

Dominion Statistician: R. H. Coats, LL.D., F.R.S.C., F.S.S. (Hon.)
 Chief - Mining, Metallurgical and Chemical Branch: W. H. Losee, B.Sc.
 Statistician - Metal and Chemical Products: H. McLeod, B.Sc.

ANNUAL INDUSTRY REPORT

CHEMICALS AND ALLIED PRODUCTS GROUP

THE TOILET PREPARATIONS INDUSTRY, 1940

Production from the Toilet Preparations Industry was valued at \$6,305,916 in 1940 compared with \$6,918,573 in 1939 and \$6,351,167 in 1938.

In the annual census of manufacturing establishments in Canada the operating firms are arranged in a number of industrial groups to which the various factories are classified in accordance with the nature of their main products. Under this arrangement the Toilet Preparations Industry includes all establishments which are occupied chiefly in making perfumes, toilet waters, face creams, tooth pastes, etc., but this industry accounts for only about 70 per cent of the Canadian output of toilet preparations as a number of concerns in other industries make this class of goods as a minor or secondary part of their business. In Tables 1 to 10 of this report the data are for the Toilet Preparations Industry as defined for census purposes, but Tables 11 to 13 have been added to show the total output of toilet preparations regardless of the industry in which produced.

In 1940 a total of 91 establishments were included in this industry, 59 being located in Ontario, 23 in Quebec, 3 in Manitoba, 4 in British Columbia and 2 in Saskatchewan. Output from these concerns totalled \$6,305,916 including \$6,333,388 for toilet preparations and \$1,442,528 for other products. Capital employed in manufacturing operations amounted to \$6,900,429, employees numbered 1,313 and salaries and wages amounted to \$1,511,556.

The total production of toilet preparations in Canada, from all industries, amounted to \$9,651,786 at factory prices in 1940. In 1939 the comparative value was \$8,194,442 and in 1938 it was \$7,847,535.

Imports of toilet preparations into Canada were valued at \$740,545 in 1940 compared with \$533,689 in 1939.

Table 1 - PRINCIPAL STATISTICS OF THE TOILET PREPARATIONS INDUSTRY, 1930 - 1940

Year	No. of plants	Capital employed	Average number of employees	Salaries and wages	Cost of fuel and electricity at works	Cost of materials at works	Gross selling value of products at works
		\$		\$	\$	\$	\$
1930	48	3,345,387	629	732,251	12,849	1,546,445	4,206,513
1931	56	4,534,109	805	870,584	22,514	1,987,231	5,946,232
1932	71	5,492,507	875	958,233	24,323	1,876,230	5,946,403
1933	80	4,817,533	934	898,224	25,168	1,728,317	5,477,324
1934	82	5,063,459	959	936,235	26,354	2,022,030	5,977,563
1935	83	5,396,952	1,050	1,077,006	30,639	2,121,621	6,017,944
1936	87	5,624,308	1,171	1,199,913	28,398	2,379,755	6,544,377
1937	82	5,962,591	1,207	1,269,340	28,345	2,577,943	6,842,937
1938	85	5,648,460	1,123	1,247,027	27,474	2,574,579	6,351,167
1939	86	5,919,313	1,135	1,304,574	27,221	2,792,754	6,918,573
1940	91	6,900,429	1,313	1,511,556	30,864	3,112,823	8,305,916
Per cent change							
1940 from 1939	..	+16.5	+15.7	+15.3	+13.4	+11.4	+20.1

NOTE: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as, interest, rent, depreciation, taxes, insurance, advertising, etc.

Table 2 - PRINCIPAL STATISTICS, BY PROVINCES, 1939 and 1940

Province	No. of plants	Capital employed	Average	Salaries and	Cost of	Cost of	Gross sell-
			number of employees	wages	fuel and electricity at works	materials at works	ing value of products at works
		\$		\$	\$	\$	\$
<u>1939</u>							
Quebec	22	2,073,350	351	412,140	8,572	829,586	2,466,633
Ontario	56	3,773,121	766	873,938	13,313	1,941,463	4,404,081
Manitoba	3	43,517	11	8,139	138	13,937	30,244
Saskatchewan ...	2)	29,830	7	4,297	132	7,768	17,555
British Columbia	3)						
CANADA	86	5,919,913	1,135	1,304,574	27,221	2,792,754	6,918,573
<u>1940</u>							
Quebec	23	2,183,533	415	473,601	9,251	796,383	2,616,536
Ontario	59	4,635,371	877	1,024,796	21,167	2,294,211	5,635,082
Manitoba	3)	58,040	17	10,724	299	16,849	41,898
Saskatchewan ...	2)						
British Columbia	4	23,425	4	2,435	147	4,775	12,400
CANADA	91	6,900,429	1,313	1,511,556	30,864	3,112,323	8,305,916

