

Sales of Canadian wholesalers for the month of October are estinated at $\$ 892,651,000$, dow $1.5 \%$ from sales of $\$ 906,056,000$ in October, 1963. These sales are those of wholesalers proper and do not include the business transactions of manufacturers' sales branches or agents and brokers. They are not adjusted for price chanjes, seasonal variations or number of business days in the respective months.

October sales were larger in eleven of the eighteen specified trade groups. Increases ranged fron 17.3\% for Electrical Wiring Supplies, Construction Materials, Apparatus and Equipment to 0.2\% for Hardware. Decreases in the seven remaining trade groups ranged from $4.8 \%$ for Automotive Parts and Accessories to 1.0\% for Groceries and Food Specialties and also for Tobacco, Confectionery and Soft Drinks. The All Other Trades group showed a decrease of $14.0 \%$.

For the first ten months of the year, sales are estimated at $\$ 9,269,580,000$, an increase of $9.5 \%$ over the same period of 1963. All of the specified trades showed increases in business volume ranging from $22.9 \%$ for Electrical Wiring Supplies, Construction Materials, Apparatus and Equipment to $0.6 \%$ for Automotive Parts and Accessories. The All Other Trades group indicated an increase of $13.6 \%$.

Further detail on the sales of the various trade groups will be found on the reverse of this page.

Prepared in the Merchandising and Services Division.

January, 1965
6423-501

Preliminary Estimates of Wholesale Sales and Percentage Changes

|  | October |  |  | January - October |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sales |  | $\begin{aligned} & \text { \% Change } \\ & 1964 / 1963 \end{aligned}$ | Sales |  | \% Change$1964 / 1963$ |
|  | 1963 | 1964 |  | 1963 | 1964 |  |
|  | \% 1000 | 31000 |  | \$1000 | \$1000 |  |
| Total, All Trades .................... | 906,056 | 892,651 | - 1.5 | 8,468,195 | $9,269,580$ | + 9.5 +75 |
| Fresh Fruits and Vegetables ............... Groceries and Food Specialties .......... | 28,065 184,239 | 31,306 182,398 | +11.5 -1.0 | 272,381 $1,646,444$ | 292,688 $1,735,424$ | $\begin{aligned} & +7.5 \\ & +5.4 \end{aligned}$ |
| Groceries and Food Specialties ............. | 184,239 18,795 | 182,398 18,228 | - 1.0 | $1,646,414$ 135,268 | $1,735,424$ 150,735 | +5.4 +11.4 |
| Clothing and Furnishings | 10,459 | 10,106 | - 3.4 | 86,672 | 92,663 | + 6.9 |
| Footwear | 4,329 | 4,269 | - 1.4 | 34,824 | 35,807 | + 2.8 |
| Other Textile and Clothing Accessories ... | 19,563 | 21,017 | + 7.4 | 172,758 | 188,530 | + 9.1 |
| Coal and Coke ........................ | 16,536 | 17,085 | + 3.3 | 119,599 | 121,434 | + 1.5 |
| Drugs and Drug Sundries | 27,084 | 27,902 | + 3.0 | 214,689 | 231,270 | + 7.7 |
| Newsprint, Paper and Paper Products ...... | 30,986 | 31,455 | +1.5 | 268,754 | 292,394 | + 8.8 |
| Tobacco, Confectionery and Soft Drinks ... | 66,564 | 65,900 | - 1.0 | 663,795 | 681,114 | + 2.6 |
| Automotive Parts and Accessories ......... | 39,644 | 37,732 | -4.8 | 383,757 | 386,009 | +0.6 |
| Cormercial, Institutional and Service Equipment and Supplies ..................... | 11,606 | 12,594 | + 8.5 | 119,056 | 125,483 | + 5.4 |
| Electrical Wiring Supplies, Construction Materials, Apparatus and Equipment ..... | 19,323 | 22,670 | +17.3 | 155,095 | 190,619 | +22.9 |
| Other Construction Materials and Supplies, including Lumber $\qquad$ | 87,791 | 86,562 | - 1.4 | 695,757 | 787,608 | +13.2 |
| Farm Machinery .............................. | 5,848 | 6,686 | $+14.3$ | 74,774 | 89,627 | +19.9 |
| Hardware ...... | 33,146 | 33,219 | +0.2 | 292,056 | 303,775 | $+4.0$ |
| Household Electrical Appliances ........... | 20,629 | 23,915 | +15.9 | 168,534 | 179,581 | + 6.6 |
| Industrial and Transportation Equipment and Supplies | 71,127 | 78,663 | +10.6 | 700,163 | 812,718 | +16.1 |
| All Other Trades | 210,322 | 180,944 | $-14.0$ | 2,263,819 | 2,572,101 | +13.6 |

