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CANADA

DEPARTMENT OF TRADE AND COMMERCE

DOMINION BUREAU OF STATISTICS

CENSUS OF INDUSTRY

REPORT

ON THE

DYEING, CLEANING & LAUNDRY INDUSTRY

IN

CANADA

1932

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Section 1. The Laundry Industry

▪ 2. The Dyeing and Cleaning of Garments

DEPARTMENT OF TRADE AND COMMERCE
DOMINION BUREAU OF STATISTICS
GENERAL MANUFACTURES DIVISION
OTTAWA - CANADA

Dominion Statistician: R. H. Coats, B.A., F.S.S. (Hon.), F.R.S.C.
Acting Chief, General Manufactures Division: A. Cohen, B.Com.

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

This industry is divided into two distinct but related branches, (1) establishments whose principal occupation is the laundering of garments, etc., and (2) those to whom dyeing and cleaning rank first in importance. This report, therefore, has been written in three sections, the first reviewing statistics of both industries combined and the second and third covering the industries separately.

In 1932, 409 reports were received from establishments whose principal occupation was laundry work and dyeing and cleaning, representing an increase of two over the number reporting in 1931. The gross value of the work performed amounted to \$17,302,779, a decrease from 1931 of \$3,721,905 or 17.7 per cent. They had a total capitalization of \$24,893,114, \$728,450 or 2.8 per cent less than in the previous year. The payroll comprised 11,170 persons, 602 or 5.1 per cent less than in 1931, and their salaries and wages amounted to \$9,020,441, also a decrease of \$1,651,174 or 15.5 per cent. The cost of materials used was \$1,587,586, a drop of \$380,443 or 19.3 per cent, while the value added by manufacture, \$15,715,193, showed a decline of \$3,341,462 or 17.5 per cent in comparison with 1931.

The actual variations in the principal statistics for 1931 and 1932 are shown in the following table by provinces.

Provinces	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Manufacture
	\$	No.	\$	\$	\$	\$
CANADA	728,450	602	1,651,174	380,443	3,721,905	3,341,462
Nova Scotia and Prince Edward Island	117,294	54	78,976	9,026	137,774	128,748
New Brunswick	15,816	4	7,970	6,270	94,526	88,256
Quebec	4,192	128	468,206	76,856	897,142	820,286
Ontario	579,729	191	522,136	127,123	1,485,448	1,358,325
Manitoba	24,442	16	106,219	51,984	298,722	246,738
Saskatchewan	4,918	38	79,520	23,428	132,190	108,762
Alberta	12,328	18	84,006	32,328	211,699	179,371
British Columbia and Yukon	20,433	153	304,141	53,428	464,404	410,976

It is an interesting fact that in these industries labour is the most important factor in the cost of production. In 1932 over fifty-two per cent of the value of work performed was paid out in salaries and wages, while 9.2 per cent represented the cost of the various materials used. This was also reflected in the value added by manufacture which amounted to 90.8 per cent of the gross value of work performed.

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

The 409 establishments were distributed by provinces in 1932 as follows: - Prince Edward Island two, Nova Scotia twenty-two, New Brunswick fifteen, Quebec eighty-eight, Ontario 170, Manitoba twenty, Saskatchewan seventeen, Alberta eighteen, British Columbia fifty-five and the Yukon two.

The following table illustrates the percentage distribution of the principal statistics in 1931 and 1932 by provinces.

Provinces	Capital Invested		Em- ployees		Salaries and Wages		Cost of Materials Used		Gross Value of Work Performed		Value added by Manufacture	
	1931	1932	1931	1932	1931	1932	1931	1932	1931	1932	1931	1932
	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.
Nova Scotia and Prince Edward Island ..	3.6	3.3	3.7	3.4	3.4	3.1	3.3	3.5	3.6	3.6	3.6	3.6
New Brunswick	1.9	1.9	2.1	2.1	1.7	2.0	1.9	2.0	2.2	2.1	2.2	2.2
Quebec ...	27.3	28.0	26.1	26.3	26.3	25.9	26.1	27.6	26.2	26.6	26.2	26.5
Ontario ..	41.3	40.1	39.5	39.9	39.1	40.5	38.6	39.8	40.0	40.0	40.1	40.0
Manitoba .	7.2	7.3	7.5	7.8	8.1	8.4	9.7	8.7	8.2	8.3	8.1	8.2
Saskatchewan	3.8	3.9	2.8	2.7	3.1	2.8	4.1	3.6	2.9	2.8	2.8	2.7
Alberta ..	5.5	5.7	5.5	5.6	5.3	5.3	6.1	5.5	5.0	4.8	4.9	4.8
British Columbia and Yukon	9.4	9.8	12.8	12.2	13.0	12.0	10.2	9.3	11.9	11.8	12.1	12.0
CANADA .	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

From the above table it will be observed that the bulk of this industry is located in Ontario and that Ontario and Quebec together are responsible for approximately two-thirds of the combined industry.

The value of the work performed in 1931 and 1932 is reviewed in table 4 and it will be noted that laundry work accounted for 64.9 per cent and 65.4 per cent of the total value in these respective years. The dyeing and cleaning of garments accounted for 32.4 per cent of the value in 1931 and thirty per cent in 1932.

Soaps, gasoline and benzine were the principal materials used in this industry in 1932. A list of materials used, by provinces, is contained in table 5.

The amount of capital invested in the industry remained substantially the same in 1932 as in 1931, there being a small decrease amounting to \$728,450.

The wage-earners employed in the combined industry numbered 9,786 in 1932, a decrease of 697 from the previous year. The month of maximum employment was May with 10,072 wage-earners while December with 9,202 was the minimum. In 1931, April was the maximum month with 10,804 persons employed and again December was the minimum with 9,954.

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

Table 1. - Principal Statistics of the Dyeing, Cleaning and Laundry Industries in Canada, 1927-1932.

Year and Provinces	Estab- lish- ments Report- ing	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Work Performed
	No.	\$	No.	\$	\$	\$	\$
1927	338	15,980,744	9,173	8,280,581	1,795,101	17,428,037	15,632,936
1928	357	19,313,880	10,739	9,640,318	2,182,572	20,514,630	18,332,058
1929	357	22,391,213	11,739	10,926,804	2,350,162	23,041,778	20,691,616
<u>1930</u>							
CANADA	368	24,086,269	11,885	11,249,945	2,196,139	22,695,880	20,499,741
Nova Scotia and Prince Edward Island	22	762,234	395	323,417	57,356	730,907	673,551
New Brunswick ...	17	491,984	260	206,024	43,846	491,757	447,911
Quebec	79	6,615,804	3,151	2,854,947	538,912	5,903,566	5,364,654
Ontario	143	9,892,708	4,522	4,314,198	824,669	8,647,059	7,822,390
Manitoba	22	1,855,087	956	995,546	225,303	2,004,580	1,779,277
Saskatchewan	15	958,183	357	373,388	114,804	759,174	644,370
Alberta	16	1,133,059	698	634,001	161,148	1,301,189	1,140,041
British Columbia and Yukon	54	2,377,210	1,546	1,548,424	230,101	2,857,648	2,627,547
<u>1931</u>							
CANADA	407	25,621,564	11,772	10,671,615	1,968,029	21,024,684	19,056,655
Nova Scotia and Prince Edward Island	28	932,132	432	356,704	65,122	753,003	687,881
New Brunswick ...	15	495,210	245	185,506	38,135	463,175	425,040
Quebec	86	6,986,680	3,071	2,810,556	513,887	5,499,916	4,986,029
Ontario	160	10,571,437	4,647	4,175,813	758,437	8,408,263	7,649,826
Manitoba	22	1,838,128	887	864,306	190,647	1,729,588	1,538,941
Saskatchewan	18	963,886	336	330,943	80,697	616,332	535,635
Alberta	20	1,423,791	642	560,796	120,127	1,051,697	931,570
British Columbia and Yukon	58	2,410,300	1,512	1,386,991	200,977	2,502,710	2,301,733

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

Table 1. - Principal Statistics of the Dyeing, Cleaning and Laundry Industries in Canada, 1927-1932. - (Concl'd.)

Year and Provinces	Estab-	Capital Invested	Em-	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Work Performed
	lish-ments Reporting						
	No.	\$	No.	\$	\$	\$	\$
<u>1932</u>							
CANADA	409	24,893,114	11,170	9,020,441	1,587,586	17,302,779	15,715,193
Nova Scotia and Prince Edward Island	24	814,838	378	277,728	56,096	615,229	559,133
New Brunswick	15	479,394	241	177,536	31,865	368,649	336,784
Quebec	88	6,982,488	2,943	2,342,350	437,031	4,602,774	4,165,743
Ontario	170	9,991,708	4,456	3,653,677	631,314	6,922,815	6,291,501
Manitoba	20	1,813,686	871	758,087	138,663	1,430,866	1,292,203
Saskatchewan	17	968,804	298	251,423	57,269	484,142	426,873
Alberta	18	1,411,463	624	476,790	87,799	839,998	752,199
British Columbia and Yukon	57	2,430,733	1,359	1,082,850	147,549	2,038,306	1,890,757

Table 2. - Comparison of Principal Statistics, 1931 and 1932.

Items	1931	1932	Change	Increase or Decrease
Establishments reporting	No. 407	409	+	2
Capital invested	\$ 25,621,564	24,893,114	-	728,450
Employees on salaries -				
Total	No. 1,289	1,384	+	95
Male	No. 824	875	+	51
Female	No. 465	509	+	44
Total salaries	\$ 2,174,277	1,990,006	-	184,271
Employees on wages -				
Monthly average	No. 10,483	9,786	-	697
Male	No. 3,921	3,732	-	189
Female	No. 6,562	6,054	-	508
Total wages	\$ 8,497,338	7,030,435	-	1,466,903
Power equipment -				
Units	No. 1,965	2,120	+	155
Horse-power capacity	H.P. 14,745	14,762	+	17
Cost of fuel and electricity	\$ 1,083,144	978,344	-	104,800
Cost of materials used	\$ 1,968,029	1,587,586	-	380,443
Gross value of work performed	\$ 21,024,684	17,302,779	-	3,721,905
Value added by work performed	\$ 19,056,655	15,715,193	-	3,341,462

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

Table 3. - Principal Statistics of the Combined Laundry and Dry Cleaning Industries by Cities and Towns in Which are Located Three or More Establishments, 1932.

Cities and Towns	Estab- lish- ments Report- ing	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Work Performed
	No.	\$	No.	\$	\$	\$	\$
NOVA SCOTIA -							
Halifax	7	571,981	230	192,094	40,369	439,050	398,681
Truro	3	35,681	22	16,815	2,979	33,152	30,173
NEW BRUNSWICK -							
Saint John	7	362,004	170	131,675	24,355	281,585	257,230
QUEBEC -							
Lachine	4	61,400	30	26,216	5,255	45,211	39,956
Montreal	51	5,733,492	2,260	1,848,853	349,101	3,619,589	3,270,488
Quebec	7	437,591	277	189,821	26,481	369,594	343,113
ONTARIO -							
Belleville	3	53,317	25	14,495	5,058	48,692	43,634
Brantford	3	121,257	64	47,435	7,019	85,566	78,547
Fort William	3	86,598	49	44,528	9,635	91,229	81,594
Hamilton	20	758,650	334	270,007	49,809	538,286	488,477
Kingston	4	94,569	61	44,978	5,820	82,136	76,316
Kitchener	4	234,662	66	63,100	11,739	123,317	111,578
London	8	328,125	207	186,089	28,594	347,731	319,137
Oshawa	4	55,537	35	25,194	4,234	48,977	44,743
Ottawa	15	670,175	349	300,764	61,119	562,536	501,417
St. Catharines	4	106,545	46	37,083	7,704	88,396	80,692
Toronto	48	5,834,104	2,489	2,156,805	327,373	3,927,470	3,600,097
Windsor	11	432,429	177	128,776	39,033	304,294	265,261
MANITOBA -							
Winnipeg	17	1,726,504	834	727,594	131,435	1,369,421	1,237,986
SASKATCHEWAN -							
Regina	4	261,955	90	75,646	15,831	145,298	129,467
Saskatoon	9	422,374	143	116,119	28,768	229,927	201,159
ALBERTA -							
Calgary	6	821,530	293	239,763	51,494	440,803	389,309
Edmonton	7	502,355	264	192,028	29,070	325,170	296,100
BRITISH COLUMBIA -							
New Westminster	3	135,423	75	59,765	7,002	100,782	93,780
Vancouver	25	1,623,734	859	690,406	99,260	1,327,489	1,228,229
Victoria	5	420,849	232	187,959	20,035	342,246	322,211
All other cities and towns with less than three establishments ..	127	3,000,273	1,489	1,006,433	199,014	1,984,832	1,785,818
TOTAL	409	24,893,114	11,170	9,020,441	1,587,586	17,302,779	15,715,193

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

Table 4. - Value of Work Performed in 1931 and 1932, by Provinces.

