250, 894	5, 208, 439
Ontario	28	605	2, 132, 108	93.502	6,789,124	8,995,917	15,621,56
British Columbia	3	6	8,200	310	5,030	12,003	17,343
Canada	45	828	2, 821, 671	134, 893	9, 769, 357	11, 258, 814	20, 847, 347
1957							
Quebec	12	215	760,457	41.876	2,893,524	2.741.010	5,670,909
Ontario	29	621	2,300.231	95.783	7, 128, 650	9,324,552	16,629,580
British Columbia	2	6	14,226	519	5.136	18.515	23, 870
Manitoba	1	1	22,580				
Canada	44	842	3,074,914	138, 178	10,027,310	12,084,077	22, 324, 359

See footnote to Text.

Note: Profits or losses cannot be calculated from above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Inventories1 in the Polishes and Dressings Industry, 1957

	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total
		dol	lars	
Opening:				
Quebec	518,796	25, 980	206, 109	750,885
Ontario	1, 135, 463	120,797	1,027,552	2, 283, 812
Canada	1,654,259	146,777	1, 233, 661	3, 034, 697
Closing:				
Quebec	524, 296	30,742	206,848	761,886
Ontario and Manitoba	1,136,484	123,222	944,832	2, 204, 538
Canada	1,660,780	153,964	1, 151, 680	2, 966, 424

(a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.

(b) Beginning with 1954, information on the value of year-end inventory holdings at plant and plant warehouses is being collected as part of the annual Census of Industry. These data were formerly collected by a separate survey. The summarized results for the Polishes and Dressings Industry for the Year under review are shown in the above table.

(c) The opening inventory for 1957 does not necessarily agree with the closing inventory for 1956 because of revisions such as: the addition of new plants, the transfer of plants to other industries and plants going out of business, etc. However, the value added figures for the previous year have not been recalculated to allow for the revisions mentioned above.

TABLE 3. Products Made in the Polishes and Dressings Industry, 1956 and 1957

		195	6	1957		
Product		Quantity	Value of factory shipments	Quantity	Value of factory shipments	
			\$		\$	
Polishes:						
Auto, including wax	-	- 1	311,804	_	489,996	
Brass		-	91,156	-	98,448	
Floor wax: Paste Liquid Self-polishing	lb. lmp. gal.	9, 185, 072 178, 466 3, 048, 391	3,324,315 464,859 8,397,482	8,095,354 186,116 3,018,844	3,027,290 550,678 8,763,982	
Furniture	_	_	1,083.389	_	1, 134, 758	
Silver: Paste Liquid or cream		_	33,951 162,329	_	33,218 129,053	
Shoe: Paste Liquid or cream	=		769, 272 359, 810	= ===	829, 533 461, 731	
Stove	_	Allen	53.614	_	34,866	
Leather dressings, dyes and finishes (except shoe polish)			1,499,953		1,548,295	
All other products ²	_		4, 295, 313		5, 222, 511	
Total	XO_		20, 847, 347		22, 324, 359	

Data in this table are for the Polishes and Dressings Industry, which includes only the concerns that make polishes as their major products. The figures for the individual items do not necessarily represent the total Canadian output of these articles as they may have been produced also as minor products of concerns which have been classified to other industrial groups. For the total Canadian production see Table 5

Includes data for goods made by less than 3 firms in this industry, such as wax compounds, floor mops, paints, insecticides, washing blue, etc.

