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# SPORTING GOODS AND TOY INDUSTRY

1962

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## SYMBOLS

The following standard symbols are used in Dominion Bureau of Statistics publications:

- .. figures not available.
- ... figures not appropriate or not applicable.
- nil or zero.
- -- amount too small to be expressed.
- P preliminary figures.
- r revised figures.

# SPORTING GOODS AND TOY INDUSTRY 1962

## **GENERAL INTRODUCTION**

This industrial sub-group comprises the following two industries:

- (a) The Sporting Goods Industry and
- (b) The Toys and Games Industry.

There is some overlap in terms of the commodities made by the establishments classified to these two industries. The Standard Commodity Classification includes most of the products of the combined industries in one major group entitled "Recreation Equipment, Toys, Games, Sporting and Athletic Goods, n.e.s." and having six sub-groups as follows:

- A. Amusement, park and playground equipment
- B. Sporting equipment (except uniforms and footwear)

- C. Fishing and hunting equipment (except firearms and ammunition)
- D. Games (except amusement, park and playground games)
- E. Toys
- F. Children's vehicles

For the purposes of classifying establishments, sub-groups A, B, and C are regarded as comprising the commodities of the Sporting Goods Industry; whereas those of the Toys and Games Industry are found in sub-groups D, E, and F.

Since capital and repair expenditures are now available for this sub-group as a whole, such data are given in Table 1 below.

	Can	ital expenditure	25	Per	bair expenditure	28		Total capital epair expenditu	ires
Year	Construction	Machinery and equipment	Sub- total	Construction	Machinery and equipment	Sub- total	Construction	Machinery and equipment	Total
					\$'000				
960	246	1,734	1,980	239	682	921	485	2,416	2, 90
.961	247	1,501	1,748	182	633	815	429	2,134	2, 56
962	184	1,744	1,928	209	630	839	393	2,374	2, 76

TABLE 1. Capital and Repair Expenditures, 1960-62

Source: Business Finance Division. - DBS.

## SECTION 1. SPORTING GOODS INDUSTRY, 1962

In terms of the New Establishment Concept, this industry is defined as comprising those "Establishments primarily engaged in manufacturing sporting and athletic goods, such as bicycles, fishing tackle, golf and tennis equipment; baseball, football and boxing equipment, skates and equipment for other sports".

For the 1962 survey, a change was made to the total activity approach as fully outlined in the Explanatory Notes contained at the end of this report. These total data were also collected in the 1961 survey, but were not published at that time. Many tables in this section of the report reflect this increase in activity coverage, presenting both 1961 and 1962 figures.

Table 1 presents the manufacturing activity principal statistics for the years 1957 to 1961, inclusive, whereas Table 1A shows most of the same statistics for 1961 and 1962. The differences between the 1961 value of shipments and value added figures, shown in both tables, are due to amending information received after the completion of the 1961 survey.

Since no detailed information is collected on manufacturing materials and supplies used by this industry, Table 4 presents these data with a minimum of breakdown. The shipments of goods of own manufacture by the industry, given in Table 6, have been abridged in presentation. This has been done in order that the shipments of sporting good commodities by all industries might be shown in as much detail as possible in Table 8.

A list of the establishments classified to this industry in the 1962 survey will be found at the end of this section of the report.

TABLE 1.	Principal	Statistics - Manufacturing	Activity, <sup>1</sup> 1957-61
	1.0. 1.1.	1	12

Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				En	nployees					Value of '	
Year	Estab- lish-	Product related v	tion and workers <sup>4</sup>		rative and rployees <sup>3</sup>	То	tal <sup>4</sup>	Cost of fuel and elec-	Cost of materials and	shipments of goods of own	Value added <sup>4</sup>
	ments	Number	Wages	Number	Salaries	Number	Salaries and wages	tricity <sup>4</sup>	supplies used <sup>4</sup>	manu- facture*	
	No.		\$*000		\$'000				\$'000		
1957 1958 1959 1960 1961	100 104 103 107 107	2, 187 2. 242 2, 591 2. 710 2. 756	5,977 6,134 7,796 9,012 9,440	603 662 727 741 684	2,347 2,883 3,399 3,344 3,297	2,790 2,904 3,318 3,451 3,440	8,323 9,017 11,194 12,357 12,737	334 350 393 417 443	9,389 10,581 12,797 16,891 19,641	24, 387 27, 563 35, 460 37, 642 43, 281	16, 547 23, 551 20, 793 24, 394

See footnotes following Table 3 A.

## TABLE 1A. Principal Statistics - Manufacturing Activity and Total Activity,<sup>1</sup> 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				Man	ufacturing	activity				T	otal activ	ity	
Year and	Estab- llsh-		duction a		Cost of	Cost of materials	Value of shipments		Working and pai			otal oyees'	Total
province	ments	Number	Man- hours naid	Wages	fuel and elec- triclty <sup>s</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture*	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added"
	No.		.000			\$'000				\$'000		\$'0	00
1961													
Quebec Ontario Manitoba	30 57	804	1,692 3,935	1,931 7,345	113 317	2.894 16,423	6,575 36,682	3, 579 21, 092	15 24	64 97	1,087 2,810	3,286 11,111	3,601 27,549
Saskatchewan	1	8	114	16	1	37	108	72	1	2	43	314	83
British Columbia	16	52	104	148	12	287	688	409	6	16	102	346	489
Totals	107	2,750	5, 746	9, 440	443	19,641	44,053	25, 152	46	178	4,042	15,057	31, 722
Newfoundland	1 34	840	1,866	2, 135	107	3,505	8,145	4,623	13	47	1, 104	3,400	4,633
Ontario	55	1,947	4,736	7,368	311	15,489	35,468	20,736	21	87	2,875	10,931	26,606
Saskatchewan Alberta	1	} 17	15	21	1	38	110	70	1	1	79	513	70
British Columbia	18	43	117	161	15	343	851	490	6	21	115	426	592
Totals	112	2,847	6,734	9, 684	433	19,376	44,575	25,919	41	156	4, 173	15,270	31,901

See Table 2 and footnotes foilowing Table 3 A.

				Man	ufacturing	activity				I	otal activ	vity	
Size group	Estab- lish-		duction ated work		Cost of fuel and	Cost of materials	Value of shipments of goods	Value	Working and pa	owners artners <sup>6</sup>	To emplo	tal yees <sup>7</sup>	Total value
	ments	Number	Man- hours paid	Wages	elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of own manu- facture*	added*	Number	With- drawals	Number	Salaries and wages	added
	No.		'000			\$'000				\$'000		\$'(	000
1961		-			1	1	1						
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 999,999 500,000 '' 999,999	18 16 15 17 13 14 6	4 27 53 123 166 401 328	7 56 106 258 356 839 684	8 67 115 306 474 1,073 1,038	2 5 29 29 47 59	21 110 169 521 831 2, 337 1, 797	81 287 536 1,176 1,901 4,627 4,003	56 177 356 683 1.018 2.258 2,126	16 8 12 7 3 —	33 30 74 29 12 -	7 38 67 165 237 574 410	12 95 147 421 735 1,744 1,494	58 191 365 690 1.078 2.420 2.411
1,000,000 '' 4,999,999 5,000,000 and over Tead offices, sales offices and auxiliary units <sup>10</sup>	} 8	1,648	3, 439	6,359	263	13, 854	31,442	18,477	-	-	2,344	9,236 1,174	24, 509
Totals	107	2, 750	5, 746	9, 440	443	19, 641	44, 053	25, 152	46	176	4, 042	15, 057	31, 722
1962													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 100,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 500,000 '' 499,999 1,000,000 '' 4,999,999	19 15 15 20 16 14 6	8 18 45 110 233 417 300 1, 718	1435892374861,4676383,767	19 47 110 301 636 1, 305 996 6, 271	3 5 10 19 35 54 46 262	27 102 172 586 986 2,189 2,220 13,094	97 283 548 1,396 2,358 4,995 4,077 30,821	66 181 362 785 1, 346 2, 708 1, 908 18, 562	13 13 7 5 3 -	24 53 28 20 31 -	12 28 59 148 320 625 378 2, 289	23 78 153 437 891 2,138 1,401 8,581	68 187 369 819 1,516 3,702 2,058 23,162
5,000,000 and over Head offices, sales offices and auxiliary units <sup>10</sup>	3 7	1, 718	3, 767	6,271	262	13,094	30,821	18, 562	-		314	1, 568	23, 162
Totals	112	2,847	6, 734	9,684	433	19.376	44.575	25, 919	41	156	4,173	15,270	31, 901

TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

See footnotes following Table 3 A.

TABLE 1 C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment concept?

				Man	ufacturing	activity				1	fotal activ	vlty	
Size group	Estab- lish- ments		duction a ted worke		Cost of fuel and	Cost of materials	Value of shipments of goods	Value	Working and pa	owners rtners*		otal oyees"	Total
	inents	Number	Man- hours paid	Wages	elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of own manu- facture <sup>4</sup>	added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added
1961	No.		'000			\$'000	(	1		\$1000		\$*0	00
Under \$10,000 5 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 200,000 '' 199,999 200,000 '' 499,993 500,000 '' 998,999	25 21 17 14 11 11 3	12 62 89 175 227 537 360	24 118 168 375 457 1, 144 701	35 138 219 475 622 1, 593 1, 010	10 8 15 35 27 84 35	124 204 429 777 1,500 2,752 1,848	219 571 1,052 1,763 2,894 6,112 4,148	97 354 625 967 1, 385 3, 247 2, 445	20 12 9 5 	46 62 53 17 -	18 64 115 247 334 700 450	44 194 306 707 960 2,437 1,514	100 373 626 1,035 1,405 3,674 2,580
1,000,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units <sup>10</sup>	} 5	1,288	2,738	5,349	228	12,006	27, 294	16,031	-		1, 894 200	7, 722	21, 929
Totals	107	2, 750	5, 746	9, 440	443	19, 641	44, 053	25, 152	46	178	4,042	15,057	31, 723
1962													
Inder \$10,000         24,999           25,000         49,999           25,000         99,999           50,000         199,999           200,000         199,999           200,000         999,939           50,000         999,939	22 22 20 19 10 12	12 33 106 216 229 533	22 68 227 450 490 1, 710	30 87 282 590 640 1, 784	4 10 15 30 38 74	50 233 449 1, 165 1, 233 3, 153	142 600 1,145 2,584 2,643 6,640	89 359 677 1, 378 1, 420 3, 435	15 12 9 5	30 50 42 34 	18 54 135 282 344 737	36 150 388 638 983 2,725	90 372 710 1,457 1,641 4,447
1,000,000 " 4,999,999 5,000,000 and over Hand offices, sales offices and maillary units <sup>10</sup>	} 7	1,718	3,767	6,271	262	13, 094	30, 621	18,562	-	-	2, 289	8,581	23, 18
Totals	112	2, 847	6, 734	9, 684	433	19, 376	44, 575	25, 919	41	156	4,173	15, 270	31, 901

				Man	ufacturing	activity				1	l'otal acti	vity	
Size group	Estab- lish- ments		duction a ted work		Cost of fuel and	Cost of materials	Value of shipments		Working and pa			tal byees'	Total
Contraction of	nents	Number	Man- hours paid	Wages	elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture*	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000		k - · · ·	\$*000				\$'000		\$*(	000
1961		100					1					-	
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 99,999 200,000 '' 499,999 500,000 '' 999,999 1000,000 '' 999,999	25 20 19 12 12 10 3	12 58 99 158 238 499 246	24 110 211 339 479 1,068 486	35 125 253 415 660 1,508 688	10 8 17 31 29 79 31	124 188 471 677 1,575 2,468 1,390	219 531 1,170 1,541 3,036 5,449 3,137	97 331 701 838 1,461 2,911 1,802	20 12 9 5 -	46 62 53 17 -	18 76 130 223 351 626 348	44 171 355 624 1,017 2,158 1,246	100 343 703 851 1,544 3,044 2,097
5,000,000 and over	} 6	1,440	3,030	5,756	238	12,749	28,968	17,012	-	-	2,070	8,269	23,042
Head offices, sales offices and auxiliary units <sup>10</sup>											200	1,174	
Totals	107	2, 750	5, 746	9, 440	443	19,641	44,053	25, 152	46	178	4,042	15,057	31, 722
1962													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 500,000 '' 999,999 1,000,000 '' 4,999,999 5,000,000 and over	22 20 21 19 11 10 4 5	12 28 104 214 238 480 269 1, 502	22 57 221 443 513 1,064 1,122 3,290	30 71 276 583 670 1,510 1,006 5,539	4 9 15 29 39 66 34 237	50 159 499 1,116 1,306 2,923 1,407 11,916	142 477 1,193 2,521 2,781 5,724 3,569 28,167	89 311 677 1,363 1,484 2,871 2,051 17,075	15 12 9 5	30 50 42 34 	18 47 134 275 359 589 422 2,015	36 126 385 811 1,038 2,052 1,696 7,558	90 319 686 1,393 1,783 3,169 2,761 21,699
Head offices, sales offices and auxiliary units <sup>10</sup>											314	1,568	
Totals	112	2,847	6,734	9,684	433	19,376	44.575	25,919	41	-156	4,173	15, 270	31,901

## TABLE 1D. Principal Statistics classified by Size Groups based on Total Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept?

