UEPARTMENT OF TRADE AND OORERGE DONTIIION BUREAU OF STATIOHLCS IMTERNAL TRADE BRANCH CITANA, CANADA

Dominion Statistician:
Chief, Internal Trade Brench:
Statistician:
S.A. Cudmore, M.A. (oxon.) F.S.S., F.R.S.C.

Herbert Marshall, B.A., F.S.S.
A.C. Steedman, B.A.
$\frac{\text { Houthi: Indexes of Retail Sales in Canada, September, } 1943}{(1935-1939=100)}$
September sales of retail stores gained ll per cent over August and were 3 pat cath hasner than in September a year ago according to monthly index numbers of retail sales computed from reports received from a sample number of fims representing twelve different lines of retail trading. The general index of sales without didustment for number of business days or for normal seasonal variations, and on the base $1935-1939=100$, stood at 158.3 for September, 142.5 for August and at 153.2 fer coptomber a year ago.

The 3 per cent gain compared with Sept ember, 1942 was about in line with the avarage increase for the year to date which stood at 4 per cent. The ll per cent sncrease over iugust was slightyy below the normal seasonal movement for this period of the year, the index of sales adjusted for number of business days and for normal seasonal changes declining from 162.1 for August to 158.8 for September. The average of the seasonally adjusted indexes for the first nine months of the year stood at 150.2.

Conforming with recent trends, candy stores and restaurants reported pronownei increases in September of this year over last, candy store sales gaining 42 per cent and restaurants, 25 per cent. Jewellery store sales were up 17 per cent in the eeve omparison. Other trades reported minor gains or decreases.

Wepartment store sales gained 3 per cent over September, 1942, and were $32 p s=2 e x t$ Migher than in August. The average increase for the first nine months of the year amounted to 1 per cent. Increases of 17 and 16 per cent occurred in the Naritime Provinces and Prairie Provinces, but minor decreases occurred in other sactions of the country. Variety store sales in Canada averaged 4 per cent lower in Soptember this year than last. British Columbia sales were down 13 per cent, as sales in other parts of the country conformed closely with the result for Canada as a whole.

Lucreases recorded in sales of men's clothing stores, women's apparel shops sud shoe stores were fairly uniform at 1,4 and 3 per cent respectively. Pronounced gains occurred in the Prairie Provinces for all three groups. With the excostion of a 17 per cent advance in footwear sales in the Maritime Provinces, results In other sections of the country for the appare? ard clothing trados were within a namon reage ox the Domimion compes lechs 17 their Saspective eroupe.

Drug sture selas eanned d per sout and foud stozes reparted selas 5 por cent ifger than in jeptenber of last year. Declines in sales of stores handing durable goods were 8 per cent for hardwere stores, 9 per cent for furniture stores and 10 per sont for ratto ant glactrivel 5tores.

Sale: Df $7 寸$ depurtmental irims which reported sales by departments averagen $\vdots$ ner cent higner in September this year over last. Sales of most durable household goods continued well below last year's figures, while a marked decline of 11 per cent occurred in sales of food departments also. A decline of 29 per cent was recorded in sales of household appliances and electrical supplies while sales of radios and musical instmunts were 28 per cent lower. Sales of hardware and furniture were down 6 and 3 per cent respectively and home furnishings departments showed sales only fractionally above those for September, 1942. Sales of women's clothing increased by 9 per cent, men's clothing sales were 8 per cent higher and footwear sales gained 3 per cent. Increases for September, 1943, over September, 1942, in
 mallwares, 4 per cent; stationery and books, 10 per cent.

Department store sales by departments for the rixst nind nomths of this year ant iist are summarized on Page 9 of this bulletin. The decline in volume or department store business to the end of September this year compared with the comrosponding period a year ago was slightly over one-half of one percent. Decreasss predominated among the results for various commodity classes, the most serious occurring in sales of departments specializing in durable household goods. Saie: of household appliances were almost a third lower than in l942, sales of radio esid musical equipment fell of1 20 per cent, while furniture and hardware department:3 were both down 12 per cent. Minor declines of 1 or 2 per cent occurred in sales of men's clothing, piece goods, food and footwear departments. A 14 per cent zain in sales of stationery and books was outstanding. Increases ranging from 3 to 6 per cent were recorded by other departments as follows: women's apparel, 6 rer cent; imucs, 4 per cent; smallwares, 4 per cent and home furnishings, 3 per cent.

