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Monthly Indexes of Retail Sales in Canada, September, 1943 (1935-1939 = 100)

September sales of retail stores gained 11 per cent over August and were 3 per cent higher than in September a year ago according to monthly index numbers of retail sales computed from reports received from a sample number of firms representing twelve different lines of retail trading. The general index of sales without adjustment for number of business days or for normal seasonal variations, and on the page 1935-1939 = 100, stood at 158.3 for September, 142.5 for August and at 153.2 for September a year ago.

The 3 per cent gain compared with September, 1942 was about in line with the average increase for the year to date which stood at 4 per cent. The 11 per cent increase over August was slightly below the normal seasonal movement for this period of the year, the index of sales adjusted for number of business days and for normal seasonal changes declining from 162.1 for August to 158.8 for September. The average of the seasonally adjusted indexes for the first nine months of the year stood at 160.2.

Conforming with recent trends, candy stores and restaurants reported pronounced increases in September of this year over last, candy store sales gaining per cent and restaurants, 25 per cent. Jewellery store sales were up 17 per cent in the same comparison. Other trades reported minor gains or decreases.

Department store sales gained 3 per cent over September, 1942, and were 32 per cent higher than in August. The average increase for the first nine months of the year amounted to 1 per cent. Increases of 17 and 16 per cent occurred in the Maritime Provinces and Prairie Provinces, but minor decreases occurred in other sections of the country. Variety store sales in Canada averaged 4 per cent lower in September this year than last. British Columbia sales were down 13 per cent, as sales in other parts of the country conformed closely with the result for Canada as a whole.

Increases recorded in sales of men's clothing stores, women's apparel shops and show stores were fairly uniform at 1,4 and 3 per cent respectively. Pronounced gains occurred in the Prairie Provinces for all three groups. With the expection of a 17 per cent advance in footwear sales in the Maritime Provinces, results in other sections of the country for the apparel and clothing trades were within a nerrow reas of the Position corner sales in their respective groups.

Drug store sales gained 8 per seut and food stores reported sales 5 per cent higher than in September of last year. Declines in sales of stores handling durable goods were 8 per cent for hardware stores, 9 per cent for furniture stores and 10 per cent for radio and electrical stores.

Sales of 19 departmental firms which reported sales by departments averaged 2 per cent higher in September this year over last. Sales of most durable household goods continued well below last year's figures, while a marked decline of 11 per cent occurred in sales of food departments also. A decline of 29 per cent was recorded in sales of household appliances and electrical supplies while sales of radios and musical instruments were 28 per cent lower. Sales of hardware and furniture were down 6 and 3 per cent respectively and home furnishings departments showed sales only fractionally above those for September, 1942. Sales of women's clothing increased by 9 per cent, men's clothing sales were 8 per cent higher and footwear sales gained 3 per cent. Increases for September, 1943, over September, 1942, in other departments were as follows: drugs, 6 per cent; piece goods, 2 per cent; smallwares, 4 per cent; stationery and books, 10 per cent.

Department store sales by departments for the first nine menths of this year and last are summarized on Page 9 of this bulletin. The decline in volume of department store business to the end of September this year compared with the corresponding period a year ago was slightly over one-half of one per cent. Decreases predominated among the results for various commodity classes, the most serious occurring in sales of departments specializing in durable household goods. Sales of household appliances were almost a third lower than in 1942, sales of radio and musical equipment fell off 20 per cent, while furniture and hardware departments were both down 12 per cent. Minor declines of 1 or 2 per cent occurred in sales of men's clothing, piece goods, food and footwear departments. A 14 per cent gain in sales of stationery and books was outstanding. Increases ranging from 3 to 6 per cent were recorded by other departments as follows: women's apparel, 6 rer cent; drugs, 4 per cent; smallwares, 4 per cent and home furnishings, 3 per cent.