Provinces	Laundry Work	Dyeing and Cleaning of Garments	All Other Dyeing and Cleaning Work, (curtains, carpets, feathers, etc.)	Other Work	Total Value of Work Performed
	\$	\$	\$	\$	\$
<u>1 9 3 1</u>					
CANADA	13,650,523	6,812,927	531,600	29,634	21,024,684
Nova Scotia and Prince Edward Island	520,550	208,698	23,755	-	753,003
New Brunswick	336,602	112,175	5,082	9,316	463,175
Quebec	3,837,743	1,497,002	145,353	19,818	5,499,916
Ontario	4,959,159	3,130,317	318,787	-	8,408,263
Manitoba	1,013,294	688,391	27,403	500	1,729,588
Saskatchewan	375,602	236,454	4,276	-	616,332
Alberta	621,630	428,213	1,854	-	1,051,697
British Columbia and Yukon.	1,985,943	511,677	5,090	-	2,502,710
<u>1 9 3 2</u>					
CANADA	11,333,248	5,191,140	643,362	135,029	17,302,779
Nova Scotia and Prince Edward Island	419,227	76,963	109,823	9,216	615,229
New Brunswick	272,007	93,662	2,980	-	368,649
Quebec	3,269,675	1,158,565	103,557	70,977	4,602,774
Ontario	4,065,848	2,539,260	293,960	23,747	6,922,815
Manitoba	823,783	604,158	275	2,650	1,430,866
Saskatchewan	287,659	152,632	27,115	16,736	484,142
Alberta	547,940	290,496	1,512	50	839,998
British Columbia and Yukon.	1,647,109	275,404	104,140	11,653	2,038,306

THE DYING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

Table 5. - Capital Invested, 1927-1932.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Mis- cellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1927	13,713,671		371,328	1,895,745	15,980,744
1928	16,585,357		416,275	2,312,248	19,313,880
1929	19,114,302		484,453	2,792,458	22,391,213
1930	20,960,510		541,564	2,584,195	24,086,269
<u>1 9 3 1</u>					
CANADA	22,492,105	470,170	38,966	2,620,323	25,621,564
Nova Scotia and Prince Edward Island					
	821,687	18,028	524	91,893	932,132
New Brunswick	450,278	10,164	100	34,668	495,210
Quebec	6,020,195	148,274	11,016	807,195	6,986,680
Ontario	9,416,852	156,742	17,212	980,631	10,571,437
Manitoba	1,615,743	36,799	1,060	184,526	1,838,128
Saskatchewan	828,343	36,009	6,897	92,637	963,886
Alberta	1,231,014	28,269	2,132	162,376	1,423,791
British Columbia and Yukon	2,107,993	35,885	25	266,397	2,410,300
<u>1 9 3 2</u>					
CANADA	22,092,785	472,671	53,405	2,274,253	24,893,114
Nova Scotia and Prince Edward Island					
	737,672	14,006	312	62,848	814,838
New Brunswick	444,292	8,814	140	26,148	479,394
Quebec	6,165,452	166,957	13,149	636,930	6,982,488
Ontario	8,949,123	156,346	28,524	857,715	9,991,708
Manitoba	1,616,264	33,999	3,257	160,166	1,813,686
Saskatchewan	849,629	30,256	3,838	85,081	968,804
Alberta	1,214,613	30,424	1,797	164,629	1,411,463
British Columbia and Yukon	2,115,740	31,869	2,388	280,736	2,430,733

Table 6. Materials Used, 1931

Principal Materials	Unit of Measure	CANADA		Nova Scotia and Prince Edward Island		New Brunswick		Quebec		
		Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	
		\$		\$		\$		\$		
1931										
Allum	Pound	484	32	110	6	-	-	-	-	-
Liquid ammonia	Gallon	14,563	6,148	536	212	203	130	3,162	1,423	-
Washing blue	Pound	2,575	17,457	148	1,159	61	306	1,007	5,623	-
Chloride of lime (bleaching powder)	"	1,157,611	43,657	18,563	997	32,266	934	591,226	20,371	-
Aniline and other dyes ..	"	82,561	79,098	2,517	3,090	1,377	1,608	32,228	24,031	-
Common salt (sodium chloride)	"	4,906,336	46,313	31,245	373	7,190	77	1,196,080	9,791	-
Washing soda (sodium carbonate)	"	3,201,625	120,027	160,855	6,471	94,361	3,752	1,055,855	41,207	-
Soaps	"	4,194,774	364,834	112,314	12,780	77,635	8,279	1,728,281	106,346	-
Starch	"	527,917	54,412	16,740	1,691	16,281	1,943	114,985	11,456	-
Alcohol	Prf. Gal.	8,480	8,006	131	144	137	146	2,070	2,040	-
Gasoline or benzine	Gallon	1,170,657	271,043	32,277	7,992	18,453	4,112	283,032	63,972	-
Salts used for dyeing (mordants)	-	-	9,449	-	57	-	18	-	2,840	-
Other chemicals	-	-	87,163	-	7,049	-	2,483	-	23,829	-
Buttons, thread, linings, etc.	-	-	64,392	-	1,425	-	309	-	14,160	-
Paper, twine, boxes, etc.	-	-	283,035	-	9,928	-	5,326	-	64,919	-
All other materials	-	-	512,963	-	11,748	-	8,712	-	121,859	-
TOTAL	-	-	1,968,029	-	65,122	-	38,135	-	513,887	-
1932										
Aniline and other dyes -										
Sulphur colours	Pound	13,439	15,466	104	260	427	710	393	367	-
Direct colours	"	26,074	23,449	705	643	190	225	6,893	6,081	-
Indirect colours	"	4,069	5,730	-	-	-	-	2,515	1,830	-
Acid or basic colours ..	"	8,415	8,375	-	-	-	-	4,413	4,221	-
Colours used in printing	"	-	-	-	-	-	-	-	-	-
Other colours and dyes ..	"	22,263	25,298	2,208	2,208	550	550	11,808	13,816	-
Liquid chlorine	Gallon	315,925	30,490	-	-	1,965	393	141,596	18,305	-
Other solutions containing chlorine	Pound	17,884	2,227	800	223	507	56	5,050	342	-
Chloride of lime	"	401,162	15,117	14,383	621	11,772	385	131,915	4,194	-
Washing blue	"	3,437	16,265	97	756	65	175	1,845	5,291	-
Caustic soda	"	344,308	16,419	3,050	278	7,630	427	50,683	2,111	-
Washing soda	"	1,352,984	50,990	21,755	1,024	45,911	1,834	686,932	25,387	-
Modified sodas	"	334,426	14,388	11,605	660	10,768	353	35,123	1,425	-
Soda ash	"	517,182	16,827	61,242	2,020	21,780	734	45,260	1,465	-
Trisodium phosphate	"	54,555	2,174	12,430	374	-	-	2,685	111	-
Sodium metasilicate	"	11,505	634	-	-	-	-	3,466	279	-
Common salt	"	4,755,013	41,996	26,400	335	7,202	96	948,792	8,168	-
Starch	"	425,752	42,759	13,780	1,255	20,850	1,982	108,079	10,538	-
Benzene soaps	"	269,143	37,699	11,196	1,938	1,855	493	59,234	8,538	-
Other soaps	"	3,173,544	250,215	78,180	7,786	66,933	6,485	1,379,614	81,316	-
Alcohol	Prf. Gal.	6,018	6,210	232	441	77	102	1,312	1,202	-
Gasoline and benzine	Gallon	1,005,799	224,286	31,652	7,397	10,372	2,266	248,506	55,355	-
Liquid ammonia	"	16,539	5,285	202	132	139	113	4,186	1,075	-
Hydrogen peroxide	Pound	2,235	793	64	20	-	-	197	140	-
Trichlorethylene	"	45,958	5,896	3,200	365	1,344	190	-	-	-
Carbon tetrachloride	"	156,967	15,074	25,673	1,880	5,125	510	30,256	2,312	-
Other spotting chemicals and reagents	"	32,225	13,057	50	30	566	384	2,337	989	-
Acetic acid	"	24,763	2,040	-	-	643	58	10,532	650	-
Oxalic acid	"	23,091	3,250	100	16	100	10	6,997	847	-

INDUSTRIES IN CANADA, 1932.

and 1932, by Provinces.

Ontario		Manitoba		Saskatchewan		Alberta		British Columbia and Yukon	
Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works
	\$		\$		\$		\$		\$
				280	20	80	5	14	1
9,241	3,610	341	249	123	67	366	132	591	325
521	3,801	224	1,958	42	342	109	799	463	3,469
243,152	10,157	72,233	3,699	29,708	863	37,861	1,979	132,602	4,657
28,223	30,004	8,099	8,664	902	1,025	2,112	1,989	7,103	8,687
2,025,689	15,288	393,700	4,374	598,230	8,284	613,332	7,006	40,870	1,120
1,025,352	33,189	283,322	11,249	65,194	2,098	209,807	10,031	306,879	12,030
1,379,063	147,523	262,793	21,975	78,056	10,136	187,670	18,411	368,962	39,384
207,265	22,202	24,026	3,229	12,825	1,688	57,402	3,763	78,393	8,440
5,768	5,270	121	124	14	17	129	140	110	125
535,145	115,269	86,657	23,693	39,430	13,066	63,323	16,839	112,340	26,100
-	5,463	-	191	-	588	-	245	-	47
-	31,968	-	11,812	-	1,318	-	4,649	-	4,055
-	25,911	-	7,187	-	4,943	-	4,442	-	5,995
-	118,993	-	32,413	-	7,399	-	13,785	-	30,272
-	189,789	-	59,830	-	28,843	-	35,912	-	56,270
-	758,437	-	190,647	-	80,697	-	120,127	-	200,977

6,049	7,194	4,540	4,623	-	-	1,010	1,016	916	1,296
12,955	12,341	250	375	4,284	1,600	93	99	704	2,085
1,464	3,643	-	-	-	-	25	177	65	80
3,791	3,848	141	210	-	-	-	-	70	96
3,179	3,376	960	1,452	422	612	1,129	1,144	2,007	2,140
159,741	8,676	9,200	1,406	806	105	200	20	2,417	1,584
11,156	1,473	125	15	-	-	126	40	120	78
95,470	3,312	34,414	1,661	6,238	302	28,258	1,303	78,712	3,339
589	3,844	164	1,411	148	1,278	80	555	449	2,955
136,610	6,047	37,415	1,840	10,372	633	14,035	852	84,513	4,231
383,166	13,673	29,355	1,484	20,848	927	54,199	1,911	110,818	4,750
201,250	8,290	32,900	1,512	-	-	22,740	1,210	20,040	938
205,041	5,153	78,980	2,755	3,477	164	48,633	2,087	52,769	2,449
17,780	772	20,400	816	10	1	1,250	100	-	-
7,639	326	-	-	400	29	-	-	-	-
2,130,386	15,060	372,125	3,862	729,736	8,039	470,072	5,127	70,300	1,309
165,436	15,618	25,551	2,641	10,258	1,338	20,299	2,543	61,499	6,844
167,284	21,431	6,001	1,630	4,075	926	5,755	913	13,743	1,830
1,047,442	101,675	175,983	15,767	77,428	6,549	114,060	10,116	233,904	20,521
4,065	4,099	134	136	50	45	83	110	65	75
487,175	100,427	69,909	17,409	29,965	9,544	56,675	13,953	71,545	17,935
10,693	3,380	389	182	124	83	728	247	78	73
1,661	452	8	5	108	30	151	127	46	19
32,852	4,134	425	51	4,037	623	-	-	4,100	533
74,713	7,512	250	53	15,840	1,907	4,560	591	550	109
19,246	6,716	7,194	3,595	480	320	1,315	687	1,037	336
11,854	1,097	-	-	-	-	260	40	1,474	195
7,225	1,278	806	131	-	-	200	32	7,663	936

Table 6. - Materials Used, 1931

Principal Materials	Unit of Measure	CANADA		Nova Scotia and Prince Edward Island		New Brunswick		Quebec	
		Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works
			\$		\$		\$		\$
<u>1932 - (Concl'd.)</u>									
Other chemicals	Pound	-	42,481	-	2,603	-	957	-	11,216
Buttons, thread, linings, etc.	-	-	59,174	-	1,009	-	452	-	12,172
All other materials	-	-	343,912	-	14,305	-	9,115	-	100,308
Packing and shipping materials	-	-	249,610	-	7,517	-	2,810	-	56,779
TOTAL	-	-	1,587,586	-	56,096	-	31,865	-	437,031

Table 7. - Employees by Sex and Remuneration and by Provinces, 1931 and 1932.

Provinces	Salaried Employees			Wage-earners (Monthly Average)			Total Employees, Salaries and Wages		
	Male	Female	Total Salaries	Male	Female	Total Wages	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1931</u>									
CANADA	824	465	2,174,277	3,921	6,562	8,497,338	4,745	7,027	10,671,615
Nova Scotia and Prince Edward Island.	36	19	77,376	146	231	279,328	182	250	356,704
New Brunswick	19	15	46,253	77	134	139,253	96	149	185,506
Quebec	216	106	612,629	1,133	1,616	2,197,927	1,349	1,722	2,810,556
Ontario	336	220	907,029	1,480	2,611	3,268,784	1,816	2,831	4,175,813
Manitoba	46	34	155,431	322	485	708,875	368	519	864,306
Saskatchewan	30	18	72,646	113	175	258,297	143	193	330,943
Alberta	57	18	116,385	189	378	444,411	246	396	560,796
British Columbia and Yukon	84	35	186,528	461	932	1,200,463	545	967	1,386,991
<u>1932</u>									
CANADA	875	509	1,990,006	3,732	6,054	7,030,435	4,607	6,563	9,020,441
Nova Scotia and Prince Edward Island.	30	16	55,787	123	209	221,941	153	225	277,728
New Brunswick	23	13	43,850	76	129	133,686	99	142	177,536
Quebec	248	106	538,809	1,054	1,535	1,803,541	1,302	1,641	2,342,350
Ontario	338	224	814,958	1,453	2,441	2,838,719	1,791	2,665	3,653,677
Manitoba	50	43	156,046	325	453	602,041	375	496	758,087
Saskatchewan	29	17	58,057	99	153	193,366	128	170	251,423
Alberta	69	27	137,096	203	325	339,694	272	352	476,790
British Columbia and Yukon	88	63	185,403	399	809	897,447	487	872	1,082,850

INDUSTRIES IN CANADA, 1932.

and 1932, by Provinces. - (Concluded.)

