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DEPARTRENT OF TRADE AND CONHERGE<br>DOMINION BURヨAU CF STATISTICS<br>INTERNAL TRADE BRANCH<br>OTTAIA, CANADA

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## MONTHLY INDEXES OF RETAIL SALES, JULY, 1241 <br> $(1935-1939=100)$

Customers spent 19 per cent more money in retail stores in July of this year than last and 8 per cent less than in the month of June, according to composite figurea based on monthly statements received from a representative number of retail firms in twelve different lines of trade. The general index of sales on the bese, 1935 - 1939 equals 100 stands at 122.5 for July, 1941, at 133.8 for June and at 103.2 for July a year ago.

The 19 per cent increase over July a year ago is considerably greater than 10 per cent increase which was recorded in the June comparison and compares with increases of 19 per cent for liay and 23 per cent for April, while dollar gales for the first seven months of 1941 stand 16 per cent above the corresponding period of last year. Tho smaller incroase for June reflects the diversion of a certain portion of consumer purchasing power from retail channels to the purchase of government bonds for the Victory Loan. The 8 per cent decline from June was less than the usual seasonal movement between that month and July, the general index, when adjusted both for number of business days and also for normal seasonal changes advancing from 134.3 for June to 135.0 for July.

All lines of business for which figures are available registered pronounced increases over July, 1940, gains ranging from 13 per cent for shoe stores to 30 per cent for radio and electrical stores being recorded. The 30 per cent increase for radio and electrical stores must be interpreted in the light of higher prices resulting from the 25 per cent excise tax on radios, electrical stoves, washing machines, refrigerators and other home conveniences contained in the War Exchange Conservation Act introduced last Docember. Increases for other lines of business must also be attributed partly to enhanced prices.

Department stores transacted 16 per cent more business in July of this year than last while sales for the year to date are up 17 per cent. Increases in the Haritime Provinces exceoded those for other regions both for the month and for the seven-rionth period. The July increases for each region with the gain for the seven months in brackets are as follows: Laritime Provinces, 23 per cent ( 26 per cent): Queboc, 16 por cent ( 15 per cent); Ontario, 15 per cont ( 18 per cent); Prairie Provinces, 15 per cont ( 14 per cont) and British Columbia, 18 per cont ( 17 per cont).

Drug stores roportod merked increases over July a year ago, gains in the Keritime Provinces and the Prairie Provinces exceeding those in other regions. Drug store salos for Canada as a whole averaged 18 per cont higher in July of this year than lat while sales for the first seven months are up 16 per cent ovor the corresponding period of 1940. Regional incrosses for the month with average increases for tho soven months in brackets are as follows: Maritime Provinces, 27 per cont ( 24 por cont): Queboc, 17 por cont ( 12 per cent); Ontario, 17 por cent ( 17 per cent) ; Prairie Provinces, 23 por cent ( 14 per cent) and British Columbia, 12 per cent ( 12 per cont).

Food store sales as measured by returns from all the larger food chains and about 1,000 independent grocers ranged 20 per cent higher in July of this year than last whilo cumulativo figures for the first soven months are up by 12 por cont. The July incroase was highest in Ontario at 24 per cent and lowest in British Columbia at 11 por cont. Gains in the other rogions were 13 per cont for tho Naritime Provinces, 16 per cont for the Prairio Provinces and 21 per cont for Quaboc.

Men's clothing store sales averaged 18 per cent higher in July of this year over last, uniform increases of approximately 23 per cent in the Maritimes, quebec, Frairie Provinces and British Columbia bein ${ }_{5}$ reduced by a smaller gain of 11 per cent in Ontario. Seles for the first seven months of the current year average 23 per cent over the corresponding period of 1940 with regional gains standing at 32 per cent for the liaritime Provinces, 19 per cent for Quebec, 26 per cont for Ontario, 20 per cent for the Prairie Provinces and 12 per cont for British Columbia.

