PRELIMINARY SUMMARY STATISTICS - 1954
Value of factory shipments raported by the industries in the Chemical and Allied Products group amounted to $\$ 921.1$ m£11ions in 1954 compared with $\$ 881.5$ millions in 1953, an increase of about 4.5 per cent. This percentage increase was a continuation of the trend which has been a feature of this group of industries during the post-war period and was in direct contrast with that for all manufacturing wich registered a decline in 1954.

The output value for chemicals and allied products has more then doubled during the post-war period and is more than five times the value recorded for the best pre-war year. In 1939 the production was $\$ 160$ millions, in 1946 it was $\$ 376$ millions and in 1954 it was \$921 millions.

Higher output values were reported in 1954 by 10 jndustries in this group, while 4 industries suffered declines in output value. The percentage changes were as follows: coal tar distillation, -5.6 ; heavy chemicals, +12.6 ; compressed gases, +2.8 ; fertilizers, -7.1 ; medicinals, +0.6 ; paints, -3.1 ; soaps, +3.3 ; toilot preparations, +6.9 ; 1nks, +3.2 ; vegetable oils, -5.9 ; adhesives, 3.8 ; polishes, +3.5 y primary plastics, +13.2 ; miscellanoous, +13 . 1.

In 2954 the 1,095 operatiug ostabliaments in those industries employed about 51,000 persons whose salarfos and wages for the year aggregated $\$ 175$ miliions. Materials for uso in manufacturing cost $\$ 430$ milions and fuel and eloctric power cost $\$ 32$ millions. Production was concentrated in Ontario and Quebec. The former province, with 542 estahlishments and output valued at $\$ 506$ millions, accounted for 55 per cant of the Canade total and Quebec, with 357 establishments and output at $\$ 310$ millions, accounted for 34 per cent.

Despite greater and more variod production in Canada, the imports of chemicals and allied products continued to account for nubstantial purt of the total supply. However, the value of imports in 1954, amounting to about \$220 milifons, was a little lower than the $\$ 222$ millions imported in 1953. Furchases from the United Statos, amounting to $\$ 190$ miliions, represented 86 per cont of the totel. Supplies from the United Kingdom were valued at $\$ 19$ millions or 9 par cent of the total while purchases from other countriss totalisd $\$ 11$ millions or 5 par oont. Importu of druge and medioinals were valued at $\$ 25$ millions, peints and pigments at $\$ 20 \mathrm{mallions}$, fortilizars at $\$ 12$ milions, dyeing and tanning matorials at $\$ 10$ mililons, acids at $\$ 6$ millions, explosives at $\$ 2$ millions, soaps and tollot preparations at $\$ 1$ million and miscellaseous chemicals, at $\$ 144$ millions.

Exports increased bout 17 per cont to $\$ 161$ millions with about 53 per cent or $\$ 86$ millions going to the United States, 10 per cont or $\$ 16$ milifons to the United Kingdom, and 37 per cent or $\$ 59$ millions to other countrios. Fortilizers at $\$ 42$ m1llions accounted for about onequartor of the total exports.

Tabl. 1 - Prinoipal gtatistion for the Manufaoture of Chemionis and Allied Products, by Induatries, 2953 and 2954

| Industry | Number of plantm | Number of employaus | $\begin{gathered} \text { Salarina } \\ \text { and } \\ \text { wagee } \end{gathered}$ | cost of fuel and -lectricizty at morks | Cont of matorials at works | Vajue of <br> factory shipment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |

(000's of dollars)

## 1253 (Final)

| Coal tar distillation | 11 | 541 | 1,862 | 755 | 7,551 | 13.6335 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Heavy chemicals .................. | 41 | 8,278 | 31,174 | 13,264 | 43,083 | $12 \%, 300$ |
| Compressed gases ................. | 45 | 1,226 | 4,047 | 491 | 2,240 | 1.5,712 |
| Fortilizers | 40 | 3,199 | 11,512 | 1,949 | 39,321 | 54.354 |
| Madicinals and pharmaceuticalso. | 217 | 7,492 | 21,759 | 822 | 30,716 | 93,557 |
| Paints and varnishes | 122 | 5,887 | 19,238 | 756 | 55,1,4 | 113,24.8 |
| Soaps and washing compounds .... | 147 | 3,824 | 13,126 | 1,194 | 38,3<3 | 89,249 |
| Toslet proparations. | 94 | 1,955 | 4,649 | 122 | 11,307 | 30,438 |
| Inks | 33 | 891 | 2,891 | 108 | 5,193 | 12,823 |
| V*getable ofls | 13 | 675 | 2,346 | 492 | 43,992 | S0,843 |
| Adhesives | 29 | 707 | 2,145 | 403 | 5,491 | 12,082 |
| Polishes and dressings ......... | 49 | 845 | 2,402 | 95 | 7,705 | 27,230 |
| Plastics (primary only) ........ | 19 | 2,160 | 7,916 | 905 | 2., L? | 44,542 |
| Miscellaneous* | 252 | 12.527 | 39.525 | 8.185 | 88.22 | 16.490 |
| rotal | 1,105 | 50,207 | 164,591 | 29,54. | 403,686 | 831,503 |

