Vol. XXI No. 9 September, 1956
Price: \$1.00 a year, 10 per copy.

## DEPARTMENT STORE SALES AND STOCKS

September sales of Canadian department stores amounted to $\$ 106,346,000$ in 1956 representing a gain of $4.0 \%$ over the same month of 1955 . This nominal increase reduced the former cumulative gain for the first eight months of $10.1 \%$ to one of $9.3 \%$ for the first nine months. Sales for the three quarters of the year totalled $\$ 816,546,000$ compared with $\$ 747,035,000$ for the same period of 1955. All provinces shared in the gain for the year to date, with Alberta and Brilias Columbia registering the greatest advances in sales. These and other estimates contained in this bulletin are not adjusted for price changes, seasonal variations or number or shoppin days.

Department store Sales in September 1955 and 1956.

| Province | Sales |  | $\begin{aligned} & \text { Change } \\ & 19,6 / 1955 \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  | 1955 | 1956 |  |
|  | \$ ${ }^{5} 000$ | \$'000 | \% |
| CANADA | 102,275 | 106,346 | $+4.0$ |
| Atlantic Provinces | 7,637 | 7,614 | - 0.3 |
| Quebec | 19,372 | 20,264 | + 4.6 |
| Ontario | 33,391 | 35,261 | + 5.6 |
| Manitoba | 9,335 | 8,700 | - 6.8 |
| Saskutchewan | 4,913 | 4,888 | - 0.5 |
| Aiberta | 10,654 | 10,643 | - 0.1 |
| British Columbia | 16,973 | 18,976 | + 11.8 |

Prepared in Industry and Merchandising Division
Merchandising and Services Section.
$6505-504-90$

Sales for September were lower than a year ago in all regions except Quebec, Ontario and British Columbia which recorded gains of $4.6 \%, 5.6 \%$ and $11.8 \%$ respectively. The decline was only slight in the other regions except Manitoba where sales were $6.8 \%$ below last year's level.

Four departments transacted less business in September 1956 than during September 1955, with the largest decline in radio and music which includes television sales. The clothing departments, with one exception, showed general improvement. Photographic equipment and supplies showed sales $16.7 \%$ above last year. Cumulative increases, for the first nine months of the year, revealed greatest increases in the furniture and major appliance departments. For the year to date, clothing category averaged slightly lesser percentage gains than all departments combined.

Stocks on hand in department stores at the end of August had an estimated selling value of $\$ 292,275,000$, an amount $5.1 \%$ in excess of the holdings at August 31, 1955. Ten of the departments showed smallex stocks, while several lines of durable goods were stocked above the dollar volume of a year ago - major appliances up $20.4 \%$, radio and music $14.9 \%$, hardware $12.4 \%$ and sporting goods and luggage $15.2 \%$.

Department Store Sales - January-to-September, 1955-1956

| Province | Sales |  | $\begin{aligned} & \text { Change } \\ & \text { 1y50/1955 } \end{aligned}$ |
| :---: | :---: | :---: | :---: |
|  | 1955 | 1956 |  |
|  | \$'000 | \$ 1000 | \% |
| Canada | 747,035 | 816,546 | + 9.3 |
| Atlantic Provinces | 60,454 | 65,664 | $+8.6$ |
| Quebec | 136,387 | 146,899 | + 7.7 |
| Ontario | 244,741 | 269,001 | + 9.9 |
| Manitoba | 68,458 | 70,577 | + 3.1 |
| Saskatchewan | 37,687 | 41,209 | + 9.3 |
| Alberta | 74,538 | 84,083 | + 12.8 |
| British Columbia | 124,770 | 139,113 | +11.5 |

## Department Store Saies and Stocks

These figures are estimates of tota? department store sales and stocks. Stocks are at selling value.

| Stocks are at seling value. |
| :--- |

January to September 1955 and January to September 1956.

| Department | Sales |  |  |
| :---: | :---: | :---: | :---: |
|  | January to Septe. 1955 | January to Sept. 1956 | $\begin{aligned} & \text { Chang? } \\ & \text { 1y50/i } 255 \end{aligned}$ |
|  | \$ ${ }^{1} 000$ | \$000 |  |
| Total, All Departments | 747,035 | 816,546 | + 9.3 |
| 1. Women's and Misses' Dresses <br> 2. Women's and Misses Coats | 25,553 | 25,967 | + 1.6 |
| and Suits ........ | 19,108 | 20,416 | + 6.8 |
| 3. Women "s and Misses Sportswear ........ | 21,079 | 23,318 | + 10.6 |
| 4. Furs ............ | 8,115 | 8,124 | + 0.7 |
| 5. Girls and Infants' Wear | 34,099 | 37,064 | $+10.5$ |
| 6. Lingerie and Corsets ... | 28,407 | 30,346 | + 0.8 |
| 7. Aprons, Housedresses and Uniforms | 4,214 | 4,293 | $+1.3$ |
| 8. Millinery ........ | 6,972 | 7,320 | + 12.2 |
| Hosiery and Appare Accessories | 24,527 | 26,270 | + 7.1 |
| 10. Women "s, Misses ${ }^{1}$ and Children's Shoes | 29,813 | 31,601 |  |
| Ladies ' Apparel and Accessories Total 1-10 | 201,887 | 215,819 | + 6.9 |
| 11. Men's Clothing | 22,226 | 24,035 | + 8.1 |
| 12. Men's Furnishings ......... | 27,471 | 30,160 | + 9.3 |
| 13. Boys' Clothing and Furnishings | 17,093 | 18,476 | + 8. |
| 14. Men ${ }^{\text {s }}$ s and Boys ' Shoes .... | 10,967 | 11,641 | + 6.1 |
| 15. Food and Kindred Products | 47,667 | 51,534 | + 8.1 |
| 16. Toiletries, Cosmetics and Drugs | 18,161 | 19,672 | + 8.3 |
| 17. Photographic Equipment and Supplies ............ | 2,546 | 2,853 | +12.1 |
| 18. Plece Goods ......... | 13,331 | 20,530 | + 12.0 |
| 19. Linens and Domestics | 24,213 | 26,363 | + 8.9 |
| 20. Smallwares | 13,324 | 13,249 | - 0.6 |
| 21. China and Glassware | 8,671 | 9,450 | + 9.0 |
| 22. Home Furnishings | 49,496 | 55,960 | +13.1 |
| 23. Furniture . . | 52,839 | 60,226. | + 14.0 |
| 24. Major Appliances | 44,398 | 50,788 | +14.4 |
| 25. Radio and Music | 22,047 | 20,981 | - 1.8 |
| 26. Hardware and Housewares | 54,269 | 61,580 | +13.5 |
| 27. Jewellery | 11,980 | 12,259 | + 2.3 |
| 28. Sporting Goods and Luggage . | 24,686 | 27,725 | $+12.3$ |
| Magazines . . ....... | 11,745 | 13,356 | + 13.7 |
| 30. All Other Departments | 63,018 | 69,889 | +10.9 |

