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## DEPARTMENT STORE SALES AND STOCKS

Total merchandising receipts of Canadian department stores during March are estimated at $\$ 80,249,000$, an increase of $2.4 \%$ over March 1953. Cumulative sales for the first quarter of 1954 amounted to $\$ 209,170,000$, higher by $0.8 \%$ than the total for the same period of last year. Selling value of stocks on hand at February 28, was $\$ 233,467,000$, a rise of $1.5 \%$ from the same date of 1953 .

The March sales increase was largely accounted for by British Columbia stores, whose sales rose by $19.4 \%$. This increase was likely associated with the announcement made early in March increasing that province's general sales tax from $3 \%$ to $5 \%$, effective April 1. March sales gains were also recorded by department stores in the Atlantic Provinces ( $1.9 \%$ ), and Manitoba ( $3.1 \%$ ). Declines were indicated in Quebec ( $0.3 \%$ ), Ontario ( $0.6 \%$ ), Saskatchewan ( $8.4 \%$ ), and Alberta ( $2.7 \%$ ).

Department Store Sales in March 1953 and 1954

| Province | Sales |  | $\begin{aligned} & \text { Change } \\ & 1954 / 1953 \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  | 1953 | 1954 |  |
|  | \$ 1000 | \$ 1000 | \% |
| CANADA $\quad . . . . .$. | 78,356 | 80,249 | + 2.4 |
| Atlantic Provinces .... | 5,803 | 5,913 | + 1.9 |
| Quebec | 14,754 | 14,710 | - 0.3 |
| Ontario | 25,956 | 25,801 | - 0.6 |
| Manitoba | 7,375 | 7,604 | + 3.1 |
| Saskatchewan | 4,510 | 4,131 | - 8.4 |
| Alberta | 7,870 | 7,657 | - 2.7 |
| British Columbia | 12,088 | 14,433 | +19.4 |

Prepared in Industry and Merchandising Division Merchandising and Services Section.

Nationally, 17 departments recorded sales increases during March, while 12 showed lower sales. The most outstanding increases were those recorded by the radio and music ( $45.4 \%$ ) and major appliances $(38.1 \%)$ departments. Of the ten ladies' apparel and accessories departments, seven recorded declines from the high levels of a year earlier.

Inventory holdings at February 28 were lower than at a year earlier in 17 departments, higher in 11 , and unchanged in one. The stocks held by the radio and music department showed the greatest change, rising $27.9 \%$ above their value at February 28, 1953.

Department Store Sales - January to March 1953-1954

| Province | Sales |  | $\begin{gathered} \text { Change } \\ 1954 / 1953 \end{gathered}$ |
| :---: | :---: | :---: | :---: |
|  | 1953 | 1954 |  |
|  | \$ 1000 | \$ ${ }^{\prime} 000$ | \% |
| C ANADA | 207,531 | 209,170 | $+0.8$ |
| Atlantic Provinces | 14,828 | 14,221 | - 4.1 |
| Quebec $\quad . . . . . . . . . . . . . .$. | 37,270 | 37,557 | $+0.8$ |
| Ontario .................. | 68,628 | 69,032 | + 0.6 |
| Manitoba ............... | 20,158 | 19,939 | - 1.1 |
| Saskatchewan .......... | 11,846 | 11,454 | - 3.3 |
| Alberta .................. | 21,529 | 21,377 | - 0.7 |
| British Columbia ...... | 33,272 | 35,590 | + 7.0 |

Note: The 1953 figures given in this bulletin have been revised from those published a year ago to take into account full sample coverage.

## Department Store Sales and Stocks

March 1953 and March 1954
These figures are estimates of total department store sales and stocks.
Stocks are at selling value.

