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WHOLESALE TRADE

December, 1959

Estimates of wholesale sales for the month of December 1959 and comparable figures for 1958 will be found on page 2 of this report. Page 3 contains the final revised estimates of wholesale sales for the years 1957 and 1958; also preliminary estimates for 1959. On pages 4 and 5 there are revised monthly estimates for the year 1959. Finally, on pages 6 and 7, estimated year end wholesale inventories for selected trades are shown for the period 1952 to 1959. For reference purposes, the adjusted inventory data of the 1951 Census are also given.

December sales of Canadian wholesalers were estimated at \$678,676,000, a fraction of a percent above December 1958 sales of \$676,733,000. Nine of the trades showed an increase, while eight and the "all other" group indicated a decrease. These sales estimates cover the transactions of "wholesalers proper" and do no include those of manufacturers' sales branches or agents and brokers. They are not adjusted for price changes, seasonal variations or number of business days in the respective months.

The revised data for 1958 shown on page 3 indicate that sales increased 2.4% compared with the previous year. All trades except four, as well as the "all other" group, contributed to the increase. Preliminary estimates for 1959 show an 8% advance over 1958. All trades except two, as well as the "all other" group, increased.

The revised monthly estimates on pages 4 and 5 take cognizance of adjustments to the 1958 data for late response and for firms entering and leaving the various trades during that year.

Estimated year end inventories for the period 1952 to 1959 are published for ten selected trades for which sales estimates are available in this report. Refer to pages 6 and 7. Inadequate response to the sample survey prevents the publication of inventory data for the remaining trades and "all other" trade group.

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Prepared in Industry and Merchandising Division.

WHOLESALE TRADE

December 1959

Estimates of Wholesale Sales and Percentage Changes

| | December | | | | | | |
|---|----------|----------|-----------|--|--|--|--|
| Kind of Business | Sa | % Change | | | | | |
| | 1958 | 1959 (1) | 1959/1958 | | | | |
| | \$1000 | \$*000 | | | | | |
| Total, All Trades | 676,733 | 678,676 | + 0.3 | | | | |
| Fresh Fruits and Vegetables | 20,483 | 22,614 | +10.4 | | | | |
| Groceries and Food Specialties | 120,426 | 135,068 | +12.2 | | | | |
| Meat and Dairy Products | 16,808 | 13,814 | -17.8 | | | | |
| Clothing and Furnishings | 6,668 | 6,197 | - 7.1 | | | | |
| Footwear | 2,762 | 2,795 | + 1.2 | | | | |
| Other Textile and Clothing Accessories | 18,219 | 17,425 | - 4.4 | | | | |
| Coal and Coke | 13,985 | 12,793 | - 8.5 | | | | |
| Drugs and Drug Sundries | 17,761 | 18,694 | + 5.2 | | | | |
| Newsprint, Paper and Paper Products | 19,783 | 21,770 | +10.0 | | | | |
| Tobacco, Confectionery and Soft Drinks | 59,766 | 58,375 | - 2.3 | | | | |
| Automotive Parts and Accessories Commercial, Institutional and Service | 34,053 | 30,493 | -10.5 | | | | |
| Equipment and Supplies | 10,261 | 10,932 | + 6.5 | | | | |
| including Lumber | 51,916 | 51,023 | - 1.7 | | | | |
| Farm Machinery | 5,512 | 6,236 | +13.1 | | | | |
| Hardware | 23,749 | 24,985 | + 5.2 | | | | |
| Household Electrical Appliances Industrial and Transportation Equipment | 19,836 | 19,491 | - 1.7 | | | | |
| and Supplies | 53,842 | 59,410 | +10.3 | | | | |
| All Other Trades | 180,903 | 166,561 | - 7.9 | | | | |

