47-203

CANADA

DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY

REPORT

on the

MUSICAL INSTRUMENT INDUSTRY

in

CANADA

1926

Published by authority of the Hon. James Malcolm, M. P.,

Minister of Trade and Commerce

OTTAWA

+ + +

1928

statement include only the statistics of such manufacturing establishments as make Musical instruments and materials as their principal product. The statistics relating to specific products are therefore not to be regarded as comprehensive, as products like, Phonographs and parts, Radio sets and parts, are also found as secondary products of other industries such as Furniture and electrical apparatus industries.

DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS CENSUS OF INDUSTRY OTTAVA - CANADA

Dominion Statistician: R.H. Coats, B.A., F.S.S. (Hon.), F.R.S.C. Chief, Census of Industry: J.C. Macpherson

THE MUSICAL INSTRUMENT INDUSTRY IN CANADA, 1926

Ottawa, Teb., 1928.— The annual report on the Musical Instrument Industry for the calendar year 1926 is herewith presented. The report includes statistics of all firms engaged in the manufacture of musical instruments of every description, all materials and parts for same, and all accessories such as records, cabinets, etc. pertaining to the industry. Reports were received from 45 individual establishments in 1926, a decrease of 3 plants as compared with 1925. The location of establishments by provinces was:-Ontario 32, Quebec 10, Nova Scotia 1, and British Columbia 2.

Classified according to products manufactured, the number engaged in each class was as follows:-

Pianos, organs, etc. only.

Phonographs, gramophones and records, only

Phonographs, radios, etc. and parts

Musical instrument materials, etc. only

Musical instrument materials and radios and parts.

PRINCIPAL STATISTICS COMPARED, 1925 and 1926

Table 1 gives a comparative view of the principal statistics relating to the musical instrument industry in Canada for the calendar years 1925 and 1926. A column showing increase or decrease in each item is added.

Table 1.- Principal Statistics of Musical Instrument Industry Compared, 1925 and 1926.

Principal Statistics		1925	1926	/ Increase - Decrease	
Establishments reporting Capital invested Fixed capital	No. \$ \$	48 13,727,283 5,664,998	13,653,107		
Working capital Employees on salaries - Males	\$ No.	8,062,285	8,335,118	<i>‡</i> 272,833	
Females Total salaries Employees on wages - Males	No.	601,104	661,487 2,650	£ 60,383 £ 350	
Females Total wages Cost of fuel and electricity Power installed -	No. \$ \$	145 2,581,750 135,175	218 3,090,212 165,636	+ 73	
Units Capacity Cost of materials Value of products made Net value of production	No. H.P. \$ \$	350 4,549 4,031,417 8,958,140 4,926,723	345 4,767 4,510,560 10,873,293 6,362,733	- 5 218 4 479,143 4 1,915,153 4 1,436,010	

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Size of Establishments

In view of the tendency towards concentration in industrial enterprises, a series of tables has been prepared presenting in a threefold way the size of establishments in the musical instrument industry, measured by (a) capital investment, (b) gross value of production and (c) the number of persons employed, all within certain specified groups or limitations for the calendar years 1925 and 1926. The tables further indicate the movement of capital, production and employment within the industry.

In 1925 the number of establishments reporting was 48 with a total capital investment of \$13,727,283, - a gross value of production of \$8,958,140 and a total employment of 2,753. Thirty-three factories had a capital investment of \$13,294,073 or 96.8 per cent of the total capital investment with an average investment of \$402,850

per factory.

Twenty-six establishments had a total production of \$8,158,338 or 91.0 per cent of the total output with an average production of \$313,782 per establishment. In employment 34 establishments had 2,649 persons on the payroll or 96.2 per cent of the

total employment with an average employment of 78 per factory.

In 1926 the number of establishments reporting was 45 with a total capital investment of \$13,653,107, - a gross value of production of \$10,873,293 and a total employment of 3,185. Thirty establishments had a capital investment of \$13,244,096 or 97.0 per cent of the total capitalization with an average investment per factory of \$441,469. Twenty-five establishments had a gross value of production of \$10,145,475 or 93.3 per cent of the total output, an average of \$405,819 per establishment. In employment 32 establishments had 3,105 persons or 97.5 per cent of the total employment with an average of 97 per establishment.

