

The amount of money spent by customers in retail stores in Canada was unchanged in May compared with April but was 9 per cent greater that the amount spent in May a year ago according to monthly index numbers of retail sales reflecting the trend in twelve different kinds of retail business. The general index of sales on the base, average $1935-1939=100$, stands at 176.7 for April and May this yoar and at 162.7 for May, 1943. Sales for the first five months of 1944 stand $?$ per cent above the volume of business transacted in the corresponding period of last year.

A marked fain of 20 per cent in department store sales contributed in large measure to the 9 per cent increase in the total trade. Food stores, which constitute the other important component in the general index, had an increase of only 2 per cent. Radio and electrical store sales were down by 3 per cent compared with May last year while moderate gains rangine from 1 per cont for variety stores to 14 per cent for hardware stores were recorded for other lines of business for whioh index numbers are computed.

Specialty shoe stores did 12 per cent more business in May of this year than last, increases on a regional basis standing at 7 per cent for the Maritime Provinces, 10 per cent for Quebec, 11 per cent for ontario, 25 per cent for the Prairle Provinces and 17 per cent for British Columbia.

Men's clothing store sales declined 9 per cent from April but were 11 per cent higher than in May, 1943, while sales for the year-to-date stand 6 per cent above the corresponding live-month period of last year. Results on a regional basis show the pratrie provinces leading in point of view of increased sales, both for the month of May and for the year-to-date. Percentage increases between May of this year and last for the various regions with percentage gains for the first five months in brackets are as follows: Maritime Provinces, 5 per cent ( 6 per cent); quebec, 10 per cont ( 4 por cont); Ontar10, 12 por cont ( 1 per cont); Pratrle Provinces, 17 per cont ( 17 per cent) and British Columbia, 5 per cent ( 3 per cont).

Apart from more substantial gains in the Maritime Provinces, results for women's specialty shops conformed closely with those for men's wear. Wamen's specialty shop sales declined 12 per cont in May from April and were up 12 per cent compared with May a year ago. Sales for the year-to-date are up 7 per cent. Increases on a regional basis over May last year with gains for the year-to-date in brackets are as follows: Maritime Provinces, 15 per cent ( 15 per cent); quebec, 10 per cent ( 3 per cent); Ontario, 11 per cent ( 6 per cent); Prairio Provinces, 18 per cont ( 15 per cent) and British Columbia, 12 per cent ( 8 , per cent).

May sales of department stores were up substantially in all sections of the country compared with Kay last year. Compared with an average gain of 20 per cent for
the month and 9 per cent for the year to date, increases for the various regions are as follows: Maritime Provinces, 25 per cent ( 15 per cent): quebec, 18 per cent ( 7 per cent) ; Ontario, 21 per cent ( 5 per cent); Prairie Provinces, 20 per cent ( 14 per cent) and British Columbia, 13 per cent ( 8 per cent)。

Drug store sales in May were unchanged from April, were up 6 per cent compared with May last year while cumulative totals for the first five months stand 8 per cent above the corresponding period of. 1943. Substantial cains in drug store sales were recorded in British Columbia where increases of 15 per cent in the May comparison and 13 per cent for the year-to-date were recorded. More moderate gains ranging from 4 per cent in Ontario to 7 per cent in the Maritime Provinces for the month and from 6 per cent in Ontario to 10 per cent in the Naritime and Prairie Provinces for the year-to-date were also recorded.

Sales of grocery and combination stores were practically unchanged in May from April and also compared with May last year. Results for the first five months of the year stand 5 per cent above the correspondine period of 1943. May sales in the Maritime Frovinces gained 8 per cont compared with May last year while sales in the other regions of the country were practically unchanged. Cumulative results for the first five months of this year compared with last show gains of 10 per cent in the Maritime Provinces, 4 per cent in Quebec, 5 per cent in Ontario, 8 per cent in the Prairie Provinces and 2 per cent in British Columbia.

Variaty store sales continue on a horizontal plane, results for May and for the first five months of the year showing no appreciable change from the corresponding periods of 1943, either for the country as a whole or for any of the five economic regions for which separate indexes are compiled.

The results for jewellery stores are not incorporated in the general index of sales but returns received from a sample number of such stores reveal an increase of 11 per cent in sales in May of this year compared with last. Sales in the Maritime Provinces were down by 9 per cent; results for the other four regions showed increases amounting to 13 per cent for $q u e b e c, 15$ per cent for Ontario, 22 per cent for the Prairie Provinces and 7 per cent for British Columbia.