Table 3 - CAPITAL EMPLOYED, 1939 and 1940

Province	Present value	Inventory value	Operating capital	TOTAL
	of land, build-ings, machinery, tools and other equipment	of materials on hand, stocks in process, fuel and finished products on hand	(cash, bills and accounts receivable, prepaid expenses, etc.)	CAPITAL EMPLOYED
	\$	\$	\$	\$
<u>1939</u>				
Quebec	687,671	692,591	693,083	2,073,350
Ontario	1,208,826	1,134,144	1,430,151	3,773,121
Manitoba	15,332	17,322	10,263	43,517
Other provinces	12,440	12,236	5,154	29,830
CANADA	1,924,369	1,856,293	2,138,656	5,919,818
<u>1940</u>				
Quebec	776,623	689,048	717,917	2,183,593
Ontario	1,299,049	1,594,574	1,741,748	4,635,371
Manitoba	13,018	24,337	10,687	48,042
Other provinces	14,570	12,569	6,284	33,423
CANADA	2,103,265	2,320,523	2,476,636	6,900,429

Table 4 - EMPLOYEES, SALARIES AND WAGES, BY PROVINCES, 1939 and 1940

Province	AVERAGE NUMBER OF EMPLOYEES					Salaries \$	Wages \$	TOTAL SALARIES and WAGES \$
	On Salaries		On Wages		TOTAL			
	Male	Female	Male	Female				
<u>1939</u>								
Quebec	81	44	73	153	351	227,932	184,208	412,140
Ontario	172	160	140	294	766	574,187	305,911	879,998
Manitoba	3	1	3	4	11	4,900	3,239	8,139
Other provinces	3	...	2	2	7	2,377	1,920	4,297
CANADA ...	259	205	218	453	1,135	809,396	495,178	1,304,574
<u>1940</u>								
Quebec	114	84	70	147	415	320,136	153,465	473,601
Ontario	187	209	155	326	877	638,678	386,118	1,024,796
Manitoba	4	2	3	4	13	5,625	3,717	9,340
Other provinces	3	...	3	2	8	1,962	1,857	3,819
CANADA ...	308	295	231	479	1,313	966,399	545,157	1,511,556

Table 5 - WAGE-EARNERS, BY MONTHS, 1939 and 1940 (On the last work-day of each month)

Month	1939			1940		
	Male	Female	TOTAL	Male	Female	TOTAL
January	216	411	627	222	436	658
February	213	415	633	215	446	661
March	215	430	645	214	447	661
April	221	436	657	225	473	698
May	224	461	685	225	443	668
June	224	458	682	224	405	629
July	217	453	670	212	411	623
August	220	485	705	212	426	638
September	221	490	711	237	493	730
October	229	520	749	241	597	833
November	232	505	737	252	606	858
December	216	425	641	236	514	750
AVERAGE	213	453	671	231	479	710

Table 6 - HOURS WORKED PER WEEK BY WAGE-EARNERS, 1940 (In one week of highest employment; overtime included)

Hours worked per week	Number of wage-earners	Per cent of total
30 hours or less	26	2.7
31 - 43 hours	96	10.0
44 hours	215	22.6
45 - 47 hours	135	14.4
48 hours	66	6.9
49 - 50 hours	28	2.9
51 - 54 hours	151	15.8
55 hours	43	4.7
56 - 64 hours	165	17.3
65 hours and over	26	2.7
TOTAL	251	100.0
Total wages paid in selected week		\$15,576

Toilet Preparations

Table 7 - FUEL AND ELECTRICITY USED, 1939 and 1940

Kind	Unit of measure	1 9 3 9		1 9 4 0	
		Quantity	Cost at works	Quantity	Cost at works
Bituminous coal - Canadian	short ton	853	5,439	717	4,537
Imported	short ton	670	3,094	838	5,807
Anthracite coal	short ton	57	714	65	879
Coke	short ton	...	...	10	392
Gasoline	Imp.gal.	31	8	904	252
Fuel oil	Imp.gal.	24,950	2,173	26,550	2,383
Gas - Manufactured	M cu. ft.	2,550	2,222	2,376	2,156
Natural	M cu. ft.	493	350	296	346
Other fuel .....	\$	...	104	...	156
Electricity purchased	K. W. H.	506,463	13,117	637,868	13,946
TOTAL .....	\$	...	27,321	...	30,864