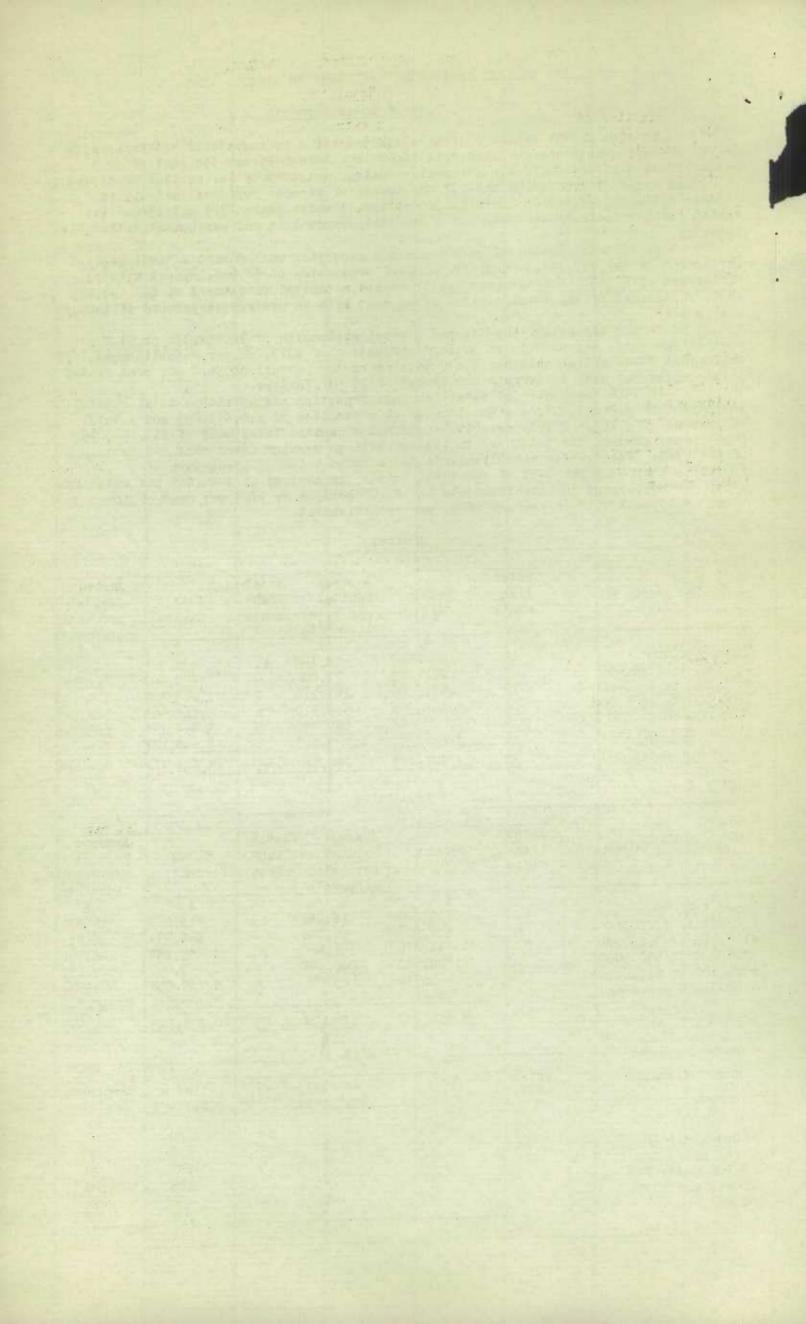
Capital

		Oct DI TO	-			
		1925			1926	
	Estab-		Average	Estab-		Average
Groups of values	lish-	Total	Capital	lish-	Total	Capital
	ments	Capital	per estab-	ments	Capital	per estab-
			lishments			lishments
		\$	\$		\$	\$
Under \$50,000	12	217,787	18,149	11	136,914	12,446
\$50,000 to \$100,000	3	215, 423	71,807	4	272,097	68,024
\$100,000 to \$200,000	10	1,471,106	147,110	7	1,013,545	144,792
\$200,000 to \$500,000	16	5,108,958	319,310	16	5,162,969	322,685
\$500,000 to \$1,000,000	5	3,422,282	684,456	5	3,419,144	683,828
\$1,000,000 and over	2	3,291,727	1,645,863	2	3,648,438	1,824,219
Total	48	13,727,283	285,985	45	13,653,107	303,402

Production

		1925		1926			
	Estab-	MITTER CO.	Average	Estab-		Average	
Groups of Values	lish-	Total	Production	lish-	Total	Production	
	ments	Production	per estab-	ments	Production	per estab-	
			lishments			lishments	
		\$	\$		\$	\$	
Under \$50,000	14	265,829	18,988	13	218,824	16,832	
\$50,000 to \$100,000	g	533,973	66,746	7	508,994	72,713	
\$100,000 to \$200,000	10	1,518,670	151,867	10	1,485,985	148,598	
\$200,000 to \$500,000	9	2,404,338	267,148	8	2,473,061	309,132	
\$500,000 to \$1,000,000	7	4,235,330	605,047	F	3,759,552	626,592	
\$1,000,000 and over				1	2,426,877	2,426,877	
Total	14g	8,958,140	186,628	45	10,873,293	241,628	

Employees												
		1925			1926							
Groups of Values	Estab- Tish- ments	Total Employees	Average: Employees	Hstab- lish- ments	Total Employees	Average Employees						
		21110204003	Diiployees		Lindroyees	Dipleyees						
Under 20	14	10)+	7	13	80	6						
20 but under 50	16	532	33	13	410	31						
50 but under 100	11	768	70	9	547	61						
100 but under 200	71	582	145	7	988	141						
200 but under 500	3	767	256	2	452	226						
500 and over		_	pro .	1	708	708						
Total	48	2,753	57	45	3,185	71						



Production

The quantity and selling value at the factory or works of the various products of the industry are shown in table 2 for the Dominion and the provinces for the calendar year 1926. The number of establishments reporting shows a further diminution of 3 as compared with the preceding year but in the value of production an increase of \$1,915,153 is indicated, the total having risen from \$8,958,140 in 1925 to \$10,873,293 in 1926. Musical instruments represented \$8,105.778 of the total value, musical instrument materials \$1,890,946, radio sets, parts and accessories \$165,091 and all other products \$711,478. Compared with 1925 there were increases in the value of production of musical instruments of \$1,600,783, in all other products of \$307,607 and musical instrument materials of \$376,559, whilst radio sets and accessories show a decrease of \$369,796. Of the total production of the industry 59.0 per cent was manufactured by the province of Ontario, 38.5 per cent by Quebec and 2.5 per cent in Nova Scotia and British Columbia.

Table 2 .- Production in the Musical Instrument Industry, by Provinces, I Other Ontario Principal Products CANADA Quebec Provinces Quant. Value Quant. Value Quant. Value Quant. No. No. No. No. Musical instruments, all kinds, 256422 Total 8105778 3797216 4052140 Pianos -13601 2754804 3047 751 9803 2085855 526993 141956 Upright Upright with player 935623 attachment 3068 2099 658378 629 165395 340 111850 299826 260037 Grand 560 489 38789 Grand with player 74 20005 14 attachment 20005 4 3040 3040 Concert 4 93722 126 78414 15308 Electric 156 All other 7700 7700 Organs -76 793227 15 95687 697540 Pipe 61 508 62,7.4 508 62374 Reed Phonographs and 35410 1747226 6515 282258 28843 1462352 2616 gramophones 52 4102055 1380528 818706 255995 3283349 1124533 Phonograph records All other musical instruments (value) 7703 7478 225 Musical instrument materials Total 1890946 1890946 22684 542844 22684 Piano actions No. 542844 Piano and organ 1900 keys Sets 390316 19082 390316 14587 39515 Piano strings 14587 39515 Piano hammers 20656 96535 20656 96535 Player viano 3866 3866 actions No. 293202 293202 Piano plates No. 3768 52436 3768 52436 Phonographs parts and accessories (Value) 476098 476098 Radio sets and parts -165091 165091 Total 1210 1950 1960 Radio sets, complete 121951 Parts and accessories 43140 43140 All other products -8641 Total 711478 563958 138879 Stools, benches, cabinets, etc. 152519 136622 7831 80EL Radio cabinets and sundries 7534 20125 Toilet seats 20125 39917 39917 458190 All other products 372612 85578 Repair work 53318 14807 37936 575

