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NE PAS BUREAU

CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

INTERNAL TRADE BRANCH

Vol. 11

No. 3

OF THE

## MONTHLY INDEXES OF RETAIL SALES

IN

CANADA

MARCH 1941

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#### DEPARTMENT OF TRADE AND COMMERCE DOMINION BUREAU OF STATISTICS INTERNAL TRADE BRANCH OTTAWA, CANADA

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#### MONTHLY INDEXES OF RETAIL SALES, MARCH, 1941

(1935 - 1939 = 100)

#### General Summary

The increase in retail trade in Canada recorded during the first two months of the year was continued in March, dollar sales for 12 lines of business for which figures are available averaging 13 per cent above March a year ago. The March increase was similar to that for the first quarter of this year over the corresponding period of 1940 which also stands at 13 per cent. The general index of sales, on the base 1935 - 1939 = 100, unadjusted for seasonal variations, stands at 119.2 for March, 101.7 for February and 105.9 for March a year ago. On adjusting for differences in number of business days, for normal seasonal movements and for the changing date of Easter the corrected index stands at 129.3 for March, 130.8 for February and at 112.3 for March last year.

Easter occurred in March, 1940 whereas practically all the pre-Easter business was transacted in April this year. But cold weather conditions in March last year acted as a deterrent upon the retail trade of that month. Increased purchasing power in the hands of consumers together with the early spring in 1941 more than offset the adverse result that would otherwise be noted in the March comparison, with the result that all lines of business excepting only candy stores recorded gains over March last year. Shoe store sales were up 20 per cent; department store sales gained 17 per cent; men's clothing stores, 16 per cent; restaurants, 16 per cent; drug stores, 13 per cent; women's clothing stores, 11 per cent and variety stores, 11 per cent. Candy store sales, influenced more by the shifting date of Easter than by seasonal changes, declined by 35 per cent from March a year ago.

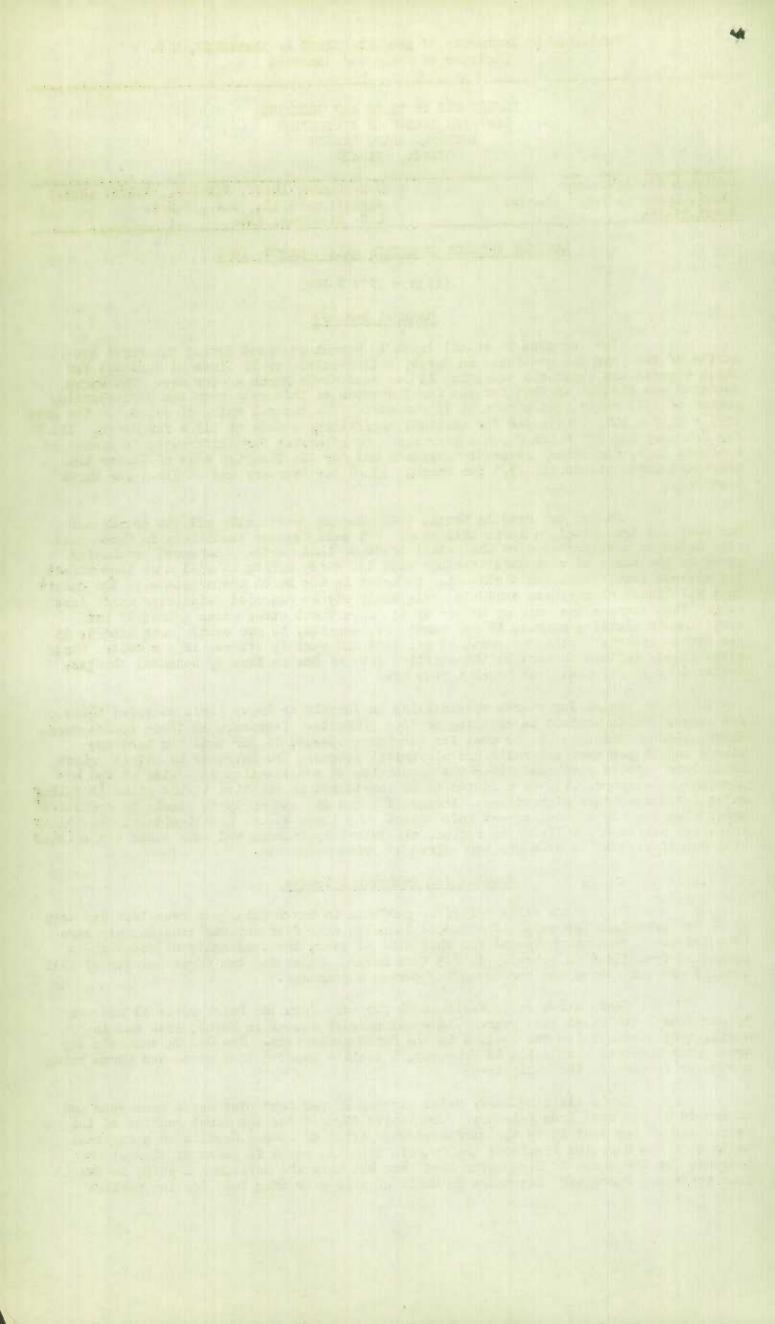
Gains for stores specializing in durable or heavy goods exceeded those for stores dealing mainly in clothing or food products. Increases in these trades over March, 1940 amounted to 22 per cent for furniture stores, 24 per cent for hardware stores and 26 per cent for radio and electrical stores. The increase in retail prices on dealers' stocks purchased after the imposition of new taxation schedules at the beginning of December, 1940 is a factor to be considered in relation to the gains in dollar sales for these lines of business. Increased taxes did not apply to stocks in retailers' hands when the new schedules went into effect. As these stocks are liquidated the dollar sales for stores specializing in radios, electrical appliances and some other commodities will be affected to an even greater degree by price movements.

#### Results for Individual Trades

Shoe store sales gained 20 per cent in March this year over last and were up 50 per cent from February. The marked increase over February was considerably more than the usual seasonal movement for this time of year, the seasonally adjusted index advancing from 134.6 in February to 143.7 in March. Sales for the first quarter of 1941 were 19 per cent above the corresponding period a year ago.

Candy store sales declined 21 per cent from the February level and were 35 per cent below March last year. The occurrence of Easter in March, 1940 and in April, 1941 accounts for the decline in the March comparison. The St. Valentine's day trade adds materially to sales in February, a decline between that month and March being a regular feature in the candy trade.

Men's clothing store sales were up 16 per cent over March last year and increased 28 per cent from February. Cumulative figures for the first quarter of the year stand 18 per cent above the corresponding period of 1940. Results on a regional basis show the Maritime Provinces and Ontario standing equal in point of view of the increase for the month of March over last year but show the Maritimes leading in the year to-date. Percentage increases in March of this year over last for the various



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economic divisions with results for the first quarter in brackets are as follows:
Maritime Provinces, 20 per cent (28 per cent); Quebec, 17 per cent (13 per cent);
Ontario, 20 per cent (21 per cent); Prairie Provinces, 6 per cent (12 per cent) and
British Columbia, 1 per cent (10 per cent).

Women's clothing store sales gained 11 per cent over March last year and were up 43 per cent from February while sales for the first three months of the current year stand 15 per cent above the corresponding period of 1940. Regional increases for the month and for the first quarter are as follows: Maritime Provinces, 14 per cent (23 per cent); Quebec, 15 per cent (17 per cent); Ontario, 16 per cent (18 per cent) and British Columbia, 2 per cent (9 per cent). Sales in the Prairie Provinces declined 3 per cent in March but sales in the first three months averaged 4 per cent higher than in the same period last year.

Department store sales increased 17 per cent over March a year ago and stood 18 per cent above the February level. Sales for the year to-date were up 13 per cent. The largest gains continued to be recorded in the Maritime Provinces where an increase of 29 per cent was reported over March a year ago. Sales in the Maritimes for the first three months of the current year stand 22 per cent above the corresponding period of 1940. Results for other regions both for the month under review and for the year to date follow: Quebec, 14 per cent (12 per cent); Ontario, 19 per cent (14 per cent); Prairie Provinces, 12 per cent (9 per cent) and British Columbia, 17 per cent (17 per cent).

