3 002

DOMINION BUREAU OF STATIST
Industry and Merchandising Division

OTTAWA

vision A

Published by Authority of the Rt. Hon. C. D. Howe, Minister of Trade and Commerce

Vol. XV - No. 9

DEPARTMENT STORE SALES AND STOCKS

SEPTEMBER, 1950

By Provinces

Canadian department stores reported sales totalling \$78,312,000 in September 1950, 3% higher than sales of \$76,312,000 reported for the same month in 1949. Sales were up 9% in Quebec and British Columbia, these being the largest gains reported. All other provinces, except Saskatchewan, reported increases which deviated little from the national average. Sales were down 22% in Saskatchewan. Cumulative sales in the first nine months of 1950 were 1% higher than in the same period of 1949. Cumulative results by regions are shown in the table immediately following this commentary, and by departments on page 4.

Mail order sales are attributed to the province in which offices receiving the orders are located.

Department Store Sales in September 1949 and 1950

Province	Sa	% Change,	
	1949	1950 (000)	1950/1949
Maritime Provinces	5,598	5,648	+ 0.9
Quebec	12,197	13,294	+ 9.0
Ontario	27,916	29,117	+ 4.3
Manitoba	11,372	11,259	- 1.0
Saskatchewan	4,772	3,703	-22.4
Alberta	5,065	5,263	+ 3.9
British Columbia	9,226	10,028	+ 8.7
CANADA	76,146	78,312	+ 2.8

By Selected Departments

Most changes in sales volumes in August 1950 compared with August 1949 differed little from the overall increase of 3% for all departments. Exceptions were the 24% increase in household appliance and electric supply sales and the 17% increase in radio and music department sales. Furniture sales were up 5%. All declines in sales volumes were of modest proportions.

The value of stocks held at the beginning of September 1950 was 7% lower than inventories on the same date in 1949. This was the second successive month in which the selling value of stock holdings showed a substantial decrease compared with last year. Twelve of the nineteen departments reported decreased inventory holdings. Furniture, household appliance, and women's dresses, coats and suits departments all showed declines in stocks amounting to 15% or more. Men's and boys' clothing inventories decreased 11%. Only two departments reported increases in stocks of any magnitude. Food stocks were up 33% and millinery 18%.

Department Store Sales - January-to-September 1949-1950

Province	S	% Change,	
	1949	1950	
No. of Line Wall	(000)	(000)	
Maritime Provinces	42,052	41,276	- 1.8
Quebec	89,799	92,782	+ 3,3
Ontario	210,479	213,490	+ 1.4
Manitoba	83,005	83,912	+ 1.1
Saskatchewan	29,423	26,928	- 8.5
Alberta	37,196	38,416	+ 3.3
British Columbia	73,473	75,323	+ 2.5
CANADA	565,427	572,127	+ 1.2

Year's Subscription, \$1.00 Single Copies, .15

DEPARTMENT STORE SALES AND STOCKS

September 1949 and September 1950

These figures are estimates of total department store sales and stocks.

Stocks are at selling value.

Department	SALES			STOCKS *		
	Sept 1949	Sept. 1950	% Change, 1950/1949	Aug. 31	Aug. 31 1950	% Change:
	(\$000)	-	%	(\$000)		%
1. Women's dresses, coats, and suits	9,674	9,360	- 3.2	22,979	19,334	-15.9
2. Girls' and infants' wear	4,562	4,572	+ 2.2	9,805	9,526	- 2.8
3. Hosiery and gloves	2,458	2,534	+ 3.1	5,559	5,248	- 5.6
4. Lingerie and corsets	2,891	2,952	+ 2.1	8,340	8,074	- 3.2
5. Millinery	1,199	1,220	+ 1.8	1,007	1,188	+18.0
6. Women's and children's apparel - (Sub-total)	20,784	20,638	- 0.7	47,690	43,370	- 9.1
7. Men's and boys' clothing and furnishings	8, 965	9,216	+ 2.8	26,881	23, 968	-10.8
and preparations	1,434	1,468	+ 2.4	4,284	4,490	+ 4.8
9. Piece goods	5,707	5,653	- 0.9	18,754	16,636	-11.3
10. Smallwares	2,161	2, 143	- 0.8	7,849	7, 146	- 9.0
11. Food and kindred products 12. Furniture (including mat-	4,334	4,368	+ 0.8	3,346	4,459	+33.3
tresses and springs)	4,740	4,971	+ 4.9	12,297	10,250	-16.6
13. Home furnishings	5,400	5,796	+ 7.3	23,701	22, 186	- 6.4
electrical supplies 15. Hardware and kitchen	3,858	4,767	+23.6	6,842	5,813	-15.0
utensils	2,950	3,015	+ 2.2	8,586	8, 251	- 3.9
and supplies	1,105	1,287	+16.5	4,170	4,205	+ 0.8
17. Shoes and other footwear 18. Stationery, books, and	5,288	5,352	+ 1.2	17,626	16,385	- 7.0
magazines	1,405	1,353	- 3.7	3,834	3,981	+ 3.8
total	8,015	8,285	+ 3.4	21,158	21,444	+ 1.4
TOTAL, ALL DEPARTMENTS	76, 146	78,312	+ 2.8	207,018	192,584	- 7.0

^{*} Comparisons are based on stocks at the beginning of September in the two years.

Canada totals do not include Newfoundland figures.

DEPARTMENT STORE SALES BY SELECTED DEPARTMENTS



January-to-September 1949 and January-to-September 1950

	SALES				
Department	Janto-Sept.	Janto-Sept.	% Change.		
	1949	1950	1950/1949		
stanfalantantanta	(\$000)	(\$000)	%		
1. Women's dresses, coats, and suits	70,162	66,789	- 4.8		
2. Girls' and infants' wear	22,638	23,691	+ 4.7		
3. Hosiery and gloves	16,403	16,886	+ 2.9		
4. Lingerie and corsets	22, 271	22,756	+ 2.2		
5. Millinery	6,354	6,290	- 1.0		
6. Women's and children's apparel - (Sub-total) 7. Men's and boys' clothing	137,828	136,412	- 1.0		
and furnishings	58,636	59, 787	+ 2.0		
preparations	12,611	12,932	+ 2.5		
9. Piece goods	43,386	41,557	- 4.2		
O. Smallwares	16,540	16,712	+ 1.0		
1. Food and kindred products	40,024	40,924	+ 2.2		
2. Furniture (including mat- tresses and springs)	39,826	40,361	+ 1.3		
3. Home furnishings	44,978	45,992	+ 2.3		
4. Household appliances and electrical supplies	25, 748	31,648	+22.9		
5. Hardware and kitchen utensils	28,073	28,118	+ 0.2		
6. Radios, musical instruments and supplies	8,007	8,045	+ 0.5		
7. Shoes and other footwear	37,667	38,314	+ 1.7		
8. Stationery, books, and magazines	8,128	8, 164	+ 0.4		
9. All other departments, total	63,975	63,161	- 1.3		
TOTAL ALL DEPARTMENTS	565,427	572,127	+ 1.2		