10873293

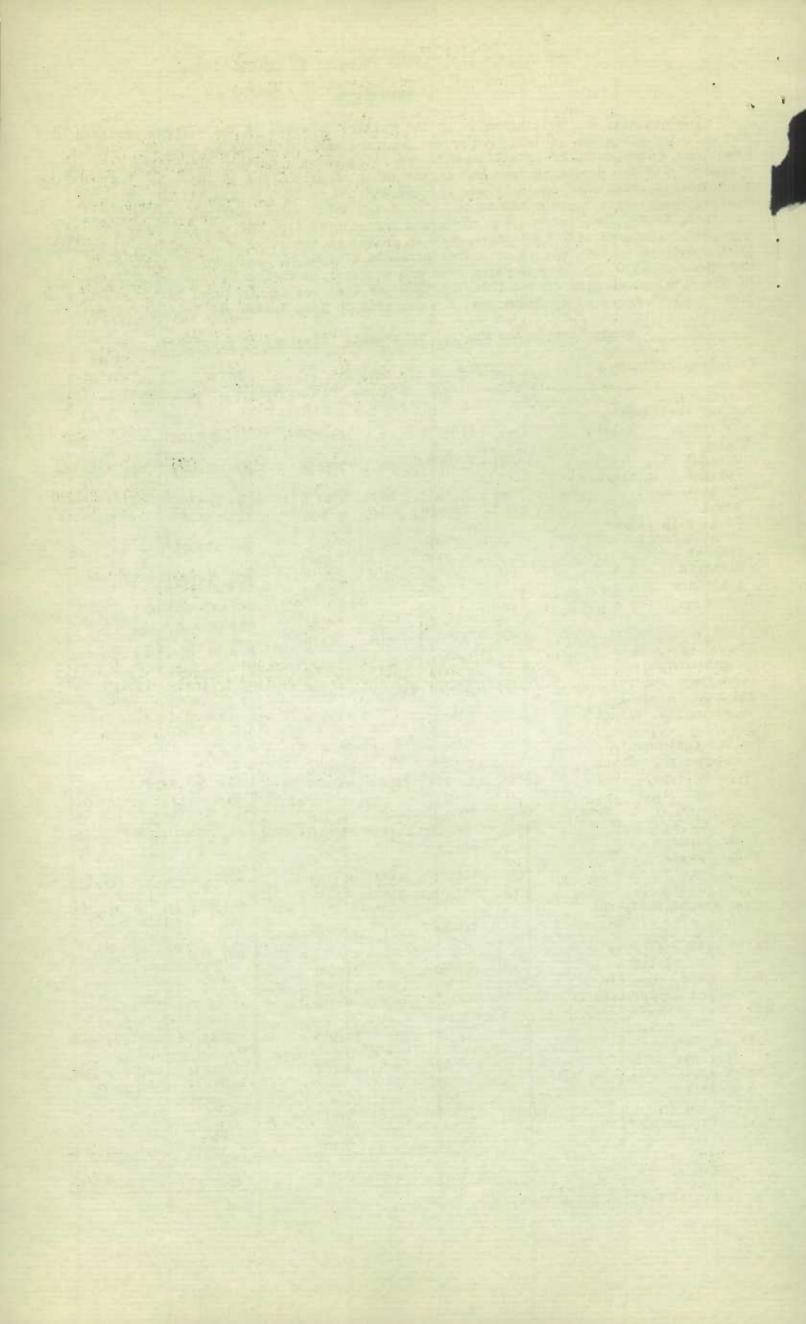
6417211

4191019

265063

GRAND TOTAL

f Includes British Columbia 2, Nova Scotia 1.



THE JUSTICAL INSTRUMENT INDUSTRY IN CANADA, 1926

CAPITAL INVESTILAT

The amount of capital invested in the musical instrument industry during the calendar year 1926 was \$13,553.107 of which fixed capital represented by land, buildings, machinery and tools totalled \$5,317.989 or 38.9 per cent, while working capital which includes materials and stocks on hand, stocks in process of manufacture, finished products on hand, fuel, miscellaneous supplies and cash, trading and operating accounts, etc., totalled \$3,335,118 or 61.1 per cent. There was a small decrease in total capital investment compared with 1925 of \$74,176, which is accounted for by the decrease of 3 in the number of plants reporting in 1926. The per cent distribution of capital by provinces was in order, Ontario 63.0 per cent, Quebec 34.2 per cent and the remaining provinces 2.6 per cent.

Table 3 presents the statistics of capital investment by classes and provinces.

I	lable 3 Capital	Invested by Classes	and Provinces,	1926.
	Fixed			
	Capital	Working Ca	upital	
	Land, build-	Materials on hand,	Cash, trading	
Provinces	ings, machinery	stocks in process,	and operating	Total
	and tools	fuel etc.	accounts, etc.	Capital
	\$	\$	\$	
Canada	5,317,989	3,982,109	4,353,009	13,653,107
Ontario	3,331,490	2,736,636	2,544,239	8,612,365
Quebec	1,907,630	1,138,319	1,632,975	4,678,924
Other provinc	es 78,869	107,154	175,795	361,818

