Department store sales in Canada during July, 1949, totalled $\$ 49,895,000,4 \%$ higher than the July, 1948 total of $\$ 48,123,000$.

In Quebec and Ontario, sales were practically unchanged from July a year ago. Increases in other provinces ranged from $4 \%$ in the Maritime Provinces to $9 \%$ in Saskatchewan and Alberta.

Mall order sales are attributed to the province in which offices receiving the orders are located.

NOTE: A chart showing weekly perceritage changes in department stors sales. by provinces, appears on Page 3.

$$
\text { Department Store Salos in Julye } 1948 \text { and } 1949
$$

| Province | Sales |  | $\begin{aligned} & \text { \% Change } \\ & 1949 / 1948 \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  | 1348 | 1949 |  |
|  | (\$000) | (\$000) | \% |
| CANADA .......... | 48,123 | 49,895 | $+3.7$ |
| Maritime Provinces .. | 3,596 | 3.743 | +4.1 |
| Quebec .........0.0.0. | 7.138 | 7.102 | - 0.5 |
| Ontario ....0.0.0.00. | 17.120 | 17.223 | $+0.5$ |
| Manitobe........0.0.0. | 7,421 | 8,015 | $+8.0$ |
| Saskatcheway ........ | 2.287 | 2.490 | $+8.9$ |
| Alberta ...000000.0.0. | 3,268 | 3.569 | + 902 |
| British Columbia ..... | 7.293 | 7.753 | $+6.3$ |

## By Solected Departments:

By far the highest among sales increases for individual departments was a $36 \%$ gain for housohold appliances. Furniture departments ranked second with a gain of $12 \%$ other departments showed minor increases or decreasse. Food sales declined $13 \%$ 。

Inventories ware higher by $\$ 23$ million (or $14 \%$ ) at the begimning of July 1949 compared with the same date in:1948. Substantial increases were reported for apparel and shoes, plece goods, and household durables. Food, drugs, and stationery department inventoriss were reduced as compared with the previous year.

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## July, 1948 and July, 1949

These figures are estimates of total department store sales and inventories. Inventories are at selling value.

| Department | SALES |  |  | INVENTOR ITS ${ }^{\text {* }}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { July } \\ & 1948 \\ & (\$ 000) \end{aligned}$ | $\frac{1949}{(\$ 000)}$ | $\begin{aligned} & 8 \text { Change. } \\ & 1949 / 48 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { June } 30 \\ & -1948 \\ & \hline(\$ 000) \end{aligned}$ | $\begin{gathered} \text { June } 30 \\ 1945 \\ (\$ 000) \end{gathered}$ | $\begin{aligned} & \text { \% Chango } \\ & 194 \mathrm{~S} / 48 \\ & \hline \end{aligned}$ |
| TOTAL. ALL DEPARTMENTS | 48.123 | 49,895 | $+3.7$ | 158,184 | 180.759 | +14.3 |
| 1. Women's dresses, coats and suits | 4,775 | 5,022 | +5.2 | 12,194 | 16,194 | +32.8 |
| 2. Girls ${ }^{\circ}$ and infants 'wear | 1,274 | 1.386 | +8.8 | 5,322 | 6,865 | +29.0 |
| 3. Hosiery and Eloves | 1,292 | 1.218 | - 5.7 | 4,552 | 4,631 | + 1.7 |
| 4. Iingerie and corsets.. | 1.796 | 2,043 | \$13.8 | 5.512 | 6,763 | +22.7 |
| 5. Millinery 0000000000 | 278 | 292 | 5.0 | 576 | 702 | +21.9 |
| 6. Women's and children's apparel - (Total 1-5) | 9,415 | 9,961 | $+5.8$ | 28,156 | 25.155 | +24.9 |
| 7. Men's and boys ${ }^{\text {c clothing }}$ and furnishings $\ldots \ldots$. | 4,792 | 4.776 | $=0.3$ | 18,738 | 21,607 | +15.3 |
| 8. Drugs, toilet articles and preparations .o.e | 1,288 | 1,334 | +3.6 | 4,245 | 4,203 | - 1.0 |
| 9 - Piece goods | 3.627 | 3,808 | $+5.0$ | 14.755 | 17.999 | +22.0 |
| 10. Smallwares | 1,507 | 1,468 | - 2.6 | 6,833 | 6,988 | $+2.3$ |
| 11. Food and kindred products | 4,758 | 4,130 | -13.2 | 4,323 | 2,986 | $-30.9$ |
| 12. Furniture (including mattresses and springs) | 3,489 | 3,919 | +12.3 | 10,579 | 12.204 | +15.4 |
| 13, Homs furnishings ..... | 4.126 | 4.129 | +0.1 | 20,134 | 2e. 355 | +11.0 |
| electrical supplies.. | 1.923 | 2,620 | \#36. ${ }^{\text {a }}$ | 5,730 | 7.579 | +32.3 |
| 15. Hardware and kitchen utensils .............. | 2,693 | 2,773 | - 2.9 | 8,567 | 9.529 | +11.2 |
| 16. Radios, musical instru= ments and supplies oo | 638 | 615 | $=3.6$ | 3,684 | 4.078 | * 10.7 |
| 17. Shoes and other footwear <br> 18. Stationery, books and | 2,908 | 2,940 | + 1.1 | 12,378 | 14,693 | $+18.7$ |
| magarines.0.........0 | 653 | 653 | (a) | 3,309 | 3.108 | $=6.1$ |
| 19. All other departments. total | 6. 303 | 6,769 | - 7.4 | 16,753 | 18.275 | +9.1 |

Comparisons are based on inventories at the beginning of July in the two years.
Canada totals do not include Newfoundland figures.
(a) Less 0.1 per cent.

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        WEEKLY DEPARTMENT STORE SALES,1949 PERCENT CHANGE FROM SAME WEEK OF PREVIOUS YEAR
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