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Monthly Indexes of Retail Sales in Canada, May, 1944 (1935-1939=100)

The amount of money spent by customers in retail stores in Canada was unchanged in May compared with April but was 9 per cent greater than the amount spent in May a year ago according to monthly index numbers of retail sales reflecting the trend in twelve different kinds of retail business. The general index of sales on the base, average 1935-1939 = 100, stands at 176.7 for April and May this year and at 162.7 for May, 1943. Sales for the first five months of 1944 stand 7 per cent above the volume of business transacted in the corresponding period of last year.

A marked gain of 20 per cent in department store sales contributed in large measure to the 9 per cent increase in the total trade. Food stores, which constitute the other important component in the general index, had an increase of only 2 per cent. Radio and electrical store sales were down by 3 per cent compared with May last year while moderate gains ranging from 1 per cent for variety stores to 14 per cent for hardware stores were recorded for other lines of business for which index numbers are computed.

Specialty shoe stores did 12 per cent more business in May of this year than last, increases on a regional basis standing at 7 per cent for the Maritime Provinces, 10 per cent for Quebec, 11 per cent for Ontario, 15 per cent for the Prairie Provinces and 17 per cent for British Columbia.

Men's clothing store sales declined 9 per cent from April but were 11 per cent higher than in May, 1943, while sales for the year-to-date stand 6 per cent above the corresponding five-month period of last year. Results on a regional basis show the Prairie Provinces leading in point of view of increased sales, both for the month of May and for the year-to-date. Percentage increases between May of this year and last for the various regions with percentage gains for the first five months in brackets are as follows: Maritime Provinces, 5 per cent (6 per cent); Quebec, 10 per cent (4 per cent); Ontario, 12 per cent (4 per cent); Prairie Provinces, 17 per cent (17 per cent) and British Columbia, 5 per cent (3 per cent).

Apart from more substantial gains in the Maritime Provinces, results for women's specialty shops conformed closely with those for men's wear. Women's specialty shop sales declined 12 per cent in May from April and were up 12 per cent compared with May a year ago. Sales for the year-to-date are up 7 per cent. Increases on a regional basis over May last year with gains for the year-to-date in brackets are as follows: Maritime Provinces, 15 per cent (15 per cent); Quebec, 10 per cent (3 per cent); Ontario, 11 per cent (6 per cent); Prairie Provinces, 18 per cent (15 per cent) and British Columbia, 12 per cent (8 per cent).

May sales of department stores were up substantially in all sections of the country compared with May last year. Compared with an average gain of 20 per cent for the month and 9 per cent for the year-to date, increases for the various regions are as follows: Maritime Provinces, 25 per cent (15 per cent); Quebec, 18 per cent (7 per cent); Ontario, 21 per cent (5 per cent), Prairie Provinces, 20 per cent (14 per cent) and British Columbia, 13 per cent (8 per cent).

Drug store sales in May were unchanged from April, were up 6 per cent compared with May last year while cumulative totals for the first five months stand 8 per cent above the corresponding period of 1943. Substantial gains in drug store sales were recorded in British Columbia where increases of 15 per cent in the May comparison and 13 per cent for the year-to-date were recorded. More moderate gains ranging from 4 per cent in Ontario to 7 per cent in the Maritime Provinces for the month and from 6 per cent in Ontario to 10 per cent in the Maritime and Prairie Provinces for the year-to-date were also recorded.

Sales of grocery and combination stores were practically unchanged in May from April and also compared with May last year. Results for the first five months of the year stand 5 per cent above the corresponding period of 1943. May sales in the Maritime Provinces gained 8 per cent compared with May last year while sales in the other regions of the country were practically unchanged. Cumulative results for the first five months of this year compared with last show gains of 10 per cent in the Maritime Provinces, 4 per cent in Quebec, 5 per cent in Ontario, 8 per cent in the Prairie Provinces and 2 per cent in British Columbia.

Variety store sales continue on a horizontal plane, results for May and for the first five months of the year showing no appreciable change from the corresponding periods of 1943, either for the country as a whole or for any of the five economic regions for which separate indexes are compiled.