EMPLOYMENT STATISTICS

Statistics of employment are presented in a series of tables as outlined below:-

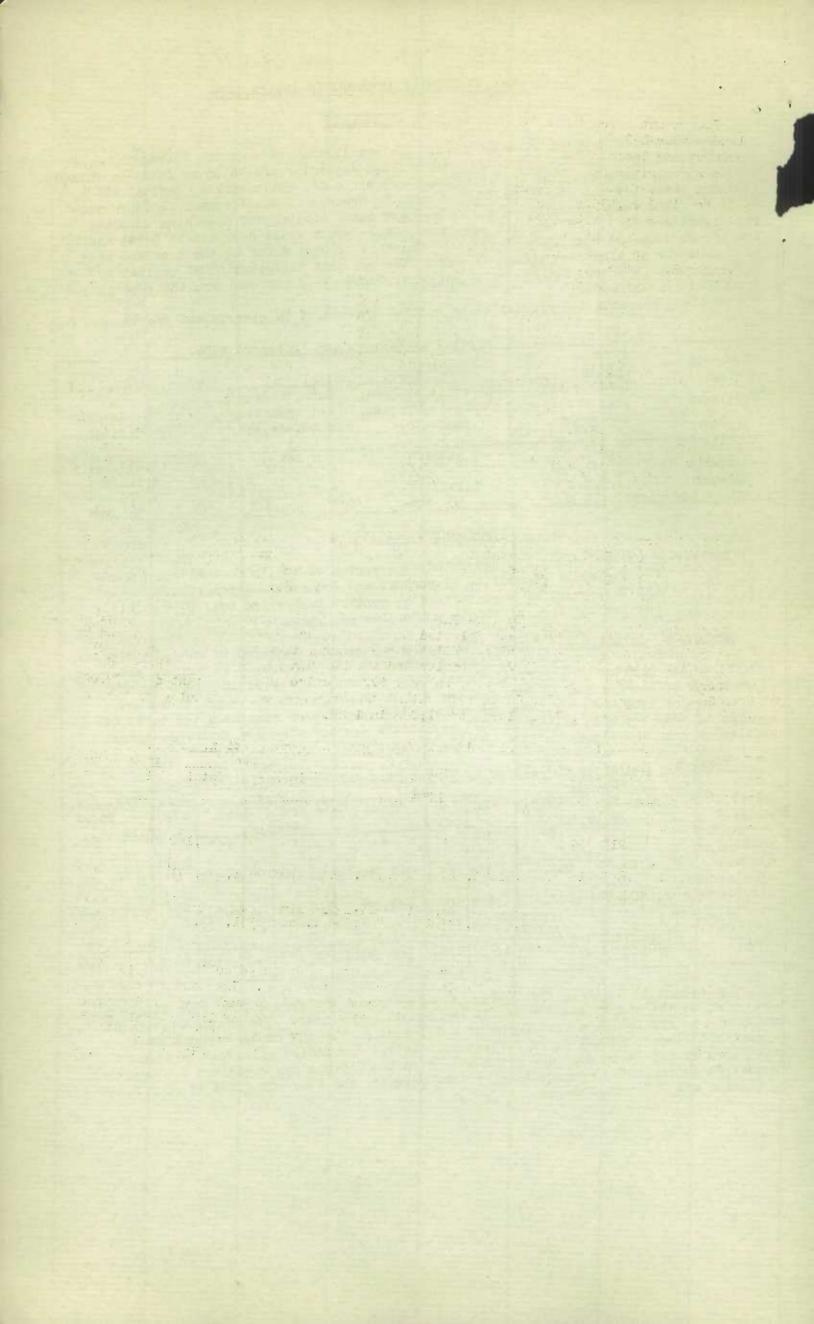
(4) Employees classified by number, sex and remuneration, 1926.
(5) Employment of wage-earners by months, number and sex, 1926.

(6) Working time of plants and employees. 1926.

Employees, Salaries and Wages.— The number of persons employed is shown by classes, sex and remuneration in table 4. Salaried employees increased by 9 in number, and by \$60,383 in the payment of salaries, whilst wage-earners, increased in number by 423 of whom 350 were males and 73 were females and in the payments for wages there was an increase of \$508,462. The average salary, irrespective of sex, amounted to \$2,086 in 1926 as compared with \$1,952 in 1925 whilst the average wage per employee, irrespective of sex, was \$1,077 in 1926 and \$1,056 in 1925.

Table 4	- Empl	Loyee	es classif	ied by	numb	er, sex a	nd rem	unera	ation, 19	26.		
		Cana	ada :		Ont	tario		Queb	ec	Other Provinces		
Classes of	Male	Fe-	Total	Male	Fe-	Total	Male	Fe-	Total	Male	Fe-	Total
Employees		male			male			male			male	
			\$			\$			\$			\$
Salaried em- ployees Wage-earners,	218	99	661,487	118	63	362,749	96	34	287,160	<u>}</u>	2	11,578
average no.	2,650	218	3,090,212	1,618	107	1.,984,296	970	109	1,052,571	62	2	53, 345
Outside piece workers TOTALS	2	_	3,095	1	_	1,500 2,348,545	-	-	_	1	<u>-</u> 4	1,595 66,518

Employment by Months.— The number of wage-earners employed during 1926 is given in table 5 by months and by sex for Canada and for the provinces. The months of highest employment in the Dominion were November and December when the number entered on the payroll totalled 3,325 and 3,328 respectively whilst the months of lowest employment were February and March when the total number on the payroll was 2,503 and 2,530 for the respective months. The average monthly enrolment for the year was 2,868 of whom 2,650 were males and 218 were females.



EMPLOYMENT STATISTICS (continued)