	Ontario		Manitoba		Saskatchewan		Alberta		British Columbia and Yukon	
	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works	Quantity	Cost Value at Works
		\$		\$		\$		\$		\$
-		12,658	-	9,110	-	329	-	3,225	-	2,393
-		21,946	-	6,748	-	6,099	-	4,565	-	6,183
-		121,806	-	29,351	-	10,103	-	22,576	-	35,348
-		110,057	-	28,432	-	5,683	-	12,433	-	25,899
-		631,314	-	138,663	-	57,269	-	87,799	-	147,549

Table 8. - Monthly Employment of Wage-earners, 1931 and 1932.

Months	1931			1932		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	3,751	6,455	10,206	3,639	6,035	9,674
February	3,741	6,429	10,170	3,588	5,972	9,560
March	3,835	6,530	10,365	3,661	6,045	9,705
April	4,054	6,750	10,804	3,823	6,181	10,004
May	4,056	6,736	10,792	3,868	6,204	10,072
June	3,991	6,664	10,655	3,820	6,166	9,986
July	3,964	6,705	10,669	3,792	6,090	9,882
August	3,943	6,693	10,636	3,702	6,030	9,732
September	3,987	6,655	10,642	3,772	6,050	9,822
October	3,960	6,510	10,470	3,742	5,944	9,686
November	3,817	6,276	10,093	3,630	5,793	9,423
December	3,745	6,209	9,954	3,526	5,676	9,202
MONTHLY AVERAGE	3,921	6,562	10,483	3,732	6,054	9,786

Table 9. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1931 and 1932.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1931	1932		1931	1932
40 hours or less	626	1,008	51-53 hours	810	512
41-43 hours	199	478	54 hours	842	699
44 hours	867	894	55 hours	510	752
45-47 hours	1,905	1,051	56-59 hours	524	51
48 hours	2,197	1,967	60 hours	94	95
49-50 hours	2,955	3,218	Over 60 hours	43	26

The above table does not include overtime.

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.SECTION 1. - THE LAUNDRY INDUSTRY IN CANADA, 1932.

In 1932, 243 establishments whose principal operation was the laundering of garments, household effects, etc., reported work performed to a gross value of \$12,297,061, which was a decrease of \$2,582,858 or 17.3 per cent from the previous year. The capital investment, \$18,525,196, also declined by \$568,265 or three per cent. Employment was furnished to 8,292 employees in 1932, representing a decrease of 515 persons or 5.8 per cent, while the salary and wage bill declined to \$6,482,339, a decrease of \$1,227,517 or 15.9 per cent. The cost of materials used was \$1,065,906, \$284,109 or twenty-one per cent less than the 1931 cost, and the value added by work performed, \$11,231,155, had decreased by \$2,298,749 or seventeen per cent. These variations are shown in detail by provinces in the following table.

Provinces	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Work Performed
	\$	No.	\$	\$	\$	\$
CANADA	- 568,265	- 515	- 1,227,517	- 284,109	- 2,582,858	- 2,298,749
Nova Scotia and Prince Edward Island	- 47,043	- 31	- 53,344	- 7,490	- 101,277	- 93,787
New Brunswick ...	- 17,816	-	- 3,848	- 5,565	- 88,072	- 82,507
Quebec	/ 141,204	- 89	- 298,582	- 35,409	- 623,882	- 588,473
Ontario	- 608,891	- 186	- 394,723	- 101,987	- 888,591	- 786,604
Manitoba	- 44,068	- 23	- 79,020	- 32,620	- 208,309	- 175,689
Saskatchewan	/ 36,224	- 28	- 51,558	- 24,112	- 95,779	- 71,667
Alberta	- 8,411	- 42	- 101,273	- 36,256	- 218,714	- 182,458
British Columbia and Yukon	- 19,464	- 116	- 245,169	- 40,670	- 358,234	- 317,564

In this industry in 1932 labour costs accounted for 52.7 per cent of the gross value of work performed, while the cost of materials used was only 8.7 per cent. In 1931, these proportions were 51.8 per cent and 9.1 per cent respectively.

In 1932 the establishments were distributed by provinces as follows: - Prince Edward Island two, Nova Scotia seventeen, New Brunswick twelve, Quebec fifty-eight, Ontario ninety-three, Manitoba ten, Saskatchewan seven, Alberta nine, British Columbia thirty-three and the Yukon two. The following table shows the percentage distribution of the principal statistics for both 1931 and 1932 by provinces.

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Provinces	Capital Invested		Em- ployees		Salaries and Wages		Cost of Materials Used		Gross Value of Work Performed		Value added by Work Performed	
	1931	1932	1931	1932	1931	1932	1931	1932	1931	1932	1931	1932
	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.
Nova Scotia and Prince Edward Island ..	3.6	3.4	3.9	3.6	3.5	3.3	3.3	3.5	3.8	3.8	3.8	3.8
New Brunswick	2.5	2.4	2.5	2.7	2.2	2.5	2.5	2.7	2.9	2.8	2.9	2.8
Quebec ...	30.6	32.3	27.2	27.8	27.3	27.9	27.1	30.9	27.9	28.7	28.0	28.5
Ontario ..	36.2	34.1	36.8	36.9	36.2	37.0	35.5	35.4	35.5	35.7	35.5	35.8
Manitoba .	7.3	7.3	6.3	6.4	6.9	7.0	8.7	7.9	7.6	7.5	7.5	7.4
Saskatchewan	3.4	3.7	2.5	2.4	2.9	2.7	4.1	3.0	2.7	2.5	2.6	2.5
Alberta ..	5.8	6.0	6.2	6.1	6.2	5.8	7.5	6.1	5.9	5.3	5.7	5.2
British Columbia and Yukon	10.6	10.8	14.6	14.1	14.8	13.8	11.3	10.5	13.7	13.7	14.0	14.0
CANADA .	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

Laundry work is the only work of importance performed in this industry. In 1932 its value was \$11,332,125 out of a total of \$12,297,061. In 1931 the value was \$13,645,902 out of a total of \$14,879,919. All work performed in 1931 and 1932 is shown by provinces in table 12.

All materials used in 1931 and 1932 are shown in table 13. Soaps of all kinds was the principal one of the many materials used in this industry.

The capital invested in this industry was practically the same in the two years, there being a small decrease of \$568,265 in 1932 in comparison with 1931.

By referring to table 15, it will be observed that seventy-eight establishments accounted for work to the value of \$9,330,157 or 75.9 per cent of the total value of work performed, that ninety-four establishments supplied \$15,828,627 or 85.4 per cent of the total capital investment and 123 establishments furnished employment to 7,234 persons which represented 87.2 per cent of the total number employed.

The number of wage-earners declined in 1932 by 594 persons. May with 7,508 persons was the month of highest employment and December with 7,014 was the lowest. In 1931, July and August with 8,127 and 8,124 respectively, had the highest employment and November with 7,654 had the lowest.

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 10. - Principal Statistics, 1927-1932.

Year and Provinces	Estab-lish-ments Report-ing	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Work Performed
	No.	\$	No.	\$	\$	\$	\$
1927	223	13,136,740	7,290	6,349,566	1,350,333	13,088,007	11,737,674
1928	233	14,695,388	8,095	7,038,620	1,537,334	14,590,250	13,052,916
1929	230	17,053,059	8,928	7,925,274	1,716,460	16,352,581	14,636,121
<u>1930</u>							
CANADA	242	18,538,234	9,100	8,140,177	1,571,747	16,283,555	14,711,808
Nova Scotia and Prince Edward Island	19	608,207	345	263,346	42,837	570,657	527,820
New Brunswick	13	456,341	228	174,575	35,968	421,379	385,411
Quebec	53	5,474,305	2,438	2,091,952	399,468	4,402,189	4,002,721
Ontario	94	6,897,889	3,233	2,896,204	544,495	5,625,622	5,081,127
Manitoba	10	1,413,092	620	619,477	139,324	1,291,659	1,152,335
Saskatchewan	7	702,286	241	258,191	88,472	517,462	428,990
Alberta	12	956,859	616	552,902	144,563	1,122,027	977,464
British Columbia and Yukon	34	2,029,455	1,329	1,285,550	178,320	2,332,590	2,155,940
<u>1931</u>							
CANADA	250	19,093,461	8,807	7,709,856	1,350,015	14,879,919	13,529,904
Nova Scotia and Prince Edward Island	21	681,876	344	267,090	44,569	562,567	517,998
New Brunswick	12	467,810	221	167,206	34,310	427,749	393,439
Quebec	56	5,839,272	2,392	2,103,955	365,148	4,155,657	3,790,509
Ontario	96	6,915,094	3,244	2,793,920	478,845	5,282,783	4,803,938
Manitoba	11	1,401,895	553	533,152	117,101	1,125,093	1,007,992
Saskatchewan	7	649,721	221	223,708	55,594	406,671	351,077
Alberta	12	1,112,183	550	477,947	101,831	874,108	772,277
British Columbia and Yukon	35	2,025,610	1,282	1,142,878	152,617	2,045,291	1,892,674
<u>1932</u>							
CANADA	243	18,525,196	8,292	6,482,339	1,065,906	12,297,061	11,231,155
Nova Scotia and Prince Edward Island	19	634,833	313	213,746	37,079	461,290	424,211
New Brunswick	12	449,994	221	163,358	28,745	339,677	310,932
Quebec	58	5,980,476	2,303	1,805,373	329,739	3,531,775	3,202,036
Ontario	93	6,306,203	3,058	2,399,197	376,858	4,394,192	4,017,334
Manitoba	10	1,357,827	530	454,132	84,481	916,784	832,303
Saskatchewan	7	685,945	193	172,150	31,482	310,892	279,410
Alberta	9	1,103,772	508	376,674	65,575	655,394	589,819
British Columbia and Yukon	35	2,006,146	1,166	897,709	111,947	1,687,057	1,575,110

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 11. - Comparison of Principal Statistics, 1931 and 1932.

Items	1 9 3 1	1 9 3 2	∕ Increase - Decrease
Establishments reporting No.	250	243	- 7
Capital invested \$	19,093,461	18,525,196	- 568,265
Employees on salaries -			
Total No.	827	906	∕ 79
Male No.	526	553	∕ 27
Female No.	301	353	∕ 52
Total salaries \$	1,540,422	1,355,383	- 185,039
Employees on wages --			
Monthly average No.	7,980	7,386	- 594
Male No.	2,530	2,382	- 148
Female No.	5,450	5,004	- 446
Total wages \$	6,169,434	5,126,956	- 1,042,478
Power equipment -			
Units No.	1,425	1,542	∕ 117
Horse-power capacity H.P.	11,894	11,764	- 130
Cost of fuel and electricity ... \$	847,386	762,035	- 85,351
Cost of materials used \$	1,350,015	1,065,906	- 284,109
Gross value of work performed ... \$	14,879,919	12,297,061	- 2,582,858
Value added by work performed ... \$	13,529,904	11,231,155	- 2,298,749

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 12. - Value of Work Performed in 1931 and 1932, by Provinces.

Provinces	Laundry Work	Dyeing and Cleaning of Garments	All other dyeing and cleaning work, (curtains, carpets, feathers, etc.)	Other Work	Total Value of Work Performed
	\$	\$	\$	\$	\$
<u>1 9 3 1</u>					
CANADA	13,645,902	1,143,449	90,568	-	14,879,919
Nova Scotia and Prince Edward Island	520,250	32,890	9,427	-	562,567
New Brunswick	336,602	76,749	14,398	-	427,749
Quebec	3,833,422	271,176	51,059	-	4,155,657
Ontario	4,959,159	313,683	9,941	-	5,282,783
Manitoba	1,013,294	108,474	3,325	-	1,125,093
Saskatchewan	375,602	31,069	-	-	406,671
Alberta	621,630	251,919	559	-	874,108 ⁹
British Columbia and Yukon	1,985,943	57,489	1,859	-	2,045,291 ¹
<u>1 9 3 2</u>					
CANADA	11,332,125	904,691	34,647	25,598	12,297,061
Nova Scotia and Prince Edward Island	419,227	38,452	3,611	-	461,290
New Brunswick	272,007	64,690	2,980	-	339,677
Quebec	3,269,675	234,976	10,929	16,195	3,531,775
Ontario	4,064,725	315,071	11,856	2,540	4,394,192
Manitoba	823,783	92,726	275	-	916,784
Saskatchewan	287,659	15,051	2,984	5,198	310,892
Alberta	547,940	106,054	1,400	-	655,394
British Columbia and Yukon	1,647,109	37,671	612	1,665	1,687,057

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 13. - Materials Used, 1931 and 1932.

