## GOVERNMENT OF CANADA

## THE MISCELLANEOUS INDUSTRIES 1950

# THE MISCELLANEOUS INDUSTRIES 

1950

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## NOTICE

The Industry and Merchandising Division of the Bureau of Statistics collects and compiles figures on (a) the primary industries in Canada-mining, forestry and fishing; (b) manufacturing; (c) construction, and (d) merchandising and services.

For the purpose of annual compilation and publication, the manufacturing industries have been classified into major groups, prefaced by two reports of a general nature, as follows:

> I Summary Report on Manufacturing Industries
> II Manufacturing Industries by Geographical Distribution
> III Foods and Beverages
> IV Tobacco and Tobacco Products
> V Rubber Products
> VI Leather Products
> VII Miscellaneous Manufactures
> VIII Textiles
> IX Wood and Paper Products
> X Printing Trades
> XI Operations in the Woods
> XII Iron and Steel Products
> XIII Transportation Equipment
> XIV Non-ferrous Metal Products
> XV Electrical Apparatus and Supplies
> XVI Non-metallic Mineral Products
> XVII Products of Petroleum and Coal
> XVII Chemicals and Allied Products

The present report belongs in Group VII, Miscellaneous Manufactures. It is punched to permit of filing in a ring binder along with others of the group. The reports in this group are:

A The Button, Buckle and Fastener Industry, 25 $\phi$.
B The Broom, Brush and Mop Industry, $25 \$$.
C The Musical Instrument Industry, 25d.
D The Sporting Goods Industry, 25\$.
E The Miscellaneous Industries, $25 \$$.

## THE MISCELLANEOUS INDUSTRIES

 1950The Standard Industrial Classification adopted by the Bureau in 1949 has as one of its major manufacturing divisions a group entitled "Miscellaneous Industries". This group differs very little from the group of the same name in our former classification and like it is comprised of relatively small, unrelated industries.

In former years it has been the practice of the Bureau to issue separate annual reports on four only of the industries comprising the group, namely; Brooms, brushes and mops; Buttons, buckles and fasteners; Musical instruments; and Sporting goods. The remaining industries were not made the subject of separate reports mainly on account of their size and, consequently, the small amount of publishable statistical information concerning them.

In recent years, however, these industries have experienced an expansion which is expected to continue. In consideration of their growth and the interest now manifest in many of them, this report is being initiated in order to make available as much information as possible concerning them. Data must be suppressed in many instances so as not to divulge particulars of the firms submitting reports.

The industries dealt with in this report and the pages on which they will be found are as follows:
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The commodity figures shown for the industries included in this publication must not be considered as total Canadian production for the items specified. While the production of some commodities may be confined to one industry, it is not unusual for a commodity to be produced in two or more industries. Toys, for example, while produced for the most part in the toys and games industry, are also produced in the rubber, the plastics products, the wood turning and other industries. For total Canadian production of commodities reference should be made to the Appendix to the annual report entitled "General Review of the Manufacturing Industries of Canada".

## The Artificial Flowers and Feathers Industry

This industry has grown from one comprised of four establishments with a gross value of production of $\$ 117,671$ in 1932 to one of 38 establishments with an output valued at $\$ 2,716,302$ in 1949. In 1950 the gross value of production was just slightly below the record established in the previous year.

The industry is practically confined to the provinces of Ontario and Quebec. Quebec with 21 astablishments accounted for 61 per cent of the persons engaged in the industry and 62 per cent of its output. Ontario accounted for the balance of employment and production except for the contribution of one firm in Manitoba.

The gross value of production of $\$ 2,660,946$ in 1950 represented a decrease of $\$ 55,356$ or two per cent from the previous year. Employment was given to 709 persons, 32 more than in 1949, while the payroll increased by $\$ 59,952$ or 6.5 per cent to $\$ 975,887$. Materials used cost $\$ 960,508$, a decrease of $\$ 172,501$ or about 15 per cent.

Artificial lowers, the principal item of production, were manufactured in the amount of $\$ 1,554,550$ in 1950. Second in importance were feathers which were produced to the extent of $\$ 492,847$. For further details of products, see Table 2.

TABLE 1. Principal Statistics, Representative Years, 1927-1950

| Year and province |  |  |
| :---: | ---: | ---: | ---: | ---: | ---: |

TABLE 2. Production, 1949 and 1950

|  | Products | 1949 |
| :--- | ---: | ---: |

## The Candle Industry

In 1950 reports were received from 13 establishments engaged primarily in the manufacture of candles. Ten of these establishments were located in Quebec, two in Ontario and one in Saskatchewan. As indicated by the number of establishments, Quebec occupied the leading position in the industry with 88 per cent of the number of persons given employment and 91 per cent of the gross value of production.

The output of the industry in 1950 was valued at $\$ 2,051,937$, which compares with $\$ 2,120,738$ in the previous year. Employment was afforded to 228 persons, 50 less than in 1949, and the payroll at $\$ 427,644$ was lower by $\$ 34,229$ or 7 per cent. The cost of materials used was $\$ 853,846$, an increase of 3 per cent over the earlier year's figure.

Religious candles are one of the principal commodities manufactured by the industry and in 1950 the production of these amounted to $1,545,163$
pounds valued at $\$ 550,354$. Other main items of production in order of importance were votive lights, 173,881 gross valued at $\$ 595,180,7$-day lights, 661,134 at $\$ 444,980$, coloured and fancy condles including wax novelties, 341,332 dozen at $\$ 241,855$, and household candles, 654,992 pounds at $\$ 104,497$.

The chief material was paraffin of which $1,547,423$ pounds refined and $3,011,515$ crude were used, costing $\$ 149,290$ and $\$ 231,881$, respectively. Beeswax was consumed in the amount of 309.340 pounds worth $\$ 152,930$ and other wax to the extent of 405,387 pounds worth $\$ 67,964$. The consumption of stearic acid was 214,941 pounds costing $\$ 43,596$.

Imports of paraffin wax candles amounted to 186,251 pounds valued at $\$ 61,842$; other candles to 71,916 pounds valued at $\$ 22,222$. Exports of candles were 50,177 pounds with a value of $\$ 14,575$.

TABLE 1. Principal Statistics, Representative Years, 192\%-1950

| Year and province | Establishments | Employees | Salaries and wages | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1928 | 11 | 75 | 67, 255 | 217, 742 | 450, 852 |
| $13: 33$ | 12 | 109 | 115, 035 | 154, 553 | 364,837 |
| 1939 ........................................................... | 12 | 141 | 165,961 | 249,638 | 665, 066 |
| 1942 .............................................................. | 12 | 187 | 225, 407 | 498, 569 | 1,032,482 |
| 1945 ........................................................... | 12 | 252 | 326, 739 | 666,462 | 1, 517, 187 |
| 1947 ................-........................................ | 12 | 267 | 419,672 | 1,094,938 | 2, 231,004 |
| 1948 ............................................................ | 13 | 259 | 411.928 | 1,014,641 | 2, 201,501 |
| 1949 .............................................................. | 14 | 278 | 461,873 | 828,911 | 2, 120,738 |
| 1950 |  |  |  |  |  |
| Canada | 13 | 228 | 427,644 | 853,846 | 2,061,937 |
| Quebec....................................................... | 10 | 201 | 384, 403 | 781,023 | 1.868, 092 |
| Ontario and Saskatchewan ............................. | 3 | 27 | 43,2411 | 72,823 | 183, 845 |