Women's clothing store sales were up 17 per cent in July, 1941 over July, 1940, increases for the five geographical areas lying betwoen 14 per cent and 19 per cent. Salos for the first soven months averaged 19 per cont higher than for the first seven monthe of 1940 while rogional increases in this comparison stand at 25 par cont for tho ifaritimes, 21 por cent for Queboc, 22 per cont for Ontario, 11 por cont for the Prairic Provinces and 12 per cont for British Columbia.

Candy store sales wore 26 por cont higher in July of this yoar than last, hardwaro storos gainod 24 por cont, varioty storos 21 por cent, restaurants, 18 por cont and furniture stores, 13 por cont. Jovollory stores and ospecially thoso in tho Liaritime Provincas continued to report markod increases in business. July salos of fowollory storos averagod 23 por cent higher than in July a yoar ago. Sales in the Maritime Provincos wero up 43 por cont. Ontario sales gained 30 por cont, British Columbia, 20 por cont, whilo incrcasas in Quoboc and tho Prairio Provincos woro similar at botwoon 13 and 14 por cont.

Comparison of Rotail Sales in Canada, for 1940 and 1241, by Kinds of Business

| Kind of Business | $\begin{aligned} & \text { July, } 1941 \\ & + \text { or - per cent compared with } \end{aligned}$ |  |  | Cumulative Indexes |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { July } \\ & 1930 \end{aligned}$ | $\begin{aligned} & \text { July } \\ & 1940 \end{aligned}$ | $\begin{aligned} & \text { June } \\ & 1941 \end{aligned}$ | $\frac{\text { Jane-July, } 1941}{\text { Jano July, } 1940}$ |
| General Index | $+6.3$ | $+18.7$ | $-8.4$ | $+15.8$ |
| Boot and Shoe Stores ..... | - 21.2 | $+13.0$ | - 26.4 | $+19.0$ |
| Candy Stores . ............. | -28.6 | $+25.8$ | $+18.6$ | $+18.0$ |
| Hen's Clothing Stores | $+2.0$ | $+17.7$ | - 18.8 | $+22.8$ |
| Tomen's Clothing Stores ... | - 16.8 | $+16.6$ | - 16.0 | $+19.2$ |
| Department Stores ......... | - 6.1 | $+16.1$ | - 17.4 | $+16.8$ |
| Drug Stores | $+11.8$ | $+18.4$ | + 4.2 | $+15.8$ |
| Furniture Stores | $+28.8$ | $+12.6$ | - 13.8 | $+15.0$ |
| Grocery and Meat Stores ... | $+15.1$ | $+19.8$ | $=4.6$ | $+12.4$ |
| Liardware Stores | $+22.3$ | $+23.7$ | - 2.5 | $+17.6$ |
| Padio and Electrical Stores) | $+53.5$ | $+30.1$ | - 0.6 | $+16.7$ |
| Restaurants | - 25.2 | $+18.1$ | + 9.4 | $+15.6$ |
| Variety Stores. | $+78.8$ | $+20.5$ | - 1.2 | + 21.8 |

## Comparison of Retail Salos of Boot and Shoe Stores and Jawellery Stores July, 1940 and July, 1941

| Region | Sales in July, 1941 <br> compared with Sales in July, 1940 |  |
| :---: | :---: | :---: |
|  | Boot end Shoe Stores | Jewellery Stores |
| CANADA | + 13.1 | $+23.0$ |
| Maritime Provinces | $+16.2$ | $+42.5$ |
| Queboc | $+25.4$ | $+13.7$ |
| Ditario.................. | + 11.5 | $+30.2$ |
| Prairio Provincos ........ | $+10.4$ | $+13 \cdot 3$ |
| British Columbia | $+14.6$ | $+20.3$ |




## Rogional Tronds in Rotail Trade

## Introduction

A comparison of the general level of retail purchasing during the first quartor of this year and the corresponding period of 1940 for each of the five oconomic divisions of Canada was givon in tho April issue of this bullotin. A similar comparison for tho first six months of this yoar and last is given in the following paragraphs.