| Department | SALES |  |  | STOCKS |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { March } \\ 1953 \end{gathered}$ | $\begin{gathered} \text { March } \\ 1954 \end{gathered}$ | Change 1954/53 | $\begin{aligned} & \text { Feb. } 28 \\ & 1953 \end{aligned}$ | Feb. 28 1954 | Change $1954 / 53$ |
| TOTAL, ALL DEPARTMENTS .......... | \$ 000 | \$000 | \% | \$'000 | \$'000 | \% |
|  | 78,356 | 80,249 | + 2.4 | 229,942 | 233,467 | + 1.5 |
| 1. Women's and Misses' Dresses............. <br> 2. Women's and Misses' Coats and Suits <br> 3. Women's and Misses' Sportswear.......... <br> 4. Furs $\qquad$ <br> 5. Girls' and Infants' Wear $\qquad$ <br> 6. Lingerie and Corsets $\qquad$ <br> 7. Aprons, Housedresses and Uniforms.... <br> 8. Millinery $\qquad$ <br> 9. Hosiery and Apparel Accessories ....... <br> 10. Women's, Misses' and Children's Shoes | 2,660 | 2,686 | + 1.0 | 5,238 | 4,857 | - 7.3 |
|  | 4,102 | 3,310 | - 19.3 | 5,367 | 5,046 | - 6.0 |
|  | 1,778 | 1,720 | + 0.1 | 5,402 | 5,862 | + 8.5 |
|  | 863 | 745 | - 13.7 | 3,890 | 3,829 | - 1.6 |
|  | 4,551 | 4,099 | $-\quad 9.9$ $+\quad 5.5$ | 11,067 | 10,637 | - 3.9 |
|  | 3,006 | 3,172 | $\begin{array}{r}\text { + } \\ +\quad .5 \\ \hline-15.9\end{array}$ | 8,635 | 8,559 | - 0.9 |
|  | 1,292 1,211 | 1,498 | - 15.9 -15.9 | 1,085 | 1,020 | -6.0 -6.6 |
|  | 3,195 | 2,887 | $=15.9$ $-\quad 9.6$ | 1,483 | 1,385 | $=(\mathrm{a})$ |
|  | 3,713 | 3,527 | - 5.0 | 14,487 | 13,865 | - 4.3 |
| Total 1-10 | 25,611 | 23,663 | - 7.6 | 64,816 | 63,224 | - 2.5 |
| 11. Men's Clothing <br> 12. Men's Fumishings |  |  |  |  |  |  |
|  |  |  | (b) |  |  |  |
|  | 2,674 | 2,389 | - 10.7 | 11,518 | 10,343 | - 10.2 |
| 13. Boys' Clothing and Furnishings ......... | 2,359 | 2,025 | - 14.2 | 6,871 | 10,343 6,389 | - $\quad 7.0$ |
| 14. Men's and Boys' Shoes ..... | 1,235 | 1,158 | - 6.2 | 5,310 | 5,013 | - 5.6 |
| 16. Tood and Kindred Products.............. | 5,163 | 5,490 | + 6.3 | 4,135 | 4,614 | + 11.6 |
| 17. Photographic Equipment and S | 1,866 | 1,947 | + 400 | 5,123 | 5,115 | - 0.2 |
| 18. Piece Goods .............................. | 225 | 235 | + 404 | 875 | 927 | + 5.9 |
| 19. Linens and Domestics | 2,263 | 2,355 | $\pm 4.1$ | 8,934 | 8,240 | - 7.8 |
| 20. Smallwares ............ | 2,422 | 2,412 | - 0.4 | 9,746 | 8,758 | - 10.1 |
| 21. China and Glassware | 1,604 805 | 1,662 | +3.6 $+\quad 1.1$ | 5,660 | 5,680 | + 0.4 |
| 22. Home Furnishings | 5,276 | 5,582 | $+\quad 1.1$ <br> $+\quad 5.8$ | 7,416 | 6,826 | - 8.0 |
| 23. Furniture ..... | 5,276 4,497 | 2,582 | $+\quad 5.8$ $+\quad 7.8$ $+\quad 38.1$ | 21,138 | 21,619 | + 2.3 |
| 24. Major Appliances | 4,497 | 4,849 | $+\quad 7.8$ +38.1 +4.8 | 14,676 | 13,741 | - 6.4 |
| 25. Radio and Music | 1,393 | 2,026 | +38.1 <br> +45.4 | 8,487 | 9,512 | + 12.1 |
| 26. Hardware and House | 1,393 | 2,026 | +45.4 +13.0 | 4,772 13,318 | 6,103 | + 27.9 |
| 27. Jewellery ............ | 4,600 | 5,197 | + 13.0 | 13,318 | 15,280 | + 14.7 |
| 28. Sporting Goods and Luggage | 1,183 | 1,167 | - 1.4 | 7,422 | 7,181 | - 3.8 |
| 29. Stationery, Books and Magazines. | 1,756 | 1,857 | $+\quad 5.8$ $+\quad 8.0$ | 9,125 | 10,623 3,896 | +16.4 $+\quad 8.3$ |
| 30. All Other Departments ........... | 6,142 | 6,748 | $+\quad 9.9$ | 9,178 | 10,630 | +15.8 +15.8 |