Principal Materials	Unit of Measure	1931		1932	
		Quantity	Cost Value at Works \$	Quantity	Cost Value at Works \$
Aniline and other dyes -					
Sulphur colours	Pound	-	-	1,834	2,205
Direct colours	"	-	-	1,595	1,749
Indirect colours	"	-	-	40	56
Acid or basic colours .	"	-	-	1,369	472
Other colours and dyes.	"	-	-	5,144	6,420
Aniline and other dyes ...	"	7,329	9,010	-	-
Liquid chlorine	Gallon	-	-	314,925	30,392
Other solutions containing chlorine	Pound	-	-	17,759	2,212
Chloride of lime	"	1,143,964	42,812	391,302	14,661
Washing blue	"	2,573	17,444	3,431	16,215
Caustic soda	"	-	-	246,957	11,547
Washing soda	"	3,081,775	116,411	1,309,361	49,085
Modified sodas	"	-	-	332,361	14,283
Soda ash	"	-	-	502,459	16,322
Trisodium phosphate	"	-	-	52,345	2,036
Sodium metasilicate	"	-	-	10,805	560
Common salt	"	4,441,601	41,942	4,251,795	37,111
Starch	"	510,781	52,478	411,967	41,690
Benzine soaps	"	-	-	85,945	10,719
Soaps	"	3,819,083	317,845	-	-
Other soaps	"	-	-	3,041,621	234,314
Alcohol	Prf.Gal.	2,280	2,159	2,246	2,432
Gasoline and benzine	Gallon	312,852	73,971	294,999	67,766
Liquid ammonia	"	3,873	1,692	2,794	1,049
Hydrogen peroxide	Pound	-	-	265	150
Trichlorethylene	"	-	-	23,134	2,895
Carbon tetrachloride	"	-	-	53,678	4,484
Other spotting chemicals and reagents	"	-	-	10,389	5,174
Other chemicals	-	-	40,623	-	23,671
Buttons, thread, linings, etc.	-	-	35,223	-	27,254
All other materials	-	-	401,325	-	280,020
Packaging and shipping materials	-	-	197,080	-	158,962
TOTAL MATERIALS.	-	-	1,350,015	-	1,065,906

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 14. - Capital Invested, 1927-1932.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Mis-cellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1927	11,273,045	272,207		1,591,488	13,136,740
1928	12,665,903	283,306		1,746,179	14,695,388
1929	14,726,010	322,811		2,004,238	17,053,059
1930	16,188,950	365,292		1,983,992	18,538,234
<u>1931</u>					
CANADA	16,797,049	305,137	11,479	1,979,796	19,093,461
Nova Scotia and Prince Edward Island	308,959	12,607	324	64,988	386,878
New Brunswick	426,278	9,014	50	32,468	467,810
Quebec	4,992,071	116,810	8,436	721,955	5,839,272
Ontario	6,225,753	80,243	250	608,848	6,915,094
Manitoba	1,240,936	20,614	812	139,533	1,401,895
Saskatchewan	561,811	20,197	-	67,713	649,721
Alberta	974,944	19,541	1,582	116,116	1,112,183
British Columbia and Yukon	1,771,297	26,111	25	228,177	2,025,610
<u>1932</u>					
CANADA	16,560,391	307,283	17,148	1,640,374	18,525,196
Nova Scotia and Prince Edward Island	580,394	9,786	92	44,561	634,833
New Brunswick	416,292	8,164	40	25,498	449,994
Quebec	5,265,148	140,432	12,321	562,575	5,980,476
Ontario	5,762,460	67,314	158	476,271	6,306,203
Manitoba	1,227,791	18,230	717	111,089	1,357,827
Saskatchewan	603,235	17,722	-	64,988	685,945
Alberta	957,314	23,499	1,472	121,487	1,103,772
British Columbia and Yukon	1,747,757	22,136	2,348	233,905	2,006,146

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 15. - Size of Establishments, 1931 and 1932.

Establishments having a Production of: -	1931			1932		
	Estab- lish- ments Report- ing No.	Total Value of Work Performed \$	Average Value of Work Performed per Estab- lishment \$	Estab- lish- ments Report- ing No.	Total Value of Work Performed \$	Average Value of Work Performed per Estab- lishment \$
Under \$50,000	159	3,077,988	19,358	165	2,966,904	17,981
\$50,000 to under \$100,000	46	3,231,996	70,261	42	2,812,707	66,969
\$100,000 to under \$200,000	32	4,459,355	139,355	29	3,816,467	131,602
\$200,000 and over .	13	4,110,580	316,198	7	2,700,983	385,855
TOTAL AND AVERAGE	250	14,879,919	59,520	243	12,297,061	50,605
Establishments having a Capital Investment of: -	1931			1932		
	Estab- lish- ments Report- ing No.	Total Capital \$	Average Capital per Estab- lishment \$	Estab- lish- ments Report- ing No.	Total Capital \$	Average Capital per Estab- lishment \$
Under \$50,000	152	2,773,322	18,246	149	2,696,569	18,098
\$50,000 to under \$100,000	46	3,407,296	74,072	47	3,384,349	72,007
\$100,000 to under \$200,000	30	4,212,345	140,412	26	3,686,749	141,798
\$200,000 to under \$500,000	19	5,215,071	274,477	18	5,285,935	293,663
\$500,000 and over .	3	3,485,427	1,161,809	3	3,471,594	1,157,198
TOTAL AND AVERAGE	250	19,093,461	76,374	243	18,525,196	76,235
Establishments having an Average Employment of: -	1931			1932		
	Estab- lish- ments Report- ing No.	Total Employees No.	Average Employees per Estab- lishment No.	Estab- lish- ments Report- ing No.	Total Employees No.	Average Employees per Estab- lishment No.
Under 20 employees.	128	1,166	9	120	1,058	9
20 to under 50 employees	67	2,147	32	73	2,224	30
50 to under 100 employees	38	2,716	71	37	2,635	71
100 to under 500 employees	17	2,778	63	13	2,375	183
TOTAL AND AVERAGE	250	8,807	35	243	8,292	34

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 16. - Employees by Sex and Remuneration and by Provinces, 1931 and 1932.

Provinces	Salaried Employees			Wage-earners (Monthly Average)			Total Employees, Salaries and Wages		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries and Wages
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1931</u>									
CANADA	526	301	1,540,422	2,530	5,450	6,169,434	3,056	5,751	7,709,856
Nova Scotia and Prince Edward Island	22	9	49,396	100	213	217,694	122	222	267,090
New Brunswick	17	12	41,849	66	126	125,357	83	138	167,206
Quebec	153	62	457,517	802	1,375	1,646,438	955	1,437	2,103,955
Ontario	195	138	602,373	828	2,083	2,191,547	1,023	2,221	2,793,920
Manitoba	26	23	107,827	162	342	425,325	188	365	533,152
Saskatchewan	12	11	41,476	65	133	182,232	77	144	223,708
Alberta	47	14	100,285	146	343	377,662	193	357	477,947
British Columbia and Yukon	54	32	139,699	361	835	1,003,179	415	867	1,142,878
<u>1932</u>									
CANADA	553	353	1,355,383	2,382	5,004	5,126,956	2,935	5,357	6,482,339
Nova Scotia and Prince Edward Island	21	11	34,650	87	194	179,096	108	205	213,746
New Brunswick	20	12	39,490	68	121	123,868	88	133	163,358
Quebec	174	79	401,771	746	1,304	1,403,602	920	1,383	1,805,373
Ontario	190	146	497,699	789	1,933	1,901,498	979	2,079	2,399,197
Manitoba	24	27	103,085	164	315	351,047	188	342	454,132
Saskatchewan	11	9	31,649	54	119	140,501	65	128	172,150
Alberta	56	16	107,172	151	285	269,502	207	301	376,674
British Columbia and Yukon	57	53	139,867	323	733	757,842	380	786	897,709

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 17. - Monthly Employment of Wage-earners, 1931 and 1932.

Months	1 9 3 1			1 9 3 2		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	2,514	5,463	7,977	2,398	5,096	7,494
February	2,507	5,442	7,949	2,376	5,048	7,424
March	2,512	5,446	7,958	2,395	5,062	7,457
April	2,528	5,500	8,028	2,405	5,094	7,499
May	2,547	5,526	8,073	2,423	5,085	7,508
June	2,541	5,507	8,048	2,410	5,036	7,446
July	2,552	5,575	8,127	2,417	5,018	7,435
August	2,545	5,579	8,124	2,373	4,955	7,328
September	2,542	5,501	8,043	2,351	4,934	7,285
October	2,512	5,382	7,894	2,332	4,843	7,175
November	2,455	5,199	7,654	2,304	4,760	7,064
December	2,454	5,208	7,662	2,285	4,729	7,014
MONTHLY AVERAGE	2,530	5,450	7,980	2,382	5,004	7,386

Table 18. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1931 and 1932.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1931	1932		1931	1932
40 hours or less ..	521	836	51-53 hours	543	315
41-43 hours	199	441	54 hours	593	458
44 hours	557	514	55 hours	424	704
45-47 hours	1,645	894	56-59 hours	513	27
48 hours	1,822	1,532	60 hours	83	55
49-50 hours	1,666	2,145	Over 60 hours	26	31

The above table does not include overtime.

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 19. - Power Installation, 1931 and 1932.

Classes of Power	1931		1932	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	98	5,424	94	5,073
Oil, gas and gasoline engines	1	25	1	3
Hydraulic turbines or water wheels	1	12	1	12
Electric motors operated by purchased power	1,325	6,433	1,446	6,676
TOTAL POWER USED IN MANUFACTURING	1,425	11,894	1,542	11,764
Electric motors operated by power generated in the establishment	173	370	288	5,320
Total Electric Motors .	1,598	12,264	1,830	17,084
Boiler Installation	278	23,767	270	22,758

Table 20. - Consumption of Fuel and Electricity, 1931 and 1932.

Kinds of Fuel	Unit of Measure	1931		1932	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 Lbs.)	64,881	385,581	57,812	337,005
Anthracite	"	22,367	114,987	18,359	101,256
Lignite	"	6,645	27,795	9,535	37,780
Coke (for fuel only)	"	2,021	12,927	1,344	11,396
Fuel or diesel oil	Imp.Gal.	324,052	17,222	248,399	14,735
Wood	Cord	8,689	35,647	8,599	34,623
Gas, manufactured	M cu. ft.	9,621	13,165	6,589	6,762
Gas, natural	M cu. ft.	48,569	13,012	55,181	16,658
Other fuel	-	-	43,435	-	41,031
TOTAL COST OF FUEL .	-	-	663,771	-	601,246

THE LAUNDRY INDUSTRY IN CANADA, 1932.

Table 20. - Consumption of Fuel and Electricity, 1931 and 1932. - (Concl'd.)

Kinds of Fuel	Unit of Measure	1 9 3 1		1 9 3 2	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Carried Forward	-	-	663,771	-	601,246
Electricity purchased for power (including service charges)	K.W.H.	12,368,767	183,615	10,384,379	160,789
TOTAL COST OF FUEL AND ELECTRICITY	-	-	847,386	-	762,035

Table 21. - Mechanical Equipment in the Laundry Industry, 1932.

	1 9 3 2
	Number
Washing machines	1,632
Extractors -	
Wash room	805
Starch	82
Other	11
Tumbler driers	232
Conveyor driers	101
Collar starching machines	101
Vats for dyeing	137
Flat work ironers -	
3 roll	6
6 roll	151
4 roll	31
5 roll	56
8 roll	33
Single roll	103
Others	128
Hoffman presses (suits and garments)	203
Shirt bosom presses	179
Cuff and neck band presses	259
Body presses	543
Steam collar ironers	111
Steam presses (underwear)	319
Seam dampeners for collars	106
Edgers for collars	110
Shapers for collars	141
Sewing machines	290
Dry cleaning washers	21
Other equipment	238

THE LAUNDRY INDUSTRY IN CANADA, 1932.

A P P E N D I X.

List of Launderers.

PRINCE EDWARD ISLAND

The Sterns Steam Laundry,
White Star Laundry,

234 Kent Street, Charlottetown.
14 Spring Street, Summerside.

NOVA SCOTIA

Carey & Bembridge,
Bridgewater Steam Laundry,
Globe Laundry Company Limited,
Halifax Steam Laundry Limited,
Home Wet Wash Laundry,
St. Michaels Laundry,
Ungars Laundry & Dye Works Limited,

9 Prince Arthur Street, Amherst.
Bridgewater.
50 Buckingham, Halifax.
81-85 West Street, Halifax.
32 Bilby Street, Halifax.
83 Quinpool Road, Halifax.
45-49 Argyle Street, Halifax.
(H.O. - 444 Barrington Street).

South Shore Power Laundry,
Sunshine Laundry & Cleaners Limited,
Brookside Laundry,

Liverpool.
Stewart Street, New Glasgow.
Regent Street, North Sydney.
(H.O. - Inverness).

Vails Laundry & Dry Cleaning,
W. E. Bagnell,
Crowes Wet Wash Laundry,
Vails Laundry,
Windsor Laundry,
J. L. Porter & W. A. Smith,
Victoria Steam Laundry,

Hugh Street, Sydney.
9 Commercial Street, Truro.
396 Robie Street, Truro.
12 King Street, Truro. (H.O. - Sydney).
6 Water Street, Windsor.
Pleasant Street, Yarmouth.
Tooker & Prince Streets, Yarmouth.