The results for jewellery stores are not incorporated in the general index of sales but returns received from a sample number of such stores reveal an increase of 11 per cent in sales in May of this year compared with last. Sales in the Maritime Provinces were down by 9 per cent; results for the other four regions showed increases amounting to 13 per cent for Quebec, 15 per cent for Ontario, 22 per cent for the Prairie Provinces and 7 per cent for British Columbia.

An increase of 20 per cent was recorded by 19 departmental firms which furnished reports on sales by departments. The only decline among the results for various departments was a 19 per cent decrease in sales of radio and music. Furniture and piece goods departments again showed most pronounced gains, with advances of 34 and 32 per cent respectively over May, 1943. A feature of the May results is the pronounced increase in sales of wearing apparel. Identical gains of 22 per cent were recorded for men's clothing and women's clothing, while footwear sales gained 23 per cent. Increases within the 15 to 20 per cent range were recorded by drug, smallwares, home furnishings and hardware departments. Food sales averaged 7 per cent higher, with an increase of 13 per cent occurring in sales of stationery departments.

- 2 0

Comparison	of	Retail	Sales	in Ca	inade	i, fo	r 19	943 :	and	1944,	by	Kinds	of	Business
		(C(omparie	ions a	are t	based	on	d01.	lar	value.	. 1	VO	141	
		cori	rection	is hav	re be	en m	ade	for	hie	ther pr	rice	es.)		

- 3 -

		M	lay, 1944	
Kind of Business -		+ or ~ per	cent compar	ed with
	May,	May,	April,	Jan -May, 1944
	1939	1943	1944	JanMay, 1943
eneral Index	+64.1	+ 8.6	(a)	+ 6.8
oot and Shoe Stores	+73.8	+11.5	- 4.4	+ 2.4
andy Stores	(g)	+ 2.8	-25.0	+ 8.2
n's Clothing Stores	+92.0	+11.1	- 9.0	+ 5.8
omen's Clothing Stores	+94.2	+12.0	-11.7	+ 6.8
partment Stores	+64.0	+19.6	+ 1.2	+ 8.9
rug Stores	+64.4	+ 6.0	- 0.2	+ 8.1
urniture Stores	+25.2	+ 8,6	+13.2	+ 6.4
cocery and Meat Stores	+63.5	+ 1.5	- 1.4	+ 5.1
rdware Stores and a second and a	+41.2	+14.0	+23.8	+11.8
dio and Electrical Stores	- 7.8	~ 3.3	+ 8.6	- 6.3
staurants	+86.6	+ 8.7	+ 0.7	+12.9
riety Stores	+79.1	+ 0.8	+ 3.7	+ 1.5

Comparison of Retail Sales of Boot and Shoe Stores and Jewellery Stores

	Boot and Shoe Stores	Jewellery Stores
	Sales in	Sales in
	May,1944	May,1944
Region	Compared with	Compared with
	Sales in	Sales in
	May,1943	May,1943
CANADA	+11.5	+11.4
aritime Provinces	+ 6.8	- 9.3
1ebec	+10.1	+12.5
atario	+11.4	+14.8
rairie Provinces	+15.3	+22.2
ritish Columbia	+17.4	+ 7.4

(a) Unchanged.

(g) Not available.

- 4 -

Index Numbers of Retail Sales - (Average for 1935-1939 = 100) A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for the current year are subject to final revision)

Year and Month	Gene	eral	Boo and S		Candy	y(h)	Men	n's ning(c)
	A	В	A	B	A	В	A	B
ay, 1939	107.7	103.0	112.4	100.1	(g)	(g)	95.0	98.0
lay, 1940	119.9	113.7	117.8	104.5	115.9	122.6	107.8	109.9
lay, 1941	142.9	134.5	143.6	126.9	141.8	142.6	135.4	137.0
lay, 1942	159.1	149.0	167.4	144.0	161.8	167.6	160.3	157.9
lay, 1943	162.7	154.4	175.1	149.4	159.8	166.1	164.2	161.7
.943							2.22	
June	158.8	155,5	198.0	160.0	122.0	186.5	172.6	165.3
July	147.8	155.4	161.2	161.7	149.2	207.6	143.7	164.8
August	142.3	161.9	144.3	180.7	158.3	200.1	118.3	162.5
September	157.9	158.4	168.7	160.0	162.3	204.3	155.9	160.3
October	173.4	157.5	171.3	158.0	189.6	202.1	197.2	152.3
November	174.1	165.0	162.6	171.8	180.9	212.8	206.8	164.7
December	221.7	167.9	209.7	163.2	384.6	173.6	279.4	183.2
944								
January	132.5	166.1	108.7	149.9	145.5	203.9	107.7	148.1
February	139.0	171.8	105.1	174.0	184.8	176.9	111.4	183.1
March	165.4	177.4	139.0	185.0	168.4	221.2	146.9	182.9
April	176.7	175.2	204.3	159.4	219.0	155.2	200.5	190.1
May	176.7	169.1	195.3	175.3	164.2	175.9	182.4	186.7

