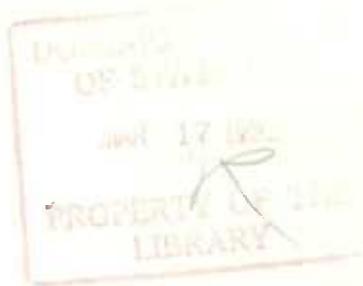


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CANADA



THE SPORTING GOODS INDUSTRY
1950

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NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada—mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

- I Summary Report on Manufacturing Industries
- II Manufacturing Industries by Geographical Distribution
- III Foods and Beverages
- IV Tobacco and Tobacco Products
- V Rubber Products
- VI Leather Products
- VII Miscellaneous Manufactures
- VIII Textiles
- IX Wood and Paper Products
- X Printing Trades
- XI Operations in the Woods
- XII Iron and Steel Products
- XIII Transportation Equipment
- XIV Non-ferrous Metal Products
- XV Electrical Apparatus and Supplies
- XVI Non-metallic Mineral Products
- XVII Products of Petroleum and Coal
- XVIII Chemicals and Allied Products

The present report belongs in Group VII, Miscellaneous Manufactures. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

- A The Button, Buckle and Fastener Industry, 25¢.
- B The Broom, Brush and Mop Industry, 25¢.
- C The Musical Instrument Industry, 25¢.
- D The Sporting Goods Industry, 25¢.
- E The Miscellaneous Industries, 25¢.

THE SPORTING GOODS INDUSTRY 1950

In 1950 this industry continued its expansion of the past few years and established a new record in gross value of production. Output was valued at \$9,381,517, this amount representing an increase of \$727,432 or approximately 8.4 per cent over the previous year. Employment was afforded to 1897 persons, 116 or 5.8 per cent less than in 1949, while the payroll at \$3,974,587 was greater by \$345,950 or 9.5 per cent. The cost of materials used was \$3,786,214, an increase of \$158,785 or 4.4 per cent.

Reports were received from 70 establishments located as follows: Newfoundland 1, Quebec 19, Ontario 39, Manitoba 2, Saskatchewan 1, Alberta 1 and British Columbia 7. By reference to Table 9 it will be observed that 19 of these reported a production of \$7,724,548 or approximately 82 per cent of the total output. They provided employment for 1438 persons or about 76 per cent of all persons employed.

Only establishments whose principal products consist of sporting equipment, supplies and accessories are classified to the Sporting Goods Industry. With few exceptions, separate articles are the output of less than three of these and it is not possible, therefore, to present the many and varied items of manufacture in detailed form. Instead, it has been found necessary to group them under the head of that particular branch of sport in which they are used. The materials entering into the manufacture of sporting goods are of such a diversified nature that it is not feasible to show them in detail. Bicycles, firearms and ammunition are not included in this report.

The sporting goods produced by the establishments classified to this industry do not represent total Canadian production. There are concerns which manufacture sporting goods only as secondary or minor products and which are assigned to other industries on the basis of their more important items of manufacture. In 1950 these concerns accounted for approximately 21 per cent of the value of total Canadian output. Table 4 of this report summarizes in as much detail as possible total sporting goods production as assembled from all industries. Unfortunately, the number of firms participating in the production of many of the commodities are too few to permit publication of separate figures without the possible disclosure of the production of individual firms. The Table specifies every commodity that could be shown separately.

TABLE 1. Principal Statistics of the Sporting Goods Industry, Representative Years, 1928-1950

Year and Provinces	Establishments	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
					No. \$
1928	22	496	466,139	878,529	1,997,023
1930	27	622	612,133	950,274	2,319,928
1933	33	540	387,578	440,362	1,096,569
1936	36	671	543,774	716,613	1,762,848
1937	33	664	551,462	781,147	1,737,517
1939	33	689	694,531	906,534	2,089,403
1940	38	758	749,735	1,027,159	2,177,259
1941	37	817	836,385	1,134,430	2,352,871
1942	36	797	912,493	1,347,262	2,650,019
1943	34	815	1,036,321	2,377,897	4,091,480
1944	35	932	1,225,045	3,211,292	5,413,033
1945	36	1,101	1,433,218	3,294,096	5,504,640
1946	41	1,324	1,668,542	2,315,917	4,849,211
1947	56	1,487	2,318,966	3,050,565	6,707,098
1948	60	1,523	2,833,216	3,097,196	6,918,742
1949	64	2,013	3,628,637	3,627,429	8,654,085
1950					
Canada	70	1,897	3,974,587	3,786,214	9,381,517
Quebec	19	403	674,147	806,916	1,792,205
Ontario	39	1,391	3,103,243	2,760,464	7,005,970
British Columbia	7	69	118,924	157,747	367,793
Other Provinces ¹	5	34	78,273	61,087	215,549

1. Other Provinces include Newfoundland, 1 establishment; Manitoba, 2 establishments; Saskatchewan, 1 establishment; and Alberta, 1 establishment.