Comparisen or letail Sules in Canada, for 1942 and 1943, by Kinds of Business Comparisons are based on dollar value. No ocrenotions heve bsen made tore higher probss.;

| Kind of Businsss | September, 1345 <br> - per cent compared with |  |  | Curnilative Indexes |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Exptember, } \\ 1939 \end{gathered}$ | $\begin{aligned} & \text { September, } \\ & 1942 \end{aligned}$ | $\begin{gathered} \text { August, } \\ 1943 \end{gathered}$ | $\frac{\text { Jan. -Sept., } 1943}{\text { Jan. -Sept., } 1942}$ |
| Gsteral Index ................ | +36.0 | $+3.3$ | $+11.1$ | $+3.8$ |
| But and Shoe Stores | +38.7 | + 2.5 | +17.1 | + 7.8 |
| Candy Stores | (g) | +21.8 | +2.5 | $+7.1$ |
| Nen's Clothing Stores | +34.3 | $+0.8$ | +31.6 | - 0.4 |
| Women's Clothing Stores | +60.3 | + 4.4 | +26.2 | + 8.8 |
| Department Stores ............ | +35.6 | + 2.7 | +31.6 | $+0.9$ |
| Drug stores | +51.9 | + 7.5 | + 3.1 | +10.1 |
| Furniture Stores | + 0.9 | - 9.4 | +3.5 | - 7.5 |
| Grocery and Meat Stores | +31.7 | + 4.9 | - 1.5 | $+5.3$ |
| Uardware Stores | +11.5 | -7.7 | + 2.1 | -4.5 |
| Radio and Electrical Stores | -0.9 | -10.1 | +19.1 | -15.2 |
| Restaurants | +79.4 | +24.5 | + 3.3 | +21.7 |
| Veriety Stores | +47.9 | -3.5 | +6.4 | + 1.1 |

Qamarison of hotail Sales of Boot and Shoe Stores and Jewellery Stores


[^0]A。 Unadjusted. B. Adjusted for Number of Business Days and Seasonal Var1atlons.
(Figures for the current year are subject to final revision)

| Year and Month | General Index |  | $\begin{aligned} & \text { Boots } \\ & \text { and Shoes } \end{aligned}$ |  | Candy ( h ) |  | $\begin{gathered} \text { Men's } \\ \text { clothing }(\mathrm{c}) \end{gathered}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B | A | F |
| September, 1929 | 138.5 | 144.2 | 148.2 | 166.1 | (g) | (g) | 144.8 | 167.8 |
| September, 1933 | 87.7 | 84.4 | 90.8 | 91.0 | (e) | (g) | 74.4 | 78. |
| September, 1939 | 116.4 | 109.9 | 122.2 | 108:0 | (g) | (E) | 115.4 | 109. ${ }^{\text {a }}$ |
| September, 1941 | 137.3 | 136.4 | 132.1 | 124.8 | 126.1 | 159.4 | 128.4 | 130.4 |
| September, 1942 1942 | 153.2 | 152.6 | 165.3 | 156.7 | 133.3 | 167.8 | 153.8 | 154.9 |
| Cetober | 174.2 | 152.2 | 175.8 | 160.9 | 174.4 | 181.3 | 197.5 | 148.1 |
| November | 164.8 | 161.6 | 157.4 | 169.0 | 157.2 | 190.2 | 194.8 | 160.3 |
| December | 213.4 | 156.4 | 206.3 | 151.0 | 395.2 | 170.0 | 263.8 | 160.7 |
| 1943 |  |  |  |  |  |  |  |  |
| Januery | 128.9 | 155.8 | 103.7 | 133.4 | 138.0 | 191.9 | 107.4 | 138.2 |
| February | 131.0 | 168.5 | 131.2 | 221.7 | 173.7 | 171.1 | 111.1 | 18.8 .1 |
| March | 151.4 | 167.8 | 139.3 | 198.7 | 143.9 | 191.2 | 136.9 | 182.6 |
| April | 167.7 | 163.3 | 186.1 | 145.3 | 199.3 | 144.0 | 187.0 | 170.2 |
| May | 162.8 | 154.5 | 175.6 | 149.9 | 159.8 | 166.1 | 162.9 | 160.5 |
| June | 158.8 | 155.5 | 198.5 | 160.4 | 122.0 | 186.5 | 172.4 | 165.2 |
| July | 147.8 | 155.4 | 161.3 | 161.8 | 149.2 | 207.6 | 143.0 | 164.2 |
| August | 142.5 | 162.1 | 144.8 | 181.4 | 158.3 | 200.1 | 117.8 | 161.9 |
| September | 158.3 | 158.8 | 169.5 | 160.7 | 162.3 | 204.3 | 155.0 | 159.* |