Drug store sales averaged 13 per cent higher in March this year than last while the increase for the first quarter was similar at 14 per cent. Sales increased by 10 per cent in March over February, the seasonally adjusted index advancing slightly from 124.6 in February to 125.8 in March. Increases in the Maritime Provinces and Ontario exceeded those recorded in other regions, percentage changes for the various regions of the country for the month of March with figures for the first quarter of the year in brackets being as follows: Maritime Provinces, 18 per cent (19 per cent); Quebec, 10 per cent (10 per cent); Ontario, 16 per cent (16 per cent); Prairie Provinces, 8 per cent (10 per cent) and British Columbia, 13 per cent (13 per cent). The increase for March is equal or similar to that for the three-month period in each instance.

Furniture store sales gained 22 per cent over March, 1940 and were 9 per cent higher than in February. Sales for the first quarter of 1941 averaged 17 per cent above the corresponding period a year ago.

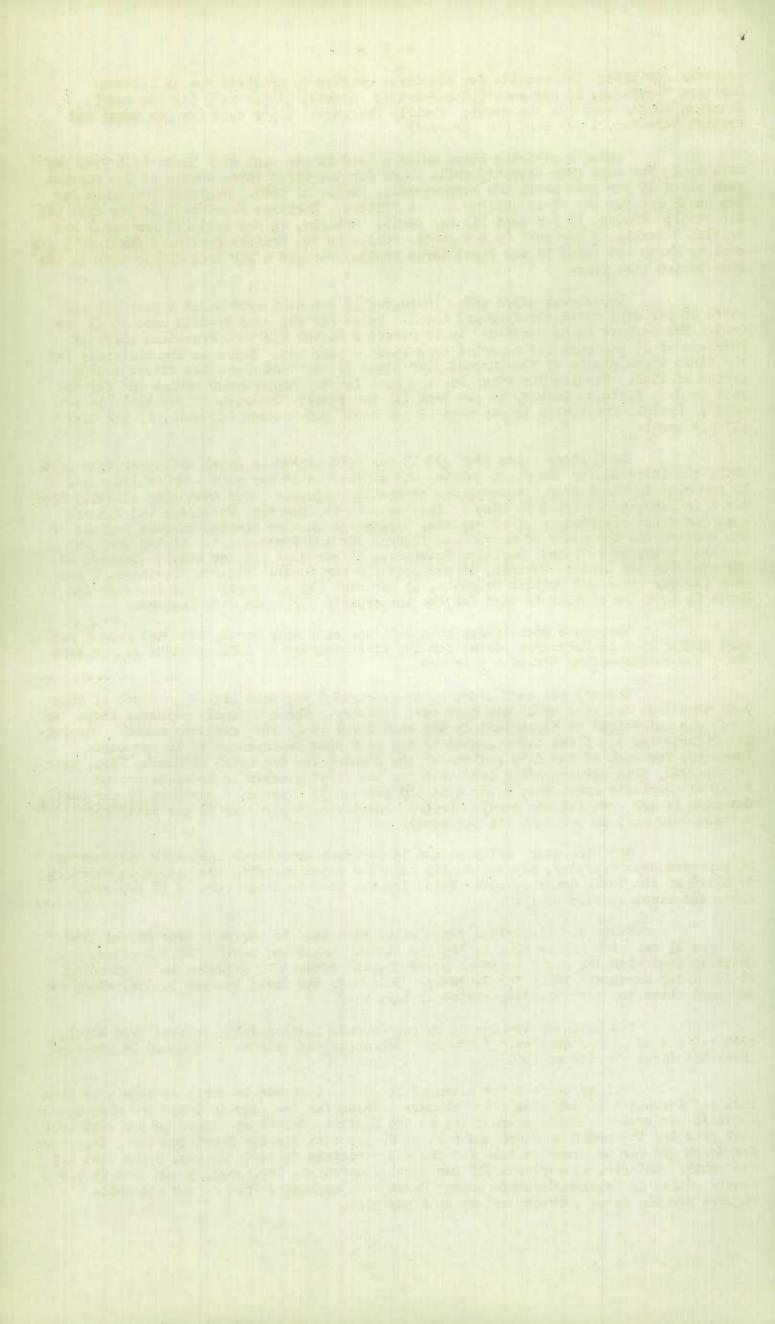
Grocery and meat store sales averaged 8 per cent higher in March of this year than last and were up 15 per cent over February. The seasonally adjusted index for March was maintained at approximately the same level as in the preceding month. Cumulative figures for the first three months of the year show an increase of 10 per cent. Increases for each of the five regions of the country for the month of March, 1941, over March, 1940, with corresponding increases for the first quarter in brackets are as follows: Maritime Provinces, 7 per cent (10 per cent); Quebec, 5 per cent (7 per cent); Ontario, 12 per cent (12 per cent); Prairie Provinces, 4 per cent (8 per cent) and British Columbia, 11 per cent (12 per cent).

Hardware store sales gained 24 per cent over March last year and were up 26 per cent over February, the seasonally adjusted index recoding from 142.4 in February to 137.6 in the month under review. Sales for the year to date averaged 18 per cent above the first quarter of 1940.

Radio and electrical store sales increased 26 per cent over March, 1940 and were 11 per cent higher than in the immediately preceding month. This increase was about in line with the usual seasonal movement, the seasonally adjusted index standing at 148.4 for March and 148.5 for February. Sales for the first quarter of 1941 stand 24 per cent above the corresponding period of last year.

The business transacted by restaurants increased 16 per cent over March, 1940 and was up 13 per cent over February. Sales for the year to date stand 14 per cent above the first quarter of 1940.

Varioty store sales averaged 11 per cent higher in March of this year than last and increased 16 per cent over February. Sales for the year to date were also up about 16 per cent. Variety store sales in the Maritime Provinces gained 24 per cent over last year for the month of March and were up 27 per cent for the first quarter. Increases for March and for the year to date for the other regions follow: Quebec, 8 per cent (17 per cent); Ontario, 13 per cent (17 per cent) and Prairie Provinces, 3 per cent (9 per cent). Sales in British Columbia during March were unchanged from a year ago while figures for the first quarter were up by 6 per cent.

