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DEPARTMENT STORE SALES AND INVENTORIES
August, 1949


Canadian department stores reported sales totalling $\$ 57,180,100$ in August, $6 \%$ higher than sales of $\$ 54,016,000$ reported for the same month in 1948。 Quebec recorded the largest gain ( $12 \%$ ). Sales were up from $2 \%$ to $8 \%$ in the other provinces. The cumulative gain in sales for the first eight months of this jrear over last amounted to $9 \%$ 。

Mail order sales are attributed to the province in which offices receiving the orders are located.

Department Store Sales in August, 1048 and 1949

| Province | Sales |  | \% Change$1949 / 1948$ |
| :---: | :---: | :---: | :---: |
|  | 1948 | 1949 |  |
|  | (\$000) | (\$000) |  |
| CANADA | 54.016 | 57.180 | +5.9 |
| Maritime Provinces | 4,183 | 4,363 | -4.3 |
| Quebec ... | 7,992 | 8,974 | +12.3 |
| Ontario ............. | 20,063 | 20,966 | +4.5 |
| Manitoba. | 7,696 | 8,342 | +804 |
| Saskatchewan | 2,421 | 2,571 | +6.2 |
| Alberta | 3,643 | 3,785 | +3.9 |
| British Columbia | 8,018 | 8,179 | $+2.0$ |

By Selected Departments:
Large gains in sales of the household appliances and furniture departments in August represented the continuation of a trend which has been developing for $s$ ome months. Appliance sales were up 35\% in August and furniture, $2 \% \%$ Most other departments showed sales greater than in August last year, but the maximum increase was of $10 \%$. Food sales in department stores were down $17 \%$ and sales in radio departments were $4 \%$ lower.

The retail value of invertories was $13 \%$ higher at the beginning of August this year compared with the position on the same date a year ago. Stocks for the apparel departments were up by close to $20 \%$, and those in piece goods, household appliances, and radios by about tha same amount. Food department stocks declined one-third in value compared with last year. Infentorios of drug and stationery dopartments were slightly lower.
Prepared in the Merchandising and Services Section.

August， 1948 and August， 1949
These figures are estimates of total department store sales and inventories． Inventories are at selling valuo．

| Department |  | SALES |  |  | INVENT OR IES＊ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \text { Augo } \\ & i 348 \end{aligned}$ | $\begin{aligned} & \text { Augo } \\ & 1949 \end{aligned}$ | $\begin{aligned} & \text { \% change } \\ & 1949 / 48 \end{aligned}$ | $\begin{aligned} & \text { July } 31, \\ & 1948 \end{aligned}$ | $\begin{gathered} \text { July 31, } \\ 1949 \end{gathered}$ | $\begin{aligned} & \text { \% Change } \\ & 1949 / 48 \end{aligned}$ |
|  |  | （\＄000） | （\＄000） |  | （\＄000） | （\＄000） |  |
|  | TOTAL，ALT，DEPARTMENS | 54.016 | 5？．180 | $+5.9$ | 169.746 | 191.741 | $+13.0$ |
| 1．Women＇s dresses，couts， and suits $\qquad$ |  | 6，118 | 6，286 | $+2.7$ | 14．15？ | 17．72？ | ＋ 25.2 |
|  | Girls＇and infants＂wear | 1．969 | 2.135 | $+7.9$ | 6,366 | 8,034 | ＋ 26.2 |
|  | Hosiory and gloves ．．．．0 | 1．402 | 1．405 | ＋ $0_{0}$ ？ | 5，222 | 4，929 | － 1.9 |
|  | Lingeris and corsats ．o | 1．901 | 2，103 | ＋10．5 | 6，447 | 7，351 | ＋14．0 |
| 5. | Millinery ．．．．．．．．．．．．000 | 506 | 571. | ＋12．8 | 663 | 786 | ＋18．6 |
| 6．Women＇s and children ${ }^{8}$ s apparel－（Total，1－5）。。 <br> 7．Men＂s and boys ${ }^{\circ}$ clothing and furnishings ．．．．．．． |  | 11．896 | 12.490 | ＋5．0 | 32.655 | 38.827 | $+18.9$ |
|  |  | 4，822 | 4，857 | $+0.7$ | 20.057 | 23.498 | $+1702$ |
| 8．Drugs，toilet articles and proparations ．．．．．． |  | 1，235 | 1，356 | $+9.8$ | 4.433 | 4.314 | － 2.7 |
|  | Prece goods | 4,345 | 4.385 | ＋0．9 | 15.569 | 18,454 | $+17.3$ |
| 10. | Small Iwa res | 2，658 | 1.6997 | $+2.4$ | 7．008 | 7.264 | ＋ 3.7 |
| 11．Food and kindred producte <br> 12．Furniture（including mattresses and springs） |  | 4，816 | 3，998 | －17．0 | 4，812 | 3，206 | $-3304$ |
|  |  | 4，301 | 5,251 | ＋2\％．1 | 10，852 | 12，502 | $+15.2$ |
|  | Home furnishings ．．．．．． | 4，686 | 4.817 | ＋2．8 | 21，647 | 23.471 | ＋ 804 |
|  | Household appliances and olectrical supplies ：。 | 2，284 | 3，086 | ＋35．1 | 6，268 | 7.658 | ＋ 22.2 |
| 150 | Hardwars and kitchen $u^{t}$ ensils | 2，738 | 2，868 | $+4.7$ | 9，048 | 9，171 | ＋ 1.4 |
|  | Radios，musical instruo ments and supplies 000 | 857 | 821 | －4．2 | 3.534 | 4.276 | ＋21．0 |
|  | Shoes and other footwear | 3，262 | $3.52 \%$ | ＋8．1 | 13.097 | 15，870 | ＋ 21.2 |
|  | Stationery \＆books a and magazines ．．．．．．．．．．．0．0． | 873 | 959 | ＋9．9 | 3.556 | 3.528 | － 0.8 |
| 19。 | All other dopartnients． |  |  |  |  |  |  |
|  | total ournorounouo | 6243 | 7.068 | 413.2 | 17．110 | 19，702． | $+15.1$ |

Comparisons are based on inventories at the begiming of August in the two years．
Canada totals do not include Newfoundland figures．

