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CANADA

JULY 1940

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Minister of Trade and Commerce.

## OTTAWA

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## HENTHLY TNDEXES OF RETAIL SATES, JULY, 1940

The underlying trend in retail purchasing continued at a slightly higher level than during the first half of the yoar, dollar sales for July, 1940 standing 13 per cent above July a year ago according to the composite index for twelve lines of business for which statistics are available. The unadusted general index stood at 80.8 for July, 1940, compared with 71.5 recorded for. July a year ago. The decline below June, 1940, when the index was 95.4 , amounted to 15 per cent. Cumulative totals for the first seven months of the current year were 12 per cent higher than for the corresponding period of 1939.

After adjustment for differonces in number of business days and for nor mal seasonal variations, the index for July, 1940 , stood at 89.5 , about 3 per cent lower than the 91.8 recorded for June, but still 10 per cent above the 81.1 shown for July, 1939.

For the third consecutive month, the advance over the corresponding month of 1939 was shared by all groups. There were, however, some sharp reversals in the extent to which many of the groufs contributed towards the general advance. Sales of men's and women's clothing stores, department stores and furniture stores showed much greater improvement than in previous months. Salos of bardware stores, music and radio stores and food stores declined from theiv previous levels, but were still ahead of last year.

Furniture store sales rose sharply and a gain of 29 per cent over July, 1939, was recorded. Lusic and radio store salos vere up 26 per cent, but hardware salos advanced only 2 per cent. Candy store salus were 14 por cent higher, boot and shoe store sales gained 13 per cent, whilo restaurant receipts wero up 11 per cent.

Regional statistics, which aro available for six of the more prominent lines of retail trade, revealed increased sales in all regions of the country in July, 1940, over the same month last yoar. Improvement in the Karitime Provincos surpassed the avorago rosults for the first half of 1940 over the corresponding poriod of last year. Sales in Ontario and British Columbia woro genorally on a much higher lovol than in oarlier months, but in Quebec and tho Prairio Provinces gains woro held to within a narrow range of the levols establishod in the first half of the current yoar.

Departmont store salos wero up 18 par cont in July over July of last yoar. An increaso of 22 per cent was recordod in the Maritimo Provinces, whilo saies in Ontario advancod 20 por cont. British Columbio salos wore 17 per cont higher and inprovement of 15 por cont was show for both Queboc and tho Prairio Provinces. Total salos of 18 dopertmental firms which roportod salos by dopartmonts were 17 per cent higher in July, 1940, than in tho samo month co yoar ago. Salos of housohold lines continued to advence at a greater rato then thoso of othor dopartments. Departmont store solos of radios and musical instruments woro up 39 per cont, whilo sales of home furnishings wore 29 per cont highor. Sales of furniture and of houschold appliances wore both up 23 por cont, whilo hardware salos ai rancod 17 por cont ovor July, 1939. A gain of 19 per cent in women's clothing sales was rocorded, whilo scies of mon's clothing wore 14 por cont higher. Sales of boot and shoe departments wore up 16 por cont. Pioce goods and smallwaros dopartmonts showec incroasod sales amounting to 22 and 15 por cont rospoctively. Food salos wore up li por cent and drug salos 9 per cont.

Varioty store salos wore 13 par cont higher than in July, 1939. A gain of 28 per cont in the Maritime Provinces far surpassed incroasos in other rogions of tho country. Ontario salos were up 13 por cont, with identical gains of 12 por cont rocordod in tho Prairio Provinces and British Columbia. Quobec sales increased 9 per cont in tho samo comparison.

There was an incroase of 9 por cont in drug store salos in Canada. Salos in tho Maritimo Provincos, Ontario and British Columbia woro up 11 por cont in oach caso, whilo gains of 7 and 5 per cont voro rocordod in Queboc and the Prairio Provincos respectively.

Sales of men's clothing stores advanced 20 per cent. The Maritime Provinces again led all other regions of the country with improvement of 38 per cent over July a year ago. Ontario recorded an outstanding gain of 25 per cent in this group. Other increases were as follows: 14 per cent in the Prairie Provinces, 11 per cent in British Columbia and 10 per cent in Queboc.

