

# THE TOILET PREPARATIONS INDUSTRY 1958 



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## PUBLICATIONS

The results of the annual Census of Industry are published by the Dominion Bureau of Statistics in a series of industry reports which are released each year as the compilations are completed. Reports for industries classified to the Chemicals and Allied Products Major Group are listed below, along with current and annual publications of related interest. Similar reports are issued for other industries. A complete catalogue of publications of the Bureau is available on request from the Information services Division, Dominion Bureau of Statistics, Ottawa, or from the Queen's Printer, Ottawa.
A - Annual
B - Biennial
M - Monthly
S.C. - Special Compilation
Catalogue Title Price number
46-201 Chemicals and Allied Products - General Review (A) ..... 50
46-202 Acids, Alkalies and Salts Industry (A) ..... 50
46-203 Adhesives Industry (A) ..... 50
46-204 Coal Tar Distillation Industry (A) .....  25
46-205 Compressed Gases Industry (A) ..... 50
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46-210 Paints, Varnishes and Lacquers Industry (A) ..... 50
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45-004 Refined Petroleum Products (M) ..... $3.0 n$
46-003 Soaps and Synthetic Detergents (M) ..... 1.00
(S.C.) Sulphuric Acid, Caustic Soda and Chlorine (A) ..... 25
46-401 Consumption of Chemicals in Municipal Waterworks (B) ..... 25
46-207 Fertilizer Trade (A) ..... 50
46-212 Sales of Pest Control Products by Canadian Registrants (A) ..... 25
46-001 Sales of Paints, Varnishes and Lacquers (M) ..... 1.00
46-002 Specified Chemicals (10 items) (M) ..... 1.00
31-001 Inventories, Shipments and Orders in Manufacturing Industries (M) ..... 4.00
31-201 General Review of the Manufacturing Industries (A) ..... 2.00
65-004 Trade of Canada - Exports (M) ..... 7.50
65-007 Trade of Canada - Imports (M) per year ..... 7.50

[^0]
## EXPLANATORY NOTES

This report is one in a series of about 130 publications which present the results of the 1958 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and for major industry groups. An annual Census of Manufactures has been carfled out by the Dominion Bureau of Statistles since 1916.

Industry statistics given in these reports refer to number of establishments, employees, salaries and wages, cost of materials, supplies, fuel and electricity, gross value of shipments, inventories and value added by manufacturing. Details of materials used and products shipped are also given. Descriptions of the principal industry statistics, with special reference to 1958 , are as follows:

## Period Covered

Firms are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for perfods differing from the calendar year are accepted in instances where the firms find it impossible to supply calendar year data from accounting records. However the data on employees, salaries and wages are requested on a calendar year basis in all cases.

## Estahlishment

Data for the annual census is collected on an establishment basis. A firm with more than one plant is required to flle a report for each plant. In most cases an establishment is a complete factory. Sometimes, however, a plant is divided into two or more establishments when it carrles out operations classiflable to different industries and when separate accounting records are available. Usually the statistics for an establishment relate only to the manufacturing activities. Othet activities such as construction at the plant by its own employees, wholesale or retail activities carried on at the plant location, etc., are not included. Plants engaged solely in repair work (except in the case of furniture, shipbuilding, boat building, aircraft and rallway rolling stock industries) are not included but plants occupled in assembling parts into complete units are included

## Employees

Administrative and office employees include all executives and supervisory officials such as presidents, vice-presidents, secretaries, treasurers, etc., together with managets, professional and technical employees, superintendents and factory supervisors above the working foremen level and cletical employees. Working owners and partners are also included in this category.

Production and related workers include all other factory workmen whether paid on a monthly, weekly, hourly or piece-work basis. Working foremen doing work similar to that of the employees they supervise are included, as are maintenance, warehousing and delivery staffs. Employees on new construction work, in retall or wholesale operations, on outside piece work etc., are not included.

Production workers are reported by months, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months. Figures on employment refer to calendar years whethet or not some establishments reported other data on a financial year basis.

## Salaries and Wages

Salaries and wages refer to gross earnings of the employees described above, including salaries, wages, commissions, bonuses, the value of room and board where provided, deductions for income tax and social services such as sickness and unemployment insurance, pensions, etc., as well as any other allowances forming part of the employees' wages. Payments for overtime are inciuded.

Salaries refer to amounts paid to administrative and office employees. Withdrawals by working owners or partners for normal living expenses for self and family are included but not their withdrawals for income tax. Wages refer to the amounts paid to production and related workers as deflned above. Data on earnings refer to the calendar year whether of not some establishments reported othet data on a financial year basis.

## Cost of Fuel and Electricity

Figures for fuel refer to amounts actually used, (including fuel used in cars and trucks), not to purchases unless the quantities are the same. Values refer to the lald-down cost at the works, including freight, duty, etc.

## Materials and Supplies Used

Figures represent quantities and laid-down cost values, at the works, of materials and supplies actually used during the year whether purchased from others or received as transfers from other plants of the reporting company. Amounts paid to other manufacturers for work done on materials owned by the reporting company are included. Returnable containers of any other items charged to capital account are not included. Fuels are not included. Goods bought from others or received as transfers from other plants of reporting companies
for resale without further processing are not included. Maintenance and repair supplies not chargeable to capital account are included.