See footnotes following Table 3 A.

## TABLE 1 E. Principal Statistics classified by Size Groups based on Total Employed, <sup>11</sup> 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				Manu	ifacturing	activity				I	otal activ	vity	
Size group	Estab- lish-		duction a ted work		Cost of fuel and	Cost of materials	Value of shipments of goods	Value	Working and pa	owners rtners <sup>6</sup>		otal Dyees'	Total
	ments	Number	Man- hours paid	Wages	elec- tricity <sup>s</sup>	and supplies used <sup>4</sup>	of own manu- facture <sup>4</sup>	added*	Number	With- drawals	Number	Salaries and wages	value added <sup>s</sup>
	No.		1000			\$'000				\$*000		\$*1	000
1961													
Under 5 employees	41 27 20 11 3 5	44 158 336 564 360 1,288	94 316 697 1,199 701 2,738	120 389 947 1,625 1,010 5,349	17 30 47 86 35 228	324 694 1,964 2,804 1,848 12,006	738 1,726 4,083 6,062 4,148 27,294	417 1,005 2,093 3,160 2,445 16,031	30 11 5 	102 59 17 	60 208 505 725 450 1,894	159 568 1,502 2,418 1,514 7,722	432 1,021 2,189 3,572 2,580 21,929
Head offices, sales offices and auxiliary units <sup>10</sup>											200	1,174	
Totals	107	2, 750	5, 746	9,440	443	19, 641	44, 053	25, 152	46	178	4,042	15,057	31, 722
1962													
Under 5 employees 5- 14 employees 15- 49 '' 50- 99 '' 100-199 ''	45 27 22 11 3	40 159 411 519 376	84 343 845 1,695 789	111 443 1,135 1,724 1,167	14 28 59 70 33	331 760 2,541 2,651 2,003	868 1,899 5,147 5,840 4,443	530 1,101 2,595 3,131 2,600	26 13 2 -	77 55 23	70 199 584 717 454	192 592 1,750 2,586 1,575	544 1,145 2,889 4,140 2,830
200 - 499 " 500 employees and over	} 4	1,342	2,978	5,104	230	11,091	26,377	15,962	-	-	1,835 314	7,006	<b>20</b> ,352
Totals	112	2,847	6.734	9,684	433	19.376	44.575	25,919	41	156	4, 173	15, 270	31.901

## TABLE 1 F. Principal Statistics classified by Type of Organization, 1961 and 1962 Sasis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

		l		Man	ufacturing	activity					rotal acti	vity	
Type of organization	Estab- lish-		oduction a ated work		Cost of	Cost of materials	Value of shipments	Value		y owners artners <sup>6</sup>		otal oyees*	Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>3</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added*
	No.		'000			\$'000			1	\$'000		\$'0	00
1961													
Individual ownerships	30	58	129	153	13	217	631	399	30	114	62	160	404
Partnerships	9	48	95	123	5	167	445	273	16	64	72	175	273
Incorporated companies	68	2,644	5,522	9, 164	425	19, 256	42, 977	24,480			3,708	13,548	31, 045
Cooperatives	_	-	_	_	-	-	-	-			-	_	_
Head offices, sales offices and auxiliary units <sup>10</sup>			* * *								200	1, 174	
Totals	107	2, 750	5, 746	9, 440	443	19,641	44, 053	25, 152	46	178	4, 042	15, 057	31, 722
1962													
Individual ownerships	27	62	137	161	13	224	610	383	25	82	66	166	384
Partnerships	9	37	75	100	3	124	359	232	16	74	37	100	242
Incorporated companies	76	2, 748	6,522	9, 424	417	19,029	43,606	25,304			3,756	13, 436	31, 274
Cooperatives	-	-	-	_	-	-	_	-			-	- 1	-
Head offices, sales offices and auxiliary units <sup>10</sup>				6 P e							314	1, 568	
Totals	112	2, 847	6,734	9,684	433	19.376	44, 575	25, 919	41	156	4, 173	15.270	31, 901

See footnotes following Table 3 A.

## TABLE 2. Industry Outputs, Inputs and Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>3</sup>

Item	1961		1962	
		\$'000		
Manufacturing activity:				
Value of shipments - Goods of own manufacture		44,053		44,575
Add: Closing inventory - Goods in process	2,079		2, 351	
Finished goods	4,755	6,834	5,600	7, 951
Deduct: Opening inventory - Goods in process	1,657		2,070	
Flnished goods	3, 995	(5,652)	4, 728	(6,798
Gross output - Manufacturing activity		45, 235		45, 728
Deduct: Cost of materials and supplies used in manufacturing activity	19,641		19,376	
Cost of fuel and electricity used	443	(20,084)	433	( 19, 809
Value added Manufacturing activity		25, 152		25, 919
Non-manufacturing activities:				
Value of shipments - Goods not of own manufacture				16, 989
Add: All other revenue			403	
Closing inventory - Goods purchased for resale	4,234	¢ #	4, 531	4, 934
Deduct: Purchases of goods for resale as such	* *		11, 209	
Opening inventory - Goods not of own manufacture	2, 551		4, 468	
Cost of all other materials and supplies used		()	264	( 15, 941
Value added - Non-manufacturing activities		6, 570		5, 982
Total value added	31, 722		31, 90	1

					Empl	oyees						Salar	ies and w	ages	
Year and		Production related w				ninis- tive		les,	Т	otal	Product	lon and	Admin-		
province	Manufa	cturing <sup>4</sup>	Ot	her°		fice <sup>s.</sup>		nd bution <sup>9</sup>	emplo	yees <sup>7,9</sup>	related v	rorkers	istra- tive and	Sales, and distri-	Total salaries and
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	bution	wages
					numb	er		· - · · ·					\$'000	d	
1961		1		1				1		1				1.1	1
Quebec	578 1,409	226 477			• •		0 0 4 0		819 1,970	268 840	1,931 7,345	• •			3,286
Manitoba Saskatchewan Alberta	} 5	3		* *	* *	* *	• •		32	11	16	•••			315
British Columbia	23	29	* *				• •		60	42	148	• •	• •		345
Totals	2,015	735							2, 881	1, 161	9,440				15,057
1962															
Newfoundland	} 648	192	3	6	56	27	159	13	866	238	2,135	9	380	877	3,400
Ontario	1,429	518	36	142	301	214	210	25	1,976	899	7,368	181	2,436	947	10,931
Manitoba Saskatchewan Alberta	} 4	3	-	-	5	1	55	11	64	15	21	-	21	470	513
British Columbia	25	28		-	16	12	30	4	71	44	161	-	99	166	426
Totals	2, 106	741	39	148	378	254	454	53	2, 977	1, 196	9,684	190	2, 936	2, 460	15, 270

#### TABLE 3. Employment and Payroll, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

See footnotes following Table 3 A.

TABLE 3 A. Production and Related Workers,4 - Manufacturing Activity, by Months, 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

Month	Establishme monthly	nts reporting y detail
	Male	Female
	nur	nber
anuary         February         March         April         May         Une         Nupst         Lugust         September         October         December         December         Verage for establishments reporting monthly detail (collected only for iarge establishments)         Verage for all establishments (only annual averages collected)         Verage for all establishments	1,751 1,794 1,803 1,847 1,979 2,045 1,945 2,066 2,105 2,104 2,147 2,033 1,969 137	638 676 697 694 686 657 6657 6657 6657 6657 6688 727 724 692 685 56

<sup>1</sup> See Table 2 and Explanatory Notes concerning manufacturing and non-manufacturing activities.

<sup>2</sup> See Explanatory Notes.

<sup>b</sup> This category, in this table only, includes working owners and partners. Since administrative and office employees are engaged in a variety of activities have been excluded from manufacturing activity beginning with the revised 1961 series shown in the following tables. They are included here for purposes of comparison with the tabulations of previous years. Conceptually identical to previous years. See Explanatory Notes.

<sup>5</sup> Cannot be reported separately for manufacturing and non-manufacturing activities but related substantially to manufacturing activity. Identical concept to previous years. \* Working owners and partners were included with administrative and office employees in the "Manufacturing series" published in former years. See Ex-

<sup>6</sup> Working owners and partners were included with administrative and office employees in the "Manufacturing series" published in former years. See Explanatory Notes.
 <sup>7</sup> Includes production and related workers, administrative and office employees, sales distribution and other employees. See Explanatory Notes for the treatment of head office employees and those employed in auxiliary units.
 <sup>8</sup> Value of total shipments and other operational revenue less total cost of materials, supplies, fuels used and purchases of products and materials for resale in the same condition; all adjusted for inventory changes where required. See Table 2 and Explanatory Notes.
 <sup>9</sup> Sales and distribution workers and production workers (non-manufacturing) are included for the first time as a result of the full implementation of the new definition of the establishment. The figures for production workers (non-manufacturing), administrative and office employees that are reported as part of a manufacturing setablishment to the step lightment of total employees. Sales and distribution workers are not yet available for 1961 but form part of total employees. Sales and distribution workers may include some employees that are reported as part of a manufacturing in the same step lightment but are not working at the astro of the sales and is the future.

are not yet available for 1961 but form part of total employees. Sales and distribution workers may include some employees that are reported as part of a manufacturing establishment but are not working at the establishment's location. Head offices, sales offices, etc., which report separately are included in the figures for the province in which they are located. <sup>10</sup> These data cover the activities reported by separately located units such as head offices, sales offices, administrative offices, laboratories, warehouses. etc. Such units do not usually constitute separate "establishments" as they do not normally generate all the necessary elements of input and output statistics. However, they are treated as extensions of manufacturing establishments and, in the case of individual industries, may be located in provinces where no processing plants are situated. For the most part, these units contribute only to costs of operations (mainly salaries and wages) and they are included here to provide. <sup>21</sup> Includes paid employees, working owners but excludes unpaid family workers.

Note: Figures may not add due to rounding.

## TABLE 4. Materials and Supplies Used in Manufacturing Activity. 1962

Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>a</sup>

Description	Cost
	\$'000
. All materials and components used <sup>2</sup>	17,988
. Containers and other packaging materials and supplies used	461
. Operating, maintenance and repair supplies used (excluding fuel)	758
. Amount paid out to others for work done on materials owned by establishments	169
Total	19, 376

<sup>1</sup> See Explanatory Notes. <sup>2</sup> No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. In 1962 these estimated costs were \$776,603.

