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DOMINION BUREAU OF STATISTICS

OTTAWA - CANADA

Published by Authority of the Rt. Hon. C. D. Howe, Minister of Trade and Commerce



Vol. XIX No. 3 March, 1954

Price: \$1.00 a year, 10¢ per copy.

DEPARTMENT STORE SALES AND STOCKS

Total merchandising receipts of Canadian department stores during March are estimated at \$80,249,000, an increase of 2.4% over March 1953. Cumulative sales for the first quarter of 1954 amounted to \$209,170,000, higher by 0.8% than the total for the same period of last year. Selling value of stocks on hand at February 28, was \$233,467,000, a rise of 1.5% from the same date of 1953.

The March sales increase was largely accounted for by British Columbia stores, whose sales rose by 19.4%. This increase was likely associated with the announcement made early in March increasing that province's general sales tax from 3% to 5%, effective April 1. March sales gains were also recorded by department stores in the Atlantic Provinces (1.9%), and Manitoba (3.1%). Declines were indicated in Quebec (0.3%), Ontario (0.6%), Saskatchewan (8.4%), and Alberta (2.7%).

Department Store Sales in March 1953 and 1954

Province	Sale	Change		
	1953	1954	1954/1953	
	\$ '000	\$ 1000	%	
CANADA	78,356	80,249	+ 2.4	
Atlantic Provinces	5,803	5,913	+ 1.9	
Quebec	14,754	14,710	- 0.3	
Ontario	25,956	25,801	- 0.6	
Manitoba	7,375	7,604	+ 3.1	
Saskatchewan	4,510	4, 131	- 8.4	
Alberta	7,870	7,657	- 2.7	
British Columbia	12,088	14,433	+ 19.4	

Prepared in Industry and Merchandising Division Merchandising and Services Section.

6505-504 6-5-54 Nationally, 17 departments recorded sales increases during March, while 12 showed lower sales. The most outstanding increases were those recorded by the radio and music (45.4%) and major appliances (38.1%) departments. Of the ten ladies' apparel and accessories departments, seven recorded declines from the high levels of a year earlier.

Inventory holdings at February 28 were lower than at a year earlier in 17 departments, higher in 11, and unchanged in one. The stocks held by the radio and music department showed the greatest change rising 27.9% above their value at February 28, 1953.

Department Store Sales - January to March 1953-1954

Province	Sal	es	Change	
	1953	1954	1954/1953	
	\$ '000	\$ '000	%	
CANADA	207,531	209,170	+ 0.8	
Atlantic Provinces	14,828	14,221	- 4.1	
Quebec	37,270	37,557	+ 0.8	
Ontario	68,628	69,032	+ 0.6	
Manitoba	20,158	19,939	- 1.1	
Saskatchewan	11,846	11,454	- 3.3	
Alberta	21,529	21,377	- 0.7	
British Columbia	33,272	35,590	+ 7.0	

Note: The 1953 figures given in this bulletin have been revised from those published a year ago to take into account full sample coverage.

Department Store Sales and Stocks March 1953 and March 1954

These figures are estimates of total department store sales and stocks. Stocks are at selling value.

		SALES			STOCKS	
Department	March 1953	March 1954	Change 1954/53	Feb. 28 1953	Feb. 28 1954	Change 1954/53
	\$'000	\$,000	%	\$'000	\$'000	%
TOTAL, ALL DEPARTMENTS	78,356	80,249	+ 2.4	229,942	233,467	+ 1.5
1. Women's and Misses' Dresses 2. Women's and Misses' Coats and Suits 3. Women's and Misses' Sportswear 4. Furs 5. Girls' and Infants' Wear 6. Lingerie and Corsets 7. Aprons, Housedresses and Uniforms 8. Millinery 9. Hosiery and Apparel Accessories	2,660 4,102 1,718 863 4,551 3,006 592 1,211 3,195	2,686 3,310 1,720 745 4,099 3,172 498 1,019 2,887	+ 1.0 - 19.3 + 0.1 - 13.7 - 9.9 + 5.5 - 15.9 - 15.9 - 9.6	5,238 5,367 5,402 3,890 11,067 8,635 1,085 1,483 8,162	4,857 5,046 5,862 3,829 10,637 8,559 1,020 1,385 8,164	- 7.3 - 6.0 + 8.5 - 1.6 - 3.9 - 0.9 - 6.0 - 6.6 (a)
10. Women's, Misses' and Children's Shoes Ladies' Apparel and Accessories. Total 1 - 10	3,713 25,611	3,527	- 5.0	14,487	13,865	- 4.3
	2958	23,663	- 7.6	64,816	63,224	- 2.5
11. Men's Clothing 12. Men's Furnishings 13. Boys' Clothing and Furnishings 14. Men's and Boys' Shoes 15. Food and Kindred Products 16. Toiletries, Cosmetics and Drugs 17. Photographic Equipment and Supplies 18. Piece Goods 19. Linens and Domestics 20. Smallwares 21. China and Glassware 22. Home Furnishings 23. Furniture 24. Major Appliances 25. Radio and Music 26. Hardware and Housewares 27. Jewellery 28. Sporting Goods and Luggage 29. Stationery, Books and Magazines 20. All Other Departments	(b) 2,674 2,359 1,235 5,163 1,866 225 2,263 2,422 1,604 805 5,276 4,497 3,213 1,393 4,600 1,183 1,756 1,112 6,141	(b) 2,389 2,025 1,158 5,490 1,941 235 2,355 2,412 1,662 814 5,582 4,849 4,437 2,026 5,197 1,167 1,857 1,201 6,748	(b) - 10.7 - 14.2 - 6.2 + 6.3 + 4.0 + 4.4 + 4.1 - 0.4 + 3.6 + 1.1 + 5.8 + 7.8 + 38.1 + 45.4 + 13.0 - 1.4 + 5.8 + 8.0 + 9.9	(b) 11,518 6,871 5,310 4,135 5,123 875 8,934 9,746 5,660 7,416 21,138 14,676 8,487 4,772 13,318 7,422 9,125 3,596 9,178	(b) 10,343 6,389 5,013 4,614 5,115 927 8,240 8,758 5,680 6,826 21,619 13,741 9,512 6,103 15,280 7,181 10,623 3,896 10,630	(b) - 10.2 - 7.0 - 5.6 + 11.6 - 0.2 + 5.9 - 7.8 - 10.1 + 0.4 - 8.0 + 12.1 + 27.9 + 14.7 - 3.8 + 16.4 + 8.3 + 15.8