(a) Unchanged
(b) Not available

| Department | SALES |  |  |
| :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Jan.-tomarch } \\ 1953 \end{gathered}$ | $\begin{gathered} \text { Jan.-to-March } \\ 1954 \end{gathered}$ | $\begin{aligned} & \text { Change } \\ & 195 / 1953 \end{aligned}$ |
|  | \$'000 | \$'000 | \% |
| TOTAL, ALL DEPARTMENTS | 207,531 | 209,170 | + 0.8 |
| 1. Women's and Misses' Dresses |  | $\begin{aligned} & 6,193 \\ & 6,166 \end{aligned}$ | $\begin{array}{r} 2.5 \\ =12.5 \end{array}$ |
| 2. Women's and Misses' Coats and Suits ......... | 6,355 7,050 |  |  |
| 3. Women's and Misses' Sportswear ................. | 4,713 | $4,702$ | - 0.2 |
| 4. Furs ......................................................... | 3,580 | 3,440 | - 3.9 |
| 5. Girls' and Infants' Wear ................................ | 9,103 | 8,8248,592 | $\begin{aligned} & -3.1 \\ & \hline \end{aligned}$ |
| 6. Lingerie and Corsets ............................... | 8,442 |  | + 1.8 |
| 7. Aprons, Housedresses and Uniforms ........... | 1,526 | 1,398 | - 8.4 |
| 8. Millinery ............................................. | 2,180 | 1,950 | - 10.6 |
| 9. Hosiery and Apparel Accessories............... | 7,6657,992 | $7,734$ | - 3.2 |
| 10. Women's, Misses' and Children's Shoes ...... |  |  |  |
| Ladies' Apparel and Accessories. Total 1-10 | 58,606 | 56,130 | - 4.2 |
| 11. Men's Clothing..... | (b) | $\begin{aligned} & (\mathrm{b}) \\ & 6,663 \end{aligned}$ | (b) |
| 12. Men's Furnishings.... | 7,369 |  | - 7.4 |
| 13. Boys' Clothing and Furnishings ................... | 4,840 | $4,483$ |  |
| 14. Men's and Boys' Shoes............................... | 15,240 | 3,027 | - 0.1 |
| 15. Food and Kindred Products ........................ |  | 5,726658 | + 0.2 |
| 16. Tolletries, Cosmetics and Drugs ............... | 5,715 638 |  | + 3.1 |
| 17. Photographic Equipment and Supplies .......... <br> 18. Piece Goods | 6,720 | 6,674 | - 0.7 |
| 19. Linens and Domestics ............................ | 9,366 | 8,802 | - 6.0 |
| 20. Smallwares ................. | 4,970 | 4,960 | - 0.2 |
| 21. China and Glassware | 2,446 | 2,343 | - 4.2 |
| 22. Home Furnishings. | 14,108 | $\begin{aligned} & 13,855 \\ & 14.895 \end{aligned}$ | - 1.8 |
| 23. Furniture ............... |  |  | $\begin{array}{r} 2.7 \\ +\quad 19.7 \end{array}$ |
| 24. Major Appliances... | $\begin{aligned} & 9,322 \\ & 4,455 \end{aligned}$ | $11,159$ |  |
| 25. Radio and Music .... |  | 5,848 | +31.3 |
| 26. Hardware and Housewares ............................. | 11,865 | 12,769 | + 7.6 |
| 27. Jewellery ....................... | 4,253 | 3,323 | - 3.2 |
| 28. Sporting Goods and Luggage ...................... |  | 4,470 | + 5.1 |
| 29. Stationery, Books and Magazines ................. | 16,405 | $17,182$ | $\begin{array}{r} +5.3 \\ +\quad 5.4 \end{array}$ |
| 30. All Other Departments ............................... |  |  |  |

(b) Not available


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