Description	Quantity	Cost
		\$'000
Large establishments which reported commodity detail:		
Bituminous cosi:		
(a) From Canadian mines ton	321	5
(h) Imported	5.262	68
Sub-bituminous coal (from Alberta mines only)	_	-
Anthracite coal ton	42	1
Lignite coal	_	-
Coke	-	-
Gasoline (including gasoline used in cars and trucks)	71,017	29
Fuel oil including kerosene or coal oil	390, 413	46
Wood	519	3
Gas:		
(a) Liquefied petroleum gases	167, 638	19
(b) Other manufactured gas	-	-
(c) Natural gas	13, 351	13
Other fuel	-	-
Electricity purchased	13, 645, 065	220
Steam purchased		2
. Estimate for small establishments for which no data were collected:		
Fuel and electricity		28
. All establishments:		
Total fuel and electricity used		433

### TABLE 5. Fuel and Electricity Used<sup>1</sup> in Manufacturing Activity,<sup>2</sup> 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>3</sup>

<sup>1</sup> Does not included fuel and electricity produced for own use. <sup>2</sup> Includes only fuel and electricity purchased. Conceptually identical to previous years in that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately. <sup>3</sup> See explanatory Notes.

## TABLE 6. Shipments of Goods of Own Manufacture, 1962

### Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>1</sup>

Description	Vaiue
	\$'000
Products:         Archery tackie         Baseball equipment and supplies, all kinds         Bilard, bowling and football equipment and supplies, all kinds         Golf equipment and supplies, all kinds         stockey equipment and supplies, all kinds         Badminton, tennis and squash equipment and supplies, all kinds         Fishing rods         Fishing tackle, other         Gymnasium equipment, (swings, slides, etc.), commercial         Playground equipment, (swings, slides, etc.), home         Track and field equipment, n.e.s.         Miscellaneous equipment, (lacrosse, basketball, croquet and volley ball)         All other sporting goods (including ice skates and roller skates)	246 1, 534 3 4,923 4,830 348 254 2,588 733 3 3 302 26,113
All other products	2,852
Amount received in payment for work done on materials and products owned by others Less adjustment for value of sales taxes excise duties and outward transportation charges which could not be deducted from in- dividual commodity items described above	84 (231)
Total adjusted value of shipments and work done	44 ,575

<sup>1</sup> See Explanatory Notes. <sup>1</sup> Confidential: included in "All other sporting goods".

		Manuf		Non- manufacturing						
Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total manufacturing	Products or materials purchased for resale	Total inventories				
	book value \$'000									
Opening: <sup>3</sup>										
Newfoundland	736	332	353	1,421	42	1, 463				
Ontario	5,582	1,709	4,279	11, 569	4,358	15,927				
Manitoba Saskatchewan	} . 16	• 4	10	30	-	30				
British Columbia	91	26	86	203	68	271				
Totals <sup>4</sup>	6,425	2,070	4,728	13, 223	4,468	17, 691				
Closing:										
Newfoundland	912	343	432	1, 687	32	1, 719				
Ontario	4,984	1, 983	5,072	12,039	4,430	16, 468				
Manitoba	1									
Saskatchewan	14	4	7	25	-	25				
Alberta	90	22	88	200	70	270				
Totals <sup>4</sup>	5 ,999	2, 351	5,600	13,951	4 ,531	18,482				

#### **TABLE 7. Industry Inventories**, 1962<sup>1</sup> Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

<sup>1</sup> Values represent book values of inventories owned in Canada,
 <sup>2</sup> See Explanatory Notes.
 <sup>2</sup> The opening inventories may differ from the closing inventories for the previous survey year because of changes in classification, the receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year.
 <sup>4</sup> Figures may not add due to rounding.

	1961		1962 <sup>p</sup>		
Lescription	Quantity	Value	Quantity	Value	
		\$'000		\$'000	
Archery tackle	28,750 31,006	197 341 408	} 58,906	246 767	
Balls, other (basket, golf, footballs, soccer, tennis, etc.) Bats (baseball and softball) Sicveles, and bicycle parts	209, 407	1,768 151	195, 368	1,898 155	
Billiard and bowling equipment and supplies	303,068 3,038,443	2 846 761	364,880 3.416.507	2 1. 174 893	
Pishing tests, sporting No.	}	806 66	{ 9,232 41.009	26 964 95	
Bloves and mitts: Baseball Hockey Boxing, etc., n.e.s.	108,039 156,857 257,198	514 670 343	95, 141 139, 424 214, 820	477 791 376	
bound etc., ness, olf clubs, complete	489, 431	343 3.012 248 832	516.054	3, 223 549 1, 230	
ockey sticks dozdoz.	348, 119	2,503 340	373.199	2, 712	
layground equipment (swings, slides, etc.), home rack and field equipment, n.e.s. acquets and frames, tennis	46, 199	1,202 219	40, 109	1,481	
acquets and frames, badminton and squash	2,460,920	2.814	40, 109 2, 848, 965 56, 000	4.228 143	
kis (snow and water)	101, 652	755 229 24,859	58, 578	22,796	
Total value of shipments'		44.084		44, 984	

## TABLE 8. Shipments of Goods of Own Manufacture - All Industries,1 1961 and 1962

<sup>4</sup> Includes shipments from other industries which manufacture, as a secondary activity, the commodities listed above.
 <sup>4</sup> Confidential: Included in "Sporting goods, all other".
 <sup>4</sup> These shipments do not include ammunition, sporting rifles and other firearms, tents and other canvas products, sleeping bags, and plotting boots and the context of the second at second

## List of Establishments, 1962

Name	Address
Newfoundland:	
Alpear Agencies	Empire Ave, W. St. John's
uebec:	
Aqua Lake Mfg, Reg'd,         Atelier Sportif Enr.         Bel Lo Swimming Pools Inc.         Big Chief Manufacturing Reg'd,         Canada Cycles & Motor Co., Ltd., Cho-Wood Division         Daignault Rulland Cie Ltée         Eagle Leather Works Co.         Faber & Cie         General Recreation Equipment Ltd.         Guillemette, N. Enrg.         Gymnoctic Associates, Ltd.         Huron Fishing Tackle Inc.         Jolicoeur, Gaston         Kingswood Inc.         La Cie Thrpedo De Megantic Ltée         Les Industries Bellerive Ltée         Les Industries Bellerive Ltée         Les Produits Aqua Products         Mailhot & Frères         Major Rod Mfg, Co., Ltd.         Michaud, André Inc.         Montreal Skis Inc.         Trudeau & Fils Ltée         Parent & Fils         Picard & Frère Enrg.         Precision Wood Craft         St. Lawrence Mfg, Co., Ltd.         Superstrong Wood Products Inc.         Shen H. Ski Shop         Superstrong Wood Products Reg'd.         The Sher-Wood Hockey Sticks Corp., Ltd.         Inb Sport Co. Ltd.	104, rue Henault, L'Ephlphanie &-Anselme, Cté Dorchester 194, Notre Dame, Lavaitrie 87 rue des Erables, Village Huron, Cté Loretteville 427 & James St. St. Johns 2567 rue Rouen, Montreal 24 4264 Ontario St. E., Montreal Loretteville 1 Corbeil St., Pont Viau, Montreal, 9 rue Principale, St-Elle de Caxton cté St. Maurice 2210 Seaconsfield Ave., Montreal 28 103 rue St-Pierre, Québec 4275 Blvd. Henri Bourassa, Charlesbourg Pont-Rouge, Cté, Portneuf 16 rue Lévis, Lac Megantic, Cté. Frontenac 57 rue Ogilvie. Valleyfield 8571, Chateaubriand, Montreal 11 35 rue Campagna, Victoriavilie (Cp. 84) 723 Notre Dame St. W., Montreal 3 2795 rue Roy, Sherbrooke 333 Port Royal West, Montreal 12 Ste-Agathe, Lotbinière, C.P. 74 59, rue Parent, Loretteville Village des Hurons 4 Gibault St., St. Chrysostome Cté Chateauguay 3030 Ste. Anne Bivd., Giffard, Cté Montmorency 2910, rue Champiain, Fabreville 985 Galt St. E., Sherbrooke 1428 St. Antoine St., Montreal 3 333-9th Ave, S., Sherbrooke 2435 Marie Victorin, Brosseau Station 2795, Roy Street, Sherbrooke 3435 Metropolitan Bivd., East, Montreal 38 2901 Rouen St. Montreal 24

## List of Establishments, 1962 - Concluded

Name	Address
ntario Allcock, Laight & Westwood Ltd.	. 206 Parkhurst Blvd., Leaside, Toronto 17
Aqua Lung of Canada	. 800 Burlington E., Hamilton
Archery Craft	
B & S Marine Baker Sporting Goods Ltd.	<ul> <li>136 East St. Goderich Huron Co.</li> <li>No. 53 Hwy. Burford Rd., Brantford</li> </ul>
Bentley's Sporting Goods, Limited	755 First Ave., Niagara Falls
Blanchard, J.G., Limited	6 Bartlett Ave., Toronto 4
Breslau Wood Specialties Brunswick of Canada, Ltd.	
Campbell Mfg. Co., Ltd.	45 Sheppard Ave. E., Willowdale
Canada Cycle & Motor Co., Ltd.	. 2015 Lawrence ave. W., Weston
Canada Fishing Tackle & Sports Limited Canada Skate Mfg. Co., Ltd.	
Canadian Gymnasium & Sienderizing Equip., Co., Ltd.	. 21 Alexander Bivd, Toronto 12
Canadian Metalcraft Products	
Chisholm Lacrosse Mfg. Co Comet Tackle Company Ltd	Cornwall Island, Cornwall 60 Front St. W., Toronto 1
Cooper-Weeks Limited	. 260 Laughton Ave., Toronto 9
Cummings, E.D. (Canada) Ltd.	Main St. Rockwood
Dominion Fishing Tackle Mfrs	. Oro Station 3436 Mavis Road, Cooksville
Double Diamond Bowling supply Ltd.	. 47 Orfus Road, Toronto 19
Dunne, W.H. Skate Company, Ltd.	
Dunsdon, Les, Limited Emmons Industries	18 Hamilton Ave., Brantford 47 Westlake Crescent, Toronto 13
Fleet Sporting Goods	Rossmore, Prince Edward Co.
Great Lakes Sporting Goods Ltd	. 856 Walker Road, Windsor
Helin Tackle Co., Limited	
Hespeler St. Marys Wood Specialties Ltd.	63 Sheffield St., Hespeler
Hex Baits (1957) Ltd,	Brockville, R.R. #3
Lannom & Wellinger Limited Lauman Golf Supply Ltd.	
Lindquist Bros. Bait Co. Ltd.	1222 Shawnee Road, Tecumseh
Lucky Strike Bait Works Limited	
Mc Robert Mfg. Co. Madsen Mfg. Co., Ltd.	
Martin, C.B., Ltd.	119 Manville Rd., Scarborough
Myhal, John Cabinet Maker	
Paris Playground Equipment Limited	. Gold St., Paris 163 Willowdaie Ave., Willowdaie
Savage Brothers	48 Albert St. Beamsville
Schindler Co. of Canada Limited, The	
Searle Industries Ltd	
Spalding, A.G. & Bros. of Canada Ltd.	11 Spalding Drive, Brantford
Shakespeare Co. (Canada) Ltd	
Three Star Hockey Stick Co.	Breslau
Tilimark Archery Tugg and Mason Limited	
Wally Enterprises Limited	
Wellinger & Dunn Leather Goods Limited	350 Sorauren Ave., Toronto 3
Werlich Industries Ltd	
anitoba:	
Richard Bait Manufacturing Ltd.	E741/ Minto St Winnings 10
Roziese, Andre	125 Handyside Ave., Winnibeg 8
uskatchewan:	
Douglas, Bill Company Limited	101 Ave. C, South, Saskatoon
Bernder.	
Iberta: Thompson-Paliister Bait Co. Ltd.	5019-51st Street, Lacombe
ritish Columbia: Alexander Metal Products Ltd.	1051 Each Machines St. Machines 5
Caldwell Industries Company	
Clendon Metal Stamping Works	1314 Graveley St., Vancouver 6
Coast Precision Engineering Ltd.	
Dooley L.R. Mfg. Co.	R.R. 1 Kelowna
Fifer Fishing Rod Mfg.	5842 Byrant St., Burnaby 1
Gibbs Tool & Stamping Works	
Maxwell, R.J. Ltd.	1178 Hamilton St., Vancouver 3
Nygio Products	P.O. Box 850, Hope
O'Sullivan Recreation Industries Ltd.	
Pioneer Envelopes Ltd. (Goldcraft Division)	
Pioneer Envelopes Ltd. (Goldcraft Division) Redal Industries Limited	2346 Clarke St., Port Moody (Box 105)
Pioneer Envelopes Ltd. (Goldcraft Division)	2346 Clarke St., Port Moody (Box 105) 5560 Lincoln St., Vancouver 16

## SECTION 2. TOYS AND GAMES INDUSTRY, 1962

In terms of the New Establishment Concept, this industry is defined as comprising those "Establishments primarily engaged in manufacturing toys of all kinds such as tricycles, dolls, wagons, sleighs, and games".