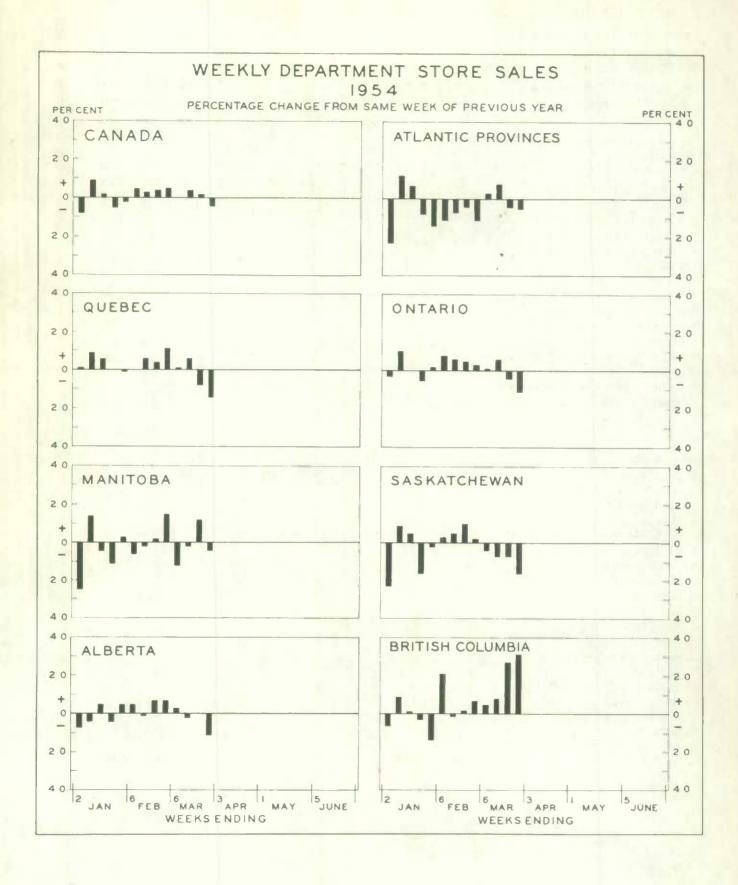
(a) Unchanged (b) Not available

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January-to-March 1953 and January-to-March 1954

Department	SALES			
	Jan-to-March 1953	Janto-March 1954	Change 1954/1953	
	\$'000	\$'000	%	
TOTAL, ALL DEPARTMENTS	207,531	209,170	+ 0.8	
	6,355	6,193	- 2.5	
1. Women's and Misses' Dresses		6,166	- 12.5	
2. Women's and Misses' Coats and Suits	7,050	4,702	- 0.2	
. Women's and Misses' Sportswear	4,713		- 3.9	
. Furs	3,580	3,440	- 3.1	
Girls' and Infants' Wear	9,103	8,824	+ 1.8	
Lingerie and Corsets	8,442	8,592		
. Aprons, Housedresses and Uniforms	1,526	1,398	- 8.4	
3. Millinery	2,180	1,950	- 10.6	
. Hosiery and Apparel Accessories	7,665	7,131	- 7.0	
. Women's, Misses' and Children's Shoes	7,992	7,734	- 3.2	
Ladies' Apparel and Accessories. Total 1 – 10	58,606	56,130	- 4.2	
			(.)	
1. Men's Clothing	(b)	(b)	(b)	
2. Men's Furnishings	7,369	6,663	- 9.6	
3. Boys' Clothing and Furnishings	4,840	4,483	- 7.4	
4. Men's and Boys' Shoes	3,031	3,027	- 0.1	
5. Food and Kindred Products	15,240	15,311	+ 0.5	
6. Toiletries, Cosmetics and Drugs	5,715	5,726	+ 0.2	
7. Photographic Equipment and Supplies	638	658	+ 3.1	
3. Piece Goods	6,720	6,674	- 0.7	
Linens and Domestics		8,802	- 6.0	
). Smallwares	4,970	4,960	- 0.2	
l. China and Glassware		2,343	- 4.2	
	14,108	13,855	- 1.8	
2. Home Furnishings	9 1 700	14,895	+ 2.7	
3. Furniture	0.001	11,159	+ 19.7	
4. Major Appliances	1 1 pr pr	5,848	+ 31.3	
5. Radio and Music	22 6/5	12,769	+ 7.6	
6. Hardware and Housewares	0 101	3,323	- 3.2	
7. Jewellery		4,470	+ 5.1	
8. Sporting Goods and Luggage		3,585	+ 5.3	
9. Stationery, Books and Magazines	7/ 20/	17,182	+ 5.4	
O. All Other Departments	16,296	11,000	704	

⁽b) Not available



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