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DEPARTMENT STORE SALES AND STOCKS DECEMBER, 1951

By Provinces

Christmas buying in Canadian department stores reached \$119,770,000 in December 1951, only 0.8 % higher than the sales of \$118,870,000 reported for the same month last year. Saskatchewan's increase of 9.1 % was the largest followed by British Columbia and Alberta with sales increases of 6.7% and 6.0% respectively. Sales were 1.6 % lower than in December of 1950 in both Quebec and Ontario.

Department store sales reached a new high of \$901,940,000 in 1951, a 3.4 % increase over 1950. Alberta's increase of 7.6% was the largest for 1951. It is interesting to note in this respect that Alberta has shown larger annual increases in department store sales than any other province since 1948. Saskatchewan's department store sales which last year showed the largest decline of all provinces now ranked second with a 6.8% increase. The only region to record a drop was the Maritime Provinces where sales decreased 4.1% over 1950. Cumulative figures by regions are shown in the table on page 2, and those for departments appear on page 4.

Province	S	Change,		
	1950	1951	1951/1950	
	\$000	\$000	70	
CANADA	118,870	119,770	+ 0.8	
Maritime Provinces Quebec Ontario Manitoba Saskatchewan	8,490 19,230 44,290 17,860 5,510	8,470 18,920 43,580 17,790 6,010	$\begin{array}{r} - & 0.2 \\ - & 1.6 \\ - & 0.4 \\ + & 9.1 \\ \end{array}$	
Alberta British Columbia	7,860	8,330 16,670	+ 6.0 + 6.7	

Department Store Sales in December 1950 and 1951

Prepared in Merchandising and Services Section

By Departments

Sales increased in 17 of the 30 departments in December 1951 compared with December 1950. The 8.7% gain in toiletries, cosmetics and drugs department sales was the largest reported. Men's furnishings and sporting goods and luggage increased 7.4% and 7.9%. Sales of major appliances dropped 35.8%, the largest decrease reported. Radio and music, home furnishings and furniture departments followed with declines of 11.6%, 10.4% and 10.3% respectively.

Inventory holdings of department stores at November 30, 1951, amounted to \$225,550,000, 10.4% above the level of those held on the same date a year ago, when stocks totalled \$204,280,000.

Deserta	Sal			
Province	1950	1951	Change, 1951/1950	
	\$000	\$000	%	
CANADA	872,680	901,940	+ 3.4	
Maritime Provinces	62,600	60,040	- 4.1	
Quebec	139,630	145,670	+ 4.3	
Ontario	325,070	329,730	+ 1.4	
Manitoba	130,410	137,110	+ 5.1	
Saskatchewan	42,510	45,410	+ 6.8	
Alberta	59,160	63,680	+ 7.6	
British Columbia	113,300	120,300	+ 6.2	

Department Store Sales - January to December 1950-1951

Note: The difference between the totals in the above table and those on page 4 is due to the revision of provincial figures.

Department Store Sales and Stocks

December 1950 and December 1951

These figures are estimates of total department store sales and stocks.

Stocks are at selling value.