## Factory Shipments

Factory shipments refer to shipments of goods made from own materials either in the reporting plant of by other manufacturers on the hasis of a charge to the reporting plant for work done. All products and by-products shipped from the establishment are included whether for domestic use, export, of for government departments. Transfer shipments to sales outlets, distributing warehouses or to other manufacturing units of the reporting firm are included. Goods bought or received as transfers and resold without further processing are not included. Values are computed on f.o.b. plant or plant warehouse basis, and do not include sales tax or excise duties. Values of containers not returnable are included. Amounts received in payment for work done on materials owned by others are included.

In a few industries such as shlpbullding. aircraft, etc., where work on principal products extend over a relatively long period, the value of production is recorded rather than the value of shipments. For those industries production is computed from the value of deliverles of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on finished units delivered in the year under review.

## Inventories

Values represent the book values of manufacturing inventories owned and held at the reporting plant. Figures include inventories held in warehouses or selling outlets which have been included with plant operations for purposes of reporting shipments.

## Value Added by Manufacturing

Figures are computed from value of shipments plus or minus changes in inventories of finished
goods and goods in process less cost of materials. fuel and electricity. This figure is sometimes referred to as net production. '

## Standard Industrial Classification

The Standard Industrial Classification Manual, prepared by the Dominion Bureau of Statistics, provides for 135 three-digit industries in the manufacturing sector, arranged in 17 major groups. Reporting establishments are classified or allotted to specific industries on the basis of the value of principal products made or shipped.

## Short Forms

Prior to 1949 all manufacturing firms, regardless of size, were required to complete a standard form annually covering all census detalis, but for later years an effort was made to ease the reporting burden for smaller firms which usually do not maintain regular records in the required detall. A modified or short form was introduced in 1949 asking for the total value of shipments only, or in industries with a large number of small firms, for total value of shipments and quantities and values of a few principal products. Using the ratio of value of shipments in the current year to value of shlpments in the base year, 1948, estimates of other census data were made for each plant for inclusion in the regular compilations. In general, the cut-off point for short forms was set at $\$ 50,000$ gross value of shipments annually, but there were lower cut-offs for a number of industries in which the small firms accounted for a larger share of total shtpments. About 40 per cent of the total number of establishments reported on the modified or short form. They accounted for less than 3 per cent of the total value. In 1958, to establish a new base year, the small firms were again asked to report data on employees, salaries and wages, and other principal statistics together with some detail on material and products.

[^1]
## SYMBOLS

The interpretation of the symbols used in the tables throughout this publication is as follows:
.. figures not available.
... figures not appropriate or not applicable.

- nil or zero.


## THE TOILET PREPARATIONS INDUSTRY

## 1958

Faotory shimints from the Toilet Preparations Industry were valued at $\$ 51,856,286$ in 1958 compared with $\$ 49,838,084$ in 1957 and $\$ 41,324,564$ in 1956.

In the annual census of manufacturing establishments in Canada the operating firms are arranged in a number of industrial groups to which the various factories are classified in accordance with the nature of their main products. Under this arrangement, the Toilet Preparations Industry Includes all establishments which are occupied chiefly in making perfumes, toilet waters, face creams, tooth pastes, etc., but in 1958 this industry actually accounted for only about 73 per cent of the Canadian output of toilet preparations, as a number of concerns in other industries made this class of goods as a minor, or secondary, part of their business. In tables 1 to 4 and 7 to 11 and table 13 of this report, the data are for the Toilet Preparations Industry as defined for census purposes, but tables 5 and 6 have been added to show the total output of toilet preparations regardless of the industry in which produced.

In 1958 there were 83 establishments in this industry, 46 being located in Ontario, 34 in Quebec
and I in each of Manitoba, Saskatchewan and British Columbia. Output from these concerns totalled $\$ 51,856,286$, including $\$ 45,792,074$ for toilet preparations and $\$ 6,064,212$ for other products. Employees numbered 2,393 and salaries and wages amounted to $\$ 7,361,071$.

Factory shipments of toilet preparations from all industries were valued at $\$ 65,409,000$ at factory prices in 1958. In 1957 the comparable value was $\$ 63,255,000$ and in 1956 it was $\$ 53,818,000$.

Note: Due to lack of inventory data, figures for value added by manufacture prior to 1954 were obtained by subtracting the cost of materials used, including fuel and electricity, from the total value of factory shipments. In 1954 and 1955 the "'Value added" adjustment incorporated the increase or decrease to shipments values resulting from changes in the value of inventories over the period. For these two years, the adjustments that were made used only the change in finished product inventory owned by manufacturers. Beginning with 1956 the calculation of the "Value added" figure was further adjusted to take into account the "Goods in process" as well as the finished goods held at plant or plant warehouse.