Women's clothing store sales were up 21 per cent over July, 1939. A 29 per cent increase in the Haritime Provinces was closely followed by improvernent of 27 per cent in British Columbia and 25 per cent in Ontario a 16 per cent advance was shown for the Prairie Provinces while Quebec sales were 14 per cent higher.

A 10 per cent gain in grocery and meat store sales in July, 1940, over the same month last year resulted from the following regional increases: British Columbia, 18 per cent; the Prairie Provinces, 14 per cent; Ontario, 11 per cent, and Quebec, 6 per cent.

Sales of a representative number of jewellery firms in Canada averaged 31 per cent higher in July, 1940, than in July, 1939.

## Revisions to Indexes

Indexes of shoe store sales previously published were based on reports secured monthly from chain stores only. A representative number of independent stores are now reporting and the indexes from January, 1939 onwards have been revised to allow for these additions.

Revisions in seasonal adjustment factors have necessitated revisions in the seasonally adjusted index numbers for certain months in several lines of business. The genoral indox, adjusted for soasonal variations, has been revised from the boginning of the geries in 1929.

The complete series of revised indexes will bo published in the annual summary after the close of the year.

Comparis on of Rotail Sales in Canada, for 1239 and 1910 , by Kinds of Business

| Kind of Business | $\begin{aligned} & \text { July, } 1940 \\ & +\quad \text { or - per cent } \\ & \text { compared with } \end{aligned}$ |  |  | Cumulative <br> Indexes |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { July } \\ & 1930 \end{aligned}$ | $\begin{aligned} & \text { July } \\ & 1939 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1940 \end{aligned}$ | $\frac{\text { Jan. -July, }}{\text { Jan. }- \text { July },} \frac{1940}{1939}$ |
| General Index | - 11.5 | $+13.0$ | $-15 \cdot 3$ | + 11.7 |
| Boots and shoes | -21.9 | $+12.5$ | - 30.0 | $+8.1$ |
| Candy | - 42.2 | $+14.4$ | $+0.2$ | $+14.3$ |
| Men's Clothing. | - 13.5 | + 19.6 | - 19.7 | + 14.9 |
| Women's Clothing | - 29.2 | $+21.1$ | - 16.6 | $+13.2$ |
| Departmental | - 19.1 | $+17.5$ | - 18.9 | $+13.0$ |
| Drugs | - 5.2 | +8.9 | $+3.0$ | + 5.2 |
| Furniture | + 15.9 | $+29.4$ | - 17.1 | $+19.3$ |
| Groceries and Meats | - 4.9 | $+10.3$ | - 17.1 | $+10.6$ |
| Hardware | - 1.5 | + 2.0 | - 12.9 | + 9.6 |
| Music and Radio | $+18.2$ | $+26.4$ | -28.0 | $+28.1$ |
| Rostaurant | - 36.3 | $+10.9$ | $+6.5$ | + 7.9 |
| Variety | +8.0 | $+12.9$ | - 5.3 | + 13.9 |

A. Unadjusted. B. Corrected for Number of Business Days.
C. Adjusted for Number of Business Days and Seasonal Variations.