			SALES			STOCKS	
	Department	Dec.	Dec.	Change	Nov.30	Stock/Sales Ratio	
		1950	1951	1951/50	1951	Dec. 1951	
-		(\$000)	(\$000)	%	(\$000)	1. S. A.	
			1.5				
	TOTAL, ALL DEPARTMENTS	118,870	119,770	+ 0.8	225,550	1.9	
1.	Women's and Misses' Dresses	3,010	3,010	(a)	4,110	1.4	
	Women's and Misses' Coats and Suits	1,470	1,330	- 9.5	3,300	2.5	
	Women's and Misses' Sportswear	2,860	2,990		4,880	1.6	
4.	Furs	2,170	1,910		4,670	2.4	
5.	Giris' and Infants' Wear	5,020	5,440		8,690	1.6	
6.	Lingerie and Corsets	4,850	5,200		7,600	1.5	
	Aprons, Housedresses and Uniforms	740	760	+ 2.7	890	1.2	
	Millinery	750	780		1,010	1.3	
	Hosiery and Apparel Accessories	6,940	7,150		9,340	1.3	
	Women's, Misses' and Children's Shoes	4,310	4,440		11,920	2.7	
	Ladies' Apparel and Accessories,						
	TOTAL 1 - 10	32,120	33,010	+ 2.8	56,410	1.7	
			-	1.1			
12.	Men's Clothing	3,640	3,290	- 9.6	9,160	2.8	
	Men's Furnishings	9,050	9,720	+ 7.4	13,170	1.4	
	Boys' Clothing and Furnishings	3,100	3,170	+ 2.3	6,660	2.1	
	Men's and Boys' Shoes	2,380	2,530	+ 6.3	4,970	2.0	
	Food and Kindred Products	7,420	7,920		4,970	0.6	
	Toiletries, Cosmetics and Drugs	3,580	3,890		5,880	1.5	
	Photographic Equipment and Supplies	540			930	1.6	
	Piece Goods	1,760			7,860	4.6	
	Linens and Domestics	3,660	-	1	8,590		
	Smallwares	2,410			6,060		
	China and Glassware	2,200			7,520		
	Home Furnishings	5,170			20,010		
	Furniture	4,360			12,460		
25.	Major Appliances	2,960			7,480		
26.	Radio and Music	2,420	-		4,690		
	Hardware and Housewares	5,300			12,460		
28.	Jewellery	4,550			9,070		
	Sporting Goods and Luggage	9,520			13,030		
30.		3,620			5,050		
JU.	Drationery, Doors and magazines	9,110			9,120		

Note. Canada totals do not include Newfoundland figures. (a) Change of less than .05 per cent. Stock Sales Ration — are obtained by dividing Stocks at Selling Value as at the beginning of the month by Sales made during the month.

January to December, 1950 - 1951

	The second secon	SA			
	Department	Jan. to Dec.	Jan. to Dec.	Change	
		1950	1951	1951/195	
		\$000	\$000	70	
	TOTAL, All Departments	872,690	901,830	+ 3.3	
1.	Women's and Misses' Dresses	30,220	31,770	+ 5.]	
2.	Women's and Misses' Coats and Suits.	27,880			
3.	Women's and Misses' Sportswear	21,370	26,460	U.L	
4.	Furs		23,000	1.0	
5.	Girls' and Infants' Wear	14,320	13,100	- 8.5	
6.	Lingerie and Corsets	37,230	40,050	+ 7.6	
7.	Aprons, Housedresses and Uniforms	32,240	34,220	* 6.1	
8.	Millinery	7,180	6,780	- 5.6	
9.	Hosiery and Apparel Accessories	8,670	9,030	+ 4.2	
10.	Womenia Misseri and Childrents	35,400	37,770	+ 6.7	
10.	Women's, Misses' and Children's Shoes	36,760	39,620	+ 7.8	
11.	Ladies: Apparel and Accessories,				
	TOTAL 1 - 10	251,270	261,800	+ 4.2	
12.	Men's Clothing	30,490	30,620	+ 0.4	
13.	Men's Furnishings	42,470	44,430	+ 4.6	
14.	Boys' Clothing and Furnishings	23,490	24,670	+ 5.0	
15.	Men's and Boys' Shoes	15,300	16,430	+ 7.4	
.6.	Food and Kindred Products	59,420	63,880	+ 7.5	
17.	Toiletries, Cosmetics and Drugs	19,980	22,060	+10.4	
8.	Photographic Equipment and Supplies.	2,540	2,890	+13.8	
19.	Piece Goods	23,690	23,420	- 1.1	
. 05	Linens and Domestics	32,560	33,200	+ 2.0	
21.	Smallwares	18,660	19,250	+ 3.2	
2.	China and Glassware	12,220	12,830	+ 5.0	
3.	Home Furnishings	54,350	54,880	+ 1.0	
24.	Furniture	53,620	51,500	- 4.0	
5.	Major Appliances	34,680	31,040	- 10.5	
6.	Radio and Music	12,900	12,440	- 3.6	
7.	Hardware and Housewares	50,870	53,740	+ 5.6	
.9	Jewellery	18,300	19,090	 ◆ 0.6 ◆ 4.3 	
9.	Sporting Goods and Luggage	33,220	34,850		
0.	Stationery, Books and Magazines.	14,820	15,350		
1.	All Cther Departments	67,840	73,460	+ 3.6 + 8.3	

NOTE: Canada totals do not include Newfoundland figures.

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