TABLE 2. Production, 1950

| Products | $\begin{gathered} \text { Unit } \\ \text { of } \\ \text { measure } \end{gathered}$ | Quantity | Selling value at the factory |
| :---: | :---: | :---: | :---: |
| Candles and cierges: |  |  | \$ |
| 1. Household, coloured, fancy, Etc.; <br> (a) Household candles, paraffin wax <br> (b) Coloured and fancy, including wax novelties $\qquad$ | lb. doz. | $\begin{aligned} & 654,992 \\ & 341,332 \end{aligned}$ | $\begin{aligned} & 104,497 \\ & 241,855 \end{aligned}$ |
| 2. Church, chapel, synagogue, Etc.: <br> (a) Beeswax candles and cierges <br> (b) Composition candles and cierges <br> (c) 7 -day lights, bees wax and composition <br> (d) Votive lights, all kinds | $\begin{gathered} \text { lb } \\ \text { lb. } \\ \text { no. } \\ \text { gros } 5 . \end{gathered}$ | 733, 679 <br> 811,484 <br> 173, 881 |  |
| 3. Wax lights in tumblers ....................................................................................... | " | 3,564 | 25,562 |
| 3. Incense $\qquad$ <br> 5. Incensed charcoal | 1 l . | 4,775 | 6,923 7 |
|  | $\because$ | 161,143 | 29, 450 |
| All other products | - |  | 45,506 |
| Total value of products | - | - | 2,051,937 |

## The Fountain Pens and Pencils Industry

This industry has grown from one comprised of three establishments with a million dollar output in 1926 to one of 18 establishments producing approximately nine million dollars worth of goods in 1950. The greater part of this increase occurred during the war and immediate post-war years. A substantial portion of it was effected through increased exports, the peak year for exports being 1947 during which fountain pens, pencils and parts approximating four million dollars in value were exported.

In 1950 reports were received from 18 establishments located as follows: British Columbia 1, Ontario 9, and Quebec 8. These establishments produced goods with a selling value at factory of
$\$ 8,872,151$, gave employment to 1,133 persons who were paid $\$ 2,421,360$ in salaries and wages, and onsumed materials costing $\$ 3,435,080$.

Fountain pens numbering 157,381 dozen and valued at $\$ 3,562,163$ was the leading item of production. Ordinary lead pencils which were produced to the extent of 541,805 gross worth $\$ 2,048,298$ ranked next in importance followed by ball point pens amounting to 217,957 dozen valued at $\$ 1,377,100$.

Detailed information concerning production, imports and exports appears in Tables 2, 3, and 4 which follow.

TABLE 1. Principal Statistics, Representative Mears, 1926-1950

| year and province | Establishments | Employees | Salaries and wages | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1926 | 3 | 185 | 211.885 | 373,255 | 1.083.437 |
| 1929 | 6 | 364 | 433,174 | 954,917 | 2.849, 884 |
| 1933 .............................................................. | 10 | 334 | 364, 265 | 633,843 | 1.451.980 |
| 1937 | 9 | 545 | 566.478 | 950.914 | 2,214,060 |
| 1939 | 9 | 591 | 629,831 | 909,776 | 2.142,507 |
| 1940 | 9 | 603 | 660. 398 | 872,115 | 2.133,808 |
| 1941 | 10 | 686 | 777. 782 | 1,231,840 | 3,113,896 |
| 1945 | 10 | 1.315 | 1.892 .220 | 2,627,912 | $6.912,300$ |
| 1946 | 10 | 1. 462 | 1,963,245 | 4.223.043 | 9,956,516 |
| 1947 ............................................................... | 10 | 1.426 | 2,326,043 | 3.522.684 | 8.905.989 |
| 1948 | 12 | 1,248 | 2, 148, 127 | 2,682,930 | 6,423,662 |
| Canada | 15 | 1. 221 | 2,328,167 | 2,972,524 | 9, 673,710 |
| Quebec and British Columbla | 6 | 329 | 527.843 | 1,290, 190 | $2.998,182$ |
| Ontario | 9 | 892 | $1.800,324$ | 1.682,334 | 6,675,528 |
| Camada | 18 | 1,133 | 2,421,360 | 3.435,080 | 8, 872,151 |
| Quebec and British Columbia | 9 | 373 | 674,633 | 1.626, 749 | 3, 439,955 |
| Ontario | 9 | 760 | 1,746, 727 | 1.808,331 | 5,432, 196 |

TABLE 2. Production, 1949 and 1950

| Products | Unitofmeasure | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Selling value at factory | Quantity | Selling value at factory |
|  |  |  | \$ |  | \$ |
| Fountain pens | Doz. |  |  | 157,381 | 3,562,163 |
| Siall point pens . | " | 301. 303 | 5.905.170 | 217.957 | 1, 377, 100 |
| Fountain pen nibs, holders and other parts ............... | - | - | 418.835 | - | 457, 677 |
| Pencils, ordinary lead | Gross | 520,104 | 1,941,229 | 541,805 | 2,048,298 |
| Pencils, mechanical | " | 13,024 | 747, 115 | 10,292 | 735,993 |
| Leads for pencils | - | - | 99, 538 | - | 81,523 |
| Desk sets | - | - | 131.988 | - | 27. 165 |
| Other stationery supplies ........................................... | - | - | 227, 805 | - | 340,609 |
| All other products .................................................. | - | - | 88,370 | - | 141,284 |
| Amount received for repairs. | - | - | 113.660 | - | 100, 339 |
| Total value of products ........................................ | - | - | 9, 673, 710 | - | 8, 872,151 |

TABLE 3. Imports of Pens, Pencils and Parts, 1949 and 1950

| Articles Imported | Unitof measure | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Quantity | Value | Quantity | Value |
|  |  |  | \$ |  | \$ |
| Fountain pens .... | - | - | 39,688 | - | 146.377 |
| Pencils, lead, non-propelling, with stationary lead.... | gross | 5. 237 | 33. 522 | 14,012 | 43.002 |
| Pencils, lead, n.o.p. ................................................ | - | - | 68,545 | - | 202,307 |
| Pens, n.o.p., penholders and rules of all kinds ......... | - | - | 195.658 | - | 275,506 |

TABLE 4, Exports of Pens, Pencils and Parts, 1949 and 1950

| Articles Exported | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |
| Fountain pens including pen and pencil sets ............................. | - | 1,597, 144 | - | 1,638,587 |
| Mechanical and propelling pencils ................................................... | - | 41.316 | - | 108, 174 |
| Pens and pencils and parts, n.o.p. ......................................... | - | 150.611 | - | 39, 558 |

## The Haur Goods Industry

This industry is comprised of firms engaged in the processing of hair. The processing of horse hair is the principal activity and in 1950 the production of 494,325 pounds of pressed horse hair worth $\$ 1,093,570$ accounted for 78 per cent of the industry's output. Included in the balance were 136 toupees, 272 wigs and 3,351 switches valued at $\$ 7,748, \$ 16,796$ and $\$ 4,425$, respectively. The few remaining items of production were reported
by only one or two concerns for which reason they cannot be shown.

In 1950 the industry was comprised of 19 establishments located as follows: Quebec 11, Ontario 7 and British Columbia 1. These establishments reported a gross value of production of $\$ 1,409,648$, gave employment to 148 persons who received $\$ 294,541$ in salaries and wages, and consumed materials costing $\$ 901,165$.