An increase of 20 per cent was recorded by 19 departmental firms which furnished reports on sales by departments. The only decline among the results for various departments was a 19 per cent decrease in sales of radio and music. Furniture and piece goods depertments again showed most pronounced gains, with advances of 34 and 32 per cent respectively over May, 1943. A feature of the May results is the pronounced increase in sales of wearing apparel. Identical eains of 22 per cent were recorded for men's clothing and women's clothing, while footwear sales gained 23 per cent. Increases within the 15 to 20 per cent range were recorded by drug, smallwares, home furnishings and hardware departments. Food sales averaged 7 per cent higher, with an increase of 13 per cent occurring in sales of stationery departments.

```
Comparison of Retail Sales in Canada, for }1943\mathrm{ and 1944, by Kinds of Business
    Comparisons are based on dollar value. No
    corrections have been made for higher prices.)
```

| Kind of Business | $\begin{aligned} & \text { May, } 1944 \\ & \text { r cent compared with } \end{aligned}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { May } \\ & 1939 \\ & \hline \end{aligned}$ | $\begin{aligned} & \text { May, } \\ & 1943 \end{aligned}$ | $\begin{gathered} \text { April, } \\ 1944 \\ \hline \end{gathered}$ | $\begin{array}{ll} \text { Jan - May, } & 1944 \\ \hline \text { Jan -May, } & 1943 \end{array}$ |
| General Index | $+64.1$ | $+8.6$ | (a) | $+6.8$ |
| Boot and Shoe Stores ........00 | $+73.8$ | $+11.5$ | - 4.4 | +2.4 |
| Candy Stores ...... | (8) | +2.8 | $-25.0$ | + 8.2 |
| Men's Clothing Stores | +92.0 | +11.1 | $-9.0$ | + 5.8 |
| \#omen's Clothing stores | +94.2 | +12.0 | $-11.7$ | + 6.8 |
| Department Stores | +64.0 | +19.6 | $+1.2$ | + 8.9 |
| Drug Stores | +64.4 | $+6.0$ | -0.2 | $+8.1$ |
| Furniture Stores | +25.2 | $+8.6$ | +13.2 | $+6.4$ |
| Grocery and Meat Stores ...... | +63.5 | $+1.5$ | - 1.4 | + 5.1 |
| Hardware Stores ...............00 | +41.2 | +14.0 | +23.8 | +11.8 |
| Radio and Electrical Storea o. | $-7.8$ | - 3.3 | $+8.6$ | -6.3 |
| Restaurants | +86.6 | $+8.7$ | $+0.7$ | +12.9 |
| Tariety Stores ...............0. | +79.1 | $+0.8$ | $+3.7$ | $+1.5$ |

Comparison of Retail Sales of Boot and Shoe Stores and Jewellery Stores

| Region | t and shoe Stores | Jewellery Stores |
| :---: | :---: | :---: |
|  | Sales in | Sales in |
|  | May, 1944 | May, 1944 |
|  | Compared with | Compared with |
|  | Sales in | Sales in |
|  | May, 1943 | May, 1943 |
| CAIVADA 000.0.u000000 | $+21.5$ | +11.4 |
| Maritime Provinces .0...... | $+6.8$ | -9.3 |
| Quebec. | +10.1 | +12.5 |
| Ontario................. | +11.4 | +14.8 |
| Prairie Frovinces | +15.3 | +22.2 |
| British Columbia | +17.4 | $+7.4$ |

(a) Unchanged
(g) Not available。

- 4 -

Index Numbers of Retail Sales - (Average for 1935-1939 = 100)
A. Unadjusted. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for the current year are subject to final revision)

| Year and Nonth | $\begin{aligned} & \text { General } \\ & \text { Index } \end{aligned}$ |  | Boots and Shoes |  | Candy ( h ) |  | $\begin{aligned} & \text { Ken's } \\ & \text { Clothing (c) } \end{aligned}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B | A | B |
| May. 1933 | 107.7 | 103.0 | 112.4 | 100.1 | (g) | (g) | 95.0 | 98.0 |
| Nay, 1940 | 119.9 | 113.7 | 117.8 | 104.5 | 115.9 | 122.6 | 107.8 | 109.9 |
| May, 1941 | 142.9 | 134.5 | 143.6 | 126.9 | 141.8 | 142.6 | 135.4 | 137.0 |
| May, 1942 | 159.1 | 149.0 | 167.4 | 144.0 | 161.8 | 167.6 | 160.3 | 157.9 |
| May, 1943 | 162.7 | 154.4 | 175.1 | 149.4 | 159.8 | 166.1 | 164.2 | 161.7 |
| 1943 |  |  |  |  |  |  |  |  |
| June | 158.8 | 155.5 | 198.0 | 160.0 | 122.0 | 186.5 | 172.6 | 165.3 |
| July | 147.8 | 155.4 | 161.2 | 161.7 | 149.2 | 207.6 | 143.7 | 164.8 |
| August | 142.3 | 161.9 | 144.3 | 180.7 | 158.3 | 200.1 | 118.3 | 162.5 |
| September | 157.9 | 158.4 | 168.7 | 160.0 | 162.3 | 204.3 | 155.9 | 160.3 |
| october | 173.4 | 157.5 | 171.3 | 158.0 | 189.6 | 202.1 | 197.2 | 152.3 |
| November | 174.1 | 165.0 | 162.6 | 171.8 | 180.9 | 212.8 | 206.8 | 164.7 |
| December | 221.7 | 167.9 | 209.7 | 163.2 | 384.6 | 173.6 | 279.4 | 183.2 |
| 1944 |  |  |  |  |  |  |  |  |
| January ........ | 132.5 | 166.1 | 108.7 | 149.9 | 145.5 | 203. 9 | 107.7 | 148.1 |
| February ....... | 139.0 | 171.8 | 105.1 | 174.0 | 184.8 | 176.9 | 111.4 | 183.1 |
| March .......... | 165.4 | 177.4 | 139.0 | 185.0 | 168.4 | 221.2 | 146.9 | 182.9 |
| April .......... | 176.7 | 175.2 | 204.3 | 159.4 | 219.0 | 155.2 | 200.5 | 190.1 |
| May .....o.e.... | 176.7 | 169.1 | 195.3 | 175.3 | 164.2 | 175.9 | 182. 4 | 186.7 |