Table 8 - POWER EQUIPMENT, 1939 and 1940

	1 9 3 9		1 9 4 0	
	Number of units	Total rated horse power	Number of units	Total rated horse power
Electric motors operated by purchased power - Ordinarily in use	473	736	590	769
In reserve or idle	19	17	18	17
TOTAL	492	753	603	786
Stationary boilers-Ordinarily in use.	7	413	7	409

Table 9 - MATERIALS USED, 1939 and 1940

Materials	Unit of measure	1 9 3 9		1 9 4 0	
		Quantity	Cost at works(x)	Quantity	Cost at works(x)
Essential oils and perfumes .....	...	...	265,790	...	437,682
Ethyl alcohol	proof gal.	84,785	99,437	115,057	108,797
Kaolin or china clay	pound	44,542	2,398	44,272	3,736
Glycerine	pound	249,715	38,402	300,677	44,497
Mineral oil, white	pound	298,082	26,032	299,828	33,749
Petroleum	pound	153,839	8,593	147,903	10,597
Stearic acid	pound	118,328	12,276	125,653	17,819
Talc, ground	pound	727,552	13,872	908,690	20,024
Chalk, precipitated	pound	215,088	7,964	127,471	6,868
Chalk, ground	pound	8,830	386	7,774	409
Wax - Beeswax	pound	54,638	21,266	50,277	26,252
Other wax	pound	62,434	12,146	54,858	12,566
Zinc oxide	pound	39,681	4,468	71,146	8,311
Zinc stearate	pound	18,652	4,343	21,823	4,919
Cocoonut oil	pound	n o t		1,095,897	48,856
Sodium hydroxide (caustic soda)...	pound	a v a i l -		344,190	9,913
a b l e				12,118	360
Sodium carbonate (soda ash)	pound	...	387,690	...	262,799
All other materials .....	...	...		...
Powders, rouges and other preparations for packaging only .....	...	...	136,157	...	130,635
Containers (boxes, bottles, labels, corks, etc.) .....	...	...	1,746,534	...	1,924,034
TOTAL .....	...	...	2,792,754	...	3,112,823

(x) Includes freight, duty, taxes, etc.

Table 10 -- PRODUCTS MADE, 1939 and 1940

NOTE: Data given in this table are for the Toilet Preparations Industry ONLY and represent only the production of the firms which made toilet preparations as their chief products (see Directory). The figures for the individual items do not represent the total output for Canada as these articles were produced also as minor products by concerns which have been classified to other industrial groups. (See Tables 11 to 13).

Products	1 9 3 9	1 9 4 0
	Selling value at works(x)	Selling value at works(x)
	\$	\$
Toilet Preparations -		
(a) Alcoholic - Not less than 5 per cent alcohol -		
Perfumes	358,617	446,922
Toilet waters and lotions	515,558	780,726
Cologne water, Florida water, Bay rum and all toilet waters or lotions sold to the barber trade	165,934	181,215
(b) Non-alcoholic -		
Creams, solid or liquid, all kinds	885,888	1,181,855
Brilliantine, all kinds	77,618	79,346
Face powders	617,111	812,491
Talcum powders	247,485	266,170
Sachet powders	10,614	32,159
Lipsticks	259,436	303,135
Compacts (powders and rouges)	254,519	239,120
Shampoo powders and liquids	99,454	116,034
Bath salts	111,305	111,438
Deoderants	202,279	208,510
Lotions and toilet waters, non-alcoholic ...	25,687	51,449
Manicure preparations	428,123	416,860
Tooth pastes and tooth powders	829,530	872,897
Waveset and permanent wave solutions	81,649	130,365
All other toilet preparations not enumerated above	457,132	623,696
All other products (xx)	1,326,631	1,442,528
TOTAL	6,918,573	8,305,916

(x) Does not include sales tax or other excise ~~duties~~.

(xx) Includes medicinal preparations, disinfectants, antiseptic mouthwash, toilet and shaving soaps, bug killer and similar products which were made by the concerns in this industry.