These regional comparisons are based on genoral indexas of sales dorivod partly from monthly indexes on a rogional bnsis for six lines of businoss included in tho regular part of this bullatin. Thoso six linos of business are men's clothing stores, womon's clothing stores, grocory and moat storos, dopartment storos, varioty storos and drug storas. Indexes of country genoral stcro salos and now passonger cer seles are also roprosented in the regional indexes although they are not includod in tho rogular monthly serios.

The system of woighting tho indexes for the various lines of businoss in each aconomic division in ordor to erriva at the general indoxes is as follows:

|  | Maritimo Provinces | Quobec | Ontaric | $\begin{aligned} & \text { Pration } \\ & \text { Provincos } \\ & \hline \end{aligned}$ | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Country genaral stores ...... | 27 | 17 | 9 | 27 | 16 |
| Mon's clothing stores ....... | 4 | 6 | 6 | 3 | 5 |
| Womon's clothing storos ..... | 2 | 5 | 5 | 3 | 5 |
| Dopartmont stcros ........... | 19 | 16 | 25 | 33 | 34 |
| Drug stores .................. | 5 | 5 | 7 | 5 | 6 |
| Grocary and moat stores ..... | 31 | 38 | 32 | 19 | 23 |
| Varioty stores .............. |  | 5 | 5 | 3 |  |
| New passongor car salos .... | 7 | 8 | 11 |  | 7 |
|  | 100 | 100 | 100 | 100 | 100 |

Since the rugional genoral indexes are computed from a differont set of compononts then is tho genoral indox in tho regular sorias, exact comparisons cannot bo mado botwoon tho rogional figuros and those containod in tho regular tables. For oxample, the evorage increese in dollar s?les in Canedo for tho first half of this yoar comprered with last was 15 per cont according to the genoral index dorived from the rosults for twolva lines of businoss includod in the rogular serios. Tho corrasponding incroase basod upon the oight lings of businoss for which regional figuros aro available was 12 por cont, the inclusion of indexes of ccuntry goneral storo sclas end now passongor cer salos boing rosponsiblo for tho smallor incroaso.

## Maritime Provinces

Retail trade in the Naritime Provinces as measured by the composite figures for the oight lines of business for which data are available averaged 14 per cont higher for the first six months of this yoar compared with last and was 32 per cent above the dollar volume during the first six months of 1939. The greatest increase relative to the first half of 1940 was recorded by men's clothing stores, whose sales ware up 34 per cent, whilo the gain for variety stores was only slightly less at 33 per cent. Other increases wore 27 por cent for women's clothing stores, 26 per cont for department stores, 23 per cent for drug stores, 12 per cent for grocery and meat stores and 5 per cent for country general stores. Now passenger car ealos doclinod 17 por cont in number and 1 por cont in value bolow the first six months of last year.

The increase in retail trading in this province continued more uniform for urban and rural areas than in other regions of the country. Sales for the province as a whole are estimated to bo 12 per cent higher for the first six months of 1941 over 1940 while the corresponding increase for country general stores alone was 11 per cont. Other increases were 9 per cent for food storəs, 11 per cent for drug stores, 15 per cent for department stores, 19 por cent for men's clothing stores, 21 por cont for women's clothing stores and 23 per cent for variety storese

There were 10,908 now passenger cars sold in Quebec for $\$ 14,433,852$
in tho first half of 1941, down 10 per cont in number but up 4 por cont in value comparod with the corrosponding poriod a yoar ago.

## Ontaric

Ratail salge in Ontario avoragad 14 por cont highor during the first six months of this yoar than last and wore 30 por cont above the level of the first helf of 1939. Thore wero 28,406 nov passenger moduls scld for $\mathbf{p 3 6}, 521,343$ in Ontario during the first holf of 1941, a docroaso of 14 por cont in numbor and a gain of 1 por cont in valuo compared with the corrosponding poricd a yosr ago. Country gonoral steru soles gined 8 per cent; food stcre sales incroasod 14 por cont while moro substential gains wora rocorded by storos spocializing in moro durablu morchandiso. Drug stores incroasod thoir businoss 17 par cont while grins for othor trades woro 18 por cont for dopartment storgs, 23 por cont fer varioty sturos, 23 por cunt for women's clothing steres and 28 per cent for men's clothing stores.