## Manufactured Ice

E'stablishments whose principal activity is the manufacture of ice for sale are classified to this industry. Several of these establishments derive some of their revenue from cold storage but firms whose main concern is the manufacture of ice for their own refrigeration systems are excluded. The harvesting and storage of natural ice is not considered a manufacturing operation and establishments so engaged are also excluded.

In 1950 the industry was comprised of 65 establishments located as follows: Nova Scotia 1, New Brunswick 2, Quebec: 8, Ontario 41, Manitnta 1,

Saskatchewan 1, Alberta 1, and British Columbia 10. The gross value of production for the year amounted to $\$ 4,368,709$. Employment was given to 794 persons who were paid $\$ 1,764,456$ in salaries and wages. Materials costing $\$ 157,450$ were consumed in production.

The industry manufactured 886,809 tons of artificial ice in 1950 which compares with 990,905 tons produced in the previous year. Trade in this commodity was with the United States only, exports amounting to $99,117 \mathrm{cwt}$. worth $\$ 403.764$ and imports to $\$ 42,491$.

TA!SLE 1. Principal Statistics, Representative Years, 1927 to 1950

| Year and Province | Establishments | Employees | Salaries and wages | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1927 ............................................................. | 28 | 279 | 402, 292 | 60,682 | 1.272.968 |
| 1929 | 31 | 303 | 408,581 | 76.919 | 1.482.778 |
| 1931 | 43 | 394 | 539,316 | 78.334 | 1.973.306 |
| 1933 | 43 | 358 | 421.567 | 51.325 | 1,503,240 |
| 1937 | 50 | 629 | 644,763 | 76.923 | 1.779,309 |
| 1939 | 49 | 643 | 704.951 | 74.341 | 1,893,163 |
| 1941 ................................................................ | 51 | 626 | 743,548 | 99.404 | 2,235, 124 |
| 1945 | 56 | 871 | 1,335,515 | 125.792 | 3,621,664 |
| 1946 | 55 | 777 | 1.278,934 | 147.996 | 4,010,461 |
| 1947 | 60 | 803 | 1.461,664 | 169,545 | 4,733,963 |
| 1948 | 61 | 827 | 1,695,441 | 130.095 | 5,015,101 |
| Canada | 69 | 894 | 1,810,364 | 173,687 | 5,802,435 |
| Quebec | 10 | 83 | 215.784 | 51,038 | 739.307 |
| Ontario. | 45 | 520 | 1,006,511 | 90,558 | 3,721,158 |
| British Columbia | 10 | 209 | 439,971 | 21.564 | 969,668 |
| Other provinces. | 4 | 82 | 148,098 | 10,527 | 372.302 |
| Canada | 65 | 794 | 1,764,456 | 157.450 | 4,368,709 |
| Nova Scotia and New Brunswick ................... | 3 | 60 | 106,751 | 6,624 | 255, 106 |
| Quebec......................................................... | 8 | 81 | 196,928 | 39,778 | 689,233 |
| Ontario ......................................................... | 41 | 424 | 941,439 | 82,691 | 2,434,801 |
| Prairie Provinces ......................................... | 3 | 38 | 86,503 | 5.196 | 138,129 |
| British Columbia. | 10 | 191 | 432.835 | 23,162 | 851,440 |

## Electric Lamps and Lamp Shades

The mumfacturers of elsetric lamps and lamp shades were classified to a separate industry for the first time in 1939. Prior to then the majority of them were to be found in the statuary and art goods industry with the remaining few in several other industries.

The industry has experienced substantial growth since 1939 as evidenced by the fact that gross value of production in that year was $\$ 1,018,254$ as compared with $\$ 7,059,218$ in 1950. In the earlier year the industry manufactured 167,159 electric lamps of all kinds as against 714,750 in the latter year. Lamp shade production for the same two years amounted to 411,216 and 1,354,787.

In 1950 reports were received from 49 establishments of which 15 were in Quebec, 25 in Ontario, 2 in Manitoba and 3 in British Columbia. Gross value of production of these establishments amounted to $\$ 7,059,218$, an increase of $\$ 1,066,029$ or approximately 18 per cent over 1949. Employment rose to 1159 persons from the previous year's figure of 1078 and salaries and wages increased from $\$ 1,828,258$ to $\$ 2,131,637$ over the two years. Cost of materials consumed was $\$ 3,433,998$ which compares with $\$ 2,761,502$ in 1949, a gain of about 25 per cent.

Table 2 which follows contains detailed information of the industry's production for 1949 and 1950.

TABLE 1. Principal Statistics, Representative lears, 1939 to 1950

| Year and province | Establishments | Employees | Salaries and wages | Cost of materials used | ciross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1939 ........................................................... | 25 | 368 | 328,365 | 486,434 | 1,018,254 |
| 1941 ...............................e........................... | 25 | 540 | 535.490 | 755,948 | 1,540,684 |
| 1942 ............................................................ | 28 | 578 | 649,062 | 837.579 | 1,906,938 |
| 1943 .............................................................. | 24 | 478 | 553,044 | 611,338 | 1, 388,006 |
| 1944 ...............................................o............. | 24 | 503 | 549,992 | 712,114 | 1,739,117 |
| 1945 ..............................................a.a......... | 28 | 651 | 768,117 | 1,115,817 | 2,491,819 |
| 1946 ............................................................ | 35 | 914 | 1.137.804 | $2,129,128$ | 4,293,092 |
| 1947 .............................................................. | 42 | 845 | 1.148,954 | 1,770,414 | 3,634,092 |
| 1948 ............................................................ | 44 | 905 | 1,358,103 | 2,048,504 | 4,615,068 |
| Canada ..................................................... | 45 | 1,078 | $1,828,258$ | -2,761, 502 | 5,993,189 |
| Quebec ...................................................... | 15 | 352 | 576,888 | 963,940 | 1,957,131 |
| Ontario ........................................................ | 25 | 630 | 1,081,814 | 1,590,515 | 3,605, 229 |
| Manitoba and British Columbia ................... | 5 | 96 | 169,556 | 207,047 | 430.829 |
| Canada | 49 | 1,159 | 2,131,637 | $3.443,998$ | 7,059,218 |
| Quebec ............................................................ | 16 | 353 | 607, 574 | 1,090,038 | 2,159,942 |
|  | 27 | 699 | 1,314,085 | 2,085, 721 | 4,368,246 |
| Manltoba and British Columbia .................... | 6 | 107 | 209,978 | 268,239 | 531,030 |

TABLE 2. Production, 1949 and 1950

|  | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Selling value at factory | Quantity | Selling value at factory |
|  | No. | \$ | No. | \$ |
| Lamps, electric: |  |  |  |  |
| Floor .................................................................................. | 130,361 | 1,360,935 | 174, 234 | 1,769,168 |
| Table | 330,804 | 1,563,424 | 411.739 | 1.941. 104 |
| Other ..................................................................................... | 107.237 | 250, 522 | 128,777 | 377.218 |
| Lamp shades: |  |  |  |  |
| Silk ...................................................................................... | 355,984 | 933,405 | 352.337 | 999.505 |
| Parchment ...................................................................... | 526,746 | 402,516 | 295,665 | 413.082 |
| Cellon ................................................................................. | 387, 065 | 180.716 | 347,361 | 161,050 |
| Other ..................................................................................... | 367,670 | 428,842 | 359,424 | 523, 477 |
| Lamp and shade parts ......................................................................... | - | 2.866 | - | 22,593 |
| Smoking sets | 48.175 | 333,925 | 73,865 | 364,680 |
| Novelties, all kinds ............................................................... | - | 255, 328 | - | 156,216 |
| All other products ................................................................... | - | 268,995 | - | 317,470 |
| . 1 mount received for custom work and repairs ..................... | - | 11,713 | - | 13,655 |
| Total ............................................................................ | - | 5,993,189 | - | 7.059,218 |

## Models and Patterns (Except Paper)

The Standard Industrial Classification which was adopted in 1949 classified to the group "Mis" cellaneous Manufactures" establishments whose principal products were models and patterns other than paper. These establishments, which under the former scheme of classification were found for the most part in the miscellaneous wood products industry, were transferred to "Miscellaneous Manufactures" in 1950 where they were formed into an industry entitled "Models and Patterns (Except Paper)".