Toilet Preparations

Table 11 - TOTAL PRODUCTION OF TOILET PREPARATIONS IN CANADA - FROM ALL INDUSTRIES -
1928 - 1940

Year	Toilet Preparations Industry	Medicinal and Pharmaceutical Preparations Industry	Soaps and Washing Compounds Industry	Other Industries	TOTAL FOR ALL INDUSTRIES
	\$	\$	\$	\$	\$
1928	4,033,807	1,564,577	548,506	14,821	6,161,711
1929	3,863,540	2,110,713	1,295,074	3,240	7,272,572
1930	3,667,231	1,906,801	1,136,324	9,630	6,719,986
1931	4,607,956	1,509,476	634,110	...	6,751,542
1932	4,771,098	1,773,541	413,223	...	6,957,862
1933	4,231,133	1,280,571	340,302	...	5,912,162
1934	4,910,896	1,446,475	338,142	...	6,745,513
1935	4,908,215	1,733,394	418,207	...	7,120,316
1936	5,266,994	1,655,936	492,592	...	7,415,522
1937	5,711,874	1,767,794	534,130	...	8,063,793
1938	5,511,637	1,713,359	603,819	18,720	7,847,535
1939	5,591,342	1,746,915	830,347	25,238	8,194,442
1940	6,863,338	1,736,375	1,024,039	27,334	9,651,736

NOTE: Figures in Tables 11 to 13, inclusive, represent the total Canadian production of toilet preparations, regardless of the industries in which produced.

Table 12 - TOTAL PRODUCTION OF TOILET PREPARATIONS IN CANADA - FROM ALL INDUSTRIES -
1939 and 1940

	Toilet Preparations Industry	Medicinals and Pharmaceuticals Industry	Soaps and Washing Compounds Industry	TOTAL FOR ALL INDUSTRIES
	\$	\$	\$	\$
<u>1 9 3 9</u>				
(a) Alcoholic - not less than 5 per cent alcohol -				
Perfumes	333,617	46,233	14,972	399,822
Toilet waters and lotions	515,558	312,158	94,747	922,463
Cologne water, Florida water, Bay rum and all toilet waters and lotions sold to the barber trade..	169,334	8,099	3,441	186,474
(b) Non-alcoholic -				
Creams, solid or liquid, all kinds.	865,388	199,697	10,139	1,095,724
Brilliantine, all kinds	77,618	28,471	10,095	116,184
Face powders	617,111	113,483	43,050	773,644
Talcum powders	247,485	192,191	39,739	479,415
Sachet powders	10,614	13,766	7,403	31,783
Lipsticks	259,436	2,558	20,147	282,141
Compacts (powders and rouges)	234,519	2,402	16,128	253,049
Bath salts	111,305	5,392	3,150	119,847
Shampoo powders and liquids	99,454	67,252	63,579	230,285
Deodorants	202,279	9,377	300	212,456
Lotions and toilet waters, non-alcoholic	25,637	11,166	...	36,853
Waveset and permanent wave solution	81,649	1,475	...	83,124
Manicure preparations	423,126	860	...	423,994
Tooth pastes and tooth powders	829,530	339,348	498,457	1,667,335
All other toilet preparations	457,132	392,179	...	874,549x
TOTAL	5,591,342	1,746,915	830,347	8,194,442x

Toilet Preparations

Table 12 - TOTAL PRODUCTION OF TOILET PREPARATIONS IN CANADA - FROM ALL INDUSTRIES - 1939 and 1940 - (Concluded)

	Toilet Prepara- tions Industry	Medicinals and Pharma- ceuticals Industry	Soaps and Washing Compounds Industry	TOTAL FOR ALL INDUS- TRIES
<u>1 9 4 0</u>				
(a) Alcoholic - not less than 5 per cent alcohol -				
Perfumes	446,922	53,354	18,526	518,802
Toilet waters and lotions	780,726	311,282	84,123	1,176,131
Cologne water, Florida water, Bay rum and all toilet waters and lotions sold to the barber trade..	181,215	10,585	12,358	204,158
(b) Non-alcoholic -				
Creams, solid or liquids, all kinds	1,181,855	211,118	17,111	1,410,084
Brilliantine, all kinds	79,346	29,752	18,883	127,981
Face powders	612,491	106,339	42,319	761,149
Talcum powders	266,170	201,093	85,255	552,518
Sachet powders	59,159	1,869	355	61,383
Lipsticks	303,135	3,416	32,315	338,866
Compacts (powders and rouges)	239,120	3,214	19,363	261,697
Bath salts	111,438	13,498	1,180	126,116
Shampoo powders and liquids	118,034	72,921	74,211	265,166
Deodorants	203,510	11,843	400	220,758
Lotions and toilet waters, non-alcoholic	51,449	11,333	...	62,832
Waveset and permanent wave solution	130,365	798	...	131,163
Manicure preparations	416,860	1,037	...	417,897
Tooth pastes and tooth powders	872,897	257,343	614,124	1,744,364
All other toilet preparations	622,696	455,525	2,336	1,100,557
TOTAL	6,863,388	1,736,975	1,024,039	9,624,392*