Comparison of Retail Sales in Canada, for 1942 and 1943, by Kinds of Business (Comparisons are based on dollar value. No corrections have been made for bigher prices.)

		ember, 1943 cent compar	ed with	Cumulative Indexes	
Kind of Business		September, 1942		JanSept., 1943 JanSept., 1942	
Candy Stores	+36.0	+ 3.3	+11.1	+ 3.8	
	+38.7	+ 2.5	+17.1	+ 7.8	
	(g)	+21.8	+ 2.5	+ 7.1	
	+34.3	+ 0.8	+31.6	- 0.4	
	+60.3	+ 4.4	+26.2	+ 8.8	
	+35.6	+ 2.7	+31.6	+ 0.9	
	+51.9	+ 7.5	+ 3.1	+10.1	
	+ 0.9	- 9.4	+ 3.5	- 7.5	
	+31.7	+ 4.9	- 1.5	+ 5.3	
Hardware Stores	+11.5	- 7.7	+ 2.1	- 4.5	
	- 0.9	-10.1	+19.1	-15.2	
	+79.4	+24.5	+ 3.3	+21.7	
	+47.9	- 3.5	+ 6.4	+ 1.1	

Comparison of Retail Sales of Boot and Shoe Stores and Jewellery Stores

	Boot and Shoe Stores	Jewellery	Stores
		Sales	in
	Sales in	September	, 1943
	September, 1943	Compared	i with
Region	Compared with	Sales	in
	Sales in	September	, 1942
	September, 1942	Includ-	Exclud-
		ing tax	ing tax
CANADA	+ 2.6	+16.5	+15.9
daritima Provinces	+16.8	+11.5	+10,6
uebec	+ 4.7	+16.8	+16.2
Intario	- 4.1	+15.2	+14.9
Prairie Provinces	+14.5	+25.6	+24.3
British Columbia	+ 9.5	+15.1	+13.5

<sup>(</sup>g) Not available.

A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for the current year are subject to final revision)

Year and Month	General Index			Boots and Shoes		Candy(h)		Men's Clothing(c)	
	A	В	A	В	A	В		A	B
September, 1929 September, 1933 September, 1939 September, 1941 September, 1942 1942 Cctober November December 1943 January February March April July July August September	138.5 87.7 116.4 137.3 153.2 174.2 164.8 213.4 128.9 131.0 151.4 167.7 162.8 148.8 147.8 148.5 158.3	144.2 84.4 109.9 136.4 152.6 152.2 161.6 156.4 155.8 168.5 167.8 163.3 154.5 155.5 155.4 162.1 158.8	148.2 90.8 122.2 132.1 165.3 175.8 157.4 206.3 103.7 131.2 139.3 186.1 175.6 198.5 161.3 144.8 169.5	166.1 91.0 108.0 124.8 156.7 160.9 169.0 151.0 133.4 221.7 198.7 145.3 149.9 160.4 161.8 181.4 160.7	(g) (g) 126.1 133.3 174.4 157.2 395.2 138.0 173.7 143.9 199.3 159.8 122.0 149.2 158.3 162.3	(g) (g) (g) (g) 159.4 167.8 181.3 190.2 170.0 191.9 171.1 191.2 144.0 166.1 186.5 207.6 200.1 204.3	THE RESERVE TO SERVE THE PARTY OF THE PARTY	144.8 74.4 115.4 128.4 153.8 197.5 194.8 263.8 107.4 111.1 136.9 187.0 162.9 172.4 143.0 117.8 155.0	167.8 78.1 109.8 130.4 154.9 148.1 160.3 160.7 138.2 188.1 182.6 176.1 160.5 164.1 161.9 159.4

Year and Month	Women's Clothing		Department			Drugs		
	A	В	A	В		A	В	
3000								
September, 1929		149.7	140	.7 143	. 9	116.9	124.5	
September, 1933	80.9	86.8	93	.3 90	.1	85.9	86.6	
September, 1939	110.2	109.7	117	.3 113	. 3	104.4	101.1	
September, 1941	134.8	144.0	138	,6 136	. 6	130.4	130 5	
September, 1942	169.1	179.1	154			147.6	146.8	
1942						22700	110	
October	207.7	158.2	181	.9 152	. 9	162.9	152.9	
November	184.3	172.7	187	.4 168	5	148.4	154.7	
December	261.8	174.1	241			213.1	168.8	
1943								
January	127.2	174.5	107	.8 148	.1	151.5	158.9	
February	127.7	219.6	116	.2 154	.5	149.0	165.3	
March	156.8	190.7	145			159.9	162.9	
April	214.5	167.0	157			156.9	161.9	
May	180.2	169.6	139			159.1	162.2	
June	174.9	157.3	136			154.4	164.2	
	151.9	172.7	112			159.7		
July							159.8	
August	139.9	199.0	120			153.8	157.1	
September	176.6	189.4	159	.1 156	8	158.6	158.3	

<sup>(</sup>c) Includes men's furnishings.

<sup>(</sup>h) Candy indexes are based largely upon returns from retail candy chains.

