August, 1947 and August, 1948
Thase figures are estimates of total department store sales and inventorieso Inventories are at selling value。

| DEPARTMENT | SALES |  |  | INVENTORY (*) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Augus } \mathrm{t}, \\ 1947 \end{gathered}$ | August. $1948$ | $\begin{aligned} & \% \text { Change } \\ & 1948 / 47 \end{aligned}$ | $\begin{aligned} & \text { July } 31, \\ & 1947 \\ & \hline \end{aligned}$ | $\begin{array}{\|c} \hline \text { July } 31 . \\ 1948 \end{array}$ | $\begin{aligned} & \text { \% Change, } \\ & 1948 / 47 \end{aligned}$ |
|  | (\$000) | (\$000) |  | (\$000) | (\$000) |  |
| ROEAL, RLE EBPARTMBMTS | 47,873 | 54,383 | +13.6 | 162,206 | 170,174 | + 4.9 |
| - Momen's dresses, coats and suit.. | 4,568 | 6,160 | +34.9 | 11,906 | 14,193 | +19.2 |
| 8.. $94.1 s^{3}$ ans iafants ' wear | 2,006 | 1,982 | - 1.2 | 7,124 | 6,381 | -10.4 |
| 3. Hosiery and gloves | 1,326 | 1,412 | $+6.5$ | 5,045 | 5,038 | - 0.1 |
| 4. Lingerie and corsets | 1,792 | 1.914 | + 6.8 | 5,845 | 6,462 | +10.6 |
| 5. Millinery | 432 | 509 | +17.8 | 767 | 665 | $-13.3$ |
| 6. Women's and children's apparel - (Total, l-5). | $\begin{array}{\|c} 9642 \\ 10,124 \end{array}$ | 11,977 | +18.3 | 30.687 | 32,739 | -6.7 |
| 7. Men's and boys' clothing and furnishings ........ | 4.655 | 4,855 | +4.3 | 20,363 | 20,108 | - 1.5 |
| 8. Drugs, toilet artioles and preparations ......... | 1.149 | 1,243 | +8.2 | 4,671 | 4.444 | -4.9 |
| 9. Flece goods | 3,697 | 4,374 | +18.3 | 14,680 | 15,708 | + 7.0 |
| 10. Smallwares | 1.570 | 1,669 | +6.3 | 6,954 | 7,027 | $+1.0$ |
| 11. Food and kindred products. | 4,058 | 4.848 | +19.5 | 4.416 | 4,824 | $+9.2$ |
| 12. Furniture (including mattresses and springs). | 4,173 | 4.331 | $+3.8$ | 11,272 | 10,880 | -3.5 |
| 13. Home furnishings .......... | 4,158 | 4,718 | +13.5 | 18,771 | 21,699 | +15.6 |
| 14. Household appliances and electrical supplies.... | 1,863 | 2,300 | +23.5 | 5,308 | 6,284 | +18.4 |
| 15. Hardware and kitchen utensils | 2,130 | 2,757 | +29.4 | 8,047 | 9,072 | +12.7 |
| 16. Radios, musical instruments and supplies ...... | 738 | 863 | +16.9 | 4,231 | 3,545 | $-16.2$ |
| 17. Shoes and other footwear. | 2,959 | 3,284 | +11.0 | 11,934 | 13,128 | +10.0 |
| 18. Stationery, books and magazines ................. | 756 | 879 | +16.3 | 3,443 | 3,562 | $+3.5$ |
| 19. All other departments, total | 5,843 | 6,285 | + 7.6 | 17.429 | 17,154 | - 1.6 |

(*) Comparisons are based on inventories at the beginning of August in the two years.


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The content of the present monthly report on Department Store Sales and Stocks differs considerably from that of earlier issues．The new method of presentation is similar to that used in the special bulletin，＂Department Store Sales and Stocks，jamury， 1941 to July， $1948^{\prime \prime}$ ．issuod a few woeks ago．

The following brief oomments dascribe changes which have been introe ducers

1．Dollar estimates of department store sales and inven tories，by departments，are given in total in the table on the reverse page。 Reports have previously shown sales reported by a sample of firms only，while anventory information has formerly appearod in the form of percentage changes only。 Inventories are at selling value。

2．The presentation of estimates of provincial sales， given in the table below，is a further innovation。 Attention is called to the fact that separate sales figures are given for each of the three Prairie Pro＝ rinces，whereas monthly figures previously issued have always grouped the Praixies in a single total． A supplementary bulletin will be issued shortly cono taining sales estimates for these three provinces for tash month of 1947 and ？948，in order to completes the


## Cummanat Store Salos，by Provinces

$$
\text { A.fust, } 1947 \text { and } 1948
$$

| Province | Sales |  | \％Change$1948 / 47$ |
| :---: | :---: | :---: | :---: |
|  | 947 | 1948 |  |
|  | 000t | （\＄000） | \％ |
| CANADA | 47，873 | 54.385 | ＋13．6 |
| Mistitime Provinces． | 3，539 | 4，184 | ＋18．2 |
| quebec．．．．．．．．．．．． | 7，662 | 8，259 | ＋ 7.8 |
| Cntario mo．o．o．．．．． | 17，075 | 20，074 | ＋17．6 |
| Manitoba ．．．．．．．．．．． | 7，288 | 7，746 | ＋6．3 |
| Saskatchewan ．．．．．．． | 2，290 | 2，436 | ＋6．4 |
| Alberta | 3，241 | 3，665 | ＋13．1 |
| Eritish Columbia 0. | 6，778 | 8，019 | ＋18．3 |