*Includes toilet preparations valued at \$27,384 from other industries in 1940 and \$25,238 in 1939.

Table 13 - TOTAL PRODUCTION OF TOILET PREPARATIONS IN CANADA - FROM ALL INDUSTRIES - BY PROVINCES, 1939 and 1940

	Quebec	Ontario	Other Provinces	CANADA
<u>1 9 5 9</u>				
(a) Alcoholic - not less than 5 per cent alcohol -				
Perfumes	157,145	234,301	8,376	399,822
Toilet waters and lotions	309,473	573,607	39,383	922,463
Cologne water, Florida water, Bay rum and all toilet waters and lotions sold to the barber trade..	19,450	156,772	10,252	186,474
(b) Non-alcoholic -				
Creams, solid or liquid, all kinds.	265,671	779,659	52,394	1,097,724
Brilliantine, all kinds	21,883	82,200	12,101	116,184
Face powders	311,800	441,552	20,235	773,587
Talcum powders	252,365	213,444	13,606	479,415
Sachet powders	2,360	29,398	25	31,783

Toilet Preparations

Table 13 - TOTAL PRODUCTION OF TOILET PREPARATIONS IN CANADA - FROM ALL INDUSTRIES - BY PROVINCES, 1939 and 1940 - (Concluded)

	Quebec	Ontario	Other Provinces	CANADA
<u>1 9 3 9</u> (Con.)				
(b) Non-alcoholic (Concluded)				
Lipsticks	98,038	184,103	...	282,141
Compacts (powders and rouges)	66,504	186,545	...	253,049
Bath salts	11,332	104,890	3,625	119,847
Shampoo powders and liquids	51,601	161,353	17,331	230,285
Deodorants	194,982	13,449	4,025	212,456
Lotions and toilet waters, non- alcoholic	9,208	22,418	5,227	36,853
Waveset and permanent wave solution	11,940	69,023	2,161	83,124
Manicure preparations	386,325	42,519	150	428,994
Tooth paste and tooth powders	357,471	1,282,846	27,318	1,667,635
All other toilet preparations	134,038	620,420	120,085	874,549
TOTAL	2,659,586	5,193,512	336,344	8,194,442
<u>1 9 4 0</u>				
(a) Alcoholic - not less than 5 per cent alcohol -				
Perfumes	162,746	346,333	7,718	518,802
Toilet waters and lotions	333,725	320,053	22,353	1,176,131
Cologne water, Florida water, Bay rum and hair toilet waters and lotions sold to the barber trade..	68,927	125,854	9,377	204,158
(b) Non-alcoholic -				
Creams, solid or liquid, all kinds.	218,981	1,126,463	64,700	1,410,084
Brilliantine, all kinds	29,162	88,025	10,794	127,981
Face powders	312,842	634,816	14,691	962,349
Talcum powders	230,230	256,417	5,165	552,518
Sachet powders	5,678	35,593	90	41,363
Lipsticks	104,126	234,740	...	338,866
Compacts (powders and rouges)	56,346	205,351	...	261,697
Bath salts	13,121	106,375	6,620	126,116
Shampoo powders and liquids	55,548	187,758	21,860	265,166
Deodorants	203,319	15,509	1,930	220,758
Lotions and toilet waters, non- alcoholic	4,619	54,165	4,048	62,832
Waveset and permanent wave solution	36,057	94,196	910	131,163
Manicure preparations	371,144	45,898	855	417,897
Tooth paste and tooth powders	353,161	1,348,703	22,500	1,724,364
All other toilet preparations	175,511	850,294	83,736	1,109,541
TOTAL	2,795,889	6,578,550	277,347	9,651,786