TABLE 4. Materials Used in the Polishes and Dressings Industry, 1956 and 1957

		195	56	1957		
Material		Quantity	Cost at works	Quantity	Cost at works	
National Education			\$		\$	
Alcohol, ethyl Imp	. gal.	24, 269	24, 943	27, 477	27, 623	
Borax	lb.	594, 053	26, 880	272, 753	16, 713	
Carbon tetrachloride	17	26, 589	3, 098	13,434	2, 432	
Carbon black	O	16, 944	4, 914	17, 968	6, 80 8	
Other dyes and colours	44	375, 219	233, 563	359, 576	217, 208	
Essential oils	-	-	61, 881	_	65, 721	
Graphite	lb.	19, 810	1, 764	11,588	1,030	
Glycerine	6.6	34, 863	10, 559	15, 621	4.836	
Kaolin or china-clay		151,010	7, 363	151, 506	7, 031	
Linseed oil	gal.	380	794	898	1,324	
Lithopone	lb.	56, 369	4,600	40, 500	3, 552	
Oleic acld	11	260, 248	49, 726	252, 329	47, 503	
Resins and gums, natural	4.6	70, 079	15,046	20, 266	7, 072	
Resins, synthetic	4.6	3, 568, 341	728, 298	3, 368, 001	777, 604	
Shellac:			31,64			
Bleached	**	707, 497	450, 333	749, 360	508, 362	
Orange	16	41, 281	20, 857	46, 285	20, 592	
Other grades	14	443, 037	294, 627	410, 480	251, 948	
silicone oil	4.6	22, 735	80, 676	29, 85 9	105,386	
Solvents (benzol, kerosene, etc.) Imp	. gal.	2, 078, 123	617, 863	1, 540, 716	414, 789	
Titanium oxide	lb.	300, 011	80, 763	222, 531	56, 963	
Trisodium phosphate	44	124, 996	7, 687	208, 374	17, 358	
Turpentine	. gal.	59, 182	52, 914	61, 879	54, 253	
Wax:			- 1160			
Beeswax	lb.	196, 017	122, 722	201,687	120, 543	
Candelilla	14	53, 378	33, 644	50, 665	34, 31 9	
Carnauba	11	1,359,690	1,011,210	1,482,862	1, 145, 279	
Paraffin	11	1, 645, 378	167, 696	1,571,361	164, 674	
Ouricuri	**	71, 051	55, 143	14, 871	11,610	
Synthetic	**	186, 619	95, 916	260, 711	144, 342	
Other waxes	(1	902, 318	270, 763	716, 336	219, 542	
Zinc oxide	4.4	2,000	260	817	131	
Containers and packing material	_	_	3, 872, 641	_	3, 905, 464	
All other materials	-	TO STATE OF	1, 360, 213		1, 665, 298	
Total	_		9, 769, 357		10, 027, 310	

TABLE 5. Factory Shipments of Polishes, From All Industries, 1955 - 1957

Product		1955	1956	1957
Floor Wax-paste	lb.	8, 727, 034	9, 558, 203	8, 483, 155
	\$	3, 086, 595	3, 479, 707	3, 154, 276
Floor wax and polish, liquid ¹	Imp. gal.	3, 643, 455	4, 284, 438	4, 261, 505
	\$	9, 493, 792	10, 494, 591	10, 959, 143
Shoe polishes and dressings	\$	1, 120, 399	1, 129, 082	1,291,264
Furniture polish	\$	1, 199, 009	1, 217, 135	1, 234, 057
Stove polishes	\$	55, 101	53,614	34, 866
Brass polishes	\$	85, 969	94, 639	102, 203
Silver polishes	\$	161, 787	217, 088	182,504
Auto polishes, including wax	\$	656, 030	563, 182	678, 365
Polishes, kind not specified	\$	440, 218	446, 568	333, 952
Total	\$	16, 298, 900	17, 695, 606	17, 970, 630

¹ Includes self-polishing wax.

TABLE 6. Principal Statistics of the Polishes and Dressings Industry, Classified According to Type of Ownership, 1956 and 1957

Туре	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	nu	mber		dollars	
1956					
Individual ownership	9	15	28,390	32, 885	85, 101
Partnerships	4	11	18, 050	31,130	63, 952
Incorporated companies	32	802	2, 775, 231	9, 705, 342	20, 698, 294
Total	45	828	2,821,671	9, 769, 357	20, 847, 347
1957					
Individual ownership	10	} 25	67, 922	64, 565	153, 708
Incorporated companies	32	817	3,006,992	9, 962, 745	22, 170, 651
Total	44	842	3, 074, 914	10,027,310	22, 324, 359

TABLE 7. Principal Statistics of the Polishes and Dressings Industry in Canada, Grouped According to Selling Value of Factory Shipments, 1956 and 1957