TABLE 2. Comparison of Principal Statistics, 1949 and 1950

Item	1949	1950	+ Increase - Decrease
Establishments reporting	No. 64	70	+ 6
Employees on salaries:			
Total	No. 455	453	- 2
Male	No. 296	317	+ 21
Female	No. 159	136	- 23
Total Salaries	\$ 1,002,349	1,392,280	+389,931
Employees on wages:			
Monthly average	No. 1,558	1,444	- 114
Male	No. 1,025	890	- 135
Female	No. 533	554	+ 21
Total Wages	\$ 2,626,288	2,582,307	- 43,981
Cost of fuel and electricity	\$ 100,516	119,213	+ 18,697
Cost of materials used	\$ 3,627,429	3,786,214	+158,785
Gross value of production	\$ 8,654,085	9,381,517	+727,432
Value added by manufacture	\$ 4,926,140	5,476,090	+549,950

Note. Profits or losses cannot be estimated from the census figures as no data are collected for certain expense items, such as interest, rent, depreciation, taxes, insurance, advertising, etc.

TABLE 3. Production in the Sporting Goods Industry, 1949 and 1950

Products	1949	1950
	\$	\$
Baseball equipment and supplies, all kinds.....	811,557	1,274,907
Billiard, bowling and football equipment and supplies, all kinds.....	1,655,425	1,487,075
Golf equipment and supplies, all kinds.....	1,243,442	1,306,885
Hockey equipment and supplies, all kinds	894,981	1,214,923
Skiing equipment and supplies, all kinds	741,391	508,822
Badminton, tennis and squash equipment and supplies, all kinds	504,550	457,799
Fishing tackle.....	1,132,751	1,183,768
Gymnasium apparatus, equipment and supplies, all kinds	81,405	93,868
Miscellaneous equipment (lacrosse, basketball, croquet and valley ball)....	111,393	110,255
All other products.....	1,470,242	1,725,366
Amount received for repairs	6,948	17,849
Total	8,654,085	9,381,317

Note. The above table includes only the statistics of those manufacturing establishments whose principal products are sporting equipment, supplies and accessories. The figures do not necessarily represent the total Canadian production as sporting goods are also made as secondary products by firms in other industries. The total production from all industries is shown in Table 4.

TABLE 4. Total Production of Sporting Goods¹, 1949 and 1950 (From all industries)

Products	1949		1950 ²		
	Quantity	Value	Quantity	Value	
		\$		\$	
Balls, golf, complete	Doz.	120,473	505,840	104,483	519,237
Baseballs and softballs	"	42,866	492,090	53,172	616,906
Footballs	No.	42,487	62,174	40,295	62,442
Balls, other, including bladders, centres, etc.	-	-	757,032	-	662,178
Bats, baseball and softball	No.	171,978	127,182	290,730	217,727
Billiard and bowling supplies	-	-	1,563,643	-	1,417,914
Fishing tackle	-	-	2,062,663	-	1,917,384
Gloves and mittens, baseball, kockey, etc	-	-	398,591	-	781,325
Golf clubs, complete	No.	211,493	909,957	231,295	994,199
Golf equipment, other	-	-	111,983	-	100,347
Gymnasium supplies	-	-	73,592	-	102,829
Hockey pucks	Doz.	23,423	18,840	28,377	26,629
Hockey sticks	"	101,126	1,060,647	120,435	1,045,378
Racquets, tennis, badminton and squash	No.	58,699	238,191	53,094	219,342
Skates	Prs.	777,279	1,358,619	-	1,277,009
Skis	"	104,948	374,902	75,071	244,311
Ski poles and fittings	-	-	352,522	-	287,142
Sporting goods, other	-	-	1,088,738	-	1,431,219
Total	-	-	11,557,206	-	11,923,518

¹. Does not include ammunition, bicycles and firearms.

². Figures for 1950 are preliminary and subject to revision.

MISCELLANEOUS MANUFACTURES

TABLE 5. Imports of Sporting Goods, 1949 and 1950

Items	1949	1950
	\$	\$
Bagatelle and other game tables or boards	28,229	573,937
Balls, cues, cue racks and cue tips for bagatelle and billiards	19,952	59,746
Billiard tables	419	1,650
Balls, tennis	64,838	46,610
Balls, all kinds, for use in sports, games, etc., n.o.p.	129,346	164,807
Cricket bats, balls, gloves and leg guards	7,183	6,847
Golf clubs and finished parts	81,305	72,842
Golf balls	106,567	111,764
Fishing rods	304,049	268,983
Trawls, fly hooks, sinkers, fishing reel and tackle, n.o.p.	1,019,605	1,158,817
Skis, racquets and racquet frames and baseball bats	189,456	159,211
Guns, rifles, including air guns and air rifles not being toys; muskets, cannons, pistols, revolvers and other firearms, n.o.p.	359,034	362,944
Guns and rifles of a class or kind not made in Canada	1,549,621	1,943,923
Cartridges, shot gun shells	11,785	10,249
Cartridges, metallic	56,553	67,299
Total	3,927,942	5,009,629