| Year and Month | $\begin{aligned} & \text { Komen's } \\ & \text { clothing } \end{aligned}$ |  | Department |  | Drugs |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B |
| May, 1939 ....... | 104.2 | 100.4 | 101.4 | 98.4 | 102.7 | 105.7 |
| May, 1940 | 118.1 | 112.4 | 111.9 | 108.1 | 107.4 | 109.5 |
| May, 1941 | 141.1 | 133.3 | 134.3 | 129.2 | 126.5 | 126.1 |
| May, 1942 | 166.3 | 152.9 | 142.2 | 140.1 | 144.3 | 146.6 |
| May, 1943 | 180.7 | 170.0 | 139.1 | 138.7 | 159.3 | 162.4 |
| 1943 |  |  |  |  |  |  |
| June | 175.7 | 158.0 | 136.8 | 130.9 | 154.2 | 164.0 |
| July | 152.4 | 173.2 | 112.5 | 144.7 | 159.6 | 159.6 |
| August | 138.7 | 197.3 | 120.9 | 148.4 | 153.6 | 156.9 |
| September | 1706.1 | 188.8 | 159.1 | 156.8 | 158.1 | 157.8 |
| october ........ | 206.3 | 165.7 | 177.8 | 157.3 | 171.7 | 164.2 |
| November | 202.9 | 182.0 | 196.0 | 168.8 | 169.5 | 172.6 |
| December | 270.1 | 185.6 | 240.2 | 145.8 | 248.2 | 196.5 |
| 1944 |  |  |  |  |  |  |
| January | 128.6 | 183.5 | 109.7 | 151.3 | 168.2 | 177.0 |
| February | 124.7 | 207.5 | 122.4 | 156.3 | 163.0 | 175.1 |
| Narch | 175.6 | 205.0 | 163.2 | 174.0 | 170.1 | 172.1 |
| April ........... | 229.2 | 181.8 | 164.3 | 174.0 | 169.2 | 174.6 |
| May | 202. 4 | 191.8 | 166.3 | 160.0 | 168.8 | 173.8 |

## (c) Includes men's furnishings.

(h) Candy indexes are based largely upon returns from retail candy chains.

Index Numbers of Retail Sales - (Average for 1935-1939 = 100 )
A. Jradjusted. B. Adjusted for Number of Business Days and Seasonal Variations. (Figures for the current year are subject to final reviaion)

| Year and Month | Furniture |  | Groceries and Meats |  | Hardware |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B |
| May, 1939 ...... | 125.2 | 99.9 | 109.7 | 108.7 | 136.9 | 101.7 |
| May, 1940 | 146.6 | 117.0 | 123.9 | 120.8 | 148.3 | 110.2 |
| May, 1941 | 173.3 | 138.3 | 146.8 | 141.4, | 169.4 | 125.9 |
| May, 1942 | 157.0 | 126.8 | 169.8 | $157.0^{\circ}$ | 174.8 | 135.0 |
| Мау, 1943 | 144.4 | 115.2 | 176.7 | 167.1 | 169.5 | 128.4 |
| 1943 |  |  |  |  |  |  |
| June | 113.2 | 115.6 | 171.7 | 174.5 | 163.8 | 137.6 |
| July | 105.6 | 131.2 | 169.7 | 160.7 | 155.3 | 136.9 |
| August | 112.0 | 112.0 | 157.2 | 173.0 | 149.6 | 142.4 |
| September | 117.2 | 103.5 | 154.6 | 160.3 | 151.8 | 131.7 |
| october. | 127.7 | 106.7 | 166.9 | 159.5 | 156.5 | 137.1 |
| November | 120.6 | 112.6 | 155.8 | 159.3 | 153.6 | 150.6 |
| Decomber ..... | 141.4 | 125.4 | 189.7 | 181.6 | 175.0 | 163.7 |
| 1944 |  |  |  |  |  |  |
| January | 94.4 | 146.6 | 154.1 | 167.1 | 104.4 | 176.7 |
| February | 101.5 | 125.4 | 161.9 | 171.2 | 110.6 | 195.3 |
| March | 115.9 | 135.0 | 182.5 | 175.3 | 129.5 | 178.0 |
| April | 138.5 | 128.5 | 181.9 | 181.2 | 156.1 | 155.6 |
| May . . . . . ...... | 156.8 | 125.1 | 179.4 | 176.3 | 193.3 | 143.6 |