| Year and Month | Women's |  | Department |  | Drugs |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | + | P | A | B |  | B |
| September, 1929 | 126.4 | 149.7 | 140.7 | 143.9 | 116.9 | 124.3 |
| September, 1933 | 80.9 | 86.8 | 93.3 | 90.1 | 85.9 | 86.6 |
| September, 1939 | 110,2 | 109.7 | 117.3 | 113.3 | 104.4 | 103.1 |
| September, 1941 | 134.8 | 144.0 | 138.6 | 136.6 | 130.4 | 130.5 |
| September, 1942 | 169.1 | 179.1 | 154.9 | 152.7 | 147.6 | 146.8 |
| 1942 |  |  |  |  |  |  |
| October | 207.7 | 158.2 | 181.9 | 152.9 | 162.9 | 152.9 |
| November | 184.3 | 172.7 | 187.4 | 168.5 | 148.4 | 154.7 |
| December | 261.8 | 174.1 | 241.6 | 146.6 | 213.1 | 168.0 |
| 1943 |  |  |  |  |  |  |
| January | 127.2 | 174.5 | 107.8 | 148.1 | 151.5 | 158.9 |
| Tebruary | 127.7 | 219.6 | 116.2 | 154.5 | 149.0 | 165.3 |
| March | 156.8 | 190.7 | 145.4 | 164.3 | 159.9 | 162.3 |
| April | 214.5 | 167.0 | 157.9 | 153.5 | 156.9 | 161.9 |
| May | 180.2 | 169.6 | 139.1 | 138.7 | 159.1 | 162.2 |
| June | 174.9 | 157.3 | 136.8 | 130.9 | 154.4 | 164.2 |
| July | 151.9 | 172.7 | 112.5 | 144.7 | 159.7 | 159.8 |
| August | 139.9 | 199.0 | 120.9 | 148.4 | 153.8 | 157.1 |
| Sept ember | 176.6 | 189.4 | 159.1 | 156.8 | 158.6 | 158.3 |

(c) Includes rien's fumishings.
(h) Candy indexes are based largely upon returns from retail candy chains.
(g) Not available.

Index Numbers of Retail Sales - (Average for 1935-1939 = 100)
A. Cnaduated. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for the current year are subject to final revision)

| Yaar and Month | Furniture |  | Groceries and Meats |  | Hardware |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B |
| September, 1929. | 164.4 | 157.5 | 125.0 | 133.4 | 172.1 | 161.8 |
| Sentember, 1933. | 86.1 | 71.8 | 88.3 | 84.1 | 84.2 | 74.0 |
| September, 1939. | 115.4 | 97.9 | 117.9 | 112.2 | 135.6 | 115.3 |
| Soptember, 1941. | 140.3 | 121.9 | 133.7 | 139.1 | 157.5 | 133.9 |
| $\begin{aligned} & \text { Sentember, } 1942 \\ & 1942 \end{aligned}$ | 128.5 | 111.6 | 148.1 | 152.9 | 163.8 | 139.2 |
| actober | 146.6 | 120.1 | 164.6 | 152.2 | 166.6 | 142.1 |
| November | 120.8 | 116.9 | 148.5 | 156.8 | 146.9 | 149.8 |
| December | 141.9 | 120.0 | 178.1 | 163.7 | 162.0 | 145.8 |
| 1948 |  |  |  |  |  |  |
| Jenuary | 91.5 | 137.2 | 155.4 | 157.6 | 93.5 | 155.8 |
| Pebruar y | 94.8 | 121.4 | 149.7 | 163.0 | 99.1 | 181.4 |
| March | 110.0 | 128.2 | 166.4 | 163.6 | 116.8 | 159.9 |
| April | 132.9 | 123.3 | 172.7 | 174.9 | 144.2 | 141.4 |
| May | 145.0 | 115.7 | 177.1 | 167.4 | 168.9 | 128.0 |
| June | 114.2 | 116.7 | 171.9 | 174.6 | 163.2 | 137.1 |
| July | 105.4 | 130.9 | 170.0 | 161.0 | 154.2 | 135.9 |
| Argust | 112.5 | 112.4 | 157.7 | 173.5 | 148.1 | 141.0 |
| Soptember | 116.4 | 102.8 | 155.3 | 161.0 | 151.2 | 131.1 |