| Year and Month | General Index(d) |  |  | Boots and Shoes |  |  | Candy(h) |  |  | Men's Clothing(c)(d) |  |  | wornen's Clothing(d) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | C | A | B | C | h | B | C | h . | B |  | 4 | B |  |
| July, 1929 | 104.2 | 104.0 | 115.2 | 117.2 | 118.2 | 112.5 | 104.9 | 104.3 | 122.7 | 100.0 | 100.3 | 118.0 |  |  |  |
| July, 1930 | 91.3 | 90.6 | 100.1 | 96.9 | 96.9 | 92.3 | 86.7 | 85.9 | 101.1 | 100.0 86.9 | 100.3 86.8 | 118.0 | 110.0 97.5 | 110.3 97.4 | 118.6 |
| July, 1931 | 81.2 | 80.1 | 88.2 | 93.0 | 92.7 | 88.3 | 70.4 | 69.2 | 81.4 | 71.7 | 71.1 | 83.6 | 78.5 | 77.8 | 104.7 83.7 |
| July, 1932 | 65.1 | 64.0 | 70.1 | 82.6 | 80.1 | 77.0 | 63.2 | 61.0 | 71.7 | 57.7 | 56.5 | 66.5 | 62.8 | 77.8 61.5 | 83.7 66.1 |
| July, 1933 | 60.2 | 61.9 | 67.6 | $69 \cdot 7$ | 71.6 | 70.2 | 50.0 | 48.5 | 57.1 | 50.4 | 52.4 | 61.6 | 56.8 | 61.5 59.0 | 63.1 |
| July, 1934 | 62.1 | 63.8 | 69.7 | 68.6 | 71.1 | 71.8 | 46.8 | 47.9 | 56.4 | 57.0 | 59.0 | 69.4 | 60.7 | 62.8 | 63.4 67.5 |
| July, 1935 | 64.3 | 64.1 | 71.0 | 70.0 | 70.6 | 73.5 | 44.0 | 43.8 | 52.1 | 62.8 | 63.0 | 74.1 | 63.0 | 63.2 | 68.0 |
| July, 1936 | 68.6 | 67.7 | 75.0 | 69.5 | 69.3 | 73.7 | 49.9 | 49.1 | 58.0 | 63.7 | 63.1 | 77.9 | 60.9 | 60.4 | 71.1 |
| July, 1937 | 77.6 | 74.0 | 82.0 | 81.0 | 76.3 | 81.2 | 50.8 | 47.5 | 56.6 | 74.4 | 70.2 | 86.7 | 67.1 | 63.3 | 71.1 |
| July, 1938 | 71.7 | 70.6 | 78.0 | 74.6 | 72.4 | 77.0 | 48.5 | 46.7 | 56.3 | 64.9 | 63.6 | 77.6 | 58.2 | 57.0 | 67.9 |
| July, 1939 | 71.5 | 73.6 | 81.1 | 67.3 | 69.4 | 72.3 | 43.8 | 42.6 | 51.3 | 62.9 | 65.4 | 79.8 | 57.0 | 59.3 | 67.9 70.6 |
| July, 1940 | 80.8 | 80.7 | 89.5 | $75 \cdot 7$ | 76.5 | 79.7 | 50.1 | 49.8 | 60.0 | 75.2 | 75.4 | 92.0 | 69.0 | 69.2 | 82.4 |
| 1939 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| August . . | 73.4 | 71.2 | 80.6 | 52.0 | 52.9 | 72.5 | 47.2 | 46.7 | 51.9 | 56.7 | 55.1 | 75.4 | 49.0 | 47.6 | 68.0 |
| September | 91.1 | 89.4 | 86.0 | 91.8 | 89.2 | 72.5 | 49.8 | 48.1 | 51.7 | 91.1 | 87.9 | 86.2 | 78.6 | 47.6 75.8 | 78.0 |
| October | 92.1 | 94.8 | 86.9 | 77.4 | 80.4 | 73.1 | 51.6 | 52.9 | 55.7 | 105.7 | 109.4 | 87.5 | 93.3 | 96.5 | 78.5 |
| November | 88.5 | 88.2 | 83.7 | 68.3 | 68.4 | 73.6 | 48.7 | 49.6 | 59.0 | 101.0 | 100.9 | 80.1 | 84.1 | 84.0 | 75.7 |
| December | 122.1 | 119.8 | 87.9 | 108.1 | 105.0 | 73.9 | $115 \cdot 7$ | 114.6 | 59.4 | 141.3 | 136.3 | 82.1 | 120.0 | $115 \cdot 7$ | 76.1 |
| 1940 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 70.8 | 70.9 | 86.9 | 53.0 | 53.6 | 76.6 | 42.1 | 41.9 | 58.2 | 62.3 | 62.4 | 83.3 |  |  |  |
| February | 71.2 | 73.6 | 87.7 | 41.1 | 42.3 | 79.8 | 56.6 | 59.5 | 59.5 | 53.5 | 55.1 | 87.5 | 48.5 | 53.2 50.0 | 73.8 80.6 |
| March. | 83.3 | 82.1 | 88. 4 (f) | 62.8 | 61.0 | 75.3 | 92.3 | 89.1 | 67.5 | 71.8 | 70.0 | 83.3 | 73.3 | 71.8 | 75.6 |
| April | 86.4 | 86.9 | 86.3 | 80.3 | 80.8 | 76.2 (f) | 46.6 | 47.8 | 57.6 | 80.2 | 81.0 | 81.0 | 92.4 | 93.3 | 79.8 |
| May | 94.3 | 93.7 | 89.3 | 88.3 | 88.5 | 75.6 | 63.1 | 62.1 | 63.4(f) | 85.2 | 85.0 | 86.8(1) | 84.4 | 84.3 | 80.3 (f) |
| June | 95.4 | 94.5 | 91.8 | 108.2 | 105.1 | 77.3 | 50.0 | 50.0 | 64.9 | 93.6 | 91.7 | 86.5 | 82.7 | 81.0 | 72.3 |
| July | 30.8 | 80.7 | 39.5 | 75.7 | 76.5 | 79.7 | 50.1 | 49.8 | 60.0 | 75.2 | 75.4 | 92.0 | 69.0 | 69.2 | 82.4 |

