

# DEPARTMENT STORE SALES AND STOCKS 

SEPTEMBER, 1950

## By Provinces

Canadian department stores reported sales totalling $\$ 78,312,000$ in September 1950, 3\% higher than sales of $\$ 76,312,000$ reported for the same month in 1949. Sales were up $9 \%$ in Quebec and British Columbia, these being the largest gains reported. All other provinces, except Saskatchewan, reported increases which deviated little from the national average. Sales were down $22 \%$ in Saskatchewan. Cumulative sales in the first nine months of 1950 were $1 \%$ higher than in the same period of 1949. Cumulative results by regions are shown in the table immediately following this commentary, and by departments on page 4.

Mail order sales are attributed to the province in which offices receiving the orders are located.

Department Store Sales in September 1949 and 1950

| Province | Salos |  | $\begin{aligned} & \text { \% Change, } \\ & 1950 / 949 \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  | $\frac{1949}{(000)}$ | $\frac{1950}{(000)}$ |  |
| Maritime Provinces | 5,598 | 5,648 | $+0.9$ |
| Quebec | 12,197 | 13,294 | + 9.0 |
| Ontario ................... | 27,916 | 29,117 | + 4.3 |
| Manttoba | 11,372 | 11,259 | - 1.0 |
| Saskat chewan ............. | 4,772 | 3,703 | -22.4 |
| Alberta ................... | 5,065 | 5,263 | +3.9 |
| British Columbia | 9,226 | 10,028 | +8.7 |
| CANADA | 76,146 | 78,312 | $+2.8$ |

By Selected Departments
September
September
Most chances in sales volumes in Ar ot 1950 compared with August 1949 differed little from the overall increase of $3 \%$ for all departments. Exceptions were the $24 \%$ increase in household appliance and electric supply sales and the $17 \%$ increase in radio and music department sales. Furniture sales were up $5 \%$. All declines in sales volumes were of modest proportions.

The value of stocks held at the beginning of September 1950 was $7 \%$ lower than inventories on the same date in 1949. This was the second successive month in which the selling value of stock holdings showed a substantial decrease compared with last year. Twelve of the nineteen departments reported decreased inventory holdings. Fumiture, household appliance, and women's dresses, coats and suits departments all shows declines in stocks amounting to $15 \%$ or more. Men's and boys clothing inventories decreased 11\%. Only two departments reported increases in stocks of any magnitude. Food stocks were up $33 \%$ and millinery $18 \%$.

Department Store Sales - January-to-S eptember 1949-1950


| Yearis Subscription, | $\$ 1.00$ |
| :--- | ---: |
| Single Copies, | .15 |

## September 1949 and September 1950

These figures are estimates of total department store sales and stocks. Stocks are at selline value.