⁽¹⁾ Preliminary

Wholesale Trade

Estimated Annual Wholesale Sales 1957-1959 and Percentage Changes (millions of dollars)

| Kind of Business | 1957 (1.) | 1958 (1) | % Change 1958/1957 | 1959 (2) | % Change 1959/1958 |
|--|--------------|-------------|--------------------------|-------------|--------------------------|
| TOTAL, ALL TRADES | 7,466.5 | 7,643.5 | + 2.4 | 8,255.7 | + 8.0 |
| Fresh Fruits and Vegetables | 228.2 | 252.7 | +10.7 | 261.5 | + 3.5 |
| Groceries and Food Specialties | 1,215.2 | 1,328.3 | + 9.3 | 1,447.3 | + 9.0 |
| Meat and Dairy Products | 146.0 | 167.8 | +14.9 | 160.4 | - 4.4 |
| Clothing and Furnishings | 80.9 | 81.7 | + 1.0 | 85.1 | + 4.2 |
| Footwear | 27.9 | 29.9 | + 7.2 | 32.0 | + 7.0 |
| Other Textile and Clothing Accessories. | 197.1 | 210.5 | + 6.8 | 213.4 | + 1.4 |
| Coal and Coke | 162.0 | 139.4 | -14.0 | 131.3 | - 5.8 |
| Drugs and Drug Sundries | 187.7 | 202.2 | + 7.7 | 219.1 | + 8.4 |
| Newsprint, Paper and Paper Products | 265.0 | 257.3 | - 2.9 | 270.7 | + 5.2 |
| Tobacco, Confectionery and Soft Drinks. | 544.6 | 572.9 | + 5.2 | 610.3 | + 6.5 |
| Automotive Parts and Accessories | 342.1 | 363.8 | + 6.3 | 397,8 | + 9.3 |
| Commercial, Institutional and Service Equipment and Supplies | 102,7 | 106.6 | + 3.8 | 122.3 | +14.7 |
| Construction Materials and Supplies, including Lumber | 732.8 | 770.6 | + 5.2 | 798.8 | + 3.7 |
| Farm Machinery | 60.3 | 73.4 | +21.7 | 90.4 | +23.2 |
| Hardware | 303.8 | 295.5 | - 2.7 | 307.0 | + 3.9 |
| Household Electrical Appliances | 159.5 | 164.5 | + 3.1 | 176.8 | + 7.5 |
| Industrial and Transportation Equipment and Supplies | 721.4 | 621.7 | -13.8 | 681.9 | + 9.7 |
| All Other Trades | 1,989.3 | 2,004.7 | + 0.8 | 2,249.6 | +12.2 |
| (1) Final estimates. | | 1 | 1 | | |

(1) Final estimates.

⁽²⁾ Preliminary estimates.

WHOLESALE TRADE

Revised Estimates of Wholesale Sales - January - December 1959 (thousands of dollars)

| Kind of Business | January | February | March | April |
|---|---------|----------|---------|---------|
| Total, All Trades | 595,956 | 618,168 | 706,102 | 713,849 |
| Fresh Fruits and Vegetables | 16,380 | 17,174 | 19,148 | 20,194 |
| Groceries and Food Specialties | 103,426 | 105,289 | 112,532 | 115,693 |
| Meat and Dairy Products | 10,022 | 9,515 | 14,296 | 10,495 |
| Clothing and Furnishings | 4,866 | 5,831 | 7,816 | 7,518 |
| Footwear | 1,266 | 2,464 | 2,859 | 2,575 |
| Other Textile and Clothing Accessories | 14,637 | 16,754 | 19,533 | 17,288 |
| Coal and Coke | 13,261 | 12,103 | 10,415 | 9,568 |
| Drugs and Drug Sundries | 16,251 | 16,556 | 18,383 | 18,156 |
| Newsprint, Paper and Paper Products | 18,896 | 19,198 | 20,111 | 22,073 |
| Tobacco, Confectionery and Soft Drinks | 40,390 | 40,056 | 57,789 | 46,949 |
| Automotive Parts and Accessories | 23,160 | 25,277 | 34,834 | 36,921 |
| Commercial, Institutional and Service Equipment and Supplies | 8,572 | 10,057 | 9,640 | 9,897 |
| Construction Materials and Supplies, Including Lumber | 45,629 | 48,101 | 63,567 | 65,109 |
| Farm Machinery | 3,856 | 5,290 | 6,816 | 13,471 |
| Hardware | 18,999 | 18,753 | 21,865 | 23,894 |
| Household Electrical Appliances | 11,381 | 13,156 | 12,326 | 13,965 |
| Industrial and Transportation Equipment and Supplies | 30,571 | 51,561 | 69,919 | 57,408 |
| All Other Trades | 214,393 | 201,033 | 204,253 | 222,695 |