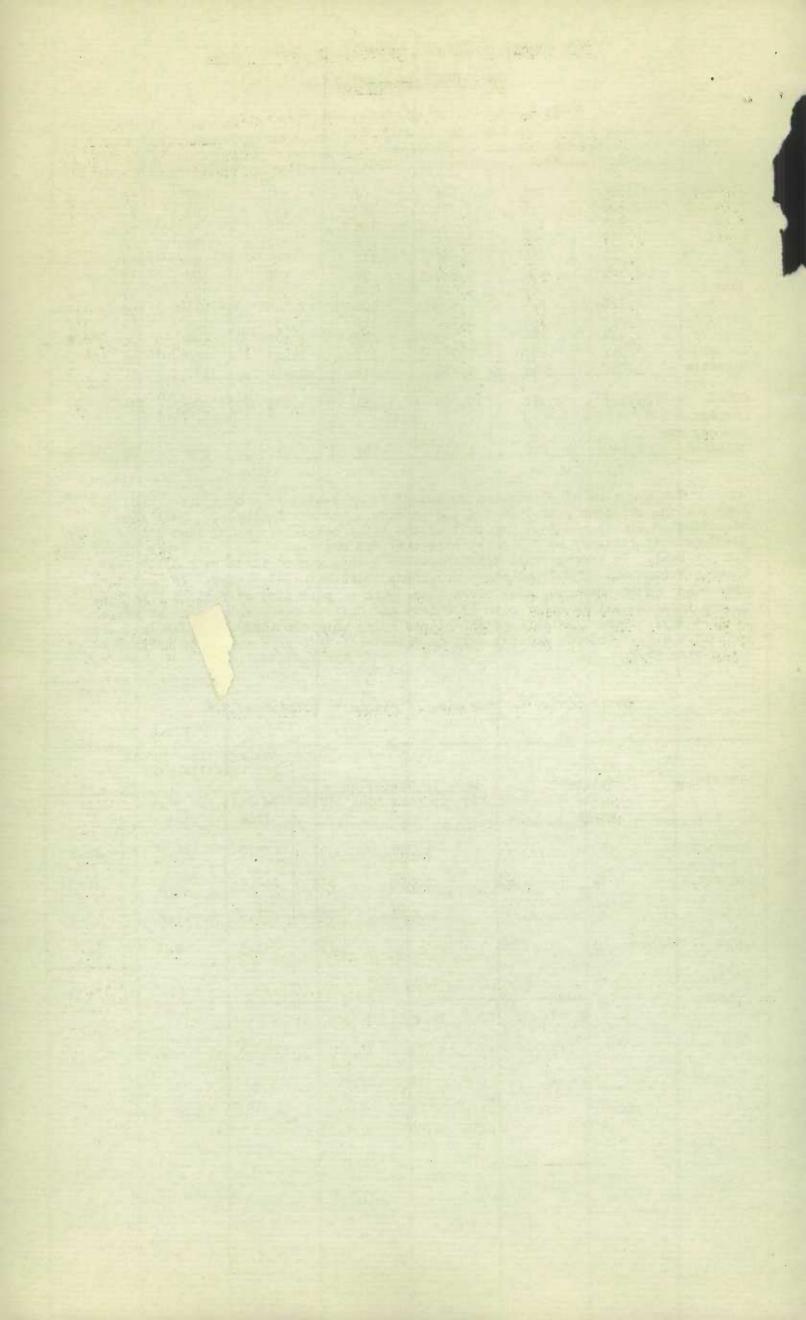
Table 5 .- Employees by months and sex, 1926.

					^ •		Other Provinces		
Months	Cans		Onti		Queb				
	Male	Female	Male	Female	Male	Female	Male	Female	
January February March April May June July August September October November December	2,342 2,307 2,335 2,492 2,521 2,521 2,485 2,517 2,728 2,937 2,984 3,062	196 196 195 196 202 190 197 224 237 254 263	1,606 1,474 1,457 1,559 1,567 1,554 1,527 1,625 1,740 1,742 1,761 1,786	107 107 108 106 110 96 100 106 110 108	671 768 816 871 895 888 943 1,045 1,133 1,172 1,233 1,210	87 87 85 88 90 92 95 116 125 144 150	65 65 62 62 59 47 58 64 70 68 71	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	
TOTAL Average monthly employment	31,777	2,611	19,398	1,281	11,645	1,306	73 ⁴	2 4	

Working time of plants and employers is presented in tables 6(a), 6(b) and 6(c) for the calendar year 1926 for the provinces and the Dominion. Full time operation of plants was 83.9 per cent of the total possible working time estimated by the Census of Industry at 304 days, part time 8.8 per cent while idle hours represented 7.3 per cent. In average full time operation Quebec ranked first with 271.4 days, Ontario second with 250.7 and other provinces third with 247.3 days. In part time operation, other provinces take first place with no part time operations reported. Quebec follows next in order with 17.2 days and Ontario ranks third with an average of 32.3 days. Time lost through the plants being entirely idle was least in Quebec with 15.4 days. Ontario follows next in order with 21.0 days and other provinces third with 56.7.

Table 6(a); - Working time of plants by provinces, 1926

Provinces	No. of Estab-	· D	ays in Operatio	Average time worked per establishment			
			me On part time		On full time	On part time	Idle
Canada	45	11,477	1,206	997	255.0	26.8	22,2
Cntario	32	8,021	1,034	673	250.7	32.3	21.0
Quebec	10	2,714	172	154	271.4	17.2	15.4
Other Provinces	3	742	_	170	247.3	0.0	56.7



EMPLOYMENT STATISTICS - continued

The number and percentage of wage-earners in month of highest employment working specified hours is shown in table 6(b) for Canada and the provinces. From this table it appears that the province in which the working day exceeds 10 hours is Quebec, in British Columbia Manitoba the 10 hour day prevails whilst in Ontario the 9 hour day is general.

6(b) Hours Worked by wage-earners in month of highest employment, 1926.

	In mont	Percentage of wage-earners						
Provinces		rking per					cking -	-
	8 hours	9 hours					10	Over
	or less		hours	hours	or less	hours	hours	10 hours
Canada	335	1,656	880	594	9.7	47.8	25.4	17.1
Ontario Quebec	224	1,483	25 7 556	33 561	11.2	74.3	12.9	1.6
Other Provinces (B.Columbia&Manito)	(a)	-	67	-	8.2	-	91.8	des

The hours worked per day in the month of highest employment and the standard working hours per week are shown by provinces in Table 6(c). It should be noted that the statistics relating to hours of labour in columns 1, 2 and 3 are based on figures compiled for the month of highest employment, whilst those in columns 4 and 5 represent the total standard weekly hours of labour for the number of establishments reporting to the Bureau.

The average daily hours of labour computed on the above basis was for the Dominion 9.5 whilst the average weekly hours worked out at 51.9 per establishment.