TABLE 6. Exports of Sporting Goods, 1949 and 1950

Items	1949	1950
	\$	\$
Fishing tackle	23,413	19,797
Sporting goods, n.o.p.	224,545	194,820
Total	247,958	214,617

TABLE 7. Employees by Sex and Remuneration, 1949 and 1950

	1949	1950
Salaried Employees:		
Total	No. 455	453
Male	No. 296	317
Female	No. 159	130
Total salaries	\$ 1,002,349	1,392,202
Wage-earners:		
Monthly average	No. 1,558	1,444
Male	No. 1,025	890
Female	No. 533	554
Total wages	\$ 2,626,288	2,582,307
All Employees:		
Total	No. 2,013	1,897
Male	No. 1,321	1,207
Female	No. 692	690
Total salaries and wages	\$ 3,628,637	3,974,587

TABLE 8. Monthly Employment of Wage-earners, 1949 and 1950

	1949			1950		
	Male	Female	Total	Male	Female	Total
				No.	No.	No.
January	977	490	1,487	854	528	1,382
February	976	531	1,507	867	558	1,425
March	981	550	1,531	856	589	1,445
April	994	557	1,551	855	586	1,441
May	1,023	577	1,600	855	552	1,407
June	1,052	542	1,594	883	540	1,423
July	1,048	497	1,545	901	498	1,399
August	1,068	492	1,560	953	506	1,459
September	1,069	501	1,570	923	520	1,443
October	1,043	521	1,564	929	529	1,458
November	1,042	539	1,581	920	560	1,480
December	1,049	535	1,584	912	559	1,471
Average	1,025	533	1,558	890	554	1,444

TABLE 9. Principal Statistics of the Sporting Goods Industry in Canada Grouped According to the Size of Establishment, 1949 and 1950

Establishments having a production of	Establish- ments	Employees	Salaries and Wages	Cost of Materials Used	Gross Value of Production
					\$
1949					
Under \$5,000	9	20	11,972	7,150	29,369
\$ 5,000 to \$ 25,000	14	64	78,532	77,626	187,545
\$ 25,000 to \$ 50,000	12	147	219,268	193,775	466,052
\$ 50,000 to \$100,000	14	230	389,806	324,211	909,856
\$100,000 to \$500,000	10	458	784,666	1,066,280	2,398,031
\$500,000 and over	5	1,094	2,144,393	1,958,387	4,663,232
Total	64	2,013	3,628,637	3,627,429	8,654,085
1950					
Under \$5,000	8	16	10,266	8,127	24,482
\$ 5,000 to \$25,000	18	94	110,164	89,972	250,022
\$ 25,000 to \$50,000	13	158	272,679	176,547	513,216
\$ 50,000 to \$100,000	12	191	312,813	375,921	869,249
\$100,000 to \$500,000	14	577	1,064,694	1,311,347	3,039,833
\$500,000 and over	5	861	2,203,971	1,824,300	4,684,715
Total	70	1,897	3,974,587	3,786,214	9,381,517