(c) Includes men's furnishings.
(d) Revised to census trend.
(f) Final figures.
(h) Candy indexes are based largely upon returns from retail candy chains.
A. Unadjusted. E. Corrected for Number of Business Days.
C. Adjusted for Number of Business Days and Seasonal Variations.

| Year and Month | Departmenta] |  |  | Drugs (d) |  |  | Furniture |  |  | Groceries and Meats |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | - | C | A | B | C | A | B |  | - | - | $\mathrm{C}^{\text {C }}$ |
| July, 1929 | 91.9 | 92.1 | 113.8 | 106.8 | 105.4 | 108.7 | 102.6 | 101.7 | 145.3 | 106.2 | 107.1 | 109.3 |
| July, 1930 | 83.1 | 82.0 | 102.5 | 99.0 | 97.1 | 100. 1 | 70.3 | 69.6 | 99.4 | 96.6 | 96.7 | 98.6 |
| July, 1931 | 71.7 | 70.5 | 88.2 | 90.5 | 88.5 | 91.2 | 58.7 | 58.1 | 83.0 | 90.4 | 89.4 | 91.2 |
| July, 1932 | 54.5 | 55.0 | 68.8 | 79.1 | 77.1 | 79.5 | 40.0 | 40.0 | 55.6 | 75.9 | 73.3 | 74.8 |
| July, 1933 | 52.8 | 54.2 | 67.7 | 72.8 | 71.7 | 73.9 | 4.1 .5 | 42.5 | 56.0 | 68.9 | 71.8 | 73.2 |
| July, 1934 | 54.2 | 55.6 | 69.5 | 74.6 | 75. 3. | 77.4 | 50.0 | 51.3 | 65.8 | 67.9 | 70.4 | 71.8 |
| July, 1935 | 55.4 | 54.9 | 72.2 | 77.3 | 76.3 | 78.7 | 55.5 | 54.9 | 70.4 | 69.2 | 69.7 | 71.1 |
| July, 1936 | 57.7 | 56.8 | 74.7 | 81.7 | 79.9 | 83.2 | 62.5 | 61.8 | 79.3 | 75.4 | 74.7 | 76.2 |
| July, 1937 | 62.6 | 60.9 | 80.1 | 89.7 | 85.8 | 89.4 | 75.1 | 72.7 | 93.2 | 88.6 | 82.7 | 84.4 |
| July, 1938 | 56.6 | $57 \cdot 3$ | 75.3 | 87.2 | 85.0 | 88.5 | 58.2 | 58.3 | $75 \cdot 7$ | 83.8 | 81.1 | 82.8 |
| July, 1939 | 57.2 | 58.7 | 77.3 | 86.2 | 84.9 | 88.4 | 63.0 | 64.7 | 88.0 | 83.3 | 86.9 | 88.7 |
| July, 1940 | 67.2 | 66.6 | 87.6 | 93.9 | 92.4 | 96.3 | 81.5 | 80.7 | 104.9 | 91.9 | 92.9 | 94.8 |
| 1939. |  |  |  |  |  |  |  |  |  |  |  |  |
| August | 61.3 | 58.5 | 73.1 | 86.1 | 84.5 | 85.2 | 82.3 | 78.8 | 79.6 | 87.1 | 85.3 | 92.7 |
| September | 89.4 | 90.1 | 86.6 | 90.3 | 89.2 | 87.5 | 92.2 | 92.4 | 78.3 | 98.1 | 93.2 | 93.2 |
| October | 100.8 | 103.6 | 90.0 | 92.7 | 93.4 | 91.6 | 104.4 | 107.2 | 90.9 | 86.? | 90.2 | 90.2 |
| November | 94.4 | 93.3 | 83.8 | 90.8 | 92.1 | 92.1 | 88.6 | 87.8 | 82.5 | 88.7 | 88.9 | 89: 8 |
| December | 144.1 | 145.1 | 89.0 | 122. | 119.3 | 96.2 | 111.5 | 111.8 | 95.6 | 107.9 | 102.5 | 92.4 |