<sup>(</sup>g) Not available.

Index Numbers of Retail Sales - (Average for 1935-1939 = 100)

A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations.

(Figures for the current year are subject to final revision)

Year and Month	Furniture		Groce and M		Hard	ware
	A	В	A	В	A	В
September, 1929 September, 1933 September, 1939 September, 1941 September, 1942	164.4 86.1 115.4 140.3 128.5			133.4 84.1 112.2 139.1 152.9	172.1 84.2 135.6 157.5 163.8	161.8 74.0 115.3 133.9 139.2
November	146.6	120.1	164.6	152.2	166.6	142.1
	120.8	116.9	148.5	156.8	146.9	149.8
	141.9	120.0	178.1	163.7	162.0	145.8
Pebruary March April	91.5	137.2	155.4	157.6	93.5	155.8
	94.8	121.4	149.7	163.0	99.1	181.4
	110.0	128.2	166.4	163.6	116.8	159.9
	132.9	123.3	172.7	174.9	144.2	141.4
	145.0	115.7	177.1	167.4	168.9	128.0
June July  August  September	114.2	116.7	171.9	174.6	163.2	137.1
	105.4	130.9	170.0	161.0	154.2	135.9
	112.5	112.4	157.7	173.5	148.1	141.0
	116.4	102.8	155.3	161.0	151.2	131.1

Year and Month	Radio and Electrical		Restau	rants	Variety		
	A	В	A	В	A	В	
eptember, 1929	252.7	211.4	185.1	181.2	82.5	90.7	
eptember, 1933	84.0	63.0	90.4	86.2	76.2	76.1	
eptember, 1939	120.2	103.0	104.1	99.2	115.2	115.1	
eptember, 1941	158.2	135.6	129.7	125.3	152.3	162.6	
eptember, 1942 942	132.5	113.6	150.0	145.0	176.6	188.5	
October	143.3	111.5	156.6	151.8	204.5	185.0	
Movember	130.4	106.4	150.4	161.1	199.0	204.0	
December	158.3	112.5	160.6	154.6	346.6	178.1	
943							
January	114.6	148.0	153.1	162.6	128.4	195.2	
Pebruary	101.9	137.0	148.1	167.7	139.1	206.0	
March	110.2	128.5	175.4	176.9	153.5	198.8	
pril	114.8	125.9	172.4	172.0	182.9	198.6	
May	119.6	107.0	172.5	170.9	190.0	184.8	
June	107.2	115.5	170.4	170.6	184.3	181.6	
July	97.7	122.8	176.0	166.1	183.4	172.5	
August	100.0	127.4	180.9	169.7	160.2	174.8	
September	119.1	102.1	186.8	179.2	170.4	183.4	

Unadjusted Indexes of Retail Sales by Provinces - (Average for 1935-1939 = 100)

(Figures for the current year are subject to final revision)