For the 1962 survey, a change was made to the total activity approach as fully outlined in the Explanatory Notes contained at the end of this report. These total data were also collected in the 1961 survey, but were not published at that time. Many tables in this section of the report reflect this increase in activity coverage, presenting both 1961 and 1962 figures.

It will be noted that Table 1 presents the manufacturing activity principal statistics for the years 1957 to 1961, inclusive, whereas Table 1A shows most of the same statistics for 1961 and 1962. During the carrying out of the 1982 survey, cartain moething 1961 information was received: this accounts for the difference between the 1961 data as shown in both of these tables.

No detailed information is collected on manufacturing materials and supplies used by this industry so that Table 4 presents these data with a minimum of breakdown. Many establishments, not classified to this industry, manufacture toys and games as secondary products. For this reason, the shipments of goods of own manufacture in Table 6 have been shown in abridged form in order that the shipments of toys and games by all industries might be presented in Table 8 with as much detail as possible.

A list of the establishments classified to this industry in the 1962 survey will be found at the end of this section of the report.

TABLE 1.	<b>Principal St</b>	atistics - Manufa	cturing	Activity, <sup>1</sup> 1957-61
Basis: Revised	Standard Indu	strial Classification	and New	Establishment Concept <sup>2</sup>

Year	Estab- lish- ments	Employees								Value of	
		Production and related workers <sup>4</sup>		Administrative and office employees <sup>3</sup>		Tot al <sup>4</sup>		Cost of fuel and elec-	Cost of materials and supplies	shipments of goods of own	Value added <sup>4</sup>
		Number	Wages	Number	Selaries	Number	Salaries and wages	tricity*	Used <sup>4</sup>	manu- facture <sup>4</sup>	
	No,		\$'000	\$'000					\$'000		
1957 1958 1959 1960 1961	67 70 67 71 73	1,857 1,882 2,191 2,397 2,422	3,738 4,098 4,660 5,333 5,496	276 304 351 385 409	1,256 1,513 1,761 1,791 1,972	2, 133 2, 186 2, 542 2, 782 2, 831	4,993 5,612 6,420 7,124 7,468	234 249 246 252 264	9, 203 10, 704 11, 927 12, 899 14, 820	18, 682 21, 279 23, 818 24, 996 29, 614	10, 599 11, 984 12, 170 14, 397

See footnotes following Table 3 A.

## TABLE 1 A. Principal Statistics - Manufacturing Activity and Total Activity, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

		Manufacturing activity							Total activity				
Year and	Estab- lish-	Production related work		ers <sup>4</sup> Cost of		Cost of Cost of	shipments	S	Working owners and partners <sup>6</sup>		Total employees		Total
province	ments	Number	Man- hours paid	Wages	fuel and eiec- tricity	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added®
	No.		'000			\$'000				\$'000		\$'(	000
1961													
Quebec Ontario Nova Scotia	16 50 3	623 1, 787	1, 208 3, 636	1,392 4,081	62 201	3,080 11,650	7,004 22,516	3,751 10,635	6 20	20 99	738 2, 283	1, 890 6, 200	3,946 10,991
Manitoba British Columbia	22	> 14	24	23	2	45	94	56	5	9	16	25	56
Totals	73	2,424	4, 868	5, 496	264	14, 775	29,614	14,443	31	128	3,037	8,115	14, 993
1962													
Nova Scotia Guebec Ontario Janitoba	3 14 52 2	4 604 2, 128	10 1, 259 4, 518	10 1, 424 4, 846	1 69 232	12 3,593 14,696	39 7, 100 26, 700	24 3,522 12,569	11 3 15	11 9 47	4 737 2, 667	10 2, 162 7, 004	24 3,593 13,011
Alberta Fritish Columbia	14	} 11	24	28	1	43	126	93	11	3.8	19	33	92
Totals	76	2, 747	5,811	6, 309	303	18,343	33, 965	16, 207	24	66	3, 427	9, 208	16, 720

See Table 2 and footnotes following Table 3 A.

1		Manufacturing activity								Total activity				
Size group	Estab- lish-		duction a ted worke	ers" Cost of			Value of shipments	Mahua	Working owners and partners <sup>6</sup>		Total employees		Totai	
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>s</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture*	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added"	
	No.		'000			\$1000	A	-		\$'000		\$*0	000	
1961														
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 500,000 '' 499,999 1,000,000 '' 4,999,999 1,000,000 uh dover Head offices, sales offices and auxiliary units	8 10 8 12 8 6 11 10 	4 22 34 74 97 197 460 1,538	6 377 143 191 428 1,019 2,973 -	5 35 71 163 197 447 1,084 3,493 -	1 2 3 14 12 24 56 153 -	12 56 124 374 656 1, 246 4, 778 7, 530 -	32 152 284 834 1,131 2,235 7,905 17,040	20 95 153 445 528 952 3,075 9,174	77 4 8 2 2 1	12 21 12 38 2 32 	4 25 45 92 125 588 1,923 -	5 40 98 222 282 607 1,776 5,086	20 100 152 444 527 941 3.480 9.329 -	
Totals	73	2, 424	4,868	5, 496	264	14, 775	29,614	14, 443	31	128	3,037	8, 115	14,993	
1962 Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 100,000 '' 199,999 200,000 '' 199,999 200,000 '' 499,999 5,000,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	12 10 6 9 8 9 11 11 -	10 18 17 57 122 234 525 1,764	19 40 43 130 271 535 1,172 3,602	23 41 44 131 279 513 1, 280 3, 997	1 2 5 14 22 71 186 -	22 55 86 289 616 1,647 4,923 10,706 -	57 166 216 655 1,147 2,823 8,014 20,888 -	23 106 134 372 587 1, 146 3, 241 10, 598	78342		14 18 26 73 144 271 623 2, 258 -	26 41 54 197 388 692 1,860 5,950	22 109 134 371 584 1,138 3,284 11,078	
Totals	76	2, 747	5,811	6, 309	30.3	18, 343	33, 965	16, 207	24	66	3, 427	9, 208	16,720	

# TABLE 1 B. Principal Statistics classified by Size Groups based on Shipments of Goods of Own Manufacture, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

See footnotes following Table 7 a

	Basi	s: Revised Standard Industr	tal Classi	fication an	d New Esta	blishmen	t Concept	2			
		Manufacturing activity						7	lotal acti	vity	
Size group	Estab- lish-	Production and related workers <sup>4</sup>	Cost of	Cost of materials	Value of shipments		Working and par				Tot
	ments	Man-	fuel and elec-	and	of goods of own	Value added	Number	With-	Number	Salaries	valu adde

## TABLE 1 C. Principal Statistics classified by Size Groups based on Manufacturing Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

Size group	lish-	rela	ted work	ers <sup>4</sup>	Cost of	materials	shipments		and pa	rtners <sup>6</sup>	empl	oyees"	Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added	Number	With- drawals	Number	Salaries and wages	value added <sup>s</sup>
	No.		'000			\$*000				\$'000	11	\$'(	000
1961		1				1					1		
Under \$10,000 \$ 10,000 to \$ 24,999 50,000 '' 49,999 100,000 '' 199,999 200,000 '' 199,999 500,000 '' 499,999 500,000 '' 49,999 500,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	15 13 9 9 6 12 6 3	16 50 61 104 151 558 671 613	29 97 128 195 336 1,214 1,370 1,500	26 96 142 207 343 1, 289 1, 598 1, 794	2 4 8 18 17 63 79 74 -	46 224 362 589 1,625 5,097 3,521 3,311	127 462 685 1,160 2,565 8,607 7,903 8,106	79 224 335 603 841 3,533 4,171 4,656	11 8 9 - 2 - 1 -	25 28 32 32 10 -	19 63 76 133 199 686 945 916	31 127 179 310 541 2.011 2.553 2.364 -	84 223 334 602 1,027 3,740 4,143 4,841
Totals	73	2, 424	4,868	5, 496	264	14, 775	29,614	14, 443	31	128	3,037	8, 115	14, 993
													1
1962		1.											
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 500,000 '' 999,999 1,000,000 and over Head offices, sales offices and	17 10 9 9 12 6 3	15 29 57 142 268 644 713 879 —	30 70 127 312 631 1,400 1,546 1,695	34 70 127 323 602 1,479 1,794 1,880	3 3 5 14 29 71 81 97	45 109 368 801 1,911 6,556 4,731 3,822	123 274 723 1,449 3,227 10,190 9,246 8,734	63 156 406 670 1,272 3,838 4,757 5,044		21 20 9 17 	19 32 79 166 311 769 1,017 1,034 -	37 78 200 440 817 2, 255 7, 717 2, 664	63 159 403 668 1,256 4,158 4,998 5,017
auxiliary units		* * *					4 + 1					0.000	10 800
Totals	76	2, 747	5,811	6, 309	30 3	18, 343	33, 965	16, 207	24	66	3, 427	9,208	16, 720

				Manı	facturing	activity				Т	'otal activ	vity	
Size woup	Satab- Uab-		Production and related workers'		rs <sup>4</sup> Costof		Value of shipments		Working owners and partners <sup>6</sup>		Total employees <sup>7</sup>		Total
	alents	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added <sup>s</sup>
	Nc.	'000				\$'000				\$'000		\$'0	000
1961											i		
Jnder \$10,000 5 10,000 to \$ 24,999 50,000 '' 49,999 100,000 '' 99,999 200,000 '' 499,999 500,000 '' 499,999 500,000 '' 499,999 1,000,000 '' 4,995,999 5,000,000 and over 6ead offices, sales offices and	14 19 99 53 13 63	15 51 61 104 151 558 671 813	27 99 128 195 336 1,214 1,370 1,500	24 98 142 207 343 1,289 1,598 1,794	2 4 8 18 17 63 79 74	42 227 362 589 1,037 5,685 3,521 3,311	116 473 685 1,160 1,794 9,378 7,903 8,106	72 231 335 603 728 3,647 4,171 4,656	10 9 9 -2 -1 	22 31 32 32 10 -	18 64 133 183 702 945 916	29 128 179 310 468 2,084 2,553 2,364	72 235 334 602 719 4,048 4,143 4,841
auxiliary units											* * *		
Totais	73	2, 424	4,868	5,496	264	14, 775	29,614	14, 443	31	128	3,037	8, 115	14, 993
1962													
Under \$10,000 \$ 10,000 to \$ 24,999 25,000 '' 49,999 50,000 '' 99,999 100,000 '' 199,999 200,000 '' 499,999 500,000 '' 499,999 1,000,000 '' 4,999,999 5,000,000 and over Head offices, sales offices and auxiliary units	17 10 10 9 9 11 5 5	15 29 57 142 268 525 523 1, 188 -	30 70 127 312 631 1,153 1,133 2,355 -	34 70 127 323 602 1, 265 1, 107 2, 781 -	3 3 5 14 29 63 53 133 -	45 109 368 801 1,911 5,623 3,741 5,746 	123 274 723 1,449 3,227 8,887 6,907 12,376 —	63 156 406 670 1,272 3,453 3,329 6,857	11 7 3 3 - - - -	21 20 9 17 - - - -	19 32 79 166 311 625 627 1,568 -	37 78 200 440 817 1, 866 1, 671 4, 100	63 159 403 668 1,256 3,500 3,575 7,097
Totals	76	2,747	5, 811	6, 309	30.3	18, 343	33,965	16, 207	24	66	3, 427	9,208	16, 720

## TABLE 1 D. Principal Statistics classified by Size Groups based on Total Value Added, 1961 and 1962 Statistics Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

Sea fooincies following Table 3 A.