1954 (Proliminary)

| Coel tar distillation .......... | 11 | 516 | 1,856 | 708 | 17,3i6 | 12,876 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Heavy chemicals ................. | 43 | 8,403 | 33,243 | 13,107 | 53,00 | 1,3,343 |
| Compressod gases ................ | 46 | 2,236 | 4,159 | 526 | 2,751 | 26,146 |
| Fertilizars ..................... | 39 | 3,058 | 12,619 | 3,145 | 40,70 | 18,391 |
| Modicinals and pharmaceutioals. | 209 | 7,400 | 22,555 | 847 | 30,4 2 | 94,150 |
| Paints and varniehes ........... | 124 | 5,780 | 19,291 | 811 | 54.91 | 109.791 |
| Soaps and washing compound: .... | 136 | 3,803 | 13,563 | 1,2is | 40,843 | 72, 208 |
| Toilet preparations ............ | 92 | 2,007 | 4,887 | 117 | 1),:3 | 32,531 |
| İks .0.0.......................... | 33 | 975 | 3,113 | 11.4 | 5,161 | 1.3,239 |
| Vogotable o11s ................... | 12 | 678 | 2,368 | 554 | 4),63 | 47,819 |
| Adhosives ......................... | 28 | 642 | 2,957 | 393 | 6,350 | 42,779 |
| Polishes and dressings ......... | 51 | 861 | 2,623 | 102 | 7., 62 | 17.831 |
| Plastics (primary only) ........ | 21 | 2,606 | 10,002 | 1,257 | 23,346 | 50,431 |
| Mivcelianeous* ................... | 250 | 13,215 | 43.647 | 8.814 | 100,738 | 199.368 |
| TOTAL | 1,093 | 51,149 | 174,875 | 31,737 | 429.907 | 221,103 |

* Inoludes explosives, hardwood distillation, ineecticides, matches, dry colourbs etc.

| Province | Number of plants | $\qquad$ | $\begin{aligned} & \text { Salarios } \\ & \text { and } \\ & \text { wages } \end{aligned}$ | Cost of fuel and -lectricity at worke | Cost of material at works | ```Value of factory shipment:``` |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1253 (Final) (000 of dollars) |  |  |  |  |  |  |
| Newfoundiand ................0.0. | 6 | 71 | 22, | 18 | 641 | 1.294 |
| Prince Edward Island and Nova Scotia .................... | 18 | 334 | 917 | 156 | 4,112 | 7,587 |
| New Brunswick ...............0.0.0 | 7 | 157 | $4,6 \%$ | 60 | 3,927 | 5.766 |
| Queber .............................. | 368 | 20,649 | 65,535 | 8,094 | 134,027 | 281,016 |
| Ontario .......................0.0.0.0. | 539 | 24,587 | 82,619 | 19,455 | 225,308 | 497,732 |
| Manitobs ......................... | 42 | 702 | 1,756 | 142 | 6,894 | 12,959 |
| Saskatchowan ................0.0.0. | 8 | 172 | 625 | 32 | 1,156 | 2,076 |
| Alberta .....................0.0.0. | 27 | 18077 | 3,834 | 1,163 | 4,977 | 14.582 |
| British Columbia and Northwest Territories ....... | 21 | 2.459 | 8.62 | 422 | 22.644 | 58.491 |
| CANADA ...............0 | 1,105 | 50,207 | 164,592 | 29,542 | 403,686 | 881,503 |
| 1954 (Proliminary) |  |  |  |  |  |  |
| Nowfoundland .................... | 6 | 76 | 220 | 27 | 615 | 1,298 |
| Prince Edward Island and Nova Scotia .................. | 17 | 326 | 925 | 137 | 4,121 | 7,214 |
| New Brusawick ..................... | 7 | 147 | 430 | 62 | 2,809 | 4,014 |
| Quebec ............................ | 357 | 21,258 | 70,508 | 9,00\% | 145,635 | 310,178 |
| Oatario .o.e...................... | 542 | 24,777 | 86, $32 \%$ | 19,28 | 235,483 | 505,726 |
| Manitobe .......................... | 41 | 708 | 1.890 | 161 | 6,631 | 12,640 |
| Saskatchowan ..................... | 8 | 195 | 691. | 39 | 2,328 | 3,246 |
| Alberta .0.0.0..............0.0.0.0. | 30 | 1,316 | 4.833 | 1,450 | 6,833 | 18,889 |
| British Columbia and <br> Northwest Torritorios ....... | 87 | 2.346 | 0.052 | 1.583 | 25.452 | 57.900 |
| CANADA ................ | 1,095 | 51,249 | 174,875 | 31,737 | 429,907 | 921.103 |