## Prairie Provinces

Retail sales in the Prairie Provinces averaged 7 per cent higher in the first six months of this year over last and were 24 per cent above the volume of business transacted in the first six months of 1939. Comparison of data on cash income from the sale of farm products during the first six months of this year and lest with country general store sales indicates that the deferred marketing of the 1940 wheat crop had but little offect upon the scasonal distribution of retail business. Cash incomo from tho sale of farm products in the Prairio Provinces totallod $\$ 155,540,000$ for tho first six months of 1941, up 74 per cont ovor tho $\$ 89,594,000$ rocorded for the corrusponding poriod of 1940 while country ganeral store sales gainod only 5 per cont in tho same comparison. An incroase of 88 por cont in cash income in Saskatchowan in tho first six months of this year ovor last is associatad with an incraase of only 1 por cont in country genoral store sales. Figures for Alberta show an incruase of 70 por cont in cash incomo and an increase of 7 por cont in country gonoral store sales Whilo the increnses in Mienitoba were 55 por cent in cash income and 8 por cont in country gonoral store seles.

Tharo were 9,994 new passanger models sold in the Prairie Provinces for $\$ 12,684,400$ in the first helf of the current yorr, down 30 pur cont in number and 18 por cent in valuo from the corrosponding poriod a yoar agc. Incrosses over the first six months of 1940 wore roportod for othor lines of business as follows: man's clothing stores, 19 pur cont; women's clothing stores, 10 per cent; food stores, 7 por cant; dopartmont storas, 14 por cent; variety storas, 16 per cont and drug storos, 13 por cent.

## British Columbia

Rutril tredc in Sritish Columbir roveragod 11 pur cont highar for the first half of this your ovor lest and was 25 por cent abovo tho luvel of tho first six months of 1939. Cuntry genoral storc sc.les wore up 3 por cont, dopartiant storas woro up 17 por cont, whilo gins renging within norrew limits of 10 por cont woro rocorded for other trides includod in tho roguler scries. Thore wore 3,976 now pessonger cors sold in British Columbie for $25,065,476$ in the first six months of tho curront yorr, down 12 per cont in numbor but up 3 per cont in value compnrod with tho corrospondinc period a your ego.
A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations.
(Figures for current year are subject to final revision)