NEW BRUNSWICK

Elwood Burtt,
The Edmundston Laundry & Dry Cleaning
Company Limited,
Globe Laundry,
Branscombe Wet Wash,
Vails Star Laundry,
City Wet Wash Laundry Limited,
New System Laundry,
St. Michaels Laundry,
Ungars Laundry, Dyeing & Carpet Cleaning
Works,
Vails Globe Laundries Limited,
Sackville Laundry,
Peerless Laundry,

Devon. (H.O. - Fredericton).
66 Church Street, Edmundston.
676 Queen Street, Fredericton.
229 King Street, Moncton.
90 King Street, Moncton.
90-98 City Road, Saint John.
30-40 Lansdowne Avenue, Saint John.
133 Waterloo Street, Saint John.
28-40 Waterloo Street, Saint John.
98-102 Charlotte Street, Saint John.
Lorne Street, Sackville.
Emerald Street, Woodstock.

QUEBEC

St. Maurice Laundries Limited,
Pierre Allard & Frere,
Granby Wet Wash Laundry,
Grand Mere Steam Laundry,

15 Roy Street, Cap de la Madelaine,
Drummondville.
7 Young Street, Granby.
154 St. George Street, Grand Mere.

THE LAUNDRY INDUSTRY IN CANADA, 1932.

QUEBEC - (Cont'd.)

New Troy Laundry, T. Mettayer,	124-126 1st Street, Iberville. 109 Ile Avenue, Lachine. (H.O. - 118A Notre Dame).
National Laundry, Canada Family Washing Company, Central Toilet Service Company, The Crown Laundry Company, Federal Laundry, Frontenac Toilet Supply Company, Home Family Wet Wash Laundry, Hygienic Coat & Towel Supply Limited, Jolicoeur Limitée, Ernest Lachapelle, J. Lavoie Toilet Laundry, Joseph Marechal, Marine Laundry, Buanderie Menard, La Moderne Toilette Service, La Metropole Buanderie, Montreal Laundry Company Limited, New Ideal Laundry, New Method Washing Limited, New Way Laundry Limited, Buanderie du Nord, Paquette Laundry, Parisian Laundry, Buanderie Perfection, Queens Jubilee Laundry, St. Hubert Laundry Limited, St. Lawrence Laundry Limited, St. Pauls Laundry, A. C. Shaver, The Sunshine Laundry Company Limited, The Toilet Laundries Limited, Villeroys Laundry, Imperial Laundry Company, La Buanderie Levis Limitée, A. E. Pfeiffer & Company, Reg'd., Quebec Steam Laundry, Chas. E. Clark, St. Agathe Steam Laundry, Jas. Mathieu, Edouard Boivin, South Shore Laundry Limited, Snowflake Laundry, Buanderie Ste. Therese, Buanderie Nationale, Crown Laundry of Sherbrooke, Sherbrooke Laundry & Dry Cleaners, Sorel Laundry Limited,	82 St. Patrick Street, Lachine. 2321 Des Erables, Montreal. 2060 Harmony, Montreal. 4220 St. Catherine Street West, Montreal. 5338-5350 Des Carriere Street, Montreal. 1732 Poupart Street, Montreal. D'Arc Avenue, Corner Boyce, Montreal. 1080 City Hall Avenue, Montreal. 4132 Parthenais, Montreal. 4624 Carriere Street, Montreal. 1471 Parthenais Street, Montreal. 6359 Papineau Avenue, Montreal. 1074 St. Urbain Street, Montreal. 554-556 St. Clement, Montreal. 1871 Cartier Street, Montreal. 1415 Everett Street, Montreal. 936 Busby Lane, Montreal. 139 St. Peter Street, Montreal. 6455 Christopher Columbus, Montreal. 6505 Garnier Street, Montreal. 1387-91 Villeroys Street, Montreal. 2351 Des Carriere Street, Montreal. 3550 St. Antoine Street, Montreal. 4533 Christopher Columbus, Montreal. 75 Laurier West, Montreal. 8560 St. Hubert Street, Montreal. 256 Greene Avenue, Montreal. 2020 Roberval Street, Montreal. 589 Canning, Montreal. 214 Vallee Street, Montreal. 750 Guy Street, Montreal. 8183 Lajeunesse Street, Montreal. 54 St. Valier Street, Quebec. 10 De Courcelles, Quebec. 4 McMahon Street, Quebec. 14 Des Prairies Street, Quebec. Rail Road, Rock Island. 18 St. Donat Street, St. Agathe des Monts. 132 St. Antoine Street, St. Hyacinthe. 175 Scott Avenue, St. Jerome. 7-11 Fort Street, St. Lambert. 8 Robert Street, St. Laurent. 34-36 St. Jean Street, Ste. Therese. 79 Belvidere Street, Sherbrooke. Off Bank Street, Sherbrooke. 91 Frontenac Street, Sherbrooke. 44B. Augusta Street, Sorel. (H.O. - 36 Roi Street).
Buanderie Economique.	403 Laverandry Street, Three Rivers.

THE LAUNDRY INDUSTRY IN CANADA, 1952.

QUEBEC - (Concl'd.)

New System Laundry,
Troy Laundry & Dyeing Company,
Noe Roux,

30 St. Pierre Street, Valleyfield.
3856 Allen Avenue, Verdun.
235 Notre Dame Street, Victoriaville.

ONTARIO

Aylmer Steam Laundry,
Belleville Steam Laundry,
Quinte Laundry,
Brantford Laundry Limited,
Noble Laundry,

John Street South, Aylmer.
291 Coleman Street, Belleville.
16 Highland Avenue, Belleville.
130 Clarence Street, Brantford.
197-199 Erie Avenue, Brantford.
(H.O. - 401 Royal Bank Building, Toronto).

Central Laundry,
The Wrightway Laundry,
Dutch Laundry,
Maple City Laundry,
Cobourg Steam Laundry,
Martins Steam Laundry,
Quality First Steam Laundry,
Standard Laundries Limited,
Royal City Laundry,
Battrams Wet Wash Laundry,
Blue White Laundries Limited,
City Laundry of Hamilton Limited,
East End Laundry & Dry Cleaners,
Eliza Howes,
Ideal Wet Wash,
New Idea Laundry,
The Parisian Sanitary Laundry of
Hamilton Limited,
Snow White Laundry,
Sunlight Laundry Company Limited,
Bigwin Laundry,
Abitibi Power & Paper Company Limited,
City Steam Laundry,
Thompson Bros. Launderers Limited,
Pearl Laundry Limited,
Snow White Laundry,
Victoria Electric Laundry,
Forest City Laundry,
London Wet Wash,
Parisian Laundry & Dry Cleaners Limited,
Midland Steam Laundry Company Limited,
Walker Laundry & Cataract Dry Cleaning
Works Limited,
City Laundry of North Bay Limited,
Oshawa Laundry & Dry Cleaning Company Ltd.,
The Cambridge Laundry Limited,
Crown Laundry Company,
Good Shepherd Steam Laundry,
Home Steam Laundry,
Household Laundry Limited,

Lewis Street, Bridgeburg.
St. Paul Street, Brockville.
72 Prince Street, Chatham.
420 Park Avenue, Chatham.
Corner Division & James Streets, Cobourg.
29 Lawrence Avenue, Cornwall.
16 4th Street East, Cornwall.
209 McVicar Street, Fort William.
155 Yorkshire Street, Guelph.
27-33 Aikman Avenue, Hamilton.
220 Gage Avenue North, Hamilton.
104 Main Street West, Hamilton.
1374 Barton Street East, Hamilton.
318-320 James Street, Hamilton.
790 Barton Street East, Hamilton.
4 Newton Avenue, Hamilton.

12-14 Walnut Street, Hamilton.
5 Merchison Avenue, Hamilton.
190 Locke Street South, Hamilton.
Huntsville.
Iroquois Falls.
Ordnance & Wellington Streets, Kingston.
308 Barrie Street, Kingston.
90 Queen Street South, Kitchener.
Mill Street West, Leamington.
98 Russell Street West, Lindsay.
5-13 King Street, London.
279 Wellington Street, London.
71-75 Dundas Street, London.
Yonge Street, Midland.

488 Ellis Street, Niagara Falls.
245 McIntyre East, North Bay.
456 Centre Street, Oshawa.
475 Cambridge Street, Ottawa.
30 Chamberlain Street, Ottawa.
411 St. Andrew Street, Ottawa.
329 Cambridge Street, Ottawa.
787 Carling Avenue, Ottawa.

THE LAUNDRY INDUSTRY IN CANADA, 1932.

ONTARIO - (Cont'd.)

Individual Laundry System,	105 Chapel Street, Ottawa.
Ottawa Sanitary Laundry,	255 Argyle Avenue, Ottawa.
Vails Laundry Limited,	386 Wellington Street, Ottawa.
Pembroke Laundry, Cleaning & Dyeing Co.,	160 McKay Street, Pembroke.
Fannings Steam Laundry,	171 King Street, Peterboro.
Standard Laundries Limited,	234-236 Van Norman Street, Port Arthur. (H.O. - 209 McVicar Street, Fort William).
Atkinsons Family Laundry,	46 Dacotah Street, St. Catharines.
Feasbys Wash-Rite Family Laundry Service,	117 Thorold Road, St. Catharines.
The Garden City Laundry,	189 St. Paul Street, St. Catharines.
Hunters Laundries Limited,	133 Curtis Street, St. Thomas.
Family Laundry & Dry Cleaners Limited,	190 Davis Street, Sarnia.
Marine Laundry Limited,	121 Queen Street East, Sault Ste. Marie.
Smiths Falls Steam Laundry,	Smiths Falls.
The Stratford Steam Laundry Company Ltd.,	159 Ontario Street, Stratford.
Cascade Laundry & Dry Cleaners,	Coppercliff Road, Sudbury.
Sudbury Steam Laundry,	171 Larch Street, Sudbury.
Timmins Laundry Company,	57 Cedar Street, Timmins.
Brighton Laundry Limited,	820-826 Bloor Street West, Toronto.
Cottage Laundry,	185 Church Street, Toronto.
Excelsior Laundry Company Limited,	637-639 Runnymede Road, Toronto.
Home Laundry,	178 Harbord, Toronto.
Hygienic Laundry Company Limited,	477 Spadina Avenue, Toronto.
Ideal Laundry Limited,	312 St. Helens Avenue, Toronto.
Individual Wet Wash Laundry,	3197 Danforth Avenue, Toronto.
Modern Laundry Service Limited,	703 Bloor Street, Toronto.
New Method Laundry Limited,	725 College Street, Toronto.
New System Laundry Company Limited,	107 Elizabeth Street, Toronto.
Ontario Laundry Company Limited,	260 Berkeley Street, Toronto.
The Parisian Laundry Company of Toronto Limited,	610 King Street West, Toronto. (H.O. - 241 Bathurst Street).
Parkdale Hand Laundry,	65 Fuller Avenue, Toronto.
Peerless Laundry Limited,	1401 Gerard Street East, Toronto.
Princess Laundry,	451-453 Parliament Street, Toronto.
Puritan Laundry Company Limited,	292 Brunswick Avenue, Toronto.
Quality Spotless Laundry Limited,	624 Adelaide Street West, Toronto.
Sanitary Laundry,	7-9 Bulwer Street, Toronto.
Sterling Laundry Company Limited,	755 Dundas Street East, Toronto.
Superior Laundry Company,	1601 Queen Street East, Toronto.
Swiss Laundry,	105 Simcoe Street, Toronto.
Taber Laundry Works Limited,	444-446 Bathurst Street, Toronto.
Toronto Wet Wash Laundry,	175 Ossington Avenue, Toronto.
West End Laundry Limited,	1488 Queen Street West, Toronto.
Yorkville Laundry,	45½ Elm Street, Toronto.
Star Steam Laundry,	Walkerton.
Twin City Laundry Limited,	13 Duke Street, Waterloo.
New Method Laundry,	Corner Bugar & Victoria Streets, Welland.
Burnside Wet Wash Laundry,	1054 Chatham Street East, Windsor.
Puritan Laundry,	715 East Shepherd Street, Windsor.
Standard Laundry,	1201 Dougall Avenue, Windsor.

THE LAUNDRY INDUSTRY IN CANADA, 1952.

ONTARIO - (Concl'd.)

Windsor Laundry, 1476 Elsmere Avenue, Windsor.
White Laundry & Dry Cleaners, 924 Wyandotte Street East, Windsor.

MANITOBA

Rumford Laundry Limited, 1215 Rosser Avenue, Brandon.
Dauphin Sanitary Steam Laundry, 2nd Street S. W., Dauphin.
Kelvin Laundry, 97 Tache Avenue, Winnipeg.
The Modern Laundry & Dye Works Co. Ltd., 309 Hargrave Street, Winnipeg.
New Method Laundry Company, 372 Burnell Street, Winnipeg.
The North West Laundry Limited, 181 Main Street, Winnipeg.
Peerless Laundry, 55 Pearl Street, Winnipeg.
Pioneer Laundry Limited, 93-101 Granville Street, Winnipeg.
Rumford Limited, Horne & Wellington Streets, Winnipeg.
Winnipeg Laundry Limited, 965-969 Sherbrooke Street, Winnipeg.