| Department | SALES |  |  | STOCKS * |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Sept. } \\ & 1949 \end{aligned}$ | Sept. 1950 | $\begin{aligned} & \text { Change, } \\ & 1950 / 1949 \end{aligned}$ | $\begin{aligned} & \text { Aug. } 31 \\ & 1949 \end{aligned}$ | $\begin{aligned} & \text { AuE. } 31 \\ & 1950 \end{aligned}$ | $\begin{aligned} & \text { B Chanee } \\ & 1950 / 1949 \end{aligned}$ |
|  | (\$000) | (\$000) | \% | (\$000) | (\$000) | \% |
| and suits | 9,674 | 9,360 | - 3.2 | 22,979 | 19,334 | -15.9 |
| 2. Girls' and infants ${ }^{\text {a }}$ wear | 4,562 | 4,572 | + 2.2 | 9,805 | 9,526 | - 2.8 |
| 3. Hosiery and gloves | 2,458 | 2,534 | + 3.1 | 5,559 | 5,248 | - 5.6 |
| 4. Lingerie and corsets | 2,891 | 2,952 | + 2.1 | 8,340 | 8,074 | -3.2 |
| 5. Millinery | 1,199 | 1,220 | $+1.8$ | 1,007 | 1,188 | +18.0 |
| 6. Women's and children's apparel - (Sub-total)..... | 20,784 | 20,638 | - 0.7 | 47,690 | 43,370 | - 9.1 |
| and furnishings .... | 8,965 | 9,216 | $+2.8$ | 26,881 | 23,968 | -10.8 |
| and preparations. | 1,434 | 1,468 | + 2.4 | 4,284 | 4.490 | + 4.8 |
| 9. Plece goods | 5.707 | 5,653 | - 0.9 | 18,754 | 16,636 | -11.3 |
| 10. Smallwares | 2,161 | 2,143 | - 0.8 | 7,849 | 7.146 | - 9.0 |
| 11. Food and kindred products | 4,334 | 4,368 | $+0.8$ | 3,346 | 4,459 | +33.3 |
| tresses and springs) ..... | 4,740 | 4,971 | + 4.9 | 12,297 | 10,250 | -16.6 |
| 13. Home furnishings ............ | 5,400 | 5,796 | $+7.3$ | 23,701 | 22,186 | - 6.4 |
| 14. Household appliances and olectrical supplies ....... | 3,858 | 4,767 | +23.6 | 6,842 | 5,813 | -15.0 |
| 15. Hardware and kitchen utensils .......... | 2,950 | 3,015 | + 2.2 | 8,586 | 8,251 | - 3.9 |
| 16. Redios, musical instruments and supplies ............... | 1,105 | 1.287 | +16.5 | 4,170 | 4,205 | + 0.8 |
| 17. Shoes and other footwear .... | 5,288 | 5,352 | $+1.2$ | 17,626 | 16,385 | - 7.0 |
| 18. Stationery, books, and magazines ................... | 1,405 | 1,353 | $-3.7$ | 3,834 | 3,981 | $+3.8$ |
| 19. All other departments, total | 8,015 | 8,285 | + 3.4 | 21,158 | 21,444 | + 1.4 |
| TOTAL. ALI DEPARTMENTS | 76.146 | 78,312 | $+2.8$ | 207,018 | 192.584 | - 7.0 |

[^0]January-to-Sentember 1949 and January-to-Sentember 1950

| Department | SALES |  |  |
| :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Jan. }- \text { to-Sept } \\ 1949 \end{gathered}$ | $\begin{gathered} \text { Jan.-to-Sept. } \\ 1950 \end{gathered}$ | \% Change, 1950/1949 |
|  | (\$000) | (\$000) | , |
| l. Women's dresses, coats, and suits ............ | 70,162 | 66,789 | - 4.8 |
| 2. Girls' and infants' wear | 22,638 | 23,691 | $+4.7$ |
| 3. Hosiery and gloves .......... | 16,403 | 16,886 | $+2.9$ |
| 4. Lingerie and corsets ........ | 22,271 | 22.756 | + 2.2 |
| 5. Millinery | 6,354 | 6,290 | - 1.0 |
| 6. Women's and children's apparel - (Sub-total) | 137,828 | 136,412 | - 1.0 |
| 7. Men's and boys' clothing and furnishings ............ | 58,636 | 59,787 | $+2.0$ |
| 8. Drucs, toilet articles and preparations | 12.611 | 12,932 | + 2.5 |
| 9. Piece goods | 43,386 | 41,557 | - 4.2 |
| 10. Smallwares | 16,540 | 16,712 | $+1.0$ |
| 11. Food and kindred products ... | 40,024 | 40,924 | + 2.2 |
| 12. Furniture (including mattresses and springs) ...... | 39,826 | 40,361 | + 1.3 |
| 13. Home furnishings ............ | 44,978 | 45,992 | $+2.3$ |
| 14. Household appliances and electrical supplies ....... | 25,748 | 31,648 | +22.9 |
| 15. Hardware and kitchen utensils | 28,073 | 28,118 | + 0.2 |
| 16. Radios, musical instruments and supplies ............... | 8,007 | 8,045 | + 0.5 |
| 17. Shoes and other footwear .... | 37,667 | 38,314 | $+1.7$ |
| 18. Stationery, books, and magazines | 8,128 | 8,164 | $+0.4$ |
| 19. All other departments, total | 63,975 | 63,161 | - 1.3 |
| TOTAL ALI DEPARTMENTS ...... | 565,427 | 572,127 | + 1.2 |

$575-25-10-50$


[^0]:    4 Comparisons are based on stocks at the beginning of September in the two years. Canada totals do not include Newfound land figures.