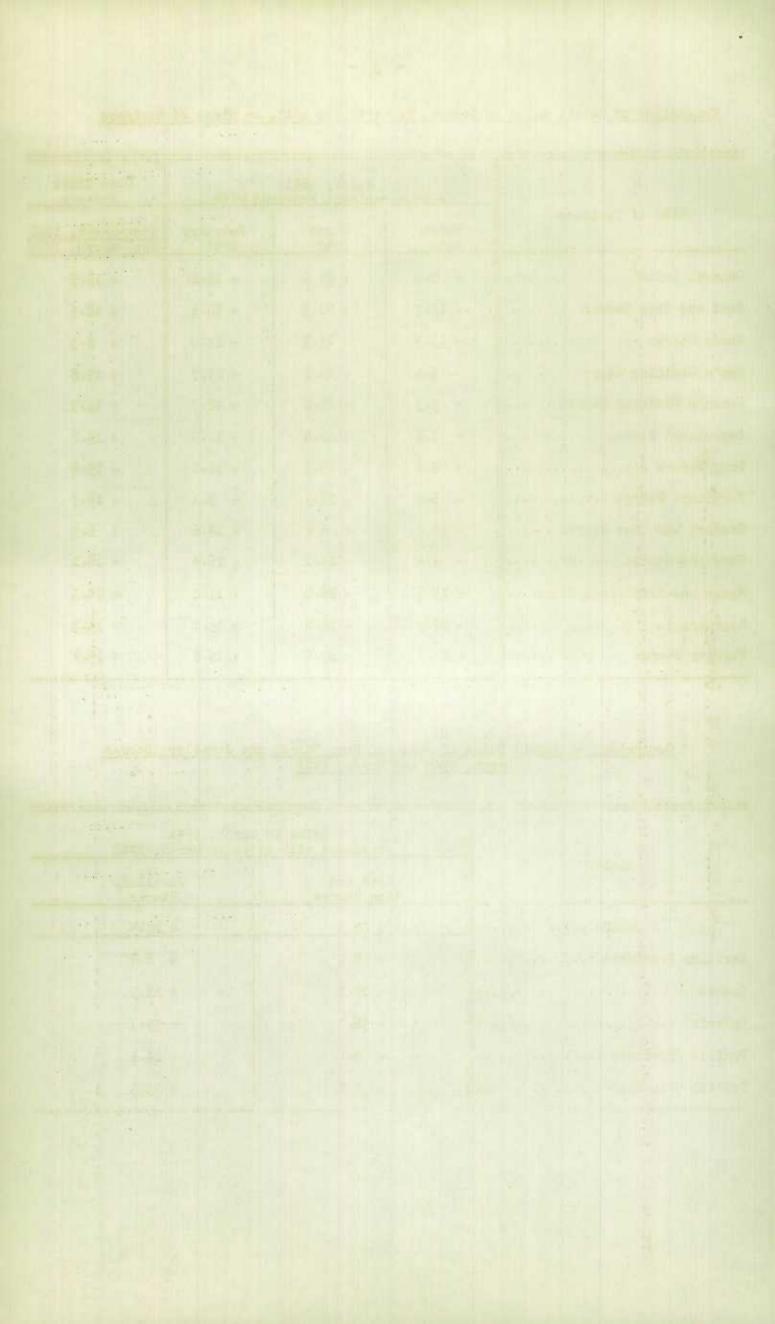


### Comparison of Retail Sales in Canada, for 1940 and 1941, by Kinds of Business

| Viva a C Duni               | +             | Cumulative<br>Indexes |                  |                                  |
|-----------------------------|---------------|-----------------------|------------------|----------------------------------|
| Kind of Business            | March<br>1930 | March<br>1940         | February<br>1941 | JanMarch, 1941<br>JanMarch, 1940 |
| General Index               | + 0.2         | + 12.6                | + 17-2           | + 12.9                           |
| Boot and Shoe Stores        | - 15.7        | + 20.3                | + 50.1           | + 18.5                           |
| Candy Stores                | - 35.3        | - 35.3                | - 21.0           | - 2.9                            |
| Men's Clothing Stores       | - 16.5        | + 16.2                | + 27.7           | + 17.8                           |
| Women's Clothing Stores     | - 3.3         | + 11.0                | + 42.7           | + 15.1                           |
| Department Stores           | - 3.8         | + 16.8                | + 17.5           | + 13.2                           |
| Drug Stores                 | + 0.1         | + 13.3                | + 10.2           | + 13.6                           |
| Furniture Stores            | - 6.9         | + 21.5                | + 9.1            | + 16.7                           |
| Grocery and Meat Stores     | + 11.6        | + 8.2                 | + 14.6           | + 9.9                            |
| Hardware Stores             | - 4.4         | + 24.1                | + 26.4           | + 18.1                           |
| Radio and Electrical Stores | - 15.6        | + 26.0                | + 11.0           | + 24.1                           |
| Restaurants                 | - 27.2        | + 16.2                | + 13.1           | + 14.3                           |
| Variety Stores              | + 67.0        | + 10.6                | + 15.7           | + 16.2                           |

## Comparison of Retail Sales of Boot and Shoe Stores and Jewellery Stores March, 1940 and March, 1941

|                    | Sales in March, 1941<br>compared with sales in March, 1940 |                     |  |  |  |  |
|--------------------|--|---------------------|--|--|--|--|
| Region             | Boot and<br>Shoe Stores                                    | Jewellery<br>Stores |  |  |  |  |
| Ganada             | + 20.3   | + 23.5              |  |  |  |  |
| Maritime Provinces | + 9.9  | + 8.8               |  |  |  |  |
| Quebec             | + 19.1   | + 11.5              |  |  |  |  |
| Ontario            | + 30.7   | + 35.1              |  |  |  |  |
| Prairie Provinces  | ÷ 0.2  | + 14.1              |  |  |  |  |
| British Columbia   | + 9.7  | + 23.3              |  |  |  |  |

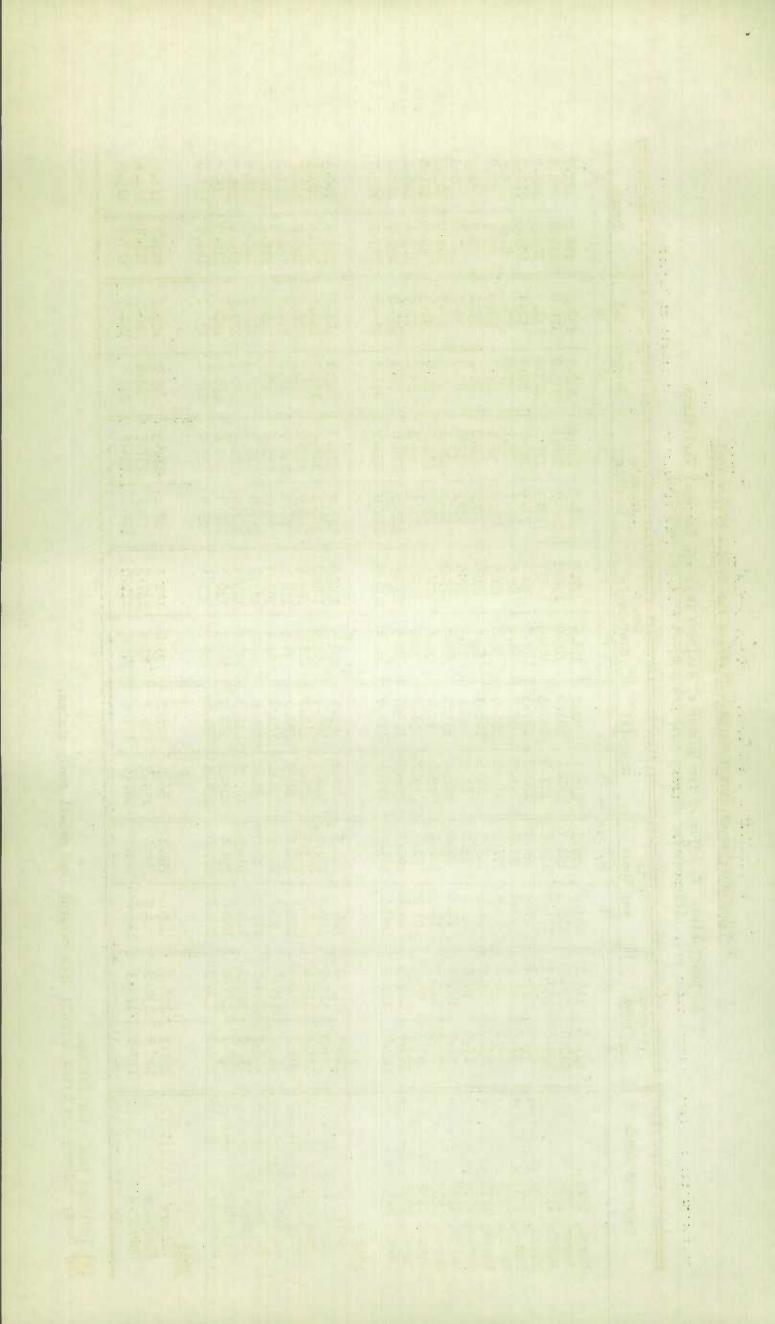


#### INDEX NUMBERS OF RETAIL SALES - (Average for 1935 - 1939 = 100)

A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for current year are subject to final revision)