Fstablishments reporting value of factory shipments	Estab- lish- ments	Employees	Salaries and wages	Cost at plant of materials used	Selling value of factory shipments
	nur	nber		dollars	
1956 Juder \$10,000 to \$24,999 \$25,000 to \$49,999 \$50,000 to \$99,999 \$100,000 to \$499,999 \$200,000 to \$499,999 \$1,000,000 to \$4,999,999 \$1,000,000 to \$4,999,999 \$5,000,000 and over Total	12 5 5 3 3 6 6 4 1	21 12 23 17 34 154 153 414 828	26,070 21,910 67,033 51,442 100,380 529,048 537,120 1,488,668 2,821,671	28, 888 32, 810 66, 567 64, 223 228, 129 1, 037, 070 2, 398, 815 5, 912, 855 9, 769, 357	64, 231 73, 694 186, 894 205, 628 488, 333 1, 986, 230 4, 224, 277 13, 618, 060 20, 847, 347
Inder \$10,000	12 4 4 3 3 7 6 4	15 13 20 17 33 176 164 }	30,462 36,460 47,446 67,166 90,150 736,933 569,124 1,497,173	13,157 19,408 63,770 97,046 176,405 1,279,252 2,317,711 6,060,561	56, 751 69, 557 142, 389 201, 803 401, 583 2, 496, 227 4, 216, 908 14, 739, 341
Total	44	842	3, 074, 914	10, 027, 310	22, 324, 35

TABLE 8. Capital and Repair Expenditures in the Polishes and Dressings Industry, 1952-1957

Year	Total capital and repair expenditures	Year	Total capital and repair expenditures
	\$'000		\$'000
1952	385	1955	869
1953	587	1956	887
1954	650	1957	617

Note: Figures for the current year are preliminary.

TABLE 9. Employees and Their Earnings in the Polishes and Dressings Industry, 1956 and 1957

		Number of employees				Famings			
Province	and office workers Total Supervisory					ffice workers Total Supervisory F		Production	Total
	Male	Female	Male	Female		and office	workers		
1956							dollars		
Quebec Ontario British Columbia	45 128 5	21 163	106 167 1	45 147	217 605 6	337,086 1,303,104 6,110	344,277 829,004 2,090	681,363 2,132,108 8,200	
Canada	178	184	274	192	828	1, 646, 300	1, 175, 371	2, 821, 671	
1957		William.							
Quebec	45 146 4	20 167 1	104 171 1	46 137	215 621 6	386,182 1,448,588 11,226	374,275 851,643 3,000	760, 457 2, 300, 231 14, 226	
Canada	195	188	276	183	842	1, 845, 996	1, 228, 918	3, 074, 914	

TABLE 10. Production Workers in the Polishes and Dressings Industry, by Months, 1956 and 1957

Month		1956		1957		
	Male	Female	Total	Male	Female	Total
January	271	199	470	272	169	443
February	279	210	489	277	183	460
March	275	235	510	280	180	460
April	272	211	483	280	191	471
May	275	193	468	282	194	476
June	274	203	477	281	194	475
July	275	195	470	276	166	442
August	273	188	461	274	185	459
September	272	175	447	275	203	478
October	276	163	439	277	182	459
November	273	171	444	272	180	452
December	272	152	424	266	165	431
Average	274	192	466	276	183	459