SASKATCHEWAN

Moose Jaw Steam Laundry Company Limited, 103 Ominica Street West, Moose Jaw.
Prince Albert Launderers & Cleaners, 411 9th Street East, Prince Albert.
Independent Laundry Limited, 2075 Broad Street, Regina.
The Regina Steam Laundry Limited, 1924-1926 Rose Street, Regina.
Christie Bros. Laundry Limited, Avenue H. N. & 23rd Street West, Saskatoon.
Modern Laundry Limited, 300-302 First Avenue North, Saskatoon.
Swift Current Steam Laundry, 152 4th Avenue West, Swift Current.

ALBERTA

Alberta Steam Laundry Company Limited, 730 Second Avenue West, Calgary.
Model Laundry Company, 420 Marsh Road, Calgary.
The Ontario Laundry Limited, 302 5th Avenue East & 2nd Street East, Calgary.
Premier Laundry Limited, Corner 8th Street West & 3rd Avenue, Calgary.
Camrose Steam Laundry, Box 221, Camrose.
White Laundry, 225 Centre Street, Drumheller.
Snow Flake Laundry & Dry Cleaners Limited, 9814 104th Avenue & 11060 Jasper Avenue, Edmonton.
Lethbridge Laundry Company Limited, 542 4th Street South, Lethbridge.
(H.O. - 206 Scarboro Avenue).
Medicine Hat Steam Laundry Company Limited, 873A Second Street, Medicine Hat.

BRITISH COLUMBIA

Valley Steam Laundry, Mary & Wellington Streets, Chilliwack.
Comox Valley Laundry, Courtney.
Scottish Laundry, Alice Street, Courtney.
Whiteway Laundry Limited, 116 Lorne Street, Kamloops.
Kelowna Steam Laundry, Patterson Avenue, Kelowna.
Ladysmith Steam Laundry, 1st Avenue, Ladysmith.
The Imperial Laundry & City Cleaners & Dyers, 31-35 Comox Road, Nanaimo.
Kootenay Steam Laundry, 711 Baker Street, Nelson.
Royal City Laundry Limited, 814 Royal Avenue, New Westminster.
Penticton Steam Laundry, Ellis Street, Penticton.
Powell River Steam Laundry, Powell River.
Pioneer Laundry Limited, 3rd Avenue West, Prince Rupert.

THE LAUNDRY INDUSTRY IN CANADA, 1932.

BRITISH COLUMBIA - (Concl'd.)

Y. Fushimi,
Portland Canal Electric Laundry,
Trail Steam Laundry Company Limited,
Burrard Laundry Limited,
Cascade Laundry,

Excelsior Laundry,
Family Service Laundry Limited,

Fraser Wet Wash Laundry,
French Hand Laundry,
I. X. L. Laundry Limited,
Monastery Laundry,
Nelson Laundries Limited,
Peerless Laundry Limited,
Pioneer Laundry & Dry Cleaners Limited,
Star Steam Laundry Company Limited,
Sterling Wet Wash Laundry,
Seymour Steam Laundry & Cleaners,
Vernon Steam Laundry,
Economy Steam Laundry,
New Method Laundries Limited,
Standard Steam Laundry Limited,

Smithers.
Stewart.
Trail.
501 3rd Street East, Vancouver.
801 Beach Avenue, Vancouver.
(H.O. - 900 Richards).
556 Richards Street, Vancouver.
5 4th Avenue West, Vancouver.
(H.O. - 900 Richards Street).
666 20th Avenue East, Vancouver.
1520 4th Avenue West, Vancouver.
130 5th Avenue West, Vancouver.
562 14th Avenue West, Vancouver.
2300 Cambie Street, Vancouver.
1698 3rd Avenue West, Vancouver.
900 Richards Street, Vancouver.
1115 Richards Street, Vancouver.
1460 7th Avenue West, Vancouver.
122 Fuller Street, Vernon.
7th Street, Vernon.
607 John Street, Victoria.
947 North Park Street, Victoria.
841 View Street, Victoria.

YUKON TERRITORY

Cascade Steam Laundry,
White Horse Steam Laundry,

Craig Street, Dawson City.
White Horse.

THE DYEING, CLEANING AND LAUNDRY INDUSTRIES IN CANADA, 1932.

SECTION 2. - THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

In this section are included all establishments whose principal source of revenue is derived from the dyeing and cleaning of wearing apparel, household effects, etc., and reports were received from 166 establishments, an increase of nine over the number reporting in 1931.

The gross value of work performed in 1932 was \$5,005,718, a decrease of \$1,139,047 or 18.5 per cent from 1931. The capital invested in this industry in 1932, \$6,367,918, also showed a decline of \$160,185 or 2.5 per cent. The number of persons furnished employment was 2,878, eighty-seven less than in 1931, and their salary and wage bill, \$2,538,102, also dropped by \$423,657 or 14.3 per cent. All materials used decreased by \$96,334 or 15.6 per cent to a cost of \$521,680, while the value added by manufacture, \$4,484,038, showed a decline of \$1,042,713 or 18.9 per cent.

These actual variations in the principal statistics for 1931 and 1932 are shown in the following table by provinces.

Provinces	Capital Invested	Em- ployees	Salaries and Wages	Cost of Materials Used	Gross Value of Work Performed	Value added by Work Performed
	\$	No.	\$	\$	\$	\$
CANADA	- 160,185	- 87	- 423,657	- 96,334	- 1,139,047	- 1,042,713
Nova Scotia	- 70,251	- 23	- 25,632	- 1,536	- 36,497	- 34,961
New Brunswick ...	/ 2,000	- 4	- 4,122	- 705	- 6,454	- 5,749
Quebec	- 145,396	- 39	- 169,624	- 41,447	- 273,260	- 231,813
Ontario	/ 29,162	- 5	- 127,413	- 25,136	- 596,857	- 571,721
Manitoba	/ 19,626	/ 7	- 27,199	- 19,364	- 90,413	- 71,049
Saskatchewan	- 31,306	- 10	- 27,962	/ 684	- 36,411	- 37,095
Alberta	- 3,917	/ 24	/ 17,267	/ 3,928	/ 7,015	/ 3,087
British Columbia.	/ 39,897	- 37	- 58,972	- 12,758	- 106,170	- 93,412

In this industry in 1932 the cost of labour was 50.7 per cent of the gross value of all work performed, while the cost of all materials used was only 10.4 per cent. In 1931 the cost of labour equalled 48.2 per cent, while the cost of materials used was 10.1 per cent.

The 166 establishments reporting in this industry were distributed by provinces as follows: - Nova Scotia five, New Brunswick three, Quebec thirty, Ontario seventy-seven, Manitoba ten, Saskatchewan ten, Alberta nine and British Columbia twenty-two. The percentage distribution of the principal statistics is shown by provinces for 1931 and 1932 in the following table.

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Provinces	Capital Invested		Em- ployees		Salaries and Wages		Cost of Materials Used		Gross Value of Work Performed		Value added by Work Performed	
	1931	1932	1931	1932	1931	1932	1931	1932	1931	1932	1931	1932
	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.	p.c.
Nova Scotia	3.8	2.8	3.0	2.3	3.0	2.5	3.3	3.6	3.1	3.1	3.1	3.0
New Brunswick	.4	.5	.8	.7	.6	.6	.6	.6	.6	.6	.6	.6
Quebec	17.6	15.7	22.9	22.3	23.9	21.2	24.1	20.6	21.9	21.4	21.6	21.5
Ontario ...	56.0	57.9	47.3	48.6	46.7	49.4	45.2	48.8	50.9	50.5	51.5	50.7
Manitoba ..	6.7	7.2	11.2	11.6	11.2	12.0	11.9	10.4	9.8	10.3	9.6	10.3
Saskatchewan	4.8	4.4	3.9	3.7	3.6	3.1	4.1	4.9	3.4	3.4	3.3	3.3
Alberta ...	4.8	4.8	3.1	4.1	2.8	3.9	3.0	4.3	2.9	3.7	2.9	3.6
British Columbia .	5.9	6.7	7.8	6.7	8.2	7.3	7.8	6.8	7.4	7.0	7.4	7.0
CANADA .	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

It will be observed from the above table that approximately one-half the principal statistics were accounted for by the province of Ontario in both years.

The principal work performed in this industry in both 1931 and 1932 was the dyeing and cleaning of garments, and in the latter year this amounted to \$4,286,449 or 85.6 per cent of the total. In 1931 the value was \$5,669,478 or 92.3 per cent of the total. All work performed is reviewed by provinces in table 24.

Gasoline and benzine, the principal materials used in the industry, cost \$156,520 in 1932 and \$197,072 in 1931. Table 25 contains a detailed list of all materials consumed in both years.

By referring to table 27, it will be noted that twenty-three establishments accounted for \$2,681,630 or 53.6 per cent of the total value of work performed, that thirty-seven establishments supplied \$4,357,921 or 68.4 per cent of the total capital investment and out of the 2,878 employees, salaried and wage-earning, thirty-seven establishments furnished employment to 1,885 or 65.5 per cent of the total.

The trend of employment remained practically the same in both years, the number of wage-earners showing a small decrease of 103 in 1932. In that year, May with 2,564 persons employed, was the month of highest employment and February with 2,136 was the lowest. In 1931, April with 2,776 was the highest and again February with 2,221 was the lowest.

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 22. - Principal Statistics, 1927-1932.

Year and Provinces	Estab-lish-ments	Capital	Em-	Salaries	Cost of	Gross	Value
	Report- ing	Invested	ployees	and Wages	Materials Used	Value of Work Performed	added by Work Performed
	No.	\$	No.	\$	\$	\$	\$
1927	115	2,844,004	1,883	1,931,015	444,768	4,340,030	3,895,262
1928	124	4,618,492	2,644	2,601,698	645,238	5,924,380	5,279,142
1929	127	5,338,154	2,811	3,001,530	633,702	6,689,197	6,055,495
<u>1930</u>							
CANADA	126	5,548,035	2,785	3,109,768	624,392	6,412,325	5,787,933
Nova Scotia	3	154,027	50	60,071	14,519	160,250	145,731
New Brunswick	4	35,643	32	31,449	7,878	70,378	62,500
Quebec	26	1,141,499	713	762,995	139,444	1,501,377	1,361,933
Ontario	49	2,994,819	1,239	1,417,994	280,174	3,021,437	2,741,263
Manitoba	12	441,995	336	376,069	85,979	712,921	626,942
Saskatchewan	8	255,897	116	115,197	26,332	241,712	215,380
Alberta	4	176,400	82	81,099	16,585	179,162	162,577
British Columbia ..	20	347,755	217	264,894	53,481	525,068	471,807
<u>1931</u>							
CANADA	157	6,528,103	2,965	2,961,759	618,014	6,144,765	5,526,751
Nova Scotia	7	250,256	88	89,614	20,553	190,436	169,883
New Brunswick	3	27,400	24	18,300	3,825	35,426	31,601
Quebec	30	1,147,408	679	706,601	148,739	1,344,259	1,195,520
Ontario	64	3,656,343	1,403	1,381,893	279,592	3,125,480	2,845,888
Manitoba	11	436,233	334	331,154	73,546	604,495	530,949
Saskatchewan	11	314,165	115	107,235	25,103	209,661	184,558
Alberta	8	311,608	92	82,849	18,296	177,589	159,293
British Columbia ..	23	384,690	230	244,113	48,360	457,419	409,059
<u>1932</u>							
CANADA	166	6,367,918	2,878	2,538,102	521,680	5,005,718	4,484,038
Nova Scotia	5	180,005	65	63,982	19,017	153,939	134,922
New Brunswick	3	29,400	20	14,178	3,120	28,972	25,852
Quebec	30	1,002,012	640	536,977	107,292	1,070,999	963,707
Ontario	77	3,685,505	1,398	1,254,480	254,456	2,528,623	2,274,167
Manitoba	10	455,859	341	303,955	54,182	514,082	459,900
Saskatchewan	10	282,859	105	79,273	25,787	173,250	147,463
Alberta	9	307,691	116	100,116	22,224	184,604	162,380
British Columbia ..	22	424,587	193	185,141	35,602	351,249	315,647

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 23. - Comparison of Principal Statistics, 1931 and 1932.

Items	1931	1932	/	Increase - Decrease
Establishments reporting No.	157	166	/	9
Capital invested \$	6,528,103	6,367,918	-	160,185
Employees on salaries -				
Total No.	462	478	/	16
Male No.	298	322	/	24
Female No.	164	156	-	8
Total salaries \$	633,855	634,623	/	768
Employees on wages -				
Monthly average No.	2,503	2,400	-	103
Male No.	1,391	1,350	-	41
Female No.	1,112	1,050	-	62
Total wages \$	2,327,904	1,903,479	-	424,425
Power equipment -				
Units No.	540	578	/	38
Horse-power capacity ... H.P.	2,851	2,998	/	147
Cost of fuel and electricity. \$	235,758	216,309	-	19,449
Cost of materials used \$	618,014	521,680	-	96,334
Gross value of work performed \$	6,144,765	5,005,718	-	1,139,047
Value added by work performed \$	5,526,751	4,484,038	-	1,042,713

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 24. - Value of Work Performed in 1931 and 1932, by Provinces.