	CARTADA	Maritime	01		Prairie	British
Year and Month	CANADA	Provinces	Que bec	Ontario	Provinces	Columbia
		Men's Clot	hing Stone	(c)		
September, 1939	115.4	102.0	115.1	110.3	143.6	776 0
September, 1940	107.3	130.8	99.8	106.9	109.9	112.2
September, 1941	128.4	157.9	122.5	124.5	136.3	106.7 128.5
September, 1942	155.8	196.7	152.0	149.3	145.5	158.0
1943				- 4 N 0 C	William o th	(A.S. S.
July	143.0	250.3	136.8	125.7	1.64.0	146.5
August	117.8	175.8	117.7	103.7	127.3	128.5
September	155.0	197.4	154.9	146.7	166.0	
% Change,	100.0	TOVOT	TO-1 = 3	T40.1	100.0	146.8
September, 1943	+ 0.8	+ 0.4	+ 1.9	- 1.7	+14.0	- 7.1
September, 1942			7 1. • 2/	4. 9 (	TATOU	~ ( 0 3
% Change.						
JanSept., 1945	- 0.4	+ 4.4	- 4.7	- 3.7	+15.2	+ 4.0
JanSept., 1942	- 0 .0	Z . I	2.0	- 0 6 7	11000	TEO
		Women's Cl	othing Sto	res		
September, 1939	110.2	99.6	104.2	111.0	118.0	115.6
September, 1940	114.0	130.1	103.1	119.1	106.3	123.3
September, 1941	134.8	154.4	128.8	133.2	132.5	155.7
September, 1942	169,1	187.9	162.2	174.1	148.6	186.3
1943	100,1	107.3	TOC . C	工 ( 年 • 丁	140.0	186.3
July opposed	151.9	184.9	141.1	149.0	160.0	ומו 2
August	139.9	172.5	128.5	135.4	145.2	171.4 173.5
September	176.6	189.5	158.1	182.7	177.7	191.1
% Change,	1.000	10000	100.1	102.7	7//0/	T3T*1
September, 1945	+4.4	+ 0.9	- 2,5	+ 4.9	119.8	+ 2.8
September, 1942				E 101 & 0		T DIE
Change,						
JanSept., 1945	+ 8,8	411.8	+ 3.5	+ 7.2	+20.1	+15.3
JanSept., 1942				1 5~	12002	10.0
and some Build		Grocery a	and Meat S	tores		
September, 1939	117.9	122.8	111.3	115.4	136.9	118,2
September, 1940	108.9	118.4	102.0	106.5	124.6	109.9
September, 1941	133.7	147.4	126.1	132.0	146.0	134.1
September, 1942	148.1	168.5	142.0	141.4	164.6	156.8
1943	710.0	200.0	T 1040	TTT 8 T	TOTO	100.0
July	170.0	208.1	157.9	161.0	195.7	178.0
August	157.7	178.6	148.4	147.3	191.8	168.8
September	155.3	184.0	149.8	146.6	176.3	153.2
Change,			110.0	110.0	1.0.0	10000
September, 1943	+ 4.9	+ 9.2	+ 5.5	+ 3.7	+ 7.1	- 2.3
September, 1942	I I I I I I I I I	DECLE SELECT				
% Change,						
JanSept., 1943	+ 5.3	+10.3	+ 8.4	+ 1.8	+ 6.5	+ 4.5
JanSept., 1942					1 1 1 1 1 1	
(c) Includes marks	0					

<sup>(</sup>c) Includes men's furnishings.

Inacjusted Indexes of Retail Sales by Provinces - (Average for 1935-1939 = 100)

(Figures for the current year are subject to final revision)

Year and Month	CANADA	Maritime Provinces	Quebec	Ontario	Prairie	British			
		Frovinces			Provinces	Columbia			
Department Stores									
lept ember, 1939	117.3	100.1	118.7	117.4	120.6	117.7			
September, 1940	114.1	114.8	116.8	117.2	107.3	116.6			
eptember, 1941	138.6	149.7	140.6	138,2	131.7	147.5			
eptember, 1942	154.9	169.7	166.7	157.0	136.2	169.6			
943									
July	112.5	139.9	108.8	101.4	110.8	140.5			
August	120.9	140.8	126.0	113.9	112.8	145.1			
September	159.1	199.1	165.5	148.8	157.8	164.8			
Change,									
September, 1943	+ 2.7	+17.3	- 0.7	- 5.2	+15.9	- 2.8			
September, 1942									
Change,									
JanSept., 1943	+ 0.9	+ 3.8	+ 0.6	- 3.7	+ 6.0	+ 2.9			
JanSept., 1942									
					2011-12				
		Va	riety Sto	res					
apt ember, 1939	115.2	132.7	121.8	109.0	117.7	107.2			
eptember, 1940	125.5	160.2	128.1	118.2	128.6	115.9			
sotember, 1941	152.3	202.1	162.7	141.3	148.9	132.3			
obtember, 1942	176.6	226.8	197.4	166.1	155.3	146.9			
945									
Tily	183.4	237.8	206.8	165.4	190.7	141.7			
August	160.2	207.5	180.0	145.0	158.5	135.5			
September	170.4	221.0	196.0	158.1	155.0	127.3			
Change,						20.00			
September, 1943	- 3.5	- 2.6	- 0.7	- 4.8	- 0.2	-13.3			
September, 1942						20 00			
Change,									
JanSept., 1943	+ 1.1	+ 0.5	+ 4.1	- 1.0	+ 4.0	- 2.5			
JanSept., 1942				7.00	1 4.0	- 2.0			
			Drug Stor	00					
eptember, 1939	104.4	103.7	100.5	101.9	113.7	108,2			
eptember, 1940	112.3	115.0	107.8	111.2	117.0	116.4			
entember, 1941	130.4	143.9	127.2	129.4	132.3	127.6			
tember, 1942	147.6	177.0	140.5	143.1	150.1	160.3			
945			22000	2.001	700.1	100.0			
Vily	159.7	193.9	151.2	153.2	167.3	172.8			
August	153.8	194.9	146.8	145.6	160.8	168.1			
September	158.6	187.6	151.9	151.7	162.6	181.2			
Change.				1010	100.0	TOTOR			
September, 1943	+ 7.5	+ 6.0	+ 8.1	+ 6.0	+ 8.3	+13.0			
September, 1942			, 0.1	. 0.0	10.0	TIDAU			
Change,									
JanSept., 1943	+10.1	+11.4	+10.1	+ 7.4	+12.5	110 3			
JanSept., 1942	. 1011	- 1-d- 0 T	1001	1 / 6 2	TLAGO	+19.3			
Total Total									

