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## PRGIIITNRY REPORT ON DEPART:SNT STORU SHZS, 1 PRII, 1943

Saleg in Canadian department stores in April. 1943 , were 9 por cent higher than in april, 1942 , and recorded a gain of 8 per cent above March of this year. The gain over hpril of last year is considerably larger than the average increase of l. 5 per cent in the first quarter, reflecting to some extent the concentration of Easter buying in April this year and in March of last. Total sales for the first four months of this year were 4 per cent above the corresponding period of 1942. Unadjusted tndexes (on the base, 1935-1939 - 100) stood at 157.5 for \&pril, 1943, 1451 fo: ippil, 1942, and $145 \cdot 4$ for March of this year.

The seasonally adjusted index receajec from the high March level and stood at 153.1 in the month under review compared with 164.2 in harch, 154.5 in February ard ity for January. The adjusted index for April was 3 per cent above the $148=8$ rocoried in April, 1942.

INDEXES OF THE DOLL\&R VALUE OF DEPARTINTT STORE SLIES, $1935-1939=100$

|  | 1942 | 19.3 |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Aprin | February | March | hpril |
| Unadjusted indexes | 145.1 | 116.2 | 145.4 | 157.5 |
| Adjusted indexes | 148.8 | $154 \cdot 5$ | 164.2 | 253.2 |

Increases between ipril of this year and last for each of the five economic divisions of the country with average gains for the first four manths of the year in brackets are as follows: British Columbia, 14 per cent ( 10 per cent) ; Prairie Provinces, 12 per cent ( 7 per cent); Ontario, 4 per cent (unchanged); Queboc, 10 per cent (2 per cent); Maritime Provinces, 6 per cent ( 4 per cent).

For 20 firms which reported sales by departments, dollar business increased 8 per cent above hpril a year ago. Sales of women's apparel were up by 15 per cent, men's clothing departments were up 8 par cent, while footwear departments recorded a gain of 7 per cent over April, 1942. b gain of 35 per cent in sales for the stationery and book departments was outstanding. An increase of 3.7 por cent occureed in seles of smallwares. Piece goods departments reported sales 8 per cent above ipril last year. Food and drug departments both showed gains of 13 per cent. Sales of home furnishinga continued to increase, cales in April being 17 per cont higher this year than lasto Furniture sales were on a par with those recorded in the same month a year ago. Other durable goods departments reported declines, these ranging from 7 per cent in sales of radios and musical instruments to 36 per cent in sales of household eppliances.

## DEPARTMENT STORE SATES IN OTTAK

Sales of Ottawa department stores were 28 per cent higher in spril this year than last, while sales in the first four months of this year avoraged 14 per cent above the same four months of 1942.
ippril, 1942 and hprile 1243
(Based on dollar sales of 20 firms includins mail order houses)

(a) Change of less than 0.1 per cent.