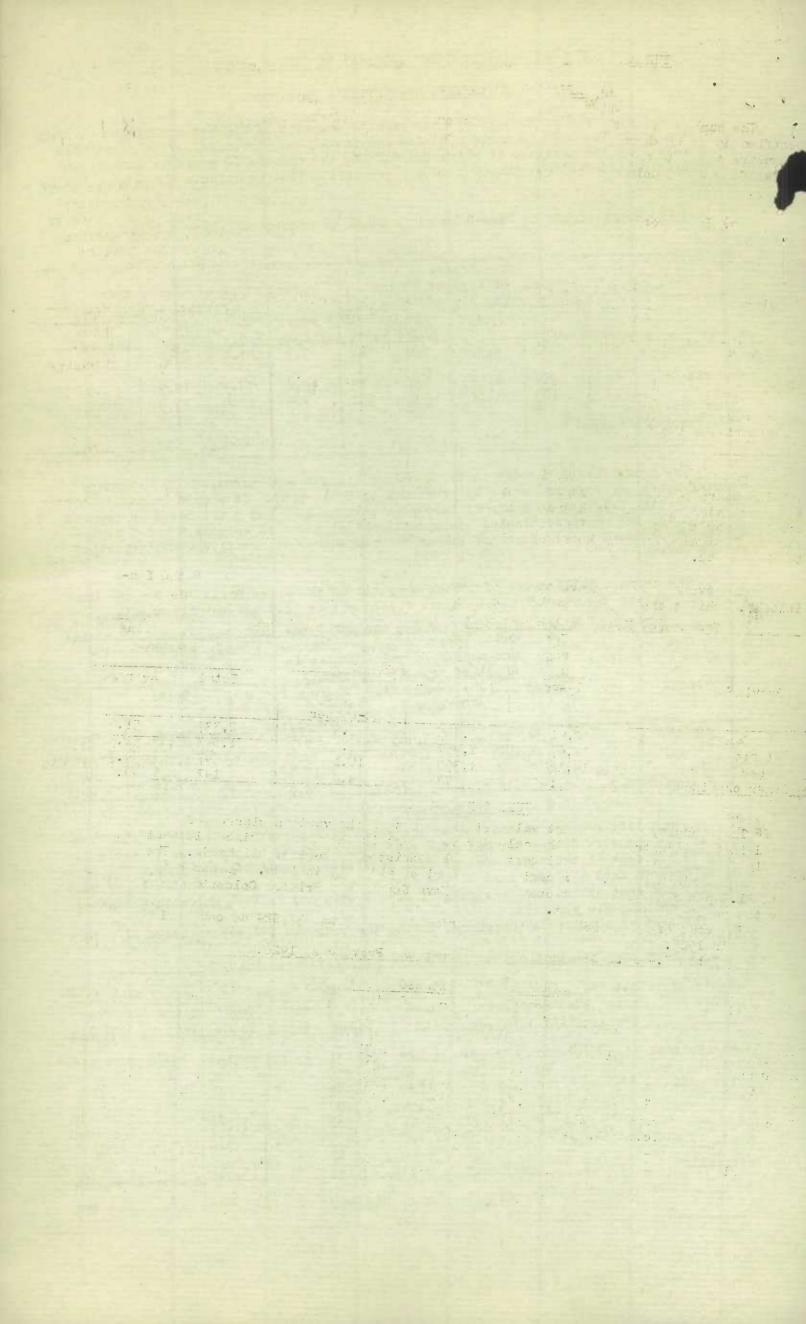
Table 6(c) He	ours of labour	per day and	per week, 1926.							
	er day	Standard working								
	hours per week									
	and number of wage-earners in month of highest employment									
Provinces	Total hours	Total wage-	Average hours	Total	Average					
		earners	per day per							
			wage-earner							
Canada	32,918	3,465	9.5	2,337	51.9					
Ontario	18,072	1,997	9.0	1,643	51.3					
Quebec	14,128	1,395	10.1	547	54.7					
Other provinces	718	73	9.8	147	49.0					

FUEL CONSUMPTION

The quantity and the cost value at the works of the various classes of fuel consumed in the industry during the calendar year 1926 is shown by provinces in table 7. Nearly 74 per cent of the total cost of fuel consisted of coal of all kinds. The province of Ontario used 66.1 per cent of the cost of all fuel in 1926, Quebec being next with 31.3 per cent whilst the provinces of Nova Scotia and British Columbia accounted for the remaining 2.6 per cent.

The cost of electricity purchased during the year was \$37,824 as compared with \$14,674 in 1925.

Table	Table 7 Fuel Consumption by					inces,	1926.		
Classes of	Unit of	CANA	DA .	ONTA	RIO	QUEB	EC	OTHER PR	OVINCES
fuel	Meas-	Quan-	Cost	Quan-	Cost	Quan-	Cost	Quan-	Cost
	ure	tity	Value	tity	Value	tity	Value	tity	Value
			\$.		\$		\$		\$
Bituminous coal	ton	17,966	118,294	11,888	78,431	5,414	35,647	664	4,216
Anthracite coal	11	80	1,115	20	275	60	840	-	_
Lignite coal	28	294	2,014	289	1,941	5	73	-	the state of the s
Coke	tf	158	1,842	154	1,802	-	-	4	40
Wood	cord	271	1,777	68	562		1,200	3	15
Gas	M.c.ft	3,324	2,758	2,903	2,326	421	432	_	-
Other fuel	-	-	12	-	12	0.0	-	-	-
Electricity	-	-	37,824	_	24,141	-	13,661	-	22
Total	Alap		165,636	-	109,490	_	51,853	-	4,293



THE MUSICAL INSTRUMENT INDUSTRY IN CANADA, 1926

POWER INSTALLATION

The classes of power installed in the musical instrument industry in 1926 are shown in table 8, by (a) the number of units, (b) the horsepower according to manufacturers' rating. Manufacturing power decreased from 350 units with a rated horse power capacity of 4,549 in 1925 to 336 units of a rated capacity of 4,719horse power. Steam engines provided a horse power capacity of 1,690 and electric motors of 3,029. The boilers installed for all purposes numbered 34 and had a horse power capacity of 3,350.