TABLE 1. Principal Statistics of the Toilet Preparations Industry, Significant Years, 1929-58 and by Provinces, 1957 and 1958

| Year and province | Estab-lishments | $\begin{aligned} & \text { Em- } \\ & \text { ployees } \end{aligned}$ | $\begin{gathered} \text { Salaries } \\ \text { and } \\ \text { wages } \end{gathered}$ | Cost of fuel and electricity at plant | Cost of materials at plant | Value added by manufacture ${ }^{2}$ | Gross selling value of products ${ }^{\wedge}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | number |  | dollars |  |  |  |  |
| 1929 | 49 - 577 |  | 667,339 | 13,543 | 1,577,642 | 2,860,403 | 4,451,588 |
| 1933 | 80 | 934 | 898, 224 | 25,168 | 1,728,317 | 3,723, 839 | 5,477,324 |
| 1937 | 82 | 1,207 | 1,269,340 | 26,645 | 2,577,943 | 4,238,349 | 6,842,937 |
| 1939 | 86 | 1,135 | 1,304, 574 | 27.221 | 2,792,754 | 4,098,598 | 6,918,573 |
| 1945 | 94 | 2,137 | 2,842,440 | 52,386 | 7,053,472 | 11,887, 050 | 18, 992,908 |
| 1946 | 91 | 1,995 | 2,729,367 | 53,492 | 7,622,735 | 12,440,886 | 20, 117, 113 |
| 1949 | 94 | 1,720 | 3,008, 556 | 74,090 | 7.088,024 | 11,885, 321 | 19,047, 435 |
| 1954 | 9498 | 2,048 | 5,147, 118 | 119,948 | 12, 197, 035 | 19,877,952 | 31, 943, 143 |
| 1955 |  | 2,166 | 5, 890,056 | 143,007 | 13,842,997 | 23,029,087 | 36.849, 128 |
| 1956 | 91 | 2,288 | 6,402,078 | 157,682 | 16,361,508 | 25,295,686 | 41,324,564 |
| 1957 | 32 |  |  |  |  |  |  |
| Quebec |  | $\begin{array}{r} 882 \\ 1.528 \end{array}$ | 2,833,473 | 45,984 | 7,085,611 | 13,122,606 | 20, 217, 278 |
| Ontario | 48 |  | 4,355,022 | 132,614 | 11,396,037 | 18,004, 880 | 29,519, 255 |
| Manitoba .............................. | 2 | 15 | 33,956 | 2, 200 | 46,433 | 35,929 | 87,551 |
| Saskatchewan ...................... | 1 | 15 | 33,956 | 2, 200 | 26.433 | -35, 700 | 14,000 |
| British Columbia ................... | 3 | 4 | 8,000 | 300 | 4.000 | 9,700 | 14,000 |
| Canada | 86 | 2.429 | 7,230,451 | 181,098 | 18,532,081 | 31,173, 115 | 49, 838,084 |
| 1958 |  |  |  |  |  |  |  |
| Quebec ................................. | 34 | 886 | 2,931,815 | 52,033 | 6,628,792 | 14,765,128 | 21,108,899 |
| Ontarlo ................................. | 46 | 1.494 | 4,395,667 | 145, 005 | 11,961,620 | 18,859,856 | 30,672,758 |
| Manitobe ............................... |  |  |  |  |  |  |  |
| Saskatchewan $\qquad$ British Columbia | 1 | 13 | 33,589 | 1,308 | 37,983 | 34,500 | 74,629 |
| Canada | 83 | 2,393 | 7,361,071 | 198,346 | 18,628,395 | 33,659,484 | 51, 856,286 |

## ${ }^{1}$ See note to text.

Note: Profits or losses cannot be calculated from the above figures as data are not available for general expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 2. Inventories, 1938

|  | Raw materials and supplies | Goods in process | Finished goods of own manufacture | Total |
| :---: | :---: | :---: | :---: | :---: |
|  | dollars |  |  |  |
| Opening: |  |  |  |  |
| Quebec | 1.821.523 | 195,631 | 1.248,041 | 3,265,195 |
| Ontario. | 2,937, 810 | 199,641 | 1,365,153 | 4,502,604 |
| Other provinces |  |  | 7,594 | 19, 489 |
| Canada | 4,771,228 | 395,272 | 2,620,788 | 7.787, 288 |
| Closing: |  |  |  |  |
| Quebec | 1,619,675 | 172,305 | 1,608,421 | 3,400, 401 |
| Ontario | 3,183, 773 | 196.190 | 1,662,327 | $5,042,290$ |
| Other provinces .................................................... | 13,639 | 426 | 6,330 | $20,395$ |
| Canada | 4, 817,087 | 368, 821 | 3,277,078 | 8,463,086 |

(a) Book value of all manufacturing inventories owned and held at plant and plant warehouses.
(b) Beginning with 1954 , information on the value of year-end inventory holdings, at plant and plant warehouses is being collected as part of the anmual census of Industry. These data were formerly collected by a separate survey. The summarized results for the Toilet Preparations Industry for the year under review are shown in the above table.
(c) The opening inventory for 1958 does not necessarily agree with the closing inventory for 1957 because of revisions such as the addition of new plants, the transfer of plants to other industries and plants going out of business, etc. However, the value added figures for the previous year have not been recalculated to allow for the revisions mentioned above.