Year and Month		en's thing	Depart	tment	Drugs		
	A	В	A	В	A	В	
May, 1939	104.2	100.4	101.4	98.4	102.7	105.7	
May, 1940	118.1	112.4	111.9	108.1	107.4	109.5	
May, 1941	141.1	133.3	134.3	129.2	126.5	126.1	
May, 1942	166.3	152.9	142.2	140.1	144.3	146.6	
May, 1943	180.7	170.0	139.1	138.7	159.3	162.4	
1943							
June	175.7	158.0	136.8	130.9	154.2	164.0	
July	152.4	173.2	112.5	144.7	159.6	159.6	
August	138.7	197.3	120.9	148.4	153.6	156.9	
September	176.1	188.8	159.1	156.8	158.1	157.8	
October	206.3	165.7	177.8	157.3	171.7	164.2	
November	202.9	182.0	196.0	168.8	169.5	172.6	
December	270.1	185.6	240.2	145.8	248.2	196.5	
1944							
January	128.6	183.5	109.7	151.3	168.2	177.0	
February	124.7	207.5	122.4	156.3	163.0	175.1	
March	175.6	205.0	163.2	174.0	170.1	172.1	
April	229.2	181.8	164.3	174.0	169.2	174.6	
May	202.4	191.8	166.3	160.0	168.8	173.8	

(c) Includes men's furnishings.

(h) Candy indexes are based largely upon returns from retail candy chains.

Index Numbers of Retail Sales - (Average for 1935-1939 = 100) A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for the current year are subject to final revision)

Year and Month	Furn	iture		eries Meats	Hard	ware
	A	В	A	В	A	B
May, 1939	125.2	99.9	109.7	108.7	136.9	101.7
May, 1940	146.6	117.0	123.9	120.8	148.3	110.2
May, 1941	173.3	138.3	146.8	141.4	169.4	125.9
May, 1942	157.0	126.8	169.8	157.0	174.8	135.0
Мау, 1943	144.4	115.2	176.7	167.1	169.5	128.4
1943						
June	113.2	115.6	171.7	174.5	163.8	137.6
July	105.6	131.2	169.7	160.7	155.3	136.9
August	112.0	112.0	157.2	173.0	149.6	142.4
September	117.2	103.5	154.6	160.3	151.8	131.7
October	127.7	106.7	166.9	159.5	156.5	137.1
November	120.6	112.6	155.8	159.3	153.6	150.6
December	141.4	125.4	189.7	181.6	175.0	163.7
1944						
January	94.4	146.6	154.1	167.1	104.4	176.7
February	101.5	125.4	161.9	171.2	110.6	195.3
March	115.9	135.0	182.5	175.3	129.5	178.0
April	138.5	128.5	181.9	181.2	156.1	155.6
May	156.8	125.1	179.4	176.3	193.3	143.6

Year and Month		o and trical	Restau	iranțs	Vari	ety	
	A	B	A	В	A	В	
May, 1939	122.4	105.3	100.5	98.7	106.9	107.7	
May, 1940	150.4	129.4	103.6	101.4	124.8	125.2	
May, 1941	166.4	143.1	119.2	115.6	159.8	159.7	
May, 1942	154.4	138.1	145.1	142.5	186.4	180.6	
May, 1943	116.6	104.3	172.5	170.9	190.0	184.8	
1943							
June	105.8	114.1	170.4	170.6	184.3	181.6	
July	96.8	121.7	176.0	166.1	183.4	172.5	
August	98.8	125.8	180.9	169.7	160.2	174.8	
September	114.1	97.8	185.0	177.6	170.2	183.2	
October	118.2	95.7	181.6	179.4	195.7	182.4	
November	116.0	91.0	177.6	187.7	199.1	197.8	
December	140.0	99.5	182.4	173.9	339.4	185.4	
1944						1-10 3-4	
January	100.7	130.0	184.1	196.3	131.7	212.3	
February	96.4	124.4	176.8	193.3	141.5	203.6	
March	102.2	119.1	192.9	193.3	156.3	200.9	
April	103.9	118.6	186.2	188.9	184.6	195.8	
Кау	112.8	97.1	187.5	183.5	191.5	192.2	