Table 8 Power In	stalled	by Clas	ses a	nd Prov	inces,	1926.		
	CANA	A	ONT	ARIO	QU.	EBEÇ :	OTHIR PR	OVINCES
	Tumber	Horse	Num-	Horse-	Num-	Horse	Number	Horse
Classes of power	of	Power	ber	Power .	ber	Power	of	Power
	Units	Sap-	of	Cap-	of	Cap-	Units	Capacity
		acity	Units	acity	Units	acity		
	t t							
Steam engines and turbines	. 23	1,690	11	1,005	12	685	000	-
Electric motors operated by	1			- (-1				1.6
purchased power	313	3.029	165	1.694	129	1,289	19	46
Makas Daniel Stranger								
Total Power used in manu-	776	1 770	276	0 600	21/2	3 071	20	46
facturing	336	4,719	110	2,699	141	1,974	19	40
Electric motors operated by power generated by the						-		
_establishment	9	48	a	48				
Total electric motors	322	3,077	174	1.742	120	1,289	19	46
Ideal electric morors	1 766	3,011	1 114	170145	1 169	1,209	19	40

COST OF MATERIALS USED

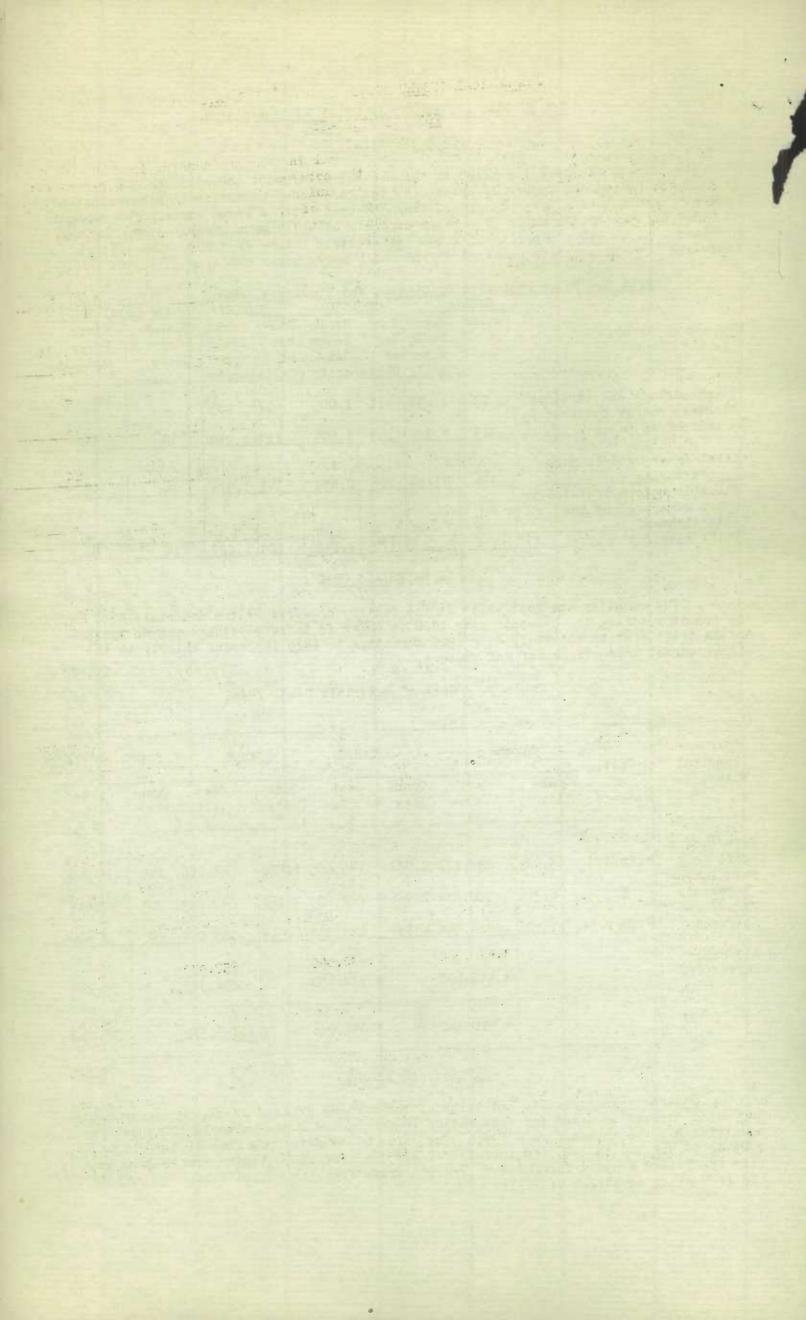
The quantity and cost value at the factory or works of the materials used in the industry during the calendar year 1926 is shown in Table 9. There was an increase in the total cost of materials over 1925 amounting to \$479,143 owing chiefly to the higher market price of lumber and veneers.

Table 9. - Cost of Materials Used, 1926.

Principal Materials	Unit of Measure	CANADA		ONTARIO		QUEBEC		OTHER PROVINCES	
		Quah- tity	Cest Yalue \$	Quan- tity	Cost Value \$	Quan- tity	Cost Value \$	Quan- tity	Cost Value \$
Sawn lumber softwoods	m.ft.B.M.	4,029	242,171	2,432	149,005	1,452	58,226	145	34,940
Sawn lumber hardwoods Veneer and	11	6,316	502,839	2,956	222,207	3,157	240,113	203	40,519
plywood	M. surf.ft.	11,182	324,948	4,884	183,234	6,018	134,054	280	7,660
All other meterials		pur	3,440,602	-	2,532,650	pare .	852,979	None	54,973
TOTAL			4,510,560		3,087,096	Trans.	1,285,372	Bres	138,092

IMPORTS AND EXPORTS

Imports:- The quantity and value of the various classes of musical instruments and parts thereof imported for consumption in Canada are shown in table 10 by principal countries for the calendar year 1926. The value of imports rose from \$1,673,218 in 1925 to \$2,468,459 in 1926, an increase of \$795,241 for the calendar year 1926. Imports from the United Kingdom increased by \$34,053 those from the United States by \$658,377, and from other countries \$102,811.



521,290

THE MUSICAL INSTRUMENT INDUSTRY IN CANADA, 1926 IMPORTS AND EXPORTS - Cont.

Table 10 .- Imports of Musical Instruments, Parts, etc., by Principal Countries, 1926 From r om From Other United Total United Countries States Articles Imported Kingdom Imports Quan- Value Quan-Quan-Value Value Value uan-\$ tity tity tity ti ty No. No. No. Brass band instruments 214,563 270,061 and bagpipes 31,579 23,919 80 8,715 174 8,889 Cabinet organs 16,207 981 15,226 6 Pipe organs 5 297 36,474 Parts of organs(value) 57 36,120 27,994 6,000 1,347 269,136 43 1,403 303,130 Pianofortes 13 280.411 Pianos, parts of (value) 12,908 253,737 Place and organ parts (when imported by manufacturers of keys, actions hammers, etc.)(value only) 47,728 149,486 25,707 76,051 Phonographs, gramaphones and finished parts (value) 27,681 848,125 27,336 793,108 Cylinders and records for 2,974 34,386 phonographs, etc. (value) 2,457 28,955 Other musical instruments

Total value of Imports - 128,198 - 1,974,337; - 365,924 - 2,468,459

Exports. The quantity and value of goods exported being the produce of Canada are shown by countries for the calendar year 1926 in table II. The total value of exports increased from \$876,803 in 1925 to \$1,275,701 in 1926, a gain over the preceding year of \$398,898. Organs of all kinds had a total value of \$265,731 in 1926 compared with a value of \$307,403 in 1925. Pianos exported increased from \$187,781 in 1925 to \$203,567 in 1926. All other musical instruments and parts, n.o.p. also show an increased export valuation over 1925, the value being \$381,618 in 1925 as compared with \$806,403 in 1926.