Toilet Preparations

- 3 -

Table 14 - IMPORTS INTO CANADA OF PERFUMES, COSMETICS AND TOILET PREPARATIONS,
1939 and 1940

Items and Countries of Origin	1939		1940		
	Quantity	Value	Quantity	Value	
		\$		\$	
Alcoholic perfumes and perfumed spirits, Bay rum, Cologne and lavender waters, lotions, hair, tooth and skin washes, and other toilet preparations in bottles, or flasks containing not more than four ounces each..	...	56,922	...	36,509	
Alcoholic perfumes and perfumed spirits, Bay rum, Cologne and lavender waters, lotions, hair, tooth and skin washes and other toilet preparations in bottles, flasks or other packages, containing more than four ounces each	Gal.	1,663	52,269	2,334	77,794
Pomades, French, or flower odours, etc., imported in tins of not less than ten pounds each	Lb.	350	572	222	626
Perfumery, including toilet preparations, non-alcoholic, viz., hair oil, tooth and other powders, and washes, pomatums, pastes, and all other perfumed preparations not otherwise provided for, used for the hair, mouth or skin .....		...	423,926	...	625,616
TOTAL PERFUMES, COSMETICS AND TOILET PREPARATIONS .....		...	533,689	...	740,545

DIRECTORY OF FIRMS INCLUDED IN THE TOILET PREPARATIONS INDUSTRY, 1940

NOTE: These firms made toilet preparations as chief products. See supplementary list for names of concerns which made toilet preparations as minor products.

Names of Firms

Location of Plants

QUEBEC -

Avon Products of Canada Ltd.	1015 St. Alexander Str, Montreal
Bristol-Myers Company of Canada, Ltd.	1239 Benoit St., Montreal
Chatelaine Co. Ltd., The	2024 McGill College Ave., Montreal
Chemaco Ltd.	15 Mount Royal Ave. W., Montreal
Cie des Produits Exki Ltée	1442 Peel St., Montreal
de Muir Products Laboratories	54 Nazareth St., Montreal
Familex Products Company, The	570 St. Clemens St., Montreal
Harriet Hubbard Ayer of Canada, Ltd.	480 Lagachetière St. W., Montreal
Hump Hairpin Mfg. Co. of Canada, Ltd.	St. Hyacinthe
Laboratoire Bellefontaine	1670 St. Denis St., Montreal
Laboratoire Laval	2350 Delorimier Ave., Montreal
Lanman and Kemp-Barclay & Co. (Canada) Ltd.	389 St. Paul St. W., Montreal
Nirex Products	4306 St. Lawrence Blvd., Montreal
Northam Warren Ltd.	980 St. Antoine St., Montreal
Pacquin (Canada) Limited	286 St. Paul St. W., Montreal
Palmers Ltd.	750 Vitre St. W., Montreal

DIRECTORY OF FIRMS INCLUDED IN THE TOILET PREPARATIONS INDUSTRY, 1940
(Continued)