- 8 DEPARTMENT STORE SALES IN CANADA, BY SELECTED DEPARTMENTS

September, 1942 and September, 1943 (Based on dollar sales of 19 firms including mail order houses)

		September,	September,	% Change, 1943/1948
-		\$	\$	
	TOTAL SALES, ALL DEPARTMENTS	28,882,949	29,341,048	+ 1.5
1,	Women's dresses, coats and suits	3,240,930	3,445,603	+ 6.3
2.	Girls' and infants' wear	1,480,341	1,719,153	+16,1
3.	Hosiery and gloves	1,170,460	1,275,415	+ 9.0
4.	Lingeris and corsets	1,176,012	1,322,437	+12.5
5.	Millinery	434,062	442,962	+ 2.1
6.	Women's and children's apparel(Total, 1-5)	7,501,805	8,205,570	+ 9.4
7.	Men's and boys' clothing and furnishings	3,544,247	3,815,308	+ 7.6
8.	Drugs and toilet articles and preparations.	683,691	721,838	+ 5.5
9.	Piece goods	2,391,252	2,443,443	+ 2.8
10.	Smallwares	944,876	978,183	+ 3.5
11.	Food and kindred products	2,193,942	1,954,640	-10.9
12.	Furniture (including mattresses and springs	1,695,652	1,649,456	- 2.7
13.	Home furnishings	1,940,789	1,945,324	+ 0.2
14.	Household appliances and electrical supplies	896,519	631,617	-28.7
15.	Hardware and kitchen utensils	978,251	917,099	- 6.3
16.	Radios, musical instruments and supplies	. 415,954	301,493	-27.5
17.	Shoes and other footwear	. 2,130,977	2,204,334	+ 3.4
18.	Stationery, books and magazines	. 544,730	598,083	+ 9.8
19.	All other departments, total	. 3,031,324	2,974,654	- 1.9

## DEPARTMENT STORE SALES IN CANADA, BY SELECTED DEPARTMENTS

## January to September, 1942 and 1943

		Jan. to Sept. 1942	Jan. to Sept.	% Change, 1943/1942
		9	\$	
	TOTAL SALES, ALL DEPARTMENTS	215,978,924	215,612,340	- 0.6
1.	Women's dresses, coats and suits	23,164,273	24,958,449	+ 7.7
2.	Girls' and infants' wear	7,712,837	8,632,383	+11.9
3.	Hosiery and gloves	8,673,795	9,012,272	+ 3.9
· .	Lingerie and corsets	9,850,651	9,672,105	- 1.8
5.	Millinery	2,521,801	2,721,556	+ 7.9
6.	Women's and children's apparel(Total, 1-5)	51,923,357	54,996,765	+ 5.9
7.	Man's and boys' slothing and furnishings	25,526,520	23,325,805	- 0.9
8.	Drugs and toilst articles and preparations .	6,194,118	6,462,032	+ 4.5
9.	Piace goods	17,364,594	17,025,727	- 2.0
10.	Smallwares	7,266,071	7,574,006	+ 4.2
11.	Food and kindred products	19,926,890	19,700,816	- 1.1
12.	Furniture (including mattresses and springs)	13,717,343	12,107,895	-11.7
15.	Home furnishings	15,640,595	16,067,253	+ 2.7
14.	Household appliances and electrical supplies	6,430,688	4,330,648	-32.7
15.	Hardware and kitchen utensils	9,880,268	8,661,198	-12.3
16.	Radios, musical instruments and supplies	2,956,930	2,370,713	-19.8
17.	Shoes and other footwear	15,857,893	15,749,443	- 0.7
18.	Stationery, books and magazines	2,986,915	3,404,496	+14.0
19.	All other departments, total	23,506,742	23,835,543	+ 2.3

