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## CHAIN STORE SALES AND STOCKS

## AUGUST, 1952

For the fourth consecutive month all trades covered in this chain store bulletin reported higher dollar sales in August 1952 than in August 1951. The largest increase (29.1%) was recorded by chain hardware stores whose sales rose from \$1,086,000 in August 1951 to \$1,402,000 in August 1952.

Chain drug and chain variety stores recorded increases in sales of 5.9% and 9.1%. Their inventory holdings declined 1.9% and 4.6% from 1951, respectively.

Sales by chain food stores rose from \$51,910,000 in August 1951 to \$58,762,000 in 1952. Food stocks on hand at August 1, 1952 were a slight 0.2% above last year's level.

Sales of chain women's clothing and chain shoe stores increased 9.1% and 13.7% over August 1951. It should be noted, however, that the number of stores operated by the reporting firms rose from 278 to 305 in the case of chain women's clothing stores and from 474 to 492 in the case of chain shoe stores. The charts on page 2 depict the dollar value of sales and inventories for these 2 trades from January 1950 to August 1952 along with their stock/sales ratios for the same period.

The stock values in this report are expressed in terms of selling price and include both store and warehouse inventories.

Prepared in Merchandising and Service Section

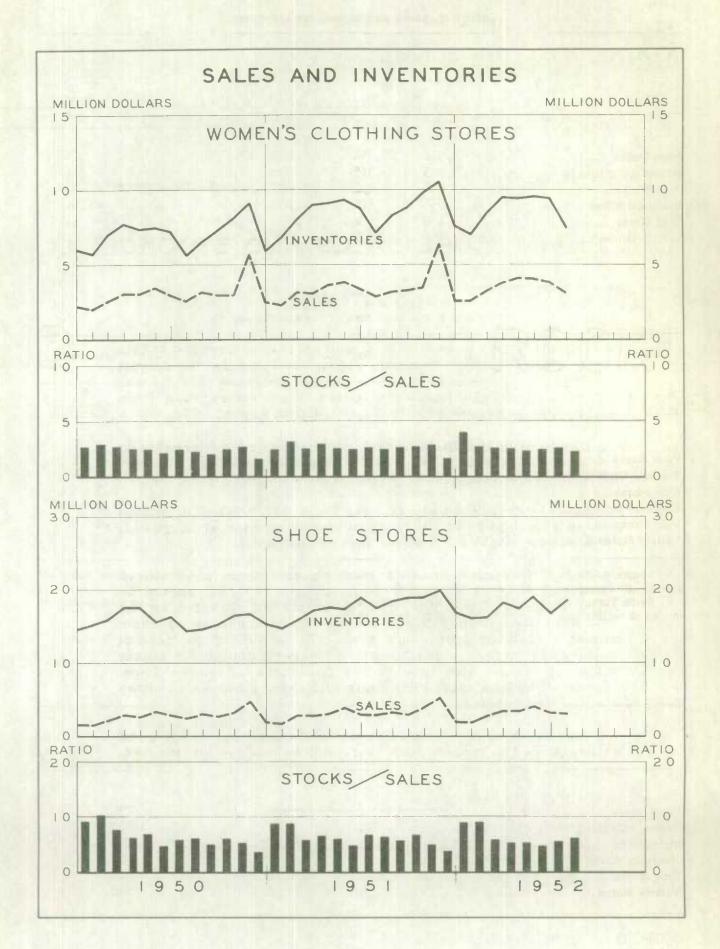


TABLE 1. Sales and Stocks, for Six	FABLE	stocks, for S	lx Trades,
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Trade	Sales		Stocks		% Change 1952/1951	
initia training the first	Aug./51	Aug./52	July/51	July/52	Sales	Stocks
	\$'000	\$'000	\$'000	\$'000	%	%
Food Stores Women's Clothing Stores Shoe Stores Hardware Stores Drug Stores Variety Stores	51,910 2,901 2,763 1,086 2,459 12,496	58,762 3,165 3,142 1,402 2,604 13,633	42,491 7,076 17,387 4,389 8,621 44,776	42,574 7,513 18,606 5,067 8,456 42,735	+ 13.2 + 9.1 + 13.7 + 29.1 + 5.9 + 9.1	$\begin{array}{r} + & 0.2 \\ + & 6.2 \\ + & 7.0 \\ + & 15.4 \\ - & 1.9 \\ - & 4.6 \end{array}$

## TABLE 2. Sales/Stocks Relationships,

Trade	Stoc	Stock Turnover Rate	
	August, 1951	August, 1952	August, 1952
Food Stores	0.8	0.7	16.1
Women's Clothing Stores	2.4	2.4	5.8
Shoe Stores	6.3	5.9	2.1
Hardware Stores	4.0	3.6	2.8
Drug Stores	3.5	3.2	3.8
Variety Stores	3.6	3.1	4.0

Stocks/Sales Ratios – are obtained by dividing stocks at selling value as at the beginning of the month by sales made during the month.

Stock Turnover Rates – are obtained by dividing sales in the 12 months ending with the report month by stocks at selling value at the beginning of the report month.

Trade	Number of Stores			
TIANC	August, 1951	August, 1952		
	782	791		
Food Stores	278	305		
hoe Stores	474	492		
Hardware Stores	36	36		
Drug Stores	243	243		
Variety Stores	522	530		

## TABLE 3. Number of Stores Operated by Sample Firms

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