| 1240 |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 64.2 | 63.6 | 86.0 | 88.4 | 89.0 | 95.7 | 59.0 | 58.5 | 88.7 | 87.4 | 88.3 | 92.0 |
| February | 64.7 | 66.2 | 82.8 | 86.7 | 94.2 | 96.1 | 72.0 | 74.0 | 89.1 | 90.5 | 93.3 | 95.2 |
| Warch | 72.8 | 73.6 | 80.3 | 94.7 | 92.6 | 95.5 | 74.3 | 74.5 | 89.7 | 104.5 | 101.2 | 100.2(f) |
| April | 80.3 | 79.6 | 81.2 | 89.9 | 90.8 | 92.7 | 93.8 | 92.9 | 83.7 | 97.6 | 97.4 | 97.5 |
| Liay | 85.4 | 84.4 | 82.7(f) | 93.0 | 91.8 | 95.6(f) | 117.2 | 116.2 | 93.7(f) | 103.9 | 104.2 | 101.1 |
| June | 82.9 | 83.8 | 81.4 | 91.2 | 92.2 | 96.0 | 98.3 | 98.6 | 100.6 | 110.8 | 107.3 | 107.3 |
| July | 67.2 | 66.6 | 87.6 | 93.9 | 92.4 | 96.3 | 81.5 | 80.7 | 104.9 | 91.9 | 92.9 | 94.8 |

(d) Revised to census trend.
(f) Final figures.
A. Unadjusted. B. Corrected for Number of Business Days.
C. Adjusted for Number of Business Days and Seasonal Variations.

(d) Revised to census trend.
(f) Final figures.

| Year and Month | CaNADA | Maritime <br> Provinces | Quobec | Ontario | Prairie <br> Provinces | British <br> Columbia |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |


| July, 1936 | 85.5 | $87.0^{\circ}$ | 86.9 | 82.8 | 84.7 | 93.3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July, 1937. | 94.2 | 109.7 | 97.9 | 91.7 | 83.9 | 103.6 |
| July, 1938. | 81.8 | 97.4 | 82.1 | 78.1 | 81.1 | 87.3 |
| July, 1939. | 80.1 | 96.5 | 81.7 | 76.0 | 81.6 | 87.7 |
| July, 1940 . | 96.9 | 124.8 | 92.7 | 94.8 | 94.9 | 111.2 |
| 1940 |  |  |  |  |  |  |
| February ...... | 68.1 | 76.1 | 65.6 | 67.9 | 69.0 | 71.8 |
| March ........ | 103.0 | 120.2 | 87.4 | 100.9 | 113.5 | 135.3 |
| April | 129.7 | 141.9 | 128.8 | 132.5 | 115.0 | 135.0 |
| May | 118.6(f) | 176.3 | 123.8 | 108.5 | 118.9 | 130.2 |
| June | 116.2 | 150.9 | 120.3 | 111.3 | 109.0 | 125.4 |
| July ......... | 96.9 | 124.8 | 92.7 | 94.8 | 94.9 | 111.2 |
| \% Change, $\begin{aligned} & \text { July, 1940 } \\ & \text { July, 1939 }\end{aligned}$ | +21.1 | +29.3 | +13. 5 | +24.7 | +16.3 | +26.8 |
| \% Change, |  |  |  |  |  |  |
| $\frac{\text { Jan-July, }}{\text { Jan - July, }} 1940$ | +13.2 | +26.5 | + 9.7 | +14.4 | +10.2 | +15.5 |