TABLE 3. Products made in the Toilet Preparations Industry, 1957 and 1958

|  | Value of factory shipments ${ }^{1}$ |  |
| :---: | :---: | :---: |
|  | 1957 | 1958 |
|  | dollars |  |
| Toilet preparations: |  |  |
| Perfumes | 1,156,161 | 1,216,416 |
| Toilet waters and colognes | 3, 104,676 | 2,591,341 |
| Creams of all kinds, except medicinal type, (almond cream, cold cream, etc) ........... | 4,100,966 | 4,332,236 |
| Lotions (excluding hair and after-shave lotions) ...................................................... | 2,149,944 | 1.979,622 |
| Lip preparations (lipsticks, lip rouge, lip colour, lip pomade, etc.) .......................... | 2.980.258 | 2,930,603 |
|  | 202,218 | 246,507 |
| Dedorants (personal) .................................................................................................... | 2,979,334 | 3.204, 724 |
| Depilatories (personal) ................................................................................................ | 110,723 | 162,433 |
| Shampoos | 2,716,310 | 2, 347, 107 |
| Home permanent wave kits, including refills and access ories .................................... | 2,905,128 | 1,995,903 |
| Hair sprays (aerosol fixatives) .................................................................................. | , 905,128 | $1.833,783$ |
| Other hair preparations (tonics, rinses, dyes, brilliantines, wave-sets (except home permanent wave kits) | 5,082,546 | 6,596,404 |
| Manicuring preparations (including nail lacquers, polishes and cuticle preparations) | 1,232,659 | 1.083.364 |
| Bath salts and bath oils | 1,220,964 | 1,497,304 |
| Face powders | 1,269,140 | 2, 135,979 |
| Body powders (excluding after-shave talc) ............................................................... | 2,382,480 | 2,495,800 |
| Dentifices - Pastes |  |  |
| Liquid and powders | $21.277$ | $8,403$ |
| Shaving preparations (except shaving soap): |  |  |
| After-shave lotions ..................................... | 839.316 | 858,776 |
| Shaving preparations, n.e.s. (such as after-shave septics, after-shave talc, beard softeners, etc.) | $223.583$ | $161,500$ |
| All other toilet preparations ......................................................................................... . . | $8,007,176$ | $7.042,586$ |
| Total toilet preparations ................................................................................................................. | 43,451,859 | 45,792,074 |
| Toilet soaps | 1,738,881 | 1.401 .257 |
| Shaving soaps .................................................................................................................. . | 643,140 | 535.260 |
| All other products | 4,004,204 | 4,127,693 |
| Total ......................................................................................................................... | 49,838,084 | 51,856,286 |

[^2]TABLE 4. Materials used in the Toilet Preparations Industry, 1957 and 1958

| Material | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Cost at plant | Quantity | Cost at plant ${ }^{2}$ |
|  |  | \$ |  | \$ |
| Ammonium thiogly colate | - | .- | 97, 437 | 129,782 |
| Castor ail ... |  |  | 82, 242 | 19,169 |
|  | 20,232 | 1,380 | 23,959 | 1,790 |
| Chalk, ground ...................................................... | 30, 624 | 1,962 | 33,028 | 2,078 |
| Coccoanut oil ..................................................... ${ }^{\text {a }}$ | 498,582 | 69,966 | 471,203 | 58,736 |
| Essential oils and perfumes | - - | 1,444, 451 | - | 1,494,972 |
| Ethyl alcohol .................................................... Imp. gal. | 252,768 | 300,677 | 216,826 | 249, 259 |
| Kaolin or china-clay ........................................... pound | 55, 379 | 4,482 | 48,892 | 3,669 |
| Glycerine .............................................................. | 190,617 | 67. 591 | 256, 373 | 88,519 |
| Isopropyl alcohol | 59.377 | 5.987 | 81,632 | 8, 738 |
| Lanolin ............. | 165,272 | 80,998 | 155, 704 | 81, 264 |
| Mineral oil, white | 1,579,569 | 163,492 | 1,348, 046 | 152,112 |
| Petroleum jelly | 449,353 | 42,581 | 639, 115 | 73,477 |
| Propylene glycol | .. | .. | 101,384 | 20,988 |
| Sodium bromate ...................................................... |  |  | 114,319 | 69,352 |
| Sodium hydroxide (caustic soda) ........................ pound | 442,844 | 17,387 | 358, 739 | 14, 239 |
| Sodium carbonate (soda ash) ............................... "\% | 253,300 | 15.627 | 273.756 | 17.403 |
| Stearic acid | 201,495 | 36,692 | 255,199 | 48,754 |
| Talc, ground | 3,214. 529 | 156,850 | 3,164,216 | 151,407 |
| Titanium dioxide | .. | . . | 28,621 | 9,633 |
| Wax: |  |  |  |  |
| Beeswax ........................................................... pound | $\begin{array}{r} 73,657 \\ 197,901 \end{array}$ | 57,630 86,839 | 59,941 102,678 | $55,432$ |
| Other wax .................................................................... | 197,901 | 86,839 | 102,678 |  |
| Zinc oxide | 45,373 | 9,138 | 52,331 | 9,380 |
| Zinc stearate ..................................................... | 18,761 | 7,819 | 23, 709 | 8,486 |
| Powders, rouges, and other preparations for packaging only $\qquad$ | - | 109, 260 | - | 168,995 |
| All other materials and process supplies | - | 6,753,769 | - | 6,106,833 |
| Jars, cans, boxes, labels and packing materials | - | 9,097,503 | - | 9,540,367 |
| Total | - | 18,532,081 | - | 18,628,395 |

' Includes freight, duty, taxes, etc.