| Year and Month   | General Boots Index and Shoes  |   | Candy(h)  |  | Men's<br>Clothing(c)   |  | Women's<br>Clothing  |   | Departmental  |  | Drugs  |   |  |  |
|--|--|---|---|--|--|--|--|---|---|--|--|---|--|--|
|  | A  | В   | A   | В  | A  | В  | A  | В   | A see a second  | В  | A  | В   | h  | B  |
| larch, 1929  | 109.8<br>92.4<br>77.7<br>88.1<br>85.5<br>84.6<br>95.7<br>92.9<br>92.3<br>105.9 | 143.1<br>130.4<br>120.5<br>96.7<br>83.7<br>88.5<br>91.9<br>95.6<br>103.7<br>101.7<br>98.1<br>112.3<br>129.3 | 183.6<br>119.3<br>101.4<br>85.6<br>60.8<br>98.2<br>81.5<br>81.7<br>83.6<br>78.5<br>69.0<br>83.6 | 198.3<br>154.1<br>114.6<br>96.1<br>77.8<br>102.9<br>105.3<br>99.0<br>93.8<br>102.5<br>98.6<br>100.3<br>143.7 | 256.7<br>158.6<br>117.3<br>170.0<br>75.5<br>144.6<br>89.6<br>81.5<br>146.4<br>76.2<br>75.2<br>158.5<br>102.6 | 190.2<br>181.0<br>141.3<br>129.3<br>37.2<br>104.0<br>101.5<br>98.2<br>111.8<br>94.2<br>92.2<br>115.6 | 196.6<br>126.0<br>103.6<br>77.5<br>66.4<br>84.8<br>73.4<br>75.3<br>89.9<br>79.6<br>70.2<br>90.5<br>105.2 | 192.7<br>154.8<br>117.7<br>78.4<br>81.9<br>80.7<br>88.8<br>97.6<br>105.3<br>104.6<br>85.5<br>105.6<br>130.9 | 148.5<br>117.9<br>114.0<br>94.4<br>69.7<br>83.0<br>79.5<br>81.5<br>95.3<br>89.5<br>83.7<br>102.7<br>114.0 | 158.2<br>148.6<br>137.2<br>103.8<br>38.2<br>91.0<br>98.8<br>95.8<br>106.8<br>108.8<br>95.8 | 132.9<br>115.8<br>113.4<br>90.6<br>77.8<br>87.8<br>80.2<br>81.7<br>92.5<br>86.7<br>86.0<br>95.4<br>111.4 | 138-2<br>126-8<br>121-9<br>92-4<br>82-9<br>88-8<br>87-4<br>94-0<br>99-9<br>98-3<br>91-7<br>105-8<br>124-8 | 126.0<br>123.8<br>108.3<br>105.0<br>87.2<br>93.7<br>95.5<br>90.8<br>101.9<br>99.8<br>105.2<br>109.4<br>123.9 | 121.7<br>120.7<br>108.1<br>102.1<br>84.5<br>83.8<br>92.2<br>94.3<br>103.6<br>101.0 |
| 1940 April Alay June July August September November December | 110.1<br>119.9<br>121.4<br>103.2   | 110.0<br>133.7<br>116.6<br>134.5<br>119.8<br>116.5<br>120.1<br>123.0<br>130.9                               | 106.9<br>117.8<br>144.3<br>101.3<br>97.8<br>113.2<br>113.7<br>128.6<br>146.8                    | 101.5<br>100.9<br>103.1<br>106.6<br>122.7<br>98.0<br>104.4<br>130.4  | 80.0<br>108.3<br>85.7<br>84.5<br>106.6<br>96.8<br>109.5<br>105.1<br>226.5                                    | 98-7<br>108-4<br>110-9<br>101-0<br>110-8<br>109-6<br>114-0<br>120-5<br>124-0                         | 101.5<br>107.8<br>118.5<br>94.9<br>97.4<br>107.3<br>145.5<br>160.3                                       | 102.6<br>109.9<br>109.6<br>116.1<br>122.4<br>112.1<br>115.9<br>120.1<br>125.6                               | 129.4<br>118.1<br>116.5<br>96.0<br>96.0<br>114.0<br>148.6<br>146.8  | 111.8<br>112.4<br>102.0<br>114.7<br>125.8<br>125.3<br>120.3<br>124.9<br>133.0              | 105.2<br>111.9<br>108.7<br>88.0<br>99.8<br>114.1<br>141.1<br>150.9<br>210.2                              | 106.2<br>108.1<br>106.5<br>114.6<br>116.6<br>116.7<br>120.9<br>128.5<br>132.2                             | 103.9<br>107.4<br>105.2<br>108.0<br>115.5<br>112.3<br>124.1<br>116.9<br>161.9                                | 108.1<br>109.1<br>110.8<br>111.2<br>114.8<br>119.1<br>115.1                        |
| January February March                                       | 102.3<br>101.7<br>119.2  | 124.6<br>130.8<br>129.3   | 80.0<br>67.0<br>100.6   | 114.2<br>134.6<br>143.7  | 86.0<br>129.9<br>102.6   | 117.2<br>140.7<br>124.4  | 91.8<br>82.4<br>105.2  | 121.4<br>139.5<br>130.9   | 88.1<br>79.9<br>114.0   | 121.3<br>137.3<br>134.9  | 93.1<br>94.8<br>111.4  | 123.5<br>126.1<br>124.8   | 117.9<br>112.4<br>123.9  | 124.0<br>124.6<br>125.8  |

<sup>(</sup>c) Includes men's furnishings.
(h) Candy indexes are based largely upon returns from retail candy chains.

