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## PRZLIMINARY REPORT ON DEPARTIMNT STORA SHLES, MAY, 1943

The dollar volume of dopartment store sales in Canada wes 2 per cent lower in May, 1943, than in Miay, 1942, and declined 12 per cent from April of this year. During the first five months of the year, sales averaged 2 per cent above the corresponding period a year ago. Unadjusted indexes (on the base, 1935-1939 = 100) stood at 139.4 for May, 1943, 142.2 for May, 1942 and 157.8 for April, 1943.

For the second successive month, the index adjusted for differences in number of business days and for normal seasonal variations declined bolow that for the preceding month. The adjusted index for liay, 1943, at 139.0, was down sharply from the 153.4 recorded for April and compares with an average index of 155.1 for the first four months of this yoar.

INDEXCS OF THE DOLIAR VALUE OF DPPARTE ENT STORE SALES, 1935-1239 $=100$

|  | $\frac{1942}{\operatorname{Iay}}$ | March | $\frac{1943}{\text { Apri1 }}$ | M8y |
| :---: | :---: | :---: | :---: | :---: |
| Unadjusted indexes | 142.2 | 145.4 | 157.8 | 139.4 |
| Adjustod indoxos | 140.1 | 164.3 | 153.4 | 139.0 |

The decline in sales below Nay of last year is chiefly due to a falling off in Ontario department store sales, a decline of 8 per cent having occurred in that province. Sales in Ontario for the January to liay period averaged 2 por cent below last year. Sales in the Naritime Provinces declined 2 per cent in May, but were up 3 per cent over the five-month period. Increases in liay this year over last for other
 cent ( 2 per cont); Prairio Provinces, 3 por cont, (7 per cont); and British Columbia, 2 per cont ( 8 per cent).

Seles of 21 firms which reported sales by departments were down 4 per cont In liay this year compared with liay a year ago. Household appliances, radio and music and also hardware dopartments reported salos substantisily lowor than in kay of last year, declines amounting to 38,26 and 14 per cent respectively. The only notable increase was that recorded for stationery and book departments whore sales were up 12 per cent from liay, 1942. Liinor increases or decreases occurred in all other departments. Sales of women's clothing were alrost unchangad, men's clothing departments sold 3 per cent less merchandise and footwear sales were 7 per cent below Nay last yoar. Drug salos increased 6 per conc, food sales were up fractionally, while furniture and home furnishings reported sales lower by 7 and 5 per cont respoctively.

## DAPARTIENT STORE SALES IN OTTANA

Sales of Ottawa department stores were 18 per cent higher in hay this yoar than last, while sales in the first five months of this year averaged 17 per cent above the same five months of 1942.

May, 1942 and May, 1943
(Based on dollar sales of 21 firms including mail order houses)