TABLE 5. Factory Shipments of Toilet Preparations, from All Industries, 1957 and 1958

| Product | 1957 | 1958 |
| :---: | :---: | :---: |
|  | dollars |  |
| Perfumes | 1,330,991 | 1,281,195 |
| Toilet waters and colognes ........................................................................................... | 3, 296,463 | 2,812,644 |
| Creams of all kinds, except medicinal (almond, cold cream, etc.) ............................... | $4,515,403$ | 4,764, 126 |
| Lotions (excluding hair and after shave lotions) ......... | 2, 578,004 | 2,546,159 |
| Lip preparations (lipstick, lip-rouge, lip colour) ...................................................... | 3, 293, 004 | 3,268,434 |
| Rouges, including theatrical but excluding lip ............................................................. | 245,201 | -318,427 |
| Deodorants, personal ............................. | 3,432,723 | 3,607,680 |
| Depilatories, personal | 110,768 | 165,278 |
| Shampoos | $5,415,152$ | $5,267,221$ |
| Home permanent wavekits (including refills and accessories) | 3,839,460 | 2,798, 173 |
| Hatr sprays (aerosol fixatives) ................................................................................. |  | 1,931,160 |
| Other hair preparations (tonics, rinses, dyes, brilliantines, wave sets) ........................ | 7, 499, 198 | 9,080,959 |
| Manicuring preparations (nail lacquers, polishes and cuticle preparations) | 1, 254, 814 | 1, 086, 536 |
| Bath salts and oils ..... | 1,332,156 | 1,612,536 |
| F'ace powders.. | 1, 430, 807 | 2,316, 397 |
| Body powders (excluding after shave talc) ................................................................. | 2,751, 632 | 2, 838,540 |
| Dentifrices - Pastes ..................................................................................................................... | 8,588,805 | 10,352, 504 ${ }^{\text {1 }}$ |
| Powders | 395,274 15,980 | 446, $286^{2}$ |
|  | 1, 125,705 | 1,223,349 |
| Other shaving preparations, except shaving soap (after shave septics, talc, beard softeners) | 358,967 | 225,358 |
| Gift sets................... | .. | 2,338, 772 |
| Sachet powders |  | 327,946 |
| All other | 10, 444, 481 | 4,799,373 |
| Totai | 63, 254,988 | $65,409,053$ |

${ }^{1}$ Value for $5,921,710$ pounds.
${ }^{2}$ Value for 285,927 pounds.
sote: See footnote to Table 3.

TABLE 6. Total Production of Toilet Preparations, from All Industries, 1949-58

| Year | Toilet preparations industry | Medicinal and pharmaceutical preparations industry | Soaps and washing compounds industry | Other industries | $\begin{gathered} \text { Total tor } \\ \text { all } \\ \text { industries } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | dollars |  |  |
| 1949 | 16.186,000 | 3,580,000 | 5.523,000 | 1,813,000 | 27.102,000 |
| 1950 | 18, 418,000 | 4,212,000 | 5,810,000 | 707.000 | 29,147,000 |
| 1951 | 19,268,000 | 4,249,000 | 6,824,000 | 532,000 | 30,873,000 |
| 1952 | 23,819,000 | 3.821 .000 | 8,939,000 | 702,000 | 37,281,000 |
| 1953 | 26,773,000 | 3.673,000 | 8,382,000 | 650.000 | 39,478,000 |
| 1954 | 27,877,000 | 3,973,000 | 8,424,000 | 831.000 | 41,105,000 |
| 1955 | 32,284,000 | 4,811,000 | 9,172,000 | 900.000 | 47.167,000 |
| 1956 | 35,258,000 | 6.949,000 | 10,221,000 | 1,390,000 | 53,818,000 |
| 1957 ......................................................... | $43,452,000$ | 7,331,000 | 12,269,000 | 203,000 ${ }^{2}$ | $63,255,000$ |
| 1958 ........................................................... | 45, 792,000 | 7,269,000 | 12,291,000 | 57,000 | 65,409,000 |

${ }^{1}$ Most of the decrease shown is the result of the reclassification of some firms to the Toilet Preparations Industry.
Note: Figures in Tables 5 and 6 represent the total Canadian production of toilet preparations, regardless of the industries in which produced.

TABLE 7. Principal Statistics classified according to Type of ownership, 1957 and 1958


TABLE 8. Principal Statistics of the Toilet Preparations Industry in Canada, grouped according to Selling Value of Factory Shipments, 1957 and 1958


TABLE 9. Capital and Repair Expenditures in the Toilet Preparations Industry, 1954-58

| Year | Capital expenditures |  | Sub-total | Repair and maintenance expenditures |  | Sub-total | Total capital and repair expenditures |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Construction | Machinery and equipment |  | Construction | Machinery and equipment |  |  |
|  | thousands of dollars |  |  |  |  |  |  |
| 1954 | 1,058 | 440 | 1,498 | 2 | 2 | 131 | 1,629 |
| 1955 .. | 523 | 288 | 811 | 2 | 2 | 136 | 947 |
| 1956 | 851 | 481 | 1.332 | 2 | 3 | 224 | 1,556 |
| 1957 ....... | 606 | 721 | 1,327 | 2 | 3 | 182 | 1,509 |
| $1958{ }^{1}$. | 84 | 535 | 619 | 2 | 2 | 195 | 814 |

