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MARCH 1950

## By Provinces

Canadian department store sales were \$67,361.000 in March 1950, $2 \%$ lower than the March 1949 total of $\$ 69,019,000$. Sales for the first quarter of 1950 totalled $\$ 167,371,000$, virtually unchanged from the corresponding period in 1949 when they amounted to $\$ 167,821,000$. Conparatively minor changes in sales were reported from all regions, ranging from a $2 \%$ increase in Quebec to $5 \%$ and $6 \%$ decreases in Ontario and British Columbia respectively.

Mail order sales are attributed to the province in which offices recelving the orders are located.

Department Store Sales in March 1949 and 1950

| Province | Sales |  | $\begin{aligned} & \text { \% Change, } \\ & 1950 / 1949 \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  | 1949 | 1950 |  |
| . | (\$000) | (\$000) | -1949 |
| CANADA | 69,019 | 67,361 | -2.4 |
| Maritime Provinces .. | 5,122 | 5,076 | - 0.9 |
| Quebec ............ | 10,873 | 11,091 | $+2.0$ |
| Ontario.. | 25,606 | 24,398 | $-4.7$ |
| Manitoba | 9,791 | 9,821 | $+0.3$ |
| Saskatchewan | 3,814 | 3,780 | - 0.9 |
| Alberta ............. | 4,945 | 4,814 | - 2.6 |
| British Columbia ... | 8,868 | 8,381 | - 5.5 |

By Selected Departments
Nine of the elghteen departments reported increased sales in March 1950 compared with the same month a year ago. However, only household appliance sales were up substantially $(+16 \%)$. Most other changes ranged narrowly around the overall decrease of $2 \%$. Exceptions included piece goods ( $-10 \%$ ), hardware $(-8 \%)$ and lingerie $(-7 \%)$. Cumulative sales for the first quarter of 1950 , by departments, are given on page 3.

Retall stocks held at the beginning of March 1950 decreased $2 \%$ compared with those held on the same date in 1949. This is the first decrease reported over the past three years. Nine departments reported decreased stocks, with herdware, and hosiery and gloves being the largest ( $-15 \%$ and $-19 \%$ respectively). Lingerie stocks incressed $10 \%$, the highest gain recorded.

Note: The March 1949 figures used have been revised since the release of the Departnent Store Sales and Stocks report of March, 1949.

March 1949 and March 1950
These figures are estimates of total department store sales and stocks Stocks are at selling value.

