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WHOLESALETRADE

November 1957
D. MANIOA BUREAU TISTICS

## JAN 251958

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Estimates of sales of Canadian wholesalers in November amounted to $\$ 616,994,000$, a decrease of 9 per cent below the November 1956 total of $\$ 676,085,000$. The cumulative sales for the year to date, amounting to $\$ 7,142,482,000$, were just a fraction ( 0.7 per cent) above sales in the comparable period of 1956. These sales cover "wholesalers proper" and do not include the business transactions of manufacturers' sales branches or agents and brokers. They are not adjusted for price changes, seasonal variations or number of business days in the respective months.

In November only four of the trade groups covered in this report showed an increase over the previous year and these were: meat and dairy products ( 2 per cent), drugs and drug sundries ( 2 per cent), tobacco, confectionery and soft drinks ( 1 per cent) and groceries and food specialties ( 0.1 per cent). The largest decreases evident were for industrial and transportation equipment and supplies ( 26 per cent), footwear (17 per cent), comercial, institutional and service equipment and supplies ( 16 per cent), clothing and furnishings ( 15 per cent) and "all other" trades ( 15 per cent). The decreases in the other trades ranged between 2 and 14 per cent. Farm machinery shown in former months is now included with "all other" trades.

Further detail on the sales of the various trade groups will be found on the reverse side of this page.

Prepared in Wholesale Trade and Services Section, Industry and Merchandising Division.

Preliminary Estimates of Tholesale Sales and Percentage Changes

| Kind of Business | November |  |  | January - November |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | S a 1 es |  | \% Change 1957/1956 | S a les |  | $\begin{aligned} & \text { \% Change } \\ & \text { 1957/1956 } \end{aligned}$ |
|  | 1956 | 1957 |  | 1956 | 1957 |  |
|  | \$'000 | \$'000 | \% | \$'000 | \$'000 | \% |
| TOTAL, All Trades | 676,085 | 616,994 | - 8.7 | 7,090,282 | 7,142,482 | + 0.7 |
| Fresh Fruits and Vegetables | 17,482 | 16,347 | - 6.5 | 214,917 | 213,000 | - 0.9 |
| Groceries and Food Specialties | 120,234 | 120,339 | + 0.1 | 1,138, 840 | 1,239,615 | + 8.8 |
| Meat and Daity Products ...... | 16,522 | 16,899 | + 2.3 | 158,404 | 154,575 | - 2.4 |
| Clothing and Furnishings | 9,238 | 7,857 | - 15.0 | 83,239 | 80,351 | - 3.5 |
| Footwear ............... | 3,532 | 2,939 | - 16.8 | 28,167 | 28,836 | + 2.4 |
| Other Textile and Clothing Accessories ............. | 19,698 | 17,617 | - 10.6 | 184, 178 | 187,906 | + 2.0 |
| Cos 1 and Coke | 20,181 | 17,310 | - 14.2 | 185,580 | 180,914 | - 2.5 |
| Drugs and Drug Sundries .............. | 16,711 | 17,054 | + 2.1 | 164,008 | 173,315 | + 5.7 |
| Newsprint, Paper and Paper Products. <br> Tobacco, Confectionery and | 28,498 | 27,677 | - 2.9 | 270,451 | 275,098 | + 1.7 |
| Tobacco, Confectionery and Soft Drinks | 48,016 | 48,641 | + 1.3 | 507,217 | 546,708 | + 7.8 |
| Automotive Parts and Accessories .... | 31,450 | 30,771 | - 2.2 | 353,244 | 362,165 | + 2.5 |
| Commercial, Institutional and Service Equipment and Supplies | 9,719 | 8,193 | - 15.7 | 99,890 | 101,155 | + 1.3 |
| Construction Materials and Supplies, including Lumber | 60,844 | 57,173 | - 6.0 | 665,841 | 637,692 | - 4.2 |
| Hardware . .................. | 31,927 | 27,962 | - 12.4 | 289,811 | 285,099 | - 1.6 |
| Household Electrical Appliances | 18,135 | 16,829 | - 7.2 | 149,634 | 148,591 | - 0.7 |
| Industrial and Transportation <br> Equipment and Supplies ..... | 59,039 | 43,885 | - 25.7 | 700,789 | 689,615 | - 1.6 |
| All Other Trades | 164,859 | 139,501 | - 15.4 | 1,896,072 | 1,837,847 | - 3.1 |