## TABLE 1.2. Principal Statistics classified by Size Groups based on Total Employed.<sup>10</sup> 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

				Man	ufacturing	activity				7	Total activ	vity	
Size group	Estab- lish-		Production and related workers <sup>4</sup>		Cost of	Cost of materials	Value of shipments		Working owners and partners <sup>6</sup>		Total employees <sup>7</sup>		Total
	ments	Number	Man- hours paid	Wages	fuel and elec- tricity <sup>5</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture*	Value added	Number	With- drawals	Number	Salaries and wages	value added
	No.		'000			\$'000				\$1000		\$'0	00
1961													
Under 5 employees	23 18 13 11 3 5	32 129 252 540 286 1,185 -	59 260 512 1, 201 631 2, 205 -	57 272 553 1,252 615 2,747	4 20 22 66 36 116 -	172 636 3,450 4,169 1,529 4,818 -	407 1,277 5,797 7,256 3,649 11,228	226 638 2,442 3,004 1,907 6,226 —	18 10 2 	47 38 32 10 	38 164 362 648 368 1,457	69 362 1,141 1,821 919 3,803	231 637 2,787 3,042 1.898 6,398
Totals	73	2,424	4, 868	5,496	264	14, 775	29,614	14, 443	31	128	3, 03 7	8, 115	14, 993
1962													
Under 5 employees	26 14 15 13 4	32 95 303 716 485	69 223 688 1,544 1,080 2,208	74 225 692 1,608 1,047 2,662	4 13 27 80 50	156 637 2,663 6,675 3,198 4,994	408 1,243 4,546 11,327 5,863 10,579	230 647 1,974 4,896 2,782 5,678	16 6 2 	37 18 11 	39 126 371 834 575 1,482	87 337 1,023 2,290 1,550 3,921	232 646 2,062 4,820 3,035 5,926
400 employees and over Head offices, sales offices and muxiliary units													
Totals	76	2, 74 7	5, 811	6, 309	30.3	18, 343	33, 965	16, 207	24	66	3, 427	9,208	16, 720

				Manu	facturing a	ctivity			Total activity					
Type of organization	Estab- lish-		duction a ted works		Cost of	Cost of materials	Value of shipments		Working owners and partners <sup>6</sup>		Total employees'		Total	
or Beautraction	ments	Number	Man- houts paid	Wages	fuel and elec- tricity <sup>s</sup>	and supplies used <sup>4</sup>	of goods of own manu- facture <sup>4</sup>	Value added <sup>4</sup>	Number	With- drawals	Number	Salaries and wages	value added <sup>a</sup>	
	No.		'000			\$'000	5.			\$'000		\$*(	000	
1961						1								
Individual ownerships	18	44	84	92	5	166	398	220	18	57	48	106	224	
Partnerships	9	156	318	320	17	1,038	1,990	925	13	71	179	399	917	
Incorporated companies	46	2,224	4,465	5,084	242	13,571	27,226	13,298			2,810	7,611	13,851	
Cooperatives	_	_	_	-	-	-	-				-	-	-	
Head offices, sales offices and auxiliary units											P 5 9			
Totals	73	2, 424	4,868	5,496	264	14, 775	29,614	14,443	31	128	3,037	8,115	14, 993	
1962														
Individual ownerships	16	28	71	73	4	117	306	185	16	39	31	84	188	
Partnerships	4	25	56	54	1	112	262	146	8	27	25	54	146	
Incorporated companies	56	2,694	5,684	6,181	299	18,114	33,398	15,877			3,371	9,070	16,387	
Cooperatives	-	-	-	-	-	-	-	-			-	_	_	
Head offices, sales offices and auxiliary units														
Totals	76	2,747	5,811	6,309	303	18,343	33,965	16,207	24	66	3, 427	9,208	16, 720	

## TABLE 1 F. Principal Statistics classified by Type of Organization, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

See footnotes following Table 3 A.

## TABLE 2. Industry Outputs, Inputs and Value Added, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept?

Item	1961		1 96	2
		\$*000		
Manufacturing activity:				
Value of shipments - Goods of own manufacture		29,614		33,965
Add: Closing inventory - Goods in process	636		767	
Finished goods	2,009	2,645	3,154	3,921
Deduct: Opening inventory - Goods in process	535	-	840	
Finished goods	2,242	(2,777)	2,192	(3.032
Gross output - Manufacturing activity		29,482		34,854
Deduct: Cost of materials and supplies used in manufacturing activity	14,775		18,343	
Cost of fuel and electricity used	264	(15,039)	303	( 18, 646
Value added - Manufacturing activity		14,443		16,207
Non-manufacturing activities:				
Value of shipments - Goods not of own manufacture				3,244
Add: All other revenue			19	
Closing inventory - Goods purchased for resale	487	4.0	768	787
Deduct: Purchases of goods for resale as such			2,830	
Opening inventory - Goods not of own manufacture	278		491	
Cost of all other materials and supplies used		()	197	(3,518
Value added - Non-manufacturing activities		550		513
Total value added	14,99	3	16, 72	0

### TABLE 3. Employment and Payroll, 1961 and 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>a</sup>

					Empi	oyees						Salar	ies and w	ages	
Year and		Production related w				inis-		les,		otal	Product		Admin-	Sales.	Total
province	Manufa	cturing <sup>4</sup>	Ot	her•	and office <sup>6,9</sup>		distribution		employees <sup>7,9</sup>		related workers		istra- tive and	and distri- bution	salaries and wages
	Male	Female	Male	Female	Male	Female	Male	Female	Male	Female	Manufac- turing	Other	office	Ducion	wages
		L			num	ber							\$'000		
1961								1	1						
Quebec	281 657	342 1, 130	• •	+ +	• •		**		356 859	382 1, 424	1, 392 4, 081	••	* *	**	1,890 6,200
Nova Scotia Manitoba British Columbia	8	6	• •		* *		4 8		8	8	23	••	••	• •	25
Totals	946	1,478	τ.0	• •			• •		1, 223	1, 814	5, 496	••	••	•••	8, 115
1962															
Nova Scotia Quebec Ontario	4 292 804	312 1, 324	1 1 1	 155	69 159	32 144		3 18	4 390 1,026	347 1. 64 1	10 1,424 4,846	- 74	564 1,649	174 434	10 2,162 7,004
Manitoba Alberta British Columbia	} 6	5	-	5	2	1		-	8	i1	28	2	2	-	33
Totals	1,106	1,641		160	230	177	92	21	1,428	1,999	6,309	76	2,215	608	9,208

See footnotes following Table 3 A.

### TABLE 3 A. Production and Related Workers,4 - Manufacturing Activity, by Months, 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>a</sup>

Month	Establishme monthl	nts reporting y detail
	Male	Female
	กมส	iber
anuary	731 774 836 897 932 1,019 968 1,145 1,198 1,413 1,457 895 1,022	$\begin{array}{c} 979\\ 1,034\\ 1,167\\ 1,242\\ 1,273\\ 1,343\\ 1,472\\ 1,798\\ 2,113\\ 2,501\\ 2,312\\ 1,214\\ 1,540\end{array}$
verage for small establishments (only annual averages collected)	1, 106	1,641

\* See Table 2 and Explanatory Notes concerning manufacturing and non-manufacturing activities.

<sup>2</sup> See Explanatory Notes.

\* See Explanatory Notes. \* This category, in this table only, includes working owners and partners. Since administrative and office employees are engaged in a variety of activities they have been excluded from manufacturing activity beginning with the revised 1961 series shown in the following tables. They are included here for purposes of comparison with the tabulations of previous years. \* Conceptually identical to previous years. See Explanatory Notes. \* Cannot be reported separately for manufacturing and non-manufacturing activities but related substantially to manufacturing activity. Identical concept to previous years.

to previous years. • Working owners and partners were included with administrative and office employees in the "Manufacturing series" published in former years, See Ex-

Working owners and partners were included with administrative and office employees in the "Manufacturing series" published in former years. See Explanatory Notes.
 Includes production and related workers, administrative and office employees, sales distribution and other employees. See Explanatory Notes for the treatment of head office employees and those employed in auxiliary units.
 Value of total shipments and other operational revenue less total cost of materials, supplies, fuels used and purchases of products and materials for resale in the same condition, all adjusted for inventory changes where required. See Table 2 and Explanatory Notes.
 Sales and distribution workers and production workers (non-manufacturing) are included for the first time as a result of the full implementation of the new definition of the establishment. The figures for production workers and distribution workers and adjusted for total employees. Sales and distribution workers and sales and distribution workers may include some employees that are reported as part of a manufacturing establishment but are not working at the establishment's location. Head offices, sales offices, etc., which report separately are included in the figures for the figures for a manufacturing establishment but are not working at the establishment's located.
 <sup>10</sup> Includes paid employees, working owners but excludes unpaid family workers.
 <sup>11</sup> Confidential data.

Note: Figures may not add due to rounding.

TABLE 4. Materials and Supplies Used in Manufacturing Activity, 1962 Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>1</sup>

Description	Cost
. All materials and components used <sup>3</sup>	\$'000 15,385
Containers and other packaging materials and supplies used	1, 957
Operating, maintenance and repair supplies used (excluding fuel)	606
Amount paid out to others for work done on materials owned by establishments	395
Total	18,343

<sup>1</sup> See Explanatory Notes. <sup>2</sup> No detailed information on materials used was collected from small establishments, the estimated costs for which are included here. In 1962 these esti-mated costs were \$877,993.

## TABLE 5. Fuel and Electricity Used<sup>1</sup> in Manufacturing Activity,<sup>1</sup> 1962

Basis: Revised Standard Industrial Classification and New Establishment Concept\*

Description		Quantity	Cost
			\$'000
Large establishments which reported commodity detail:			
Bituminous coal: (a) From Canadian mines	ton	223	4
Sub-bituminous coal (from Alberta mines only)         Anthracite coal         Lignite coal         Coke         Gasoline (including gasoline used in cars and trucks)         Fuel oil including kerosene or coal oil         Wood	ton	65 	I 21 55
Gas: (a) Liquefied petroleum gases	mp. gal. A cu. ft.	120	
Other fuel	k wh.	9,336,227	140 5
. Estimate for small establishments for which no data were collected:			
Fuel and electricity			24
All establishments:			
Total fuel and electricity used			303

<sup>1</sup> Does not include fuel and electricity produced for own use. <sup>2</sup> Includes only fuel and electricity purchased. Conceptually identical to previous years in that it also includes relatively small amounts used in non-manufacturing activities since these cannot be reported separately. <sup>3</sup> See Explanatory Notes.