The industry in 1950 consisted of 57 establishments distributed provincially as follows: Nova Scotia 3, Quebec 8, Ontario 38, Manitoba 1, Alberta 2 and British Columbia 5. These establishments reported a gross value of production of $\$ 1,359,581$, patterms and models accounting for $\$ 1,346,012$ of this amount with surdry items accounting for the small balance.

Employment was furnished to 289 persuns who received $\$ 782,378$ in salaries and wages. Materials costing $\$ 244,078$ were consumed.

## Pipes, Lighters and Other Smokers' Supplies

Prior to 1947 this industry was comprised of establishments manufacturing tobacco pipes as principal product. It was quite a small industry then with never more than 6 establishments and an annual value of production ranging from $\$ 17,000$ to $\$ 162,000$. In 1947 the industry was expanded to embrace flints, lighters and other smokers' supplies with a consequent increase in establishments to 13 and of output to approximately $\$ 3,000,000$.

In 1950 reports were received from 14 establishments having a gross value of production of $\$ 3,049,293$. Employment was provided for 356 persons who were
paid $\$ 736, y 26$ in salaries and wages. Materials used cost \$1,039,719.

Details of the industry's production must be suppressed in order to avoid disclosure of figures of individual establishments. However, it is possible to publish figures as assembled from all industries for most of the main commodities produced in the pipes, lighters and other smokers' supplies industry. These, for 1950, are as follows: 10,205 dozen pipes valued at $\$ 106,401$; cigarette lighters, \$2,231,447; flints for lighters, $\$ 348.956$; fluid for lighters, \$44 1,537.

## The Plastics Products Industry

Until 1946 establishments manufacturing primary plastics or plastics products were included with the miscellaneous chemical products industry. In 1946 these establishments were removed from this industry and formed into an industry entitled the plastics industry. The following year, 1947, the plastics industry was split into two industries, the first known as the primary plastics industry to which were classified establishments primarily engaged in manufacturing plastic materials in the form of sheets, rods, tubes, granules or liquid for use in further manufacture and the second called the plastics products industry, comprising establishments primarily engaged in moulding plastics for the trade and in manufacturing finished plastics products, not elsewhere classified.

It is important to note that the plastics products industry includes only those fabricators which manufacture from plastics the kinds of products not found elsewhere in the classification scheme. For example, women's aprons (including those of plastics materials) are classified to the women's factory clothing industry and establishments producing
women's plastic aprons as a principal product would be included with this industry. Similarly, manufacturers of plastic toys would be classified to the toy industry, of plastic handbags to the miscellaneous leather industry where the commodity handbags is to be found, etc. Some production of these commodities will, of course, be found in the plastics products industry where they are produced as secondary or minor products by the establishments assigned to the industry on the basis of their more important items of manufacture.

In 1950 the plastics products industry was comprised of 98 establishments distributed provincially as follows: New Brunswick 1, Quebec 31, Ontario 56, Manitoba 2, Alberta 3 and British Columbia 5. The gross value of production of these establishments amounted to $\$ 23,041,794$, from materials costing $\$ 10,948,140$. The payroll listed 3,195 persons who received $\$ 6,051,615$ in salaries and wages.

The production of the industry is detailed in Table 2 whicil follows.

TABLE 1. Principal Statistics, 1947 to 1950

| Your hat mrovine | Establishments | Employees | $\begin{gathered} \text { Salaries } \\ \text { and } \\ \text { wages } \end{gathered}$ | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1947 ............................................................ | 81 | 2, 503 | 3,910,567 | 5, 869,959 | 12,716, 010 |
| 1948 | 79 | 2,591 | 4, 122,692 | 5, 604, 354. | 14, 496,906 |
| Canada ...................................................... | 90 | 2,901 | 5, 178, 760 | 8,091, 306 | 17,145,586 |
| Quebec | 29 | 885 | 1,420, 220 | 3,24,2,246 | $5,732,681$ |
| Ontario | 49 | 1,955 | 3,638,750 | 4,697, 522 | 11, 101, 823 |
| British Columbia | 6 | 36 | 84,639 | 100,577 | 203,635 |
| Other Provinces | 6 | 25 | 35, 151 | 51,161 | 107, 447 |
| Canada | 98 | 3,195 | $6,051,615$ | 10,948, 140 | 23, 041,794 |
| Quebec | 31 | 897 | 1,681,976 | 4, 150,225 | 8,083,364 |
| Ontario | 56 | 2,229 | 4,260,903 | 6,651,634 | 14, 626,765 |
| Aberta | 3 | 12 | 18,212 | 18,013 | 42,012 |
| isritish Columbia | 5 | 43 | 67,782 | 90,969 | 205, 360 |
| Other Provinces ............................................ | 3 | 14 | 22,742 | 37, 299 | 84,293 |

TABLE 2. Production, 1950

| Products | Selling <br> value <br> at factory |  | products |
| :---: | :---: | :---: | :---: | :---: |

## Scientific and Professional Equipment

This industry is comprised of establishments primarily engaged in manufacturing mechanical measuring and controlling instruments; dental, medical and surgical instruments and equipment; surgical and orthopedic appliances; optical instruments and lenses; ophthalmic goods; photographic equipment and supplies; clocks, watches and other timing instruments, including assembling, and the manufacture of materials and parts. Establishments primarily engaged in manufacturing instruments for indicating, measuring and recording electrical quantities and characteristics are classified in the miscellaneous electrical products industry.

Table 1, which follows, shows that the value of the production for this industry in 1950 was more than four times the 1939 output. Some of this increase resulted from the transfer, in 1947, of clocks and watches from the jewellery industry and of optical lenses from the glass products industry. The greater part of the increase, however, was due to expanded production of established lines and the production of commodities heretofore imported. It will be noted that output during the war years was much in excess of that of the postwar years, a peak production of $\$ 78,534,483$ having been attained in 1944. This was due to tremendous increases in production of instruments of various kinds for war purboses.

In 1950 reports were received from 97 establishments, 52 of these being in Ontario, 24 in Quebec,

10 in Manitoba, 4 in New Brunswick, 4 in British Columbia and 3 in Alberta. These establishments reported a gross value of production for the year of $\$ 31,656,295$. Employment was given to 4810 persons who received $\$ 11,842,620$ in salaries and wages. Materials costing $\$ 13,378,949$ were consumed in manufacture.