| Department | SALES |  |  | STOCKSt |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | March 1949 | March <br> 1950 | $\%$ Change, 950/1949 | $\begin{gathered} \text { Feb. } 28 \\ 1949 \\ \hline \end{gathered}$ | $\begin{gathered} \mathrm{Feb} \cdot 28 \\ 1950 \end{gathered}$ | $\begin{aligned} & \% \text { Change, } \\ & 1.950 / 1949 \end{aligned}$ |
|  | (\$000) | (\$000) | \% | (\$000) | (\$000) | \% |
| TOTAL, ALI DEPARTMENTS | 69,019 | 67.361 | -2.4 | 189,500 | 186,306 | - 1.7 |
| 1. Women's dresses, coats, and suits | 9,526 | 8,965 | - 5.9 | 19,503 | 17,424 | -10.7 |
| 2. Girla' and infants' wear | 3,237 | 3,300 | + 1.9 | 8,676 | 8,418 | - 3.0 |
| 3. Hosiery and gloves | 1,985 | 1,953 | - 1.6 | 5,728 | 4,636 | -19.1 |
| 4. Lingerie and corsets | 2,839 | 2.655 | - 6.5 | 6,977 | 7,916 | +13.5 |
| 5. Millinery | 857 | 910 | + 6.2 | 1,329 | 1,419 | + 6.8 |
| 6. Women's and chfldren's apparel (Total, 1-5) | 18,444 | 17,783 | -3.6 | 42.213 | 39,813 | - 5.7 |
| 7. Men's and boys' clothing and furnishings ........... | 7,092 | 7,176 | + 1.2 | 21,751 | 21,242 | - 2.3 |
| 8. Drues, toilet articles, and preparations .... | 1.470 | 1,522 | $+3.5$ | 4,273 | 4.321 | + 1.1 |
| 9. Piece goods | 5,596 | 5,038 | -10.0 | 17,767 | 16,653 | - 6.3 |
| 10. Smallwares | 2,013 | 2,033 | $+1.0$ | 7,097 | 6,567 | - 7.5 |
| 11. Food and kindred products | 4,847 | 5,023 | $+3.6$ | 4,190 | 4,287 | + 2.3 |
| 12. Furniture (including mattresses and springs) .. | 4,268 | 3,960 | - 7.2 | 11.905 | 12,378 | + 4.0 |
| 13. Home furnishings ... | 5,392 | 5,293 | - 1.8 | 21.410 | 22,048 | + 3.0 |
| 14. Household appliances and electrical supplies ...... | 2,845 | 3,289 | +15.6 | 7,655 | 7,800 | + 1.9 |
| 15. Hardware and kitchen utensils ..................... | 3,308 | 3,060 | - 7.5 | 10,260 | 8,719 | $-15.0$ |
| 16. Fadios, musical instruments, and supplies ............... | 1,038 | 1,004 | - 3.3 | 3,336 | - 3,317 | - 0.6 |
| 17. Shoes and other footwear | 4,606 | 4,620 | + 0.3 | 15,732 | 17,083 | +8.6 |
| 18. Stationery, books, and magazines | 919 | 959 | $+4.4$ | 3,078 | 3,052 | - 0.8 |
| 19. All other departments, total | 7,181 | 6,601 | -8.1 | 18,833 | 19,026 | $+1.0$ |

* Comparisons are based on stocks at the becinning of March in the two years, Canada totals do not include Newfoundland figures.
(a) Unchanged.

January-to-March 1949 and Janvary-to-March 1950

| Department | SAIFES |  |  |
| :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Jan.-to-March } \\ 1949 \end{gathered}$ | $\begin{gathered} \text { Jan.-to-March } \\ 1950 \end{gathered}$ | \% Change, $1950 / 1949$ |
|  | (\$000) | (\$000) | \% |
| TOTAL ALL DEPARTMENTS ... | 167,821 | 167,371 | -0.3 |
| 1. Women's dresses, coats, and suits ............. | 20,516 | 19,843 | - 3.3 |
| 2. Girls' and infants' wear ... | 6,000 | 6.262 | $+4.4$ |
| 3. Hosiery and gloves ... | 4,797 | 4,727 | - 1.5 |
| 4. Lingerie and corsets | 6,671 | 6,839 | $+2.5$ |
| 5. Millinery | 1,590 | 1,598 | $+0.5$ |
| 6. Women's and children's <br> apparel - (Total, 1-5) ... | 39,574 | 39,269 | - 0.8 |
| 7. Men's and boys' clothing and furnishings .......... | 16,173 | 16,591 | + 2.6 |
| 8. Drugs, toilet articles, and preparations .... | 4.189 | 4,292 | $+2.5$ |
| 9. Piece goods ............... | 15,131 | 14,587 | -3.6 |
| 10. Smallwares | 5,577 | 5,697 | $+2.2$ |
| 11. Food and kindred products .. | 13,555 | 13,512 | -0.3 |
| 12. Furniture (including mattresses and springs) .. | 11.936 | 11.932 | (a) |
| 13. Home furnishings | 13,702 | 13,335 | $-2.7$ |
| 14. Household appliances and electrical supplies ...... | 7,365 | 8,329 | +13.1 |
| 15. Hardware and kitchen utensils ................... | 7,520 | 7,415 | - 1.4 |
| 16. Radios, musical instruments, and supplies ............... | 3,072 | 2,869 | - 6.6 |
| 17. Shoes and other footwear ... | 9,792 | 9,960 | $+1.7$ |
| 18. Stationery, books and magazines | 2,744 | 2,778 | + 1.2 |
| 19. All other departments, total | 17,491 | 16,805 | -3.9 |