TABLE 11. Imports and Exports of Polishes, 1955 - 1957

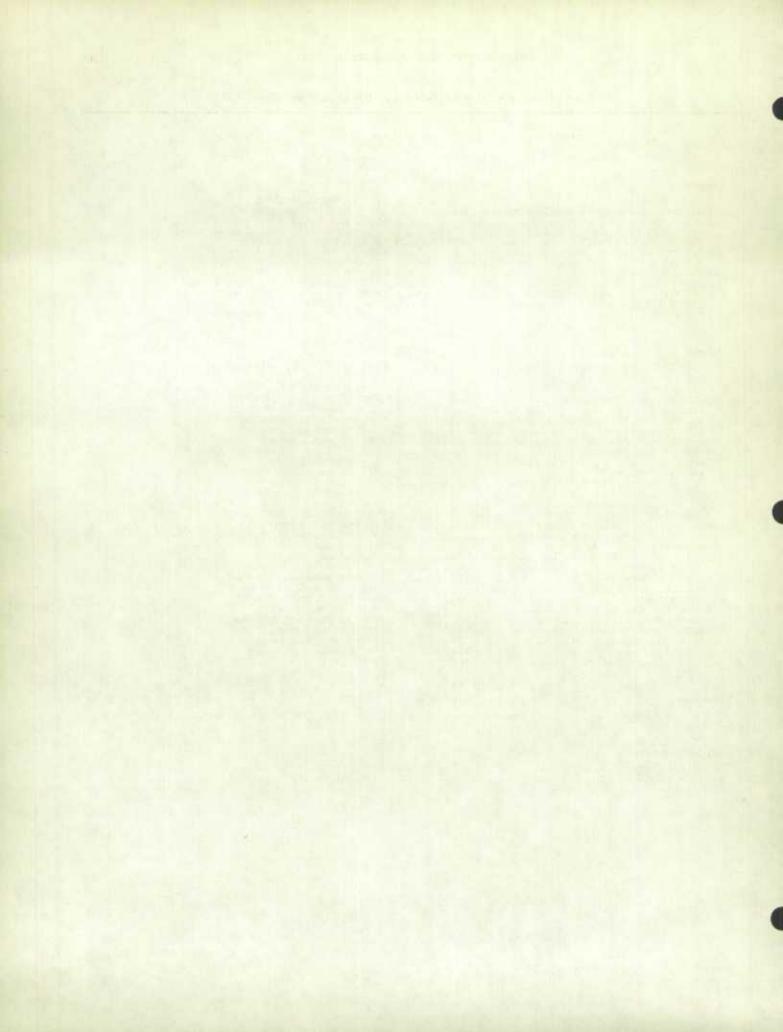
	1955	1956	1957
		doilars	
(a) Imports			
Shoe blacking, shoemaker's ink, shoe, harness and leather dressing:			
From: United Kingdom United States Other countries	52,780 760,180 7,006	58,668 930,130 13,797	54,687 1,242,057 42,407
Total imports	819, 966	1,002,595	1, 339, 151
Polish or composition, knife or other, not elsewhere specified:			
From: United Kingdom United States Other countries	24, 801 406, 924 9, 572	31,773 409,246 14,998	28,351 448,902 16,097
Total imports	441,297	456,017	493, 350
(b) Exports			
Polishes, boot and shoe	3, 857 8, 420	3,030 4,968	3,163 2,883
Total exports	12,277	7, 998	6, 046

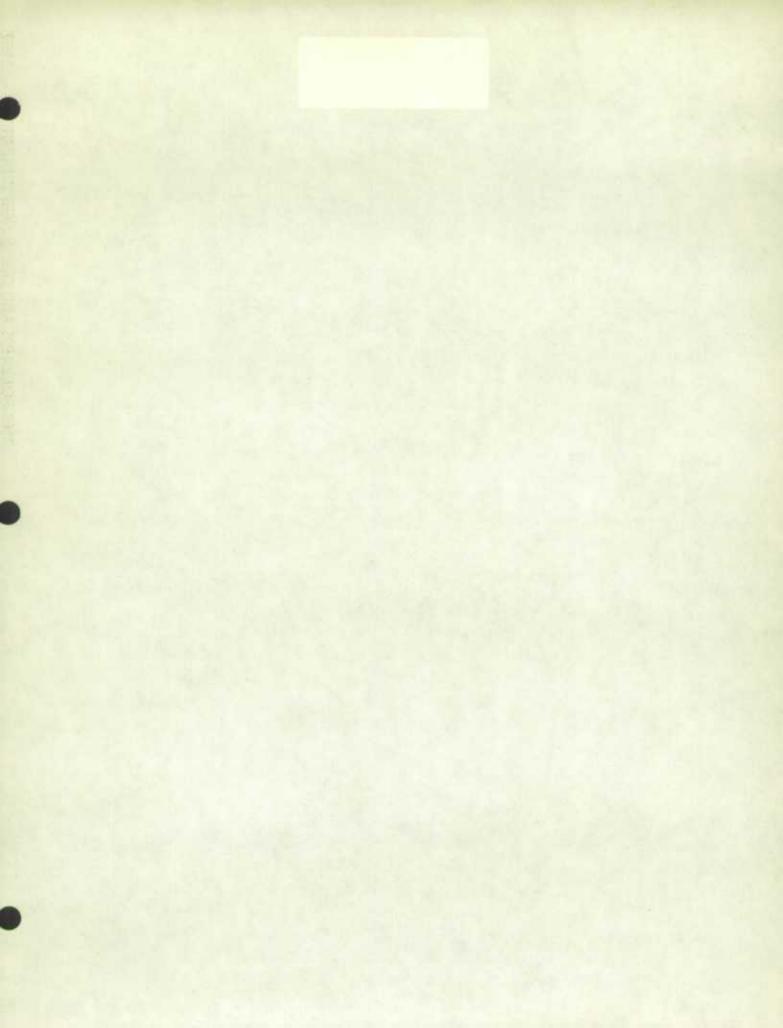
TABLE 12. Fuel and Electricity Used in the Polishes and Dressings Industry, 1956 and 1957