Grocery and Meat Stores

| July, 1936 | 95.1 | (a) | 89.7 | 96.3 | 102.3 | 96.7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July, 1937 . | 111.8 | (a) | 101.5 | 112.5 | 128.0 | 120.4 |
| July, 1938 ...... | 105.7 | (a) | 98.2 | 108.3 | 113.8 | 106.5 |
| July, 1939 ...... | 105.1 | (a) | 99.6 | 104.1 | 118.2 | 109.9 |
| July, 1940 ...... | 115.9 | (a) | 105.9 | 125.1 | 134.1 | 129.5 |
| 1940 |  |  |  |  |  |  |
| Fobruary ...... | 214.1 | (a) | 116.9 | 115.9 | 104.3 | 110.3 |
| March ......... | 131.8(f) | (a) | 139.1 | 131.7 | 119.0 | 125.8 |
| April ......... | 123.1 | (a) | 127.0 | 123.7 | 112.4 | 123.1 |
| May ........... | 131.1 | (a) | 131.0 | 129.8 | 134.1 | 133.2 |
| June . . . . . . . | 139.8 | (a) | 139.2 | 134.9 | 151.5 | 149.3 |
| July ......... | 115.9 | (a) | 105.9 | 115.1 | 134.1 | 129.5 |
| \% Change, $\frac{J u l y}{J u l y}, \frac{1940}{1939} \cdots$ | +10.3 | (a) | +6.3 | +10.6 | +13.5 | +17.8 |
| \% Change, <br> Jan.-July, 1940 |  |  |  |  |  |  |
| $\frac{\text { Jan.-July, }}{\text { Jan. }- \text { July, } 1940}$ | +10.6 | (a) | + 6.8 | + 9.1 | \$19.6 | +21.8 |

[^0]| Year and Month | CANADA | Naritime Provinces | Queboc | Ontario | Prairie <br> Provinces | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dopartment Stores |  |  |  |  |  |  |
| July, $1936 \ldots$ | 76.6 | 88.1 | 69.9 | $75 \cdot 3$ | 73.9 | 88.7 |
| July, 1937 ....... | 83.4 | 100.6 | 80.8 | 80.5 | 77.8 | 98.0 |
| July, 1938. | 75.4 | 81.9 | 73.5 | 71.3 | 73.5 | 90.4 |
| July, 1939. | 76.2 | 86.4 | 77.2 | 71.9 | 74.0 | 88.3 |
| July, 1940 ....... | 89.6 | 105.1 | 89.0 | 86.2 | 84.7 | 103.3 |
| 1940 |  |  |  |  |  |  |
| February | 86.3 | 85.1 | 92.2 | 86.9 | 83.0 | 85.9 |
| March .......... | 97.0 | 91.1 | 107.3 | 95.3 | 93.0 | 103.5 |
| April .......... | 107.1 | 103.8 | 119.7 | 109.0 | 99.6 | 105.6 |
| May . . . . . . . . . . | 113.9(f) | 126.8 | 129.4 | 115.0 | 103.5 | 109.1 |
| June ........... | 110.5 | 119.1 | 124.0 | 111.9 | 99.8 | 110.5 |
| July | 89.6 | 105.1 | 89.0 | 86.2 | 84.7 | 103.3 |
| \% Change, |  |  |  |  |  | 103. |
| July, 1940 | $+17.5$ | +21.6 | $+25 \cdot 3$ | +19.9 | +14.5 | $+17.0$ |
| $\text { July, } 1939$ | 12. | +21.6 | +25.3 | +19.9 | +14. 5 | +17.0 |
| \% Change, $\text { Jan.-July, } 1240$ |  | +19.8 | +12.0 |  |  |  |
| Jan.-July, 1939 | +13. | +19.8 | +12.0 | +13.1 | $+13.0$ | +10. |