| Year and Month | Ralio eut Electrical |  | Restaurants |  | Variety |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B |
| Sentember, 1929 | 252.7 | 211.4 | 185.1 | 181.2 | 82.5 | 90.7 |
| September, 1933 | 84.0 | 63.0 | 90.4 | 86.2 | 76.2 | 76.1 |
| Ssptember, 1939 | 120.2 | 103.0 | 104.1 | 99.2 | 115.2 | 115.1 |
| September, 1941 | 158.2 | 135.6 | 129.7 | 125.3 | 152.3 | 162.6 |
| September, 1942 | 132.5 | 113.6 | 150.0 | 145.0 | 176.6 | 188.5 |
| 1942 -tober |  |  |  |  |  |  |
| cotober | 143.3 | 111.5 | 156.6 | 151.8 | 204.5 | 185.0 |
| Niovember | 130.4 | 106.4 | 150.4 | 161.1 | 199.0 | 204.0 |
| December | 158.3 | 112.5 | 160.6 | 154.6 | 346.6 | 178.1 |
| 1943 |  |  |  |  |  |  |
| Fanuary | 114.6 | 148.0 | 153.1 | 162.6 | 128.4 | 195.2 |
| Pebruary | 101.9 | 137.0 | 148.1 | 167.7 | 139.1 | 206.0 |
| March | 110.2 | 128.5 | 175.4 | 176.9 | 153.5 | 198.8 |
| Aril | 114.8 | 125.9 | 172.4 | 172.0 | 182.9 | 198.6 |
| May | 119.6 | 107.0 | 172.5 | 170.9 | 190.0 | 184.8 |
| Juno | 107.2 | 115.5 | 170.4 | 170.6 | 184.3 | 181.6 |
| TuIy | 97.7 | 122.8 | 176.0 | 166.1 | 183.4 | 172.5 |
| Aincust | 100.0 | 127.4 | 180.9 | 169.7 | 160.2 | 174.8 |
| Septcmber | 119.1 | 102.1 | 186.8 | 179.2 | 170.4 | 183.4 |

UnadjuEted Indexés of Retail Sales by Provinces - (Average for 1935-1939 = 100) (Figures for the current year are subject to final revision)


Women's Clothing Stores

| Septenber, $1939 \ldots$ | 110.2 | 99.6 | 104.2 | 111.0 | 118.0 | 115.6 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Septenber, 1940 ... | 114.0 | 130.1 | 103.1 | 119.1 | 106.3 | 123.3 |
| September, $1941 \ldots$ | 134.8 | 154.4 | 128.8 | 133.2 | 132.5 | 155.7 |
| Septenber, $1942 \ldots$ <br> 1943 | 169,1 | 187.9 | 162.2 | 174.1 | 148.6 | 186.3 |
| Tuly $\ldots \ldots \ldots \ldots$ | 151.9 | 184.9 | 141.1 | 1.49 .0 | 160.0 | 171.4 |
| August ......... | 139.9 | 172.5 | 128.5 | 135.4 | 145.2 | 173.5 |
| Sept ember . . . . | 176.6 | 189.5 | 158.1 | 182.7 | 177.7 | 191.1 |
| \%. Change, $\frac{\text { Septernber, } 194}{\text { September, } 1942}$ | 44.4 | + U. ${ }^{\text {¢ }}$ | -2.5 | $+8.9$ | +19. 8 | + 2.8 |
| 4 Change, $\frac{\text { Jan. -Sept., }}{\text { Jann -Sept., } 1943} 1942$ | $+8.8$ | +11. 5 | +3.5 | + 7.2 | +20.1 | 415.3 |


| Sept ember, $1939 \ldots$ | 117.9 | 122.8 | 111.3 | 115.4 | 136.3 | 118.2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 3eptember, 1940 ... | 108.9 | 118.4 | 102.0 | 106.5 | 124.6 | 109.9 |
| September, $1941 \ldots$ | 133.7 | 147.4 | 126.1 | 132.0 | 146.0 | 134.1 |
| $\begin{aligned} & \text { september, } 1942 \ldots \\ & .1943 \end{aligned}$ | 148.1 | 168.5 | 142.0 | 141.4 | 164.6 | 156.8 |
| July | 170.0 | 208.1 | 157.9 | 161.0 | 195.7 | 178.0 |
| August | 157.7 | 178.6 | 148.4 | 147.3 | 191.8 | 168.8 |
| September ..... | 155.3 | 184.0 | 149.8 | 146.6 | 176.3 | 153.2 |
| $\begin{aligned} & \text { 4. Ciange, } \\ & \text { September, } 1943 \\ & \text { September, } 1942 \end{aligned}$ | + 4.9 | +9.2 | $+5.5$ | $+3.7$ | + 7.1 | - 2.3 |
| $\begin{aligned} & \text { Cuange, } \\ & \frac{\text { Jan.-Sept. } 1943}{\text { Jan.-Sept., } 1942} \end{aligned}$ | + 5.3 | +10.3 | + 8.4 | $+1.8$ | + 6.5 | + 4.5 |