		195	6	1957		
Kind		Quantity	Cost at works	Quantity	Cost at works	
			\$		\$	
Bituminous coal: Canadian Imported Anthracite coal Coke Gasoline (including gasoline used in cars and trucks) Fuel oil Gas: Liquefied petroleum gas Other manufactured.	44	24 1,396 55 57,035 307,892 350 2,060	429 19,583 1,219 20,989 44,670 175 2,095	1,259 23 31 59,259 312,177 250 1,652	18, 197 437 762 22, 341 45, 898	
Natural Electricity purchased Other fuel	kwh.	1,971 2,788,032	2,182 36,304 7,247	1,985 2,622,000	2,089 36,958 9,613	
Total	4000	- {	134, 893		138, 178	

List of Firms in the Polishes and Dressings Industry, 1957

Name of firm	Address
Quebec: Avmor Limited B.B. Chemical Co. of Canada, Limited Beaver Products Co., Ltd. Davies, Irwin, Limited Peerless Blacking Co., Limited Rose Products Reg'd Royal Ink & Blacking Co. Silvene Industries Ltd. Simplex Floor Finishing Appliance Co. Ltd. Stahl Finish Co. (Canada) Ltd. Success Wax Ltd. Sultana Ltd.	431 St. Helen, Montreal 2610 Bennett Ave., Montreal Ville St. Laurent 121 Bates Road, Town of Mount Royal 531 St. Louis St., Lachine 280 St. Vallier St. E., Quebec 17 Ontario St., Montreal 636 St. Paul St. W., Montreal 462 Jean Talon St. W., Montreal 9500 St. Lawrence Blvd., Montreal 238 St-Vallier E., Quebec 1000 Amherst St., Montreal
Ontario:	and the control of BURBLE
Bobby Calf Finishes & Dyes Boyle Midway (Canada) Limited C. & B. Products Company Canadian Specialties Limited Capo Polishes Ltd. Commercial Oil Co. of Hamilton, Ltd. Cross Polishes Co. Dodd Manufacturing Co. Everett & Barron of Canada, Ltd. Garnett Co. Hawes Edward Co., Ltd. J.I. Holcomb Mfg. Co. of Canada Ltd. "'It' Co., Limited J.W. Enterprises Reg'd. Johnson, S.C., & Son, Limited Keiner and Co. (Canada) Limited Kiwi Polish Company (Canada) Limited MacEachern, Gordon A., Ltd. McAleer Mfg. Co. Ltd. Nonsuch Limited O-Cedar of Canada Limited Simard, H., & Co. Ltd. Simoniz Company Limited Solient Mfg. Co. Standard Wax Co. Stanley Home Products of Canada Ltd. Taylor Atlas Products Ltd. Tilleys Limited 2 in 1 Polishes, Ltd. (The Best Foods (Canadian) Limited).	442 Davis Drive E., Newmarket New Toronto Rear 4 Bartlett Ave., Toronto Mary & Kelly Sts., Hamilton 58 Catherine St. N., Hamilton 420 Jackson St., Hamilton 2385 Dundas St., Toronto 505 Keele St., Toronto 914 Dufferin St., Toronto 1 Hannaford, Toronto 1 Hannaford, Toronto 431 Dundas St., E., Toronto 890 Caledonia Rd., Toronto 890 Caledonia Rd., Toronto Maple Webster St., Brantford 10 Trent Ave., Toronto Frid & Chatham Sts., Hamilton 21 McCaul, Toronto Towns Road, Etobicoke 257 Logan Ave., Toronto Albert & King Sts., Stratford 138 Chestnut St., Preston 244 Bartley Drive, Toronto 319 Burk St., Oshawa 80 Ossington Ave., Toronto 140 Ann St., London 1370 Bayview, Toronto 75 Hughson St. N., Hamilton
Manitoba:	
Quinn, W.H. Mfg. Co.	1018 Riverwood Ave., Fort Garry
British Columbia: Simpson, Harold	604 East 5th Ave., Vancouver 1141 Kingsway, Vancouver





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