	TABLE	6. Shipments o	f Goods of Own Manufacture,	1962
Basis:	Revised	Standard Industria	Ciassification and New Establishin	ient Concept <sup>1</sup>

Description	Quantity	Value
		\$'000
. Products:		
Dolls		1
Dolls' furnishings		2
Metal toys		0 007
Plastic toys (including inflatable type)		9,297 591
Stuffed animals, etc doz_	175.435	3, 181
Toy vehicles		1
Other toys		17,687
Games and puzzles		2,821
All other products		682
Amount received in payment for work done on materials and products owned by others		+2
Less adjustment for value of sales taxes, excise duties and outward transportation charges which could not be	e deducted from in-	
dividual commodity items described above		(3:24)
Total adjusted value of shipments and work done		33,965

<sup>1</sup> See Explanatory Notes. <sup>2</sup> Confidential, Included with "Other toys".

		Manufe	acturing		Non- manufacturing	
Province	Raw materials and supplies	Goods in process	Finished goods of own manufacture	Total manufacturing	Products or materials purchased for resale	Total inventories
			book valu	ie \$'000	P	
Opening:*						
Nova Scotia	14	8	1	23		23
Quebec	685	387	786	1,858	86	1,944
Ontario	2, 198	444	1, 388	4,030	406	4, 436
Manitoba	2					
Alberta	10	1	17	28	-	28
British Columbia						
Totals4	2, 907	840	2, 192	5,940	491	6, 431
Closing:			1 m 1			
Nova Scotia	12	7	1	20	-	20
Quebec	736	349	907	1,992	142	2, 133
Ontario	3,053	406	2, 223	5,682	6 26	6, 309
Manitoba	1					
Alberta	13	5	22	40	-	40
British Columbia	J					
Totals'	3, 813	767	3, 154	7, 734	768	8, 502

TABLE 7. Industry Inventories, 1962<sup>1</sup>

Basis: Revised Standard Industrial Classification and New Establishment Concept<sup>2</sup>

<sup>1</sup> Values represent book values of inventories owned in Canada.

\* See Explanatory Notes. \* The opening inventories may differ from the closing inventories for the previous survey year because of changes in classification, the receipt of revised data, the inclusion of new establishments and the removal of establishments which did not operate during the survey year. \* Figures is y not add the to rounding.

Description		1961		1962p	
		Quantity	Value	Quantity	Value
			\$'000		\$'000
Balloons	gross	328,561	597	364, 200	647
Dolls' carriages (including prams and strollers)	No.	174, 403	949	214, 996	1, 423
Dolls' furniture			107		126
Dolls	doz.	170,098	4, 300	161,708	4,689
Dolls' clothes, shoes, etc.			479		2
Play balls, rubber and plastic (including bladders for footballs, etc)	doz.	361,425	776	330,670	798
Pools, wading	No.	95,010	752	219, 201	935
Sleighs, children's	14	146,630	383	134, 716	354
Toboggans	44	273, 311	1, 189	247, 112	1, 112
Tricycles, all types	5.8	166, 153	1, 297	173,062	1, 592
Other children's vehicles			80 7		487
Games and puzzles			4,216		4,705
Metal toys			2, 257		2, 421
Plastic toys			11,861		11, 239
Rubber toys and noveities			a		3
Stuffed animals	doz.	166,616	2,933	175, 435	3, 181
Nooden toys			766		981
Miscellaneous toys (including toy vehicles)			3, 470		8,974
Total value of shipments'			37,132		43,666

#### TABLE 8. Shipments of Goods of Own Manufacture - All Industries, 1961 and 1962

<sup>1</sup> Includes shipments from other industries which manufacture, as a secondary activity, the commodities listed above. <sup>2</sup> Confidential: included in "Miscellaneoustoys". <sup>3</sup> These shipments do not include Christmas decorations, displays and Christmas tree holders; artificial Christmas trees; school bags: brief, stationery and portfolio cases and bags; playing cards; home playground equipment and Christmas tree lighting sets and bubs. All of these commodities are generally regarded ay the trade as being "Toys and Games", but are not classified as such in the Standard Commodity Classification. The total shipments of these products by all Canadian manufactures, with the exception of Christmas tree lighting sets and bubs for which no separate data are available, were valued at \$9,430,000 in 1961 and, on a preliminary basis, at \$8,722,000 in 1962.

## List of Establishments, 1962

List of Establishments, 1964			
Name	Address		
Nova Scotia:			
Hardwood Specialties Ltd.	St. Anthony St., Annapolis Royal		
Maba Toys Ltd.	Cliff Street, Yarmouth		
Kerr Merlin Woodworkers	Meaghers Grout, Cte Halifax		
Quebec:			
Carzol Plastics Corporation	8490 Jeanne Mance, Montreal		
Central Toy Mfg. Co.	500 Sauvé St., Montreal		
Corriveau O. V. Fils Ltée			
Gradek Woodwork Co. Ltd.	Road, Fresnière, Cte Deux-Montagnes		
Lines Bros. (Canada) Ltd. Mighty Star Ltd.			
Morin Woodcraft Reg'd	St-Pie de Bagot		
Novelty Toy Mfg. Co. Ltd.			
Richard Toys Reg'd.	146 Chemin Chambly, Longueuil		
Sicotte H.A. Mfg. Co. Super Toys Ltd.	Rawdon, Montreal 6005 Côte de Liesse Rd., St-Laurent		
Teddi Toys Ltd.			
Ontario:			
Allen Wood Products Ltd.			
Allied Toys & Enterprises Ltd.			
Bishop W.F. & Son Ltd. Brown's Manufacturing Co.			
Caper Toy Co. Ltd.	9 Davies Ave., Toronto 4		
Cellulose-Henry Davis Plastics Ltd. Cohn T. Canada Ltd.			
Coopex Plastics Co. Ltd.	183 Duke St., Toronto 2		
Daisy Manufacturing Co. of Canada Ltd Dee & Cee Toy Co. Ltd.			
The Easybuilt Model Aeroplane Co.	43 Orchard View Blvd., Oshawa		
Eldon Industries of Canada Limited Elliott W.A. Co.			
Enterprise Toy Products Ltd.	121-123 Ossington Ave., Toronto 3		
G.M.T. Toys Ltd. Ganz Bros., Toys Ltd.			
Gregg Model Aircraft Supply Co.	123 Niagara St., Toronto 2B		
Harvey Bernard			
Ingram Adam Mfg. Co.	1261 McDougall, Windsor		
Kelton Corporation Limited Kenner Products (Canada) Limited	24 Front St. W Toronto 2		
Kent Metal Industries (Tilbury) Ltd.	Young St. E., Tilbury		
Lido (Canada) Reg'd. Majestic Toy, Ltd.	125 Tycos Drive, Toronto 10 183 Dovercourt Road, Toronto 3		
Mantel Manufacturing Co.	58 Duke Street, Toronto 2		
Margon Corporation Marif Louis Co.of Canada Limited			
Mercury Tool & Stamping Ltd.	5 Racine Road, Rexdale		
Milner Leather Products Ltd. Munro Games Limited			
Nicky's Toy Mfg. Co.			
Oglivie, Esther Palmer-Pann Corp. (Canadian Division)	945 Prince Road, Windsor		
Parker Bros. Games Ltd. "Pax" Manufacturing Co. Ltd.	122 Cartwright Ave., Toronto 19 1121 Queen St. E., Toronto 8		
Pre-School Mfg. Ltd.	29 Colbourne St., Chatham		
Preston Manufacturing Limited	185 King Street East, Preston 183 Bathurst St., Toronto 2B		
Pullan Earle Co. Ltd.	469 King St. West, Toronto 2B		
Regal Toy Limited			
Renee's Toy Manufacturing	380 Adeiaide St. W., Toronto 2B		
RiddellSign Service	66 Lyons Ave., Brantford 185 King Street East, Preston		
Star Doll Mfg. Co. Ltd.	48 Abell St., Toronto 3		
Sylva Products Unique Toy Co. Ltd.			
Vega Metcraft Limited	No. 1 Adam, Kitchener		
Vollans Industries Limited			
Wis Ton Mfg. Co. Ltd.			
Manitoba:			
Mar-Velle Toy & Doll Co. Winnipeg Toy Co.	360 Princess St., Winnipeg 613 Alverstone St., Winnipeg 10		
Alberta: Marpok Industries Ltd.	12105-120th Ave., Edmonton		
British Columbia:			
The Blair Toy & Novelty Works			
Palmer R.L. Mfg. Ltd.	RR1 Westsyde, Kamloops		
Ryco Sales Ltd.	. Room 405-402 West Pender, St. Vancouver 3		

This report is one in a series of about 140 publications which present the results of the 1962 Census of Manufactures. Most reports in this series refer to specific industries, but there are summary reports for Canada and the provinces and special reports on geographical distribution and on type of ownership and size of establishments.

With the publication of the results of the 1962 Census of Manufactures, the Bureau has completed a major revision in the classification and concept of its annual census of manufacturing establishments. Because of its size and complexity, this project had to be carried out in three stages. The first stage was the change in classification and the results of the 1960 Census, together with the re-compilation of the 1957, 1958 and 1959 Censuses were published in the 1960 reports on the basis of the revised Standard Industrial Classification. This part of the project was confined entirely to a re-coding of existing reporting units. The second stage consisted of the implementation of the new definition of the reporting unit i.e. "establishment" as it applied to manufacturing activities of manufacturing establishments (See following note on "Establishment"). Results of the 1961 Census reflected this change in concept and, in order to provide comparability of data for recent years, the 1961 reports contained principal statistics on the basis of the new establishment definition for years back to 1957.

The third stage which was the extension of the definition of the establishment to cover total activities of manufacturing establishments is reflected in the statistics for 1961 and 1962 contained in this report. This full implementation of the new definition of the establishment has resulted in an extension of the data to non-manufacturing activities of manufacturing establishments and in additional changes in the 1961 statistics of manufacturing activities. Statistics on manufacturing activities will continue to be shown separately as in the past but, beginning with 1961, data on all operations (total activity) of manufacturing establishments will also be given. By definition "total activity" relates to all operational data and excludes such non-operational items as rent, interest and dividends. In addition, statistics on man-hours paid will be included as part of the regular series of industry statistics. For many industries, adjustments and revisions were made to the 1961 data on manufacturing activities which were published during the second stage to bring them in line with reporting procedures followed in the 1962 Census and to reflect the final application of the new concept. The 1961 statistics on manufacturing activities contained in this report are thus not entirely comparable with those published in the 1961 reports. However, the 1961 statistics are shown in this publication in both their original and revised forms in order to provide a link with the immediate past. A more complete account of recent changes and additions and brief descriptions of the principal industry statistics are given in following sections of these notes.

## **Standard Industrial Classification**

The revised Standard Industrial Classification which was introduced with the 1960 Census of Manufactures and applied to the results of the 1957. 1958 and 1959 censuses provides for a breakdown of the manufacturing universe into 140 industries arranged in 20 major groups. Custom Tailoring Shops is the only industry class in the Manufacturing Industries Division of the classification which is not covered in the annual Census of Manufactures. It is surveyed as part of the Decennial Census of Merchandising and Service Establishments. Of the 140 "three-digit" industry classes in the Manufacturing Industries Division, 21 are further broken down into 67 "four-digit" sub-classes. With the exception of the Wood Preservation and Sound Recording industries, the figures for which are at present confidential and have to be included with those of related industries, the statistics for all of the "four-digit" sub-classes are published regularly. Thus, at the Canada level, principal statistics are compiled for 183 industries. These cannot all be published separately by province because of the confidential nature of the data in certain provinces.

Reporting establishments are classified or allotted to specific industries in the classification system on the basis of the value of principal products made or shipped. In general, establishments primarily engaged in repair work (Shoe Repair Shops, Motor Vehicle Repair Shops etc.) are not included in manufacturing industries. Exceptions are establishments primarily engaged in furniture, ship, boat, aircraft and railroad rolling stock repairs which are classified to the manufacturing industries producing the products involved. Establishments primarily engaged in assembling parts into complete units have always been included in manufacturing industries.