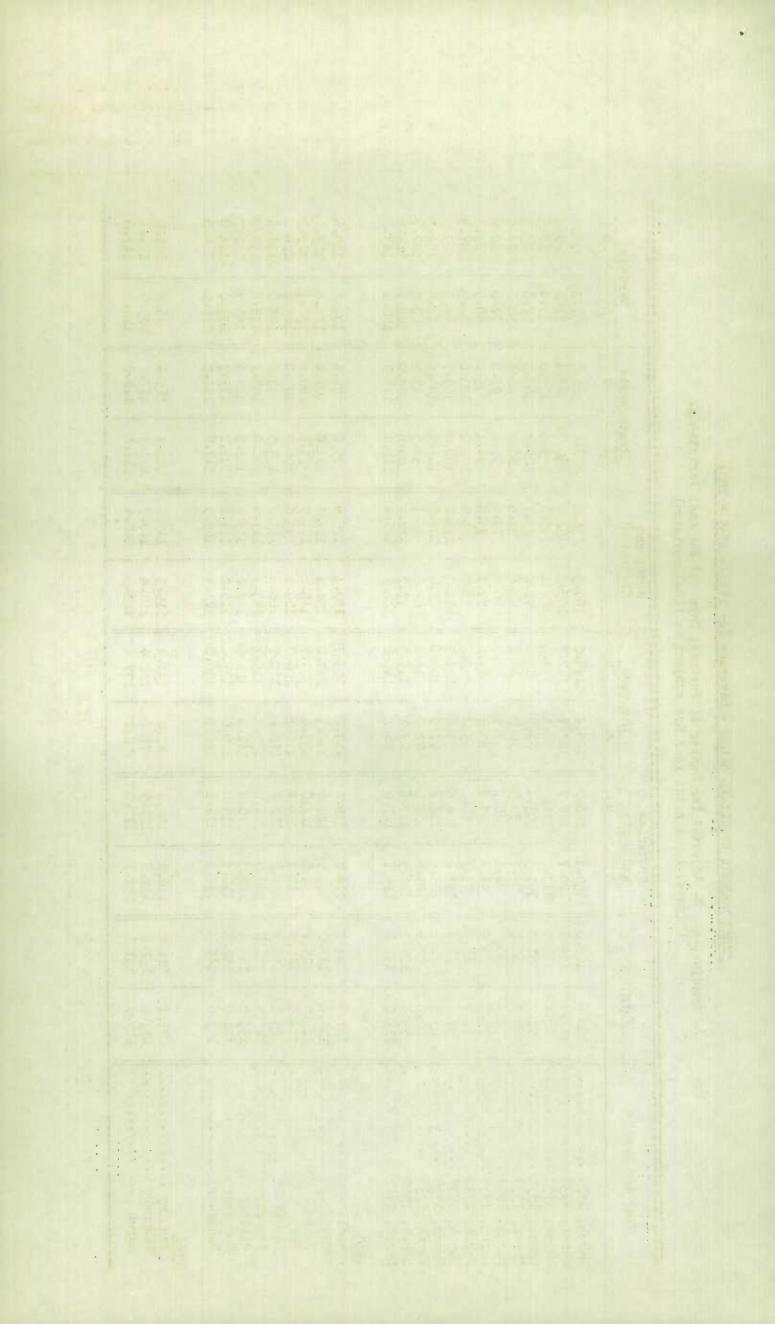


#### INDEX NUMBERS OF RETAIL SALES - (Average for 1935 - 1939 = 100)

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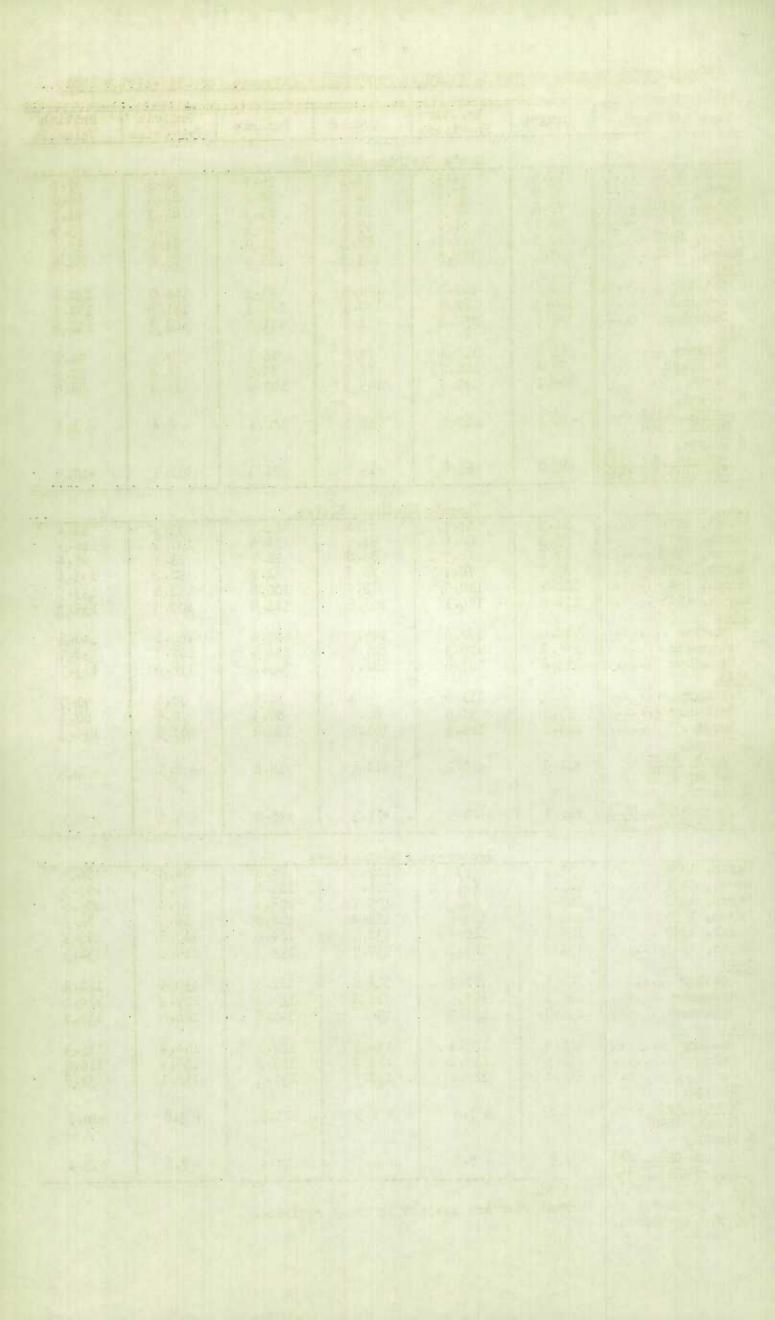
| Year and Month   | Furni<br>A  | ture<br>B  | Groce<br>and M  | 1   | Hard<br>A  | ware<br>B   | Radio<br>Elect<br>A  | i   | Resta   | urants  | Vari   | ety   |
|--|---|--|---|---|--|---|--|---|---|---|--|---|
| March, 1929  | 71.2<br>60.2<br>77.4<br>77.8<br>77.7<br>97.7<br>83.5<br>82.0                  | 185.0<br>134.9<br>111.7<br>81.0<br>66.2<br>86.5<br>88.4<br>111.1<br>96.2<br>94.5<br>112.2<br>131.6 | 130.1<br>120.7<br>113.2<br>101.3<br>89.7<br>94.1<br>98.4<br>93.3<br>101.2<br>105.8<br>109.6<br>124.5<br>134.7 | 126.2<br>119.7<br>117.9<br>103.4<br>90.3<br>88.6<br>95.8<br>98.1<br>104.5<br>102.8<br>104.9<br>119.6<br>127.0 | 108.4<br>102.7<br>96.1<br>63.8<br>50.3<br>59.9<br>60.8<br>65.1<br>75.6<br>77.5<br>72.0<br>79.1<br>98.2 | 158.0<br>143.9<br>134.6<br>89.4<br>67.9<br>83.9<br>85.2<br>91.2<br>105.9<br>104.6<br>97.1<br>115.3<br>137.6 | 180.3<br>145.1<br>120.1<br>79.0<br>60.6<br>66.4<br>80.1<br>78.0<br>93.5<br>89.4<br>82.1<br>97.2<br>122.5 | 235.8<br>182.4<br>149.1<br>95.7<br>69.8<br>79.4<br>95.8<br>94.4<br>113.2<br>104.2<br>95.7<br>122.4<br>148.4 | 178.6<br>160.9<br>135.6<br>106.0<br>88.0<br>95.2<br>94.1<br>100.1<br>108.4<br>103.3<br>94.9<br>100.8<br>117.1 | 180.8<br>163.4<br>139.0<br>107.3<br>88.8<br>95.1<br>95.2<br>102.6<br>109.7<br>104.5<br>95.7 | 67.1<br>71.9<br>69.4<br>69.8<br>58.2<br>72.8<br>66.9<br>66.3<br>84.3<br>78.8<br>80.2<br>108.6<br>120.1 | 78.6<br>89.6<br>88.5<br>83.7<br>74.5<br>82.8<br>83.1<br>87.9<br>101.5<br>101.3<br>102.7<br>125.8<br>149.8 |
| April  Nay June July August September October November December  1941 January February March | 117.4<br>146.6<br>123.0<br>100.6<br>125.2<br>124.0<br>135.2<br>122.9<br>165.8 | 104.7<br>117.0<br>125.7<br>129.3<br>118.3<br>113.4<br>112.1<br>145.3                               | 116.2<br>123.9<br>131.8<br>111.1<br>124.2<br>108.9<br>120.8<br>126.1<br>135.5                                 | 116.2<br>120.8<br>127.8<br>114.7<br>122.6<br>116.2<br>120.8<br>119.0<br>128.1                                 | 110.2<br>148.3<br>139.6<br>121.1<br>126.2<br>130.2<br>141.6<br>126.0<br>146.2                          | 103.9<br>110.2<br>119.7<br>108.0<br>115.7<br>115.3<br>120.8<br>123.6<br>136.8                               | 119.1<br>150.4<br>146.2<br>106.1<br>108.6<br>133.9<br>148.2<br>146.2<br>224.4                            | 125.6<br>129.4<br>163.9<br>133.4<br>133.2<br>119.6<br>115.4<br>114.7<br>165.9                               | 99.0<br>103.6<br>99.8<br>106.0<br>113.5<br>111.0<br>112.5<br>109.2<br>117.8                                   | 99.4<br>101.4<br>100.6<br>103.8<br>108.7<br>110.4<br>113.9<br>114.9                         | 104.2<br>124.8<br>132.7<br>125.8<br>135.0<br>125.5<br>146.9<br>153.8<br>276.2                          | 120.6<br>125.2<br>125.3<br>126.7<br>134.6<br>137.9<br>141.7<br>143.8<br>146.0                             |