- 5 -

Unadjusted Indexes of Retail Sales by Provinces - (Average for 1935-1939 = 100) (Figures for the current year are subject to final revision)

		Maritime			Prairie	British
Year and Month	CANADA	Provinces	Quebec	Ontario	Provinces	Columbia
		Men's Clothin,	g Stores	(c)		
May, 1940	107.8	130.0	120.4	100.8	99.9	101.2
May, 1941	135.4	174.8	143.0	133.0	122.8	110.2
May, 1942	160.3	220.4	179.6	146.6	144.9	147.6
May, 1943	164.2	237.6	179.0	146.5	167.9	145.7
March	146.9	203.2	144.2	134.8	162.8	146.0
April	200.5	265.5	207.4	188.3	218.1	162.2
May	182.4	248.6	197.7	164.4	197.0	153.6
% Change,						
May, 1944	+11.1	+ 4.6	+10.4	+12.2	+17.3	+ 5.4
May, 1943 5 Change,					1.18.18.14	
JanMay, 1944	+ 5.8	+ 5.9	+ 4.3	+ 3.9	+17.1	+ 2.5
JanMay, 1943	T 0.0	1000	T IOU	T U.J	Tatil + I	TNO
Jan May, 15 to		Women's Clot	hing Stor	es		
May, 1940	118.1	162.1	125.0	108.5	118.0	128.5
May, 1941	141.1	192.7		136.5	129.9	145.7
May, 1942	166.3	219.7	177.0	157.9	148.3	182.9
May, 1943	180.7	239.9	190.1	170.7	167.1	200.9
1944						
March	175.6	230.6	159.2	174.7	177.2	200.8
April	229.2	296.6	216.2	225.0	241.2	240.3
	202.4	276.4	208.6	189.8	197.2	224.7
% Change,			h			
May, 1944	+12.0	+15.2	+ 9.7	+11.2	+18.0	+11.8
May, 1943				A CONTRACT		
% Change,						
JanMay, 1944 JanMay, 1943	+ 6.8	+15.1	+ 2.5	+ 5.7	+14.8	+ 7.5
Jako may ji 10 10		Grocery and	Meat Sto	res		
May, 1940	123.9				128.2	126.8
May, 1941	146.8	141.0			144.4	146.4
May, 1942	169.8		172.3	170.5	164.1	161.3
May, 1943	176.7		182.9	170.9	173.9	173.5
1944						and the second second
March	182.5	198.8	194.6	179.4	163.4	166.0
April	181.9		194.9	177.8	163.4	165.9
May	179.4	206.5	181.8	173.2	179.6	171.8
5 Change,						and the second of the
May, 1944	+ 1.5	+ 8.3	0.6	+ 1.3	+ 3.3	- 1.0
May, 1943						
% Change,						
JanMay, 1944	+ 5.1	+10.0	+ 3.7	+ 4.7	+ 8.1	+ 2.2
JanMay, 1943			TUTE	Bull Runner	in the second	
		and the second				

(c) Includes men's furnishings.

Unadjusted Indexes of Retail Sales by Provinces - (Average for 1935-1939 = 100) (Figures for the current year are subject to final revision)