<u>Names of Firms</u>	<u>Location of Plants</u>
<u>QUEBEC -</u>	
Parfumerie de Paris Limitee	1030 St. Alexander St., Montreal
Parfumerie L. T. Piver Ltée	1030 St. Alexander St., Montreal
Parfumerie Reynard	5800 Chateaubriand St., Montreal
Parfums d'Orsay	6 O'Brien Blvd., Ville St. Laurent
Parks Limited	361 Inspector St., Montreal
Wrigley Tooth Paste Co. Ltd.	52 Nazareth St., Montreal
Zonite Products Corporation Ltd.	Ste. Thérèse de Blainville
<u>ONTARIO -</u>	
Arden, Elizabeth, of Canada, Ltd.	413 Terminal Bldg., Toronto
Armand Limited	253 Chilver Road, Walkerville
Beauty Industries Ltd.	42 Mary St., Hamilton
Bubble Bath Laboratories, Ltd.	Alder St. W., Dunnville
Campana Corp. Ltd.	36 Caledonia Rd., Toronto
Canadian Booster Company Ltd., The	1304 Tecumseh Rd. W., Windsor
Clifton Ltd.	41 Britain St., Toronto
Corson, Rolph R. Ltd.	146 Brock Ave., Toronto
Cromac Chemicals Ltd.	62-68 Lombard St., Toronto
Daggett & Ramsdell (Canada) Ltd.	165 Dufferin St., Toronto
Dearborn Supply Company	Bath
F. E. I. Corporation, The	69 York St., Toronto
Fitch, F. W., Company Ltd., The	266 King St. W., Toronto
Gordon Gordon Ltd.	489 King St. W., Toronto
H. Q. Z. Beauty Laboratories	64 Wellington St. W., Toronto
Harper Method (Canada) Limited	1587 Ellen Ave., Niagara Falls
Helfrich Laboratories of Canada, Ltd.	690 King St. W., Toronto
Herpicide Co., The	128 Goyeau St., Windsor
Hollywood Laboratories	30 Duncan St., Toronto
Home Company Ltd.	624 King St. W., Toronto
Hudnut, Richard, Ltd.	727 King St. W., Toronto
Huston, John A., Co. Ltd.	36 Caledonia Rd., Toronto
Inecto Rapid (Canada) Ltd.	272 Yonge St., Toronto
International Products Co.	155 Sheridan Ave., Toronto
Jergens, Andrew, Co. Ltd.	1 Herriott St., Perth
Jones Brothers of Canada, Ltd.	Dundas
Kalot Mfg. Co. of Canada Ltd.	423 Cannon St. E., Hamilton
Lady Esther Ltd.	Commercial St., Leaside
Lambert Pharmacal Company (Canada) Ltd.	245 Carlaw Ave., Toronto
Laxton Research Laboratories	1065 St. Clair Ave., Toronto
Lehn & Fink (Canada) Ltd.	9 Davies Ave., Toronto
Lillico Limited	77 Wellington St. W., Toronto
Magic Glow Beauty Products Co., The	425 William St., London
Maison, Blanche Toilet Company	30 Lewis St., Fort Erie N.
Martin, J. Bruce, Laboratories	21 Nelles Ave., Toronto
McGillivray Brothers Ltd.	358 Adelaide St. W., Toronto
Mennen Company Ltd., The	294 Richmond St. W., Toronto
Merrill Barber & Beauty Supplies	346 Richmond St., London
Misner Mfg. Co. Ltd., The	4 St. Vincent St., Goderich
Mondo Trading Co.	185 Bay St., Toronto
Mutual Sales Company	1203 King St. W., Toronto
Nestle-Le-Mur Co. (Canada) Ltd., The	680 King St. W., Toronto

DIRECTORY OF FIRMS INCLUDED IN THE TOILET PREPARATIONS INDUSTRY, 1940
(Continued)

<u>Names of Firms</u>	<u>Location of Plants</u>
<u>ONTARIO (Concluded) -</u>	
Ogilvie Sisters Laboratories Ltd.	213 Front St., Toronto
Oxzyn Company	144 Front St. W., Toronto
Parfumerie Melba of Canada Ltd.	624 King St. W., Toronto
Parfumerie "Emond" Laboratories	156 Rideau St., Ottawa
Pepsodent Company of Canada, Ltd., The	191 George St., Toronto
Pond's Extract Co. of Canada Ltd.	146 Brock Ave., Toronto
Royal Albert Mfg. Co.	12 Queen St. E., Toronto
Rubinstein, Helena, Ltd.	126 Bloor St. W., Toronto
Scarff, Fred W., Company	424 Wellington St., Toronto
Seely Products Ltd.	135 Church St., Windsor
Service Laboratories Limited	1244 Dufferin St., Toronto
Talcum Puff Co. Ltd.	119 Pearl St., Toronto
Thayer Perfumer Ltd.	266 King St. W., Toronto
Truso Beauty Products	93½ Church St., Toronto
303 Chemical Co. Ltd.	133 Bathurst St., Toronto
Vita-Ray Corporation	1019 Elliott St. W., Windsor
Wildroot Ltd.	Niagara and Murray Sts., Fort Erie
Wright, John N., Co.	40 John St., Weston
Wilckens Laboratories	624 King St. W., Toronto
Yardley & Co. (Canada) Ltd.	Harbour and York Sts., Toronto
<u>MANITOBA</u>	
Kahane & Co.	579 McDermot Ave., Winnipeg
Sanders Supply Co. Ltd.	421 McDermot Ave., Winnipeg
Scott Bathgate Co. Ltd.	149 Notre Dame Ave. E., Winnipeg
<u>SASKATCHEWAN -</u>	
Smyth, A., & Company	236 .. 3rd Ave. S., Saskatoon
Weiler's Laboratories	354 .. 2nd Ave. S., Saskatoon
<u>BRITISH COLUMBIA -</u>	
Dominion Laboratories Ltd.	1206 Homer St., Vancouver
Parfumerie Mon Rève	1654 Franklin St., Vancouver
Premier Toilet Goods Company	64 West Hastings St., Vancouver
Norman Laboratories Ltd.	311 West Hastings St., Vancouver
 <u>SUPPLEMENTARY LIST OF PRODUCERS WHICH MADE TOILET PREPARATIONS AS MINOR PRODUCTS AND WHICH WERE CLASSIFIED TO OTHER INDUSTRIES, 1940</u>	
<u>NEW BRUNSWICK -</u>	
Baird Company Limited, The	66 King St., Woodstock
<u>QUEBEC -</u>	
Corporation Pharmaceutique Française Ltée	533 Bonsecours St., Montreal
Davis & Lawrence Company	1910 St. Antoine St., Montreal
Laboratoire Nadeau Limitée	100 St. Paul St. W., Montreal
Mowat and Moore Limited	64 Prince St., Montreal