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(d) UNADJUSTED INDEXES OF RETAIL SALES BY PROVINCES - (Average for 1935-1939 = 100)

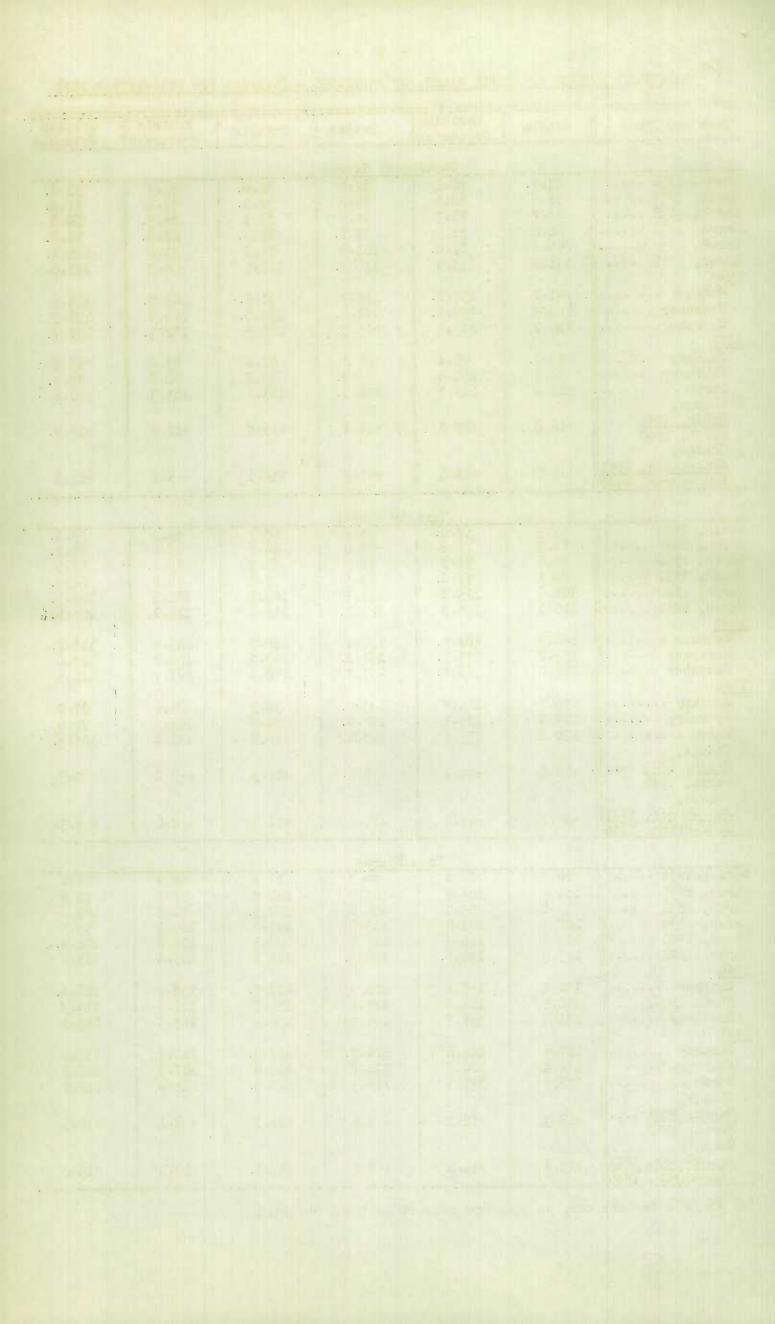
| Year and Month  | CANADA   | Maritime<br>Provinces                  | Quebec        | Ontario      | Prairie<br>Provinces | British<br>Columbia |  |  |
|---|--|--|---------------|--------------|----------------------|---------------------|--|--|
| errorrolla apir efranciscos - la cui cum disservaçõe espere, sprint f |  |  | ()            | / - \        | TTOVENCOD            |                     |  |  |
| March, 1936   | 75.3   | 74.5                                   | thing Stores  | 76.4         | 69.3                 | 67.7                |  |  |
| March, 1937   | 89.9   | 87.9                                   | 88.2          | 92.2         | 87.6                 | 88.0                |  |  |
| March, 1938   | 79.6   | 80.2                                   | 74.5          | 83.3         | 81.3                 | 71.7                |  |  |
| March, 1939   | 70.2   | 67.0                                   | 69.1          | 69.3         | 75.3                 | 73.9                |  |  |
| March, 1940   | 90.5   | 108.2                                  | 88.3          | 91.0         | 84.4                 | 87.6                |  |  |
| March, 1941   | 105.2  | 129.5                                  | 103.3         | 109.6        | 89.8                 | 88.6                |  |  |
| 1940  |  |  |               |              |                      |                     |  |  |
| October   | 145.5  | 165.2                                  | 134.3         | 145.3        | 166.0                | 130.2               |  |  |
| November  | 160.3  | 182.9                                  | 150.3         | 160.3        | 181.7                | 137.3               |  |  |
| December  | 199.7  | 250.8                                  | 171.9         | 212.0        | 178.8                | 201.6               |  |  |
| <u>1941</u>   | 0.7 0  | 100 4                                  | 70 0          | 06 7         | 70 5                 | 04.2                |  |  |
| January   | 91 8<br>82 4   | 120.4                                  | 79.8          | 96.7<br>85.9 | 79.5                 | 94.2                |  |  |
| February  | 105.2  | 129.5                                  | 103.3         | 109.6        | 89.8                 | 88.6                |  |  |
| % Change,   | 109.2  | 757.0                                  | 103.3         | 107.0        | 07.0                 | 00.0                |  |  |
| March, 1941   | .26.0  | 13.5.5                                 | .377.0        | 100 4        |                      |                     |  |  |
| March, 1940   | +16.2  | +19.7                                  | +17.0         | +20.4        | + 6.4                | + 1-1               |  |  |
| % Change,   |  |  |               |              |                      |                     |  |  |
| Jan -March, 1941  | +17.8  | +27.8                                  | +13.0         | +21.3        | +12.1                | +10.3               |  |  |
| Jan -March, 1940  | 3 7 1 5 0  | 121.0                                  | 113.0         | 121.0        | 175.7                | 12010               |  |  |
|   |  | Women's                                | Clothing Stor | res          |                      |                     |  |  |
| March, 1936   | 81.5   | 69.7-                                  | 82.2          | 81.1         | 83.0                 | 84.4                |  |  |
| March, 1937   | 95.3   | 80.6                                   | 84.6          | 96.6         | 101.6                | 116.3               |  |  |
| March, 1938   | 89.5   | 76.9                                   | 80.8          | 92.7         | 93.3                 | 97.4                |  |  |
| March, 1939   | 83.7   | 70.7                                   | 76.8          | 82.7         | 92.2                 | 101.4               |  |  |
| March, 1940   | 102.7  | 110.5                                  | 88.7          | 100.9        | 112.6                | 133.5               |  |  |
| March, 1941   | 114.0  | 126.1                                  | 101.8         | 116.8        | 109.8                | 135.7               |  |  |
| 1940<br>October   | 148.6  | 172.6                                  | 143.2         | 147.4        | 160.8                | 140.8               |  |  |
| November  | 146.8  | 178.3                                  | 127.9         | 151.5        | 162.3                | 138.9               |  |  |
| December  | 193.6  | 227.6                                  | 182.7         | 205.1        | 178.0                | 173.7               |  |  |
| 1941  | 2/3  |  |               |              |                      |                     |  |  |
| January   | 88.1   | 111.0                                  | 75.4          | 94.6         | 80.6                 | 91.9                |  |  |
| February  | 79.9   | 94.0                                   | 80.6          | 80.3         | 72.8                 | 80.3                |  |  |
| March   | 114.0  | 126.1                                  | 101.8         | 116.8        | 109.8                | 135.7               |  |  |
| % Change,   |  |  |               |              |                      |                     |  |  |
| March, 1941   | +11.0  | +14.1                                  | +14.8         | +15.8        | - 2.5                | + 1.6               |  |  |
| March, 1940   |  |  |               |              |                      |                     |  |  |
| % Change,   |  |  |               |              |                      |                     |  |  |
| JanMarch, 1941<br>JanMarch, 1940                                      | +15.1  | +23.3                                  | +17.3         | +18.0        | + 3.7                | + 9.3               |  |  |
| DOGE SHOULD STATE   | Angle of the last  | d .g. dgddddddd.                       |               |              |                      |                     |  |  |
| grape-savativa-servanaga and rate rangianess it rate areata an esti-  | -  | the state of the state of the state of | nd Meat Stor  |              | 94 5                 | 96.0                |  |  |
| March, 1936   | 93.3   | (g)                                    | 102.0         | 91.0         | 84.5                 | 86.9                |  |  |
| March, 1937   | 101.2  | (g)                                    | 102.3         | 101.0        | 95.9                 | 105.9               |  |  |
| March, 1938   | 105.8  | (g)<br>101.0                           | 105.5         | 112.9        | 88.5                 | 91.9                |  |  |
| March, 1939   | 2  | 120.5                                  | 131.7         | 124.6        | 113.8                | 119.7               |  |  |
| March, 1940   | 124.5<br>134.7   | 129.2                                  | 137.7         | 139.3        | 118.1                | 132.5               |  |  |
| 1940  | 234,1  | 200/12                                 | -31.1         | -37          |                      |                     |  |  |
| October   | 120.8  | 122.2                                  | 114.8         | 121.6        | 130.4                | 121.4               |  |  |
| November  | 126.1  | 127.5                                  | 118.8         | 130.2        | 129.1                | 124.2               |  |  |
| December  | 135.5  | 136.3                                  | 130.6         | 141.6        | 128.6                | 130.9               |  |  |
| 1941  |  |  | 22/ -         | 304.3        | 304.4                | 776 2               |  |  |
| January   | 118.0  | 116.4                                  | 116.5         | 124.1        | 104.4                | 115.3               |  |  |
| February  | 117.5  | 117.1                                  | 117.4         | 120.7        | 118.1                | 132.5               |  |  |
| March   | 134.7  | 129.2                                  | 137.7         | 139.3        | 110.1                | 232.07              |  |  |
| % Change,<br>March, 1941  | 100  | . 7.0                                  | 1 1 1         | 122 0        | 1 2 0                | 13.4 7              |  |  |
| March, 1940   | + 8.2  | + 7.2                                  | + 4.6         | +11.8        | + 3.8                | +10.7               |  |  |
| % Change,   |  |  |               |              |                      |                     |  |  |
| JanMarch, 1941  | + 9.9  | + 9.6                                  | + 6.5         | +12.4        | + 7.8                | +12.4               |  |  |
| Jan - March, 1940   | N. Comments of the last of the | -                                      |               |              |                      |                     |  |  |
| (c) Includes men's  |  |  |               |              |                      |                     |  |  |
| (d) Figures for the   | current y  | /ear are subj                          | ect to final  | revision.    |                      |                     |  |  |
| (g) Not available.  |  |  |               |              |                      |                     |  |  |
|   |  |  |               |              |                      |                     |  |  |