Variety Stores

| July, 1936 | 98.7 | 103.9 | 98.9 | 96.6 | 101. 1 | 99.7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July, 1937 | 113.1 | 124.6 | 116.8 | 111.5 | 107.2 | 112.8 |
| July, 1938 | 102.5 | 107.3 | 107.9 | 98.8 | 705.4 | 105.6 |
| July, 1939 | 102.0 | 103.1 | 114.6 | 95.2 | 98.4 | 106.2 |
| July, 1940 | 115.1 | 132.0 | 124.3 | 107.5 | 110.0 | 119.1 |
| $\frac{1940}{\mathrm{Fen}}$ |  |  |  |  |  |  |
| February <br> March .. | 80.1 104.4 | 77.5 103.9 | 85.1 106.9 | 76.8 95.1 | 76.9 95.1 | 91.4 109.3 |
| April | 95.9 | 97.3 | 104.8 | 92.1 | 86.9 | 101.7 |
| May | 114.5 | 120.2 | 134.4 | 106.2 | 104.1 | 109.6 |
| Juno | 121.6(f) | 131.6 | 141.8 | 113.9 | 106.7 | 114.1 |
| July ........... | 115.1 | 132.0 | 124.3 | 107.5 | 110.0 | 119.1 |
| \% Change, $\frac{\text { July, } 1940}{\text { July, } 1939} \cdots$ | +12.9 | +28.0 | $+8.5$ | +12.9 | +11.8 | +12.1 |
| \% Change, $\frac{\text { Jan. -July, } 1940}{\text { Jan. -July, } 1939}$ | +13.9 | +22.8 | +13.0 | +12.4 | +21.7 | +10.4 |

Drug Stores

| July, 1936 | 98.0 | 99.6 | 94.4 | 100.8 | 93.1 | 99.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July, 1937 | 107.6 | 114.9 | 105.7 | 110.8 | 97.4 | 109.5 |
| July, 1938 | 104.6 | 105.2 | 101.5 | 105.9 | 103.4 | 106.0 |
| July, 1939 | 103.3 | 105.7 | 103.0 | 103.4 | 101.3 | 106.0 |
| July, 1940. | 112.6 | 117.3 | 109.9 | 114.7 | 106.2 | 117.1 |
| 1940 |  |  |  |  |  |  |
| Fobruary | 104.0 | 108.9 | 111.2 | 102.2 | 100.5 | 100.9 |
| March | 113.5 | 121.0 | 120.2 | 112.4 | 109.6 | 106.5 |
| April | 107.8 | 110.8 | 112.6 | 106.0 | 106.2 | 108.3 |
| May . | 111.5(f) | 115.4 | 111.2 | 110.5 | 114.2 | 108.5 |
| June | 109.4 | 110.9 | 109.0 | 111.1 | 105.0 | 108.7 |
| July | 132.6 | 117.3 | 109.9 | 114.7 | 106.2 | 117.1 |
| \% Change, $\frac{\text { July, } 1940}{\text { July, }} 1939 .$ | + 8.9 | $+11.0$ | $+6.7$ | +10.9 | + 4.8 | +10.5 |
| \% Change, |  |  |  |  |  |  |
| $\frac{\text { Jan, -July, } 1940}{\text { Jan,-July, } 1939}$ | $+5.2$ | +10.6 | $+3.6$ | $+5.5$ | $+4.0$ | + 5.9 |

(f)Final figures.

JUIY, 1932, AND JULY, 1940
(Based on sales of 18 firms)



[^0]:    (a) Figures for Maritime Provinces are withheld to avoid disclosing individual operations.
    (f) Final figures.
    (c) Includes men's furnishings.