| Year and Month | General Index |  | and |  | Candy ( h ) |  |  | $g(c)$ | Women's  <br> Clothing Deportmental |  |  |  | Drugs |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B | A | B | , | B | A | B | is | B |
| July, 1929 | $130 \cdot 3$ | 144.2 | 156.0 | 150.1 | 180.1 | 210.3 | 126.0 | 148.7 | 151.8 | 163.3 | $120 \cdot 3$ | 148.8 | $123 \cdot 4$ | $125 \cdot 7$ |
| July, 1930 | $115 \cdot 2$ | 126.5 | 129.0 | 123.1 | 148.8 | 173.1 | 109.5 | 128.7 | 134.5 | 144.5 | 108.8 | 134.0 | 114.4 | 115.8 |
| July, 1931 | $102 \cdot 3$ | 111.3 | 123.8 | 117.7 | 120.9 | 139.6 | $90 \cdot 4$ | 105.5 | $108 \cdot 3$ | $115 \cdot 5$ | 93.9 | $115 \cdot 2$ | 104.6 | $105 \cdot 5$ |
| July, 1932 | $82 \cdot 2$ | 88.7 | 110.0 | 102.8 | 108.5 | . 122.9 | 72.7 | 83.8 | 86.7 | 91.4 | 71.3 | 89.9 | 91.4 | 91.9 |
| July, 1933 | 76.0 | 85.5 | 92.8 | 93.8 | 85.8 | 97.9 | 63.5 | $77 \cdot 7$ | 78.4 | $87 \cdot 7$ | 69.1 | 88.5 | 84.1 | 85.4 |
| July, 1934 | 78.4 | 88.2 | 91.3 | 95.8 | 80.3 | 96.7 | 71.8 | $87 \cdot 5$ | 83.8 | 93.3 | 70.9 | 90.8 | 86.2 | 89.6 |
| July, 1935 | 81.0 | 89.7 | 93.2 | 98.1 | $75 \cdot 5$ | 89.2 | 79.2 | $93 \cdot 5$ | 86.9 | 93.8 | 72.2 | 94.0 | 89.3 | 91.0 |
| July, 1936 | 86.7 | $95 \cdot 2$ | 92.5 | 98.2 | $85 \cdot 7$ | 100.1 | 81.6 | $99 \cdot 9$ | $85 \cdot 1$ | 99.3 | $75 \cdot 4$ | 97.4 | 94.4 | 96.2 |
| July, 1937 | 98.4 | 104.2 | 107.8 | 108.2 | 87.2 | 97.1 | $95 \cdot 7$ | 111.5 | 93.8 | 105.4 | 81.9 | 104.6 | 103.7 | 103.4 |
| July, 1938 | 91.0 | 99.3 | 99.3 | 102.7 | 83.3 | 96.7 | 82.7 | 98.9 | 81.0 | 94.5 | 74.0 | 98.2 | 100.8 | 102.4 |
| July, 1939 | 91.3 | 103.8 | 89.6 | 96.2 | $75 \cdot 2$ | 87.9 | 79.7 | 101.1 | 80.0 | 99.0 | 75.0 | 101.2 | 99.6 | $102 \cdot 2$ |
| July, 1940 | 103.2 | 114.5 | 101.3 | 106.6 | 84.5 | 101.0 | 94.9 | 116.1 | 96.0 | 114.7 | 88.0 102.2 | 114.6 132.5 | 108.0 127.9 | 111.2 130.9 |
| July, 1941 | 122.5 | 135.0 | 114.5 | 119.6 | 106.3 | 126.6 | 111.7 | 136.1 | 111.9 | 133.1 | 102.2 | 132.5 | 127.9 | 130.9 |
| $\underline{1240}$ |  |  |  |  | 106.6 | 110.8 |  | 122.4 | 96.0 | 125.8 | 99.8 | 116.6 | 115.5 | 112.8 |
| August . . | 113.2 113.9 | 117.8 116.5 | 97.8 113.2 | 122.7 98.0 | 106.6 96.8 | 110.8 | 97.4 107.3 | 122.4 112.1 | 114.0 | $125 \cdot 3$ | 114.1 | 116.7 | $112 \cdot 3$ | 114.8 |
| September | 113.9 131.9 | 116.5 120.1 | 113.2 113.7 | 98.0 104.4 | 96.8 109.5 | 114.0 | 145.5 | 115.9 | 148.6 | $120 \cdot 3$ | 141.1 | 120.9 | 124.1 | 119.5 |
| November | $135 \cdot 7$ | 123.0 | 128.6 | 130.4 | 105.1 | 120.5 | 160.3 | 120.1 | 146.8 | 124.9 | 150.9 | 128.5 | 116.9 | $115 \cdot 5$ |
| December | 174.1 | 130.9 | 146.8 | 107.0 | 226.5 | 124.0 | 199.7 | $125 \cdot 6$ | 193.6 | 133.0 | 210.2 | 132.2 | 161.9 | 131.6 |
| 1941 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January | $102 \cdot 3$ | 124.5 | 80.0 | 114.2 | 86.0 | 117.2 | 91.8 | 121.4 | 88.1 | 121.3 | 93.1 94.8 | 123.5 126.1 | 117.9 112.4 | 124.1 |
| February | 101.5 | 130.5 | 67.0 | 134.6 | 124.0 | 134.3 | 82.4 | 139.5 | 79.9 | 137.3 | 94.8 111.6 | 126.1 125.0 | 112.4 123.9 | 124.6 125.8 |
| March | 119.2 | 129.3 | 99.8 | 142.6 | 102.4 | 124.2 | 104.4 | 130.0 | 114.8 | 135.8 135.4 | 111.6 | 125.0 133.4 | 123.9 120.8 | 125.8 125.1 |
| april | $135 \cdot 7$ | $135 \cdot 2$ | 148.8 | 128.3 | 171.5 | 129.6 | 146.9 | 143.4 | 169.9 | 135.4 134.2 | 132.2 134.3 | 133.4 129.2 | 126.8 | 126.5 |
| Lay. | 143.0 | 134.5 | 142.8 | 121.9 | $130 \cdot 3$ | 124.4 | $135 \cdot 5$ | $137 \cdot 2$ | $142 \cdot 1$ | $134 \cdot 2$ | 134.3 | 123.1 |  |  |
| June | 133.8 | 134.3 | 155.5 | 117.9 | 89.6 | 122.5 | $137 \cdot 5$ | 134.9 | 133.2 | $123 \cdot 7$ | $123 \cdot 7$ | 123.1 132.5 | 122.8 | 135.9 |
| July | $122 \cdot 5$ | 135.0 | 114.5 | 119.6 | $106 \cdot 3$ | 126.6 | 111.7 | 136.1 | 111.9 | $133 \cdot 1$ | 102.2 | $132 \cdot 5$ | $127 \cdot 9$ | 130.9 |