(Figures for the current year are subject to final revision)

| Year and Month | CANADA | Maritime Provinces | Quebec | Ont ario | Prairie <br> Provinces | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Department Stores |  |  |  |  |  |  |
| Swat ember, $1939 \ldots$ | 117.3 | 100.1 | 118.7 | 117.4 | 120.6 | 117.7 |
| Sostember, 1940 ... | 114.1 | 114.8 | 116.8 | 117.2 | 107.3 | 116.6 |
| Sevtember, 1941 ... | 138.6 | 149.7 | 140.6 | 138.2 | 131.7 | 147.5 |
| July | 112.5 | 139.9 | 108.8 | 101.4 | 110.8 | 140.5 |
| August | 120.9 | 140.8 | 126.0 | 113.9 | 112.8 | 145.1 |
| Soptember | 159.1 | 199.1 | 165.5 | 148.8 | 157.8 | 164.8 |
| \% Cherige, Sept ember, 1943 September, 1942 | $+2.7$ | +17.3 | - 0.7 | - 5.2 | +15.9 | -2.8 |
| s oherge, $\frac{\text { Jan. }- \text { Sept., } 1943}{\text { Jen. Sept., } 1942}$ | + 0.9 | $+3.8$ | $+0.6$ | - 3.7 | $+6.0$ | +2.9 |


| Variety Stores |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Seot ember, 1939 ... | 115.2 | 132.7 | 121.8 | 109.0 | 117.7 | 107.2 |
| Sejtember, 1940 ... | 125.5 | 160.2 | 128.1 | 118.2 | 128.6 | 115.9 |
| Soytember, 1941 ... | 152.3 | 202.1 | 162.7 | 141.3 | 148.9 | 132.3 |
| $\begin{aligned} & \text { Sop tember, } 1942 \ldots \\ & 1943 \end{aligned}$ | 176.6 | 226.8 | 197.4 | 166.1 | 155.3 | 146.9 |
| 195019 .......... | 183.4 | 237.8 | 206.8 | 165.4 | 190.7 | 141.7 |
| Auzust ......... | 160.2 | 207.5 | 180.0 | 145.0 | 158.5 | 135.5 |
| Se otember | 170.4 | 221.0 | 196.0 | 158.1 | 155.0 | 127.3 |
| \% Change, Sentember, 1943 | - 3.5 | - 2.6 | $-0.7$ | - 4.8 | -0.2 | $-13.3$ |
| $\begin{aligned} & \text { \% Chante, } \\ & \frac{\text { Jan.-Sept., } 1943}{\text { Jen.-Sept., } 1942} \end{aligned}$ | $+1.1$ | $+0.5$ | + 4.1 | - 1.0 | $+4.0$ | -2.5 |


| Drug Stores |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Se,tember, $1939 \ldots$ | 104.4 | 103.7 | 100.5 | 101.9 | 113.7 | 108.2 |
| Sos: t ember, 1940 ... | 112.3 | 115.0 | 107.8 | 111.2 | 117.0 | 116.4 |
| Sentember, 1941 ... | 130.4 | 143.9 | 127.2 | 129.4 | 132.3 | 127.6 |
| Soptember, 1942 ... $1943$ | 147.6 | 177.0 | 140.5 | 143.1 | 150.1 | 160.3 |
| yily ........... | 159.7 | 193.9 | 151.2 | 153.2 | 167.3 | 172.8 |
| Ax: dus t | 153.8 | 194.9 | 146.8 | 145.6 | 160.8 | 168.1 |
| Sept enber | 158.6 | 187.6 | 151.9 | 151.7 | 162.6 | 181.2 |
| \% Shange, Septerber, 1943 Sent ember, 1942 | $+7.5$ | +6.0 | + 8.1 | $+6.0$ | $+8.3$ | +13.0 |
| \$ Chenge, $\frac{\text { Jan. -Sept., }}{\text { Jan. -Sept., } 1943}$ | +10.1 | +11.4 | +10.1 | $+7.4$ | +12.5 | +19.3 |

(Based on Soptember, 1942 and September, 1943 far sales of 19 firms including mail order houses)

| TOTAL SAIES, ALI DEPARTMEIS $\ldots \ldots \ldots \ldots$ |
| :--- |



# STATISTICS CANADA LIBRARY 

BIBLIOTHEQUE STATISTIQUE CANADA



[^0]:    (8) Not avellable.