Full details concerning the revised classification system are contained in the Standard Industrial Classification Manual, Catalogue No. 12-501, which is available from either the Queen's Printer or the Dominion Bureau of Statistics.

It should be noted that two new industries (Poultry Processors and Dental Laboratories) and three new groups of establishments (book publishers in the Publishing Industry, electro-plating establishments in the Metal Stamping, Pressing and Coating Industry and prescription branches in the Ophthalmic Goods Manufacturers Industry) have been included in the 1961 (revised) and 1962 Census statistics and will continue to be included thereafter. They were surveyed for the first time in the 1960 Census (1961 Census in the case of prescription branches) in line with the revised classification but, since they did not represent new production, they were removed from the 1960 and 1961 compilations published in the 1961 Census reports in order to provide complete comparability of data over the period 1957-61. Statistics for this period are repeated in the 1962 reports to supply a link with the revised 1961 data and the new 1962 statistics.

### Establishment

The reporting unit in the Census of Manufactures is the **establishment**. The majority of establishments are firms, but many firms have more than one manufacturing establishment. Such firms are requested to submit a separate Census of Manufactures report for each manufacturing establishment which can meet the reporting requirements described below.

Beginning with the 1961 Census of Manufactures the establishment is defined as follows:

"The smallest unit which is a separate operating entity capable of reporting all the following principal statistics:

Materials and supplies used, Goods purchased for resale as such, Fuel and power consumed, Number of employees and salaries and wages, Inventories, Shipments or sales."

Following is a description of the main features of the new establishment concept introduced in the 1961 Census, how they differ from those of the old "activity" concept and the steps taken to correct for breaks in continuity.

(a) The establishment is to be distinguished from smaller subdivisions or departments which do not have records that permit them to report all items required of an establishment. Prior to 1961, some establishments were required to submit two or more separate reports when they were engaged in activities which were classifiable to different industries. Beginning with 1961, separate reports for such activities are required only in cases where accounting records can provide the necessary input and output elements of principal statistics. Special reporting arrangements were made with respondents when the acceptance of combined reports would have seriously affected the statistics for particular industries or areas. Where continuity of industry statistics was affected by this change in reporting procedures, adjustments to the data were made back to 1957 in order to maintain comparability of the series for recent years.1

(b) A manufacturing establishment is typically a factory, mill or plant principally engaged in manufacturing activities. Prior to 1961, the Census of Manufactures attempted to cover the manufacturing activities of all establishments, whether or not they were primarily engaged in manufacturing. Beginning with the 1961 Census, establishments (accounting entities) which are not primarily engaged in manufacturing are no longer included as manufacturing establishments in the basic industry statistics.<sup>1</sup>

Again, adjustments were made to reflect the removal of such reporting units for the period 1957-60. These reporting units are now listed as establishments in other Bureau surveys, such as Wholesale Trade, Construction etc. This has resulted in a somewhat smaller universe represented by the Census of Manufactures. In terms of overall 1960 Census results, the number of establishments transferred to other industries totalled 2.786 or 8% but these represented only 0.7% of total employment and of total value of shipments of manufactured products. In order, however, to maintain complete coverage of certain commodity items produced mainly in manufacturing establishments, many non-manufacturing establishments are now surveyed by the Industry Division for commodity shipments only and the latter are included in those tables of industry reports showing shipments of certain commodities "from all industries".

(c) A manufacturing establishment may be, and often is, engaged in other activities in addition to its principal manufacturing activity. Prior to 1961 the main emphasis in the Census of Manufactures was on manufacturing activity. Beginning with 1961, each establishment reports on all the activities carried out within its accounting boundaries (except income from investments such as rent, interest and dividends) and data on different activities (manufacturing, trading in goods not of own manufacture, construction by own labour force, revenue from services etc.) are requested separately. However, the statistics published in the 1961 reports were confined to manufacturing activity only in order to maintain comparability with previous years and to permit a more thorough audit of the new data. The 1962 reports contain principal statistics on total activities of manufacturing establishments for 1961 and 1962 with the main elements of manufacturing activity shown separately as in the past. It should be noted that the statistics for separate activities are not completely consistent. Some respondents cannot distinguish in their records materials, shipments and inventories relating to own manufacturing activities from those relating to goods not of their own manufacture or to other activities and can report operational data in total only under manufacturing activity. This situation has always existed, however, and is not considered important enough to invalidate the use of the data in the measurement of manufacturing as an "activity". The values assigned by the respondent to materials and shipments of own manufactured goods include costs in varying degrees that relate to internal (to the establishment) transportation, warehousing and selling activities, but it is not possible to make adjustments to arrive at a uniform valuation for manufacturing activity only; although valuation at the establishment "boundary" must be accepted, the items valued under manufacturing activities still relate, in most cases, to "goods of own manufacture". In the case of employment only data on manufacturing production workers and manufacturing man-hours can be assigned, in total, to manufacturing activity; administrative and office employees can seldom be allocated to separate activities.

<sup>&</sup>lt;sup>1</sup> Most of these adjustments were made when the results of the 1961 Census were being compiled. Since publication of these results in the 1961 reports additional adjustments were made to the 1961 data, as noted earlier, and these are reflected, where applicable, in the revised 1961 statistics contained in this report.

Complete consistency, therefore, can be obtained only at the "all operations" (total activity) level, and for studies or statistical measures requiring accurate co-ordinated data, the "total" statistics should be used.

(d) Additional changes resulted from intensive editing and follow-up consistent with the introduction of the new concept. An example of such changes is the provision for the elimination, in total, of sales taxes and outward transportation charges from value of shipments. Prior to 1961, although the value of shipments for each product was requested excluding taxes and transportation charges, no allowance had been made for the reporting of these items in total when the respondents' records did not permit their deduction from the values of the individual products. Another example is a change in the valuation of shipments where, prior to 1961, a manufacturing company operating warehouses or sales outlets was reporting value of shipments in terms of an estimated manufacturer's price in accordance with the old activity concept, even though his records were not kept on this basis. Since the accounting boundary in such cases extends to distribution operations, the respondent was instructed in 1961 to report shipments at the final selling price in order to obtain more realistic and accurate data.2 Adjustments were made to the value of shipments for the period 1957-60 to reflect such changes and maintain continuity of the shipments data. Since no actual data to make these corrections were available for back years, 1961 adjustment ratios were applied to the previous years for each industry affected, on the assumption that the valuation changes in 1961 applied in equal proportions to the preceding period.<sup>3</sup>

(e) The new concept also demands that inventories held apart from plant be included with plant inventories if establishment boundaries extend to warehouses and sales outlets. Prior to 1961, compilations took into account only the inventories held at plant. In this case, however, most of the missing data were available from supplementary questions in the Annual Census and from the Monthly Inventories and Shipments Survey and actual corrections could be made for previous years.

<sup>3</sup> See footnote 1.

(f) Prior to 1961 the Census of Manufactures did not have complete coverage of head and administrative offices and had never surveyed separate sales offices, warehouses or laboratories operated by manufacturing firms. Beginning with the 1961 survey, complete coverage of these auxiliary units was effected. In the past the employment and salaries and wages of those head and administrative offices that were surveyed were either coded in total to the industry in which the greatest portion of the company's manufacturing activities was classified or else, in the case of certain large multi-unit firms with establishments in several industries, were pro-rated among the different industries involved. In the original 1961 statistics published in 1961 reports, the same coverage and treatment of head offices was applied to maintain comparability over the 1957-61 period. Beginning with the revised 1961 statistics, all head offices and auxiliary units are covered and are processed according to the methods described below.

#### 1. Single-Establishment Companies

In the great majority of cases central administrative and executive personnel of companies consisting only of one establishment are generally located at the site of the manufacturing plant and are automatically included in the plant reports. Where head offices and auxiliary units are geographically separate from plant locations and employ a sizeable number of workers they are surveyed on special questionnaires.

Separately located head offices, sales offices, administrative offices and other separate auxiliary units (laboratories, warehouses, etc.) do not usually constitute separate establishments<sup>4</sup> for purposes of industry statistics since they do not normally generate operational revenues but give rise only to costs of operation (mainly salaries and wages) which make up part of the selling price of manufactured products and which are thus included in the value of shipments or sales. Where such units belong to single-establishment companies, they will be considered as extensions of the establishment's boundaries and their operations consolidated with the establishment's total activity.

#### 2. Multi-Establishment Companies

In the case of companies with more than one establishment the following rules are applied:

(i) Where all the establishments of a company are classified to the same (three-digit) industry, the head office and other auxiliary units are coded to that same industry.

(ii) Where the establishments of a company are not all classified to the same (three-digit) industry but are coded to different industries, or industries in different industry groups or even different divisions

<sup>&</sup>lt;sup>2</sup> Some manufacturing firms operate sales branches or selling warehouses as separate sales establishments for which complete accounting records of receipts, expenses, employment and sales are maintained. In such cases the plants, in effect, "sell" to the sales outlets on much the same basis as they would to independent buyers. The value of plant shipments is based on factory prices and the "boundary" of the manufacturing establishment does not extend beyond the plant. The sales outlets in such cases constitute separate sales establishments and are classified to wholesale or retail trade, Some sales outlets of manufacturing firms, although they physically handle products of the plants, do not maintain separate accounts and are generally treated for statistical purposes as extensions of manufacturing operations. Special arrangements were made for separate reporting in a few cases where the treatment of such outlets as manufacturing extensions would seriously affect the significance of statistics for particular manufacturing and trade industries.

<sup>&</sup>lt;sup>4</sup> See footnote 2 for exceptions.

of the Standard Industrial Classification, the inclusion of data for head office and auxiliary units in any one of the (three-digit) industries concerned would distort the relationship between items of principal statistics. In such cases, the auxiliary units are coded at the group (two-digit) level in tabulations of industry statistics. Where multi-establishment companies cut across group or major division lines of the Classification, the head office and auxiliary units will be coded to the (two-digit) industry group in which the major part of the company's operations are classified. Although this may result in some distortion of (two-digit) industry group statistics it will eliminate distortion within groups as it will leave statistics at the (three-digit) industry level free of these company-wide data.

## **Period** Covered

Respondents are asked to submit figures for the calendar year, if at all possible, and most reports are on this basis. Financial year reports for periods differing from the calendar year are accepted in instances where respondents find it impossible to supply calendar year data from accounting records. However, the data on employees, salaries, wages and man-hours are requested on a calendar year basis in all cases.

When establishments are operated for only a portion of a year, a report is required covering the period of operation.

## **Working Owners or Partners**

Beginning with the revised 1961 statistics working owners and partners of unincorporated businesses are shown as a separate category in the principal statistics and are neither included in the number of employees nor in salaries and wages; there is some duplication in numbers when a person owns more than one establishment and is reported as a working owner on each census return. In all previous reports of the Census of Manufactures these workers were included as part of the number of administrative and office employees and their withdrawals were included as part of salaries. Withdrawals are defined as amounts withdrawn by owners or partners for normal living expenses, excluding withdrawals for payment of income tax.

#### Number of Establishments

The number of establishments represents the number of operating units (accounting entities as per the new definition of the establishment) for which separate reports are submitted. Head offices located apart from establishments and which are surveyed separately and separate sales and administrative auxiliaries that are treated as extensions of manufacturing activities are not included in the establishment count. However, the operational statistics (employment, salaries etc.) of such auxiliary units which are coded at the "three-digit" level are included in the principal statistics of industries coded at the same level; those units coded at the "two-digit" level are included with the statistics for groups of industries.