While the commodities in this industry are collected in detail, the data must often be suppressed because too few establishments are involved to permit publication without divulging the figures of individual establishments. Such is the case for photographic supplies. However, it is usually possible to meet the confidence requirement and still publish useful figures by effecting appropriate combinations of the commodity data. Table 2 gives the commodities manufactured by the industry in as much detail and as meaningfully as possible. The figures for watches are not complete inasmuch as they do not include all assemblers, as required under the Standard Industrial Classification. This situation will be remedied in 1951 when collection will be made from the assemblers and the figures made to include their output. It is intended, too, to create a separate industry for establishments engaged in the manufacture of watches, clocks and other timing instruments, including materials and parts for same.

TABLE 1. Principal Statistics, Representative Years, 1927 to 1950

| Year and province | $\begin{gathered} \text { Ystablish- } \\ \text { ments } \end{gathered}$ | Erployees | Salaries and wages | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1927 | 21 | 1. 104 | 1,421,809 | 3,616,016 | 7,815, 428 |
| 1929 | 23 | 953 | 1, 258,790 | 3, 199, 528 | 8, 163,651 |
| 1933. | 27 | 809 | 946,850 | 1,580,612 | 4. 501,981 |
| 1939 | 31 | 1,125 | 1,561.953 | 2, 427,823 | 6. 721.932 |
| 1941 | 42 | 3.853 | 5,218, 575 | 8,791, 848 | 16. 246,517 |
| 1942 | 44 | 7. 504 | 8,983, 717 | 19,886, 531 | 33, 635, 083 |
| 1943 | 46 | 10, 206 | 18,739, 957 | 48, 383, 410 | 73, 101, 627 |
| 1944 | 48 | 9, 844 | 19,734, 303 | 34, 592, 256 | 78, 534, 483 |
| 1945. | 49 | 7. 226 | 13,964,073 | 52, 605, 810 | 70, 323,034 |
| 1946 | 45 | 2,226 | 4, 070, 084 | 5, 979,164 | 14, 384, 569 |
| 1947 | 71 | 3,923 | 7.440, 830 | 9, 118,803 | 21, 585, 832 |
| 1948 | 81 | 3,791 | 8,666, 159 | 10,604, 599 | 26, 508, 224 |
| 1949 |  |  |  |  |  |
| Canada | 91 | 4, 781 | 10, 984,607 | 13,895, 560 | 33, 188, 093 |
| Quebec. | 23 | 612 | 1,256, 353 | 1,799, 711 | 4, 328, 024 |
| Ontario | 47 | 4,035 | 9. 508, 195 | 11,993,929 | 23, 422, 102 |
| itanitoba | 10 |  | 132,999 86 | $\begin{aligned} & 63,130 \\ & 38 \quad 790 \end{aligned}$ | $\begin{aligned} & 271,961 \\ & 166.006 \end{aligned}$ |
| Other provinces .................................... |  |  | 86,560 | $38,790$ |  |
| 1950 |  |  |  |  |  |
| Canada .......................................... | 97 | 4,810 | 11, 842, 620 | 13,378,949 | 31,656,295 |
| Quebec ............................................. | 24 | 553 | 1, 253, 563 | 2,102,100 | 4.597, 085 |
| Ontario .............................................. | 52 | 4,143 | 10, 391,504 | 11, 147, 248 | 26,659,316 |
| Atanitoba............................................ | 10 | 74 40 | 136, 429 | 84, 373 | 277, 766 |
| Sther provinces ................................ | 11 | 40 | 61,124 | 45. 228 |  |

M MBLE 2. Production, 1950

| Products | Unit of measure | Quantity | Gross value of production |
| :---: | :---: | :---: | :---: |
|  |  |  | \$ |
| Scientific and professional equipment: |  |  |  |
| Thermometers ............................ | Na. | - | 512, 693 |
| Optical instrument and lenses | - | - | 2, 794,631 |
| Dental and surgical instruments | - | - | 68,168 |
| Measuring gauges | - | - | 243, 201 |
| Recording, indicating and controlling instruments | - | - | 5, 111, 802 |
| other | - | - | 840,941 |
| Clocks and watches: |  |  |  |
| Flectric clocks ... | No. | 279,025 | 1. 106,254 |
| Mantel and wall clocks, not electric .................................................. | " | 83,907 | 417,436 |
| Other clocks ........................ | $\cdots$ | 1,015,977 | 2,384,962 |
| Matches and parts, including bracelets | - | , | $2,310,847$ |
| Orthopaedic and surgical appliances: |  |  |  |
| Artificial limbs .............................. | No. | 1, 083 | 226. 756 |
| Trusses ......... | " | 46,277 | 184. 291 |
| Surgical belts | " | 65,050 | 190,953 |
| Arch supports .............. | Pr. | 44,624 | 107,970 |
| Surgical supports, other | No. | 228,619 | 418,849 |
| Orthopaedic corsets | Pr. | 143 | 6,612 |
| Elastic stockings | No. | 84,914 | 130,514 |
| Braces, spinal | - | 413 | 15,792 |
| Braces, other..................................................................................... | - | 3,758 | 45,654 |
| All other surgical and orthopaedic appliances..................................... | - | , | 254.099 |
| $\therefore 11$ other products.. | - | - | 13, 192, 099 |
| njount received for custom work and repairs | - | - | 1,091,771 |
| Total | - | - | 31,656,295 |

TABLE 3. Imnorts of Scientific and Professional Equipment

| Articles imported | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |
| Clocks and watches: |  |  |  |  |
| Clocks | 361, 108 | 1, 348, 780 | 576, 487 | 2, 199, 226 |
| Clock movements, clock cases and clockwork mechanisms .... | - | 168, 151 | - | 260, 535 |
| Parts of clock movements or of clockwork mechanisms, finished or unfinished, not including plates | - | 609,182 | - | 705, 37€ |
| Springs of iron and steel, for use exclusively in the manufacture of clocks | - | 36,075 | - | 30,671 |
| Time recorders | - | 130,421 | - | 229, 975 |
| Watches .............................................................................. | - | 1.724,118 | - | 2,200,172 |
| Watch cases and parts thereof, finish or unfinished ............... | - | 929. 173 | - | 1,307,544 |
| Watch actions and movements, finished or unfinished............. | - | 3, 585, 207 | - | 4,418,449 |
| Parts of watch movements, finished or unfinished..................- | - | 576,680 | - | 690, 524 |
| Photographic equipment and supplies: |  |  |  |  |
| Cameras and parts for professional purposes ......................... | - | 488, 050 | - | 383,681 |
| Cinematograph and motion picture cameras 35 mm , equiped for motion picture production, and parts | - | 27, 740 | - | 15,40s |
| Cameras and camera parts, n.o.p............................................. | - | 1.641,940 | - | 1.733.758, |
| Camera parts, in the rough, for the manufacture of cameras .... | - | 283, 842 | - | 227, 523 |
| Camera lenses and shutters for the manufacture of cameras .. | - | 332.683 | - | 323,609 |
| Films, X-ray ........................................................................ | - | 1.098, 286 | - | 1,325,963 |
| Films, chemically prepared for photographers use .................. | - | 724,004 | - | 1. 163, 048 |
| Films, hypersensitive or super-sensitive panchromatic, and infre-red films, unexposed, for aerial photography | - | 44,066 | - | 20,271 |
| Sensitized negative film, one and one eighth inch in width or over, for exposure in motion picture cameras $\qquad$ | - | 95,955 | - | 87. 559 |
| Photographic dry plates ............................................................ | - | 91,029 | - | 90,640 |
| Orthopaedic and surgical appliances: |  |  |  |  |
| Artificial limbs and parts, and materials for.......................... | - | 122,248 | - | 113,154 |
| Appliances or boots for crippled or deformed foot or ankle ... | - | 3,734 | - | 7. 861 |
| Surgical trusses and suspensory bandages of all kinds, and abdominal supports $\qquad$ | - | 67, 133 | - | 57,426 |
| Instruments and apparatus: |  |  |  |  |
| Chronometers and compasses, and parts, including cards, not made in Canada, for ships and aircraft $\qquad$ | - | 240, 830 | - | 310, 306 |
| Cyclometers, pedometers, speedometers, and parts ............... | - | 83, 855 | - | 174,794 |
| Dental instruments; surgical needles; microscopes valued at not less than $\$ 50$ each, retail; parts $\qquad$ | - | 1,013,299 | - | 1.085 .847 |
| Engineers', surveyors', draftsmens', machinists or metalworkers' precision tools and measuring instruments, geophysical surveying instruments and parts $\qquad$ | - | 2,053, 356 | - | $2,487,721$ |