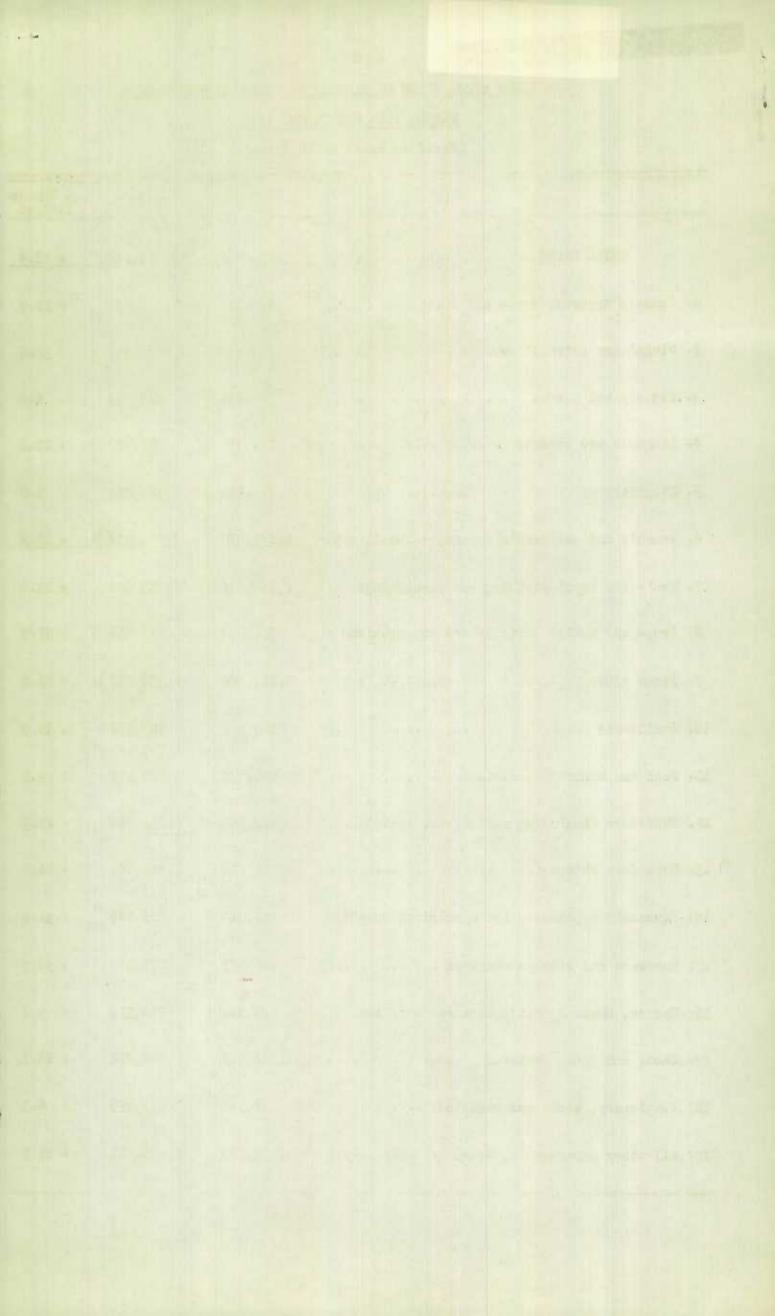


(d) UNADJUSTED INDEXES OF RETAIL SALES, BY PROVINCES - (Average for 1935-1939 = 100)