[^3]TABLE 10. Employees and their Earnings in the Toilet Preparations Industry, by Provinces, 1957 and 1958

| Province | Employees |  |  |  |  | Earnings |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Supervisory and office |  | Production workers |  | Total | Supervisory and office | Production workers | Total |
|  | Male | Female | Male | Female |  |  |  |  |
|  | number |  |  |  |  | dollars |  |  |
| Quebec | 142 | 154 | 233 | 353 | 882 | 1,278,047 | 1,555,431 | 2,833,473 |
| Ontario | 213 | 301 | 350 | 664 | 1,528 | 2,093,239 | 2, 261,783 | 4,355, 022 |
| British Columbia | 4 | - | - | - | 4 | 8, 000 | - | 8,000 |
| Other provinces ........................... | 3 | 6 | 1 | 5 | 15 | 24,536 | 9.420 | 33,956 |
| Canada | 362 | 461 | 584 | 1,022 | 2,429 | $3,403,817$ | 3,826,634 | 7,230,451 |
| Quebec | 137 | 153 | 245 | 351 | 886 | 1,327.654 | 1,604, 161 | 2,931,815 |
| Ontario | 214 | 316 | 310 | 654 | 1,494 | 2,156,027 | 2,239,640 | 4,395,667 |
| Other provinces .......................... | 1 | 6 | 2 | 4 | 13 | 23,857 | 9,732 | 33,589 |
| Canada | 352 | 475 | 557 | 1,009 | 2,393 | 3,507,538 | 3,853,533 | 7, 361,071 |

TABLE 11. Production Workers, by Months, 1958

| Month | Establishments reporting shipments of $\$ 100,000$ and over ${ }^{2}$ |  |  | Establishments reporting shipments of less than $\$ 100,000^{8}$ |  |  | All establishments |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Male | Fernale | Total | Male | Female | Total | Male | Female | Total |
|  | number |  |  |  |  |  |  |  |  |
| January | 489 | 871 | 1,360 |  |  |  |  |  |  |
| February | 490 | 910 | 1.400 |  |  |  |  |  |  |
| March | 502 | 931 | 1.433 |  |  |  |  |  |  |
| April | 505 | 949 | 1,454 |  |  |  |  |  |  |
| May | 499 | 954 | 1,453 | 48 | 44 | 92 | 547 | 998 | 1,545 |
| June | 514 | 1,012 | 1,526 |  |  |  |  |  |  |
| July | 505 | 960 | 1,465 |  |  |  |  |  |  |
| August | 510 | 951 | 1,461 |  |  |  |  |  |  |
| September | 517 | 997 | 1,514 |  |  |  |  |  |  |
| October | 539 | 1,091 | 1,630 |  |  |  |  |  |  |
| November | 538 | 1,058 | 1. 596 |  |  |  |  |  |  |
| December | 509 | 910 | 1,419 |  |  |  |  |  |  |
| Average ${ }^{2}$ | 508 | 965 | 1,474 | 48 | 44 | 92 | 557 | 1,009 | 1,566 |

[^4]TABLE 12. Imports and Exports of Perfumery, Costmetics and Toilet Preparations, 1957 and 1958

|  | 1957 |  | 1958 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |
| (a) Imports |  |  |  |  |
| Alcoholic perfumes and perfumed spirits, bay rum, cologneand lavender waters, lotions, hair, tooth and skin washes, and othertollet preparations, in bottles of flasks containingnot more than 4 ounces each | - | 605,588 | - | 590, 186 |
| Alcoholic perfumes and perfumed spirits, bay rum, cologne and lavender waters, lotions, hair, tooth and skin washes, and other toilet preparations, in bottles, flasks or other packages containing more than 4 ounces each $\qquad$ Imp. gal. | 2,368 | 88, 874 | - | 81,604 |
| Perfumery, including toilet preparations, non-alcoholic, n.o.p.. used for the hair, mouth or skin $\qquad$ | - | 1,136,528 | - | 1,373,774 |
| Total imports ............................................................. | - | 1,830,990 | - | 2, 043, 564 |
| (b) Exports |  |  |  |  |
| Creams, lotions and other cosmetics .................................. | - | 59,069 | - | 77, 297 |
| Dentifrices ........................................................................ | - | 435 | - | 5.764 |
| Shaving creams, cakes, powders and sticks .......................... | - | 1,722 | - | 2,052 |
| Perfumery and toilet preparations, n.o.p. ............................... | - | 85,711 | - | 66,391 |
| rotal exports | - | 146,937 | - | 151.504 |

Note: "n.o.p." means "not otherwise provided for" in the statistical classification.