TABLE 3 Imports of Scientific and Professional Equipment - Concluded

| Articles imported | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |
| Instruments and apparatus - Concluded: |  |  |  |  |
| Globes, geographical, topographical and astronomical ........... | - | 43,871 | - | 76, 845 |
| Optical, philosophical, photographic and mathematical instruments, n.o.p., and parts $\qquad$ | - | 3.127, 143 | - | 2,999,868 |
| Oven thernometers, automatic oven lighters and dual valves for gas stoves, and gas pressure regulators | - | 367, 408 | - | 330,050 |
| Philosophical and scientific apparatus, for use by institutions, hospitals and schools $\qquad$ | - | 4,903,246 | - | 5, 807, 599 |
| Thernometers, including clinical thermometers ...................... | - | 723. 275 | - | 681,484 |
| Surgical instruments and parts ............................................. | - | 3,295, 254 | - | 3, 5552,710 |
| Artificial eyes for human use, and contact eye glasses or lenses $\qquad$ | - | 21,897 | - | 31.685 |
| Artificial teeth, not mounted, and materials for the manufacture thereof $\qquad$ | - | 1,084,775 | - | 928,850 |
| Spectacles and eye-glass frames, and parts, n.o.p.................... | - | 1,491, 112 | - | 1. 852.811 |
| Parts, unfinished. for the manufacture of spectacles and eyeglass frames $\qquad$ | - | 137,603 | - | 121,649 |
| Gauses, glass, n.o.p. ............................................................. | - | 338,686 | - | 234. 165 |
| Bectacles, eye-glasses and ground or finished spectacle or eye-glass lenses, n.o.p. | - | 354, 351 | - | 429,448 |

TABLE 4. Exports of Scientific and Professional Equipment

| Articles exported | 1949 |  | 1950 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Value | Quantity | Value |
|  |  | \$ |  | \$ |
| Cameras ..................................................................................... | 108 | 1,602 | 19 | 1.830 |
| Camera parts ................................................................................ | - | 422 | - | 2,875 |
| Clocks and parts ........................................................................ | 235,608 | 563,626 | 95,452 | 288,928 |
| Dental and surgical apparatus and instruments, and hospital equipment $\qquad$ | - | 98, 449 | - | 130.810 |
| Films, X-ray .......................................................................................... | - | 18,943 | - | 498 |
| Films, n.0.p. ............................................................................. | - | 1,398,062 | - | 847, 772 |
| Goggles and spectacles and parts ................................................... | - | 177,990 | - | 119.446 |
| Lenses of glass, rough or finished........................................... | - | 635.452 | - | 471,669 |
| Wotion picture apparatus ............................................................ | - | 55,857 | - | 127, 784 |
| Philosophical and scientific apparatus and instruments, n.o.p. | - | 234,657 | - | 256,839 |
| Wittches and parts .................................................................................... | 88, 087 | 160,083 | 30,488 | 63,949 |

## Signs, Electric, Neon and Other

This industry comprises establishments primarily engaged in the manufacture of signs, electric and non-electric, and advertising displays. It does not include establishments whose principal activity is theprovision of advertising service or the erection and maintenance of signs.

Electric signs include those of neon and other luminous tube, many of which are leased or rented. Signs which were not sold outright were reported at the value they would have had had they beensosold.

In 1950 reports were received from 64 establishments which were located as follows: Newfoundland 1, Nova Scotia 2, New Brunswick 3, Quebec 10, Ontario 22, Manitoba 6, Saskatchewan 2, Alberta 9 and British Columbia 9. Receipts from sales, rentals, custom work and repairs amounted to $\$ 10,504,340$. Employees numbered 1569 persons who were paid $\$ 3,874,776$ in salaries and wages. The cost of materials used was $\$ 2,801,486$.

Details of production will be found in Table 2.

TABLE 1. Principal Statistics, Representative Years, 1930 to 1950

| Year and province |  |
| :---: | ---: | ---: | ---: | ---: | ---: |

TABLE 2. Production, 1950

| Products | Gross value of production |
| :---: | :---: |
|  | \$ |
| Signs: |  |
| Electric | 94,599 |
| Neon and other luminous tube | $3,477,199$ |
| Other |  |
| Fluorescent lighting fixtures | 332,4619 |
| Advertising signs and displays | $560,552$ |
| All other products ...................... | $563,353$ |
| Amount received for rental of signs.. | 3, 325,605 |
| Amount received for custom work and repair | 764,755 |
| Total | 10,504,340 |

## Stamps and Stencils, Rubber and Metal

As indicated by its title, this industry comprise's those establishments whose principal products are stamps and stencils of rubber and metal. Establishments engaged primarily in the manufacture of paper stencils are classified to the Miscellaneous Paper Products industry.

In 1950 reports were received from 47 establishments distributed provincially as follows: Nova Scotia 2, Quebec 10, Ontario 20, Manitoba 5, Saskatchewan 1. Alberta 2, and British Columbia 7. They reported a gross value of production of $\$ 2,599,427$, thus indicating an industry comprised of relatively small plants. Employees numbered

590 persons who received $\$ 1,338,079$ in salaries and wages. Materials consumed in production cost $\$ 607,627$.

The industry reported production with a value of $\$ 865,339$ for the item "stamps, daters and other marking devices". Of this total $\$ 653,685$ worth were of rubber. The production of rubber dies amounted to $\$ 148,925$ and other dies to $\$ 120,294$. Seals, all kinds, were manufactured to the value of $\$ 126,569$ and stencils, all kinds, to the value of $\$ 48,728$. The production of metal, licence, name and other types of plates amounted to $\$ 412,465$. Other products included signs, badges, metal stampings and labels.

## Statuary, Art Goods, Regalia and Novelties

This industry, while still relatively small in comparison with most industries, has, nevertheless, quadrupled its production since 1939 and gives every indication of continuing this growth. The number of establishments have almost doubled, there being 107 in 1950 compared with 54 in 1939. The industry is concentrated in Quebec and Ontario as will be seen from the following provincial distribution of establishments: Quebec 41, Ontario 50, Manitoba 7. Saskatchewan 2, Alberta 1. British Columbia 5 and Yukor 1.

The output of the industry in 1950 had a selling value at factory amounting to $\$ 3,832,543$. Employment was provided for 932 persons who received
$\$ 1.551,905$ in salaries and wages, Materials costing $\$ 1,377,353$ were consumed.