APPENDIX

List of Firms Engaged Wholly or Chiefly in the Manufacture of Sporting Goods

Name of Firm	Address
Newfoundland:	
Colony Fly & Tackle Co.	3 Campbell Ave., St. Johns
Quebec:	
Acta Sports Ltd.	Ste. Thérèse de Blainville
Atelier Sportif, Enrg.	102 A, rue Giroux, Loretteville, Québec, Co.
Burroughs and Watts (Canada) Ltd.	66 Craig St., W., Montreal
Choquette, Jos., Sports Enrg.	1439 Hôtel de Ville, Montréal
Cho-Wood Products Ltd.	427 St. James St., St. John
Daigneault, Rolland Cie Ltée.	2567, rue Rouen, Montréal 24
Delisle, M. Emilien, & Fils	Pont Rouge, Co. Portneuf, Que.
Doods, Harvey E., Ltd.	H.O. 1598-1606 Clark St., Montreal Plant - 750-16th Ave., Pointe-aux-Trembles
Eagle Leather Works Co.	4264 Ontario St., E., Montreal
Huron Fishing Tackle Inc.	36 Ave., François Premier, Québec
Jolicoeur, Gaston	1228, 2ième Ave., Québec
Les Industries Bellerive Ltée.	59, rue Dion, Valleyfield
Maihot & Frère	35, rue Compagne, Victoriaville
Sea Lines, Inc.	530 Green Ave., Montreal
Sherbrooke Wood Products	Rear, 138 Marquette, Sherbrooke
Sherbrooke Woodcraft Ltd.	No. 7 Bldg. Industrial Centre, Sherbrooke
Siren H., Ski Shop	736 Lagachetière W., Montreal
Superstrong Wood Products Reg'd.	Brosseau Station, Laprairie Co.
Werner, Siegmund Ltd.	9500 St. Lawrence Blvd., Montreal
Ontario:	
Allcock, Laight & Westwood Co. Ltd.	206 Parkhurst Blvd. Leaside, Ont.
Argent Fishing Tackle Co.	124 Terry St. Windsor, Ont.
Banks, Harry N.	46-48 Albert St., Beamsville
Barton Sports & Cycle Co. Ltd.	228 Barton St., E., Hamilton
Bentley's Sporting Goods, Ltd.	755 First Ave., Niagara Falls (Welland Co.)
Blanchard, John Gordon	125 Eastbourne St., Hamilton
Breslau Wood Specialties....	Main St., Breslau
Brunswick Balke-Collender Co. of Canada Ltd.	40 Hanna Ave., Toronto 1
Burke-Thumm Ltd.	14 Breadalbane St., Toronto
Bob Cameron Ltd.	H.O. and Plant 258-262 Laughton Ave., Toronto, 9 Plant - Beeton
Campbell Mfg. Co. Ltd.	45 Sheppard Ave., E, Lansing
Canada Needle & Fishing Tackle Co. Ltd.	H.O. 70 Wellington St. W., Toronto Plant - Havelock (Peterboro Co.)
Canada (the) Skate Mfg. Co. Ltd.	248 Victoria North, Kitchener
Chisholm Lacrosse Mfg. Co.	Box 1163, Cornwall
Clark Townsend	153 Duchess St., Toronto

List of Firms Engaged Wholly or Chiefly in the Manufacture of Sporting Goods — Concluded

Name of Firm	Address
Ontario — Concluded:	
Dominion Fishing Tackle Mfrs.	Oro Station
Dundson Archery Supplies	14 Hamilton Ave., Brantford
Fleet Fibrelast, Ltd.	Gilmore Rd. Fort Erie, Ont.
Grainger Adanac Ltd.	5382 Yonge St., Stop 9., Willowdale
Harrem, Woodworkers Ltd.	812 Victoria Ave., Fort Frances
Hex Baits, Ltd.	Brockville
Holin Tackle Co. of Canada	1901 Ottawa St., Windsor
Hotti Tackle Co.	619 Crawford Ave., Windsor (Essex Co.)
J. M. Machine & Tool Co. (Jesser Madger, prop.)	1194 Bloor St. W., Toronto
Lannom & Wellinger, Ltd.	H.O. 350 Sorauren Ave. Toronto Plant 135 Victoria St. Barrie
Lane, Ed Co. Ltd.	11 Water St., Belleville, Ont.
Lucky Strike Bait works.	H.O. and plant 505 Sherbrooke St., Peterborough Plant — 187 Burke St., Cobourg
Madsen, John A. Mfg. Co.	Unionville
McVean O. & W. Ltd.	Dresden
Nelson, Long & Sons	210 Ferrie St., E., Hamilton
New Hamburg, Wood Specialties Ltd.	Arnold St., New Hamburg
Pajola Ski Co. Ltd.	Box 355, Sudbury
Schindler Co. of Canada Ltd. (the)	Audley & Newcastle St., Mimico
Spalding A. G. & Bros. of Canada Ltd.	5 Edward St., Brantford
Thornhill Industries Ltd.	898 St. Clair Ave. W., Toronto
Tugg and Mason Ltd.	P.O. Box 22, Cor. Cherriebell, and Lakeshore Rd., Long Branch
Wilson, Harold S., Co. of Toronto Ltd.	H.O. 299 Yonge St., Toronto Plant — 310 Spadina Ave., Toronto
Manitoba:	
The Canadian Bait Mfg. Co.	247 Notre Dame Ave., Winnipeg
Lyon, W.	425 Fischer Ave., The Pas
Saskatchewan:	
Len. Thompson Bait Co.	Abernethy
Alberta:	
Hayford Ltd.	528-9th Ave. W., Calgary
British Columbia:	
Allied Metalcraft Ltd.	341 Powell St. Vancouver
Caldwell Industries Co.	Lynnmour
Ditson & Fraser.	278A E. 10th Ave., Vancouver
Gatley, C.M. and Co. Ltd.	438 Robson St. Vancouver
Gibbs Tool & Stamping Works	290 West Third Ave., Vancouver
Moulded Plywoods Ltd.	1852 W. Georgia St., Vancouver
Pro-Made Golf Co.	560 Cambie St. Vancouver

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