TABLE 13. Fuel and Electricity used in the Toilet Preparations Industry, 1958

| Kind | Quantity | Cost at works |
| :---: | :---: | :---: |
|  |  | \$ |
| 1. Establishments reporting shipments of $\$ 100,000$ and over: |  |  |
| Bituminous coal - Imported ........................................................... to. | 1,355 | 18,943 |
| Anthracite coal ............................................................................ " | 93 | 1.264 |
| Gasoline (including gasoline used in cars and trucks) ................ Imp. gal. | 39,897 | 17, 101 |
| Fuel oil .................................................................................................... in | 579,451 | 74,566 |
| Ges - Liquefied petroleum ............................................................ . | 2,500 | 1,064 |
| Natural ............................................................................. M cu.ft. | 6,895 | 8,140 |
| Steam .................................................................................................. | - | 4,038 |
| Electricity purchased ................................................................................ wh. | 3,851,875 | 60.718 |
| 2. Establishments reporting shipments of less than $\$ 100,0000^{\text {2 }}$ |  |  |
| Cost of fuel ................................................................................... | - | 6,987 |
| Cost of electricity purchased ...................................................... | . | 5,525 |
| 3. All establishments: |  |  |
| Total cost of fuel | - | 132,103 |
| Total cost of electricity purchased | ... | 66, $243^{2}$ |
| Total cost of fuel and electricity purchased | .. | 198,346 |

[^5]
## Directory of Firms in the Toilet Preparations Industry, 1958

Note: These firms made toilet preparations as chief products. Concerns which made tollet preparations as secondaty or minor products are not listed here as they are classified to other industries.

| Name of firm | Location of plant |
| :---: | :---: |
| Quebec: |  |
| Arno Laboratory Inc. | 999 De Salaberry, Montreal |
| Avon Products of Canada Limited | 225 Liège St., Montreal |
| Beauty Manufacturing Reg'd. | 4272 Rivard St., Montreal |
| Bernal Laboratories Ltd. | 2733 Ontario St. E., Montreal |
| Charles of the Ritz (Canada) Ltd. | 973 St. Antoine St., Montreal |
| Chatelaine Co. Ltd. | 2024 McGill College Ave., Montreal |
| Chemaco Limited | 4328 St. Lawrence Blvd., Montreal |
| Chemway (Canada) Ltd. | Ste. Therese de Blainville |
| Clairol Inc. of Canada | Know lton |
| Consolidated Toiletries (Canada) | 1030 O'Brien Blvd., Ville St. Laurent |
| Coty (Canada) Limited | 7335 St. Lawrence Blvd., Montreal |
| Curtis, Helene, Ltd. | 850 Lafleur Blvd., Ville LaSalle |
| Fifth Ave. Chemical Waving Pad Co. | 1349 Beaudoin St., Montreal |
| Gaylord-Shelton of Canada Ltd. | 2035 Ste. Anne St., St. Hyacinthe |
| Gillette of Canada Ltd. | 1450 Cote-de-Liesse, Montreal |
| Guay Beauty Mis Co. | 322 Beaubien St. E., Montreal |
| Johnson \& Johnson Ltd. | 2122 Pie LX Blvd., Montreal |
| Kress \& Owen Co. of Canada Ltd., The | 425 River St. Verdun |
| Laboratoire Bellefontaine | 1670 St. Denis St., Montreal |
| Laboratolre du Dr. V.A. Oneskiw | 1571 Beaubien St, E., Montreal |
| Laboratorre Du-Var Inc. | 9100 Lajeunesse, Montreal |
| Lady Hamilton Beauty Preparations Co. Ltd. | 4414 Kinsington Ave., Montreal |
| Les Produits Florence Inc. | 5016 Papineau St., Montreal |
| Les Prodults Romeo Ltée | 1577 Laurier Est. Montreal |
| Lymans Limited | 286 St. Paul St. W., Montreal |
| Montrose Beauty Products Ltd. | 2580 Wurtele, Montreal |
| Northam Warren Limited | 1630 Bols-Franc Road, Montreal |
| Parfumerie de Paris (Limited) | 2190 Prefontaine, Montreal |
| Parfumerie L.T., Piver Ltee | 1030 St. Alexander St., Montreal |
| Parker, L.M., Co. Ltd. | 425 River St., Verdun |
| Produits Familex Limitée | 1600 Delorimier, Montreal |
| Protection Chemical Products Co. | 5747 Souligny, Montreal |
| Vivax Limited | 8005 St. André, Montréal |
| Zanco Chemicals Ltd. | 215 St. Paul St. W., Montreal |
| Ontario: |  |
| Arden, Elizabeth, of Canada, Ltd. | 207 Queen's Quay, Toronto |
| Bonat of Canada Ltd. | 134 -6th St., New Toronto |
| Bristol-Myets Co. of Canada Ltd. | 120 Nor th Queen, Toronto |
| Bullock, G.F., Limited | 207 Queen's Quay W.. Toronto |
| Campana Corp. Ltd. | 36 Ca ledonia Rd., Toronto |
| Canadian Booster Company Ltd., The | 1604 Tecumseh Rd. W., Windsor |
| Carter Products N.S. Inc. | 360 Adelaide St. W., Toronto |
| Chesebrough-Ponds (Canada) Ltd. | Bullock Drive, Markham |
| Clifton Company Limited, The | 146-8 Brock Ave.. Toronto |
| Coppertone Limited | 36 Caledonia Rd., Toronto |