Revised Estimates of Wholesale Sales - January - December 1959
(thousands of dollars)

| Nay | June | July | August | September | October | November | December |
|---------|---------|---------|----------|-----------|---------|----------|----------|
| 753,686 | 770,765 | 720,257 | 626,683 | 705,539 | 721,015 | 644,997 | 678,676 |
| 25,340 | 28,318 | 26,815 | 22,178 | 22,812 | 23,968 | 17,299 | 22,614 |
| 117,803 | 127,374 | 128,919 | 1.24,812 | 121,426 | 131,638 | 123,281 | 135,068 |
| 32,607 | 14,133 | 14,637 | 14,323 | 13,633 | 16,395 | 16,575 | 13,814 |
| 7,160 | 6,629 | 4,670 | 7,298 | 10,113 | 9,018 | 7,953 | 6,197 |
| 2,325 | 1,876 | 1,855 | 3,266 | 4,021 | 3,439 | 3,197 | 2,795 |
| 15,323 | 14,830 | 14,477 | 19,072 | 23,486 | 20,340 | 20,277 | 17,425 |
| 9,124 | 8,488 | 8,906 | 7,799 | 11,990 | 14,145 | 12,739 | 12,793 |
| 16,139 | 18,842 | 16,102 | 17,827 | 31,166 | 22,140 | 18,833 | 18,694 |
| 23,458 | 23,642 | 22,347 | 22,673 | 24,704 | 25,592 | 26,261 | 21,770 |
| 50,471 | 56,826 | 54,355 | 50,342 | 55,317 | 50,314 | 49,060 | 58,375 |
| 35,495 | 37,621 | 33,739 | 36,301 | 35,146 | 35,507 | 33,314 | 30,493 |
| 10,340 | 12,362 | 10,957 | 10,420 | 9,223 | 9,523 | 10,398 | 10,932 |
| 78,730 | 81,866 | 83,019 | 69,322 | 74,860 | 74,551 | 62,974 | 51,023 |
| 8,903 | 10,135 | 13,964 | 6,891 | 6,643 | 5,504 | 2,667 | 6,236 |
| 28,160 | 28,813 | 26,359 | 26,334 | 31,257 | 29,077 | 28,470 | 24,985 |
| 14,652 | 13,198 | 12,781 | 10,335 | 10,990 | 19,115 | 17,461 | 19,491 |
| 77,786 | 65,773 | 66,332 | 52,740 | 56,189 | 46,087 | 48,152 | 59,410 |
| 219,870 | 220,039 | 180,023 | 124,750 | 154,597 | 185,309 | 146,086 | 166,561 |

Wholesale Trade

Estimated Year End Wholesale Inventories, 1951-1959, and Percentage Changes, for selected Trades (millions of dollars)