Year and Month	CANADA	Maritime	Quebec	Ontario	Prairie Provinces	British				
Total date Board		Provinces	ent Stores	Carolaz 20	Provinces	Columbia				
May, 1940	111.9	125.0	122.7	113.3	103.5	106.9				
	134.3	155.9	143.1	138.2	122.4	126.6				
May, 1941	142.2	173.7	156.1	142.3	126.2	144.7				
May, 1942										
May, 1943	139.1	169.9	161.3	129.9	129.6	147.3				
1944 Varab	167 9	010 0	307 0	140 0	160.9	300 0				
March	163.2	216.2	167.7	148.2	166.2	168.7				
April	164.3	194.5	181.8	152.7	163.2	166.5				
May	166.3	211.5	189.6	157.5	155.5	166.4				
% Change,	. 10 . 0	104 E	.30 5	.03.0	.00.0	17 0				
May, 1944	+19.6	+24.5	+17.5	+21.2	+20.0	+13.0				
May, 1943										
% Change,		124.0			134 3					
JanMay, 1944	+ 8.9	+14.8	+ 7.2	+ 5.1	+14.1	+ 7.7				
JanMay, 1943		12	1							
1000	124 0	144.7	ty Stores	776 4	107 7	105 0				
May, 1940	124.8		139.9	116.4	123.3	105.6				
May, 1941		200.5	181.1	151.4	144.9	118.1				
May, 1942	186.4	236.3	218.8	171.3	170.0	140.3				
May, 1943	190.0	251.3	223.6	171.4	180.1	137.6				
1944										
March	156.3	200.0	177.0	144.0	151.8	120.6				
April	184.6	235.7	209.9	167.5	190.8	137.6				
May	191.5	251.3	231,3	170.4	182.3	135.2				
% Change,				NULL DEL						
May, 1944	+ 0.8	(a)	+ 3.4	- 0.6	+ 1.2	- 1.7				
May, 1943										
% Change,					Inter Level	CODE STORE PA				
JanMay, 1944	+ 1.5	+ 4.6	+ 1.9	(a)	+ 5.5	- 2.8				
JanMay, 1943										
2010	3.07		g Stores	200						
May, 1940	107.4	111.1	106.6	106.4	111.1	104.3				
May, 1941	126.5	140.1	121.1	128.3	125.4	119.3				
May, 1942	144.3	170.8	141.4	140.8	145.6	145.5				
May, 1943	159.3	192.8	155.5	152.0	163.7	173.4				
1944		-		A MELENING	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					
March	170.1	206.9	173.6	158.7	172.4	192.5				
April	169.2	213.1	168.8	158.9	173.6	183.5				
May	168.8	206.1	164.7	158.3	173.1	199.3				
7 Change,					Ingle of the state					
May, 1944	+ 6.0	+ 6.9	+ 5.9	+ 4.1	+ 5.7	+14.9				
May, 1943										
% Change,										
JanMay, 1944	+ 8.1	+10.3	+ 7.8	+ 6.0	+10.2	+13.4				
JanMay, 1943										

(a) Unchanged.



DEPARTMENT STORE SALES IN CANADA, BY SELECTED DEPARTMENTS May, 1943 and May, 1944 (Based on dollar sales of 19 firms including mail order houses)

- 8 -

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		<u>Мау,</u> 1943	May, 1944	% Change, 1944/1943
		\$	\$	
	TOTAL SALES, ALL DEPARTMENTS	25,111,291	30,110,205	+19.9
1.	Women's dresses, coats and suits	2,964,223	3,727,939	+25.8
2.	Girls' and infants' wear	925,659	1,195,956	+29.2
3.	Hosiery and gloves	1,106,229	1,189,804	+ 7.6
4.	Lingerie and corsets	1,082,136	1,353,776	+25.1
5.	Millinery	341,658	371,329	+ 8.7
6.	Women's and children's apparel(Total, 1-5).	6,419,905	7,838,804	+22.1
7.	Men's and boys' clothing and furnishings	2,659,150	3,243,436	+22.0
8.	Drugs and toilet articles and preparations	696,334	814,428	+17.0
9.	Piece goods	1,691,398	2,238,365	+32.3
10.	Smallwares	824,808	952,638	+15.5
11.	Food and kindred products	2,370,518	2,542,017	+ 7.2
12.	Furniture (including mattresses and springs).	1,487,094	1,997,154	+34.3
13.	Home furnishings	2,062,559	2,438,678	+18.2
14.	Household appliances and electrical supplies.	479,619	543,184	+13.3
15.	Hardware and kitchen utensils	1,203,325	1,438,471	+19.5
16.	Radios, musical instruments and supplies	213,238	172,988	-18.9
17.	Shoes and other footwear	1,938,573	2,378,460	+22.7
18.	Stationery, books and magazines	314,519	355,927	+13.2
19.	All other departments, total	2,750,251	3,155,655	+14.7