 crease of 4 per cent over March a year ago．Sales amounted to $\$ 680,121,000$ com－ pared with $\$ 652,825,000$ in 1956．The trade group＂groceries and food specialties＂ by far the largest in volume of business，accounted for the biggest increase in the math at 12 per cent．Sales in the other trade groups varied up and．down within a range of -4 to +12 per cent．These sales cover＂wholesalers proper＂and do not include the business transactions of manufacturers＇sales branches or agents and brokers．They are not adjusted for price changes，seasonal variations or number of business days in the respective months．

The cumulative wholesale sales for the first quarter of 2957 at $\$ 1,818,647,000$ were 10 per cent greater than last year＇s total of $\$ 1,654,239,000$ for the same period．

Further detail on the sales of the various trade groups will be found $\infty$ the reverse side of this page．

Prepared in Merchandising and Services Section， Industry and Merchandising Division

Preliminary Estimates of Wholescie Sales and Percentage Changes

| Kind of Business | Murch |  |  | January - March |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales |  | $\begin{aligned} & 8 \text { Change } \\ & \text { 1957/1956 } \end{aligned}$ | Sales |  | $\begin{gathered} \text { Change } \\ \text { 1957/1956 } \end{gathered}$ |
|  | 1956 | 1957 |  | 1956 | 1957 |  |
|  | 8000 | $\$ 000$ |  | \$000 | \% 000 |  |
| TOTAL, All Trades .................. | 6528825 | 630,121 | + 402 | 1,654,239 | 1,818,647 | + 9.9 |
| Tresh Fruits and Vogotables .............. Groceries and Food Specielties Moat and Dairy Products | $\begin{aligned} & 17,814 \\ & 94,894 \\ & 13,641 \end{aligned}$ | $\begin{array}{r} 17,438 \\ 106,479 \\ 14,722 \end{array}$ | $\begin{aligned} & \quad 2.1 \\ & +12.2 \\ & +\quad 7.9 \end{aligned}$ | $\begin{array}{r} 46,484 \\ 269,204 \\ 33,468 \end{array}$ | $\begin{gathered} 47,570 \\ 308,7,4 \\ 36,737 \end{gathered}$ | $\begin{aligned} & +2.3 \\ & +14.5 \\ & +\quad 9.8 \end{aligned}$ |
| Clothing and Furnishings .o............... Footwear | 7,888 2,576 | 7,597 2,671 | $\begin{array}{r}\text { - } 3.7 \\ +3.7 \\ \hline\end{array}$ | $\begin{array}{r} 20,175 \\ 6,043 \end{array}$ | 19,314 6,237 | - 5.1 $+\quad 3.2$ |
| Other Textile and Clothing Accessorfos | 17,688 | 17,943 | + 1.5 | 46,236 | 40,085 | + 402 |
| Coal and Coke $\qquad$ <br> Drucs ano Drue Sumdries | 13,379 14.515 | 13,194 15,396 | I 2.4 +6.2 | 45,492 419502 | 46,489 43,897 | $+\quad 2.2$ $+\quad 5.0$ |
| Drugs and Drug Sundries .................... Newsprint, Paper and Paper Products ... | 13, 23.8150 | 15,396 24,294 | + ${ }^{\text {a }}$ +17 $+\quad 107$ | 418,329 | -70,924 | +3.0 <br> +3.8 |
| Tobacco, Coniectionery and Soft Drinks | $53.187$ | 59,389 | +11.7 | 129.494 | 143,236 |  |
| Automotive Parts and Accessories ...... | 32,665 | 34,248 | + 408 | 72,226 | 81,627. | + 13.0 |
| Commercial, Institutional and Service Equipment and Supplies ................. | 9,314 | 8,964 | - 3.8 | 25,450 | 26,997 | + 6.1 |
| Construction Materials and Suppiies, Lincluatine Iumber | 53,709 | 53,256 | + 0.3 | 142.454 | 133,007 | - 6.6 |
| Farn Machfnery oc.e...................... | 5,736 | 5.494 | $\begin{array}{r} \\ +\quad 7.4 \\ +\quad 5.6 \\ \hline\end{array}$ | $39.779$ | $119,729$ | \% $+\quad 0.4$ $+\quad 4.4$ |
| Hardware .o.0.0...................... | 22,769 12,944 | $\begin{aligned} & 24_{2} 051 \\ & 12.510 \end{aligned}$ | $\begin{array}{r}+5.6 \\ +\quad 3.4 \\ \hline\end{array}$ | $\begin{aligned} & 1,200 \\ & 35,869 \end{aligned}$ | $\begin{aligned} & 63,896 \\ & 39,218 \end{aligned}$ | a $+\quad 404$ $+\quad 9.3$ |
| Industrial and Transportation Equipment and Supplies $\qquad$ | 69,294 | 73,655 | + 6.3 | 169,243 | 168,991 | - 0.1 |
| All Other Trades ....................... | 188,152 | 188,805 | + 0.3 | 429,391 | 522,689 | +21.7 |