(c) Includes men's furnishings.
(h) Gandy indexes are based largely upon returns from retail candy chains.
A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations.
(Figures for current year are subject to final revision)



UNADJUSTED INDEXES OF RITAIL SALES BY PROVINC - (Average for 1935-1939 $=100$ )
(Figures for the current year are subject to final revision)

| Yoar and Month | CANADA | Maritime Provinces | Quebec | Ontario | Prairie <br> Provinces | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Men's Clothing Stores(c) |  |  |  |  |  |  |
| July, 1936 ...... | 81.6 | 92.9 | 88.6 | 77.9 | 73.1 | 84.0 |
| July, $1937 \ldots$ | 95.7 | 114.9 | $105 \cdot 4$ | 91.9 | 78.3 | 97.1 84.8 |
| July, $1938 \ldots$. | $82 \cdot 7$ | 92.9 | 88.0 84.5 | 79.3 | 77.2 | 88.8 88.7 |
| July, 1939 ...... | 79.7 | 96.5 132.8 | 84.5 92.4 | 73.7 92.6 | 86.3 | 94.4 |
| July, 1940 ...... | 94.9 | 132.8 | 92.4 113.5 | 92.6 102.7 | 86.3 106.5 | 94.4 115.7 |
| July, 1941 ...... | 111.7 | 164.6 | 113.5 | 102.7 | 106.5 | $115 \cdot 1$ |
| $\frac{1941}{\text { February ...... }}$ | 82.4 | 106.9 | 75.4 | 85.9 | 72.4 | 77.9 |
| March ......... | 104.4 | 128.7 | 100.1 | 110.2 | 90.6 | 85.8 |
| April ......... | 146.9 | 185.9 | 149.7 | 154.0 | 120.6 | 106.4 |
| May ........... | 135.5 | 174.7 | 142.8 | 133.5 | 122.7 | 110.4 |
| June . . . . . . . . | 137.5 | 173.9 | 142.9 | 136.1 | $125 \cdot 8$ | 115.2 |
| July . . . . . . . . | 111.7 | 164.6 | 113.5 | 102.7 | 106.5 | $115 \cdot 7$ |
| \% Change, | +17.7 | +23.9 | +22.8 | +10.9 | +23.4 | +22.6 |
| Ju1y, 1940 |  |  |  |  |  |  |
| \% Change, Jen.-July, 1941 | +22.8 | +32.2 | +19.2 | +25.9 | +19.5 | +11.5 |
| Jano-Julve 1940 |  |  |  |  |  |  |


