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Sales of Canadian wholesalers for the month of July, at $\$ 833,781,000$, were 5.2\% greater than the $\$ 792,314,000$ reported for the same month in 1962. These salos cover wholesalers proper and do not include the business transactions of manufacturers' sales branches or agents and brokers. They are not adjusted for price chances, seasonal variations or number of business days in the respective months. 21k

All but five of the eizhteen specified trade grouns reportel increased sales. Increases ranced fron $28.3 \%$ for Farm Lachinery to $0.2 \%$ for Other Textile and Clothine Accessories. Decreases ranged from $11.7 \%$ for Comercial, Institutional and Service Equipment and Supplies to $1.9{ }^{\prime}{ }^{\top}$ for Weat and Dairy Froducts. The "All Other Trades" group showed an increase of $11.8 \%$.

For the first seven months of the year, sales are estimeted at $\$ 5,994,980,000$, an increase of $4.2 \%$ over the same period of 1962. Thirteen of the specified trades showed increases in business, rancing from 13.4\% for Farm Nachinery to $0.6 \%$ for Other Textile and Clothine Accessories. Decreases in four of the remaining trade Groups ranged from $2.1 \%$ for Meat and Dairy Products to $0.2 \%$ for Comercial, Institutional and Service Iquipment and Supplies. There was practically no chance in the sales of Fardware. The "All Other Trades" eroup showed an increase of $7.9 \%$.

Further detail on the sales of the various trade groups will be found on the reverse of this page.

Prepared in the Merchandising and Services Division

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July, 1963
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Preliminary Estimates of tholesale Sales and Percentage Changes

(1) No change.