Provinces	Laundry Work	Dyeing and Cleaning of Garments	All other dyeing and cleaning work, (curtains, carpets, feathers, etc.)	Other Work	Total Value of Work Performed
	\$	\$	\$	\$	\$
<u>1 9 3 1</u>					
CANADA	4,621	5,669,478	470,666	-	6,144,765
Nova Scotia	300	175,808	14,328	-	190,436
New Brunswick	-	35,426	-	-	35,426
Quebec	4,321	1,225,826	114,112	-	1,344,259
Ontario	-	2,816,634	308,846	-	3,125,480
Manitoba	-	579,917	24,578	-	604,495
Saskatchewan	-	205,385	4,276	-	209,661
Alberta	-	176,294	1,295	-	177,589
British Columbia	-	454,188	3,231	-	457,419
<u>1 9 3 2</u>					
CANADA	(x)	4,286,449	608,715	110,554	5,005,718
Nova Scotia	-	38,511	106,212	9,216	153,939
New Brunswick	-	28,972	-	-	28,972
Quebec	-	923,589	92,628	54,782	1,070,999
Ontario	(x)	2,224,189	282,104	22,330	2,528,623
Manitoba	-	511,432	-	2,650	514,082
Saskatchewan	-	137,581	24,131	11,538	173,250
Alberta	-	184,442	112	50	184,604
British Columbia	-	237,733	103,528	9,988	351,249

(x) Less than three establishments reported this item. Included with "Other work".

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 25. - Materials Used, 1931 and 1932.

Principal Materials	Unit of Measure	1931		1932	
		Quantity	Cost Value at Works \$	Quantity	Cost Value at Works \$
Aniline and Other Dyes -					
Sulphur colours	Pound	-	-	11,605	13,261
Direct colours	"	-	-	24,479	21,700
Indirect colours	"	-	-	4,029	5,674
Acid or basic colours	"	-	-	7,046	7,903
Other colours and dyes	"	-	-	17,119	18,878
Aniline and other dyes	"	75,232	70,088	-	-
Liquid chlorine	Gallon	-	-	1,000	98
Chloride of lime	Pound	13,647	845	9,860	456
Washing blue	"	2	13	6	50
Caustic soda	"	-	-	97,351	4,872
Washing soda	"	119,850	3,616	43,623	1,905
Modified sodas	"	-	-	2,065	105
Soda ash	"	-	-	14,723	505
Trisodium phosphate	"	-	-	2,210	138
Sodium metasilicate	"	-	-	700	74
Common salt	"	464,735	4,371	503,218	4,885
Starch	"	17,136	1,934	13,785	1,069
Benzene soaps	"	-	-	183,198	26,980
Soaps	"	375,691	46,989	-	-
Other soaps	"	-	-	131,923	15,901
Alcohol	Prf. Gal.	6,200	5,847	3,772	3,778
Gasoline and benzine	Gallon	857,805	197,072	710,800	156,520
Liquid ammonia	"	10,690	4,456	13,745	4,236
Hydrogen peroxide	Pound	-	-	1,970	643
Trichlorethylene	"	-	-	22,824	3,001
Carbon tetrachloride	"	-	-	103,289	10,590
Other spotting chemicals and reagents	"	-	-	21,836	7,883
Other chemicals	-	-	46,540	-	24,100
Buttons, thread, linings, etc. .	-	-	29,169	-	31,920
All other materials	-	-	121,119	-	63,907
Packaging and shipping materials	-	-	85,955	-	90,648
TOTAL MATERIALS			618,014		521,680

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 26. - Capital Invested, 1927-1932.

Year and Provinces	Fixed Capital	Working Capital			Total Capital
	Land, buildings, fixtures, machinery, tools, etc.	Materials on hand, Stocks in process, Fuel and Mis- cellaneous supplies, etc.	Inventory value of finished products on hand	Cash, bills and accounts receivable, Prepaid expenses, etc.	
	\$	\$	\$	\$	\$
1927	2,440,626		99,121	304,257	2,844,004
1928	3,919,454		132,969	566,069	4,618,492
1929	4,388,292		161,642	788,220	5,338,154
1930	4,771,560		176,272	600,203	5,548,035
<u>1931</u>					
CANADA	5,695,056	165,033	27,487	640,527	6,528,103
Nova Scotia	217,728	5,421	200	26,907	250,256
New Brunswick	24,000	1,150	50	2,200	27,400
Quebec	1,028,124	31,464	2,580	85,240	1,147,408
Ontario	3,191,099	76,499	16,962	371,783	3,656,343
Manitoba	374,807	16,185	248	44,993	436,233
Saskatchewan	266,532	15,812	6,897	24,924	314,165
Alberta	256,070	8,728	550	46,260	311,608
British Columbia ..	336,696	9,774	-	38,220	384,690
<u>1932</u>					
CANADA	5,532,394	165,388	36,257	633,879	6,367,918
Nova Scotia	157,278	4,220	220	18,287	180,005
New Brunswick	28,000	650	100	650	29,400
Quebec	900,304	26,525	828	74,355	1,002,012
Ontario	3,186,663	89,032	28,366	381,444	3,685,505
Manitoba	388,473	15,769	2,540	49,077	455,859
Saskatchewan	246,394	12,534	3,838	20,093	282,859
Alberta	257,299	6,925	325	43,142	307,691
British Columbia ..	367,983	9,733	40	46,831	424,587

THE DYING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 27. - Size of Establishments, 1931 and 1932.

Establishments having a Production of: -	1931			1932		
	Estab- lish- ments Report- ing	Total Value of Work Performed	Average Value of Work Performed per Estab- lishment	Estab- lish- ments Report- ing	Total Value of Work Performed	Average Value of Work Performed per Estab- lishment
	No.	\$	\$	No.	\$	\$
Under \$50,000	124	2,185,061	17,621	143	2,324,088	16,252
\$50,000 to under \$100,000	19	1,279,457	67,340	15	1,026,372	68,425
\$100,000 to under \$200,000	9	1,140,997	126,777	5	689,109	137,822
\$200,000 and over	5	1,539,250	307,850	3	966,149	322,050
TOTAL AND AVERAGE ..	157	6,144,765	39,139	166	5,005,718	30,155
Establishments having a Capital Investment of: -	Estab- lish- ments Report- ing	Total Capital	Average Capital per Estab- lishment	Estab- lish- ments Report- ing	Total Capital	Average Capital per Estab- lishment
	No.	\$	\$	No.	\$	\$
	Under \$50,000	121	2,070,593	17,112	129	2,009,997
\$50,000 to under \$100,000	22	1,490,381	67,745	26	1,768,312	68,012
\$100,000 and over	14	2,967,129	211,938	11	2,589,609	235,419
TOTAL AND AVERAGE ..	157	6,528,103	41,580	166	6,367,918	38,361
Establishments having an Average Employment of: -	Estab- lish- ments Report- ing	Total Employees	Average Employees per Estab- lishment	Estab- lish- ments Report- ing	Total Employees	Average Employees per Estab- lishment
	No.	No.	No.	No.	No.	No.
	Under 20 employees ...	115	888	8	129	993
20 to under 50 employees	32	971	30	30	918	31
50 to under 100 employees	5	309	62	3	220	73
100 employees and over	5	797	159	4	747	187
TOTAL AND AVERAGE ..	157	2,965	19	166	2,878	17

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 28. - Employees by Sex and Remuneration and by Provinces, 1931 and 1932.

Provinces	Salaried Employees			Wage-earners (Monthly Average)			Total Employees, Salaries and Wages		
	Male	Female	Total	Male	Female	Total	Male	Female	Salaries
	No.	No.	\$	No.	No.	\$	No.	No.	\$
<u>1931</u>									
CANADA	298	164	633,855	1,391	1,112	2,327,904	1,689	1,276	2,961,759
Nova Scotia	14	10	27,980	46	18	61,634	60	28	89,614
New Brunswick	2	3	4,404	11	8	13,896	13	11	18,300
Quebec	63	44	155,112	331	241	551,489	394	285	706,601
Ontario	141	82	304,656	652	528	1,077,237	793	610	1,381,893
Manitoba	20	11	47,604	160	143	283,550	180	154	331,154
Saskatchewan	18	7	31,170	48	42	76,065	66	49	107,235
Alberta	10	4	16,100	43	35	66,749	53	39	82,849
British Columbia	30	3	46,829	100	97	197,284	130	100	244,113
<u>1932</u>									
CANADA	322	156	634,623	1,350	1,050	1,903,479	1,672	1,206	2,538,102
Nova Scotia	9	5	21,137	36	15	42,845	45	20	63,982
New Brunswick	3	1	4,360	8	8	9,818	11	9	14,178
Quebec	74	27	137,038	308	231	399,939	382	258	536,977
Ontario	148	78	317,259	664	508	937,221	812	586	1,254,480
Manitoba	26	16	52,961	161	138	250,994	187	154	303,955
Saskatchewan	18	8	26,408	45	34	52,865	63	42	79,273
Alberta	13	11	29,924	52	40	70,192	65	51	100,116
British Columbia	31	10	45,536	76	76	139,605	107	86	185,141

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 29. - Monthly Employment of Wage-earners, 1931 and 1932.

Months	1 9 3 1			1 9 3 2		
	Male	Female	Total	Male	Female	Total
	No.	No.	No.	No.	No.	No.
January	1,237	992	2,229	1,241	939	2,180
February	1,234	987	2,221	1,212	924	2,136
March	1,323	1,084	2,407	1,266	983	2,249
April	1,526	1,250	2,776	1,418	1,087	2,505
May	1,509	1,210	2,719	1,445	1,119	2,564
June	1,450	1,157	2,607	1,410	1,130	2,540
July	1,412	1,130	2,542	1,375	1,072	2,447
August	1,398	1,114	2,512	1,329	1,075	2,404
September	1,445	1,154	2,599	1,421	1,116	2,537
October	1,448	1,128	2,576	1,410	1,101	2,511
November	1,362	1,077	2,439	1,326	1,033	2,359
December	1,291	1,001	2,292	1,241	947	2,188
MONTHLY AVERAGE	1,391	1,112	2,503	1,350	1,050	2,400

Table 30. - Number of Wage-earners in Month of Highest Employment and Their Regular Hours of Work in 1931 and 1932.

Number of Hours Worked per Week	Number of Employees		Number of Hours Worked per Week	Number of Employees	
	1931	1932		1931	1932
40 hours or less .	105	172	51-53 hours	267	197
41-43 hours	-	37	54 hours	249	241
44 hours	310	380	55 hours	86	48
45-47 hours	260	157	56-59 hours	11	4
48 hours	375	435	60 hours	11	38
49-50 hours	1,289	1,073	Over 60 hours	17	5

The above table does not include overtime.

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 31. - Power Installation, 1931 and 1932.

Classes of Power	1 9 3 1		1 9 3 2	
	Number of Units	Manufacturers' Rating of Horse-power Capacity	Number of Units	Manufacturers' Rating of Horse-power Capacity
Steam engines and steam turbines	20	396	21	433
Electric motors operated by purchased power	520	2,455	557	2,565
TOTAL POWER USED IN MANUFACTURING	540	2,851	578	2,998
Boiler installation	130	5,320	149	5,790

Table 32. - Consumption of Fuel and Electricity, 1931 and 1932.

Kinds of Fuel	Unit of Measure	1 9 3 1		1 9 3 2	
		Quantity	Cost Value at Factory	Quantity	Cost Value at Factory
			\$		\$
Coal -	Ton				
Bituminous	(2000 Lbs.)	13,392	90,578	13,789	86,768
Anthracite	"	2,032	15,768	1,423	8,585
Lignite	"	953	6,855	858	6,465
Coke (for fuel only) ..	"	1,848	12,456	2,098	14,337
Kerosene or coal oil ..	Imp.Gal.	20,000	4,091	-	-
Fuel or diesel oil	"	336,100	19,580	309,215	16,322
Wood	Cord	1,633	7,590	1,498	7,298
Gas, manufactured	M cu. ft.	818	849	776	770
Gas, natural	M cu. ft.	5,668	2,814	9,404	3,755
Other fuel	-	-	5,272	-	3,849
TOTAL COST OF FUEL	-	-	165,853	-	148,149
Electricity purchased for power (including service charges)	K.W.H.	2,995,462	69,905	-	68,160
TOTAL COST OF FUEL AND ELECTRICITY ..	-	-	235,758	-	216,309

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

Table 33. - Mechanical Equipment in the Dyeing and Cleaning Industry in Canada, 1932.

	1 9 3 2
	Number
Washing machines	399
Extractors -	
Wash room	257
Dyehouse	2
Tumbler driers	161
Conveyor driers	15
Collar starching machines	-
Vats for dyeing	516
Flat work ironers -	
6 roll	-
5 roll	2
Single roll	1
Others	68
Hoffman presses (suits and garments)	528
Shirt bosom presses	-
Cuff and neck band presses	-
Body presses	1
Steam collar ironers	1
Steam presses (underwear)	7
Seam dampeners for collars	-
Edgers for collars	-
Shapers for collars	4
Sewing machines	211
Other equipment	177

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

A P P E N D I X.

List of Dyers and Cleaners.