## Employees

As noted above, the number of working owners and partners are excluded from the number of employees, beginning with the revised 1961 statistics. This change brings the definition of "employees" in the Census of Manufactures in line with that of "employees" in the Bureau's monthly Employment Survey and with that of "paid workers" in the Bureau's Labour Force Survey. For purposes of historical comparisons, the number of working owners and partners should be added to total employees (beginning with the revised 1961 data) in order to correspond with the figure of "total employees" published in previous reports concerned with the Annual Census of Manufactures.

In addition to production and related workers engaged in manufacturing activities, total employees include administrative, office, sales and distribution workers as well as any production workers employed in non-manufacturing activities such as construction undertaken for the use of the establishment by its own employees (when these are treated as a separate work force) or logging (mostly in connection with sawmills or planing mills). Number of employees represents as closely as possible equivalent annual full-time employment. Adjustments are made when reported figures indicate the existence of part-time or seasonal employment.

Administrative and office employees include all executive and supervisory officials such as presidents, vice-presidents, controllers, secretaries, treasurers etc., together with managers, professional, technical and research employees, superintendents and factory supervisors above the working foreman level, and clerical staffs. Also included are employees in activities such as advertising, credit collections, purchasing, personnel, legal, medical etc. Sales and distribution workers include office personnel whose salaries are charged to selling expense, travelling salesmen, driver salesmen, truck drivers and their helpers, etc. They exclude persons working on a commission basis who are not considered regular employees.

Production and related workers in manufacturing activities include, in addition to those engaged in processing and assembling, those employed in storing, inspecting, handling, packing, warehousing, etc. They also include employees in related activities such as maintenance, repair, janitorial and watchman services. Working foremen doing similar work to that of employees they supervise are also included. Production workers employed in nonmanufacturing activities such as construction undertaken for the use of the establishment, logging employees or outside piece-workers employed in certain industries are excluded from the number of production and related workers but are part of the total number of employees in those industries.

Production and related workers are reported as those receiving pay during the last pay period of each month, an average for the year being obtained by summing the monthly figures and dividing by twelve. This procedure is followed even though the plant did not operate in all months in order to derive equivalent annual full-time employment. The numbers are somewhat affected by turn over, in that employment is overstated when an employee changes employment within the same industry during a pay period. Other categories of workers are reported in the form of annual averages. Figures on employment and man-hours refer to the calendar year whether or not some establishments report other data on a financial year basis.

Man-hours of production and related workers in manufacturing activities represent total man-hours paid (total hours at work during the calendar year plus hours not worked but nevertheless paid for, such as paid vacations, sick leave, statutory holidays etc.). In reporting overtime hours, respondents are requested to report only hours actually at work. It should be noted that the division of hours paid into production and related workers payrolls results in **average** hourly earnings and does **not** represent hourly wage rates which are collected and published by the Department of Labour and which are based on selected occupations.

### Salaries and Wages

Salaries and Wages refer to gross earnings of the employees described above, **before** deductions for income tax and employees' contributions to social services such as sickness, accident and unemployment insurance, pensions etc. They include all salaries, wages, bonuses, profits shared with employees, the value of room and board where provided, commissions (paid to regular employees only), as well as any other allowance forming part of the workers' earnings. Payments for overtime are included.

Wages refer to amounts paid to production and related workers engaged in manufacturing operations as defined above. Salaries refer to amounts paid to all other categories of employees including relatively small numbers of production workers engaged in construction and extractive operations or who are employed as outside piece-workers. Figures onsalaries and wages refer to the calendar year whether or not some establishments reported other data on a financial year basis.

### **Fuel and Electricity**

Figures for fuel refer to amounts actually used (including fuel used in cars, trucks, locomotives etc.) not to purchases unless the quantities are substantially the same. Any fuel and electricity produced by establishments for internal consumption are not included in the total cost. Values represent laid-down cost at the establishment including freight, duty etc.

#### Materials and Supplies

(a) Used in manufacturing activities. Figures represent quantities and laid-down cost values, at the establishment, of materials, supplies and purchased components owned and used during the year in manufacturing activities and related processes. The statistics represent only commodity items or physical goods (costs of services or overhead charges such as advertising, insurance, depreciation etc. are not included) whether purchased from others or received as transfers (in the form of materials, components or semi-processed goods) from other establishments of the reporting company. Respondents are required to report materials and supplies used not purchased. Included are maintenance and repair supplies not chargeable to fixed assets accounts and any amounts charged by other establishments for work done on materials owned by the reporting establishment. Cost of repairs or maintenance done by outside contractors and cost of returnable containers are not included.

(b) Purchases for resale as such. Figures represent the cost of materials or products purchased from others by the reporting establishment (or received as transfers from other establishments of the reporting company) for re-sale as such in the same condition as purchased. Included are any finished products received on consignment from other countries.

(c) Other materials and supplies used. Figures represent the cost of materials and supplies, if any, used in new construction and in the production of machinery and equipment (for the use of the reporting establishment) by the establishment's own employees. Included are materials used for any capital repairs and alterations carried out by the establishment's employees, Value of construction and repair work done by outside contractors is not included nor is the cost of purchased machinery and equipment. Also included is the cost of office supplies not chargeable to fixed assets accounts and the cost of such other items of materials and supplies used as food, beverages and supplies for establishmentoperated cafeterias and lunch counters, first aid medical supplies, laboratory supplies etc.

#### Shipments

In general the figures represent revenue from all production, sales, services and related activities of reporting establishments. Non-operating revenues such as rent, interest and dividends and the sale of used fixed assets are excluded.

### (a) Shipments of goods of own manufacture

These figures represent shipments of goods made from own materials either in the reporting establishments or by other manufacturers on the basis of a charge to the reporting establishments for work done. Included are revenue from repair and custom work, amounts received in payment for work done on materials owned by other establishments and the cost of any goods shipped on a rental basis.

All products and by-products of own manufacture shipped from the establishment are covered, including transfer shipments to sales outlets, distributing warehouses or to other manufacturing plants of the reporting firm when such units are treated as separate establishments. (See notes on "Establishment").

Such shipments are net of returned goods, and value figures at the establishment exclude discounts, returns, allowances, sales taxes and excise duties, returnable containers, and charges for outward transportation by common or contract carriers. Transportation or delivery expenses incurred by the reporting establishments' own carriers are not deducted.

The unsold portion, at year-end, of consignment shipments in Canada, is treated as inventory and not as shipments, but all shipments to foreign countries, for which form B.13 "Customs Canada, Export Entry" has been completed, are treated as shipments.

In four industries, viz. Fabricated Structural Metal Industry, Aircraft and Parts Manufacturers, Railroad Rolling Stock Industry and Shipbuilding and Repair, where work on principal products extends over a relatively long period, the value of production, rather than the value of shipments, is recorded. For these industries value of production is computed from the value of deliveries of complete units during the year plus the value of work done during the year on unfinished units less the value of work done in previous years on units delivered in the year under review. Adjustments to the value of shipments are also made for firms in these industries and in some other industries which operate on the basis of progress payments. The latter are treated as sales and not as inventory, so that for firms which use a progress payments account, an adjustment to the value of shipments is made for the net change in this account during the year.

#### (b) Shipments of goods not of own manufacture

These figures represent the net selling value at the establishment (less discounts, returns, allowances, sales taxes and excise duties and transportation charges by common or contract carriers) of all products or materials (including products transferred from other establishments of the reporting firm) sold as such in the same condition as purchased or received as transfers. For those industries which ship goods on a rental basis value of shipments represents the book value of such goods. All sales of consignment goods from other countries are included.

#### (c) Other revenue

Figures represent the book value of fixed assets, if any, (new construction and machinery and equipment including major repairs and alterations, additions, modifications, installation and assembly work) produced during the year for the use of reporting establishments by the establishments' own employees and for which depreciation accounts are maintained. Included also are any revenues from the sale of electricity and from any operations performed by the establishments' own employees, such as revenue from goods produced for rental (the book value of such goods are included as part of factory shipments), servicing revenues, commissions on sales (when not included in value of sales), revenue from company-operated cafeterias and lunch counters and revenue from outside installation or construction work not related to the establishments' own products, sale of used materials (excluding sale of used fixed assets), research and development work etc. As mentioned previously the figures do not include non-operating revenue such as rent, dividends, interest, etc.

## Inventories

#### (a) Manufacturing inventory

Values represent the book value of manufacturing inventory owned in Canada. The value of inventory held for which progress payments have been received is treated as shipments and is not included in inventory owned. Figures consist of inventory owned at the plant and at warehouses or selling outlets which are treated as extensions of establishments for the purpose of reporting shipments. Inventory owned in transit in Canada or on consignment in Canada is included. Inventory owned abroad has already been reported as shipments and is excluded.

### (b) Inventory of goods purchased for re-sale

Figures represent the book value of inventory of goods purchased for re-sale as such without further processing, owned by reporting establishments and held at the plants and at any warehouses or selling outlets which are treated as extensions of establishments. Inventory owned in transit in Canada or on consignment in Canada is included.

Because of changes in classification, the receipt of revised data, the inclusion of new establishments or the removal of old establishments which did not operate during the latest year, the opening inventory for the latest year does not necessarily coincide with the closing inventory of the preceding year.

## Value Added

#### (a) By manufacturing activities

Figures are compiled by deducting the cost of materials and fuel and electricity consumed from the value of production (value of shipments adjusted for changes in the value of inventories of finished goods and goods in process).

#### (b) By total activities

Figures consist of value added by manufacturing activities plus value added by nonmanufacturing activities and is compiled by deducting the cost of goods purchased for re-sale and the cost of other materials and supplies used from the value of shipments of goods not of own manufacture plus other revenue, adjusted for changes in the value of inventories of goods purchased for re-sale.

"Value added" is sometimes referred to as net production. However, to arrive at the National Accounts concept of net production, or "Gross domestic product at factor cost", it would be necessary to subtract also the cost of advertising, insurance and other business expenses which are not collected in the annual Census of Manufactures. "Value added" figures for the primary industries, manufacturing and construction are published in DBS publication Catalogue No. 61-202, Survey of Production.

#### Short Forms

Since 1949, in order to ease the reporting burden for smaller firms, a one-page short form has been used asking for only a limited amount of detail. For purposes of publication, missing data were estimated on the basis of appropriate ratios. Beginning with the 1959 census, the general limit for short forms was raised from \$50,000 (the limit used since 1949) to \$100,000 value of shipments and a new medium form was used. This form is a shortened version of the long form in that some of the general questions were pared down and the detailed lists of materials and products were limited to the more important items. The general limits for firms in this category were set at between \$100,000-\$500,000 value of shipments, but in the case of both the short and medium forms there are lower cut-offs for a number of industries in which the smaller firms account for a larger share of total shipments.

Prior to 1961, the short form was limited to a question on the principal items of factory shipments. In the 1961 and 1962 censuses, in addition to the question on shipments of goods of own manufacture, general questions on employment and payroll and on total revenue were added on all short forms. The other elements of principal statistics, viz. value of materials, fuel and electricity and inventories, were estimated by using ratios based on the change in the value of shipments reported in 1961 and 1962. This was done to permit the complete compilation of basic industry statistics by industry and by geographic location. The proportions of the estimated data was generally less than 5 per cent of the total in each category of principal statistics.

Beginning with the 1963 census, general questions on total purchases of materials, fuel and electricity and on total inventory were added on the short forms. The two questions, however, were designed so that the data can be easily derived from respondents' regular accounting records. This will permit a complete tabulation of principal statistics without the necessity of estimating missing items and will result in increased accuracy for rural area statistics where small firms account for a relatively important part of industrial output.

The addition of extra questions on the short form in recent years has also permitted an increase in the cut-off limits for short forms in many industries. This has meant that many more firms are now receiving the short form instead of the long or medium form. It has also resulted in the withdrawal of the medium form in a number of industries, thus further simplifying collection and tabulation procedures.