In the year under review the industry produced statues valued at $\$ 551,206$. Other statuary and art goods manufactured had a value of $\$ 542,082$. The novelties produced were valued at $\$ 440,893$ and crests, emblems, badges and regalia at $\$ 520,936$. A complete breakdown of production will be found in Table 2.

Imports of the principal commodities manufactured by this industry were as follows: statues and statuettes of procelain or earthenware, $\$ 1,338,390$; statues and statuettes of material other than porcelain or earthenware, $\$ 245,594$; regalia and badges. $\$ 72,032$.

TABLE 1. Principal Statistics, 1939-1950

| Year and Province | Establishments | Employees | Salaries and wages | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1939 ......................................................... | 54. | 392 | 384,953 | 289,531 | 811,929 |
| 1940 .......................................................... | 59 | 503 | 470,906 | 346,359 | 1,046,657 |
| 1941 | 67 | 707 | 615,728 | 640,139 | 1,560,781 |
| 1942 ....................................................... | 76 | 851 | 763,183 | 767,904 | 1,987,943 |
| 1943 | 86 | 905 | 881,967 | 912,003 | 2,235, 241 |
| 1944 | 83 | 881 | 955, 253 | 981,282 | 2,475,857 |
| 1945 ......................................................... | 89 | 1,031 | 1,154,395 | 1,054,240 | 2,901,849 |
| 1946 | 93 | 1,180 | 1,409,335 | 1,334,889 | 3,428,806 |
| 1947 | 100 | 992 | 1,303,428 | 1,214,486 | 3, 197, 721 |
| 1948 | 95 | 954 | 1,403,791 | 1,412,784 | 3,768, 349 |
| 1949 |  |  |  |  |  |
| Canada | 104 | 1,017 | 1,614,462 | 1,647,983 | 4,292,853 |
| Quebec | 43 | 387 | 584, 751 | 546,324 | 1,389, 375 |
| Ontario | 46 | 504 | 879,709 | 1,041,531 | 2,605,567 |
| Manitoba | 7 | 51 | 51,760 | 26,809 | 129,142 |
| British Columbia...................................... | 3 | 30 | 41,746 | 17,540 | 74,684 |
| Other Provinces .................................... | 5 | 45 | 56,496 | 15,779 | 94,085 |
| 1950 |  |  |  |  |  |
| Canada ................................................ | 107 | 932 | 1.551,905 | 1,377,353 | 3,832,543 |
| Quebec ....................................................... | 41 | 353 | 549,787 | 432,915 | 1,288,475 |
| Ontario | 50 | 465 | 857,800 | 859,942 | 2,236,155 |
| wíanitoba | 7 | 47 | 49,743 | 56,110 | 156,971 |
| British Columbia...................................... | 5 | 31 | 46,657 | 20,036 | 81,696 |
| Other Provinces ........................... | 4 | 36 | 47,918 | 8,350 | 69,246 |

TABLE 2. Production, 1950

| Products | Selling value at factory |
| :---: | :---: |
|  | \$ |
| Statuary and art goods: |  |
| Statues, all kinds | 551,206 |
| Religious articles (rosaries, medals, etc.) | 114,293 |
| Ornaments, plaster | 214,796 |
| * other | 14,790 |
| Art goods, other | 198,203 |
| Novelties, advertising and other: |  |
| Felt | 49,234 |
| Leather | 179,450 |
| Paper | 50,486 |
| Plastic | 16,111 |
| Other | 145,612 |
| Christmas tree decorations | 33,361 |
| Crests, emblems, badges, regalia, all kinds | 520,936 |
| Pennants | 106,909 |
| Gold and silver stampings | 74,087 |
| Buttons | 42,684 |
| Display stands and fixtures, all kinds | 583,126 |
| Display forms, all kinds. | 319,245 |
| All other products. | 562,015 |
| Amount received for custom work and repairs | 55,949 |
| Total | 3,832,543 |

## The Toy and Game Industry

In 1950 this industry continued its expansion of the past few years and established a new record in gross value of production. Prior to the last war it was faced with very still competition from Germany, Japan and the United States and its growth was of meagre dimension. With the outbreak of war this competition virtually disappeared and the industry entered a new phase in its development. It has grown steadily since by consolidating the gains made during the war.

The industry is comprised of establishments which manufacture toys and games as their principal product. In 1950 reports were received from 56 of these which were distributed provincially as follows: Nova Scotia 1, New Brunswick 1, Quebec 12, Ontario 40, Manitoba 1 and Alberta 1. The industry was concentrated in Ontario and Quebec, Ontario hol ding the dominant position with 70 per cent of employees and 74 per cent of production. Quebec accounted for 27 per cent of employees and 24 per cent of production.

In the year under review, the output of the industry had a factory selling value of $\$ 9,445,710$. Employment was given to 1624 persons who were paid $\$ 3,032,658$ in salaries and wages. The cost of materials consumed in production was $\$ 4,371,643$.

The toys and games produced by the establishments classified to this industry do not represent total Canadian production. There are concerns which manufacture toys and games only as secondary or minor products and which are assigned to other industries on the basis of their more important items of manufacture. In 1950, these concems accounted for approximately 46 per cent of the value of total Canadian output. Table 3 summarizes in as much detail as possible total toys and games production as assembled from all industries.

Data on imports and exports will be found in Tables 4 and 5.

TIBLE 1. Principal Statistics, Representative Years, 1926-1950

| Year and Province | Establishments | Employees | Salaries and wages | Cost of materials used | Gross value of production |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | \$ | \$ | \$ |
| 1926. | 13 | 144 | 124,617 | 242,728 | 478,717 |
| 1928. | 10 | 129 | 114, 055 | 213, 541 | 430,117 |
| 1930. | 9 | 88 | 66, 411 | 111,590 | 235, 805 |
| 1932 | 12 | 206 | 163, 376 | 186, 490 | 515,697 |
| 1933 | 12 | 152 | 98, 150 | 114, 460 | 403,894 |
| 1937. | 13 | 282 | 206, 238 | 318, 363 | 794, 395 |
| 1939. | 13 | 348 | 273,589 | 411,740 | 993,640 |
| 1941. | 19 | 547 | 403, 322 | 706, 570 | 1, 465, 770 |
| 1942. | 28 | 678 | 599, 228 | 826,580 | 1,942,117 |
| 1943. | 45 | 975 | 887, 665 | 1, 118, 028 | 2,887, 523 |
| 1944. | 51 | 1.230 | 1, 153, 044. | 1,643,253 | 3,955,799 |
| 1945. | 56 | 1,428 | 1,473,937 | 1, 876, 656 | 4, 810,065 |
| 1946. | 50 | 1.456 | 1,736,996 | 2, 224, 510 | 5, 609, 323 |
| 1947 | 47 | 1,203 | 1,639,592 | 1,836,849 | 4, 211,715 |
| 1948. | 45 | 1,086 | 1,730,713 | 2, 313, 113 | 5, 462, 227 |
| 1949 |  |  |  |  |  |
| Canada | 56 | 1,448 | 2,645,957 | 3,691, 073 | 8,050, 733 |
| Quebec | 11 | 400 | 763,146 | 864, 164 | 1,693,589 |
| Ontario. | 41 | 1,022 | 1, 855, 221 | 2, 784, 821 | 6, 267, 841 |
| Cther provinces | 4 | 26 | 27. 590 | 42,088 | 89,303 |
| 8950 |  |  |  |  |  |
| Canad.a | 56 | 1,624 | 3,032, 658 | 4, 371, 643 | 9.445, 710 |
| Quathes | 12 | 443 | 997, 209 | 1,056,662 | 2, 283, 321 |
| Ontario | 40 | 1,152 | 1,997,513 | 3, 252, 700 | 7, 032, 413 |
| Other provinces. | 4 | 29 | 37,936 | 62, 281 | 129,976 |

