

## December 1957

Sales of Canadian wholesalers in December were estimated at $\$ 603,472,000$, 4 per cent below sales of $\$ 630,071,000$ estimated for the corresponding month of 1956 . The cumulative sales for tha twelve months of 1957 totalied $\$ 7,744,103,000$, ant increase of less than one per cent as compared with saics of $\$ 7,720,353,000$ in 1956. There sales cover "wholesalers proper ${ }^{\text {P8 }}$ and do not include the business trarsections of wanvfacturers' sales branches or agents and brekers. They are not acjusced for price changes, seasonal variations or number of da, $\varepsilon$ in the respective montis.

In December, half of the eighteen trade groups covered in this ieport showed smaller sales as compared with December $19 j 6$. The principol decreases weit regis* tered for industrial and transportation equipnent and supplies ( 23 per cert) and farm machinery ( 20 per cent). Of the nine trades which showed an increase, mear and dairy products obtained the largest at 18 per cent.

Sales for the whole year 1957 were highez than the previous year in efgot trades. The percentage gains in grocerics and food specialcies, tovacco and confectionery and soft orinks, and drugs and drug suadrles were reapectively 9,8 and 6 per cent, while sales in the other five trades weze greater by 2 par cent ir each case. The decreases in nine of the other ien trades did not exceed 4 per cert. The exception was farm machinery which registered a decrease of 17 oer cent.

Escimates for the farm machinery trade are published again in this issue. This trade was included with "all other" in the November report. Revisions have been made to the November, 1957, figures as follows: total sales for November, 1957, were $\$ 615,143,000$ and sales for the January-November, 1957 pericd were $\$ 7,140$, 631,000; sales of the farm wechinery trade were $\$ 1,974,000$ for November, 1957 and the sales for the January-November period were $\$ 56,551,000$; sales of "all other tracies" for Noyomber, 1957, were $\$ 135,676,000$ and for the Januavy-November period $\$ 1,779,145,000$.

Further detail on the sales of the various trade groups will be found on the reverse side of this page.

Prepared in Wholesale Trade and Services Section, Industzy and Merchandisting Division.

Preliainary Estimates of Wholesale Scies and Percentage Changes

| Kiad of Business | December |  |  | January - December |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | S 1 f |  | \% Change$1957 / 1956$ | Sales |  | \% Change 1557/1056 |
|  | 1956 | 1957 |  | 1956 | 1957 |  |
|  | \$ ${ }^{1} 000$ | \% 000 | \% | \$ 0000 | \$ 000 | \% |
| TOTAL, All Trades | 630,071 | 603,472 | - 4.2 | 7,720,353 | 7,744,103 | + 0.3 |
| Fresh Fruits and Vegetables | 18,529 | 18,804 | + 1.5 | 233,446 | 231,804 | $-0.7$ |
|  | 107,264 | 115,832 | + 8.0 | 1,246, 104 | 1,355,447 | + 8.8 |
| Meat and Dairy Products . . . . . | 15,039 | 17,681 | +17.6 | 173,443 | 172,256 | - 0.7 |
| Cloching and Furnishings | 6,292 | 6,057 | - 3.6 | 89,531 | 86,418 | - 3.5 |
| Footwear | 2,524 | 2,339 | - 7.3 | 30,691 | 31,175 | + 1.6 |
| Other Textile and Clothing Accessories | 15,080 | 15,233 | + 1.0 | 199,258 | 203,139 | + 1.9 |
| Coal and Coke | 17,320 | 14,749 | - 14.8 | 202,900 | 195,663 | - 3.6 |
| Drugs and Drug Sundries | 14,401 | 15,908 | +10.5 | 178,409 | 189, 223 | + 6.1 |
| Neweprint, Paper and Paper Products | 21,949 | 22,593 | + 3.4 | 292,400 | 297,791 | + 1.8 |
| Tobacco, Confectionery and Soft Drinks | 55,196 | 58,375 | + 5.8 | 562,413 | 605,083 | + 7.6 |
| Automotive Parts and Accessories | 33,192 | 32,148 | - 3.1 | 386,436 | 394,313 | + 2.0 |
| Commercial, Institutional and Service Equipment and Supplies | 7,997 | 8,743 | + 9.3 | 107,887 | 109,898 | + 1.9 |
| Construction Materials and Supplies, inciuding lumber | 44, 155 | 45,018 | + 2.0 | 709,996 | 682,710 | - 3.8 |
| Farm Machinery ..... | 4,008 | 3,217 | - 19.7 | 72,726 | 60,068 | - 17.4 |
| Hardware .... | 23,606 | 22,252 | - 5.7 | 313,417 | 307,351 | - 1.9 |
| Household Electrical Appliances | 18,967 | 17,059 | - 10.1 | 168,601 | 165,650 | - 1.8 |
| Industrial and Transportation Equipuent and Supplies | 64,000 | 48,944 | - 23.5 | 764,789 | 738,559 |  |
| All Other Trades | 160,552 | 138,410 | - 13.8 | 1,987,906 | 1,917,555 |  |