| Year and Month | Radio and Electrical |  | Restaurants |  | Variety |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | A | B | A | B | A | B |
| May, 1939 | 122.4 | 105.3 | 100.5 | 98.7 | 106.9 | 107.7 |
| May, 1940 | 150.4 | 129.4 | 103.6 | 101.4 | 124.8 | 125.2 |
| May, 1941 | 166.4 | 143.1 | 119.2 | 115.6 | 159.8 | 159.7 |
| May, 1942 | 154.4 | 138.1 | 145.1 | 142.5 | 186.4 | 180.6 |
| $\text { May, } 1343 \text {..... }$ $1943$ | 116.6 | 104.3 | 172.5 | 170.9 | 190.0 | 184.8 |
| June | 105.8 | 114.1 | 170.4 | 170.6 | 184.3 | 181.6 |
| July | 96.8 | 121.7 | 176.0 | 166.1 | 183.4 | 172.5 |
| August | 38.8 | 125.8 | 180.9 | 169.7 | 160.2 | 174.8 |
| September | 114.1 | 97.8 | 185.0 | 177.6 | 170.2 | 183.2 |
| october | 118.2 | 95.7 | 181.6 | 179.4 | 195.7 | 182.4 |
| November | 116.0 | 91.0 | 177.6 | 187.7 | 199.1 | 197.8 |
| December | 140.0 | 99.5 | 182.4 | 173.9 | 339.4 | 185.4 |
| 1944 |  |  |  |  |  |  |
| January | 100.7 | 130.0 | 184.1 | 196.3 | 131.7 | 212.3 |
| rebruary | 96.4 | 124.4 | 176.8 | 193.3 | 141.5 | 203.6 |
| March | 102.2 | 119.1 | 192.9 | 193.3 | 156.3 | 200.9 |
| April | 103.9 | 118.6 | 186.2 | 188.9 | 184.6 | 195.8 |
| Kay | 112.8 | 97.1 | 187.5 | 183.5 | 191.5 | 192.2 |

Unadjusted Indexes of Retail Sales by Provinces - (Average for 1935-1939 $=100$ )
(Figures for the current year are subject to final revision)

| Year and Month | CANADA | Maritime Provinces | Quebec | Ontario | Prairie Provinces | British Columbia |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Men's Clothing Stores (c) |  |  |  |  |  |  |
| May, 1940 | 107.8 | 130.0 | 120.4 | 100.8 | 99.9 | 101.2 |
| May, 1941 | 135.4 | 174.8 | 143.0 | 133.0 | 122.8 | 110.2 |
| May, 1942 | 160.3 | 220.4 | 179.6 | 146.6 | 144.9 | 147.6 |
| May, 1943 | 164.2 | 237.6 | 179.0 | 146.5 | 167.9 | 145.7 |
| $\frac{1944}{\text { March }}$ | 146.9 | 203.2 | 144.2 | 134.8 | 162.8 |  |
| April | 200.5 | 265.5 | 207.4 | 188.3 | 218.1 | 162.2 |
| May | 182.4 | 248.6 | 197.7 | 164.4 | 197.0 | 153.6 |
| 4. Change, $\frac{\text { May, } 1944}{\text { May, } 1943}$ | +11.1 | $+4.6$ | +10.4 | +12.2 | +17.3 | + 5.4 |
| is Change, $\frac{\text { Jan. -May, }}{\text { Jan.-Nay, } 1944}$ | $+5.8$ | + 5.9 | $+4.3$ | + 3.9 | +17.1 | +2.5 |



(c) Includes men's fumnishines

Unadjustod Indexes of Retail Sales by Provinces - (Average for 1935-1939 = 100) (Figures for the current year are subject to final revision)

(a) Unchanged.

## 1010736090

DEPARTMTENT STORE SALES IN CANADA, BY SELECTED DEPARTMENTS
May, 1943 and May, 1944
(Based on collar sales of 19 firms including mail order houses)