Table 11. Exports of Musical Instruments and Parts, by Countries, 1925 and 1926.

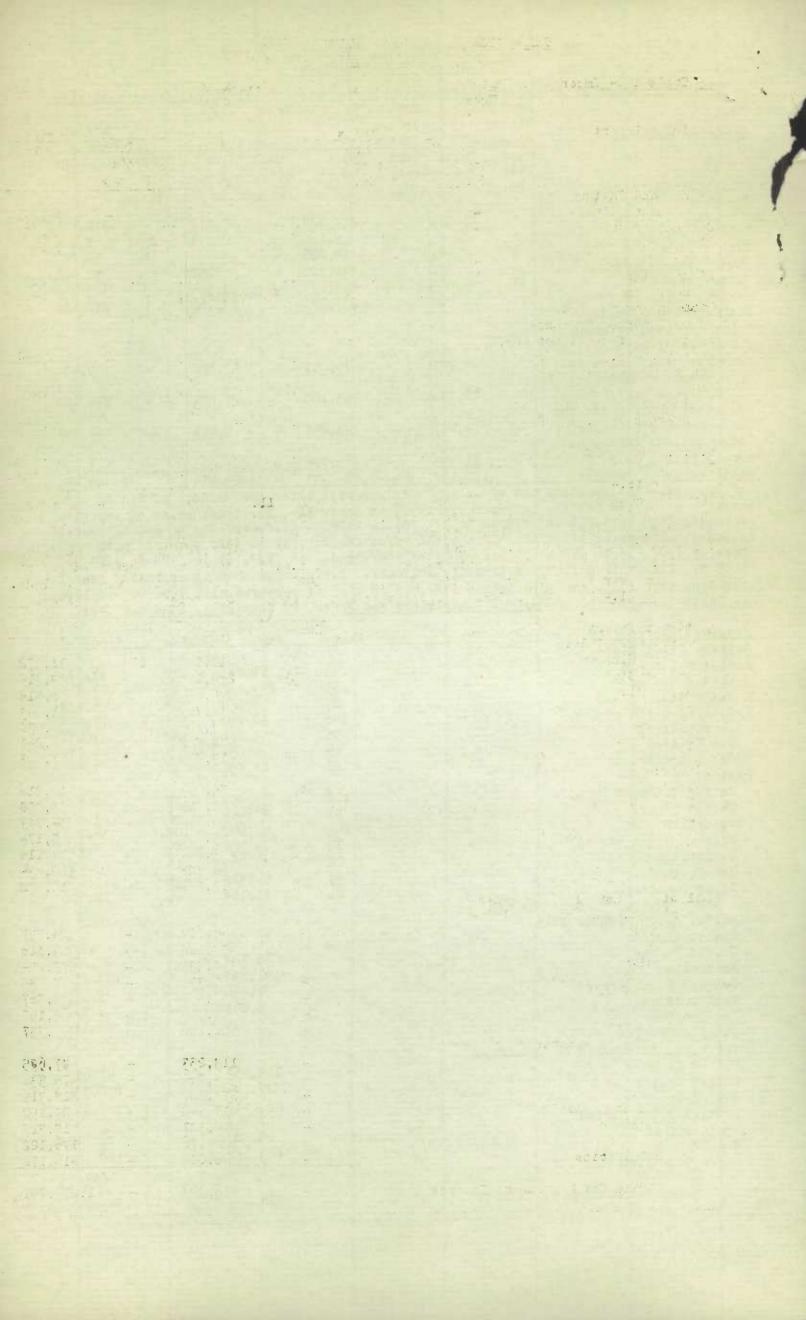
21,173

278,726

221,391

n.c.n. (value Only)

1925 1926 Value \$ Articles Exported by Countries Number Value Number Organs, all kinds:-11,085 United Kingdom 118 33 27 25 223,814 United States 259,137 4,054 43 6,318 Australia 11,043 12,751 121 British South Africa 138 7,430 Newfoundland 95 3,666 138 New Zealand 2,852 9 1,291 19 Other Countries 13,858 3,863 25 Piancs:-United Kingdom 116 35,559 33 10,916 62 27,515 23,008 United States 81 42,040 Australia 143 108 34,747 8,174 British South Africa 19 3,367 45 3,864 14 18 3,116 Newfoundland 64,328 456 110,634 New Zealand 237 46 Other Countries 28 11,108 12,972 all other musical instruments and parts, n.o.p. (value only) -United Kingdom 24,797 66,609 United States 38,112 29,116 Australia 191,593 277,254 3,935 1,330 British South Africa 6,857 7,767 Newfoundland 64,197 55,995 New Zealand 21,122 Other countries 399.337 Total value of exports by countries 47.685 113,253 United Kingdom 324,764 275,938 United States Austral ia 237,687 318,319 British South Africa 17,448 23,152 14,387 18,313 Newfoundland 123,176 New Zealand 176,122 Other Countries 46,088 416,172 Grand Total value of Exports 876,803 1,275,701



TRANSPORTERS OF PLANOS AND ORGANS

North Sebuie

Amherst Pianos, Ltd.

Apports.

Dushed

La Compagnie d'Orgues Canadiennes Atd. Casavant Freres, Ltoc. J. Oscar Graig J.H. D'Avignon (La Manufacture de Pianos et (D.J. Langelier, Prop) Phonographes, Ltee. Points-aux-Trembles Adelard Lesage Senecal and Quidoz Willis & Co. Ltd. (H.O.)
(Factory)

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