SUPPLEMENTARY LIST OF PRODUCERS WHICH MADE TOILET PREPARATIONS AS MINOR PRODUCTS AND WHICH WERE CLASSIFIED TO OTHER INDUSTRIES, 1940 (Concluded)

QUEBEC (Concluded) -

Polson, N. C., & Co. Ltd.	651 Notre Dame St. W., Montreal
Laurentian Laboratories Ltd.	442 St. Gabriel St., Montreal
Rawleigh, The W. T., Company Ltd.	4005 Richelieu St., Montreal
Canada Drug Co. (Reg'd.)	857 St. Maurice St., Montreal
Johnson & Johnson Limited	2155 Pius IX Blvd., Montreal
Watkins, The J. R., Company	2195 Masson St., Montreal
La Compagnie Paula Limitée	21 St. Paul St. E., Montreal
Brunet, W., & Cie Ltd.	70 de la Chapelle, Quebec
Laboratoire Montohar	2420 Notre Dame St. E., Montreal
Leeming Miles Company Ltd., The	504 St. Lawrence Blvd., Montreal
Williams, The J. B., Co. (Canada) Ltd.	9471 La Salle Blvd., Montreal
Burroughs Wellcome & Co.	Riverview Ave., Ville LaSalle

ONTARIO -

MacCallum Mfg. Co.	2 Primrose Ave., Toronto 4
Warner, William R., Co. Ltd.	727 King St. W., Montreal
Allen & Hanburys Co. Ltd., The	65 King St., Lindsay
Stevens, The J., & Son Co. Ltd.	145 Wellington St. W., Toronto
Parke, Davis & Company	Sandwich St., Walkerville
Penslar Co. Ltd., The	325 Devonshire Rd., Walkerville
Toronto Pharmacal Co. Ltd., The	14-20 Brockton Ave., Toronto
United Drug Company Limited	68 Broadview Ave., Toronto
Druggists Corporation Limited	6-10 Ontario St., Toronto
Eaton, The T., Co. Limited	190 Yonge St., Toronto
Squibb, E. R., & Sons of Canada, Ltd.	36 Caledonia Rd., Toronto
Lentheric of Canada, Ltd.	36-38 Caledonia Rd., Toronto
Stearns, Frederick, & Company of Canada, Ltd.	443 Sandwich St. W., Windsor
Sterling Products Ltd.	1019 Elliott St. W., Windsor
Wyeth, John & Brother, Inc.	2109 Ottawa St., Walkerville
Cressy, The John R., Co.	1536 Dundas St. W., Toronto
Colgate-Palmolive-Peet Company, Ltd.	64 Natalie St., Toronto
Procter and Gamble Co. of Canada, Ltd.	Burlington St. E., Hamilton
Soaps-Perfumes Limited	84 Front St. E., Toronto
Lever Brothers Ltd.	299 Eastern Ave., Toronto
North American Dye Corp. Ltd.	340 Richmond St. W., Toronto

MANITOBA -

Watkins, The J. R., Company	Annabella and Higgins Sts., Winnipeg
Rawleigh, The W. T., Co. Ltd.	589 Henry Ave., Winnipeg
Eaton, The T., Co. Limited	Winnipeg
National Drugs Limited	576 McDermot Ave., Winnipeg

ALBERTA -

Inter-provincial Chemicals Co.	10186 Whyte Ave., Edmonton
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BRITISH COLUMBIA -

Western Wholesale Drug Ltd.	456 W. Broadway, Vancouver
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