| July, 1936 ...... | 85.1 | 80.0 | 88.2 | 82.8 | 84.0 | 92.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July, 1937 ....... | 93.8 | 100.9 | 99.3 | 91.7 | 83.3 | 102.2 |
| July, 1938 ...... | 81.0 | 89.6 | 83.3 | 78.1 | 80.5 | 86.2 |
| July, 1939 ...... | 80.0 | 88.7 | 82.9 | 76.0 | 81.0 | 86.6 |
| July, 1940 ...... | 96.0 | 117.0 | 92.4 | 94.5 | 93.0 | 109.4 |
| July, 1941...... | 111.9 | 133.5 | 109.9 | 109.4 | 106.7 | 129.2 |
| 19¢1 ${ }_{\text {February ..... }}$ | 79.9 | 94.0 | 80.6 | $80 \cdot 3$ | 72.8 | 80.3 |
| March ... | 114.8 | 126.6 | 103.0 | 116.6 | 111.4 | 139.1 |
| April ......... | 169.9 | 200.9 | 173.3 | 175.2 | 145.6 | 156.5 |
| Miay ........... | 142.1 | 193.2 | 147.8 | 137.7 | 129.5 | 145.7 |
| June | 133.2 | 163.4 | 142.7 | 129.8 | 115.6 | 137.0 |
| July .......... | 311.9 | 133.5 | 109.9 | 109.4 | 106.7 | 129.2 |
| \% Change, $\text { July, } \frac{1941}{1010} \cdots$ | +16.6 | +14.1 | +18.9 | +15.8 | +14.7 | +18.1 |
| July, 1940 <br> \% Change, |  |  |  |  |  |  |
| Jano-July, 1941 | +19.2 | +25.1 | +20.5 | +21.6 | +11.0 | $+12 \cdot 3$ |

Grocery and Meat Stores

| July, 1936 | 90.1 | (g) | 84.9 | 91.1 | 97.8 | 92.0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| July, 1937 ...... | 106.0 | (g) | 96.1 | 106.4 | 122.4 | 114.6 |
| July, 1938 ...... | 100.3 | (g) | 93.0 | 102.5 | 108.8 | 101.4 |
| July, 1939 ...... | 100.8 | 111.6 | 94.3 | 98.5 | 113.0 | 104.6 |
| July, 1940 ..... | 111.1 | 120.6 | 100.2 | 109.1 | 128.4 | 123.7 |
| July, $1941 . . .$. | 133.1 | 136.8 | 121.3 | 134.8 | 148.9 | 137.0 |
| 1941 |  |  |  |  |  |  |
| Fobruary ...... | 117.0 | 117.1 | 117.4 | $120 \cdot 7$ | 104.3 | 116.0 |
| hiarch ......... | 134.7 | 129.6 | 137.7 | 139.3 | 118.5 | 131.0 |
| April ......... | 132.2 | 124.3 | 135.0 | 135.8 | 119.6 | 131.8 |
| Nay . .......... | 146.8 | 141.0 | 144.1 | 150.6 | 144.4 | 146.4 |
| June .......... | 139.5 | 132.3 | 141.4 | 136.1 | 147.0 | 146.4 |
| July . . . . . . . . | 133.1 | 136.8 | 121.3 | 134.8 | 148.9 | 137.0 |
| \% Change, $\frac{\text { July }}{\text { July }}, \frac{1941}{1940} \cdots$ | +19.8 | +13.4 | +21.1 | +23.6 | +16.0 | +10.8 |
| 6 Change, | +12.4 | +11.2 | +10.7 | +15.1 | +8.7 | +10.8 |

(c) Includes men's furnishings.
(g) Not available.