|                   |  |           |                                      |         |           | -                                  |
|-------------------|--|-----------|--------------------------------------|---------|-----------|------------------------------------|
| Year and Month    | CANADA   | Waritime  | Quebec                               | Ontario | Prairie   | British                            |
|                   |  | Provinces |                                      |         | Provinces | Columbia                           |
|                   |  | Denart    | ment Stores                          |         |           |                                    |
| March, 1936       | 81.7   | 78.2      | 82.9                                 | 82.6    | 80.3      | 82.8                               |
| March, 1937       |  | 86.1      | 94.6                                 | 92.2    | 91.4      | 97.4                               |
| March, 1938       | 86.7   | 78.3      | 92.9                                 | 87.1    | 84.3      | 88.8                               |
| March, 1939       | 86.0   | 71.5      | 91.7                                 | 87.5    | 82.6      | 90.8                               |
| March, 1940       | 95.4   | 89.8      | 101.8                                | 93-9    | 93.0      | 101.4                              |
| March, 1941       | 111.4  | 115.9     | 116.5                                | 111.7   | 104.3     | 118.6                              |
| 1940              |  |           |                                      |         |           |                                    |
| October           | 141.1  | 152.1     | 135.9                                | 136.6   | 149-0     | 136.9                              |
| November          | 150.9  | 155.5     | 141.0                                | 150.0   | 160.8     | 139.7                              |
| December          | 210.2  | 245.3     | 215.3                                | 218.9   | 192.3     | 197.2                              |
| 1941<br>January   | 93.1   | 98.4      | 102.2                                | 92.6    | 87.6      | 93.4                               |
| February          | 94.8   | 100.6     | 95.8                                 | 95.6    | 90.8      | 97.3                               |
| March             | 111.4  | 115.9     | 116.5                                | 111.7   | 104.3     | 118.6                              |
| % Change,         |  |           |                                      |         |           |                                    |
| March, 1941       | +16.8  | +29.1     | +14.4                                | +19.0   | +12.2     | +17.0                              |
| March, 1940       | 120.0  | 12/12     | 12.1.1                               | 12/10   |           |                                    |
| % Change,         |  |           |                                      |         |           |                                    |
| Jan March, 1941   | +13.2  | +21.6     | +11.5                                | +14.1   | + 9.2     | +16.9                              |
| JanMarch, 1940    |  |           |                                      |         |           |                                    |
|                   |  | Vari      | ety Stores                           |         |           |                                    |
| March, 1936       | 66.3   | 57.0      | 64.5                                 | 68.7    | 65.7      | 69.3                               |
| March, 1937       | 84.3   | 76.6      | 80.6                                 | 86.7    | 85.0      | 89.7                               |
| March, 1938       | 78.8   | 71.7      | 77.0                                 | 81.7    | 75.1      | 80.9                               |
| March, 1939       | 80.2   | 77.1      | 83.4                                 | 79-4    | 76.8      | 84.0                               |
| March, 1940       | 108.6  | 125.1     | 111.1                                | 103.5   | 112.6     | 105.3                              |
| March, 1941       | 120.1  | 155.2     | 120.2                                | 116.8   | 116.1     | 105.6                              |
| 1940              | 246.0  | 304.0     | 350 A                                | 778 5   | 163.0     | 118.2                              |
| October           | 146.9  | 184.2     | 150.4                                | 138.5   | 162.2     | 128.6                              |
| November December | 153.8  | 368.5     | 257.2                                | 278.1   | 281.7     | 212.9                              |
| 1941              | 210.2  | 300.)     | -)1.2                                | 2,0.1   | 1.01.     | 2 44 7                             |
| January           | 96.9   | 110.8     | 103.0                                | 94.3    | 90-6      | 87.0                               |
| February          | 103.8  | 125.2     | 106.4                                | 99.8    | 102.6     | 96.0                               |
| March             | 120.1  | 155.2     | 120.2                                | 116.8   | 116.1     | 105.6                              |
| % Change,         |  |           |                                      |         |           |                                    |
| March, 1941       | +10.6  | +24.1     | + 8.2                                | +12.9   | + 3.1     | + 0.3                              |
| March, 1940       |  |           |                                      |         |           |                                    |
| % Change,         |  |           |                                      |         |           |                                    |
| Jan.'-March, 1941 | +16.2  | +27.2     | +17.0                                | +17.2   | + 8.8     | + 6.3                              |
| JanMarch, 1940    |  |           |                                      |         |           | grading relay op times a diving to |
|                   |  | Dru       | g Stores                             |         |           |                                    |
| March, 1936       | 90.8   | 88.6      | 96.3                                 | 91.1    | 86.8      | 87.2                               |
| March, 1937       |  | 104.9     | 105.9                                | 102.8   | 96.5      | 96.6                               |
| March, 1938       | 99.8   | 99.1      | 105.0                                | 100.5   | 92.5      | 100.2                              |
| March, 1939       |  | 101.2     | 113.8                                | 105.0   | 100.6     | 99.5                               |
| March, 1940       | 109.4  | 116.5     | 115.2                                | 108.2   | 106.8     | 102.4                              |
| March, 1941       | 123.9  | 137.6     | 126.3                                | 125.6   | 117.4     | 11).4                              |
| 1940<br>October   | 124.1  | 129.2     | 120 9                                | 118.5   | 138.4     | 128.4                              |
| October           | 116.9  | 126.4     | 116.7                                | 117.7   | 112.4     | 114.5                              |
| December          | 3  | 196.5     | 154.9                                | 156.5   | 169.5     | 163.1                              |
| 1941              |  |           |                                      |         |           |                                    |
| January           | 117.9  | 126.8     | 120.9                                | 117.9   | 112.2     | 115.9                              |
| February          |  | 124.3     | 112.8                                | 113.0   | 107.3     | 108.3                              |
| March             | 123.9  | 137.6     | 126.3                                | 125.6   | 115.4     | 115.2                              |
| % Change,         |  |           |                                      |         |           |                                    |
| March, 1941       | +13.3  | +18.1     | + 9.6                                | +16.1   | + 8.1     | +12.5                              |
| March, 1940       |  |           |                                      |         |           |                                    |
| % Change,         | 1 de 10 de 1 |           |                                      |         | 120.2     | 133 0                              |
| JanMarch, 1941    |  | +19.0     | + 9.6                                | +15.7   | +10.3     | +13.0                              |
| JanWarch, 1940    |  |           | regularization and the second second |         |           |                                    |
| 1                 |  |           |                                      |         |           |                                    |

<sup>(</sup>d) Figures for the current year are subject to final revision.





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## DEFARTICHT STORE SALES IN CANADA, BY SELECTED DEPARTMENTS

## MARCH, 1940 AND MARCH, 1941

(Based on sales of 20 firms)

|   | er der er e | ाविकामितिको । व्यक्ताक अधिकामित्रको स्थाप । व्यक्ताका |                     |
|---|--|---|---------------------|
| <b>്യോ</b> ത് പ്രത്യായില് പ്രത്യായില് പ്രത്യായില് പ്രത്യായില് പ്രത്യായില് വരുന്നു. വി. വി. വി. വി. വി. വി. വി. വി. വി. വി | March<br>1940                                | Harch<br>1941   | % Change<br>1941/40 |
| TOTAL SALES J   | 17,591,016                                   | 20,873,245  | + 18.7              |
| 1. Women's dresses, coats and suits   | 1,905,899                                    | 2,339,633   | + 22.7              |
| 2. Girls' and infants' wear   | 518,230                                      | 686,145   | + 32.4              |
| 3. Hosiery and gloves   | 813,856                                      | 849,305   | + 4.4               |
| 4. Lingerie and corsets   | 735,369                                      | 882,928   | + 20.1              |
| 5. Millinery  | 320,716                                      | 324,023   | + 1.0               |
| 6. Women's and children's apparel(Total, 1-5)   | 4,235,070                                    | 5,082,034   | + 18.3              |
| 7. Men's and boys' clothing and furnishings   | 1,858,115                                    | 2,107,300   | + 13.4              |
| 8. Drugs and toilet articles and preparations.  | 572 <sub>5</sub> 008                         | 645,656   | + 12.9              |
| 9. Piece goods  | 1,257,304                                    | 1,536,219   | + 22.2              |
| 10. Smallwares  | 620,527                                      | 700,774   | + 12.9              |
| 11. Food and kindred products   | 1,998,639                                    | 2,178,772   | + 9.0               |
| 12. Furniture (Amcluding mattresses, springs)   | 872,398                                      | 1,232,364   | + 41.3              |
| 13. Home furnishings  | 1,247,716                                    | 1,512,662   | + 21.2              |
| 14. Household appliances and electrical supplies  | 467.815                                      | 620,746   | + 32.7              |
| 15. Hardware and kitchen utensils   | 542 <sub>2</sub> 073                         | 879:049   | + 36.9              |
| 16. Radios, musical instruments and supplies  | 270,690                                      | 284,523   | + 5.1               |
| 17. Shoes and other footwear  |  |   | + 16.1              |
| 18. Stationery, books and magazines   | 263,941                                      | 279,959   | + 6.1               |
| 19. All other departments, total  |  |   | + 19.7              |
| **************************************  | 2. \$ / O / \$ / iii /                       | 2,200,701   | . 47.1              |