NOVA SCOTIA

Glace Bay Dry Cleaning & Dyeing Company,	49 Union Street, Glace Bay.
New Method Cleaners & Dyers Limited,	19 Sterling Street, Glace Bay.
Cousins Limited,	507 Robie Street, Halifax.
United Cleaners & Dyers Company Limited,	Isleville Street, Halifax.
Glover Dry Cleaners,	381 George Street, Sydney.

NEW BRUNSWICK

Buzzels Dye Works,	276 Queen Street, Fredericton.
American Dye Works Limited,	27-29 Elm Street, Saint John.
Gilberts Lane Dye Works,	49 Gilberts Lane, Saint John.

QUEBEC

Classic Cleaners & Dyers,	148 Wellington Street, Hull.
Hector Lamarche,	14B. Leduc Street, Hull.
La Teinturerie De Joliette,	17 Guilbank Street, Joliette.
Dominion Dye Works & Cleaning,	83A. 15th Avenue, Lachine.
Lachine Dye Works,	120 7th Avenue, Lachine.
Teinturerie Limoilou,	13 St. Albert Street, Limoilou.
Acme Dry Cleaning Company,	867 De L'Epee Avenue, Montreal.
Burnett Limited,	805 Chatham Street, Montreal.
Canada Carpet Cleaning Company,	714 Vitre Street, Montreal.
Capitol Cleaners & Dyers,	867 de L'Epee Avenue, Montreal.
C. E. Charbonneau & Company,	5355 St. Andre Street, Montreal. (H.O. - 6641 St. Hubert Street).
Clean Wear Service Limited,	3886 Henri Julien, Montreal.
Dechaux Freres Limitée,	2142 Beaudry Street, Montreal.
Deskin Bros.,	1060 Champlain Street, Montreal.
Dominion Cleaners,	2281 St. James Street West, Montreal.
Herard & Cie,	555 Ferdinand Street, Montreal.
Lasalle Dye Works Limited,	1232 Atwater Street, Montreal.
Leveille Limitée,	189 Lafrance Street, Montreal.
Modern Dye Works,	3535 Park Avenue, Montreal.
Montreal Dyeing & Cleaning Company Limited,	137 Belanger Avenue East, Montreal.
National Cleaners Limited,	3160 Rouen Street, Montreal.
New System Cleaning Service, Reg'd.,	823 Dorchester Street East, Montreal.
Ryans Dry Cleaning Works Limited,	856 St. Remi Street, Montreal.
Society Cleaners & Dyers,	2518 Rachel Street East, Montreal.
P. Ferland,	155-157 Dupont Street, Quebec.
Teinturerie Dorchester, Reg'd.,	120 Dorchester Street, Quebec.
La Teinturerie Francaise Limitée,	565 St. Jean, Quebec.
Herard & Cie,	73 4th Street, Shawinigan Falls.
H. A. Poissant & Company,	333 St. George Street, Three Rivers.
Star Dyers & Cleaners, Reg'd.,	3028 Lasalle Blvd., Verdun.

ONTARIO

Modern Dry Cleaners & Dyers,	192 Front Street, Belleville.
R. P. Cahill,	71 Colborne Street, Brantford.

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

ONTARIO - (Cont'd.)

Brilliant Dye House,	236 Simpson Street, Fort William.
Ellard Dyers & Cleaners,	421 George Street, Fort William.
Danbys Cleaners & Dyers,	51 Water Street North, Galt.
Armstrong Dye Works,	562 Catherine Street North, Hamilton.
Dollar Cleaners & Dyers Limited,	38 Ottawa Street North, Hamilton.
Eyres Dyeing & Cleaning,	93 James Street North, Hamilton.
Fitzsimmons Bros.,	1129 Main Street East, Hamilton.
Glovers Cleaning & Dyeing Works,	167 James Street South, Hamilton.
Howard Bros.,	52 Rebecca Street, Hamilton.
Mrs. E. Kaufman,	465 King Street East, Hamilton.
Langley's Limited,	210 Main Street East, Hamilton. (H.O. - 249-253 Spadina Road, Toronto).
My Valet,	326 King Street East, Hamilton.
A. Parker & Son,	184 King Street East, Hamilton.
Crystal Cleaners & Dyers,	445 Princess Street, Kingston.
Pattons Dye Works,	349 Princess Street, Kingston.
Kitchener Dye Works,	47 Queen Street South, Kitchener.
Langley's Limited,	Corner Queen & Duke Streets, Kitchener. (H.O. - 249-253 Spadina Road, Toronto).
Twin City Cleaners & Dyers,	137 King Street, Kitchener.
The American Dye Works,	755 Dundas Street, London.
Deans Dry Cleaning & Dye Works,	663-669 Adelaide Street, London.
M. Jackson,	650 Richmond Street, London.
Ontario Dry Cleaners & Pressers,	516 Talbot Street, London.
Talbot Dry Cleaners & Dyers,	484 Talbot Street, London. (H.O. - 459 Talbot Street).
Arrow Cleaners & Dyers,	97 Lambton Avenue, Mount Dennis.
Sidney Harrison,	1764 Ferry Street, Niagara Falls.
Reliable Cleaners,	133 Mississauga Street East, Orillia.
Gold Medal Cleaners & Dyers,	21 Bond Street East, Oshawa.
New Service Cleaners & Dyers,	39½ Simcoe Street North, Oshawa.
Smiths Cleaners & Dyers,	434 Simcoe Street, Oshawa.
Dollar Cleaners,	999 Wellington Street, Ottawa.
J. B. Duford,	14 Spadina Avenue, Ottawa.
Langley's Limited,	200 Bay Street, Ottawa. (H.O. - 249-253 Spadina Road, Toronto).
Parkers Cleaners & Dyers Limited,	250 Sparks Street, Ottawa.
Patton Cleaning & Dyeing Company,	1200 Wellington Street, Ottawa.
Star Cleaners & Dyers,	317 Rideau Street, Ottawa.
Weiners Cleaning & Dyeing,	429 Bank Street, Ottawa.
Parkers Dye Works,	177 Charlotte Street, Peterboro.
New Method Dry Cleaners & Dyers,	6-8 Mary Street, St. Catharines.
Allen's Cleaners & Dyers,	11 Hiawatha Street, St. Thomas.
John A. Esson,	366 Talbot Street, St. Thomas.
Barges Cleaners & Dyers,	116 North Christina Street, Sarnia.
Peoples Dye Works,	74 Dennis Street, Sault Ste. Marie.
Le Vogue,	365 Copper Cliff Road, Sudbury.
Associated Cleaners & Dyers Limited,	8 Vanauley Street, Toronto. (H.O. - 18 Adelaide Street West).
Baker Bros. Limited,	109 Vaughan Road, Toronto.
Baker Carpet Cleaning Company,	25 Lightbourne Avenue, Toronto.
Best Cleaners & Dyers Limited,	150 Kenwood Avenue, Toronto.

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

ONTARIO - (Concl'd.)

Canadian Dyers & Cleaners,	1597 Queen Street East, Toronto.
Chester Cleaners & Dyers Limited,	741-743 Broadview Avenue, Toronto.
City Dye Works Limited,	138 Claremont, Toronto.
Clean Rite Limited,	425 Jane Street, Toronto.
Cranston Dye Works,	139 Bleecker Street, Toronto.
The T. Eaton Company Limited,	190 Yonge Street, Toronto.
Ever Ready Cleaners Limited,	1109 Bathurst Street, Toronto.
Gibsons Cleaners Limited,	1315 Davenport Road, Toronto.
Harrons Dye Works Limited,	876 Bathurst Street, Toronto.
Independent Dyers & Cleaners,	1-5 Kelvin Avenue, Toronto.
Langley's Limited,	249 Spadina Road, Toronto.
Lucas Dye Works,	673 College Street, Toronto.
Parkers Dye Works Limited,	791 Yonge Street, Toronto.
Richards Carpet Cleaning Works,	300 Kingswood Road, Toronto.
Sherrins Dye Works,	1423 Bloor Street West, Toronto.
Sunshine Company Limited, --	2 Lightbourne Avenue, Toronto.
Turco-Persian Rug Renovating Company,	166 Duchess Street, Toronto.
United Cleaners & Dyers,	879-883 Queen Street East, Toronto.
L. White & Sons Limited,	135 St. Patrick Street, Toronto.
Welland Dry Cleaners,	Wilton Avenue & Drew Street, Welland.
Felker Bros.,	Weston.
	(H.O. - 2911 Dundas Street West, Toronto)
Blue Bird Cleaners & Dyers,	440 London Street West, Windsor.
Jackson Cleaner & Dyer,	600 Eric & Lillian Streets, Windsor.
Modern Cleaners & Dyers,	701 Louis Avenue Corner Cataraqui, Windsor.
Peerless Dry Cleaners,	901 Sandwich Street East, Windsor.
Rivards,	741 Wyandotte Street East, Windsor.
A. W. Warren,	148 Crawford Avenue, Windsor.
Russell C. Eaton,	39 Reeve Street, Woodstock.

MANITOBA

Brandon Dye Works,	248 10th Street, Brandon.
Dubois Dyers & Cleaners,	276 Hargrave Street, Winnipeg.
	(H.O. - 364 Redwood Avenue,)
Fort Garry Dyers & Cleaners,	324 Young Street, Winnipeg.
Henry Bros. Limited,	969 Sherbrooke Street, Winnipeg.
McCarthy's Limited,	Simcoe & Ellice Streets, Winnipeg.
Mathews & Scott Dry Cleaners Limited,	114 Lark Street, Winnipeg.
Morris Dye Works,	744 Alexander Avenue, Winnipeg.
Perth Dye Works & French Dry Cleaners,	484 Portage Avenue, Winnipeg.
Quinton Dye Works Limited,	Daly Street at Jessie Avenue, Winnipeg.
Winnipeg Dyeing & Dry Cleaning Company Ltd.,	658 St. Matthews Avenue, Winnipeg.

SASKATCHEWAN

Belgian Dry Cleaners,	48 14th Street West, Prince Albert.
Apex Dye Works Limited,	1763 Halifax Street, Regina.
Queen City Cleaners & Dyers,	12th & Osler Streets, Regina.
Belgian Dry Cleaners,	123 20th Street West, Saskatoon.
Blyth & Company,	623 Broadway, Saskatoon.
Marvin's Cleaners & Dyers Limited,	326 3rd Avenue South, Saskatoon.
Parisian Dye Works,	321 Avenue F. South, Saskatoon.

THE DYEING AND CLEANING INDUSTRY IN CANADA, 1932.

SASKATCHEWAN - (Concl'd.)

Arthur Rose Limited,	334-340 2nd Avenue West, Saskatoon.
Saskatoon Dry Cleaners & Dyers,	920 20th Street West, Saskatoon.
Tucker & Bate,	242 20th Street West, Saskatoon.

ALBERTA

Rainboro Cleaners & Dyers,	Rear 116 15th Avenue East, Calgary.
Templetons Limited,	615 17th Avenue West, Calgary.
Dollar Cleaners,	9352 106A. Avenue, Edmonton.
Elite Cleaning & Dyeing Company,	11025 Jasper Avenue, Edmonton.
Expert Dyers & Cleaners Limited,	10056 105th Street, Edmonton.
International Cleaners & Dyers,	10664 97th Street, Edmonton.
The Superior Laundry Limited,	11002 102nd Street, Edmonton.
Trudeau Cleaning & Dye Works Limited,	10050 103rd Street, Edmonton.
Ponoka Cleaning & Dyeing Works,	Ponoka.

BRITISH COLUMBIA

Crowsnest Cleaners & Dyers,	Fernie.
Paisley Dye Works,	20 Nicol Street, Nanaimo.
H. K. Foot,	Fairview, Nelson.
Calam & Thomas Limited,	1202 Kingsway, Burnaby, New Westminster.
Royal City Cleaners & Dyers Limited,	533 Clarkson Street, New Westminster.
Culley's Dye Works,	3243 Main Street, Vancouver.
Empire Cleaners Limited,	5 4th Avenue West, Vancouver. (H.O. - 900 Richards Street).
French Way Cleaners,	1167 Granville Street, Vancouver.
Granville Bros.,	1835 Granville Street, Vancouver.
Guarantee Cleaners & Dyers,	1100 Union Street, Vancouver.
Peace Cleaners,	3223 Fraser Avenue, Vancouver.
Perfect Cleaners & Dyers,	150 Lonsdale Avenue, North Vancouver.
Permanent Dye Works,	1656 4th Avenue, Vancouver.
Perth Dyeing & Cleaning Works Limited,	1762 2nd Avenue West, Vancouver.
Rose Hill Cleaning Works,	1690 Robson Street, Vancouver.
St. Clair Dye Works,	3627 Commercial Drive, Vancouver.
Shaughnessy Heights French Cleaners & Dyers,	2928 Granville Street, Vancouver.
Swan Bros. Limited,	402 12th Avenue, Vancouver.
Union Dyers & Cleaners Limited,	1098 Davie Street, Vancouver.
B. C. Dye Works,	1012 Yates Street, Victoria.
City Dye Works,	844 Fort Street, Victoria.
Paisley Cleaners & Dyers,	522 Gore Street, Esquimalt. (Victoria).

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STATE OF NEW YORK

IN SENATE
January 15, 1914.

REPORT
OF THE
COMMISSIONERS OF THE LAND OFFICE
IN RESPONSE TO A RESOLUTION PASSED BY THE SENATE
MAY 15, 1913.

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