MADJUS FID INDEXES OF RMTAIL SAIES BY PROVINCES - (AVOrage for 1235 - $1939=100$ )
(Figures for the current year are subject to final revision)

| Year and Month | CANADA | Niaritim9 Provinsos | Quebec | Ontario | Prairie Provinces | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dapartment Stores |  |  |  |  |  |  |
| July : 1936 :c.e.0 | 75.4 | 86.8 | 06.3 | 74.2 | 73.9 | 86.9 |
| july, $2937 \ldots$ | 81.9 | 99.1 | 76.6 | 79.3 | 77.8 | 88.1 |
| July, 1933 ...... | 74.0 | 80.7 | 69.7 | 70.3 | 73.5 | 88.6 |
| July, 1939 ....... | 75.0 | $85 \cdot 1$ | 73.2 | 70.9 | 74.0 | 86.5 |
| July, 2940 ..... | 88.0 | 103.6 | 83.6 | 85.0 | 84.6 | 101.9 |
| juy, 1941 ..... | 102.2 | 127.1 | 97.2 | 97.7 | 97.1 | 119.8 |
| $\frac{1941}{\text { Fobruary ...... }}$ | 94.8 | 100.6 | 95.8 | 95.6 | 90.8 | 97.3 |
| Warch ......... | 112.6 | 315.9 | 116.3 | 112.1 | 104.3 | 119.6 |
| April ......... | 132.2 | 144.2 | 143:0 | 137.3 | 121.4 | 121.7 |
| hlay :no......... | 134.3 | 155.9 | 143.2 | 138.2 | 122.4 | 126.6 |
| Juxte + ......... | 1230.7 | 147.0 | 123.0 | 125.2 | 114.5 | 120.8 |
| $\text { Jwhy }=\ldots . .$ $153$ | 102.2 | 3.7 .1 | 27.1 | 97.7 | 97.1 | 119.8 |
| 1uty, 1942 | +lés | +22.7 | $+16.1$ | +14,9 | +14.8 | +17.6 |
|  | +12.8 | +25.? | -24-8 | $+17.6$ | +14.2 | +16.5 |

Jan -July, 1940

| T19, 1936 | 91.3 | 94.0 | 872. | 89.9 | 95.5 | 96.0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Jיi.y, 1937 ...... | 110.2 | 11.4 .6 | 11403 | 108.8 | $105 \cdot 3$ | 107.6 |
| julys 1.938 | 104:3 | 103.9 | 105.8 | 1048 | 103.5 | 101.7 |
| Ju. y, 1939 | 103.3 | 124.2 | 115.7 | 102.2 | 108.7 | 102.3 |
| Jul $\mathrm{y}, 1.940 \ldots$ | 225.8 | $159 . ?$ | $128 \times 5$ | 118.6 | 129.9 | 114.7 |
| July, 294. ...... | 151.6 | 194:3 | 159.0 | $143 \cdot 3$ | 151.8 | 128.6 |
| Eobruary | 103.8 | 125-2 | 106.4 | 99.8 | 102.6 | 96.0 |
| Narch . | 3.21 .0 | 156.0 | 2220 | 117.5 | 116.2 | 105.6 |
| - oril | 243.4 | 184.1 | 149.2 | 237.6 | 140.0 | 117.7 |
| "ay | 159.8 | 200.5 | 181.1 | 151.4 | 144.9 | 118.1 |
| dime | 153.4 | 196.7 | 170.2 | 144.5 | 144.0 | 118.1 |
| Jul y | 151.6 | 194:3 | 159.0 | 143.3 | 151.8 | 128.6 |
| Change, $\frac{\text { July }}{\text { Jul }}=\frac{1241}{}$ | +20.5 | +22.1 | +23.7 | +20.8 | +16.9 | +12.1 |
| \% Chanse, ${ }_{\text {Tann }}$ | +21.8 | +31.6 | +22.8 | +22.4 | +16.1 | $+10.2$ |





<br>$\because=$. . . . . . . . . . . ...... : : :