## Directory of Firms in the Toilet Preparation Industry, 1958 - Concluded

| Name of firm | Location of plant |
| :---: | :---: |
| Ontario - Concluded: |  |
| Dearborn Supply Company | 3174 Sandwich St. Windsor |
| Faberge Perfumes (Canada) Ltd. | 30 Queen Elizabeth Blvd., Toronto |
| Factor, Max, \& Co. | 301 Danforth Rd., Toronto |
| Fielding, W., Cosmetics | 138 Bowie Ave., Toronto |
| Gordon Gordon Ltd. | 226 Bay St., Toronto |
| Harper Method (Canada) Limited | 1587 Ellen Ave., Niagara Falls |
| Helfrich Laboratories of Canada Ltd. | 71 Florence, Toronto |
| Huston, John A., Co. Ltd. | 36 Caledonia Rd., Toronto |
| International Products Co. | 267 Brock St., Toronto |
| Jergens, Andrew, Company, Limited | 1 Herriott St., Perth |
| Jones, L.A. \& Co. Ltd. | Shepherd Rd., Oakville |
| Kolmar-Wilckens Limited | Barrie |
| Lander Co. (Canada) Ltd., The | 50 Underwriters Rd. Scarboro |
| Lehn \& Fink (Canada) Ltd. | 37 Hanna Ave. Toronto |
| Martin, E. \& A., Research Ltd. | 20 Ripley Ave., Toronto |
| Mennen Co. Ltd. | 2299 Dundas St. W., Toronto |
| Midland Chemical Co. | 93 Church St., Toronto |
| Mondo Trading Co. $\qquad$ | 579 Richmond St. W., Toronto |
| Mountain Rose (Canada) Limited ......................................................... | 350 Talbot St., London |
| Nestle-Le-Mur Co. (Canada) Ltd., The | 980 Lawrence Ave. W., Toronto |
| Olive'on Company, The ................................................................. | 1245 Queen St. West, Toronto |
| Eadox (Division John A. Huston Co. Ltd.) .................................... | 36 Caledonia Rd., Toronto |
| Rayette (Canada) Limited | 74 Industry St., Toronto |
| Realistic Co. of Canada, The | 1068 S. Service Rd., Oakville |
| Rilling Wahl Co. ... | 80 Orfus Rd. 'Toronto |
| Roux Laboratories Canada Lid. | 63 Shepherd Rd., Oakville |
| Rubinstein, Helena, Ltd. | 94 Queen Elizabeth Blvd., Toronto |
| Scarff, F.W., Limited | Picton |
| Seeley Products Ltd. | Highway 39, Tecumseh |
| Shulton of Canada Ltd. | 1390 Don Mills Rd. Toronto |
| Silhouette Products Ltd. | 579 Richmond St. We, Toronto |
| Thayer Perfumer Limited ................................................................. | 112 Sinnott Rd., Scarborough |
| Thomas Supply \& Equipment Co. Ltd. ........................................... | 1343 Coldrey, Ottawa |
| 303 Chemical Co. Ltd. ................................................................ | 183 Bathurst St., Toronto |
| Truso Beauty Products Ltd. | 373 Bering Ave., Toronto |
| Vita-Cult Co. | 438 Summerhill Ave., Toronto |
| Wildroot Limited | 333 Jarvis St., Fort Erie North |
| Wilson Trading Co. Ltd. .................................................................. | 127 King St. W., Hamilton |
| Yardley of London (Canada) Limited ............................................. | 7 Curity Ave., Toronto |
| Manitoba: |  |
| Kahane of Canada Ltd. ................................................................... | 111 I.ombard Ave., Winnipeg |
| Saskatchewan: |  |
| Gould, S.E., \& Company ............................................................ | 236-3rd Ave. S. Saskatoon |
| British Columbia: |  |
| Lina Caveliero Ltd. .................................................................... | 611 Howe St. Vancouver |




[^0]:    Remittances should be in the form of cheque or money order, made payable to the Receiver General of Canada and forwarded to the Information Services Division, Dominion Bureau of Sfatistics, or to the Queen's Printer, Ottawa, Canada.

[^1]:    ${ }^{1}$ To arrive at the National Accounts concept of "gross domestic product at factor cost". it would be necessary to subtract also the cost of office supplies used, advertising, insurance and other goods and services obtained from other businesses. Data on these inputs are not collected on the annual Census of Manufactures. Value added figures for "The primary industries and construction" are published in D.B.S. publication 61-202, Survey of Production.

[^2]:    ${ }^{1}$ Does not include sales tax or other excise duties.

[^3]:    ${ }^{1}$ Figures for the current year are preliminary.
    ${ }^{2}$ Not available separately, see sub-total.

[^4]:    ${ }^{1}$ The number of production workers, by months, was collected only for establishments reporting value of shipments of $\$ 100,000$ and over. For smaller establishments, only the number employed during the last pay period of May was collected. This was considered to be the average number for the year.
    ${ }^{2}$ The average for establishments generally reporting shipments of less than $\$ 100,000$ was estimated by using average annual earnings data for the large establishments in conjunction with reported payrolls for the small establishments.

[^5]:    ${ }^{2}$ Data on the quantity and value of the different kinds of fuel and on the quantity of electricity purchased were not collected for establishments reporting value of shipments of less than $\$ 100,000$ Only the total cost of fuel and the total cost of electricity were collected for these establishments.
    ${ }^{2}$ Power equipment in the form of electric motors was reported as $2,125 \mathrm{~h} . \mathrm{p}$.