TABLE 2. Production in the Toy and Game Industry, 1950

| Products | Unit of measure | Quantity | Selling value at factory |
| :---: | :---: | :---: | :---: |
|  |  |  | \$ |
| Doll s.................................................................................................................. | Fio. | 141,871 | 2,451,649 |
| Dolls' furnishings...................................................................................... | - | - | 338,872 |
|  | - | - | 1,800,942 |
| Plastic toys............................................................................................... | - | - | 287, 322 |
| Wooden toys............................................................................................... | - | - | 462, 618 |
| Stuffed animals, etc................................................................................... | - | - | 815,213 |
| Other toys, including toy vehicles and tricycles..................................... | - | - | 1,659,017 |
| Games and puzzles................................................................................. | - | - | 881, 839 |
| Miscellaneous products, not specified.................................................... | - | - | 747,182 |
| Amount received for repairs ............................................................................... | - | - | 1,056 |
| Iotal................................................................................................... | - | - | 9,445,710 |

Note. The above table includes only the statistics of those manufacturing establishments whose principal products art toys and games. The figures do not necessarily represent the total Canadian production as toys and games are also while as secondary products by firms in other industries. The total production from all industries is shown in Table 3.

TABLE 3. Total Production of Toys and Games from all Industries, 1950

| Products | Unit of measure | Quantity | Selling value at factory |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
| Doll cartiages... |  | - | 567,333 |
| Dolls, ............... | 10. | 141.971 | 2, 451,649 |
|  |  | - | 399,611 |
| Metal toys .................................................................................................. | - | - | 2, 122, 894 |
| Plastic toys.......................................................................................... | - | - | 3, 256, 993 |
| Stuffed animals.... | - | - | 912,064 915,213 |
| Rubber toys and novelties, | - |  | 486, 336 |
| Lalloons........ | - | - | 303, 895 |
| Tricycles, all types....................................................................................... | No. | 163. 661 | 1,629,383 |
|  | - | - | 361,680 |
| Games and puzzies..................................... | - | - |  |
| Total | - | - | 16,139,999 |

TABLE 4. Imports of Toys and Games, 1949 and 1950

| Articles imported | 1949 | 1950 |
| :---: | :---: | :---: |
|  | \$ | \$ |
| Dolls of all kinds........... | 202,546 |  |
| Mechanical toys of metal.................................................................... | 1,383, 473 | $1.322,276$ |
| inetal or ruber juvenie construction sets, consisting of various stamp- |  | 296, 343 |
| Toys of all kinds, n.o.p...... | 2, 196, 865 | 2,658,050 |

TABLE 5. Exports of Toys, 1949 and 1950

| Articles exported | 1949 | 1950 |
| :---: | :---: | :---: |
|  | $\$$ | \$ |
| Dolls... | 203,359 | 112, 257 |
| Toys... | 125,679 | 142, 213 |

## Typewriter Supplies

This industry is comprised of manufacturing establishments whose principal products are carbon paper and typewriter ribbons. In 1950 there were seven of these with all but one of them in Ontario. This one was located in Quebec.

The output of the industry in 1950 had a selling value at factory of $\$ 4,205,208$. Employment was given to 427 persons who received $\$ 911,274$ in salaries and wages. Materials costing $\$ 2.174 .991$ were consumed in manufacture.

The most important product was carbon paper of which $\$ 2,229,823$ worth was manufactured in the year under review. The output of machine riblons,
principally typewriter, was the other important commodity and was valued at $\$ 979,865$. Other products included wax paper grocery bags, stamp pads, stencils and ink but since less than three manufacturers were involved in the manufacture of each of them the figures cannot be published without divulging the particulars of individual firms.

The total production of carbon paper and typewriter ribhons in Canada in 1950 amounted to $\$ 2,309,823$ and $\$ 1,007,865$ respectively. In the same year 244,637 pounds of carbon paper valued at $\$ 236,538$ and 3,988 pounds of typewriter ribbons valued at $\$ 18,276$ were imported

TABLE: 1. Principal Statistics, 1927-1950

|  | tmoloyees | salaries and wages | Cost of paterials used | aross value of production |
| :---: | :---: | :---: | :---: | :---: |
|  | No. | \$ | \$ | \$ |
| 1927 | 86 | 159.148 | 236,561 | 535, 017 |
| 1930 | 110 | 191, 623 | 354, 228 | 775,860 |
| 1932 | 116 | 206,611 | 220, 095 | 598,473 |
| 1937 | 177 | 304, 769 | 406, 152 | 922,673 |
| 1939 | 234 | 371,586 | 553,664 | 1,231,009 |
| 1940 | 243 | 419, 184 | 703,740 | 1,331,846 |
| 1942 | 313 | 544,670 | 1,104,621 | 2,155,963 |
| 194.5 | 306 | 568, 151 | 1,255,348 | 2,358,608 |
| 1946 | 334 | 620,274 | 1,442,410 | 2,722,243 |
| 1947 | 332 | 644,270 | 1,710,390 | 3,298,445 |
| 1948 | 372 | 760,726 | 1,729,542 | 3,714,908 |
| 1949 | 3.96 | 885,086 | 1,916,789 | 3,864,264 |
| 1950 | 427 | 911.674 | 2,174,991 | 4,205,208 |

## Umbrellas

This industry is a small one with a gross value of production which has hovered around the $\$ 1$ million mark for the past few years. Establishments have usually numbered six in this period with two of these in Quebec, three in Ontario and one in British Columbia.

Such was the distribution of the six establishments in 1950 which reported an output valued at $\$ 1,148,297$. These establishments employed 175
persons who were paid salaries and wages amounting to $\$ 296,985$. Materials consumed in manufacture cost \$627,489.

Umbrellas account for practically all the industry's production, there being a few canes manufactured and a small amount of repairwork performed. In 1950 there were 33,413 dozen umbrellas manufactured with a value of $\$ 1,131,193$.

## The Miscellaneous Industries, N. E. S.

To this industry are classified those establishments which are unassignable to other industries of the industrial classification. The establishments manufacture either a product or products not covered by a distinct classification or a product or products which would be assignable to existing classifications except for their mixed nature.

Because of the nature of its composition, this industry is subject to substantial fuctuation and because of its hetergeneous nature comparisons between years does not have any great significance. It was comprised of 27 establishments in 1950, 19 of these being in Ontario, seven in Quebec and one in British Columbia.

In the year under review, the output of the industry was valued at $\$ 9,183,253$. The payroll listed 1738 persons who received $\$ 3,295,191$ in salaries and wages. Materials costing \$2,379,224 were consumed in manufacture.

The products are, of course, quite varied, including such diverse items as bobby pins and carpet sweepers. In the assortment, to mention only a few, are jewellery cases, jewellery trays, knitting needles, safety pins and plates for addressograph and multigraph machines. Unfortunately, too few firms are engaged in the manufacture of the individual items to permit publication of production figures.