| Kind of Business | 1951 (Census) | 1952 | % Change 1952/ 1951 | 1953 | % Change 1953/ 1952 | 1954 |
|--|------------------|------|------------------------------|------|------------------------------|------|
| TOTAL, ALL TRADES | 682.5 | (4) | (4) | (4) | (4) | (4) |
| Fresh fruits and Vegetables | 4.8 | 5.5 | +14.6 | 5.0 | - 9.1 | 4.7 |
| Groceries and Food Specialties | 83.5 | 83.2 | - 0.4 | 82.3 | - 1.1 | 90.5 |
| Meat and Dairy Products | 10.4 | (4) | (4) | (4) | (4) | (4) |
| Clothing and Furnishings | 18.0 | 17.5 | - 2.8 | 17.3 | - 1.1 | 16.0 |
| Footwear | 4.9 | 4.3 | -12.2 | 5.7 | +32.6 | 4.8 |
| Other Textile and Clothing Accessories. | 34.4 | 31.3 | - 9.0 | 31.6 | + 1.0 | 32.6 |
| Coal and Coke | 23.3 | (4) | (4) | (4) | (4) | (4) |
| Drugs and Drug Sundries | 16.9 | 18.2 | + 7.7 | 16.6 | - 8.8 | 17.4 |
| Newsprint, Paper and Paper Products | 16.0 | 17.5 | + 9.4 | 17.8 | + 1.7 | 19.9 |
| Tobacco, Confectionery and Soft Drinks. | 22.9 | 23.9 | + 4.4 | 23.9 | (3) | 23.0 |
| Automotive Parts and Accessories | 42.8 | (4) | (4) | (4) | (4) | (4) |
| Commercial, Institutional and Service Equipment and Supplies | 13.9 | 14.3 | ÷ 2.9 | 15.8 | +10.5 | 15.7 |
| Construction Materials and Supplies, including Lumber | 59.4 | (4) | (4) | (4) | (4) | (4) |
| Farm Machinery | 13.8 | (4) | (4) | (4) | (4) | (4) |
| Hardware | 66.8 | 68.8 | + 3.0 | 67.6 | - 1.7 | 66.4 |
| Household Electrical Appliances | 14.4 | (4) | (4) | (4) | (4) | (4) |
| Industrial and Transportation Equipment and Supplies | 74.0 | (4) | (4) | (4) | (4) | (4) |
| All other Trades | 162.3 | (4) | (4) | (4) | (4) | (4) |

⁽¹⁾ Final estimates

⁽²⁾ Preliminary estimates.

⁽³⁾ No change.

⁽⁴⁾ Response to sample survey inadequate.

Wholesale Trade

Estimated Year End Wholesale Inventories, 1951-1959, and Percentage Changes, for selected Trades (millions of dollars)

| % Change | 1955 | % Change | 1956 | % Change | 1957 | % Change | 1958 | % Change | 1959 | % Change |
|---------------|------|---------------|------|---------------|------|---------------|-------|---------------|-------|---------------|
| 1954/ 1953 | (1) | 1955/ 1954 | (1) | 1956/ 1955 | (1) | 1957/ 1956 | (1) | 1958/ 1957 | (2) | 1959/ 1958 |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| - 6.0 | 5.0 | + 6.4 | 4.9 | - 2.0 | 5.5 | +12.2 | 5.4 | - 1.8 | 5.3 | - 1.9 |
| +10.0 | 86.1 | - 4.9 | 96.0 | +11.5 | 92.0 | - 4.2 | 103.4 | +12.4 | 112.3 | + 8.6 |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| - 7.5 | 16.2 | + 1.3 | 14.2 | -12.3 | 14.4 | + 1.4 | (4) | (4) | (4) | (4) |
| -15.8 | 5.7 | +18.8 | 5.9 | + 3.5 | 5.6 | - 5.1 | 6.4 | +14.3 | (4) | (4) |
| + 3.2 | 35.3 | + 8.3 | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| + 4.8 | 18.3 | + 5.2 | 20.4 | +11.5 | 22.6 | +10.8 | 23.7 | + 4.9 | 26.3 | +11.0 |
| +11.8 | 20.5 | + 3.0 | 21.2 | + 3.4 | 23.2 | + 9.4 | 22.7 | - 2.2 | 22.6 | - 0.4 |
| - 3.8 | 23.7 | + 3.0 | 22.6 | - 4.6 | 24.3 | + 7.5 | 25.0 | + 2.9 | 27.6 | +10.4 |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| - 0.6 | 16.5 | + 5.1 | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| - 1.8 | 68.3 | + 2.9 | 71.1 | + 4.1 | 68.8 | - 3.2 | 67.5 | - 1.9 | 68.3 | + 1.2 |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |
| (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) | (4) |

